

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Objection Deadline:
March 11, 2026 at 4:00 p.m. (ET)

**SUMMARY OF TENTH MONTHLY FEE APPLICATION OF YOUNG CONAWAY
STARGATT & TAYLOR, LLP, AS COUNSEL FOR THE DEBTORS AND THE
DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
JANUARY 1, 2026 THROUGH JANUARY 31, 2026**

Name of Applicant:	Young Conaway Stargatt & Taylor, LLP
Authorized to Provide Professional Services to:	Debtors and Debtors in Possession
Date of Retention:	March 31, 2025 (order entered April 30, 2025)
Monthly Period for which compensation and reimbursement is sought:	January 1, 2026 through January 31, 2026
Monthly Amount of compensation sought as actual, reasonable and necessary:	\$320,117.00
Monthly Amount of expense reimbursement sought as actual, reasonable and necessary:	\$1,696.26
This is a: <u> X </u> monthly <u> </u> final application	

This application includes 4.00 hours and \$3,405.50 in fees incurred in connection with the preparation of Fee Applications.

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors' noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



Prior Applications:

Date Filed / Docket No.	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
5/29/25 D.I. 193	3/31/25 – 4/30/24	\$961,619.00	\$11,102.60	\$952,325.00 ²	\$11,102.60
6/17/25 D.I. 224	5/1/25 – 5/31/25	\$880,138.50	\$39,625.65	\$879,110.50 ³	\$39,625.65
7/14/25 D.I. 340	6/1/25 – 6/30/25	\$641,367.50	\$10,241.71	\$635,353.50 ⁴	\$10,241.71
9/15/25 D.I. 524	7/1/25 – 7/31/25	\$682,186.00	\$5,615.12	\$676,410.50 ⁵	\$5,521.72 ⁶
9/15/25 D.I. 525	8/1/25 – 8/31/25	\$346,203.50	\$1,216.63	\$346,203.50	\$1,216.63
10/14/25 D.I. 583	9/1/25 – 9/30/25	\$480,120.50	\$9,212.52	\$480,120.50	\$9,212.52
11/14/25 D.I. 743	10/1/25 – 10/31/25	\$594,787.00	\$3,655.93	Pending	Pending
12/15/25 D.I. 821	11/1/25 – 11/30/25	\$552,893.00	\$8,182.33	Pending	Pending
1/16/26 D.I. 886	12/1/25 – 12/31/25	\$311,105.00	\$3,510.18	Pending	Pending
TOTAL		\$5,450,420.00	\$92,362.67	\$3,987,523.50	\$76,920.83

² This amount reflects a voluntary reduction in fees in the amount of \$9,294.00, at the request of the Office of the United States Trustee for the District of Delaware (the “U.S. Trustee”).

³ This amount reflects a voluntary reduction in fees in the amount of \$1,028.00, at the request of the U.S. Trustee.

⁴ This amount reflects a voluntary reduction in fees in the amount of \$6,014.00, at the request of the U.S. Trustee.

⁵ This amount reflects a voluntary reduction in fees in the amount of \$5,775.50 at the request of the U.S. Trustee.

⁶ This amount reflects a voluntary reduction in expenses in the amount of \$93.40, at the request of the U.S. Trustee.

COMPENSATION BY INDIVIDUAL

Name	Position, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice	Hourly Billing Rate	Total Billed Hours	Total Compensation
Robert S. Brady	Partner since 1998. Joined firm as an associate in 1990. Member of DE Bar since 1990.	\$1,650.00	13.70	\$22,605.00
Craig D. Gear	Partner since 2000. Joined firm as an associate in 1996. Member of DE Bar since 1990.	\$1,650.00	5.10	\$8,415.00
Sean T. Greecher	Partner since 2014. Joined firm as an associate in 2003. Member of the DE Bar since 2004.	\$1,185.00	135.00	\$159,975.00
Michael S. Neiburg	Partner since 2019. Joined firm as an associate in 2008. Member of DE Bar since 2009.	\$1,175.00	1.00	\$1,175.00
Robert M. Vrana	Partner since 2021. Joined firm as an associate in 2011. Member of the DE Bar since 2011.	\$990.00	0.50	\$495.00
Allison S. Mielke	Partner since 2025. Joined firm as an associate in 2017. Member of DE Bar since 2013.	\$960.00	87.30	\$83,808.00
Jared W. Kochenash	Joined firm as an associate in 2018. Member of DE Bar since 2018.	\$780.00	5.80	\$4,524.00
Brynna M. Gaffney	Joined firm as an associate in 2024. Member of DE Bar since 2024.	\$600.00	23.80	\$14,280.00
Sarah Gawrysiak	Joined firm as an associate in 2024. Member of DE Bar since 2024.	\$600.00	27.10	\$16,260.00
Roger L. Sharp	Joined firm as an associate in 2024. Member of DE Bar since 2024.	\$600.00	1.40	\$840.00
Amber J. Zelko	Joined firm as an associate in 2024. Member of DE Bar since 2024.	\$600.00	1.30	\$780.00
Beth A. Olivere	Paralegal	\$400.00	17.40	\$6,960.00
Grand Total:			319.40	\$320,117.00

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees (\$)
Case Administration (B001)	4.60	\$2,284.00
Court Hearings (B002)	17.80	\$12,820.50
Cash Collateral/DIP Financing (B003)	7.40	\$8,437.50
Schedules & Statements, U.S. Trustee Reports (B004)	3.90	\$2,258.00
Lease/Executory Contract Issues (B005)	15.10	\$11,581.00
Use, Sale or Lease of Property (363 Issues) (B006)	201.20	\$209,569.50
Claims Analysis, Objections and Resolutions (B007)	0.80	\$634.00
Meetings (B008)	32.80	\$38,955.00
Other Adversary Proceedings (B011)	2.10	\$2,443.00
Plan and Disclosure Statement (B012)	9.10	\$8,048.00
Creditor Inquiries (B013)	0.20	\$192.00
General Corporate Matters (B014)	7.10	\$8,408.50
Retention of Professionals/Fee Issues (B017)	8.90	\$5,866.50
Fee Application Preparation (B018)	4.00	\$3,405.50
Other Contested Matters (B0190)	4.40	\$5,214.00
TOTAL	319.40	\$320,117.00

EXPENSE SUMMARY

Expenses Category	Total Expenses (\$)
Computerized Legal Research – WESTLAW	\$271.16
Delivery/Courier	\$60.00
Docket Retrieval/Search	\$0.40
Reproduction Charges	\$96.30
Translation Services	\$1,268.40
TOTAL	\$1,696.26

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,⁸

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Objection Deadline:

March 11, 2026 at 4:00 p.m. (ET)

**TENTH MONTHLY FEE APPLICATION OF YOUNG CONAWAY STARGATT &
TAYLOR, LLP, AS COUNSEL FOR THE DEBTORS AND THE DEBTORS IN
POSSESSION, FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM
JANUARY 1, 2026 THROUGH JANUARY 31, 2026**

Pursuant to section 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”), and Rule 2016 of the Federal Rules of Bankruptcy Procedure, the law firm of Young Conaway Stargatt & Taylor, LLP (hereinafter “**Young Conaway**”) hereby moves (this “**Application**”) the United States Bankruptcy Court for the District of Delaware (the “**Court**”) for reasonable compensation for professional legal services rendered as counsel to the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) in the amount of \$320,117.00, together with reimbursement for actual and necessary expenses incurred in the amount of \$1,696.26, for the period commencing January 1, 2026 through and including January 31, 2026 (the “**Monthly Fee Period**”). In support of this Application, Young Conaway respectfully represents as follows:

⁸ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

BACKGROUND

1. On March 31, 2025 (the “**Petition Date**”) each of the Debtors filed a voluntary petition with the Court under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, Young Conaway was retained to represent the Debtors as bankruptcy counsel in connection with these chapter 11 cases, effective as of the Petition Date. The Retention Order authorizes Young Conaway to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

3. All services for which compensation is requested herein by Young Conaway were performed for or on behalf of the Debtors.

SUMMARY OF SERVICES RENDERED

4. Attached hereto as Exhibit A is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount of \$320,117.00 due for fees.

5. The services rendered by Young Conaway during the Monthly Fee Period are grouped into the categories set forth in Exhibit A. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

DISBURSEMENTS

6. Young Conaway has incurred out-of-pocket disbursements during the Monthly Fee Period in the amount of \$1,696.26. Attached hereto as Exhibit B is a detailed statement of expenses paid during the Monthly Fee Period. This out-of-pocket disbursement sum is broken down into categories of charges, including, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and

labels) provided by Young Conaway to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. A complete review by category of the expenses incurred for the Monthly Fee Period may be found attached hereto as Exhibit B.

7. Costs incurred for overtime and computer assisted research are not included in Young Conaway’s normal hourly billing rates and, therefore, are itemized and included in Young Conaway’s disbursements. Pursuant to rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), Young Conaway represents that its rate for duplication is \$0.10 per page for black and white copies and \$.80 per page for color copies, its rate for outgoing telecopier transmissions is \$0.25 per page (excluding related long distance transmission charges), there is no charge for incoming telecopier transmissions, and there is no surcharge for computerized research.

VALUATION OF SERVICES

8. Attorneys and paraprofessionals of Young Conaway have expended a total of 319.40 hours in connection with the matter during the Monthly Fee Period.

9. The amount of time spent by each of these persons providing services to the Debtors for the Monthly Fee Period is fully set forth in the detail attached hereto as Exhibit A. These are Young Conaway’s normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Young Conaway for the Monthly Fee Period as counsel for the Debtors in these cases is \$320,117.00.

10. Young Conaway believes that the time entries included in Exhibit A attached hereto and the expense breakdown set forth in Exhibit B attached hereto are in compliance with the requirements of Local Rule 2016-2.

11. In accordance with factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these chapter 11 cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

12. This Application covers the fee period from January 1, 2026 through and including January 31, 2026. Young Conaway has continued, and will continue, to perform additional necessary services for the Debtors subsequent to the Monthly Fee Period, for which Young Conaway will file subsequent fee applications.

CONCLUSION

WHEREFORE, Young Conaway requests that allowance be made to it in the sum of \$320,117.00 as compensation for necessary professional services rendered to the Debtors for the Monthly Fee Period, and the sum of \$1,696.26 for reimbursement of actual necessary costs and expenses incurred during that period, and requests such other and further relief as the Court may deem just and proper.

[Signature Page Follows]

Dated: February 18, 2026

/s/ Sean T. Greecher

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Robert S. Brady (No. 2847)

Sean T. Greecher (No. 4484)

Allison S. Mielke (No. 5934)

Jared W. Kochenash (No. 6557)

Rodney Square

1000 North King Street

Wilmington, DE 19801

Telephone: (302) 571-6600

Email: rbrady@ycst.com

sgreecher@ycst.com

amielke@ycst.com

jkochenash@ycst.com

Counsel to the Debtors and Debtors in Possession

VERIFICATION

I, Sean T. Greecher, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury:

1. I am a Partner in the applicant firm, Young Conaway Stargatt & Taylor, LLP (“**Young Conaway**”), and have been admitted to the bar of the Supreme Court of Delaware since 2004.

2. I have personally performed many of the legal services rendered by Young Conaway for Leisure Investments Holdings, LLC, and its affiliated debtors and debtors in possession in connection with their chapter 11 cases, and am familiar with all other work performed on behalf of the lawyers and paraprofessionals at Young Conaway.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief.

Dated: February 18, 2026

/s/ Sean T. Greecher

Sean T. Greecher

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

Objection Deadline:

March 11, 2026 at 4:00 p.m. (ET)

NOTICE OF APPLICATION

PLEASE TAKE NOTICE THAT the *Tenth Monthly Fee Application of Young Conaway Stargatt & Taylor, LLP, as Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from January 1, 2026 Through January 31, 2026* (the “**Application**”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Application seeks allowance of monthly fees in the amount of \$320,117.00 and monthly expenses in the amount of \$1,696.26.

PLEASE TAKE FURTHER NOTICE THAT objections to the Application, if any, are required to be filed on or before **March 11, 2026 at 4:00 p.m. (ET)** with the Clerk of the Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the objection on the following parties: (i) the Debtors, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, Florida 33131, Attn: Robert Wagstaff (robert.wagstaff@riveron.com) and Michael Flynn (michael.flynn@riveron.com); (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 N. King Street, Wilmington, Delaware 19801, Attn: Sean T. Greecher (sgreecher@ycst.com) and Allison S. Mielke (amielke@ycst.com); (iii) counsel to the Prepetition First Lien Noteholders and the DIP Lenders, (a) Baker & McKenzie LLP, 830 Brickell Plaza, Suite 3100, Miami, Florida 33131, Attn: Paul J. Keenan Jr. (paul.keenan@bakermckenzie.com); (iv) counsel to the DIP Agent, (a) Troutman Pepper Locke LLP, Hercules Plaza, Suite 1000, 1313 N. Market Street, P.O. Box 1709, Wilmington, Delaware 19899, Attn: Evelyn J. Meltzer (evelyn.meltzer@troutman.com) and (b) Foley & Lardner LLP, 111 Huntington Avenue, Suite 2500, Boston, Massachusetts 02199, Attn: Adrienne K. Walker (awalker@foley.com); (v) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 North King Street, Suite 2207, Wilmington, Delaware 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); and (vi) counsel to the Official Committee of Unsecured Creditors (a) Raines Feldman Littrell LLP, 824 North Market Street, Suite 805, Wilmington, Delaware 19801, Attn: Thomas J. Francella, Jr. (tfrancella@raineslaw.com) and

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.

