

CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed August 25, 2023

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Northwest Senior Housing Corporation, et al., 1

Liquidating Debtors.

Chapter 11

Case No. 22-30659 (MVL)

(Jointly Administered)

ORDER AUTHORIZING THE SECOND INTERIM AND FINAL FEE APPLICATION OF POLSINELLI PC FOR THE PERIOD APRIL 14, 2022 THROUGH AND INCLUDING JUNE 13, 2023

Upon the Second Interim and Final Fee Application of Polsinelli PC for the Period from April 14, 2022 Through and Including June 13, 2023 (the "Application")² of the Liquidating Debtors for entry of an order authorizing the compensation of fees and reimbursement of expenses

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.



¹ The Liquidating Debtors in these chapter 11 cases, along with the last four digits of each Liquidating Debtor's federal tax identification number, are Northwest Senior Housing Corporation (1278) and Senior Quality Lifestyles Corporation (2669).

of Polsinelli as counsel for the Debtors and Debtors in Possession in the above-captioned cases (the "Chapter 11 Cases"); and the Court finding that (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that the venue of these Chapter 11 Cases and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and, after due deliberation, the Court having determined that the relief requested in the Application is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and it appearing that proper and adequate notice of the Application has been given and that no other or further notice is necessary; and good and sufficient cause appearing therefore;

IT IS HEREBY ORDERED THAT:

- 1. The Application shall be, and hereby is, granted and approved as set forth herein.
- 2. Polsinelli's fees in the amount of \$8,120,043.71 and expenses in the amount of \$140,582.92 which were earned and incurred, respectively, during the Final Compensation Period, are hereby approved on a final basis in the total amount of \$8,280,994.63.
- 3. Polsinelli's fees incurred in preparing and prosecution the Application are hereby approved on a final basis.
- 4. The Liquidating Debtor and/or the Litigation Trustee, as appropriate, are authorized and directed to pay Polsinelli \$4,093,852.61, which includes the total amount of fees incurred preparing and prosecuting the Final Fee Application, \$20,368.00, plus the unpaid portion of approved fees and expenses that have not been previously paid to Polsinelli pursuant to the Interim Compensation Procedures.
- 5. The Liquidating Debtors and/or Litigation Trustee, as appropriate, are authorized and directed to take all actions necessary to effectuate the relief granted in this Order.

- 6. Notwithstanding Bankruptcy Rule 6004, this Order shall be immediately effective and enforceable upon its entry.
- 7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

Order submitted by:

POLSINELLI PC

/s/ Trinitee G. Green
Trinitee G. Green (SBN 24081320)
2950 N. Harwood, Suite 2100
Dallas, Texas 75201
Telephone: (214) 397-0030

Facsimile: (214) 397-0030 tggreen@polsinelli.com

and

Jeremy R. Johnson (admitted *pro hac vice*) 600 3rd Avenue, 42nd Floor New York, New York 10016 Telephone: (212) 684-0199

Facsimile: (212) 684-0197 jeremy.johnson@polsinelli.com

Counsel to the Liquidating Debtors