

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

LEISURE INVESTMENTS HOLDINGS LLC,  
*et al.*,<sup>1</sup>  
  
Debtors.

Chapter 11

Case No. 25-10606 (LSS)

(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Esmeralda Aguayo, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On February 16, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and, on February 17, 2026, via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Order (I) Approving the Transfer of Certain Shares, Free and Clear of Liens, Claims, Interests, and Encumbrances on the Terms Set Forth in the Debtors’ Notice of Proposed Miscellaneous Asset Transfer, the Record, and the Share Purchase Agreement Set Forth Herein (II) Authorizing the Debtors to Implement Such Transfer, and (III) Granting Related Relief** [Docket No. 975]

Furthermore, on February 17, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit E**:

- **Notice of Third Interim Fee Application of the Debtors’ Professionals for the Period from October 1, 2025 Through and Including December 31, 2025** [Docket No. 982]

*[Remainder of page intentionally left blank]*

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases a complete list of the Debtors is not provided herein. A complete list of the Debtors along with the last four digits of their tax identification numbers, where applicable, may be obtained on the website of the Debtors’ noticing and claims agent at <https://veritaglobal.net/dolphinco>, or by contacting counsel for the Debtors. For the purposes of these chapter 11 cases, the address for the Debtors is Leisure Investments Holdings LLC, c/o Riveron Management Services, LLC, 600 Brickell Avenue, Suite 2550, Miami, FL 33131.



- **Supplement of Young Conaway Stargatt & Taylor, LLP to Debtors' Third Interim Fee Application** [Docket No. 983]

