

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

EPIC! CREATIONS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

Obj. Deadline: July 7, 2025, at 4:00 p.m. ET

**EIGHTH MONTHLY APPLICATION  
OF JENNER & BLOCK LLP AS COUNSEL TO THE  
CHAPTER 11 TRUSTEE, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL  
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD OF  
MAY 1, 2025 THROUGH AND INCLUDING MAY 31, 2025**

Name of Applicant:	JENNER & BLOCK LLP
Authorized to Provide Professional Services to:	Claudia Z. Springer, Esq. as Chapter 11 Trustee
Date of Retention:	October 28, 2024 <i>nunc pro tunc</i> to September 23, 2024
Monthly Period for which Compensation and reimbursement is sought:	May 1, 2025 through and including May 31, 2025
Amount of monthly compensation sought as actual, reasonable, and necessary:	\$1,992,930.00 (80% of which is \$1,594,344.00)
Amount of monthly expense reimbursement sought as actual, reasonable, and necessary:	\$90,734.42

This is a   x   monthly    final application

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).



The total time expended for the fee application preparation is approximately 3.5 hours and the corresponding compensation requested is approximately \$4,900.00.

If this is not the first application filed, disclose the following for each prior application:

<b>DATE FILED</b>	<b>PERIOD COVERED</b>	<b>REQUESTED FEES/EXPENSES</b>	<b>APPROVED FEES/EXPENSES</b>
First Monthly (D.I. 282) 11/14/24  CNO (D.I. 374) 12/6/24	9/23/24 to 10/31/24	\$877,843.00 in Fees \$42,258.08 in Expenses	\$877,843.00 in Fees \$42,258.08 in Expenses
Second Monthly (D.I. 371) 12/5/24  CNO (D.I. 422) 12/27/24	11/01/24 to 11/30/24	\$902,354.50 in Fees \$8,719.47 in Expenses	\$902,354.50 in Fees \$8,719.47 in Expenses
First Interim (D.I. 457, 458) 1/17/25  Order (D.I. 531) 2/21/25	9/23/24 to 11/30/24	\$1,780,197.50 in Fees \$50,977.55 in Expenses	\$1,780,197.50 in Fees \$50,977.55 in Expenses
Third Monthly (D.I. 451) 01/14/25  CNO (D.I. 502) 2/5/25	12/1/24 to 12/31/24	\$315,060.50 in Fees \$3,900.24 in Expenses	\$252,048.40 in Fees \$3,900.24 in Expenses
Fourth Monthly (D.I. 513) 2/11/25  CNO (D.I. 553) 3/5/25	01/1/25 to 1/31/25	\$944,951.50 in Fees \$3,556.91 in Expenses	\$755,961.20 in Fees \$3,556.91 in Expenses
Fifth Monthly (D.I. 557) 03/10/2025  CNO (D.I. 604) 4/1/25	02/1/25 to 2/28/25	\$1,021,050.50 in Fees \$258,082.55 in Expenses	\$816,840.40 in Fees \$258,082.55 in Expenses
Second Interim (D.I. 605, 606) 4/1/25  Order (D.I. 659) 4/28/25	12/1/24 to 2/28/25	\$2,281,062.50 in Fees \$265,539.70 in Expenses	\$2,281,062.50 in Fees \$265,539.70 in Expenses
Sixth Monthly (D.I. 628) 4/11/2025  CNO (D.I. 670) 5/5/25	03/01/25 to 3/31/25	\$1,900,413.50 in Fees \$306,567.69 in Expenses	\$1,900,413.50 in Fees \$306,567.69 in Expenses

DATE FILED	PERIOD COVERED	REQUESTED FEES/EXPENSES	APPROVED FEES/EXPENSES
Seventh Monthly (D.I. 741) 5/22/2025  CNO (D.I. 769) 6/13/25	4/01/25 to 4/30/25	\$1,726,902 in Fees \$13,993.84 in Expenses	\$1,726,902 in Fees \$13,993.84 in Expenses

**MONTHLY COMPENSATION BY PROFESSIONAL**

Epic! Creations, Inc. et al.  
(Case No. 24-11161 (BLS))

May 1, 2025, through and including May 31, 2025

<b>Name of Professional</b>	<b>Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice</b>	<b>Hourly Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Catherine L. Steege	Partner /Bankruptcy. Partner since 1990. Joined the firm as an associate in 1982. Admitted to IL bar in 1982	\$2,345	146.4	\$343,308.00
Matthew J. Renaud	Partner/Employee Benefits. Joined the firm as an associate in 1992. Admitted to the IL bar in 1992.	\$1,785	4.2	\$7,497.00
Gail H. Morse	Partner/Tax. Joined the firm as a partner in 1997. Admitted to CA bar in 1982. Admitted to DC bar in 1985. Admitted to CO bar in 1994. Admitted to IL bar in 1995.	\$1,730	4.8	\$8,304.00
Peter H. Rosenbaum	Partner/Corporate. Partner since 2013. Joined the firm as an associate in 2005. Admitted to IL bar in 2005.	\$1,730	174.0	\$301,020.00
Edward L. Prokop	Partner/Corporate. Partner since 2017. Joined the firm as an associate in 2014. Admitted to New York bar in 2010.	\$1,680	105.1	\$176,568.00
Steven R. Englund	Partner/Content, Media, and Entertainment. Joined the firm as a partner in 2007. Admitted to the DC bar in 1990, the MN bar in 1990, and the VA bar in 2001.	\$1,670	2.0	\$3,340.00
Alexis J. Early	Partner/Litigation. Joined the firm as an partner in 2024. Admitted to the NY bar in 2012 and the DC bar in 2013.	\$1,620	11.9	\$19,278.00
Madeleine V. Findley	Partner/Communications, Internet, and Technology. Joined the firm as a partner in 2021. Admitted to DC bar in 2008. Admitted to MN bar in 2019.	\$1,620	2.2	\$3,564.00
Anna Meresidis	Partner/Corporate. Partner since 2018. Joined the firm as special counsel in 2017. Admitted to NY bar in 2004. Admitted to IL bar in 2008.	\$1,620	38.6	\$62,532.00
Emma J. Sullivan	Partner/Litigation. Joined the firm as an associate in 1999. Admitted to the IL bar in 1999.	\$1,620	11.8	\$19,116.00

