

Fill in this information to identify the case:

Debtor MS Leisure Company

United States Bankruptcy Court for the: _____ District of Delaware
(State)

Case number 25-10610

**Modified Official Form 410
Proof of Claim**

12/24

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

<p>1. Who is the current creditor?</p>	<p><u>Akerman LLP</u></p> <hr/> <p>Name of the current creditor (the person or entity to be paid for this claim)</p> <p>Other names the creditor used with the debtor _____</p>	
<p>2. Has this claim been acquired from someone else?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. From whom? _____</p>	
<p>3. Where should notices and payments to the creditor be sent?</p> <p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p>	<p>Where should notices to the creditor be sent?</p> <p><u>Akerman LLP</u> <u>c/o Andrea S. Hartley, Esq.</u> <u>98 S.E. 7th Street, Suite 1100</u> <u>Miami, FL 33131, United States</u></p>	<p>Where should payments to the creditor be sent? (if different)</p>
	<p>Contact phone <u>3053745600</u></p> <p>Contact email <u>andrea.hartley@akerman.com</u></p> <p>Uniform claim identifier (if you use one): _____</p>	<p>Contact phone _____</p> <p>Contact email _____</p>
<p>4. Does this claim amend one already filed?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY</p>	
<p>5. Do you know if anyone else has filed a proof of claim for this claim?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Who made the earlier filing? _____</p>	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 0955 ____

7. How much is the claim? \$ 26931.00. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
legal services performed

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature or property:
 Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: Five Thousand Dollar 5,000 retainer



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 09/10/2025
MM / DD / YYYY

/s/Andrea S. Hartley
Signature

Print the name of the person who is completing and signing this claim:

Name Andrea S. Hartley
First name Middle name Last name

Title Attorney and Authorized Agent

Company Akerman LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 733-1434 | International (310) 751-2633

Debtor: 25-10610 - MS Leisure Company		
District: District of Delaware		
Creditor: Akerman LLP c/o Andrea S. Hartley, Esq. 98 S.E. 7th Street, Suite 1100 Miami, FL, 33131 United States Phone: 3053745600 Phone 2: Fax: 305-374-5095 Email: andrea.hartley@akerman.com	Has Supporting Documentation: Yes, please mail physical supporting documentation Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
Other Names Used with Debtor:		Amends Claim: No Acquired Claim: No
Basis of Claim: legal services performed	Last 4 Digits: Yes - 0955	Uniform Claim Identifier:
Total Amount of Claim: 26931.00	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: Yes, Five Thousand Dollar 5,000 retainer	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Andrea S. Hartley on 10-Sep-2025 11:36:35 a.m. Pacific Time Title: Attorney and Authorized Agent Company: Akerman LLP		

**Additional Supporting
Documents Received on
9/11/2025**

RECEIVED
SEP 11 2025
VERITA GLOBAL



251060625091100000000001

Fill in this information to identify the case:

Debtor MS Leisure Company

United States Bankruptcy Court for the _____ District of Delaware
(State)

Case number 25-10610

Modified Official Form 410 Proof of Claim

12/24

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A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

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Part 1: Identify the Claim

1. Who is the current creditor?	<u>Akerman LLP</u>	
	Name of the current creditor (the person or entity to be paid for this claim)	
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2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>Akerman LLP</u> <u>c/o Andrea S. Hartley, Esq.</u> <u>98 S.E. 7th Street, Suite 1100</u> <u>Miami, FL 33131, United States</u>	
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Contact phone <u>3053745600</u>	Contact phone _____
	Contact email <u>andrea.hartley@akerman.com</u>	Contact email _____
	Uniform claim identifier (if you use one): _____	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
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RECEIVED

SEP 11 2025

VERITA GLOBAL



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: <u>0955</u>
7. How much is the claim?	\$ <u>26931.00</u> Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <u>legal services performed</u>
9. Is all or part of the claim secured?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature or property: <input type="checkbox"/> Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable
10. Is this claim based on a lease?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____
11. Is this claim subject to a right of setoff?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Identify the property: <u>Five Thousand Dollar 5,000 retainer</u>



