

Fill in this information to identify the case:

Debtor EigerBio Europe Limited

United States Bankruptcy Court for the: Northern District of Texas
(State)

Case number 24-80044

Official Form 410

Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Sciensus International B.V.</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	Where should notices to the creditor be sent? See summary page Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) Contact phone _____ Contact email <u>John.Bradshaw@sciensus.com</u>	Where should payments to the creditor be sent? (if different) National Westminster Bank Plc 314 Chiswick High Street Chiswick, London W4 5TA, United Kingdom Contact phone _____ Contact email _____
(see summary page for notice party information) Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: __ __ __ __
7. How much is the claim? \$ <u>Unknown</u>	Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	<p>Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.</p> <p>Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).</p> <p>Limit disclosing information that is entitled to privacy, such as health care information.</p> <p><u>See summary page</u></p>
9. Is all or part of the claim secured?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature or property: <div><input type="checkbox"/> Real estate: If the claim is secured by the debtor's principle residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i>.</div><div><input type="checkbox"/> Motor vehicle</div><div><input type="checkbox"/> Other. Describe: _____</div></div> <div>Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</div> <div>Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)</div> <div>Amount necessary to cure any default as of the date of the petition: \$ _____</div> <div>Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable</div>
10. Is this claim based on a lease?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____</div>
11. Is this claim subject to a right of setoff?	<div><input checked="" type="checkbox"/> No</div> <div><input type="checkbox"/> Yes. Identify the property: _____</div>



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☒ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 10/30/2024
MM / DD / YYYY

/s/Ramsey Scofield
Signature

Print the name of the person who is completing and signing this claim:

Name Ramsey Scofield
First name Middle name Last name

Title Senior Associate

Company Linklaters LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____

Contact phone _____ Email _____



Verita (KCC) ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 733-1544 | International (310) 751-2638

Debtor: 24-80044 - EigerBio Europe Limited District: Northern District of Texas, Dallas Division				
Creditor: Sciensus International B.V. John Bradshaw 107 Station Street Burton-On-Trent, Staffordsh, DE14 1SZ United Kingdom Phone: Phone 2: Fax: Email: John.Bradshaw@sciensus.com	Has Supporting Documentation: Yes, supporting documentation successfully uploaded Related Document Statement:			
	Has Related Claim: No Related Claim Filed By:			
	Filing Party: Authorized agent			
Disbursement/Notice Parties: <table border="0" style="width: 100%;"> <tr> <td style="width: 50%;"> National Westminster Bank Plc 314 Chiswick High Street Chiswick, London, W4 5TA United Kingdom Phone: Phone 2: Fax: E-mail: DISBURSEMENT ADDRESS </td> <td style="width: 50%;"> Ramsey Scofield 1290 Avenue of the Americas New York, NY, 10104 United States Phone: Phone 2: Fax: E-mail: ramsey.scofield@linklaters.com </td> </tr> </table>			National Westminster Bank Plc 314 Chiswick High Street Chiswick, London, W4 5TA United Kingdom Phone: Phone 2: Fax: E-mail: DISBURSEMENT ADDRESS	Ramsey Scofield 1290 Avenue of the Americas New York, NY, 10104 United States Phone: Phone 2: Fax: E-mail: ramsey.scofield@linklaters.com
National Westminster Bank Plc 314 Chiswick High Street Chiswick, London, W4 5TA United Kingdom Phone: Phone 2: Fax: E-mail: DISBURSEMENT ADDRESS	Ramsey Scofield 1290 Avenue of the Americas New York, NY, 10104 United States Phone: Phone 2: Fax: E-mail: ramsey.scofield@linklaters.com			
Other Names Used with Debtor:	Amends Claim: No Acquired Claim: No			
Basis of Claim: Rejection damages for Distribution Agreement; postpetition external and internal legal costs	Last 4 Digits: No	Uniform Claim Identifier:		
Total Amount of Claim: Unknown	Includes Interest or Charges: No			
Has Priority Claim: No	Priority Under:			
Has Secured Claim: No Amount of 503(b)(9): No Based on Lease: No Subject to Right of Setoff: No	Nature of Secured Amount: Value of Property: Annual Interest Rate: Arrearage Amount: Basis for Perfection: Amount Unsecured:			
Submitted By: Ramsey Scofield on 30-Oct-2024 4:53:26 p.m. Eastern Time Title: Senior Associate Company: Linklaters LLP				