(b) Law Offices of Manganelli, Leider & Savio, P.A., 1900 N.W. Corporate Blvd., Ste. 200W, Boca Raton, Florida 33431, Attn: Christian Savio (csavio@mls-pa.com).

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF REQUESTED FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

Dated: February 18, 2026

/s/ Sean T. Greecher

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Robert S. Brady (No. 2847)

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Counsel to the Debtors and Debtors in Possession

EXHIBIT A

RODNEY SQUARE
1000 NORTH KING STREET
WILMINGTON, DELAWARE 19801

P.O. BOX 391
WILMINGTON, DELAWARE 19899-0391

(302) 571-6600

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Leisure Investments Holdings, LLC
Banco Chinchorro 87
Cancun, Mexico 77504

Invoice Date: February 6, 2026
Invoice Number: 50067236
Matter Number: 104375.1001

Re: Restructuring
Billing Period through January 31, 2026

CURRENT INVOICE

Professional Services	\$	320,117.00
Disbursements	\$	<u>1,696.26</u>
Total Due This Invoice	\$	321,813.26

Leisure Investments Holdings, LLC
 Billing Period through January 31, 2026

Invoice Date: February 6, 2026
 Invoice Number: 50067236
 Matter Number: 104375.1001

Time Detail

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/06/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	40.00
01/06/26	BOLIV	Read and respond to email from Ascensus Global re invoices for translation services; forward to billing coordinator	B001	0.10	40.00
01/07/26	AMIEL	Emails with R. Wagstaff, S. Strom and lenders re: DIP budget	B001	0.10	96.00
01/09/26	BOLIV	Download case related affidavits of service	B001	0.10	40.00
01/09/26	BOLIV	Update critical dates	B001	0.40	160.00
01/09/26	SGAWR	Revise critical dates	B001	0.20	120.00
01/09/26	SGAWR	Correspondence with chambers re: scheduling court hearings	B001	0.30	180.00
01/12/26	SGAWR	Revise critical dates	B001	0.20	120.00
01/13/26	BOLIV	Draft certification of counsel re omnibus hearing date for January 26, 2026	B001	0.20	80.00
01/13/26	BOLIV	Finalize for filing and coordinate service of certification of counsel re omnibus hearing dates; upload proposed order	B001	0.30	120.00
01/13/26	BOLIV	Update draft COC re omnibus hearing date to include additional date	B001	0.10	40.00
01/14/26	AMIEL	Emails with YCST team re: critical dates and review same	B001	0.10	96.00
01/14/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	40.00
01/14/26	BOLIV	Finalize and circulate critical dates	B001	0.10	40.00
01/14/26	SGAWR	Revise critical dates (.2); correspondence with A. Mielke and B. Olivere re: critical dates (.2)	B001	0.40	240.00
01/15/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	80.00
01/17/26	AMIEL	Emails with lenders' counsel re: weekly teleconference	B001	0.10	96.00
01/18/26	AMIEL	Emails with lenders' counsel re: weekly teleconference	B001	0.10	96.00

Leisure Investments Holdings, LLC
 Billing Period through January 31, 2026

Invoice Date: February 6, 2026
 Invoice Number: 50067236
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/20/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	40.00
01/21/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	40.00
01/21/26	BOLIV	Send January 14, 2026 Mexican court order for translation	B001	0.10	40.00
01/22/26	BOLIV	Confer with A. Mielke re: status of agenda items re: January 26, 2026 hearing	B001	0.10	40.00
01/23/26	BOLIV	Update critical dates	B001	0.30	120.00
01/26/26	BOLIV	Register additional Riveron parties for January 28, 2026 hearing	B001	0.10	40.00
01/26/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	40.00
01/26/26	BOLIV	Receive and circulate translated judgment from Mexican court	B001	0.10	40.00
01/27/26	BOLIV	Email YCST team re: hearing materials for January 28, 2026 hearing	B001	0.10	40.00
01/27/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	40.00
01/29/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	40.00
01/29/26	BOLIV	Download case related affidavits of service	B001	0.10	40.00
01/05/26	AMIEL	Review and revise agenda for 1/7 hearing (.1); emails with YCST team re: same (.1)	B002	0.20	192.00
01/05/26	BOLIV	Draft agenda for January 7, 2026 hearing	B002	0.70	280.00
01/05/26	BOLIV	Update draft agenda [.1]; Finalize for filing and coordinate service of agenda for January 7, 2026 hearing	B002	0.40	160.00
01/05/26	BOLIV	Draft amended agenda cancelling January 7, 2026 hearing	B002	0.40	160.00
01/05/26	BOLIV	Email chambers providing hyperlinked agenda and requesting permission to cancel January 7, 2026 hearing	B002	0.10	40.00
01/05/26	SGREE	Review documents (.2) and correspondence with lender counsel (.2) re: agenda for 1/7 hearing	B002	0.40	474.00

Leisure Investments Holdings, LLC
Billing Period through January 31, 2026

Invoice Date: February 6, 2026
Invoice Number: 50067236
Matter Number: 104375.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/06/26	AMIEL	Emails with chambers, YCST team, UCC counsel, and lenders' counsel re: hearing and related issues (.1); review and revise amended agenda and coordinate for filing (.1)	B002	0.20	192.00
01/06/26	BOLIV	Finalize for filing and coordinate service of amended agenda cancelling January 7, 2026 hearing	B002	0.30	120.00
01/06/26	BOLIV	Update draft amended agenda for January 7, 2026 hearing	B002	0.20	80.00
01/06/26	SGAWR	Review multiple correspondence with YCST team re: 1/7 hearing agenda	B002	0.20	120.00
01/06/26	SGREE	Confer with B. Oliverre re: 1/7 hearing cancellation (.1); emails with A. Mielke and lender counsel re: same (.2)	B002	0.30	355.50
01/09/26	AMIEL	Emails with YCST team, chambers, Riveron and Greenhill teams, and lenders' counsel re: hearing dates	B002	0.10	96.00
01/10/26	AMIEL	Emails with R. Wagstaff re: hearing attendance	B002	0.10	96.00
01/12/26	AMIEL	Emails with chambers re: hearing logistics	B002	0.10	96.00
01/13/26	AMIEL	Emails with chambers and YCST team re: omnibus hearing and review and revise COC for same	B002	0.20	192.00
01/13/26	SGAWR	Correspondence with chambers, A. Mielke, and B Oliverre re: scheduling court hearing (.1) and filing COC re: same (.1)	B002	0.20	120.00
01/16/26	AMIEL	Emails with YCST team re: notice of hearing (.1); review and coordinate filing of same (.1)	B002	0.20	192.00
01/16/26	BOLIV	Finalize for filing and coordinate service of notice of hearing on January 26, 2026 re: 5th omnibus sale of miscellaneous animal assets	B002	0.20	80.00
01/20/26	AMIEL	Emails with chambers re: hearing date and logistics	B002	0.10	96.00
01/20/26	BGAFF	Draft and review email correspondence with A. Mielke re: January 26 Hearing	B002	0.20	120.00
01/21/26	BOLIV	Draft agenda for January 26, 2026 hearing	B002	0.70	280.00
01/21/26	SGAWR	Review multiple correspondence with A. Mielke and B. Oliverre re: agenda for 1/23 hearing (.2); review multiple correspondence with A. Mielke and Lora Johnson re: 1/23 hearing logistics (.1)	B002	0.30	180.00

Leisure Investments Holdings, LLC
Billing Period through January 31, 2026

Invoice Date: February 6, 2026
Invoice Number: 50067236
Matter Number: 104375.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/22/26	AMIEL	Emails with YCST team and chambers re: hearing agenda and amended agenda (.1); review and revise same (.1)	B002	0.20	192.00
01/22/26	AMIEL	Confer with B. Olivere re: agenda and hearing logistics	B002	0.10	96.00
01/22/26	AMIEL	Emails with YCST team, chambers, litigant's counsel, Riveron team, Greenhill team, and landlord's counsel re: hearing for dolphin transfer and related issues	B002	0.40	384.00
01/22/26	BOLIV	Finalize for filing and coordinate service of agenda for January 26, 2026	B002	0.30	120.00
01/22/26	BOLIV	Assemble hard copy hearing binders for January 26, 2026 hearing and coordinate delivery to chambers	B002	0.70	280.00
01/22/26	BOLIV	Finalize for filing and coordinate service of amended agenda rescheduling the January 26, 2026 hearing to January 28, 2026	B002	0.30	120.00
01/23/26	AMIEL	Emails with landlord, Greenhill team, and H. Bordwin re: hearing for dolphin transfer	B002	0.10	96.00
01/23/26	BOLIV	Register declarants and all parties for January 28, 2026 hearing	B002	0.30	120.00
01/25/26	AMIEL	Emails with C. Geizhals re: hearing preparation	B002	0.10	96.00
01/27/26	AMIEL	Review and revise amended agenda (.1) and coordinate filing of same (.1)	B002	0.20	192.00
01/27/26	BGAFF	Coordinate hearing logistics re: 1/28 Hearing	B002	0.50	300.00
01/27/26	BOLIV	Email chambers hyperlinked second amended agenda and related agenda items for January 28, 2026 hearing	B002	0.10	40.00
01/27/26	BOLIV	Finalize for filing and coordinate service of second amended agenda for January 28, 2026 hearing	B002	0.30	120.00
01/27/26	BOLIV	Update and revise hearing binders for January 28, 2026 hearing	B002	0.30	120.00
01/27/26	BOLIV	Send draft second amended agenda for review and permission to file	B002	0.10	40.00
01/27/26	SGAWR	Prepare exhibit list for 1/28 hearing	B002	1.70	1,020.00

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01/28/26	AMIEL	Prepare for (1.5) and attend (1.0) hearing re: dolphin transfers; confer with S. Greecher and P. Keenan re: same (.2); confer with M. Joyce re: same (.1); confer with C. Geizhals re: same (.3); confer with R. Wagstaff re: same (.1); emails with YCST team, Greenhill team, and Riveron team re: same (.2)	B002	3.40	3,264.00
01/28/26	BGAFF	Prepare for hearing re: 1/28 Hearing	B002	0.50	300.00
01/28/26	BOLIV	Preparation of hearing materials for January 28, 2026 hearing	B002	0.30	120.00
01/28/26	SGAWR	Preparation for 1/28 hearing (.2); attend 1/28 hearing (.5)	B002	0.70	420.00
01/28/26	SGREE	Prepare for (.4) and confer with A. Mielke and P. Keenan (.3) re: hearing; participate in hearing (.5); follow up with R. Brady re: same (.2)	B002	1.40	1,659.00
01/02/26	AMIEL	Emails with E. Lalinde re: credit agreement amendment	B003	0.10	96.00
01/05/26	AMIEL	Confer with T. Francella re: challenge deadline (.2); emails with UCC counsel, lenders' counsel, and S. Greecher re: same (.1)	B003	0.30	288.00
01/05/26	AMIEL	Confer with C. Hughes re: DIP budget and related issues	B003	0.20	192.00
01/05/26	AMIEL	Emails with lenders' counsel, UCC counsel, Riveron team, and YCST team re: DIP deadlines and issues	B003	0.20	192.00
01/05/26	RBRAD	Review updated DIP budget and wind-down scenarios (.2) and review IRS proof of claim and related issues (.2)	B003	0.40	660.00
01/05/26	SGREE	Review documents and correspondence re: DIP budget analysis	B003	0.30	355.50
01/05/26	SGREE	Review correspondence with lender counsel and UCC counsel re: DIP challenge period extension	B003	0.10	118.50
01/05/26	SGREE	Review update to cash position report from Riveron	B003	0.10	118.50
01/07/26	SGREE	Review documents and correspondence re: DIP budget discussion (.4); emails with Strom, Riveron, and A. Mielke re: same (.2)	B003	0.60	711.00
01/08/26	AMIEL	Emails with Riveron team, lenders, and YCST team re: DIP budget	B003	0.10	96.00
01/08/26	SGREE	Review documents and correspondence re: DIP budget approval	B003	0.40	474.00

