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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

EPIC! CREATIONS, INC., et al., 1

Case No. 24-11161 (JTD)

Debtors.

(Jointly Administered)

Re. D.I. 251

ORDER AUTHORIZING THE TRUSTEE TO RETAIN AND COMPENSATE PROFESSIONALS UTILIZED IN THE ORDINARY COURSE OF BUSINESS

Upon the motion (the "Motion")² of Claudia Z. Springer, Esq., in her capacity as Chapter 11 Trustee (the "Trustee") of Epic! Creations, Inc. ("Epic"), Neuron Fuel, Inc. ("Neuron Fuel"), and Tangible Play, Inc. ("Tangible Play," together with Epic and Neuron Fuel, collectively the "Debtors") in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), for entry of an order ("Order") authorizing, but not directing, the Trustee to (i) retain and employ professionals utilized by the Debtors in the ordinary course of business (collectively, the "Ordinary Course Professionals"), effective as of the Petition Date, without (a) the submission of separate employment applications or (b) the issuance of separate retention orders, and (ii) pay compensation and reimbursement of expenses of the Ordinary Course Professionals, as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. § 1334, and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated February 29, 2012; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Motion.



The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).

§ 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been given as provided in the Motion, and such notice having been adequate and appropriate under the circumstances; and it appearing that no other or further notice need be provided; and a hearing (if any) having been held to consider the relief requested in the Motion; and the Court having found and determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and their estates and creditors; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is **GRANTED** as set forth herein.
- 2. The Trustee is hereby authorized, but not directed, to employ, retain, and pay, pursuant to Bankruptcy Code sections 105(a), 327, 328, 330, 331, and 363 the Ordinary Course Professionals listed on **Exhibit 1** attached hereto without the necessity of a separate formal retention application, effective as of the Petition Date.
- 3. Within thirty (30) days after the later of either the entry of this Order or the date on which the Ordinary Course Professional commences services for any Debtor's estate, each Ordinary Course Professional shall file with this Court a Retention Declaration, substantially in the form of **Exhibit 2** attached hereto. Any objection to a Retention Declaration filed pursuant to this Order must (i) be in writing; (ii) comply with the Bankruptcy Rules and the Local Rules; (iii) set forth the specific basis for such objection; (iv) be filed with the Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801, within twenty-one (21) of the date of service of

any such Retention Declaration (the "<u>Retention Objection Deadline</u>"); and (v) be served on the following parties (collectively, the "Notice Parties"):

- (a) the Trustee, Claudia Z. Springer, Novo Advisors, LLC, 401 N. Franklin St., Suite 4 East, Chicago, IL 60654;
- (b) proposed counsel for the Trustee, Jenner & Block LLP, 353 N. Clark Street, Chicago, IL 60654, Attn: Catherine Steege (CSteege@jenner.com); Melissa Root (MRoot@jenner.com);
- (c) proposed co-counsel for the Trustee, Pashman Stein Walder Hayden, P.C., 824 N. Market Street, Suite 800, Wilmington, Delaware, 19801-1242, Attn: Henry J. Jaffe (hjaffe@pashmanstein.com) and Joseph C. Barsalona II (jbarsalona@pashmanstein.com);
- (d) counsel for GLAS, (i) Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, IL 60654, Attn: Patrick J. Nash Jr., P.C. (patrick.nash@kirkland.com), (ii) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Brian Schartz, P.C. (bschartz@kirkland.com) and Jordan Elkin (jordan.elkin@kirkland.com);
- (e) counsel to the Petitioning Creditors, (i) Cole Schotz P.C., 1325 Avenue of the Americas, 19th Floor, New York, NY 10019, Attn: Seth Van Aalten (svanaalten@coleschotz.com) and Sarah A. Carnes (scarnes@coleschotz.com), (ii) Cahill Gordon & Reindel LLP, 32 Old Slip, New York, New York 10005, Attn: Joel Moss (JMoss@cahill.com), Richard A. Stieglitz Jr. (RStieglitz@cahill.com), Sesi Garimella (SGarimella@cahill.com), and Jordan Wishnew (JWishnew@cahill.com);
- (f) the U.S. Trustee, Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Linda Casey (linda.casey@usdoj.gov); and
- (g) counsel to any official committee of unsecured creditors appointed in these Chapter 11 Cases.
- 4. If no objection is filed to such Retention Declaration before the expiration of the Retention Objection Deadline, the Trustee is hereby authorized to retain such Ordinary Course Professional on a final basis and without further Order of the Court.
- 5. The Trustee is authorized to compensate and reimburse expenses to each of the Ordinary Course Professionals retained pursuant to this Order in accordance with this Order and in its customary manner, in the full amount billed by each such professional, upon receipt by the Trustee of a sufficiently detailed invoice indicating the nature of the services rendered and

calculated in accordance with such professional's standard billing practices (without prejudice to the Trustee's or the Debtors' rights to dispute any such invoices), up to \$50,000 per month per such professional (the "Individual Fee Cap").