<b>Name of Professional</b>	<b>Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice</b>	<b>Hourly Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Melissa M. Root	Partner/Bankruptcy. Partner since 2011. Joined the firm as an associate in 2005. Admitted to IL bar in 2006. Admitted to IN Bar in 2003.	\$1,575	139.9	\$220,342.50
Jenna A. Bressel	Special Counsel/Employee Benefits. Joined the firm as a Special Counsel in 2025. Admitted to the IL bar in 2017.	\$1,540	30.3	\$46,662.00
Sharon K. Moraes	Special Counsel/Corporate. Joined the firm as an associate in 2017. Admitted to IL Bar in 2017.	\$1,540	192.4	\$296,296.00
Joshua T. Davids	Associate/Corporate. Joined the firm as an associate in 2018. Admitted to IL Bar in 2018.	\$1,475	140.2	\$206,795.00
Laura E. Pelanek	Special Counsel/Litigation. Joined the firm as an associate in 2004. Admitted to IL Bar in 2004.	\$1,475	1.8	\$2,655.00
William A. Williams	Associate/Bankruptcy. Joined firm as an associate in 2018. Admitted to IL Bar in 2015.	\$1,400	48.5	\$67,900.00
Aleksandra Ryshina	Associate/Corporate. Joined the firm as an associate in 2022. Admitted to the NY bar in 2023.	\$1,175	153.0	\$179,775.00
Ashutosh Ray	Associate/Litigation. Joined the firm as an associate in 2024. Admitted to practice law in the UK in 2017.	\$1,175	0.5	\$ 587.50
Alexander J. Bradt	Associate/Corporate. Joined the firm as an associate in 2023. Admitted to the Illinois bar in 2023.	\$1,065	13.9	\$14,803.50
Rachel T. Magaziner	Associate. Joined the firm as an associate in 2024. Admitted to IL Bar in 2024.	\$930	0.6	\$ 558.00
Micah B. Horan	Paraprofessional.	\$690	7.5	\$5,175.00
Fallon P. McDowell	Paraprofessional.	\$585	0.9	\$ 526.50
Carole A. Duran	Library services.	\$370	17.1	\$6,327.00
<b>Grand Total</b>			<b>1,247.6</b>	<b>\$1,992,930.00</b>

**MONTHLY COMPENSATION BY PROJECT CATEGORY**

Epic! Creations, Inc. et al.  
(Case No. 24-11161 (BLS))

May 1, 2025, through and including May 31, 2025

<b>Category Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
Executory Contracts	18.2	\$27,023.50
Sale of Assets	1,132.3	\$1,793,771.50
DIP Lending and Secured Claims	34.2	\$62,019.00
Plan of Reorganization	7.6	\$12,779.00
Case Administration	15.0	\$20,246.50
Retention and Fee Petitions	7.7	\$13,685.00
Non-Productive Travel	14.50	\$28,612.50
Litigation to Secure Assets	18.1	\$34,793.00
<b>TOTAL</b>	<b>1,247.6</b>	<b>\$1,992,930.00</b>

**MONTHLY EXPENSE SUMMARY**

Epic! Creations, Inc. et al.  
(Case No. 24-11161 (BLS))

May 1, 2025, through and including May 31, 2025

<b>Expense Category</b>	<b>Total Expenses</b>
Lien Search Fees	\$63,723.89
Travel	\$17,378.29
Transcripts - Deposition	\$5,247.81
Copies	\$3,294.99
Trademark Registration Fees	\$430.00
Express Delivery	\$413.87
Westlaw/LexisNexis Research	\$212.44
Transunion Fees	\$33.13
<b>TOTAL</b>	<b>\$90,734.42</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

EPIC! CREATIONS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

Obj. Deadline: July 7, 2025, at 4:00 p.m. ET

**EIGHTH MONTHLY APPLICATION  
OF JENNER & BLOCK LLP AS COUNSEL TO THE  
CHAPTER 11 TRUSTEE, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL  
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD OF  
MAY 1, 2025 THROUGH AND INCLUDING MAY 31, 2025**

Jenner & Block LLP (“Jenner”), counsel to Claudia Z. Springer, Esq., in her capacity as Chapter 11 Trustee (the “Trustee”) of the estates of Epic! Creations, Inc. (“Epic”), Neuron Fuel, Inc. (“Neuron Fuel”), and Tangible Play, Inc. (“Tangible Play,” together with Epic and Neuron Fuel, collectively the “Debtors”), submits this application (the “Application”) for monthly allowance of compensation for professional services rendered by Jenner to the Trustee for the period May 1, 2025, through and including May 31, 2025 (the “Application Period”) and reimbursement of actual and necessary expenses incurred by Jenner during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court of the District of Delaware (the “Local Rules”), the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses filed under 11 U.S.C.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).

