

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

**NOTICE OF AMENDED² AGENDA FOR HEARING OF MATTERS
SCHEDULED FOR FEBRUARY 13, 2026 AT 1:00 P.M. (ET)**

All hearings before Judge Silverstein are in person.

Parties may observe the hearing remotely by registering with the Zoom link below no later than 4:00 p.m. (ET) the business day before the scheduled hearing.

To attend this hearing remotely, please register using the eCourtAppearances tool (available here or on the Court's website <https://ecf.deb.uscourts.gov/cgi-bin/nysbAppearances.pl>). After the deadline has passed, an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

**YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM
OR YOU WILL NOT BE ALLOWED INTO THE MEETING.**

MATTER GOING FORWARD

1. Debtors' Notice of Proposed Share Sale Pursuant to the Miscellaneous Asset Sale Procedures [[D.I. 927](#), 1/29/26]

Objection Deadline: February 9, 2026 at 4:00 p.m. (ET)

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors' noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

² Amended items appear in bold.



Related Pleadings:

- A. Order Establishing Procedures for Sales of Certain Miscellaneous Assets Outside the Ordinary Course of Business Free and Clear of All Liens, Claims, Interests and Encumbrances Pursuant to Section 363 of the Bankruptcy Code [D.I. 401, 7/29/25]
- B. Order Establishing Bidding Procedures Relating to the Sales of All or a Portion of the Debtors' Assets [D.I. 402, 7/29/25]
- C. Notice of Zoom Status Conference on February 10, 2026 at 12:00 p.m. (ET) [D.I. 946, 2/9/26]

Responses Received:

- D. Informal Response of Openature S.R.L.
- E. Informal Response of Federico Viola and Alejandro Mata

Additional Related Pleadings:

- F. Notice of Filing Openature S.p.A.'s Qualified Bid Regarding Proposed Sale [D.I. 959, 2/11/26]**
- G. Letter from Zoomarine Italia Employees [D.I. 961, 2/11/26]**
- H. Notice of Filing of Revised Proposed Order (I) Approving the Transfer of Certain Shares, Free and Clear of Liens, Claims, Interests, and Encumbrances, (II) Authorizing the Debtors to Implement Such Transfer, and (II) Granting Related Relief [D.I. 965, 2/12/26]**
- I. Supplemental Declaration of Robert Wagstaff in Support of Debtors' Proposed Share Sale [D.I. 966, 2/12/26]**
- J. Notice of Filing Openature S.p.A.'s Final Binding Offer [D.I. 967, 2/12/26]**

Status: This matter will be going forward.

[Signature Page Follows]

Dated: February 12, 2026

/s/ Allison S. Mielke

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