- 6. Any payment in excess of the Individual Fee Cap to any Ordinary Course Professional shall be subject to filing a monthly interim fee application for all such professional's fees and expenses for such month, pursuant to sections 330 and 331 of the Bankruptcy Code, and applicable Bankruptcy Rules and Local Rules, and in accordance and compliance with any order entered by this Court in these Chapter 11 Cases establishing procedures for interim compensation and reimbursement of expenses of professionals.
- 7. Notwithstanding the Individual Fee Cap, payments by the Trustee or the Debtors to Ordinary Course Professionals pursuant to the relief requested herein shall not exceed an aggregate amount of \$150,000 per month (the "Aggregate Fee Cap"), unless the Court orders otherwise.
- 8. The Trustee's right to later seek to increase the Individual Fee Cap and/or the Aggregate Fee Cap, after notice and hearing, is hereby reserved.
- 9. The Trustee shall not make any payment to an Ordinary Course Professional unless (i) such professional has filed a Retention Declaration, (ii) the Retention Objection Deadline has expired, and (iii) no timely objection is pending, or, if a timely objection is received, the objection is resolved and withdrawn, or such retention is otherwise approved by the Court.
- 10. If the Trustee later designates a given professional as an Ordinary Course Professional for the purposes of this Order, the Trustee shall file with the Court and serve on the U.S. Trustee a supplemental OCP List identifying the names of the additional Ordinary Course Professionals and providing a brief description of the services to be rendered, together with a Retention Declaration by each such additional Ordinary Course Professional. Any objection to

such supplemental OCP List filed pursuant to this Order must follow the procedures set forth in paragraph 3 above. If no objection is filed to such supplemental OCP List before twenty-one (21) days after service of any such supplemental OCP List, the added professional(s) will be deemed to be an Ordinary Course Professional for purposes of this Order without the need for a hearing or further order, and shall comply with all requirements applicable to such Ordinary Course Professionals under this Order.

- 11. All payments to any Ordinary Course Professional shall be subject to sections 328(c) and 330 of the Bankruptcy Code, which provide generally that except as provided by 327(c), 327(e), and 1107(b), the Court may deny allowance of compensation for services and reimbursement of expenses if such professional person is not a disinterested person, or represents or holds an interest adverse to the interest of the estate with respect to the matter on which such professional person is employed or for reasons set forth in section 330 of the Bankruptcy Code. In addition to the limits set forth in this Order, all payments to an Ordinary Course Professional are further subject to the Bankruptcy Rules and Local Rules.
- 12. Notwithstanding the relief granted in this Order, any payment made by the Debtors pursuant to the authority granted herein shall be subject to any orders entered by the Court in these Chapter 11 Cases approving any debtor in possession financing and use of cash collateral (collectively, the "DIP Orders") and any budget contained therein. To the extent there is any conflict between this Order and the DIP Orders, the DIP Orders shall govern.
- 13. To the extent that any agreement between a Debtor and an Ordinary Course Professional provides for the indemnification by such Debtor of such Ordinary Course Professional in connection with the services that are the subject of the Motion (each such agreement, an "OCP Agreement"), the Ordinary Course Professional shall attach the OCP

Agreement to the OCP Declaration and, upon the retention of the Ordinary Course Professional in accordance with the procedures set forth herein, the indemnification provisions set forth in the OCP Agreement are approved, subject to the following modifications during the pendency of these Chapter 11 Cases:

- a) The Ordinary Course Professional shall not be entitled to indemnification, contribution, or reimbursement for services provided under the OCP Agreement other than those described in such OCP Agreement, unless such services and indemnification therefor are approved by this Court.
- Notwithstanding anything to the contrary in the OCP Agreement, the b) applicable Debtor shall have no obligation to indemnify the Ordinary Course Professional, or provide contribution or reimbursement to the Ordinary Course Professional, for any claim or expense related to such OCP Agreement that is: (a) judicially determined (the determination having become final) to have arisen from the Ordinary Course Professional's gross negligence or willful misconduct; (b) for a contractual dispute in which the Trustee or Debtor alleges the breach of the Ordinary Course Professional's contractual obligations under the OCP Agreement unless this Court determines that indemnification, contribution, or reimbursement would be permissible pursuant to In re United Artists Theatre Co., 315 F.3d 217 (3d Cir. 2003); or (c) settled prior to a judicial determination as to the exclusions set forth in clauses (a) and (b) above, but determined by this Court, after notice and a hearing, to be a claim or expense for which the Ordinary Course Professional should not receive indemnity, contribution, or reimbursement under the terms of the OCP Agreement as modified by this Order.
- If, before the earlier of (a) entry of an order confirming a chapter 11 plan in c) these Chapter 11 Cases (that order having become a final order no longer subject to appeal), and (b) the entry of an order closing these Chapter 11 Cases, the Ordinary Course Professional believes that it is entitled to the payment of any amounts by the applicable Debtor on account of such Debtor's indemnification, contribution, and/or reimbursement obligations under the OCP Agreement (as defined by this Order), including without limitation the advancement of defense costs, the Ordinary Course Professional must file an application therefor in this Court, and such Debtor may not pay any such amounts to the Ordinary Course Professional before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which this Court shall have jurisdiction over any request for fees and expenses by the Ordinary Course Professional for indemnification, contribution, or reimbursement, and not a provision limiting the duration of the applicable Debtor's obligation to indemnify the Ordinary Course Professional. All

parties in interest in these Chapter 11 Cases shall retain the right to object to any demand by the Ordinary Course Professional for indemnification, contribution, or reimbursement.

- 13. If an Ordinary Course Professional that is an attorney held a retainer as of the Petition Date, then such Ordinary Course Professional shall disclose the amount of the retainer in the OCP Declaration. Such Ordinary Course Professional may apply its prepetition retainer against any pre- or post-petition claims once its retention and employment is approved.
- 14. Within thirty (30) days after the last day of March, June, September, and December of each year the above-captioned case is pending, the Trustee shall file with this Court a statement that includes the following information for each Ordinary Course Professional: (a) the name of the Professional; (b) the amounts paid as compensation for services rendered and reimbursement of expenses incurred by such Professional for each month of the three (3) month statement period; and (c) a short statement of the type of services rendered by such Professional (the "Quarterly Statements").
- 15. Parties in interest will be permitted to file objections to the payments made to Ordinary Course Professionals within twenty-one (21) days following the filing of the Quarterly Statements, and if an objection to the fees and/or expenses of such Ordinary Course Professional is filed by a party, such fees and expenses will be subject to review and approval by the Court pursuant to section 330 of the Bankruptcy Code.
- 16. Nothing in this Order or the Motion shall constitute, nor is intended to constitute, or be deemed to constitute authorization for the Trustee or any Debtor to pay any prepetition amounts owed to Ordinary Course Professionals.
- 17. The Trustee and Debtors are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

