

PLAINTIFFS

Appellant: Elafonissos Shipping Corporation

DEFENDANTS

Appellee: Reorganized Holdings Inc.

ATTORNEYS (FIRM NAME, ADDRESS, AND TELEPHONE NUMBER)

Lawrence M. Rolnick (Rolnick Kramer Sadighi LLP, Penn 1, Suite 3401, One Pennsylvania Avenue, New York, NY 10119, Tel: 212-597-2800)

ATTORNEYS (IF KNOWN)

Kyle J. Ortiz (Herbert Smith Freehills Kramer (US) LLP, 1177 Avenue of the Americas, New York, New York 10036, Tel: 212.715.9100)

CAUSE OF ACTION (CITE THE U.S. CIVIL STATUTE UNDER WHICH YOU ARE FILING AND WRITE A BRIEF STATEMENT OF CAUSE) (DO NOT CITE JURISDICTIONAL STATUTES UNLESS DIVERSITY)

Appeal of July 07, 2025 bankruptcy court order pursuant to 28 U.S.C. 158(a) and Rules 8001 et seq. of Fed. R. of Bankr. Pro.

Has this action, case, or proceeding, or one essentially the same, been previously filed in SDNY at any time? No Yes (If yes, Judge Previously Assigned)

If yes, was this case Vol. Invol. Dismissed. No Yes If yes, give date & Case No.

IS THIS AN INTERNATIONAL ARBITRATION CASE? No Yes

(PLACE AN [x] IN ONE BOX ONLY)