§ 330, effective January 30, 1996 (the “U.S. Trustee Guidelines”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 218] (the “Interim Compensation Procedures Order”).<sup>2</sup> In support of this Application, Jenner represents as follows:

### **JURISDICTION**

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012* (the “Standing Order”). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

### **BACKGROUND**

2. On June 4 and 5, 2024, GLAS Trust Company LLC, in its capacity as administrative and collateral agent under the November 24, 2021 Credit and Guaranty Agreement and certain other lenders under the Credit Agreement filed involuntary petitions under chapter 11 of the Bankruptcy Code in this Court against the Debtors.

3. On September 16, 2024, this Court entered an Order for Relief in Involuntary Cases and Appointing Chapter 11 Trustee [D.I. 147].

4. On September 23, 2024 (the “Appointment Date”), the United States Trustee filed an *Application for Entry of An Order Approving the Appointment of Claudia Z. Springer, Esq. as Chapter 11 Trustee* [D.I. 151] and filed a Notice of Appointment appointing Claudia Z. Springer, Esq. as Trustee of the Debtors [D.I. 152]. Since that time, the Trustee has managed the Debtors’ affairs pursuant to section 1106 of the Bankruptcy Code. No official committee has been appointed

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Procedures Order.



in the Chapter 11 Cases.

5. A more detailed description of the background of the Debtors and these Chapter 11 Cases is set forth in the *Declaration of Claudia Z. Springer in Support of First Day Motions*. [D.I. 193.]

#### **JENNER'S RETENTION**

6. The Trustee engaged Jenner as co-counsel to the Trustee in connection with these bankruptcy cases. On October 28, 2024, this Court entered the *Order Authorizing Retention and Employment of Jenner & Block LLP for the Chapter 11 Trustee Nunc Pro Tunc to the Appointment Date* [D.I. 219].

#### **FEE PROCEDURES ORDER**

7. On October 28, 2024, the Court entered the Interim Compensation Procedures Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

8. In particular, the Interim Compensation Procedures Order provides that a professional may file and serve a Monthly Fee Application with the Court each month following the month or months for which compensation is sought. Provided that there are no objections to such Monthly Fee Application filed within 21 days after the service of a Monthly Fee Application, the professional may file a certificate of no objection with the Court, after which the Trustee is authorized to pay such professional 80 percent of the fees and 100 percent of the expenses requested in such Monthly Fee Application. If a partial objection to the Monthly Fee Application is filed, then the Trustee is authorized to pay 80 percent of the fees and 100 percent of the expenses not subject to an objection.

**RELIEF REQUESTED**

9. Jenner submits this Application for (a) allowance of reasonable compensation for the actual, reasonable, and necessary professional services that it has rendered as bankruptcy counsel for the Trustee in these cases for the period from May 1, 2025, through and including May 31, 2025 and (b) for reimbursement of actual, reasonable, and necessary expenses incurred in representing the Trustee during the same period.

10. During the period covered by this Application, Jenner incurred fees in the amount of \$1,992,930.00. For the same period, Jenner incurred actual, reasonable, and necessary expenses totaling \$90,734.42. With respect to these amounts, as of the date of this Application, Jenner has received no payments. Jenner's fees for the Application Period are based on the customary compensation charged by comparably skilled professionals in other cases under Title 11.

11. Set forth in the foregoing "Compensation Detail" is a summary of the time expended by timekeepers billing time to these cases.

12. **Exhibit A** attached hereto contains logs which show the time recorded by professionals, paraprofessionals and other support staff and descriptions of the services provided.

13. Jenner does not charge for outgoing domestic facsimiles and does not charge for incoming facsimiles.

14. In accordance with Local Rule 2016-1, Jenner has reduced its request for compensation for non-working travel, if any, to 50% of its normal rate.

15. Jenner has endeavored to represent the Trustee in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals, and other support staff at Jenner so that work has been performed by those most familiar with the particular matter or task and, where attorney or paralegal involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Jenner has endeavored to coordinate

with the other professionals involved in these cases so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Trustee. We believe we have been successful in this regard.

16. No agreement or understanding exists between Jenner and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies, to the best of the undersigned's information, knowledge, and belief, that this Application complies with that Rule.

**WHEREFORE**, Jenner respectfully requests that this Court: (a) allow Jenner (i) monthly compensation in the amount of \$1,992,930.00 for actual, reasonable and necessary professional services rendered on behalf of the Trustee during the period May 1, 2025 through and including May 31, 2025, and (ii) monthly reimbursement in the amount of \$90,734.42 for actual, reasonable and necessary expenses incurred during the same period; (b) authorize and direct the Trustee to pay to Jenner the amount of \$1,685,078.42 (which is equal to the sum of 80% of Jenner's requested compensation (\$1,594,344.00), plus 100% of Jenner's requested expenses of \$90,734.42); and (c) grant such other and further relief as is just and proper.

Dated: June 13, 2025  
Wilmington, Delaware

**JENNER & BLOCK LLP**

/s/ Catherine Steege  
Catherine Steege (admitted *pro hac vice*)  
Melissa Root (admitted *pro hac vice*)  
William A. Williams (admitted *pro hac vice*)  
353 N. Clark Street  
Chicago, Illinois 60654  
Telephone: (312) 923-2952  
csteege@jenner.com  
mroot@jenner.com  
wwilliams@jenner.com

*Co-counsel to the Trustee*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

EPIC! CREATIONS, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

Obj. Deadline: July 7, 2025, at 4:00 p.m. ET

**NOTICE OF EIGHTH MONTHLY  
APPLICATION OF JENNER & BLOCK LLP AS COUNSEL  
TO THE CHAPTER 11 TRUSTEE, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR MONTHLY REIMBURSEMENT OF ALL  
ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD  
MAY 1, 2025, THROUGH AND INCLUDING MAY 31, 2025**

**PLEASE TAKE NOTICE** that today, Jenner & Block LLP as counsel to Claudia Springer, not individually, but solely as Chapter 11 Trustee (the “Trustee”) of the estates of Epic! Creations, Inc. (“Epic”), Neuron Fuel, Inc. (“Neuron Fuel”), and Tangible Play, Inc. (“Tangible Play,” together with Epic and Neuron Fuel, collectively the “Debtors”), filed the attached *Eighth Monthly Application of Jenner & Block LLP as Counsel for the Trustee, for Allowance of Monthly Compensation and for the Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period May 1, 2025, Through and Including May 31, 2025* (the “Application”).