Invoice

Linklaters LLP
One Silk Street
London
EC2Y 8HQ
Telephone: (0044) 207 456 2000
Facsimile: (0044) 207 456 2222
DX Box Number 10 CDE

Sciensus Pharma Services Limited
107 Station Street
Burton-On-Trent
Staffordshire
DE14 1SZ
Attn: Alistair Hodder

Fee Earner	Matter No	Client No
Mark Daniel	L-296829	10374963
In any further communications please quote this bill number	Date (VAT POINT)	
1002363386	29 October 2024	
VAT Reg. No. GB918490990	R	ZE Outside Scope
TYPE OF SUPPLY - SALE	A	Z Other Zero Rated
	T	EX Exempt
	E	NT Not Taxable
	ECNT	EC Not Taxable

					GBP	VAT RATE
General Competition						
15 May 2024 to 18 October 2024						
Professional charges					54,974.17	20.0%
VAT Analysis, GBP:						
Rate	Net Value	VAT				
20%	54,974.17	10,994.83		Net Total	54,974.17	
				VAT	10,994.83	
				Amount Now Due	65,969.00	
Please remit in Sterling.						
Authorised by Nicole Kar and signed by Linklaters LLP						
Unless otherwise agreed, this bill is payable within 30 days of invoice date						
Electronic payments should be remitted to [REDACTED] for the account of Linklaters LLP.						
GBP sort code: [REDACTED]		account number: [REDACTED]		IBAN: [REDACTED]	SWIFT: [REDACTED]	
EUR sort code: [REDACTED]		account number: [REDACTED]		IBAN: [REDACTED]	SWIFT: [REDACTED]	
USD sort code: [REDACTED]		account number: [REDACTED]		IBAN: [REDACTED]	SWIFT: [REDACTED]	
Please send cheques to Linklaters LLP, One Silk Street, London, EC2Y 8HQ.						
Please quote the bill number with your payment. Send any remittance advices to remittanceadvice@linklaters.com						

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**Rejection damages claim against Eiger Pharmaceuticals and/or Eiger Bio Europe to be filed
on October 30, 2024 in the amount of US Dollars \$93,882.48.**

Time engaged by Senior Legal Counsel for Sciensus Aude Ocasí	Hours	
Weekly in internal call with Finance (Vass) and MD-Rare (Tony) to manage issues resulting from Eiger bankruptcy. 2 hours per week for 17 weeks, from date of notice of bankruptcy (1 April 2024) to signing new agreement with Sentanyl (2nd August 2024).	34	
Strategy alignment with US lawyers and Sciensus Legal Director. Average 1 hour per week 2 weeks for 17 weeks, from date of notice of bankruptcy (1 April 2024) to signing new agreement with Sentanyl (2nd August 2024).	8.5	
Review of bankruptcy documentation	10	
Drafting and negotiation of two settlement letters for setting off amounts.	10	
Briefing notes to leadership team	5	
Negotiation of Amendment to Sentynl Distribution Agreement to add Zokinvy in scope.	20	
Total	87.5	
Hourly rate	£70.21	
Claim (GBP)	6,143.38	
Claim (USD)		8,000.74
Linklaters Costs (inc VAT)		
Claim (GBP)	65,969.00	
Claim (USD)		85,881.74
<u>Total claim USD</u>		<u>93,882.48</u>

Scofield, Ramsey

From: Alistair Hodder <[REDACTED]>
Sent: Wednesday, October 30, 2024 10:59 AM
To: Scofield, Ramsey
Subject: RE: INTERNAL SCIENSUS ONLY - Sciensus/ Eiger - Post petition claims [Linklaters-LLU.FID246067]
Attachments: Eiger bankruptcy Sciensus cost claim 30.10.24.docx; Exchange calculation 1.jpg; Exchange calculation 2.jpg; L-296829_1002363386.pdf

Hi Ramsey

I've completed the costs calculations and currency conversions (using my Revolute banking app, just now) for our claim. Please see the attached.

As discussed, this email to confirm you are authorised as our attorney to file and sign the claim forms against Eiger Pharmaceuticals and Eiger Bio Europe on behalf of Sciensus International BV.

Should you need anything else from me, do please let me know; and if you need to call its + [REDACTED].

With best regards and thanks, Alistair

Alistair Hodder
Interim Senior Legal Counsel

[Sciensus.com](https://www.sciensus.com)



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e-mail: generalenquiries@sciensus.com

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e-mail: generalenquiries@sciensus.com

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