- 18. This Order shall not apply to any professional retained by the Trustee pursuant to a separate application and related order of this Court.
- 19. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

Dated: November 18th, 2024 Wilmington, Delaware

JOHN T. DORSEY
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

OCP List

<u>Name</u>	Function
Avalara	Tax consultant
Teamworks Inc.	Book-keeping services
Shelley Johnson d/b/a SJ Consulting	Accounting/HR Consultant

Exhibit 2

Declaration of Disinterestedness

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11	
EPIC! CREATIONS, INC., et al., 1	Case No. 24-11161 (JTD)	
Debtors.	(Jointly Administered)	
	Re. D.I	

DECLARATION OF DISINTERESTEDNESS OF [_____] PURSUANT TO THE ORDER AUTHORIZING THE TRUSTEE TO RETAIN AND COMPENSATE PROFESSIONALS UTILIZED IN THE ORDINARY COURSE OF BUSINESS

- I, [NAME], declare under penalty of perjury:
- 1. I am [POSITION] of [COMPANY], located at [ADDRESS] (the "Company").
- 2. Claudia Z. Springer, as Chapter 11 Trustee of the of Epic! Creations, Inc. ("<u>Epic</u>"), Neuron Fuel, Inc. ("<u>Neuron Fuel</u>"), and Tangible Play, Inc. ("<u>Tangible Play</u>," together with Epic and Neuron Fuel, collectively the "<u>Debtors</u>"), has requested that the Company provide [__SPECIFIC DESCRIPTION__] services to the Debtors' estates, and the Company has consented to provide such services.
- 3. This Declaration is submitted in compliance with the *Order Authorizing the Trustee* to Retain and Compensate Professionals Utilized in the Ordinary Course of Business (the "OCP Order"), which I have reviewed. I understand the limitations on compensation and reimbursement under such OCP Order.
- 4. I have also reviewed the list of potential parties in interest attached to this Declaration attached hereto as **Schedule 1**.

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The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).

- 5. The Company may have performed services in the past, may currently perform services, and may perform services in the future in matters unrelated to these chapter 11 cases for persons that are parties in interest in the Debtors' chapter 11 cases (the "Chapter 11 Cases"). The Company, however, does not perform services for any such person in connection with these Chapter 11 Cases, or have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.
- 6. As part of its customary practice, the Company is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be employed by the Debtors, creditors, and parties in interest in these Chapter 11 Cases.
- 7. Neither I nor any principal, partner, director or officer of, or professional employed by, the Company, insofar as I have been able to ascertain, is a relative of the United States Bankruptcy Judge assigned to these Chapter 11 Cases, and the Company does not have a connection with the United States Bankruptcy Judge that would render the Company's retention in these Chapter 11 Cases improper. Further, the Company does not have any connection with the Office of the United States Trustee for the District of Delaware (the "<u>U.S. Trustee</u>") or any persons employed by the U.S. Trustee.
- 8. Neither I nor any principal, partner, director, officer, etc. of, or professional employed by, the Company has agreed to share or will share any portion of the compensation to be received from the Debtors' estates with any other person other than the principal and regular employees of the Company.
- 9. Neither I nor any principal, partner, director, officer, etc. of, or professional employed by, the Company, insofar as I have been able to ascertain, holds or represents any interest

adverse to the Debtors or their estates with respect to the matter(s) upon which the Company is to be employed.

- 10. The Debtors owes the Company \$[_____] for prepetition services, the payment of which is subject to limitations contained in the United States Code, 11 U.S.C. §§ 101–1532.
- 11. As of the Petition Date, which was the date on which these Chapter 11 Cases commenced, the Company [was/was not] party to an agreement for indemnification with certain of the Debtors. [A copy of such agreement is attached as **Exhibit 2** to this Declaration.] I have reviewed the OCP Order and Procedures and understand that the indemnification provisions set forth in the Agreement are subject, during the pendency of these Chapter 11 Cases, to the modifications set forth in the OCP Order and Procedures.
- 12. The Company [does / does not] keep time records in one-tenth of an hour increments in the ordinary course of business. [If the Company does not keep time in one-tenth of an hour increments, please explain how time records are kept].
- 13. The Company has read the OCP Order and Procedures and understands the limitation on compensation and reimbursement of expenses thereunder. Specifically, the Company understands that in the event it exceeds the applicable cap, the Company will be required to file with the Court a fee application for the amount of its fees and expenses in accordance with sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any applicable order of the Court.
- 14. The Company is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of

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its employment, if the Company should discover any facts bearing on the matters described herein, the Company will supplement the information contained in this Declaration.

Pursuar	nt to 28 U.S.C. §	1746, I declar	e under penalty	of perjury t	hat the fore	going is true
and correct.						

Dated:	, 2024	
		[DECLARANT'S NAME]

Schedule 1

Parties In Interest List

Debtors

Epic! Creations, Inc. Neuron Fuel, Inc. Tangible Play, Inc.

Debtors' Other Names

Byju's Inc. StoryMagic Codr Inc. Tynker Osmo

Debtors' Affiliates

BYJU's Alpha Inc.
BYJU's Pte. Ltd.
Great Learning Education Pte. Ltd.
Think & Learn Pvt Ltd.
Whitehat Education Technology LLC
Whitehat Education Technology Pvt. Ltd.