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Application must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **July 7, 2025, at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (b) be served so as to be received on or before the Objection Deadline by:

- i. the Trustee: Claudia Z. Springer, Novo Advisors, LLC, 401 N. Franklin St., Suite 4 East, Chicago, IL 60654;
- ii. counsel to the Trustee: Jenner & Block LLP, 353 N. Clark Street, Chicago, IL 60654, Attn: Catherine Steege (CSteege@jenner.com); Melissa Root (MRoot@jenner.com); and Pashman Stein Walder Hayden, P.C., 824 N. Market Street, Suite 800, Wilmington, Delaware, 19801-1242, Attn: Henry J. Jaffe (hjaffe@pashmanstein.com) and Joseph C. Barsalona II (jbarsalona@pashmanstein.com); Quinn Emanuel Urquhart & Sullivan, LP, 51 Madison Avenue, 22<sup>nd</sup> Floor, New York, New York 10010, Attn: Benjamin Finestone (benjaminfinestone@quinnemanuel.com);

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Epic! Creations, Inc. (9113); Neuron Fuel, Inc. (8758); and Tangible Play, Inc. (9331).

- iii. counsel for GLAS: Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, IL 60654, Attn: Patrick J. Nash Jr. (patrick.nash@kirkland.com); Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Brian Schartz, P.C. (bschartz@kirkland.com) and Jordan Elkin (jordan.elkin@kirkland.com); Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19801, Attn: Laura Davis Jones (ljones@pszjlaw.com); and Reed Smith LLP, 599 Lexington Avenue, 22nd Floor, New York, New York 10022, Attn: David A. Pisciotta (dpisciotta@reedsmith.com);
- iv. counsel for the Petitioning Lender Creditors: Cahill, Gordon & Reindel LLP, 32 Old Slip, New York, NY 10005, Attn: Joel Moss (jmoss@cahill.com); and Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: G. David Dean (ddean@coleschotz.com); and
- v. U.S. Trustee for the District of Delaware: Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Linda Casey (linda.casey@usdoj.gov).

**PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED, IN ACCORDANCE WITH THE PROCEDURES ABOVE, WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.**

**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: June 13, 2025  
Wilmington, Delaware

**PASHMAN STEIN WALDER  
HAYDEN, P.C.**

/s/ Joseph C. Barsalona II  
Henry J. Jaffe (No. 2987)  
Joseph C. Barsalona II (No. 6102)  
Alexis R. Gambale (No. 7150)  
824 N. Market Street, Suite 800  
Wilmington, DE 19801  
Telephone: (302) 592-6496  
Email: hjaffe@pashmanstein.com  
jbarsalona@pashmanstein.com  
agambale@pashmanstein.com

*Co-counsel to the Trustee*

**EXHIBIT A**

**(Detailed Time Entries)**

LAW OFFICES

**JENNER & BLOCK LLP**

353 N. Clark Street  
CHICAGO, ILLINOIS 60654-3456  
(312) 222-9350

CLIENT NUMBER: 74248

CLAUDIA SPRINGER, TRUSTEE OF EPIC!  
CREATIONS, INC. ET AL.  
NOVO ADVISORS  
GWYNEDD, PA 19436

JUNE 13, 2025  
INVOICE # 9722730

FOR PROFESSIONAL SERVICES RENDERED  
THROUGH MAY 31, 2025:

\$ 1,992,930.00

DISBURSEMENTS

\$ 90,734.42

TOTAL INVOICE

\$ 2,083,664.42



LAW OFFICES

**JENNER & BLOCK LLP**353 N. Clark Street  
CHICAGO, ILLINOIS 60654-3456  
(312) 222-9350

CLAUDIA SPRINGER, TRUSTEE OF EPIC!  
CREATIONS, INC. ET AL.  
NOVO ADVISORS  
GWYNEDD, PA 19436

CLIENT NUMBER: 74248

FOR PROFESSIONAL SERVICES RENDERED  
THROUGH MAY 31, 2025:

**EXECUTORY CONTRACTS****MATTER NUMBER - 10003**

5/01/25	WAW	.50	Reviewed and conferred with Jenner team re CEVA's comments to rejection order.	700.00
5/02/25	CS	.20	Review of Aeronet objection and email re how to respond.	469.00
5/02/25	WAW	.40	Conferred with A. Gambale re revisions to rejection order.	560.00
5/05/25	CS	.10	Emailed lenders re Tangible Play lease rejection edit.	234.50
5/05/25	WAW	.50	Multiple email correspondence with Jenner and Pashman teams re additional comments to rejection order.	700.00
5/05/25	WAW	1.10	Updated cure amount tracker and prepared summary of open disputes re same.	1,540.00
5/06/25	WAW	.50	Multiple email correspondence with A. Gambale re Aeronet's comments to rejection order.	700.00
5/07/25	WAW	.40	Multiple email correspondence with Pashman and Jenner teams re additional edits to rejection order.	560.00
5/07/25	WAW	.50	Updated cure amount tracker and conferred with A. Ryshina re same.	700.00
5/08/25	WAW	1.10	Multiple email correspondence with M. Root, C. Steege, A. Gambale, and CEVA's counsel re edits to the rejection order.	1,540.00
5/08/25	WAW	1.40	Multiple email correspondence with buyer's counsel re Neuron Fuel assigned contracts.	1,960.00
5/12/25	MMR	.50	Review of Novo analysis re holdback issue and correspond with TP counsel re same.	787.50

