

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS LLC,
et al.,¹

Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA FOR HEARING OF MATTERS
SCHEDULED FOR FEBRUARY 23, 2026 AT 2:00 P.M. (ET)**

All hearings before Judge Silverstein are in person.

Parties may observe the hearing remotely by registering with the Zoom link below no later than 4:00 p.m. (ET) the business day before the scheduled hearing.

To attend this hearing remotely, please register using the eCourtAppearances tool (available [here](#) or on the Court's website <https://ecf.deb.uscourts.gov/cgi-bin/nysbAppearances.pl>). After the deadline has passed, an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

**YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM
OR YOU WILL NOT BE ALLOWED INTO THE MEETING.**

RESOLVED/ADJOURNED MATTERS

1. Debtors' Third Motion for Entry of an Order Extending the Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof [[D.I. 891](#), 12/22/25]

Objection Deadline: February 4, 2026 at 4:00 p.m. (ET)

¹ Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors' noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



Related Pleadings:

- A. Certificate of No Objection Regarding Docket No. 891 [D.I. 934, 2/5/26]
- B. Third Order Extending the Exclusive Periods for the Filing of a Chapter 11 Plan and Solicitation of Acceptances Thereof [D.I. 944, 2/9/26]

Responses Received: None.

Status: An order has been entered. A hearing is not required.

- 2. Motion of the Official Committee of Unsecured Creditors for an Order Further Extending the Challenge Period [D.I. 920, 1/26/26]

Objection Deadline: February 9, 2026 at 4:00 p.m. (ET) (*extended for the Debtors*)

Related Pleadings: None.

Responses Received: None.

Status: This matter has been adjourned to a date and time to be determined.

MATTERS UNDER CERTIFICATION

- 3. Second Interim Application of The Law Offices of Manganelli, Leider & Savio, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel for the Official Committee of Unsecured Creditors for the Period October 1, 2025 Through December 31, 2025 [D.I. 914, 1/23/26]

Objection Deadline: February 13, 2026 at 4:00 p.m. (ET)

Related Pleadings:

- A. Certificate of No Objection Regarding Second Interim Application of The Law Offices of Manganelli, Leider & Savio, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel for the Official Committee of Unsecured Creditors for the Period October 1, 2025 Through December 31, 2025 [D.I. 984, 2/17/26]

Responses Received: None.

Status: A certificate of no objection has been filed. A hearing is not required unless the Court has questions or concerns.

4. Second Interim Application of Raines Feldman Littrell LLP for Compensation for Services Rendered and Reimbursement of Expenses, as Co-Counsel for the Official Committee of Unsecured Creditors for the Period October 1, 2025 Through December 31, 2025 [D.I. 915 1/23/26]

Objection Deadline: February 13, 2026 at 4:00 p.m. (ET)

Related Pleadings:

- A. Certificate of No Objection Regarding Second Interim Application of Raines Feldman Littrell LLP for Compensation for Services Rendered and Reimbursement of Expenses, as Co-Counsel for the Official Committee of Unsecured Creditors for the Period October 1, 2025 Through December 31, 2025 [D.I. 985, 2/17/26]

Responses Received: None.

Status: A certificate of no objection has been filed. A hearing is not required unless the Court has questions or concerns.

5. Second Interim Application of Force Ten Partners LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors for the Period October 1, 2025 Through December 31, 2025 [D.I. 916, 1/23/26]

Objection Deadline: February 13, 2026 at 4:00 p.m. (ET)

Related Pleadings:

- A. Certificate of No Objection Regarding Second Interim Application of Force Ten Partners LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors for the Period October 1, 2025 Through December 31, 2025 [D.I. 986, 2/17/26]

Responses Received: None.

Status: A certificate of no objection has been filed. A hearing is not required unless the Court has questions or concerns.

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Dated: February 19, 2026

/s/ Allison S. Mielke

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