Officers and Directors

Timonthy R. Pohl

Chapter 11 Trustee

Claudia Springer

Trustee Professionals

Quinn Emanuel Urquhart & Sullivan, LLP Jenner & Block LLP Pashman Stein Walder Hayden, PC Novo Advisors LLC

Litigation Parties

BYJU's Alpha, Inc.
Camshaft Capital Advisors, LLC
Camshaft Capital Fund, LP
Camshaft Capital Management, LLC
Riju Ravindran
Tangible Play, Inc.

Lender's and Agent's Professionals

Kirkland & Ellis LLP Reed Smith LLP

Litigation Paty's Professionals

Kasowitz Benson Torres LLP

Hogan Lovells

Bankruptcy Judges and Staff and the Office of the United States Trustee

Amanda Hrycak

Ashley Chan

Brendan L. Shannon

Cacia Butts

Craig T. Goldblatt

John T. Dorsey

Karen B. Owens

Kate Stickles

Laurie Selber

Mary F. Walrath

Stacey Drechsler,

Thomas B. Horan

Una O'Boyle

Andrew R. Vara

Benjamin Hackman

Christine Green

Denis Cooke

Diane Giordano

Dion Wynn

Edith A. Serrano

Elizabeth Thomas

Fang Bu

Hannah M. McCollum

Holly Dice

James R. O'Malley

Jane Leamy

Jonathan Lipshie

Jonathan Nyaku

Joseph Cudia

Joseph McMahon

Juliet Sarkessian

Lauren Attix

Linda Casey

Linda Richenderfer

Michael Panacio

Nyanquoi Jones

Ramona Harris

Richard Schepacarter

Rosa Sierra-Fox

Shakima L. Dortch

Timothy J. Fox, Jr.

Miscellaneous Parties

GLAS Trust Company LLC

Conscious Content Media, Inc. dba Begin.

Texas Comptroller of Public Accounts

Lenders

Ares Dynamic Credit Allocation Fund, Inc.

Ares Enhanced Credit Opportunities Fund B, Ltd.

Ares Enhanced Credit Opportunities Fund II Ltd.

Ares Institutional Loan Fund, LP

Alphabet Capital US II LLC - Fidelity

Ares L CLO LTD

Ares LI CLO Ltd

Ares LII CLO LTD

Ares LIII CLO Ltd

Ares LIV CLO LTD

Ares LIX CLO LTD

Ares Loan Funding I, Ltd.

Ares LV CLO LTD

Ares LVI CLO LTD

ARES LVII CLO LTD

Ares LVIII CLO LTD

ARES LX CLO LTD

Ares LXI CLO Ltd.

Ares LXII CLO LTD

Ares LXIV CLO LTD

Ares Multi-Asset Credit Strategies Fund LP

Ares XLI CLO Ltd

Ares XLIII CLO Ltd

Ares XLIV CLO LTD

Ares XLIX CLO Ltd

Ares XLV CLO LTD

Ares XLVI CLO LTD

Ares XLVII CLO LTD

Ares XLVIII CLO LTD

Ares XXVII CLO LTD

ARES XXVIIIR CLO LTD

Ares XXXIIR CLO Ltd

Ares XXXIR CLO LTD

Ares XXXIV CLO LTD

Ares XXXIX CLO Ltd

Ares XXXVII CLO Ltd

Ares XXXVIII CLO Ltd

Ares XXXVR CLO LTD

Bank of America, N.A.

BLUE HIAWATHA DD3 LLC

Blue Hiawatha LLC

California State Teachers' Retirement System

Cardinal Fund, L.P.

CION Ares Diversified Credit Fund

Continental Casualty Company

CQS Alternative Credit Fund, a sub-fund of CQS Global Funds (Ireland) p.l.c

CQS Brunel Multi Asset Credit Fund, a sub-fund of CQS Global Funds (Ireland) plc

CQS Credit Multi Asset Fund, a sub-fund of CQS Global Funds (Ireland) plc

Crestline Denali CLO XIV, Ltd.

Crestline Denali CLO XV, Ltd.

Crestline Denali CLO XVI, Ltd.

Crestline Denali CLO XVII, Ltd.

D.E. Shaw Galvanic Portfolios, L.L.C.

Denali Capital CLO XII, Ltd.

Deutsche Bank AG, London Branch

Diameter Dislocation Master Fund II LP

Diameter Dislocation Master Fund LP

Diameter Master Fund LP

DoubleLine Income Solutions Fund

DoubleLine Opportunistic Credit Fund

DoubleLine Yield Opportunities Fund

Ellington CLO III Ltd

Ellington Special Relative Value Fund LLC

FIAM Floating Rate High Income Commingled Pool

FIAM Leveraged Loan LP

Fidelity Advisor Series I - Fidelity Advisor Floating Rate High Income Fund

Fidelity Central Investment Portfolios LLC Fidelity Floating Rate Central Fund

Fidelity Floating Rate High Income Fund

Fidelity Floating Rate High Income Multi-Asset Base Fund

FIDELITY INCOME FUND-FIDELITY TOTAL BOND FUND

Fidelity Inflation-Focused Fund

Fidelity Merrimack Street Trust: Fidelity Total Bond ETF

Fidelity Qualifying Investor Funds Plc

Fidelity Salem Street Trust: Fidelity SAI Total Bond Fund

Fidelity Summer Street Trust - Fidelity Series Floating Rate High Income Fund

Fir Tree Capital Opportunity Master Fund III, LP

Florida Power & Light Company Qualified Decommissioning Trusts for Turkey Point and St.

Lucie Nuclear Plants

HG Vora Special Opportunities Master Fund

Gamstar (US) V Pte. Ltd.

Gamstar (US) VI Pte. Ltd.

HGV BL SPV, LLC

HPS Loan Management 10-2016, Ltd

HPS Loan Management 11-2017, Ltd.

HPS Loan Management 12-2018, Ltd.

HPS Loan Management 13-2018, Ltd.

HPS Loan Management 14-2019, Ltd.