LAW OFFICES

**JENNER & BLOCK LLP**

353 N. Clark Street  
CHICAGO, ILLINOIS 60654-3456  
(312) 222-9350

5/12/25	MMR	.80	Review of updated list of assigned contracts and notices/cure.	1,260.00
5/12/25	WAW	.50	Multiple email correspondence with Stripe's counsel and Novo team re cure amounts.	700.00
5/14/25	MMR	.60	Review of contract rejection issues for TP.	945.00
5/14/25	MMR	.70	Work on reconciliation of Amazon/ Tangible Play holdbacks.	1,102.50
5/14/25	WAW	.80	Analyzed analyzed and conferred with Novo and Pashman teams re whether to reject Tangible Play logistics software agreement.	1,120.00
5/15/25	WAW	.50	Multiple email correspondence with Jenner team and opposing counsel regarding unresolved cure amounts.	700.00
5/15/25	WAW	.50	Multiple email correspondence with Jenner, Pashman, and Novo teams re status of National Geographic contract.	700.00
5/16/25	WAW	1.40	Multiple email correspondence with Jenner team and opposing counsel re unresolved cure amounts.	1,960.00
5/16/25	AR	.70	Discussed National Geographic agreement with internal Jenner team and Novo.	822.50
5/19/25	CS	.30	Emails with team re Google cure issues.	703.50
5/19/25	CS	.20	Telephone conference with M. Root re Stripe cure objection.	469.00
5/19/25	MMR	.90	Multiple emails with Google and review of schedules, Google documents to resolve Google cure objection.	1,417.50
5/19/25	MMR	.40	Correspond with Stripe counsel to resolve Stripe limited objection.	630.00
5/20/25	MMR	.50	Review of Amazon pre and post transactions in connection with reconciling holdback.	787.50
5/26/25	WAW	.40	Multiple email correspondence with Jenner and Novo teams re Google and Stripe cure amounts.	560.00
5/27/25	WAW	.40	Conferred with Novo team re cure payments.	560.00
5/29/25	MMR	.40	Correspond with team re Neuron Fuel executory contracts necessary for rejection.	630.00

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5/29/25	WAW	.40	Multiple email correspondence with Jenner team re closing Gusto and Brex accounts.	560.00
5/30/25	MMR	.60	Call with J. Grall re Tangible Play (.4); email with Amazon re same (.2).	945.00
		18.20	PROFESSIONAL SERVICES	\$ 27,023.50

**SUMMARY OF EXECUTORY CONTRACTS**

NAME	HOURS	RATE	TOTAL
CATHERINE L. STEEGE	.80	2,345.00	1,876.00
MELISSA M. ROOT	5.40	1,575.00	8,505.00
WILLIAM A. WILLIAMS	11.30	1,400.00	15,820.00
ALEKSANDRA RYSHINA	.70	1,175.00	822.50
TOTAL	18.20		\$ 27,023.50

MATTER 10003 TOTAL	\$ 27,023.50
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(312) 222-9350**SALE OF ASSETS****MATTER NUMBER - 10004**

Date	Type	Hours	Description	Amount
5/01/25	CS	1.00	Attended two calls re Moelis efforts with bidders.	2,345.00
5/01/25	CS	1.20	Reviewed sale bids.	2,814.00
5/01/25	CS	.80	Telephone conference with team re notice issues raised by Bidder #1.	1,876.00
5/01/25	CS	.40	Prepared email to Bidder #1.	938.00
5/01/25	PHR	5.40	Correspondence with J. Davids and Novo team re Non Disclosure Agreement with Bidder #9 (.2); reviewed and considered bids from various bidders (2.3); multiple meetings with Novo, Moelis and Jenner teams to discuss same and next steps (1.0); follow up with A. Early re regulatory issues considerations (.2); meeting with Jenner Corporate team re considerations for bids received and next steps (.8); briefly reviewed term sheet from lenders (.2); meeting with Jenner team re Neuron Fuel disclosure schedules (.4); call with J. Elkin re auction and related matters (.1); follow up emails and calls with Moelis re bids received and next steps (.5); considered matters re subscriber data and reviewed memo re same (.2); call with E. Prokop re subscriber data (.1); correspondence with S. Moraes and other members of Jenner team re disclosure schedules for Epic Asset Purchase Agreement (.2).	9,342.00
5/01/25	MMR	2.30	Call with team on auction process (.4); work on bid issues, sale order, auction preparation (1.9).	3,622.50
5/01/25	ELP	1.50	Reviewed and revised Bidder #4 Asset Purchase Agreement.	2,520.00
5/01/25	ELP	1.60	Reviewed and revised Bidder #1 Asset Purchase Agreement.	2,688.00
5/01/25	ELP	.70	Corresponded with Jenner working group regarding process and status.	1,176.00
5/01/25	SKM	1.00	Participated on calls with Moelis and Novo re sale issues.	1,540.00
5/01/25	SKM	3.90	Tracked status of bids and updated transaction documents.	6,006.00
5/01/25	SKM	2.00	Revised Bidder #9 Asset Purchase Agreement.	3,080.00