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01/12/26	AMIEL	Review cash position report	B003	0.10	96.00
01/12/26	SGREE	Emails with C. Hughes re: lender professional fee payments per DIP order (.1); review documents and correspondence re: same (.1)	B003	0.20	237.00
01/13/26	SGREE	Review January 11 cash position report from Riveron	B003	0.10	118.50
01/16/26	SGREE	Multiple emails with Riveron (.5) and call and emails with lender counsel (.4) re: Caribbean cash management issues; review documents re: same (.6)	B003	1.50	1,777.50
01/22/26	AMIEL	Emails with trust counsel and lenders' counsel re: challenge deadline	B003	0.10	96.00
01/22/26	SGREE	Review proposed DIP budget from Riveron	B003	0.30	355.50
01/23/26	AMIEL	Emails with trust counsel and lenders' counsel re: extension of challenge deadline	B003	0.10	96.00
01/23/26	AMIEL	Emails with lenders, YCST team, and Riveron team re: approval of supplemental DIP budget	B003	0.10	96.00
01/24/26	AMIEL	Emails with lenders re: DIP approval	B003	0.10	96.00
01/26/26	AMIEL	Emails with lenders' counsel and YCST team re: DIP	B003	0.10	96.00
01/26/26	AMIEL	Review cash position report	B003	0.10	96.00
01/28/26	AMIEL	Emails with B. Cahn re: UCC and challenge deadline	B003	0.10	96.00
01/29/26	AMIEL	Emails with UCC counsel, YCST team, and lenders counsel re: DIP issues and amendment (.1); review and revise amendment (.2)	B003	0.30	288.00
01/29/26	SGREE	Review Baker McKenzie invoice re: DIP reimbursement (.1); email C. Hughes re: same (.1)	B003	0.20	237.00
01/29/26	SGREE	Review documents and correspondence re: DIP amendment (.2); emails with A. Mielke re: same (.2)	B003	0.40	474.00
01/30/26	AMIEL	Emails with lenders' counsel, YCST team, and Riveron team re: 8th amendment to DIP credit agreement (.1); coordinate execution of same (.1)	B003	0.20	192.00
01/30/26	AMIEL	Emails with lenders and Riveron team re: DIP budget	B003	0.10	96.00

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01/30/26	SGREE	Review documents and correspondence re: DIP amendment (.3) and revised budget (.2)	B003	0.50	592.50
01/15/26	AMIEL	Emails with YCST team and Riveron team re: reporting	B004	0.10	96.00
01/20/26	AMIEL	Emails with YCST team and Riveron team re: reporting	B004	0.10	96.00
01/20/26	BGAFF	Review December reports re: Monthly Operating Reports	B004	1.20	720.00
01/21/26	AMIEL	Emails with YCST team re: monthly operating reports	B004	0.10	96.00
01/21/26	JKOCH	Review MORs	B004	0.50	390.00
01/22/26	BGAFF	Finalize December reports for filing re: Monthly Operating Reports	B004	0.50	300.00
01/22/26	BOLIV	Finalize for filing and coordinate service of monthly operating reports for December 2025	B004	1.40	560.00
01/05/26	AMIEL	Emails with YCST team re: MSQ lease assumption obligations	B005	0.10	96.00
01/05/26	AMIEL	Review and revise rejection motion	B005	0.80	768.00
01/05/26	AMIEL	Emails with YCST team, Riveron team, and landlord's counsel re: rejection of lease and related issues	B005	0.20	192.00
01/06/26	AMIEL	Confer with S. Gawrysiak re: asset sale and lease issue	B005	0.20	192.00
01/06/26	AMIEL	Confer with I. Gold (multiple) re: asset sale/lease transfer and related issues	B005	0.70	672.00
01/06/26	AMIEL	Review and analyze lease agreement	B005	0.40	384.00
01/07/26	AMIEL	Review and consider lease analysis	B005	0.30	288.00
01/09/26	AMIEL	Confer with I. Gold re: lease assumption	B005	0.20	192.00
01/20/26	SGAWR	Revise second contract rejection motion	B005	1.60	960.00
01/21/26	AMIEL	Emails with J. Kochenash re: rejection motion	B005	0.10	96.00
01/21/26	SGAWR	Revise second contract rejection motion	B005	0.60	360.00
01/22/26	AMIEL	Emails with YCST team re: rejection motion	B005	0.10	96.00
01/22/26	JKOCH	Review and comment on rejection motion	B005	0.80	624.00

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01/22/26	SGAWR	Revise second rejection motion	B005	1.40	840.00
01/22/26	SGREE	Confer with J. Kochenash re: lease rejection issues	B005	0.20	237.00
01/23/26	AMIEL	Confer with S. Gawrysiak re: lease rejection issues and coordination (.2); emails with S. Gawrysiak and M. Flynn re: same (.1)	B005	0.30	288.00
01/23/26	SGAWR	Teleconference with Michael Flynn re: Dolphin Connection lease (.4); teleconference with A. Mielke re: same (.2); correspondence with Michael Flynn and A. Mielke re: same (.2)	B005	1.60	960.00
01/26/26	AMIEL	Emails with I. Gold re: extension of 365(d)(4) deadline	B005	0.10	96.00
01/26/26	AMIEL	Review and revise rejection motion (1); emails with YCST team and Riveron team re: same (.1)	B005	1.10	1,056.00
01/26/26	AMIEL	Review and revise lease rejection letter	B005	0.20	192.00
01/27/26	AMIEL	Emails with YCST team re: rejection motion	B005	0.10	96.00
01/27/26	AMIEL	Confer with I. Gold (multiple) re: lease issues and dolphin transfer	B005	0.70	672.00
01/27/26	SGAWR	Multiple correspondence with A. Mielke re: second omnibus rejection motion	B005	0.20	120.00
01/28/26	AMIEL	Confer with S. Gawrysiak re: rejection motion (.1); emails with S. Gawrysiak, Riveron team, and lenders' counsel re: same (.1)	B005	0.20	192.00
01/28/26	SGAWR	Correspondence with Baker team re: second omnibus rejection motion (.1); teleconference with A. Mielke re: same (.1); revise second omnibus objection motion (.2); prepare notice for second omnibus rejection motion (.2)	B005	0.60	360.00
01/29/26	AMIEL	Confer with I. Gold re: lease rejection issues and timing (.2); emails with I. Gold re: same (.1); review and revise COC and stipulation extending 365(d)(4) deadline (.2)	B005	0.50	480.00
01/29/26	SGAWR	Prepare COC extending Hawks Cay 365(d)(4) deadline	B005	0.90	540.00
01/30/26	AMIEL	Emails with YCST team re: 365(d)(4) extension	B005	0.10	96.00
01/30/26	AMIEL	Emails with S. Gawrysiak re: rejection motion	B005	0.10	96.00

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01/30/26	BOLIV	Finalize for filing and coordinate service of certification of counsel further extending Hawks Cay 365(d)(4) deadline; upload proposed order and related exhibit	B005	0.40	160.00
01/30/26	SGAWR	Finalize stipulation to extend 365(d)(4) deadline re: Hawks Cay Resort (.2); correspondence with A. Mielke and B. Olivere re: same (.1)	B005	0.30	180.00
01/02/26	AMIEL	Emails with Riveron team, M. Joyce, and YCST team re: Dolphin Connection animal transfers and sale transactions; review ATA for same (0.2); confer with M. Joyce (0.1) and M. Flynn (0.1) re: same	B006	0.40	384.00
01/02/26	SGAWR	Review multiple correspondence with YCST and Riveron teams re: fifth animal transfer notice	B006	0.20	120.00
01/03/26	AMIEL	Emails with M. Flynn re: dolphin transfers and related issues	B006	0.10	96.00
01/03/26	SGAWR	Review correspondence with YCST and Riveron team re: potential objections to fifth animal transfer notice	B006	0.10	60.00
01/05/26	AMIEL	Confer with I. Gold (multiple) re: lease rejection and asset transfer	B006	0.50	480.00
01/05/26	AMIEL	Confer with M. Joyce (multiple) re: asset sale	B006	0.60	576.00
01/05/26	AMIEL	Confer with S. Greecher and J. Kochenash re: Mexican asset sale issues and DIP	B006	0.50	480.00
01/05/26	AMIEL	Emails with YCST team and Greenhill team re: bid procedures and related issues	B006	0.10	96.00
01/05/26	AMIEL	Emails with A. Zelko and M. Flynn re: animal transfers	B006	0.10	96.00
01/05/26	AMIEL	Teleconference with YCST team, lenders, lenders' counsel, S. Strom, Riveron team, and Greenhill team re: sale update and related issues	B006	0.90	864.00
01/05/26	BOLIV	Draft certificate of no objection re fifth miscellaneous animal asset transfer	B006	0.20	80.00
01/05/26	JKOCH	Research re: sale issues	B006	0.90	702.00
01/05/26	RBRAD	Conference call with S. Strom, Riveron, Greenhill, YCST and 1L noteholders re: update on sale process	B006	0.80	1,320.00
01/05/26	SGAWR	Review multiple correspondence with YCST and Riveron teams re: dolphin connection lease	B006	0.20	120.00

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01/05/26	SGAWR	Review correspondence with YCST team re: CNO for fifth animal transfer notice	B006	0.10	60.00
01/05/26	SGREE	Review documents and pleadings re: Mexico transaction issues	B006	0.40	474.00
01/05/26	SGREE	Review documents and correspondence re: Jamaica sale matters (.4); call with Greenhill (.3) and emails with lender counsel (.2) and Jamaica board (.2) re: same	B006	1.10	1,303.50
01/05/26	SGREE	Confer with J. Kochenash re: Seaquarium closing preparations (.1); correspondence with Riveron re: same (.2)	B006	0.30	355.50
01/05/26	SGREE	Review correspondence re: Florida animal transfer updates	B006	0.20	237.00
01/06/26	AMIEL	Confer with M. Joyce (multiple) re: Florida asset sale issues	B006	0.60	576.00
01/06/26	AMIEL	Confer with interested bidder re: asset sales (.4); follow up with S. Greecher (multiple) re: same (.9); review pro se objection to animal transfer (.1)	B006	1.40	1,344.00
01/06/26	AMIEL	Review and revise auction procedures (.1); emails with Greenhill team and YCST team re: same (.1)	B006	0.20	192.00
01/06/26	AMIEL	Confer with M. Flynn re: Florida asset sale issues	B006	0.40	384.00
01/06/26	AMIEL	Emails with N. Halpern re: sale and regulatory issues (.1); confer with N. Halpern re: same (.2)	B006	0.30	288.00
01/06/26	AMIEL	Confer with S. Geizhals re: sale issues (.3); emails with bidders' counsel, YCST team, Greenhill team, Riveron team re: same (.7)	B006	1.00	960.00
01/06/26	AMIEL	Review Florida asset sale proposal	B006	0.10	96.00
01/06/26	JKOCH	Review bidding procedures order in connection with sale issues	B006	0.60	468.00
01/06/26	JKOCH	Confer with S. Greecher re: sale issues	B006	0.30	234.00
01/06/26	JKOCH	Review auction procedures	B006	0.40	312.00
01/06/26	RBRAD	Conference call with S. Strom, R. Wagstaff, S. Greecher, A. Mielke, and Greenhill re: sale process issues and strategy	B006	0.30	495.00
01/06/26	RBRAD	Review letters to Court re: Hawks Cay assets	B006	0.20	330.00

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01/06/26	SGAWR	Analyze letters filed re: Marineland and Dolphin Connection	B006	0.30	180.00
01/06/26	SGAWR	Teleconference with A. Mielke re: research on license agreements (.2)	B006	0.40	240.00
01/06/26	SGREE	Email (.2) and calls (.2) with Mexican counsel re: responses to sale	B006	0.40	474.00
01/06/26	SGREE	Review and consider procedures in connection with Mexican asset sale issues (.3); confer with J. Kochenash re: same (.3)	B006	0.60	711.00
01/06/26	SGREE	Review and comment on documents and draft procedures for Jamaica sale (1.0); multiple emails with Greenhill and YCST team (.3) and lender counsel (.1) re: same	B006	1.40	1,659.00
01/06/26	SGREE	Review correspondence with Riveron and potential bidder re: Cayman assets sale	B006	0.40	474.00
01/06/26	SGREE	Review correspondence re: Dolphin Connection transaction (.4); confer with A. Mielke (multiple x) (.3) and multiple emails with A. Mielke and counsel to potential bidder (.4) re: same	B006	1.10	1,303.50
01/06/26	SGREE	Participate in call with company advisors re: update on various sale processes	B006	0.30	355.50
01/06/26	SGREE	Review documents and correspondence re: Mexican park LOI (.2); review correspondence from Mexican counsel re: various liability issues related to same (.3)	B006	0.50	592.50
01/07/26	AMIEL	Emails with Riveron team, YCST team, and S. Strom re: Mexican sale transaction documentation and structure	B006	0.10	96.00
01/07/26	AMIEL	Emails with N. Halpern, buyer's counsel, YCST team, Riveron team, Greenhill team, and S. Greecher re: regulatory and sale issues	B006	0.50	480.00
01/07/26	AMIEL	Review Mexico term sheet	B006	0.20	192.00
01/07/26	AMIEL	Review and analyze adequate assurance package	B006	0.50	480.00
01/07/26	AMIEL	Confer with M. Flynn re: asset sale issues	B006	0.20	192.00
01/07/26	AMIEL	Respond to bidder inquiry	B006	0.10	96.00
01/07/26	AMIEL	Confer with I. Gold re: asset sale issues (.4); confer with S. Greecher re: same (.2)	B006	0.60	576.00
01/07/26	AMIEL	Confer with M. Joyce (multiple) re: asset sale issues	B006	0.20	192.00