HPS Loan Management 15-2019, Ltd.

HPS Loan Management 2013-2, Ltd.

HPS Loan Management 2021-16, Ltd.

HPS Loan Management 3-2014, Ltd.

HPS Loan Management 4-2014, Ltd.

HPS Loan Management 5-2015, Ltd.

HPS Loan Management 6-2015, Ltd.

HPS Loan Management 8-2016, Ltd

HPS Loan Management 9-2016, Ltd.

HPS Mauna Kea Fund, L.P

IG Mackenzie Floating Rate Income Fund

iMGP Alternative Strategies Fund (aka PartnerSelect Alternative Strategies Fund)

India Credit Solutions, L.P.

Institutional Credit Fund Subsidiary LP

JNL Multi-Manager Alternative Fund

JNL/Fidelity Institutional Asset Management Total Bond Fund

JPMorgan Chase Bank, N.A.

Mackenzie Floating Rate Income ETF

Mackenzie Floating Rate Income Fund

Mercer QIF Fund plc (in respect of Mercer Multi-Asset Credit Fund)

Midtown Acquisitions L.P.

Morgan Stanley Senior Funding Inc

NPB Manager Fund, SPC. Segregated Portfolio 103

Redwood Drawdown Master Fund III, LP.

Redwood Master Fund, Ltd

REDWOOD OPPORTUNITY MASTER FUND, LTD

Renaissance Floating Rate Income Fund

RiverNorth DoubleLine Strategic Income Fund

RiverNorth DoubleLine Strategic Opportunity Fund, Inc.

SDP Flagship Master Fund LP

Seattle City Employees' Retirement System

SEI Global Master Fund plc - The SEI High Yield Fixed Income Fund (Benefit St)

SEI Institutional Investments Trust - High Yield Bond Fund (Benefit St)

SEI Institutional Managed Trust - High Yield Bond Fund (Benefit St)

Shawnee 2022-1 LLC-Warehouse

Silver Point Finance LLC

SPCP GROUP, LLC

SPCP Institutional Group LLC

Stonehill Institutional Partners LP

Stonehill Master Fund Ltd

Strata CLO II, Ltd.

TBK Bank, SSB

TACF Institutional Credit Master Fund LP

U.S. High Yield Bond Fund (Benefit Street)

Variable Insurance Products Fund: Floating Rate High Income Portfolio

TACF Institutional Credit Master Fund LP

TOR Asia Credit Opportunity Master Fund III LP

Veritas Capital Credit Opportunities Fund II SPV, L.L.C.

Veritas Capital Credit Opportunities Fund SPV, L.L.C.

White Granite LLC

ZALICO VL Series Account-2

Banks

JP Morgan Chase & Co.

Silicon Valley Bank, a division of First-Citizens Bank & Trust Company

Webster Bank, N.A.

Wells Fargo Bank, N.A

Former Equity Holders

A&Q Metric SPC – Fir Tree Opportunistic II SP- UBS

Aarin Capital Partners (Mauritius)

Alkeon Group

Antara Capital Master Fund LP

Arison Holdings (1998) Ltd.

ARK NCORE Edutech 1 Former Equity Holder

Asmaan Ventures

B Capital Asia

Baron Funds

Bearnaise Lux S.C.Sp./Vitruvian Partners

Benett Coleman & Co

Beta Oryx Limited

BlackRock

Bond Capital Asia Holdings Ltd

BrokerCredit Service Structured Products PLC

BSP India Edtech LLC

Byju Raveendran

Byjus Time Capital Advisors LP

Chan Zuckerberg Mauritius

Disruptive Technology Solutions XXXV, LLC

Divya Gokulnath

DST Global

Edelweiss Funds

Epic Creations Aggregator

ESOP/MSOP

Footpath Ventures

General Atlantic Singapore TL PTE Ltd

GenGlobal Bright Corp

Geogebra GmBH Erstwhile Shareholders

Great Learning Erstwhile shareholders

GSV BY, L.P.

Hello English Ertswhile Shareholders

IIFL Special Opportunities Fund

International Finance Corporation

Internet Fund V Pte Ltd (Tiger Global)

Lightspeed India Partners

Maitri EdTech Special Opportunities Fund LLC

MC Global Edtech Investments Holdings LP

MIH Edtech Investments B.V. (Naspers)

Mirae Asset - Naver Asia Growth Investment Pte. Ltd

Mrinal Mohit

Neuron Aggregator Holding Trust

Olayan Investments Singapore Pte. Ltd

Osmo Ertswhile shareholders

Owl Ventures

Phoenix Rising – Beacon Holdings, LLC

Proxima Beta Pte Limited (Tencent)

OIA

Ranjan Pai and related parties

Riju Ravindran

Sands Capital Global Innovation Fund-Cayman Ltd

Sequoia Capital

SLP Beta Holdings Cayman Ltd (Silverlake)

Smash Beta SPV I

Sofina SA

Sonal Gala

T. Rowe Price

Tarsadia

The Prudential Assurance Company Ltd (M&G)

Times Internet

Toppr Ertswhile shareholders

Trilegal

Verition Multi-Strategy Master Fund, Ltd.

Verlinvest SA

XN Exponent Holdings Ltd.

Zoom Founder Family Office

Additional Names as of October 7, 2024

Publishers

ABDO

ABRAMS (Harry N. Abrams, a company of La Martiniere Group)

Akashic Books

Amar Chitra Katha Pvt. Ltd.

Amicus Publishing

Andrews McMeel Publishing, LLC

Annick Press, Ltd.

Arbordale Publishing, LLC

Archie Comic Publications, Inc.

Arte Público Press--University of Houston

Astra/Kane Press/Thinkingdom/Boyds Mills/Toon

August House, Inc.

Babl Books

Badger Publishing Ltd.