NATURE OF SUIT

TORTS			ACTIONS UNDER STATUTES		
CONTRACT	PERSONAL INJURY	PERSONAL INJURY	FORFEITURE/PENALTY	BANKRUPTCY	OTHER STATUTES
[] 110 INSURANCE	[] 310 AIRPLANE	[] 367 HEALTHCARE/	[] 625 DRUG RELATED	[X] 422 APPEAL	[] 375 FALSE CLAIMS
[] 120 MARINE	[] 315 AIRPLANE PRODUCT	PHARMACEUTICAL PERSONAL	INJURY/PRODUCT LIABILITY	28 USC 158	[] 376 QUI TAM
[] 130 MILLER ACT	LIABILITY	[] 365 PERSONAL INJURY	SEIZURE OF PROPERTY	[] 423 WITHDRAWAL	[] 400 STATE
[] 140 NEGOTIABLE	[] 320 ASSAULT, LIBEL &	PRODUCT LIABILITY	21 USC 881	28 USC 157	REAPPORTIONMENT
INSTRUMENT	SLANDER	[] 368 ASBESTOS PERSONAL	[] 690 OTHER		[] 410 ANTITRUST
[] 150 RECOVERY OF	[] 330 FEDERAL	INJURY PRODUCT			[] 430 BANKS & BANKING
OVERPAYMENT &	EMPLOYERS'	LIABILITY			[] 450 COMMERCE
ENFORCEMENT	LIABILITY		PROPERTY RIGHTS		[] 460 DEPORTATION
OF JUDGMENT	[] 340 MARINE	PERSONAL PROPERTY	[] 820 COPYRIGHTS	[] 880 DEFEND TRADE SECRETS ACT	[] 470 RACKETEER INFLU-
[] 151 MEDICARE ACT	[] 345 MARINE PRODUCT	[] 370 OTHER FRAUD	[] 830 PATENT		ENCED & CORRUPT
[] 152 RECOVERY OF	LIABILITY	[] 371 TRUTH IN LENDING	[] 835 PATENT-ABBREVIATED NEW DRUG APPLICATION		ORGANIZATION ACT
DEFAULTED	[] 350 MOTOR VEHICLE		[] 840 TRADEMARK		(RICO)
STUDENT LOANS	[] 355 MOTOR VEHICLE	[] 380 OTHER PERSONAL		SOCIAL SECURITY	[] 480 CONSUMER CREDIT
(EXCL VETERANS)	PRODUCT LIABILITY	PROPERTY DAMAGE		[] 861 HIA (1395ff)	[] 485 TELEPHONE CONSUMER
[] 153 RECOVERY OF	[] 360 OTHER PERSONAL	[] 385 PROPERTY DAMAGE	LABOR	[] 862 BLACK LUNG (923)	PROTECTION ACT
OVERPAYMENT	INJURY	PRODUCT LIABILITY	[] 710 FAIR LABOR	[] 863 DIWC/DIWW (405(g))	
OF VETERAN'S	[] 362 PERSONAL INJURY -		STANDARDS ACT	[] 864 SSID TITLE XVI	[] 490 CABLE/SATELLITE TV
BENEFITS	MED MALPRACTICE	PRISONER PETITIONS	[] 720 LABOR/MGMT	[] 865 RSI (405(g))	[] 850 SECURITIES/
STOCKHOLDERS		[] 463 ALIEN DETAINEE	RELATIONS		COMMODITIES/
SUITS	ACTIONS UNDER STATUTES	[] 510 MOTIONS TO	[] 740 RAILWAY LABOR ACT	FEDERAL TAX SUITS	EXCHANGE
[] 190 OTHER	CIVIL RIGHTS	VACATE SENTENCE	[] 751 FAMILY MEDICAL	[] 870 TAXES (U.S. Plaintiff or	[] 890 OTHER STATUTORY
CONTRACT	[] 440 OTHER CIVIL RIGHTS	28 USC 2255	LEAVE ACT (FMLA)	Defendant)	ACTIONS
PRODUCT	(Non-Prisoner)	[] 530 HABEAS CORPUS	[] 790 OTHER LABOR	[] 871 IRS-THIRD PARTY	[] 891 AGRICULTURAL ACTS
LIABILITY		[] 535 DEATH PENALTY	LITIGATION	26 USC 7609	[] 893 ENVIRONMENTAL
[] 196 FRANCHISE		[] 540 MANDAMUS & OTHER	[] 791 EMPL RET INC		MATTERS
			SECURITY ACT (ERISA)		[] 895 FREEDOM OF
REAL PROPERTY		PRISONER CIVIL RIGHTS	IMMIGRATION		INFORMATION ACT
[] 210 LAND	[] 441 VOTING	[] 550 CIVIL RIGHTS	[] 462 NATURALIZATION		[] 896 ARBITRATION
CONDEMNATION	[] 442 EMPLOYMENT	[] 555 PRISON CONDITION	APPLICATION		[] 899 ADMINISTRATIVE
[] 220 FORECLOSURE	[] 443 HOUSING/	[] 560 CIVIL DETAINEE	[] 465 OTHER IMMIGRATION		PROCEDURE ACT/REVIEW OR
RENT LEASE &	ACCOMMODATIONS	CONDITIONS OF CONFINEMENT	ACTIONS		APPEAL OF AGENCY DECISION
[] 230 EJECTMENT	[] 445 AMERICANS WITH				[] 950 CONSTITUTIONALITY OF
TORTS TO LAND	DISABILITIES -				STATE STATUTES
TORT PRODUCT	EMPLOYMENT				
LIABILITY	[] 446 AMERICANS WITH				
ALL OTHER	DISABILITIES -OTHER				
REAL PROPERTY	[] 448 EDUCATION				

Check if demanded in complaint:

CHECK IF THIS IS A CLASS ACTION UNDER F.R.C.P. 23

DO YOU CLAIM THIS CASE IS RELATED TO A CIVIL CASE NOW PENDING IN S.D.N.Y. AS DEFINED BY LOCAL RULE FOR DIVISION OF BUSINESS 13? IF SO, STATE:

DEMAND \$ OTHER JUDGE Hon. Lewis J. Liman DOCKET NUMBER See Appendix A

Check YES only if demanded in complaint

JURY DEMAND: YES NO

NOTE: You must also submit at the time of filing the Statement of Relatedness form (Form JD-32).