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01/07/26	SGAWR	Research re: lease agreements v. license agreements	B006	3.30	1,980.00
01/07/26	SGREE	Confer with A. Mielke (.2), C. Geizhals (.2), and S. Strom (.3) re: various sale updates; review documents and correspondence re: same (.4); review updated transaction proposals (.3)	B006	1.40	1,659.00
01/07/26	SGREE	Review correspondence with lender counsel, S. Strom and Riveron re: Mexico transaction negotiations (.2); confer with C. Grear re: same (.2)	B006	0.40	474.00
01/07/26	SGREE	Emails with Jamaican counsel, Greenhill, and S. Strom re: stock purchase issues (.3); calls with S. Strom re: same (.3)	B006	0.60	711.00
01/07/26	SGREE	Multiple emails with Riveron and Dominican counsel (.3) and lender counsel (.2) re: Dominican sale closing and lien release issues; review documents re: same (.2)	B006	0.70	829.50
01/08/26	AMIEL	Review and consider adequate assurance package (.3); emails with bidder's counsel, landlord's counsel, regulatory counsel, Greenhill and Riveron team, and YCST team re: sale and bidding issues and strategy (1.4)	B006	1.70	1,632.00
01/08/26	AMIEL	Confer (multiple) with M. Joyce re: asset sale	B006	0.30	288.00
01/08/26	SGAWR	Review multiple correspondence with A. Mielke and Riveron team re: dolphin connection animal transfers	B006	0.20	120.00
01/08/26	SGREE	Review correspondence with lender counsel and Greenhill re: Mexican sale structure question	B006	0.20	237.00
01/08/26	SGREE	Review documents and correspondence re: proposed Dolphin Connection transaction (.5); multiple emails with A. Mielke (.3) and correspondence with Greenhill (.3) re: same	B006	1.10	1,303.50
01/08/26	SGREE	Call with C. Geizhals re: Italy sale updates (.3); review correspondence re: same (.3)	B006	0.60	711.00
01/08/26	SGREE	Multiple emails with lender counsel and Dominican counsel re: lien release matters (.4); review documents and correspondence re: same (.2)	B006	0.60	711.00
01/09/26	AMIEL	Teleconference with lenders' counsel, YCST team, and Greenhill team re: plan and sale structure	B006	1.10	1,056.00

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01/09/26	AMIEL	Review and revise bid proposal (1.8); review and revise schedules to APA (.5); confer with M. Joyce re: same (.2); confer with C. Geizhals re: same (1.0); consider and analyze sale transactions costs (.4); emails with YCST team, landlord's counsel, Riveron team, Greenhill team, and bidders re: same (.6)	B006	4.50	4,320.00
01/09/26	AZELK	Review and revise schedules re: Dolphin Connection APA	B006	0.50	300.00
01/09/26	CGREA	Telephone conference with YCST, Baker, and FA re: structure for sale of Mexican parks	B006	1.00	1,650.00
01/09/26	SGAWR	Review multiple correspondence with YCST and Riveron teams re: Dolphin connection objection to fifth transfer notice	B006	0.20	120.00
01/09/26	SGREE	Review correspondence from parties re: Italian share transaction proposals (.4); emails with lender counsel and Greenhill re: same (.3)	B006	0.70	829.50
01/09/26	SGREE	Multiple calls and emails with A. Mielke re: Dolphin Connection transaction issues (.6); review documents and correspondence (.3); emails with chambers (.2) and Greenhill (.2) re: same	B006	1.30	1,540.50
01/09/26	SGREE	Multiple emails with Riveron, Dominican counsel and Barbados counsel re: post-closing issues (.8); review documents (.5) and confer with S. Strom (.2) re: same	B006	1.50	1,777.50
01/09/26	SGREE	Multiple emails with Greenhill and Jamaican counsel re: update on sale agreement and comments from potential bidder	B006	0.50	592.50
01/09/26	SGREE	Review Greenhill updated Mexico transaction term sheet (.5); Participate in call with lender counsel, Greenhill, and YCST team re: same (1.2); confer with C. Gear (.1) and S. Strom (.1) re: same	B006	1.90	2,251.50
01/09/26	SGREE	Review correspondence from Cayman minority shareholders re: proposed asset transaction (.3); review documents re: same (.3)	B006	0.60	711.00
01/10/26	AMIEL	Confer with S. Greecher re: sale transaction strategy (.1); emails with YCST team, Riveron team, and Greenhill team re: same (.1)	B006	0.20	192.00

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01/10/26	RBRAD	Teleconference with S. Greecher re: strategy in connection with Dolphin Connection transaction	B006	0.30	495.00
01/10/26	SGREE	Confer with R. Brady (.2) and multiple emails with A. Mielke (.2) and Greenhill (.2) re: Dolphin Connection process	B006	0.60	711.00
01/11/26	AMIEL	Emails with YCST team, Riveron team, and Greenhill team re: sale transaction structure and strategy	B006	0.10	96.00
01/11/26	SGREE	Review correspondence with A. Mielke and Greenhill re: Dolphin Connection issues	B006	0.50	592.50
01/11/26	SGREE	Call with lender counsel and Greenhill re: Mexico transaction issues	B006	0.30	355.50
01/11/26	SGREE	Participate in call with lender counsel, Italian counsel, and Greenhill re: Italian sale issues	B006	1.30	1,540.50
01/12/26	AMIEL	Confer with I. Gold re: lease assumption and asset sale	B006	0.60	576.00
01/12/26	AMIEL	Confer with M. Joyce re: Florida asset sale	B006	0.20	192.00
01/12/26	AMIEL	Teleconference with YCST team, Riveron team, S. Strom, lenders and Greenhill team re: Florida asset sale strategy and analysis	B006	1.10	1,056.00
01/12/26	AMIEL	Emails with C. Geizhals re: Florida sale transaction structure	B006	0.20	192.00
01/12/26	AMIEL	Emails with YCST team, Riveron team, lenders' counsel, bidders' and their counsel, and Greenhill team re: asset sale issues and related documents	B006	1.20	1,152.00
01/12/26	RBRAD	Attend conference call with S. Strom, R. Wagstaff, S. Greecher, A. Mielke, Greenhill, and IL noteholders re: updates and strategy re: sale process	B006	1.00	1,650.00
01/12/26	SGAWR	Review multiple correspondence with YCST, Riveron, and Baker teams re: Dolphin connection animal transfers (.2); review correspondence with court re: hearing on Dolphin Connection transfers (.1)	B006	0.30	180.00
01/12/26	SGREE	Correspondence with lender counsel and Greenhill re: proposed Mexican transaction terms	B006	0.30	355.50

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01/12/26	SGREE	Review documents and correspondence with counsel to Cayman asset bidder re: sale negotiation (.3); emails with Riveron re: same (.2)	B006	0.50	592.50
01/12/26	SGREE	Emails with Dominican counsel re: post-closing documentation issues	B006	0.30	355.50
01/12/26	SGREE	Call with M. Flynn re: Seaquarium event issues (.1); emails with Miami-Dade County and M. Flynn re: same (.2)	B006	0.30	355.50
01/12/26	SGREE	Confer with C. Geizhals re: updates on Jamaica bid process (.4); review correspondence from board members (.4) and Jamaican counsel (.3) re: same; review markup to SPA (.6)	B006	1.70	2,014.50
01/12/26	SGREE	Call with potential Mexican park bidder re: overview of bid	B006	0.40	474.00
01/12/26	SGREE	Participate in call with Italian management and advisors re: update on sale process (1.4); follow up with Italian counsel re: same (.2)	B006	1.60	1,896.00
01/13/26	AMIEL	Emails with YCST team re: misc. asset sale notice for Italian equity interests	B006	0.10	96.00
01/13/26	AMIEL	Emails with bidders' counsel, landlord's counsel, YCST team, Riveron team, and Greenhill team re: asset sale issues, strategy, and correspondence	B006	1.40	1,344.00
01/13/26	AMIEL	Confer with I. Gold re: Florida asset sale issues	B006	0.10	96.00
01/13/26	AMIEL	Confer with M. Flynn re: operational status and sale issues	B006	0.20	192.00
01/13/26	AMIEL	Confer with S. Greecher re: asset sale strategy	B006	0.50	480.00
01/13/26	AMIEL	Confer with M. Joyce re: asset sale	B006	0.10	96.00
01/13/26	AMIEL	Confer (multiple) with C. Geizhals re: Florida asset sale strategy	B006	0.20	192.00
01/13/26	AMIEL	Emails with YCST team and Riveron team re: APA schedules (.1); review same (.2)	B006	0.30	288.00
01/13/26	AZELK	Review and revise schedules re: Dolphin Connection APA	B006	0.60	360.00
01/13/26	BGAFF	Review email correspondence from A. Mielke re: Miscellaneous Asset Sale Notice	B006	1.20	720.00

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01/13/26	SGAWR	Review multiple correspondence with YCST team and Riveron team re: dolphin connection animal transfers	B006	0.30	180.00
01/13/26	SGREE	Review draft term sheet re: Mexico transaction (.5); multiple correspondence with lender counsel and Greenhill re: same (.3)	B006	0.80	948.00
01/13/26	SGREE	Call with lender counsel re: various geography transaction updates	B006	0.20	237.00
01/13/26	SGREE	Review documents and correspondence re: Italian transaction issues (.6); calls with Greenhill (.3) and S. Strom (.3) re: same	B006	1.20	1,422.00
01/13/26	SGREE	Review documents and correspondence re: replies to Mexican sale objections (.9); emails with Mexican counsel re: same (.2)	B006	1.10	1,303.50
01/13/26	SGREE	Confer with A. Mielke re: Dolphin Connection process updates and strategy (.3); review documents and correspondence re: same (.4)	B006	0.70	829.50
01/13/26	SGREE	Review documents and correspondence re: proposed revisions to Jamaica stock purchase agreement (.4); emails with lender counsel (.2) and Jamaican counsel (.2) re: same	B006	0.80	948.00
01/14/26	AMIEL	Confer with I. Gold re: Florida asset sale	B006	0.10	96.00
01/14/26	AMIEL	Confer with C. Geizhals re: Florida asset sale and bid issues	B006	0.20	192.00
01/14/26	AMIEL	Teleconference with lenders' counsel, YCST team, Riveron team, Greenhill team, and bidder's counsel re: Mexican asset sale structure (.9); emails with YCST team re: same (.1); follow up with S. Greecher re: same (.2)	B006	1.20	1,152.00
01/14/26	AMIEL	Emails with bidders' counsel, regulatory counsel, Greenhill team, Riveron team, and YCST team re: asset sale and related issues and strategy	B006	1.00	960.00
01/14/26	AMIEL	Draft release price analysis and review documents in support of same (.6); confer with S. Greecher re: same (.1); emails with YCST team, Greenhill team, and Riveron team re: same (.1); confer with C. Geizhals re: same (.1)	B006	0.90	864.00
01/14/26	AMIEL	Confer with D. Voiles' counsel re: Florida asset sale	B006	0.30	288.00

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01/14/26	BGAFF	Draft declaration in support of notice re: Miscellaneous Asset Notice (1.4); draft order re: same (1.4)	B006	2.80	1,680.00
01/14/26	CGREA	Telephone conference with Baker, Latham, YCST, Sculptor, and Greenhill re: term sheet and structure for sale of Mexican parks	B006	0.80	1,320.00
01/14/26	CGREA	Review and analyze draft term sheet and proposed transaction and plan structure	B006	0.40	660.00
01/14/26	SGREE	Review Jamaica draft SPA (.5); call and emails with lender counsel (.5) and emails with Jamaican counsel (.5) re: same	B006	1.50	1,777.50
01/14/26	SGREE	Confer with A. Mielke re: Dolphin Connection updates (.2); review documents and correspondence re: same (.2)	B006	0.40	474.00
01/14/26	SGREE	Emails with Riveron and Barbados counsel re: documents to complete sale transaction closing	B006	0.20	237.00
01/14/26	SGREE	Participate in call with lender counsel, company advisors, and potential acquirer advisors re: structure of Mexico transaction (.9); confer with C. Grear re: same (.3)	B006	1.20	1,422.00
01/14/26	SGREE	Call with C. Geizhals (.3) and multiple calls with Italian counsel (.5) re: Italian transaction; review documents (.8); calls with Greenhill, Italian advisors, and potential Italian acquirer re: same (1.5)	B006	3.10	3,673.50
01/15/26	AMIEL	Teleconference with lenders, Greenhill team, YCST team, Riveron team, and Mexican counsel re: asset sale update and strategy (1.5); emails with lenders, Keen team, Greenhill team, YCST team, Riveron team, and bidders' counsel re: same (.3); review revised schedules to APA (.1); confer with C. Geizhals re: same (.4)	B006	2.30	2,208.00
01/15/26	AMIEL	Confer with I. Gold re: Florida asset sale and lease assumption issues	B006	0.40	384.00
01/15/26	AMIEL	Teleconference with M. Joyce, bidder, and C. Geizhals re: bid and sale process	B006	0.70	672.00
01/15/26	AMIEL	Confer (multiple) with M. Joyce re: Florida asset sale and bid terms	B006	0.40	384.00
01/15/26	AMIEL	Confer with C. Grear re: asset sale structure	B006	0.10	96.00