Barefoot Books, Inc.

Barron's Educational Series Inc.

Bayard Canada Livres, Inc.

BeachHouse Publishing, LLC

Beaming Books

Bearport Publishing Company, Inc.

Bearport Publishing Company, Inc. Perpeptual

Beijing Caterpillar Books

Beijing Yutian Hangeng Books Co. Ltd (UTOP)

Beijing Yutian Hanfeng Books (UTOP)

Bellwether Media, Inc.

Berbay

Black Rabbit Books

Blue Apple

Blue Door Education

BlueWater (StormFront Entertainment)/ (originally signed under "Cosmic Ray Gun"

Bonnier Books UK Inc.

BookStaves

Boxer Books

BrambleKids, LTD

Brickhouse Education (aka Cambridge BrickHouse, Inc.

Britannica Digital Learning, a division of Encyclopaedia Britannica, Inc.

Bunker Hill Publishing

Candlewick Press

Capstone (Coughlan Companies, Inc. dba Capstone)

Cardinal Publishers Group

Carus Publishing Company d/b/a Cricket Media

Charlesbridge Publishing, Inc.

Child's Play

Chouette Publishing, Inc.

Chronicle Books

CIDCLI, S.C.

Cider Mill Press

Cinco Puntos Press, Inc. (Lee & Low)

Clavis

Clever Media Group, LLC

Cornell Lab Publishing Group (Phoenix St. Claire Publishing, LLC for both Cornell and

Persnickety Press imprints)

Cottage Door Press

Crabtree Publishing

Creative Company, The (including Amicus, Black Rabbit, Bookstaves)

Creston Books

Crow Cottage (Brain Warp Studios)

Cuento De Luz

David R. Godine, Publisher

Dawn Publications (Sourcebooks)

Delta Publishing

De Marque

Digital Publishing Company Ltd, Guangdong Provincial Publishing

Disney Licensed Publishing (Disney Book Group)

Dolphin Books

Dover Publications (Research and Education Association)

Dreamscape Media, LLC

Easton Studio Press LLC

Eerdman's Books for Young Readers (Wm. B. Eerdmans Publishing)

Editions Cepages

Éditions Panda inc.

Editions Planete Rebelle

Fable Learning

Familius, LLC

Fast Pencil

Firefly Books LTD.

Fitzhenry & Whiteside

Flowerpot Press (Kamalu, LLC/dba Flowerpot Press)

Flying Start Books, LTD

Frederator Books, LLC

Free Spirit Publishing (Teacher Created Materials)

Full Cast Audio

GEMSER Publications, S.L.

Gibbs Smith

Goosebottom Books LLC

Gray Duck Creative Works

Great Dog Literary LLC

Groundwood Books Limited

Groupe Bayard/Bayard Presse

Guangdong Provincial Publishing Group (Digital Publishing Co. Ltd)

HarperCollins Publishers

HarperCollins Publishers UK

Harriet Ziefert Inc.

Heritage Builders, LLC

Highlights for Children

Holiday House

Houghton Mifflin Harcourt IP LLC (Carmen)

Houghton Mifflin Harcourt Trade Publishing

Igloo (PLACEHOLDER--See)

Immedium

Independent Publishers Group (IPG)

Inhabit Media (PLACEHOLDER

Insight Editions

JOY EDUCATION LTD.

Jumo Health USA, Inc. (Medikidz Inc.)

Jump! Library

Just Us Books, Inc.

Kaiken Publishing, LTD

Kaleidoscope Publishing, Inc.

Karadi Tales (India)

Kids Can Press Ltd

Language World Co., Ltd.

Lerner Publishing Group

Les 400 Coups

Lee & Low, Books, Inc.

Levine Querido

LittlePickle (Sourcebooks)

Listen & Live Audio, Inc.

Little Bee Books, Inc.

Little Libros, LLC

Live Oak Media (ABRA Media dba Live Oak Media)

Liyan Books Co. Ltd.

Liyan Books

Macmillan (Holtzbrinck Publishers LLC)

Macmillan Children's Publishing Group

Magination Press

Mason Crest (an imprint of National Highlights Inc.)

Midpoint Trade Books

Mims House (IPG)

Mitchell Lane Publishers, Inc.

National Geographic Society

Naxos of America, Inc.

No Starch Press, Inc.

Nobrow, Limited (also Flying Eye Books)

Nomad Press

North South Books

North Star Editions, Inc.

Norwood House Press, Inc.

Oasis Audio, LLC

Oni-Lion Forge Publishing Group, LLC

Open Road

Orca Book Publishers

Owlkids Books, Inc.

Pajama Press, Inc.

Pangea

Papercutz

Peachtree Publishers

Pearson Education

Petra

Pickle Yolk Books (India)

Pippin Properties, Inc.

Purple Toad Publishing, Inc.

Quarto Group

Ouirk Books

Rabbit Ears

Readers to Eaters

Reagent

Rebel Girls, Inc. (Timbuktu)

Red Chair Press

Red Heart Books

RoadRunner Press, The LLC

Rourke Educational Media

Saddleback Educational

Scholastic Inc. (audio)

Second Story Press

Sesame Workshop

Simon & Schuster

Sinolingua

Sinolingua Co., LTD,

Sky Horse Publishing

Sleeping Bear Press/Cherry Lake

Sourcebooks, Inc. (Little Pickle Press & Dawn)

Star Bright Books

StarWalk Kids Media (Seymour Science)

Streamline Brand Associates, Inc.

SupperTime Entertainment (L & G Creative Resources Inc. dba SupperTime Entertainment)

Tanglewood Publishing Inc.

Teacher Created Materials

The Child's World, Inc.