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- No
- Yes. Check all that apply:

- Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
- Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).
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- Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

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- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 09/10/2025
MM / DD / YYYY

/s/Andrea S. Hartley
Signature

Print the name of the person who is completing and signing this claim:

Name Andrea S. Hartley
First name Middle name Last name

Title Attorney and Authorized Agent

Company Akerman LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 733-1434 | International (310) 751-2633

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District: District of Delaware		
Creditor: Akerman LLP c/o Andrea S. Hartley, Esq. 98 S.E. 7th Street, Suite 1100 Miami, FL, 33131 United States Phone: 3053745600 Phone 2: Fax: 305-374-5095 Email: andrea.hartley@akerman.com	Has Supporting Documentation: Yes, please mail physical supporting documentation Related Document Statement:	
	Has Related Claim: No Related Claim Filed By:	
	Filing Party: Creditor	
	Other Names Used with Debtor:	
Amends Claim: No Acquired Claim: No		Uniform Claim Identifier:
Basis of Claim: legal services performed	Last 4 Digits: Yes - 0955	
Total Amount of Claim: 26931.00	Includes Interest or Charges: No	
Has Priority Claim: No	Priority Under:	
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: Yes, Five Thousand Dollar 5,000 retainer	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:	
Submitted By: Andrea S. Hartley on 10-Sep-2025 11:36:35 a.m. Pacific Time Title: Attorney and Authorized Agent Company: Akerman LLP		

akerman

Andrea S. Hartley

Akerman LLP
Three Brickell City Centre
98 Southeast Seventh Street
Suite 1100
Miami, FL 33131

T: 305 374 5600
F: 305 374 5095

andrea.hartley@akerman.com

September 10, 2025

VIA FEDERAL EXPRESS

The Dolphin Company Claims Processing Center
c/o KCC d/b/a Verita
222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Re: *MS Leisure Company, Debtor*
U.S. Bankruptcy Court, District of Delaware
Chapter 11, Case No. 25-10610 (LSS)

Re: *Supporting Documentation to Proof of Claim for Akerman LLP*
filed electronically on September 10, 2025

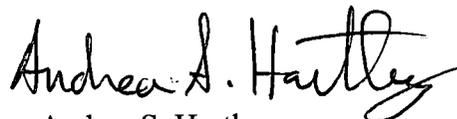
Dear Sir/Madame:

Enclosed please find Akerman LLP's Proof of Claim that was filed electronically on September 10, 2025 in the above-referenced bankruptcy proceeding. The ePOC for Akerman LLP was filed electronically through the Verita (KCC) website, however, we were unable to upload the supporting documentation to the claim at the time of filing. Therefore, per instructions indicated on the Verita (KCC) ePOC Electronic Claim Filing Summary, the supporting documentation is being provided herein via Federal Express and is attached to Akerman LLP's Proof of Claim.

If you have any questions, please do not hesitate to contact me.

Thank you for your assistance.

Sincerely,



Andrea S. Hartley

ASH/jas
Enclosure

akerman.com

83096169;1



Akerman LLP
Post Office Box 4906
Orlando, FL 32802

Statement of Account

Statement Date: 8/20/2025

Amount Due: **\$26,931.00**

MS Leisure Company, Inc.
4400 Rickenbacker Causeway
Miami, FL 33149
US

PLEASE RETURN STATEMENT WITH YOUR PAYMENT

100955 MS Leisure Company, Inc.

Bill Number	Date Billed	Total Billed	Payments/Adjustments	Current Balance
Matter ID: 00441953 4400 Rickenbacker Causeway				
10039061	12/20/2024	\$14,606.50	\$0.00	\$14,606.50
10047412	1/28/2025	\$7,721.00	\$0.00	\$7,721.00
10051434	2/12/2025	\$3,450.50	\$0.00	\$3,450.50
10061752	3/19/2025	\$1,153.00	\$0.00	\$1,153.00
Total Due:				\$26,931.00