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01/15/26	AZELK	Review and revise schedules re: Dolphin Connection APA	B006	0.20	120.00
01/15/26	CGREA	Conference with A. Mielke re: liquidation trust structure issue	B006	0.20	330.00
01/15/26	SGREE	Multiple emails with Dominican counsel and Barbados counsel re: documents related to Dominican transaction	B006	0.40	474.00
01/15/26	SGREE	Multiple emails with advisors, A. Mielke, and potential bidder re: Dolphin Connection	B006	0.50	592.50
01/15/26	SGREE	Review and comment on markups to Jamaica SPA (.5); multiple emails with Jamaican counsel (.3) and lender counsel (.2) re: same	B006	1.00	1,185.00
01/15/26	SGREE	Call with Italian counsel re: update on transaction negotiations (.4); participate in board meeting re: same (1.3)	B006	1.70	2,014.50
01/16/26	AMIEL	Confer with I. Gold re: sale update	B006	0.20	192.00
01/16/26	AMIEL	Confer with C. Geizhals re: sale strategy and updates (.2); emails with Greenhill team, Riveron team, YCST team, client, lenders, and bidding parties re: sale process and updates (.6)	B006	0.80	768.00
01/16/26	AMIEL	Confer with M. Joyce re: bids	B006	0.10	96.00
01/16/26	AMIEL	Emails with YCST team re: order approving animal transfer	B006	0.10	96.00
01/16/26	JKOCH	Review and edit notice of hearing for fifth miscellaneous asset sale (.2); email correspondence (multiple) with YCST team re: same (.2)	B006	0.40	312.00
01/16/26	RSHAR	Draft notice re: fifth asset transfer agreement	B006	0.90	540.00
01/16/26	SGAWR	Review multiple correspondence with YCST team re: notice of hearing on fifth transfer notice	B006	0.20	120.00
01/16/26	SGAWR	Prepare COC re: fifth animal transfer notice	B006	0.60	360.00
01/16/26	SGREE	Emails with Riveron and Barbados counsel re: various Dominican closing matters	B006	0.50	592.50

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01/16/26	SGREE	Review documents and correspondence re: updated Italy offer (.7); confer (multiple x) with C. Geizhals (.6) and Italian counsel (.4) re: same; multiple calls and emails with potential bidders re: same (.9)	B006	2.60	3,081.00
01/17/26	AMIEL	Emails with C. Geizhals re: sale declaration (.1); emails with D. Voiles, C. Geizhals, and I. Gold re: dolphin transfer and sale process (.3)	B006	0.40	384.00
01/18/26	AMIEL	Emails with C. Geizhals re: sale declaration	B006	0.10	96.00
01/18/26	SGREE	Review documents and correspondence re: Italian share purchase proposal (.3); emails with Italian counsel (.2) and Greenhill (.1) re: same	B006	0.60	711.00
01/18/26	SGREE	Review Jamaica stock purchase agreement markup (.4); emails with Jamaican counsel re: same (.2)	B006	0.60	711.00
01/18/26	SGREE	Emails with counsel to proposed Italian asset purchaser re: terms of bid	B006	0.20	237.00
01/19/26	AMIEL	Draft reply in support of D. Connection animal transfer and review documents to support same (7.2); confer with C. Geizhals re: same (1.1); confer with B. Gaffney re: same (.3)	B006	8.60	8,256.00
01/19/26	BGAFF	Review notes from C. Geizhals for declaration drafting re: Response ISO Fifth Misc. Asset Transfer Notice (1.2); call with A. Mielke re: same (.2); draft Geizhals declaration re: same (2)	B006	3.40	2,040.00
01/19/26	SGAWR	Prepare reply ISO fifth animal transfer notice (1.2); prepare supplemental Wagstaff declaration in support of fifth transfer notice (1.4); correspondence with A. Mielke and B. Gaffney re: reply in support of fifth notice (.3)	B006	2.90	1,740.00
01/19/26	SGREE	Review and comment on draft reply re: Dolphin Connection animal transfer (.7); emails with A. Mielke re: same (.2)	B006	0.90	1,066.50
01/19/26	SGREE	Review documents and correspondence re: Italian transaction considerations (.4); multiple emails with lender counsel (.2) and client (.2) re: same; call with R. Wagstaff re: same (.2)	B006	1.00	1,185.00

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01/20/26	AMIEL	Review and revise pleadings (reply, declarations x2, certification and order) in support of dolphin transfer (4.6); emails with YCST team, Greenhill team, Riveron team, lenders' counsel re: same (1.4); confer with B. Gaffney re: same (.3)	B006	6.30	6,048.00
01/20/26	AMIEL	Confer with I. Gold re: sale hearing	B006	0.10	96.00
01/20/26	AMIEL	Review Florida asset sale proposal	B006	0.10	96.00
01/20/26	AMIEL	Teleconference with lenders' counsel, Riveron team, lenders, YCST team, Greenhill team, and Mexican counsel re: case update and sales	B006	0.90	864.00
01/20/26	BGAFF	Revise Geizhals declaration re: Reply ISO Fifth Miscellaneous Asset Transfer Notice	B006	0.50	300.00
01/20/26	BGAFF	Draft Geizhals declaration re: Reply ISO Fifth Miscellaneous Asset Transfer Agreement Notice	B006	0.70	420.00
01/20/26	RBRAD	Conference call with 1L Noteholders re: sale process update and strategy (.8); follow-up conference with S. Greecher re: same (.2)	B006	1.00	1,650.00
01/20/26	SGAWR	Prepare Wagstaff supplemental Wagstaff declaration in support of fifth transfer notice (1.6); correspondence with A. Mielke, B. Gaffney re: same (.2); correspondence with Riveron, Greenhill, and YCST teams re: reply in support of fifth transfer notice (.5)	B006	2.10	1,260.00
01/20/26	SGREE	Review documents and correspondence re: Dolphin Connection animal transfers and hearing preparations	B006	0.50	592.50
01/20/26	SGREE	Review and consider potential competing bidder offer for Jamaica shares	B006	0.60	711.00
01/20/26	SGREE	Review documents and correspondence re: Italian transaction proposals and analysis (1.3); call with Italian advisors (.6); comment on SPA (1.5); follow up with S. Strom (.2) and Italian counsel (.2) re: same	B006	3.80	4,503.00
01/21/26	AMIEL	Review agenda for hearing	B006	0.10	96.00
01/21/26	AMIEL	Emails with S. Greecher and B. Gaffney re: sale of Italian equity interest	B006	0.10	96.00
01/21/26	AMIEL	Confer with C. Geizhals re: Florida sale hearing	B006	0.10	96.00

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01/21/26	AMIEL	Emails with bidder's counsel, Greenhill team, Riveron team, YCST team, I. Gold, lenders' counsel, and chambers re: sale transaction, hearing logistics, and pleadings in support of dolphin transfer (1.2); review and revise pleadings in support of same and coordinate for filing (1.5)	B006	2.70	2,592.00
01/21/26	AMIEL	Confer with bidder's counsel re: hearing	B006	0.10	96.00
01/21/26	BGAFF	Review various email correspondence with A. Mielke, S. Gawrysiak, C. Geizhals, and lenders' counsel re: Reply in support of Fifth Miscellaneous Transfer Notice (.9); finalize Geizhals declaration for filing re: same (1.1)	B006	2.00	1,200.00
01/21/26	BGAFF	Revise Geizhals declaration re: Reply ISO Fifth Miscellaneous Asset Transfer Notice	B006	2.40	1,440.00
01/21/26	BOLIV	Finalize for filing and coordinate service of debtor's reply in support of fifth notice of miscellaneous animal asset transfers	B006	0.30	120.00
01/21/26	BOLIV	Finalize for filing and coordinate service of C. Geizhals declaration in support of fifth notice of miscellaneous animal asset transfers	B006	0.20	80.00
01/21/26	BOLIV	Finalize for filing and coordinate service of R. Wagstaff supplemental declaration in support of fifth notice of miscellaneous animal asset transfers	B006	0.20	80.00
01/21/26	RBRAD	Review reply in support of animal transfer agreement and declarations of T. Wagstaff and C. Geizhals	B006	0.40	660.00
01/21/26	RVRAN	Evaluate Miami Seaquarium trademarks in need of maintenance for sale to buyer and emails to/from S. Greecher re: same	B006	0.30	297.00
01/21/26	SGAWR	Multiple correspondence with A. Mielke, B. Gaffney, and B. Olivere re: pleadings in support of fifth transfer notice (.3); review multiple correspondence with YCST, Riveron and Greenhill teams re: same (.2); finalize Wagstaff declaration in support of fifth transfer notice (.1)	B006	0.60	360.00
01/21/26	SGAWR	Revise COC re: fifth animal transfer notice (.2); finalize COC for filing (.1)	B006	0.30	180.00
01/21/26	SGREE	Multiple correspondence with Jamaican counsel (.4) and Greenhill (.3) re: update on bid proposals; review and comment on bidder draft SPA re: same (.7)	B006	1.40	1,659.00

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01/21/26	SGREE	Review documents and correspondence (.4) and confer with A. Mielke (.2) re: Dolphin Connection animal transfer issues	B006	0.60	711.00
01/21/26	SGREE	Review documents (.4) and correspondence with Terra counsel (.2) re: trademark renewal matters; confer with YCST team re: same (.4)	B006	1.00	1,185.00
01/21/26	SGREE	Review and comment on proposed Italy stock purchase agreement (.8); emails with Italian counsel (.3) and Cigna counsel (.2) re: same; participate in board meeting (1.7); follow up with S. Strom (.2)	B006	3.20	3,792.00
01/22/26	AMIEL	Confer with M. Flynn re: dolphin transfer update	B006	0.20	192.00
01/22/26	AMIEL	Emails with YCST team and M. Flynn re: IP issues	B006	0.10	96.00
01/22/26	BGAFF	Review and revise notice, declaration, and proposed order re: Miscellaneous Asset Transfer of Zoomarine Italian Shares	B006	3.10	1,860.00
01/22/26	RBRAD	Attend conference call with 1L Noteholders, Debtors and Greenhill re: sale process updates and strategy	B006	0.60	990.00
01/22/26	SGAWR	Review multiple correspondence with YCST, Baker, Riveron, and Greenhill teams re: hearing on fifth transfer notice	B006	0.20	120.00
01/22/26	SGREE	Review and revise draft Italy stock purchase agreement (.6); emails with Italian counsel and lender counsel re: same (.2); participate in board meeting (1.2)	B006	2.00	2,370.00
01/22/26	SGREE	Confer with C. Geizhals re: updates on sale matters in various geographies	B006	0.30	355.50
01/22/26	SGREE	Multiple detailed emails with Jamaican counsel re: Jamaica sale issues	B006	0.70	829.50
01/22/26	SGREE	Emails with Terra counsel and Riveron re: Seaquarium trademark renewal matters	B006	0.40	474.00
01/22/26	SGREE	Emails with S. Strom and Dominican counsel re: post-closing transaction matters	B006	0.40	474.00
01/23/26	AMIEL	Teleconference with YCST team, Riveron team, Greenhill team, bidder and its counsel, and lenders' counsel re: bid terms	B006	0.50	480.00
01/23/26	CGREA	Telephone conference with Sculptor, Greenhill, YCST, Baker, and Latham re: term sheet revisions	B006	0.50	825.00