The Creative Company

The Jim Henson Company

The Happy Hollisters (The Svenson Group dba The Happy Hollisters)

The New York Review of Books (NYREV, Inc. dba The New York Review of Books)

The Rosen Publishing Group

Thomas Jeunesse

Tiger Tales

Tilbury House

Toon Books

Tournez Le Page

Trajectory, Inc.

Tulika (India)

Twin Sisters IP

Vearsa (ePub Direct)

Vishv Books - Delhi Press

Weston Woods Studios (Scholastic)

What on Earth

Winfortune Cultural Enterprise Co., Ltd.

Winfortune Cultural Enterprise

Wisconsin Historical Society Press

Workman Publishing Co. Inc. (see also Storey, Timber)

Xinjiang Juvenile Publishing House

Xist (Buy More)

Zhejiang Youjia Shaoer

Zhengdiang Youjia Shaoer

Zuckerberg Media, Inc.

Employees

Abhishek Maheshwari

Anil Goel

Anita Kishore

Arjun Mohan

Atit Mehta

Brahmanand

Brijesh Patel

Byju Raveendran

Deepak Bunde

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Dharmesh Gandhi

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Think & Learn Investors

A&Q Metric SPC

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Accel Investors 2014 LLC

Alkeon Capital

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Footpath Ventures SPV III LP

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GenGlobal Bright Corp.

GSV BY, LP

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IIFL Finance

IIFL Special Opportunities Fund LLC

InnoVen Capital

International Finance Corporation

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K9 Ventures II, LP

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Learn 2 Holdings LTD

Lightspeed India Partners

Lightspeed Venture Partners

LMK Holdings Ltd

Maitri EdTech Special Opportunities Fund

MarketX Ventures

Matrix Benefit Trust

Mattel Ventures, US Inc.

MC Global Edtech Investment Holdings

MIH Edtech Investments B.V.

Mirae Asset

Northwood Ventures

Olayan Investments Singapore PTE LTD

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Quatar Investment Authority

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Sands Capital Ventures

SCHF PV Mauritius Limited

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Shea Ventures Opportunity Fund II, LP

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SquareOne Capital

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Tiga Investments

Tiger Global Management

Time Capital

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UCFI Holdco LLC

Upfront IV, LP

US Global Holdings LTD

Verition Fund Management

Verlinvest S.A.

Vitruvian Partners

Volta Circle

XG Ventures, LLC

XN Exponent Holdings Ltd.

Yuan and Zhang Revocable Trust

Zheng Yuan

Flat Fee License Holders

Steve Rotfeld Productions

9 Story Media Group

A Kid Explains History

ABDO Publishing

Abrams

Abrams (Wimpy Kid)

Adam Marshall

Addition Digital Strategies

Adventure Family Journal

Akashic Books

Amanta Co., Ltd.

Amar Chitra Katha

Andrews Mcmeel Publishing

Andrews McMeel Video

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Animal Wonders Inc.

Annick Press

Arbordale

Archie Comic Publications

Arte Publico Press

Astonishing Studios

Astra Publishing House

August House

Barefoot Books

Bari Koral, BKI Corp

Bayard Canada

Bayard Presse S.A.

BBC Earth.

BBC Studios Americas, Inc.

BeachHouse

Beaming Books

Bearport Publishing

Bearport Publishing distributed by JUMP

Become Elite

Beijing Caterpillar

Bellwether Media

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Bramble Kids

BRICK 101

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Britannica

Brittany Adams

Bulb Holdings Inc

BYJUs Originals

Byju's Video

Canada Inc 10049735

Candlewick Press

Candlewick.

Capp00

Capstone Publishing

Captain Hobby

Cardinal Publishers Group

Catherine Swanson, Founder

Chad Johnson

Charlesbridge

Child's Play (International) Ltd.

Child's World

Chouette Publishing

Chouette Video

Chronicle Books

Cidcli

Cider Mill Press

Clavis Publishing

Clever Media Group

Columbus Zoo

Columbus Zoo and Aquarium

Common Core 4 Kids

Complexly

Conservation International

Cook With Amber

Cook With Amber LLC.

Cornell Lab Publishing Group

Cottage Door Press

Crabtree Publishing Company

Crash Course Kids

Creston Books

Crow Cottage

Cuento de Luz

Dance 'N' Culture Inc.

Dance 'N' Culture

Danny Joe's Tree House, LLC

Danny Weinkauf

Dave McDonald

Dave Pickett

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De Marque

Delta Publishing

Design Squad

Distribution360

Distribution 360 Inc.

DM Creative

Dolphin Books:海豚出版社

Dover Publications

Dreamscape Media LLC

Dreamscape Media Video

DreamWorksTV

DWA Kids, LLC

EarthTree Media

Earthtree Media AS

Éditions Panda

eHow

eHow / Demand Media

Electric Monster Media

EM Investments I, LLC

Encyclopædia Britannica, Inc.

Encyclopaedia Britannica, Inc. Video

Epic Wildlife

Epic! Creations Inc.

Epic! Originals

Epic! Originals Video

Fabulous Lemon Drops

Familius

Fireflies: Musical Yoga for Kids

Firefly Books

Fitzhenry & Whiteside Limited

Flocabulary

Flowerpot Press

Flying Start Books

Frederator Books

Free Spirit Publishing

Full Cast Audio

GAPC Entertainment Inc.

GDPG Digital Publishing:广东省出版集团数字出版有限公司

Gemser Publications, S.L.

Gibbs Smith

Global Tinker

Global Tinker, Inc.

GO with YOYO

GoldieBlox, Inc.

Goosebottom Books

Gray Duck

Great Dog Literary

Groundwood Books

Groupe Bayard

Guinness World Records

H. Gagnon Distribution

H. Gagnon Distribution Inc.

Happy Hollister

Harper Collins #1

Harper Collins #2

HarperCollins old license (inactive)

HarperCollins Publishing..