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(PLACE AN x IN ONE BOX ONLY)

- ☒ 1 Original Proceeding
 ☐ 2 Removed from State Court
 ☐ 3 Remanded from Appellate Court
 ☐ 4 Reinstated or Reopened
 ☐ 5 Transferred from (Specify District)
 ☐ 6 Multidistrict Litigation (Transferred)
 ☐ 7 Appeal to District Judge from Magistrate Judge
 ☐ 8 Multidistrict Litigation (Direct File)
- ☐ a. all parties represented
☐ b. At least one party is pro se.

(PLACE AN x IN ONE BOX ONLY)

BASIS OF JURISDICTION**IF DIVERSITY, INDICATE CITIZENSHIP BELOW.**

- ☐ 1 U.S. PLAINTIFF
 ☐ 2 U.S. DEFENDANT
 ☒ 3 FEDERAL QUESTION (U.S. NOT A PARTY)
 ☐ 4 DIVERSITY

CITIZENSHIP OF PRINCIPAL PARTIES (FOR DIVERSITY CASES ONLY)

(Place an [X] in one box for Plaintiff and one box for Defendant)

	PTF	DEF		PTF	DEF		PTF	DEF
CITIZEN OF THIS STATE	[]	[]	CITIZEN OR SUBJECT OF A FOREIGN COUNTRY	[]	[]	INCORPORATED and PRINCIPAL PLACE OF BUSINESS IN ANOTHER STATE	[]	[]
CITIZEN OF ANOTHER STATE	[]	[]	INCORPORATED or PRINCIPAL PLACE OF BUSINESS IN THIS STATE	[]	[]	FOREIGN NATION	[]	[]

PLAINTIFF(S) ADDRESS(ES) AND COUNTY(IES)

DEFENDANT(S) ADDRESS(ES) AND COUNTY(IES)

DEFENDANT(S) ADDRESS UNKNOWN

REPRESENTATION IS HEREBY MADE THAT, AT THIS TIME, I HAVE BEEN UNABLE, WITH REASONABLE DILIGENCE, TO ASCERTAIN THE RESIDENCE ADDRESSES OF THE FOLLOWING DEFENDANTS:

COURTHOUSE ASSIGNMENT

I have reviewed Rules 18(a) and 20(a) of the Rules for the Division of Business Among District Judges, Southern District of New York, and I hereby certify that this case should be assigned to the courthouse indicated below pursuant thereto.

Check one: THIS ACTION SHOULD BE ASSIGNED TO: ☐ WHITE PLAINS ☒ MANHATTAN

DATE 7/16/2025 /s/ Lawrence M. Rolnick

SIGNATURE OF ATTORNEY OF RECORD

RECEIPT #

ADMITTED TO PRACTICE IN THIS DISTRICT

[] NO

☒ YES (DATE ADMITTED Mo. 04 Yr. 1991)

Attorney Bar Code # LR0546

Magistrate Judge is to be designated by the Clerk of the Court.

Magistrate Judge _____ is so designated.

Tammi M. Hellwig, Clerk of Court by _____ Deputy Clerk, Dated _____.

UNITED STATES DISTRICT COURT (NEW YORK SOUTHERN)

APPENDIX A

RELATED CASES

Eletson Holdings Inc., et al. v. Levona Holdings Ltd., Case No. 23-cv-7331 (LJL)
In re Eletson Holdings Inc., Case No. 24-cv-08672 (LJL)
In re Eletson Holdings Inc., Case No. 25-cv-01312 (LJL)
In re Eletson Holdings Inc., Case No. 25-cv-01685 (LJL)
In re Eletson Holdings Inc., Case No. 25-cv-02789 (LJL)
In re Eletson Holdings Inc., Case No. 25-cv-02811 (LJL)
In re Eletson Holdings Inc., Case No. 25-cv-02824 (LJL)
In re Eletson Holdings Inc., Case No. 25-cv-02897 (LJL)
Eletson Holdings Inc. et al v. Reorganized Eletson Holdings Inc., Case No. 25-05753 (LJL)