

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<hr/>	
In re:) Chapter 11
)
EPIC! CREATIONS, INC.,) Case No. 24-11161 (JTD)
)
Alleged Debtor.)
)
Tax I.D. No. 46-1689113)
<hr/>	
In re:) Chapter 11
)
NEURON FUEL, INC.,) Case No. 24-11162 (JTD)
)
Alleged Debtor.)
)
Tax I.D. No. 87-1778758)
<hr/>	
In re:) Chapter 11
)
TANGIBLE PLAY, INC.,) Case No. 24-11163 (JTD)
)
Alleged Debtor.)
)
Tax I.D. No. 46-1719331)
) Re: Docket Nos. 1 and 2
<hr/>	

**PETITIONING LENDER CREDITORS’ NOTICE OF FILING OF AMENDED
SCHEDULE 1-B TO EPIC! CREATIONS, INC. INVOLUNTARY PETITION**

PLEASE TAKE NOTICE that on June 5, 2024, certain creditors (the “Petitioning Creditors”)¹ filed an involuntary chapter 11 bankruptcy petition [Docket No. 1] against Epic! Creations, Inc. (the “Alleged Debtor”), thereby commencing Case No. 24-11161 (JTD) in this Court. The involuntary petition was redacted to protect certain commercially sensitive information

¹ The “Petitioning Creditors” are comprised of (i) GLAS Trust Company LLC, in its capacity as administrative and collateral agent (“GLAS”) under the Credit Agreement (as defined in the *Petitioning Creditors’ Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief* [Docket No. 4]) and (ii) certain lenders under the Credit Agreement (each a “Petitioning Lender Creditor” and collectively, the “Petitioning Lender Creditors”).



of the Petitioning Lender Creditors, and an unredacted version of the Petition was filed under seal at Docket No. 2 (together, the “Petition”).

PLEASE TAKE FURTHER NOTICE that Schedule 1-B to the Petition set forth a list of affiliated Petitioning Lender Creditors managed by HPS Investment Partners, LLC (the “HPS Petitioning Creditors”), which included Strata CLO I, Ltd. as a HPS Petitioning Creditor.

PLEASE TAKE FURTHER NOTICE that Schedule 1-B has been amended to remove Strata CLO I, Ltd. as a HPS Petitioning Creditor.

PLEASE TAKE FURTHER NOTICE that an amended Schedule 1-B is attached hereto as **Exhibit A**,² and a blackline comparison of amended Schedule 1-B against the original version annexed to the Petition is attached hereto as **Exhibit B**.

[Remainder of Page Intentionally Left Blank]

² **Exhibit A** has been redacted consistent with the relief requested in the *Petitioning Creditors’ Motion for Entry of an Order Authorizing the Filing of Certain Confidential Information and Related Documents Under Seal* [Docket No. 6].

Dated: June 7, 2024
Wilmington, Delaware

/s/ G. David Dean

COLE SCHOTZ P.C.

G. David Dean (DE Bar No. 6403)
Justin R. Alberto (DE Bar No. 5126)
500 Delaware Avenue, Suite 1410
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: ddean@coleschotz.com
jalberto@coleschotz.com

-and-

Seth Van Aalten (admitted *pro hac vice*)
Sarah Carnes (admitted *pro hac vice*)
Bryant P. Churbuck (admitted *pro hac vice*)
1325 Avenue of the Americas
19th Floor
New York, NY 10019
Telephone: (212) 752-8000
Facsimile: (212) 752-8393
Email: svanaalten@coleschotz.com
scarnes@coleschotz.com
bchurbuck@coleschotz.com

-and-

CAHILL GORDON & REINDEL LLP

Joel Moss (admitted *pro hac vice*)
Richard A. Stieglitz Jr. (admitted *pro hac vice*)
Sesi Garimella (admitted *pro hac vice*)
Jordan Wishnew (admitted *pro hac vice*)
32 Old Slip
New York, NY 10005
Telephone: (212) 701-3000
Facsimile: (212) 269-5420
Email: jmoss@cahill.com
rstieglitz@cahill.com
sgarimella@cahill.com
jwishnew@cahill.com

Counsel to the Petitioning Lender Creditors

Exhibit A

Amended Schedule 1-B

Schedule 1-B to Epic! Creations, Inc. Involuntary Bankruptcy Petition**Claim Detail for HPS Petitioning Creditors**

Name of HPS Petitioning Creditor	Nature of Claim	Amount of the Claim Above the Value of Any Lien*	Corporate Entities Directly or Indirectly Owning 10% or More of Petitioning Creditor's Stock	Has There Been a Transfer of the Claim by or to the Petitioning Creditor?
Cardinal Fund, L.P.	Term loan holdings	\$ [REDACTED]	N/A	No
Florida Power & Light Company Qualified Decommissioning Trusts for Turkey Point and St. Lucie Nuclear Plants	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 10-2016, Ltd	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 11-2017, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 12-2018, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 13-2018, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 14-2019, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 15-2019, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 2013-2, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 2021-16, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 3-2014, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 4-2014, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 5-2015, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 6-2015, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 8-2016, Ltd	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 9-2016, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Mauna Kea Fund, L.P	Term loan holdings	\$ [REDACTED]	N/A	No
Institutional Credit Fund Subsidiary, L.P.	Term loan holdings	\$ [REDACTED]	N/A	No
Strata CLO II, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
ZALICO VL Series Account-2	Term loan holdings	\$ [REDACTED]	No parent	No

*This amount represents the Petitioning Creditor's current total holdings under the Credit and Guaranty Agreement. While such claim is secured, the Petitioning Creditor agrees individually, and the Petitioning Creditors agree jointly and severally, to cap their collective secured claim at an amount that is \$18,600 less than the face amount of their collective claims.

Exhibit B

Blackline

Schedule 1-B to Epic! Creations, Inc. Involuntary Bankruptcy Petition**Claim Detail for HPS Petitioning Creditors**

Name of HPS Petitioning Creditor	Nature of Claim	Amount of the Claim Above the Value of Any Lien*	Corporate Entities Directly or Indirectly Owning 10% or More of Petitioning Creditor's Stock	Has There Been a Transfer of the Claim by or to the Petitioning Creditor?
Cardinal Fund, L.P.	Term loan holdings	\$ [REDACTED]	N/A	No
Florida Power & Light Company Qualified Decommissioning Trusts for Turkey Point and St. Lucie Nuclear Plants	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 10-2016, Ltd	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 11-2017, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 12-2018, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 13-2018, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 14-2019, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 15-2019, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 2013-2, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 2021-16, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 3-2014, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 4-2014, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 5-2015, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 6-2015, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 8-2016, Ltd	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Loan Management 9-2016, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
HPS Mauna Kea Fund, L.P	Term loan holdings	\$ [REDACTED]	N/A	No
Institutional Credit Fund Subsidiary, L.P.	Term loan holdings	\$ [REDACTED]	N/A	No
Strata CLO I, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
Strata CLO II, Ltd.	Term loan holdings	\$ [REDACTED]	No parent	No
ZALICO VL Series Account-2	Term loan holdings	\$ [REDACTED]	No parent	No

*This amount represents the Petitioning Creditor's current total holdings under the Credit and Guaranty Agreement. While such claim is secured, the Petitioning Creditor agrees individually, and the Petitioning Creditors agree jointly and severally, to cap their collective secured claim at an amount that is \$18,600 less than the face amount of their collective claims.