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01/23/26	CGREA	Telephone conference with lenders, Baker, Greenhill, and YCST re: term sheet issue and additional bid	B006	1.00	1,650.00
01/23/26	CGREA	Review and analyze term sheet revisions	B006	0.50	825.00
01/23/26	SGREE	Multiple emails with lender counsel (.3), Italian counsel (.2) and Italian management (.2) re: Italy sale; review draft agreement re: same (.2)	B006	0.90	1,066.50
01/23/26	SGREE	Review documents and correspondence related to competing proposal for Mexican asset acquisition	B006	0.30	355.50
01/23/26	SGREE	Review and comment on draft Cayman ancillary asset sale agreement (1.5); emails with Riveron and minority shareholder counsel (.2)	B006	1.70	2,014.50
01/23/26	SGREE	Emails with Terra counsel (.2), Riveron (.1) and R. Vrana (.1) re: trademark renewal	B006	0.40	474.00
01/23/26	SGREE	Confer with bidder, lender, and company advisors re: transaction term sheet issues (.6); call with S. Strom re: same (.2); follow up with company and lender advisors re: same (1.0)	B006	1.80	2,133.00
01/23/26	SGREE	Review documents and correspondence related to Dominican sale (.3); emails with Riveron re: same (.2)	B006	0.50	592.50
01/24/26	SGREE	Review documents and correspondence re: Cayman ancillary asset sales (.6); emails with company and lender counsel re: same (.3)	B006	0.90	1,066.50
01/24/26	SGREE	Review proposed markup and comments to Italy stock purchase agreement (.6); emails with management (.2), Italian counsel (.3) and lender counsel (.2) re: same; review and comment on notice (.8)	B006	2.10	2,488.50
01/26/26	AMIEL	Emails with YCST team and UCC counsel re: miscellaneous asset sale notice and related pleadings (.1); review and revise same (.4)	B006	0.50	480.00
01/26/26	AMIEL	Emails with bidders' counsel, Greenhill team, YCST team, and Riveron team re: dolphin transfer and related hearing	B006	0.30	288.00
01/26/26	AMIEL	Review statement in support of dolphin transfer	B006	0.10	96.00

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01/26/26	BGAFF	Revise notice, declaration, and order re: Miscellaneous Asset Sale of Zoomarine Italia Shares	B006	1.00	600.00
01/26/26	RBRAD	Review Keys Hotel Operator's statement re: animal transfer agreement	B006	0.20	330.00
01/26/26	RBRAD	Conference call with 1L noteholders re: update and strategy re: sale process	B006	0.80	1,320.00
01/26/26	RVRAN	Call with buyer's counsel re: maintenance of Miami Seaquarium trademarks	B006	0.20	198.00
01/26/26	SGREE	Review documents and correspondence with Greenhill and lenders re: bidder comments to revised term sheet after legal discussion	B006	0.50	592.50
01/26/26	SGREE	Multiple emails with Greenhill (.2) and lenders (.2) re: Mexico transaction documentation issues; review documents and correspondence re: same (.3)	B006	0.70	829.50
01/26/26	SGREE	Call with counsel to Terra re: trademark renewal matter (.3); email Riveron re: same (.1)	B006	0.40	474.00
01/26/26	SGREE	Emails with J. Arbeloa re: Dominican Republic post-closing matters	B006	0.20	237.00
01/26/26	SGREE	Review Hawks Cay landlord reply to animal transfer objections	B006	0.10	118.50
01/26/26	SGREE	Participate in call with potential acquirer re: Mexican transaction structure	B006	0.40	474.00
01/26/26	SGREE	Review and comment on notice related to Italian stock purchase agreement (1.0); review and revise draft SPA (.5); multiple emails with YCST team (.3), Italian counsel (.3) and management (.2)	B006	2.30	2,725.50
01/26/26	SGREE	Emails with Jamaican counsel re: stock sale logistics (.2); review documents and correspondence (.5) and call with counsel and Greenhill re: same (.4); emails with lenders and Greenhill re: same (.2)	B006	1.30	1,540.50
01/27/26	AMIEL	Emails with YCST team re: hearing preparation; review and revise exhibit list (.1); draft oral argument outline and review documents in advance of same (1.6)	B006	1.70	1,632.00
01/27/26	AMIEL	Confer with M. Joyce re: asset sale issues (.4); confer with C. Geizhals (multiple) re: same (.6); confer with S. Greecher re: same (.1); confer with K. Fishbach re: same (.3); emails with M. Joyce, S. Greecher, and C. Geizhals re: same (.1)	B006	1.10	1,056.00

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01/27/26	BGAFF	Revise proposed order re: Miscellaneous Asset Transfer of Zoomarine Italia Shares	B006	1.00	600.00
01/27/26	CGREA	Attention to Mexican park sale issues	B006	0.20	330.00
01/27/26	SGREE	Review documents and correspondence re: proposed Jamaica bid (.3); emails with Jamaican counsel (.3) and B. Cahn (.2) re: same	B006	0.80	948.00
01/27/26	SGREE	Review correspondence and documents re: Mexican bidder diligence	B006	0.40	474.00
01/27/26	SGREE	Confer with A. Mielke re: Florida sale issues (.2); review documents and correspondence (.4) and emails with A. Mielke and lender counsel re: same (.2)	B006	0.80	948.00
01/27/26	SGREE	Confer with Riveron (.2) and call Terra counsel (.1) re: diligence items; emails with Riveron and counsel re: trademark renewals (.4)	B006	0.70	829.50
01/27/26	SGREE	Call with Italian counsel re: Italy sale (.5); emails with management re: proposed notice and SPA (.4); review documents and correspondence (.6); call (.4) and follow-up emails (.2) with UCC counsel	B006	2.10	2,488.50
01/28/26	AMIEL	Emails with C. Hughes and buyer's counsel re: tax overpayment	B006	0.10	96.00
01/28/26	AMIEL	Emails with M. Flynn re: animal transfers	B006	0.10	96.00
01/28/26	AMIEL	Emails with Riveron team re: deposit return	B006	0.10	96.00
01/28/26	BOLIV	Coordinate service of incoming order re 5th animal asset transfer	B006	0.10	40.00
01/28/26	BOLIV	Download and circulate order approving 5th notice of transfer of miscellaneous animal assets	B006	0.10	40.00
01/28/26	CGREA	Review and analyze revised term sheet issues	B006	0.30	495.00
01/28/26	RBRAD	Conferences with S. Greecher re: hearing on motion to transfer animals to Sea World	B006	0.20	330.00
01/28/26	SGREE	Emails with counsel to Terra re: trademark renewal (.3); call with S. Strom re: same (.2)	B006	0.50	592.50
01/28/26	SGREE	Review diligence materials provided to Mexico interested party (.3); review updated Mexico transaction term sheet (.4)	B006	0.70	829.50

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01/28/26	SGREE	Multiple emails with Riveron, lender counsel, and Dominican counsel re: Dominican post-closing issues	B006	0.40	474.00
01/28/26	SGREE	Emails (.2) and call (.2) with B. Cahn re: Italy sale documents	B006	0.40	474.00
01/28/26	SGREE	Emails with Jamaican counsel re: sale agreement issues	B006	0.30	355.50
01/28/26	SGREE	Review correspondence (.2) and email St. Kitts counsel (.1) re: St. Kitts transaction; confer with C. Geizhals re: same (.1)	B006	0.40	474.00
01/28/26	SGREE	Call and emails with Cayman counsel re: ancillary transfer issues (.3); emails with Riveron re: same (.2)	B006	0.50	592.50
01/29/26	BOLIV	Finalize for filing and coordinate service of 6th [Italy] notice of miscellaneous asset transfer	B006	0.40	160.00
01/29/26	RBRAD	Conference call with 1L noteholders, Debtors and Greenhill re: sale process updates and strategy	B006	1.00	1,650.00
01/29/26	SGREE	Confer with Dominican counsel, S. Strom, and Riveron re: post-closing logistics (.4); review correspondence with collateral agent re: same (.1)	B006	0.50	592.50
01/29/26	SGREE	Review correspondence with Greenhill and potential Mexican bidder re: diligence	B006	0.10	118.50
01/29/26	SGREE	Review and comment on Italy SPA (.5); notice (.7); declaration (.4) and order (.5); confer with Italian counsel (.4); buyers (.4), Greenhill (.2), S. Strom (.2), lender counsel (.6) and B. Olivere (.2) re: same	B006	4.10	4,858.50
01/29/26	SGREE	Review documents and correspondence re: offer for Mexican property (.3); emails with company advisors re: same (.2)	B006	0.50	592.50
01/30/26	AMIEL	Confer with M. Flynn re: dolphin transfer logistics	B006	0.20	192.00
01/30/26	AMIEL	Emails with YCST team, lenders' counsel, and Greenhill team re: Mexican asset sales	B006	0.10	96.00
01/30/26	CGREA	Telephone conference with St. Kitts counsel and S. Greecher re: sale of St. Kitts park	B006	0.20	330.00
01/30/26	SGREE	Emails with Dominican counsel, collateral agent and Riveron re: post-closing matters	B006	0.30	355.50
01/30/26	SGREE	Call with counsel to Terra re: Seaquarium lease amendment updates	B006	0.20	237.00

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01/30/26	SGREE	Emails with lender counsel and Greenhill re: Mexico transaction negotiations (.4); prepare response for consideration by group (.3); confer with R. Brady (.2) and Greenhill (.2) re: same	B006	1.10	1,303.50
01/30/26	SGREE	Multiple correspondence with Riveron and Cayman counsel re: sale agreement (.5); review documents re: dolphin ownership issues (.4)	B006	0.90	1,066.50
01/30/26	SGREE	Call with C. Geizhals and J. Arbeloa re: Jamaica transaction issues	B006	0.30	355.50
01/30/26	SGREE	Confer with St. Kitts counsel and C. Grear re: sale preparations (.3); emails with lender counsel re: same (.2)	B006	0.50	592.50
01/30/26	SGREE	Review documents (.6) and multiple emails with Italian management and advisors (.4) re: filing of sale notice and next steps	B006	1.00	1,185.00
01/05/26	BOLIV	Draft certificate of no objection re third removal extension motion	B007	0.20	80.00
01/05/26	BOLIV	Finalize for filing and coordinate service of certificate of no objection re third removal extension motion; upload order	B007	0.20	80.00
01/08/26	SGREE	Emails with B. Cahn (.2) and YCST team (.2) re: secured creditor claim information	B007	0.40	474.00
01/05/26	AMIEL	Teleconference with YCST team, Mexican counsel, S. Strom, and Riveron team re: case update	B008	0.30	288.00
01/05/26	RBRAD	Attend conference call with S. Strom, R. Wagstaff, C. Hughes, S. Greecher and Guerra and Nassar firms re: case issues, updates and strategy	B008	0.40	660.00
01/05/26	SGREE	Participate in calls with company and advisors (.4) and with lender advisors (.9) re: updates on various case matters; follow up with A. Mielke and J. Kochenash (.5) and confer with R. Brady (.1) re: same	B008	1.90	2,251.50
01/07/26	AMIEL	Teleconference with lenders' counsel and S. Greecher re: case update (sales and plan issues)	B008	1.40	1,344.00
01/07/26	SGREE	Call with B. Cahn, J. Dodd, and A. Mielke re: update on various sale, plan, and process matters	B008	1.30	1,540.50

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01/08/26	AMIEL	Teleconference with YCST team, Riveron team, S. Strom, and Mexican counsel re: case update (.5); teleconference with lenders and their counsel, Riveron team, Greenhill team, S. Strom, and YCST team re: case and sale update (1.5)	B008	2.00	1,920.00
01/08/26	RBRAD	Review agenda and related correspondence from P. Keenan (.2) and attend conference call with Debtors and advisors and 1L noteholders and advisors re: sale process updates and other case issues and strategy (1.5)	B008	1.70	2,805.00
01/08/26	RBRAD	Attend conference call with S. Strom, R. Wagstaff, M. Flynn, C. Hughes, S. Greecher, A. Mielke, and Nassar and Guerra firms re: case issues, updates and strategy	B008	0.50	825.00
01/08/26	SGREE	Participate in calls with client team (.5) and lender advisors (1.5) re: updates on various case matters; follow up with R. Brady re: same (.2)	B008	2.20	2,607.00
01/12/26	AMIEL	Teleconference with YCST team, Riveron team, Mexican counsel, and S. Strom re: case update	B008	0.40	384.00
01/12/26	RBRAD	Conference call with S. Strom, R. Wagstaff, C. Hughes, M. Flynn, S. Greecher, and A. Mielke re: case issues, updates and strategy	B008	0.40	660.00
01/12/26	SGREE	Participate in calls with company and advisors (.4) and with lender advisors (1.0) re: updates on various case matters	B008	1.40	1,659.00
01/15/26	AMIEL	Teleconference with Riveron team, S. Strom, YCST team, Mexican counsel re: case update and strategy (.4); follow up conference with S. Greecher re: same (.1)	B008	0.50	480.00
01/15/26	RBRAD	Conference call with S. Strom, C. Hughes, M. Flynn, S. Greecher, A. Mielke, and Guerra firm re: case issues, updates and strategy	B008	0.50	825.00
01/15/26	RBRAD	Conference call with representatives of Debtors and 1 L Noteholders re: sale process updates and strategy and case strategy	B008	1.50	2,475.00
01/15/26	SGREE	Participate in calls with client team (.5) and lender advisors (1.5) re: updates on various case matters; follow up with A. Mielke (.2) and S. Strom (.3) re: same	B008	2.50	2,962.50