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5/01/25	WAW	1.30	Analyzed and conferred with Jenner team re notices provided to taxing authorities of auction.	1,820.00
5/01/25	JXD	3.60	Calls with Jenner, Moelis and Novo teams to discuss action items (1.0); prepared markup of Bidder #9 Non Disclosure Agreement (1.0); emails with Bidder #1 and C. Springer re execution of Citi escrow agreement (.3); reviewed comments to escrow agent from Citi (.9); circulated bid submissions to Kirkland team (.4).	5,310.00
5/01/25	AR	2.00	Reviewed and revised A. Bradt edits to bid draft comparison chart.	2,350.00
5/01/25	AR	.60	Discussed status of Epic and Novo transactions with internal corporate team.	705.00
5/01/25	AR	2.50	Researched and responded to internal questions regarding the Canadian PPSA registration.	2,937.50
5/01/25	AR	.50	Attended call on Bidder #9 disclosure schedules with corporate team.	587.50
5/01/25	AR	.20	Discussed disclosure schedule next steps with A. Bradt and S. Moraes.	235.00
5/01/25	AR	.20	Emailed response letter to Bidder #1's Third Request Letter for additional counterparty notice.	235.00
5/01/25	AJB	.60	Reviewed Bidder #5 bid draft and summarized draft in the bid comparison chart.	639.00
5/01/25	AJB	.60	Met with P. Rosenbaum, S. Moraes, J. Davids, A. Ryshina, and E. Prokob to discuss status of Epic bids.	639.00
5/01/25	AJB	1.00	Met with P. Rosenbaum, S. Moraes, and A. Ryshina to discuss Future Mind's draft of the Neuron Fuel schedules.	1,065.00
5/01/25	AJE	.20	Conferred internally regarding regulatory issues.	324.00
5/01/25	AJE	.30	Reviewed Bidder #4 diligence materials.	486.00
5/01/25	AJE	.30	Drafted proposed regulatory issues next steps.	486.00
5/02/25	CS	.80	Telephone conference with Moelis re bids and strategy.	1,876.00
5/02/25	CS	.90	Telephone conference with C. Springer re Neuron sale and open issues.	2,110.50

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5/02/25	CS	.50	Telephone conference with SC&H re Neuron auction sale.	1,172.50
5/02/25	CS	.50	Telephone conference with Houlihan and Moelis re auction strategy.	1,172.50
5/02/25	CS	1.00	Reviewed SC&H agreement and budget re sale to prepare email to Kirkland re benefits of Neuron auction vs. abandonment.	2,345.00
5/02/25	CS	.40	Telephone conference re Bidder #4 valuation re Houlihan.	938.00
5/02/25	CS	1.50	Attended call re sale reps and warranties and verification with client.	3,517.50
5/02/25	CS	.40	Second telephone conference with SC&H and with Bidder #9 re Asset Purchase Agreement.	938.00
5/02/25	PHR	3.30	Worked on matters re Neuron Fuel auction (.6); correspondence with W. Rittsteuer re Bidder #1 request for deliveries of databases and digital assets at closing (.2); correspondence with V. Cannizzaro re Bidder #9 bid (.2); correspondence with Moelis re diligence matters (.2); reviewed bid from Bidder #4 (.6); meeting with Moelis, Novo and Jenner teams to review bids and discuss next steps (.6); considered matters re Epic auction and reviewed bids in connection with same (.9).	5,709.00
5/02/25	MMR	.50	Call with Trustee team re sale process and bids.	787.50
5/02/25	MMR	.50	Call with Kirkland team re sale update.	787.50
5/02/25	MMR	1.20	Review of Bidder #4 diligence, bid, correspondence (.7); call with team to discuss same (.5).	1,890.00
5/02/25	MMR	1.30	Work on Neuron Fuel sale matters and prepare for auction.	2,047.50
5/02/25	ELP	1.00	Reviewed revised Bidder #9 Asset Purchase Agreement.	1,680.00
5/02/25	ELP	.50	Participated in working group status call re auction preparation.	840.00
5/02/25	ELP	.50	Participated in call regarding Bidder #9 Asset Purchase Agreement and bid.	840.00
5/02/25	ELP	.30	Participated in call regarding Bidder #4 Asset Purchase Agreement and bid.	504.00

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5/02/25	ELP	.40	Participated in call with working group regarding process and status of auction preparation.	672.00
5/02/25	ELP	1.40	Reviewed Bidder #4 bid submission.	2,352.00
5/02/25	ELP	.50	Reviewed Moelis bid summary.	840.00
5/02/25	ELP	1.20	Reviewed revised disclosure schedules for Epic Asset Purchase Agreement.	2,016.00
5/02/25	AM	5.00	Reviewed Bidder #4's financial information (1.0); provided analysis of same (1.0); reviewed Bidder #4's term sheet for note (.5); prepared issues lists on note (1.0); advised on additional debt diligence needed from Bidder #4 (.4); call with client and Novo to discuss Bidder #4 bid (.5); reviewed lender's draft term sheet for credit bidding (.4); advised on issues of same (.2).	8,100.00
5/02/25	JAB	.10	Teleconference with S. Moraes re Asset Purchase Agreement markup of employee matters covenant.	154.00
5/02/25	SKM	.70	Participated on call with Moelis re auction.	1,078.00
5/02/25	SKM	9.40	Reviewed and revised Bidder #4 transaction documents.	14,476.00
5/02/25	SKM	.50	Participated on call with Moelis, Kirkland and Houlihan.	770.00
5/02/25	WAW	.60	Multiple email correspondence with P. Rosenbaum, A. Ryshina, and J. Barsalona re cure amounts and taxing authorities.	840.00
5/02/25	JXD	2.30	Calls with Moelis, Novo and Jenner teams re action items necessary to prepare for auction.	3,392.50
5/02/25	AR	2.80	Continued inputting bid information into bid comparison chart.	3,290.00
5/02/25	AR	2.10	Noted new additions and modifications to bidder disclosure schedules.	2,467.50
5/02/25	AR	1.30	Attended call with Novo and Epic regarding knowledge qualified representations in the Asset Purchase Agreement.	1,527.50
5/02/25	AR	.30	Stamped bid documents with PEO.	352.50
5/02/25	AR	.90	Reviewed updated Bidder #1 disclosure schedules.	1,057.50
5/02/25	AR	.70	Continued discussing and looking into Canadian PPSA registration with bankruptcy team.	822.50