Dated: February 23, 2026

/s/ Esmeralda Aguayo

Esmeralda Aguayo

Verita

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

# **Exhibit A**

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Key's Hotel Operator, LLC d/b/a Hawks Cay Resort	Allen Matkins Leck Gamble Mallory & Natsis LLP	Ivan M. Gold, Esquire	igold@allenmatkins.com
Counsel to the Prepetition First Lien Noteholders and DIP Lenders	Baker & McKenzie LLP	Blaire Cahn, John Dodd, Paul J. Keenan Jr., Kevin Whittam	John.dodd@bakermckenzie.com; Blaire.cahn@bakermckenzie.com; paul.keenan@bakermckenzie.com; kevin.whittam@bakermckenzie.com
Counsel to Key's Hotel Operator, LLC d/b/a Hawks Cay Resort	Ballard Spahr LLP	Leslie C. Heilman, Laurel D. Roglen, Margaret A. Vesper, Nicholas J. Brannick	heilman@ballardspahr.com; roglen@ballardspahr.com; vesperm@ballardspahr.com; brannickn@ballardspahr.com
Counsel to Eduardo Albor Villanueva	Cervantes Diaz Abogados, S.C.	Alejandro Diaz Steta, Alfonso Duenas Barajas	adiaz@cdabogados.com.mx; aduenas@cdabogados.com.mx
Counsel to Eduardo Albor Villanueva	Clyde & Co.	Vicente Banuelos	Vicente.Banuelos@Clydeco.com
Counsel to Resilient Aquarium, LLC	Cole Schotz P.C.	G. David Dean and Melissa M. Hartlipp	ddean@coleschotz.com; mhartlipp@coleschotz.com
Counsel to the Debtor Directors John Olson, Scott Olson, Donna Kassewitz, Stafford Burrowes, and Mike Wood	Cooley LLP	Michael S. Neumeister, Teresa Michaud	mneumeister@cooley.com; tmichaud@cooley.com
County Attorney's Office for Bay County, Florida	County Attorney's Office for Bay County	Brian Leebrick	bleebbrick@baycountyfl.gov
County Attorney's Office for Miami Dade County, Florida	County Attorney's Office for Miami Dade County	Geri Bonzon-Keenan	gbk@miamidade.gov
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney_general@state.de.us;
DE Secretary of State	Delaware Secretary of State	Division of Corporations	attorney_general@delaware.gov
DE State Treasury	Delaware State Treasury		dosdoc_bankruptcy@state.de.us
Counsel to Tradewinds LTD	FineCounsel	J. Andrew Fine, Esq.	statetreasurer@state.de.us
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	jaf@finecounsel.law
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent (GLAS Americas LLC and GLAS USA LLC)	Foley & Lardner LLP	Adrienne K. Walker	citizenservices@myfloridalegal.com; oag.civil.eserve@myfloridalegal.com
DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent	Glas Americas, LLC	Luke Russell	awalker@foley.com
IRS	Internal Revenue Service	Attn Susanne Larson	LUKE.RUSSELL@GLAS.AGENCY
Counsel to Bay County, Florida	Klehr Harrison Harvey Branzburg LLP	Richard M. Beck	SBSE.Insolvency.Balt@irs.gov
Counsel to the Debtor Directors John Olson, Scott Olson, Donna Kassewitz, Stafford Burrowes, and Mike Wood	Landis Rath & Cobb LLP	Adam G. Landis, Matthew B. McGuire, Katherine S. Dute	rbeck@klehr.com
Counsel to Sculptor Capital Management, Inc. (Prepetition Second Lien Noteholders)	Latham & Watkins LLP	James Ktsanes, Whit Morley	landis@lrclaw.com; mcguire@lrclaw.com; dute@lrclaw.com
Counsel to the Committee of Unsecured Creditors	Law Offices Of Manganelli, Leider & Savio, P.A.	Christian Savio	James.ktsanes@lw.com; Whit.Morley@lw.com
Counsel to The Prudential Insurance Company of America, Prudential Legacy Insurance Company of New Jersey, and Cigna Health and Life Insurance Company (together the "DIP Lenders")	Lewis Brisbois Bisgaard & Smith LLP	Scott D. Cousins, Ann M. Kashishian	csavio@mls-pa.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin A. Hackman	scott.cousins@lewisbrisbois.com; ann.kashishian@lewisbrisbois.com
Counsel to the Committee of Unsecured Creditors	Raines Feldman Littrell LLP	Thomas J. Francella, Jr.	benjamin.a.hackman@usdoj.gov
Counsel to Roth & Scholl	Roth & Scholl	Jeffrey C. Roth, Esq.	tfrancella@raineslaw.com
Counsel to Eduardo Albor Villanueva	Santamarina y Steta, S.C.	Carlos Brehm T	jeff@rothandscholl.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	cbrehm@s-s.mx
			bankruptcynoticeshr@sec.gov; nyrobankruptcy@sec.gov

## Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Counsel to Resilient Aquarium, LLC	Stearns Weaver Miller	Drew M. Dillworth	ddillworth@stearnsweaver.com
Counsel to Hyundai Capital America as servicer for Hyundai Lease Titling Trust	Stern & Eisenberg, PC	Daire Pyle, Esq.	dpyle@sterneisenberg.com
Counsel to Tradewinds LTD	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, William D. Sullivan	whazeltine@sha-llc.com; bsullivan@sha-llc.com
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent (GLAS Americas LLC and GLAS USA LLC)	Troutman Pepper Locke, LLP	Evelyn J. Meltzer	evelyn.meltzer@troutman.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov

## **Exhibit B**

## Exhibit B

Interested Parties Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Interested Party / Transferee	Alejandro Garciblanco Mata, Federico Viola		amata@zoomarine.it; fviola@zoomarine.it
Interested Party	Alessandro Varrenti		av@wmstp.com
Counsel to Interested Party Zoom Torino and Openature	BonelliErede	Gianpaolo Ciervo, Monica Arecco, Andrea Carta Mantiglia	gianpaolo.ciervo@belex.com; monica.arecco@belex.com; Andrea.CartaMantiglia@belex.com
Counsel to Interested Party Openature S.p.A.	Goodwin Procter LLP	Michael H Goldstein, Robert J. Lemons, Meredith Mitnick	MGoldstein@goodwinlaw.com; RLemons@goodwinlaw.com; mmitnick@goodwinlaw.com
Interested Party	Magnetar Capital	Andrea Ehrhardt	andrea.ehrhardt@magnetar.com
Interested Party	Openature, Zoom Torino	Umberto Maccario	umberto.maccario@openature.com
Counsel to Interested Party Openature S.p.A.	Potter Anderson & Corroon LLP	L. Katherine Good, Sameen Rizvi	kgood@potteranderson.com; srizvi@potteranderson.com
Interested Party	Proskauer Rose LLP	James P. Gerkis, Timothy Q. Karcher	jgerkis@proskauer.com; tkarcher@proskauer.com

# **Exhibit C**

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Counsel to Eduardo Albor Villanueva	Cervantes Diaz Abogados, S.C.	Alejandro Diaz Steta, Alfonso Duenas Barajas	Goldsmith 135	Polanco, Miguel Hidalgo		Ciudad de Mexico		11550	Mexico
Counsel to Eduardo Albor Villanueva	Clyde & Co.	Vicente Banuelos	Garza Tello	Camino a Santa Teresa No. 187 C PISO 3		Parques del Pedregal		14010	Mexico
County Attorney's Office for Bay County, Florida	County Attorney's Office for Bay County	Brian Leebrick	840 W 11th Street			Panama City	FL	32401	
County Attorney's Office for Miami Dade County, Florida	County Attorney's Office for Miami Dade County	Geri Bonzon-Keenan	111 NW 1st Street, Suite 2810			Miami	FL	33128	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Florida Attorney General	Florida Attorney General	Attn Bankruptcy Department	PL-01 The Capitol			Tallahassee	FL	32399-1050	
DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent	Glas Americas, LLC	Luke Russell	3 Second Street Suite 206			Jersey City	NJ	07311	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Counsel to Sculptor Capital Management, Inc. (Prepetition Second Lien Noteholders)	Latham & Watkins LLP	James Ktsanes, Whit Morley	330 North Wabash Avenue, Suite 2800			Chicago	IL	60611	
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin A. Hackman	844 King St Ste 2207	Lockbox 35	J. Caleb Boggs Federal Building	Wilmington	DE	19801	
Counsel to Eduardo Albor Villanueva	Santamarina y Steta, S.C.	Carlos Brehm T	Campos Eliseos 345, floors 2 and 3 Chapultepec Polanco	Miguel Hidalgo		Mexico City		11560	Mexico
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	

## **Exhibit D**

**Fee Application Notice Parties  
Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Prepetition First Lien Noteholders and DIP Lenders	Baker & McKenzie LLP	Blaire Cahn, John Dodd, Paul J. Keenan Jr., Kevin Whittam	John.dodd@bakermckenzie.com; Blaire.cahn@bakermckenzie.com; paul.keenan@bakermckenzie.com; kevin.whittam@bakermckenzie.com
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent (GLAS Americas LLC and GLAS USA LLC)	Foley & Lardner LLP	Adrienne K. Walker	awalker@foley.com
Counsel to the Committee of Unsecured Creditors	Law Offices Of Manganelli, Leider & Savio, P.A.	Christian Savio	csavio@mls-pa.com
Debtor in Possession	Leisure Investments Holdings LLC		robert.wagstaff@riveron.com; michael.flynn@riveron.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin A. Hackman	benjamin.a.hackman@usdoj.gov
Counsel to the Committee of Unsecured Creditors	Raines Feldman Littrell LLP	Thomas J. Francella, Jr.	tfrancella@raineslaw.com
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent (GLAS Americas LLC and GLAS USA LLC)	Troutman Pepper Locke, LLP	Evelyn J. Meltzer	evelyn.meltzer@troutman.com
Co-Counsel to the Debtor in Possession	Young Conaway Stargatt & Taylor, LLP	Robert S. Brady, Sean T. Greecher, Allison S. Mielke, Jared W. Kochenash	rbrady@ycst.com; sgreecher@ycst.com; amielke@ycst.com; jkochenash@ycst.com

