

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Re: Docket No. 401 & 832

NOTICE OF HEARING

PLEASE TAKE NOTICE that, on July 29, 2025, the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) entered that certain *Order Establishing Procedures for Sales of Certain Miscellaneous Assets Outside the Ordinary Course of Business Free and Clear of All Liens, Claims, Interests and Encumbrances Pursuant to Section 363 of the Bankruptcy Code* [Docket No. 401] (the “**Miscellaneous Asset Sale Procedures Order**”), whereby the Bankruptcy Court authorized the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), to sell and/or otherwise transfer certain assets, including the Debtors’ animals, in accordance with procedures provided for therein.

PLEASE TAKE FURTHER NOTICE that, on December 22, 2025, the Debtors filed the *Debtors’ Fifth Notice of Proposed Miscellaneous Animal Asset Transfer* [Docket No. 832] (the “**Fifth Miscellaneous Animal Transfer Notice**”),² pursuant to the terms of the Miscellaneous Asset Sale Procedures Order. Attached as Exhibit B to the Fifth Miscellaneous Animal Transfer was a proposed form of order approving the Proposed Asset Transfers (the “**Proposed Sale Order**”).

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled a hearing (the “**Hearing**”) on **January 26, 2026 at 10:00 a.m. (ET)** to consider approval of the Proposed Sale Order.

PLEASE TAKE FURTHER NOTICE THAT THE HEARING WILL BE CONDUCTED IN PERSON BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Fifth Miscellaneous Animal Transfer Notice.



PLEASE TAKE FURTHER NOTICE that parties may observe the Hearing remotely by **registering no later than 4:00 p.m. (ET) on January 23, 2026**. Please register using the eCourt Appearances tool on the Bankruptcy Court's Website at www.deb.uscourts.gov. An electronic invitation, with the relevant audio or video link, will be emailed to registered participants prior to the Hearing.

Dated: January 16, 2026

/s/ Allison S. Mielke

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