Harriet Ziefert Inc.

Health Nuts Media

Health Nuts Media, LLC

Henson Company

Heritage Builders

HG Distribution

Hillary Seides

Holiday House

Houghton Mifflin Harcourt

Howdytoons

Howdytoons Productions Inc.

Igloo Books, a division of Bonnier Books UK

Imagine Create Media

Immedium

Inhabit Media

Insider Inc.

Insight Editions

IPG

Jaime Amor

Jared Owen

JENerationDIY

Jessica Honaker

JibJab Media Inc.

Jim Henson

Joy Education

Julie Gribble, NY Mediaworks

Julie Gribble, New York Media Works, LLC

Jumo Health USA, Inc.

JUMP

Jump with Jill

Just Us Books

Kaiken

Kaleidoscope Publishing, Inc.

Kamalu, LLC dba Flowerpot Press

Karadi Tales

Karadi Tales - Video

KARADI TALES COMPANY PRIVATE LIMITED

Kasper Borys

Katie Swanson, Founder

Kid Explorer

KidLit TV

Kids Academy

Kids Academy Company

Kids Can Press

KidsHealth

KidsHealth.org

Kika Imai (individual)

Kira Willey Productions, LLC

Knowledgemotion Ltd

KQED

KQED Deep Look

Kristie Reddick

Lee & Low Books

Lerner Publishing Group

Les Éditions Chouette (1987) Inc.

Let's Play Today, LLC

Levine Querido

Lil' Libros

Listen & Live

Little Bee Books

Little Monster Media Co.

Live Oak Media

Liyan Book Co.: 立言圖書有限公司

Luke Jacobs

Macmillan

Magination Press

Mark Crilley

Mark Lavery

Mason Crest

Matt Sheldon, Become Elite LLC

MDM Productions LLC

Media Animal TV

Merriam-Webster, Incorporated

Mims House

Mitchell Lane

Mocomi Kids

Monster Entertainment

Monster Entertainment Ltd.

Motiontellers, LLC

Music with Nancy

Mylemarks

Mylemarks LLC

Nancy Kopman

National Film Board of Canada

National Geographic

National Geographic Digital Media

National Geographic Partners, LLC.

National Geographic Video

NBC Universal

Neptune Studios

Neptune Studios, LLC

Niels Duinker

No Starch Press

NoBrow Press

Nomad Press

North Star Editions

NorthSouth

Norwood House Press

Note to Health, LLC

NUMBEROCK

NUMBEROCK, LLC

Oasis Audio

Oceanic Research Group, Inc.

Oceanic Research, Inc.

Oni-Lion Forge Publishing Group

Open Road

Open Road Integrated Media

Orca Book Publishers

Owlkids

Pajama Press

Panda Corner Corporation

Pangea

Papercutz

Peachtree Publishers

Peekaboo Kids / Rajshri Productions, Mumbai, India

Peppy Pals

Peppy Pals AB

Pickle Yolk Books

Pinkfong

Pippin Properties, Inc

Planetary Society

Portfolio Entertainment

Portfolio Entertainment Inc.

Purple Toad

QA Test Publisher 2

Quarto Group

Quirk Books

R Homayoon, LLC

Rabbit Ears Entertainment

Rabbit Ears Entertainment, LLC

Rabbit Ears Video

Rajshri

Readers to Eaters

Rebel Girls, Inc.

Rebel Girls, Inc. Video

Red Chair Press

Roadrunner Press

Rob's World

Rourke Educational Media

Sabbatical Entertainment

Sabbatical Entertainment LLC

Scholastic Audio

Scholastic, Inc

Science Fun

Science Insider

SciShow Kids

Scratch Garden

Second Story Press

Sesame Street

Sesame Workshop

Sesame Workshop Books

Shane DeRolf, Founder

Shoo Rayner

Sinolingua

Sinolingua: 华语教学出版社

Skyhorse

Sleeping Bear Press

Smile and Learn

Smile and Learn Digital Creations, S.L

Smithsonian Enterprises

Smithsonian Magazine

Son of Hutch Pictures

Sourcebooks

StarBright Books

Steve Newberry, Topic Simple Inc.

Streamline Brand Associates, Inc.

SupperTime Entertainment

Talltanic

Tanglewood Publishing

Tavin's Origami

Teacher Created Materials

Teaching Without Frills

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The Bazillions

The Bug Chicks

The Creative Company

The Kiboomers

The Magic Crafter

The Nemours Foundation

The Pinkfong Company

The Planetary Society

The Rosen Publishing Group, Inc

The Secret Mountain

The Singing Walrus

The Singing Walrus Music Production

The Wild Adventure Girls

Thomas Jeunesse

Tilbury House

TIY Makers

TIY Makers Pvt. Ltd.

TMW Media

TMW Media Group, Inc

Tom Simek

Tony Darnell

Tracey Preston, Media Animal

Trajectory, Inc.

Troom Troom

Tulika Publishers

Twin Sisters IP, LLC.

Twin Sisters Video

twinsisters.com, LLC

Twist Animation

Unicorn Media LTD

Urban Geek Productions

Urban Geek Productions, LLC

UTOP: 禹田文化传媒

Vearsa

VideoElephant

Vishv Books

Vishv Books - Delhi Press

Wenfang: 文房(香港)出版公司

Weston Woods

Weston Woods Video

WGBH, Boston

WGBH, Boston

What On Earth Publishing

WildWorks

WildWorks Inc.

Wisconsin Historical Society

WNET 13

Wolf Weidner

Wonderscape

Workman

Xist Publishing

Xist Publishing Video

Yesterday's Zoo LLC DBA: BIG WORD CLUB

Yogapalooza

Zhejiang Juvenile and Children's Publishing House: 浙江少年儿童出版社

Zuckerberg Media Inc.