# **Exhibit E**

## Exhibit E

2002 Notice Parties  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Key's Hotel Operator, LLC d/b/a Hawks Cay Resort	Allen Matkins Leck Gamble Mallory & Natsis LLP	Ivan M. Gold, Esquire	igold@allenmatkins.com
Counsel to the Prepetition First Lien Noteholders and DIP Lenders	Baker & McKenzie LLP	Blaire Cahn, John Dodd, Paul J. Keenan Jr., Kevin Whittam	John.dodd@bakermckenzie.com; Blaire.cahn@bakermckenzie.com; paul.keenan@bakermckenzie.com; kevin.whittam@bakermckenzie.com
Counsel to Key's Hotel Operator, LLC d/b/a Hawks Cay Resort	Ballard Spahr LLP	Leslie C. Heilman, Laurel D. Roglen, Margaret A. Vesper, Nicholas J. Brannick	heilman@ballardspahr.com; roglen@ballardspahr.com; vesperm@ballardspahr.com; brannickn@ballardspahr.com
Counsel to Resilient Aquarium, LLC	Cole Schotz P.C.	G. David Dean and Melissa M. Hartlipp	ddean@coleschotz.com; mhartlipp@coleschotz.com
Counsel to the Debtor Directors John Olson, Scott Olson, Donna Kasewitz, Stafford Burrowes, and Mike Wood	Cooley LLP	Michael S. Neumeister, Teresa Michaud	mneumeister@cooley.com; tmichaud@cooley.com
Counsel to Tradewinds LTD	FineCounsel	J. Andrew Fine, Esq.	jaf@finecounsel.law
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent (GLAS Americas LLC and GLAS USA LLC)	Foley & Lardner LLP	Adrienne K. Walker	awalker@foley.com
Counsel to Bay County, Florida	Klehr Harrison Harvey Branzburg LLP	Richard M. Beck	rbeck@klehr.com
Counsel to the Debtor Directors John Olson, Scott Olson, Donna Kasewitz, Stafford Burrowes, and Mike Wood	Landis Rath & Cobb LLP	Adam G. Landis, Matthew B. McGuire, Katherine S. Dute	landis@lrclaw.com; mcguire@lrclaw.com; dute@lrclaw.com
Counsel to the Committee of Unsecured Creditors	Law Offices Of Manganelli, Leider & Savio, P.A.	Christian Savio	csavio@mls-pa.com
Counsel to The Prudential Insurance Company of America, Prudential Legacy Insurance Company of New Jersey, and Cigna Health and Life Insurance Company (together the "DIP Lenders")	Lewis Brisbois Bisgaard & Smith LLP	Scott D. Cousins, Ann M. Kashishian	scott.cousins@lewisbrisbois.com; ann.kashishian@lewisbrisbois.com
Counsel to the Committee of Unsecured Creditors	Raines Feldman Littrell LLP	Thomas J. Francella, Jr.	tfrancella@raineslaw.com
Counsel to Roth & Scholl	Roth & Scholl	Jeffrey C. Roth, Esq.	jeff@rothandscholl.com
Counsel to Resilient Aquarium, LLC	Stearns Weaver Miller	Drew M. Dillworth	ddillworth@stearnsweaver.com
Counsel to Hyundai Capital America as servicer for Hyundai Lease Titling Trust	Stern & Eisenberg, PC	Daire Pyle, Esq.	dpyle@sterneisenberg.com
Counsel to Tradewinds LTD	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, William D. Sullivan	whazeltine@sha-llc.com; bsullivan@sha-llc.com
Counsel to the DIP Agent, Prepetition First Lien Collateral Agent & Prepetition Second Lien Collateral Agent (GLAS Americas LLC and GLAS USA LLC)	Troutman Pepper Locke, LLP	Evelyn J. Meltzer	evelyn.meltzer@troutman.com