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5/02/25	AJB	2.70	Revised and drafted Neuron Fuel disclosure schedules based on Bidder #9 draft.	2,875.50
5/02/25	AJE	.60	Conferred and teleconferenced internally regarding buyer regulatory issues diligence and auction process.	972.00
5/03/25	CS	.50	Telephone conference with Bidder #4's counsel re bid issues.	1,172.50
5/03/25	PHR	.20	Correspondence with S. Moraes re bidders and next steps responding to same.	346.00
5/03/25	MMR	1.00	Correspond re sale process (.8) and review of current status of bids (.2).	1,575.00
5/03/25	SKM	10.00	Revised Bidder #1 Asset Purchase Agreement (2.5); revised Bidder #2 Asset Purchase Agreement (3.0); revised Bidder #3 Asset Purchase Agreement (1.9); revised Bidder #4 Asset Purchase Agreement (2.6).	15,400.00
5/03/25	AR	2.30	Prepared list of disclosure schedule questions for Novo from Bidder #2 and Bidder #3.	2,702.50
5/04/25	CS	.50	Telephone conference with Moelis team re preparation with lenders for auction.	1,172.50
5/04/25	CS	.60	Telephone conference with Houlihan and Kirkland re auction process.	1,407.00
5/04/25	CS	.80	Second telephone conference with team re auction strategy.	1,876.00
5/04/25	CS	.50	Telephone conference with Bidder #4 re bid.	1,172.50
5/04/25	CS	.20	Emails re regulatory issues with two bidders.	469.00
5/04/25	CS	.90	Reviewed Bidder #4 mark-up (.3) and provided edits to same re sale of claims, assumed liabilities and defense of title provisions (.6).	2,110.50
5/04/25	CS	.40	Reviewed Bidder #2 mark-up of sale order.	938.00



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5/04/25	PHR	7.00	Call with Novo, Moelis and Jenner teams to discuss status of bids (.5); call with K&E, HL, Novo, Moelis and Jenner teams to discuss same (.5); follow up call with S. Moraes re next steps (.4); correspondence and call with N. Baker at STB re bid (.2); correspondence with M. Gorman of SC&H and J. Elkin of K&E re NF sale process matters (.3); worked on CFIUS matters for certain bidders, including drafting inserts to Asset Purchase Agreement to address CFIUS risk and retention of Deposit and coordinated with A. Early re same (1.8); meeting with J. Davids and S. Moraes to discuss bids and next steps (.8); reviewed bids (1.6); meeting with Begin, Novo, Moelis and Jenner teams to discuss Begin's bid and next steps (.6); call with A. Early re comments from K&E re CFIUS inserts to Asset Purchase Agreement and responses to same (.3).	12,110.00
5/04/25	MMR	2.20	Participate in Moelis call re sale process update (.5); review of correspondence and work on sale related matters (1.2); call with team re status (.5).	3,465.00
5/04/25	AM	4.50	Call with Jenner / Novo to discuss bids (.5); call with Bidder #4 to discuss its bid and the Note term sheet (.5); reviewed and commented on Bidder #2 Note Term Sheet (.5); reviewed and commented on Bidder #4 Note Term Sheet (1.0); reviewed Bidder #4 diligence, including organization charts and existing debt (.8); reviewed Bidder #4 commitment for \$25M convertible note (.3); correspondence with J. Davids and S. Moraes on same (.2); reviewed Bidder #4's lender consent (.2); drafted list of items needed from Bidder #4 to analyze their bid (.3); reviewed and commented on Bidder #4's comments to the Asset Purchase Agreement (.2).	7,290.00
5/04/25	SKM	1.10	Participated on calls with Moelis and Kirkland re auction.	1,694.00
5/04/25	SKM	1.20	Revised Bidder #4 purchase agreements.	1,848.00
5/04/25	SKM	2.00	Participated on update call with Moelis.	3,080.00
5/04/25	SKM	.50	Participate on call with Bidder #4.	770.00
5/04/25	SKM	5.10	Revised Bidder #2 Asset Purchase Agreement (3.0); revised Bidder #5 Asset Purchase Agreement (2.1).	7,854.00
5/04/25	JXD	6.50	Calls with Moelis, Novo and Jenner teams re action items necessary to prepare for auction (2.0); prepared revised version of Bidder #4 Asset Purchase Agreement (4.5).	9,587.50