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01/16/26	AMIEL	Confer with M. Flynn re: case update	B008	0.10	96.00
01/16/26	AMIEL	Teleconference with T. Francella re: case update	B008	0.20	192.00
01/19/26	AMIEL	Teleconference with YCST team, S. Strom, Riveron team, and Mexican counsel re: case update and strategy	B008	0.50	480.00
01/19/26	JKOCH	Attend call with YCST, S. Strom, Riveron, and Mexican counsel re: case issues and strategy	B008	0.50	390.00
01/19/26	SGREE	Call with company advisors and S. Strom re: update on various open case matters	B008	0.50	592.50
01/20/26	SGREE	Participate in meeting with client and lenders re: updates on various open case matters (.9); follow up with R. Brady re: same (.2)	B008	1.10	1,303.50
01/21/26	AMIEL	Confer with S. Greecher re: case update	B008	0.10	96.00
01/22/26	AMIEL	Teleconference with Debtors' advisor team re: case update and strategy (joined late)	B008	0.20	192.00
01/22/26	AMIEL	Teleconference with Debtors' advisor team, lenders' counsel, lenders, and Mexican counsel re: case update and strategy	B008	0.70	672.00
01/22/26	AMIEL	Emails with lenders' counsel re: case strategy	B008	0.10	96.00
01/22/26	RBRAD	Conference call with S. Strom, R. Wagstaff, C. Hughes, M. Flynn, S. Greecher, A. Mielke, and Guerra firm re: case issues, updates and strategy	B008	0.50	825.00
01/22/26	SGREE	Participate in calls with client team (.4) and lender advisors (.8) re: updates on various case matters	B008	1.20	1,422.00
01/26/26	AMIEL	Confer with S. Greecher and J. Kochenash re: case workstreams and updates	B008	0.40	384.00
01/26/26	AMIEL	Teleconference with S. Greecher, lenders, lenders' counsel, Greenhill team, Riveron team, and Mexican counsel re: case updates and strategy	B008	0.80	768.00
01/26/26	AMIEL	Teleconference with YCST team, Riveron team, S. Strom, and Mexican counsel re: case and strategy update	B008	0.30	288.00
01/26/26	JKOCH	Call with A. Mielke and S. Greecher re: case issues and workstreams	B008	0.50	390.00

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01/26/26	SGREE	Participate in calls with company and advisors (.3) and with lender advisors (.9) re: updates on various case matters; follow up with A. Mielke and J. Kochenash re: same (.4)	B008	1.60	1,896.00
01/27/26	AMIEL	Teleconference with S. Greecher and C. Salvo re: case update	B008	0.40	384.00
01/27/26	AMIEL	Teleconference with S. Greecher, J. Dodd, and B. Cahn re: case updates and workstreams (1.3); follow up email with C. Hughes re: same (.1)	B008	1.40	1,344.00
01/27/26	SGREE	Participate in call with A. Mielke, B. Cahn and J. Dodd re: updates on various sale and other case workstreams	B008	1.10	1,303.50
01/29/26	RBRAD	Conference call with S. Strom, S. Greecher, A. Mielke, R. Wagstaff, C. Hughes, M. Flynn, and Nassar firm re: case issues, updates and strategy	B008	0.30	495.00
01/29/26	SGREE	Participate in calls with client team (.3) and lender advisors (1.1) re: updates on various case matters	B008	1.40	1,659.00
01/05/26	JKOCH	Review CNO for removal motion	B011	0.10	78.00
01/09/26	SGREE	Review correspondence from counsel to Tradewinds re: proposed dismissal of adversary proceeding	B011	0.20	237.00
01/13/26	MNEIB	Email from S. Greecher re: dismissal of Tradewinds adversary proceeding	B011	0.10	117.50
01/13/26	SGREE	Emails with plaintiff and lender counsel re: dismissal of Tradewinds adversary	B011	0.20	237.00
01/21/26	MNEIB	Email from B. Davis re: draft stipulation dismissing Tradewinds adversary proceeding (.1); review draft stipulation (.2)	B011	0.30	352.50
01/22/26	SGREE	Review draft stipulation of dismissal re: Tradewinds adversary (.2); emails with M. Neiburg (.1) and lender counsel (.1) re: same	B011	0.40	474.00
01/23/26	MNEIB	Email from B. Davis re: revised draft dismissal stipulation	B011	0.10	117.50
01/30/26	SGREE	Review documents and correspondence re: dismissal of Tradewinds adversary	B011	0.30	355.50
01/30/26	SGREE	Review correspondence from APHIS re: Seaquarium FOIA requests	B011	0.40	474.00
01/05/26	AMIEL	Emails with lenders' counsel re: plan and case timeline	B012	0.10	96.00

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01/07/26	AMIEL	Emails with lenders' counsel re: exclusivity deadline	B012	0.10	96.00
01/07/26	SGREE	Emails with lender counsel and YCST team re: exclusivity deadline extension	B012	0.30	355.50
01/08/26	AMIEL	Emails with YCST team re: exclusivity motion	B012	0.10	96.00
01/08/26	SGAWR	Prepare motion to extend exclusivity period	B012	1.30	780.00
01/09/26	AMIEL	Review and revise multiple drafts of plan confirmation timeline (.4); confer with lenders' counsel re: same (.5); review precedent for same (.4); confer with S. Greecher re: same (.4); emails with lenders' counsel re: same (.1)	B012	1.80	1,728.00
01/09/26	SGAWR	Prepare motion to extend exclusivity (.8); correspondence with A. Mielke re: same (.1)	B012	0.90	540.00
01/09/26	SGREE	Review draft exclusivity extension motion	B012	0.30	355.50
01/15/26	AMIEL	Review and revise exclusivity motion	B012	1.40	1,344.00
01/16/26	AMIEL	Emails with YCST team and lenders counsel re: exclusivity motion	B012	0.10	96.00
01/16/26	SGAWR	Revise Exclusivity extension motion (.3); correspondence with A. Mielke re: exclusivity motion (.1); correspondence with Baker team re: same (.1); correspondence with Riveron team re: same (.1)	B012	0.60	360.00
01/16/26	SGREE	Review revised draft motion to extend exclusivity deadline (.2); emails with A. Mielke and S. Gawrysiak re: same (.2)	B012	0.40	474.00
01/21/26	AMIEL	Emails with YCST team and lenders' counsel re: exclusivity motion (.1); review and revise notice for same (.1)	B012	0.20	192.00
01/21/26	BOLIV	Finalize for filing and coordinate service of third motion to extend exclusivity	B012	0.30	120.00
01/21/26	BOLIV	Draft notice re third motion to extend exclusivity	B012	0.20	80.00
01/21/26	RBRAD	Review motion to extend exclusive periods	B012	0.20	330.00
01/21/26	SGAWR	Finalize motion to extend exclusivity period (.2); correspondence with A. Mielke and B. Oliverre re: same (.1)	B012	0.30	180.00

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01/30/26	RBRAD	Review P. Keenan's correspondence re: RSA (.1); teleconference with S. Greecher re: same (.2) and review draft correspondence in response to P. Keenan re: same (.2)	B012	0.50	825.00
01/01/26	AMIEL	Emails with YCST team and creditor re: case inquiry	B013	0.10	96.00
01/08/26	AMIEL	Emails with lenders and YCST team re: creditor outreach	B013	0.10	96.00
01/04/26	SGREE	Prepare draft correspondence re: Italian entity receivable issues (.4); email R. Wagstaff re: same (.1)	B014	0.50	592.50
01/04/26	SGREE	Review documents and correspondence re: resolution of Dominican litigation matter (.2); emails with Dominican counsel and Riveron re: same (.2)	B014	0.40	474.00
01/05/26	MNEIB	Analysis re: letters relating to board dispute at TDC	B014	0.40	470.00
01/05/26	SGREE	Review correspondence (.2) and emails with counsel to shareholders (.2) and lenders (.2) re: TDC board actions	B014	0.60	711.00
01/05/26	SGREE	Emails with Dominican counsel re: Dominican litigation resolution issues	B014	0.20	237.00
01/05/26	SGREE	Review and revise correspondence re: Italian entity receivables (.3); emails with Italian management re: same (.2)	B014	0.50	592.50
01/05/26	SGREE	Review documents and correspondence re: Italian board resolutions (.3); email Italian counsel re: same (.1)	B014	0.40	474.00
01/06/26	SGREE	Review correspondence from Dominican counsel re: update on litigation matter	B014	0.20	237.00
01/07/26	MNEIB	Email from P. Keenan re: letters relating to governance at TDC	B014	0.10	117.50
01/07/26	SGREE	Calls and emails with Dominican and Barbados counsel re: governance documents requested	B014	0.20	237.00
01/07/26	SGREE	Review and comment on Italian board minutes per comments from Italian counsel (.5); emails with Italian counsel (.2) and management (.2) re: same	B014	0.90	1,066.50
01/08/26	SGREE	Call and emails with R. Wagstaff re: debtor parent governance matters	B014	0.40	474.00
01/09/26	SGREE	Review correspondence re: scheduled Italian board meeting	B014	0.30	355.50

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01/12/26	SGREE	Review documents and correspondence re: Italian board resolutions (.2); emails with Italian counsel (.1) and management (.1) re: same	B014	0.40	474.00
01/13/26	SGREE	Emails with Italian management, statutory auditors and S. Strom re: Italian board meeting	B014	0.30	355.50
01/13/26	SGREE	Multiple emails with Jamaican counsel and advisors re: KYC compliance documentation	B014	0.80	948.00
01/19/26	SGREE	Emails with Dominican counsel re: pending litigation matter	B014	0.20	237.00
01/27/26	SGREE	Correspondence with S. Strom and Greenhill re: Jamaica operational issues	B014	0.30	355.50
01/04/26	SGREE	Emails with Dominican counsel and B. Carver re: OCP declaration	B017	0.20	237.00
01/05/26	BOLIV	Download and circulate multiple incoming orders	B017	0.20	80.00
01/05/26	BOLIV	Draft certificate of no objection re Greenhill's sixth/November fee application	B017	0.20	80.00
01/06/26	BOLIV	Finalize for filing and coordinate service of notice of 8th supplement to ordinary course professional list	B017	0.30	120.00
01/06/26	BOLIV	Finalize for filing and coordinate service of certificate of no objection re YCST's 8th/November fee application	B017	0.20	80.00
01/06/26	BOLIV	Finalize for filing and coordinate service of certificate of no objection re Greenhill's November 2025 fee application	B017	0.20	80.00
01/06/26	BOLIV	Send Greenhill team draft certificate of no objection regarding their November fee application for approval to file	B017	0.10	40.00
01/06/26	SGREE	Review documents and correspondence re: Dominican counsel OCP notice (.2); confer with B. Carver re: same (.1)	B017	0.30	355.50
01/14/26	AMIEL	Emails with Riveron team and YCST team re: staffing report	B017	0.10	96.00
01/14/26	AMIEL	Confer with B. Gaffney re: OCP statements (.1); review docket and OCP order re: same (.1)	B017	0.20	192.00
01/14/26	BGAFF	Call with A. Mielke re: OCP Quarterly Report (.1); draft notice re: same (.9)	B017	1.00	600.00

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01/15/26	AMIEL	Review and revise OCP quarterly statement (.2); emails with YCST team and Riveron team re: same and coordinate for filing (.1)	B017	0.30	288.00
01/15/26	BGAFF	Draft notice re: Second Quarterly OCP Statement (.5); draft email correspondence with A. Mielke and Riveron re: same (.2); analyze cap data re: same (.4)	B017	1.10	660.00
01/15/26	BOLIV	Finalize for filing and coordinate service of notice of filing of second quarterly OCP fee statement	B017	0.30	120.00
01/15/26	BOLIV	Finalize for filing and coordinate service of 9th/December monthly staffing report of Riveron	B017	0.40	160.00
01/15/26	RSHAR	Draft Riveron monthly staffing report (0.3); compose email to J. Kochenash and B. Olivere re: same (0.1); compose email to Riveron re: same (0.1)	B017	0.50	300.00
01/15/26	SGAWR	Review multiple correspondence between B. Gaffney and Caleb Esquivel re: second OCP statement	B017	0.10	60.00
01/18/26	JKOCH	Email correspondence (multiple) with Greenhill re: monthly fee application	B017	0.20	156.00
01/19/26	SGREE	Review retention papers (.2) and emails with Greenhill (.2) re: payment of transaction fees	B017	0.40	474.00
01/20/26	BOLIV	Draft notice for Greenhill's 7th/December fee application	B017	0.20	80.00
01/20/26	BOLIV	Finalize for filing and coordinate service of 7th/December fee application of Greenhill & Co.	B017	0.40	160.00
01/20/26	JKOCH	Review Greenhill's December fee application	B017	0.60	468.00
01/27/26	AMIEL	Emails with Riveron team and S. Strom re: professional fee invoices	B017	0.10	96.00
01/29/26	AMIEL	Emails with Riveron team and YCST team re: OCP cap (.1); review notice of increase to same (.1)	B017	0.20	192.00
01/29/26	BGAFF	Draft notice of increased De le Vega fee cap re: OCP Retention	B017	0.60	360.00
01/30/26	AMIEL	Review notice of OCP cap (.1); emails with YCST team re: same (.1)	B017	0.20	192.00
01/30/26	BGAFF	Finalize notice for filing re: Increased OCP Cap	B017	0.10	60.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/30/26	BOLIV	Finalize for filing and coordinate service of increased cap space for OCP professional De La Vega	B017	0.20	80.00
01/05/26	BOLIV	Draft certificate of no objection regarding YCST's 8th/November fee application	B018	0.20	80.00
01/05/26	SGREE	Review draft CNO re: Young Conaway November monthly fee application (.1); emails with B. Oliverre re: same (.1)	B018	0.20	237.00
01/06/26	SGREE	Emails with B. Oliverre (.1) and Riveron (.1) re: Young Conaway November monthly fee application CNO	B018	0.20	237.00
01/12/26	SGREE	Review and revise draft exhibit to Young Conaway December fee application for privilege, accuracy, and compliance with local rules	B018	0.80	948.00
01/14/26	BOLIV	Read and respond to email re December invoice for YCST fee application	B018	0.10	40.00
01/14/26	SGREE	Review and revise further updated draft exhibit to Young Conaway December fee application for privilege, accuracy, and compliance with local rules	B018	0.60	711.00
01/16/26	BOLIV	Finalize for filing and coordinate service of 9th/December fee application of YCST	B018	0.40	160.00
01/16/26	BOLIV	Draft 9th/December fee application of YCST	B018	0.90	360.00
01/16/26	SGREE	Review and execute Young Conaway December monthly fee application (.3); emails with B. Oliverre re: same (.2)	B018	0.50	592.50
01/23/26	BOLIV	Obtain LEDES file for YCST's 9th/December fee application and send to US Trustee	B018	0.10	40.00
01/02/26	SGREE	Review documents and correspondence with Riveron, Mexican counsel, and lender counsel re: ongoing Albor interference and efforts to freeze bank accounts	B190	0.30	355.50
01/07/26	SGREE	Confer with P. Keenan re: update on Albor stay violation and enforcement measures	B190	0.20	237.00
01/08/26	SGREE	Review documents and correspondence re: Mexican court denial of Albor reinstatement to management	B190	0.50	592.50
01/13/26	SGREE	Emails with lender counsel re: update on Albor criminal action in Mexico	B190	0.20	237.00
01/14/26	SGREE	Review correspondence re: update on Mexican court ruling rejecting further Albor action in violation of stay	B190	0.30	355.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/14/26	SGREE	Multiple calls and emails with R. Wagstaff and Mexican counsel re: Albor further interference with Seaquarium bidder	B190	0.50	592.50
01/15/26	SGREE	Review documents and correspondence re: Albor further interference with Seaquarium transaction (.3); confer with counsel to Terra re: same (.2)	B190	0.50	592.50
01/16/26	SGREE	Emails with M. Bordwin re: response to Albor further interference with Seaquarium transaction	B190	0.20	237.00
01/20/26	SGREE	Emails with bidder and advisors re: Albor communications related to Marineland sale	B190	0.20	237.00
01/21/26	SGREE	Review judgment from Mexican Superior Court rejecting Albor precautionary measures sought after board flip	B190	1.00	1,185.00
01/24/26	SGREE	Review translated order from Mexican court rejecting Albor April 10 precautionary measures	B190	0.50	592.50
Total				319.40	\$320,117.00

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Timekeeper Summary

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AMIEL	Allison S. Mielke	Partner	87.30	960.00	83,808.00
AZELK	Amber J. Zelko	Associate	1.30	600.00	780.00
BOLIV	Beth A. Olivere	Paralegal	17.40	400.00	6,960.00
BGAFF	Bryna M. Gaffney	Associate	23.80	600.00	14,280.00
CGREA	Craig D. Gear	Partner	5.10	1,650.00	8,415.00
JKOCH	Jared W. Kochenash	Associate	5.80	780.00	4,524.00
MNEIB	Michael S. Neiburg	Partner	1.00	1,175.00	1,175.00
RVRAN	Robert M. Vrana	Partner	0.50	990.00	495.00
RBRAD	Robert S. Brady	Partner	13.70	1,650.00	22,605.00
RSHAR	Roger L. Sharp	Associate	1.40	600.00	840.00
SGAWR	Sarah Gawrysiak	Associate	27.10	600.00	16,260.00
SGREE	Sean T. Greecher	Partner	135.00	1,185.00	159,975.00
Total			319.40		\$320,117.00

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Task Summary**Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	0.40	960.00	384.00
Sarah Gawrysiak	Associate	1.10	600.00	660.00
Beth A. Olivere	Paralegal	3.10	400.00	1,240.00
Total		4.60		2,284.00

Task Code:B002**Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	5.70	960.00	5,472.00
Sean T. Greecher	Partner	2.10	1,185.00	2,488.50
Bryinna M. Gaffney	Associate	1.20	600.00	720.00
Sarah Gawrysiak	Associate	3.10	600.00	1,860.00
Beth A. Olivere	Paralegal	5.70	400.00	2,280.00
Total		17.80		12,820.50

Task Code:B003**Cash Collateral/DIP Financing**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	2.30	960.00	2,208.00
Robert S. Brady	Partner	0.40	1,650.00	660.00
Sean T. Greecher	Partner	4.70	1,185.00	5,569.50
Total		7.40		8,437.50

Task Code:B004**Schedules & Statements, U.S. Trustee Reports**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	0.30	960.00	288.00
Bryinna M. Gaffney	Associate	1.70	600.00	1,020.00
Jared W. Kochenash	Associate	0.50	780.00	390.00
Beth A. Olivere	Paralegal	1.40	400.00	560.00
Total		3.90		2,258.00

Task Code:B005**Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	6.50	960.00	6,240.00
Sean T. Greecher	Partner	0.20	1,185.00	237.00
Jared W. Kochenash	Associate	0.80	780.00	624.00
Sarah Gawrysiak	Associate	7.20	600.00	4,320.00
Beth A. Olivere	Paralegal	0.40	400.00	160.00
Total		15.10		11,581.00

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Task Code:B006**Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	57.20	960.00	54,912.00
Craig D. Grear	Partner	5.10	1,650.00	8,415.00
Robert M. Vrana	Partner	0.50	990.00	495.00
Robert S. Brady	Partner	6.80	1,650.00	11,220.00
Sean T. Greecher	Partner	94.70	1,185.00	112,219.50
Amber J. Zelko	Associate	1.30	600.00	780.00
Bryna M. Gaffney	Associate	18.10	600.00	10,860.00
Jared W. Kochenash	Associate	2.60	780.00	2,028.00
Roger L. Sharp	Associate	0.90	600.00	540.00
Sarah Gawrysiak	Associate	12.50	600.00	7,500.00
Beth A. Olivere	Paralegal	1.50	400.00	600.00
Total		201.20		209,569.50

Task Code:B007**Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sean T. Greecher	Partner	0.40	1,185.00	474.00
Beth A. Olivere	Paralegal	0.40	400.00	160.00
Total		0.80		634.00

Task Code:B008**Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	9.80	960.00	9,408.00
Robert S. Brady	Partner	5.80	1,650.00	9,570.00
Sean T. Greecher	Partner	16.20	1,185.00	19,197.00
Jared W. Kochenash	Associate	1.00	780.00	780.00
Total		32.80		38,955.00

Task Code:B011**Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael S. Neiburg	Partner	0.50	1,175.00	587.50
Sean T. Greecher	Partner	1.50	1,185.00	1,777.50
Jared W. Kochenash	Associate	0.10	780.00	78.00
Total		2.10		2,443.00

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Task Code:B012**Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	3.80	960.00	3,648.00
Robert S. Brady	Partner	0.70	1,650.00	1,155.00
Sean T. Greecher	Partner	1.00	1,185.00	1,185.00
Sarah Gawrysiak	Associate	3.10	600.00	1,860.00
Beth A. Olivere	Paralegal	0.50	400.00	200.00
Total		9.10		8,048.00

Task Code:B013**Creditor Inquiries**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	0.20	960.00	192.00
Total		0.20		192.00

Task Code:B014**General Corporate Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael S. Neiburg	Partner	0.50	1,175.00	587.50
Sean T. Greecher	Partner	6.60	1,185.00	7,821.00
Total		7.10		8,408.50

Task Code:B017**Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Allison S. Mielke	Partner	1.10	960.00	1,056.00
Sean T. Greecher	Partner	0.90	1,185.00	1,066.50
Bryinna M. Gaffney	Associate	2.80	600.00	1,680.00
Jared W. Kochenash	Associate	0.80	780.00	624.00
Roger L. Sharp	Associate	0.50	600.00	300.00
Sarah Gawrysiak	Associate	0.10	600.00	60.00
Beth A. Olivere	Paralegal	2.70	400.00	1,080.00
Total		8.90		5,866.50

Task Code:B018**Fee Application Preparation**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sean T. Greecher	Partner	2.30	1,185.00	2,725.50
Beth A. Olivere	Paralegal	1.70	400.00	680.00
Total		4.00		3,405.50

Task Code:B190**Other Contested Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sean T. Greecher	Partner	4.40	1,185.00	5,214.00
Total		4.40		5,214.00

EXHIBIT B

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Cost Detail

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/23/25	Computerized Legal Research Westlaw Search by: GREECHER,SEAN T	24.00	62.16
05/24/25	Computerized Legal Research Westlaw Search by: GREECHER,SEAN T	13.00	33.67
05/27/25	Computerized Legal Research Westlaw Search by: GREECHER,SEAN T	8.00	20.72
06/24/25	Computerized Legal Research Westlaw Search by: GREECHER,SEAN T	7.00	18.13
08/26/25	Computerized Legal Research MULTI-SEARCH	2.00	11.40
11/05/25	MULTI-SEARCH AI SEARCH	1.00	6.63
11/26/25	DOCKET REPORT	4.00	0.40
12/23/25	Parcels, Inc. - YCST	1.00	30.00
12/23/25	Computerized Legal Research Westlaw Advantage MULTI- SEARCH TRANSACTIONAL SEARCHES	5.00	51.95
01/06/26	Ascensus Global, Inc. - Translation Services Translation/Certification of 2 Documents english to spanish	1.00	943.40
01/06/26	Ascensus Global, Inc. - Translation Services Translation/Certification of Documents english to spanish	1.00	325.00
01/13/26	Duplication BW	12.00	1.20
01/13/26	Duplication BW	12.00	1.20
01/14/26	Color Photocopy Charges Duplication Color	11.00	8.80
01/14/26	Photocopy Charges Duplication BW	1.00	0.10
01/19/26	Westlaw Advantage MULTI-SEARCH TRANSACTIONAL SEARCHES	1.00	9.50
01/19/26	MULTI-SEARCH AI SEARCH	5.00	47.50
01/20/26	MULTI-SEARCH AI SEARCH	1.00	9.50
01/21/26	Photocopy Charges Duplication BW	24.00	2.40
01/21/26	Photocopy Charges Duplication BW	116.00	11.60
01/21/26	Photocopy Charges Duplication BW	8.00	0.80
01/22/26	Photocopy Charges Duplication BW	24.00	2.40
01/22/26	Photocopy Charges Duplication BW	8.00	0.80
01/22/26	Photocopy Charges Duplication BW	74.00	7.40
01/22/26	Photocopy Charges Duplication BW	10.00	1.00
01/22/26	Photocopy Charges Duplication BW	6.00	0.60
01/22/26	Photocopy Charges Duplication BW	14.00	1.40
01/22/26	Photocopy Charges Duplication BW	14.00	1.40
01/22/26	Photocopy Charges Duplication BW	74.00	7.40
01/22/26	Photocopy Charges Duplication BW	10.00	1.00

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<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
01/22/26	Photocopy Charges Duplication BW	116.00	11.60
01/22/26	Parcels, Inc. - YCST	1.00	30.00
01/27/26	Duplication BW	9.00	0.90
01/27/26	Duplication BW	42.00	4.20
01/27/26	Duplication BW	14.00	1.40
01/27/26	Duplication BW	12.00	1.20
01/27/26	Duplication BW	24.00	2.40
01/27/26	Duplication BW	18.00	1.80
01/27/26	Duplication BW	27.00	2.70
01/27/26	Duplication BW	12.00	1.20
01/27/26	Duplication BW	6.00	0.60
01/27/26	Duplication BW	36.00	3.60
01/27/26	Duplication BW	24.00	2.40
01/27/26	Duplication BW	72.00	7.20
01/27/26	Duplication BW	6.00	0.60
01/27/26	Duplication BW	24.00	2.40
01/27/26	Duplication BW	8.00	0.80
01/27/26	Duplication BW	6.00	0.60
01/28/26	Duplication BW	5.00	0.50
01/28/26	Duplication BW	7.00	0.70
Total			\$1,696.26

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Cost Summary

<u>Description</u>	<u>Amount</u>
Computerized Legal Research -WESTLAW	271.16
Delivery / Courier	60.00
Docket Retrieval / Search	0.40
Reproduction Charges	96.30
Translation Services	1,268.40
Total	\$1,696.26