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5/04/25	AR	1.10	Reviewed and responded to W. Rittsteuer's responses regarding disclosure schedules.	1,292.50
5/04/25	AR	3.00	Updated disclosure schedules for Bidder #4 (1.2), Bidder #3 (1.2) and Bidder #2 (.6).	3,525.00
5/05/25	CS	.20	Telephone conference with Bidder #9 counsel re edits to Asset Purchase Agreement.	469.00
5/05/25	CS	.30	Revised Neuron Fuel sale order.	703.50
5/05/25	CS	1.50	Prepared opening remarks for Epic sale.	3,517.50
5/05/25	CS	1.70	Reviewed Bidder #9 mark-ups of Asset Purchase Agreement (1.3) and emailed team re comments (.4).	3,986.50
5/05/25	CS	.40	Reviewed Bidder #2 mark-ups (.2) and emailed comments (.2).	938.00
5/05/25	CS	.20	Emails re auction and open issues re logistics.	469.00
5/05/25	CS	1.00	Prepared auction opening remarks for Neuron Fuel's auction.	2,345.00
5/05/25	CS	.30	Reviewed Bidder #9 marked-up Asset Purchase Agreement.	703.50
5/05/25	CS	.40	Emails with Kirkland re opening bid for Epic auction.	938.00
5/05/25	CS	.50	Attended second Moelis update call.	1,172.50
5/05/25	CS	.50	Telephone conference with Moelis and Novo re auction status.	1,172.50
5/05/25	PHR	.30	Call with Proskauer, Kirkland and A. Early re regulatory issues for Bidder #2.	519.00
5/05/25	PHR	.20	Follow up call with Kirkland and A. Early re regulatory issues generally and other matters re bids containing non-cash consideration.	346.00
5/05/25	PHR	.20	Call with E. Prokop re auction and next steps re Bidder #9 bid.	346.00
5/05/25	PHR	.50	Meeting with Novo, Moelis and Jenner teams to discuss status and next steps.	865.00

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5/05/25	PHR	.20	Completed Asset Purchase Agreement insert to address regulatory issues risk for Bidder #5 (.1) and correspondence with Kirkland and Moelis teams re same (.1).	346.00
5/05/25	PHR	.90	Reviewed Asset Purchase Agreement from Bidder #4.	1,557.00
5/05/25	PHR	.20	Call with J. Davids re revisions to Bidder #4 Asset Purchase Agreement.	346.00
5/05/25	PHR	.20	Follow up email with J. Davids re revisions to Bidder #4 Asset Purchase Agreement.	346.00
5/05/25	PHR	.30	Call with C. Steege re auction and considerations for same.	519.00
5/05/25	PHR	.20	Considered strategy re baseline bid.	346.00
5/05/25	PHR	.10	Call with S. Moraes re auction strategy and preparation.	173.00
5/05/25	PHR	.80	Correspondence with Kirkland and Houlihan teams re baseline bid and considerations for same re credit bid from lenders.	1,384.00
5/05/25	PHR	.20	Call with S. Khemka re status of bidders.	346.00
5/05/25	PHR	1.20	Emails and calls with SC&H and Jenner teams re baseline bid for Neuron Fuel auction (1.0) and emails and call with counsel to Bidder #9 re same (.2).	2,076.00
5/05/25	PHR	.50	Meeting with Moelis, Novo and Jenner teams re Epic auction and status with bidders.	865.00
5/05/25	PHR	.40	Follow up correspondence and meeting with Proskauer re regulatory concerns.	692.00
5/05/25	PHR	.70	Call with E. Prokop re considerations for Epic auction.	1,211.00
5/05/25	PHR	1.80	Edited and revised Bidder #4 Asset Purchase Agreement.	3,114.00
5/05/25	PHR	.10	Emails with Kirkland re Bidder #4 Asset Purchase Agreement.	173.00
5/05/25	PHR	.40	Follow up re Bidder #9 as baseline bid and next steps for same with Bidder #8.	692.00
5/05/25	PHR	.10	Correspondence with S. Moraes and A. Ryshina re revisions to Bidder #2 Asset Purchase Agreement.	173.00

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5/05/25	MMR	4.20	Prepare for auctions, review of bids, bid procedures, form of sale order, and multiple calls, emails re same.	6,615.00
5/05/25	ELP	1.30	Reviewed revised draft of Bidder #4 Asset Purchase Agreement.	2,184.00
5/05/25	ELP	1.40	Reviewed revised draft of Bidder #9 Asset Purchase Agreement.	2,352.00
5/05/25	ELP	1.00	Corresponded with working group regarding status of bids in preparation for auctions.	1,680.00
5/05/25	ELP	1.00	Corresponded with working group regarding status of bids in preparation for auctions.	1,680.00
5/05/25	ELP	1.50	Reviewed Neuron Fuel disclosure schedules.	2,520.00
5/05/25	ELP	1.80	Reviewed revised ancillary agreements for Epic Asset Purchase Agreements.	3,024.00
5/05/25	AM	1.00	Updated call with client.	1,620.00
5/05/25	AM	2.50	Drafted DIP lender intercreditor term sheet related to Bidder #2 Asset Purchase Agreement.	4,050.00
5/05/25	AM	.50	Review of Bidder #4 diligence.	810.00
5/05/25	AM	.20	Revised term sheet.	324.00
5/05/25	AM	1.00	Provided comments on same.	1,620.00
5/05/25	AM	.30	Review of Bidder #2 convertible term sheet.	486.00
5/05/25	AM	.20	Provided comments to Bidder #2 convertible term sheet.	324.00
5/05/25	AM	.10	Review of Bidder #2 term sheet for \$25M cash commitment.	162.00
5/05/25	SKM	10.10	Prepared transaction documents for Neuron Fuel and Epic Auctions.	15,554.00
5/05/25	WAW	.50	Conference call with C. Steege and Pashman teams re notices to taxing authorities.	700.00
5/05/25	JXD	5.00	Calls with Novo and Moelis teams re auction (1.0); prepared revised draft of Bidder #4 Asset Purchase Agreement (4.0).	7,375.00
5/05/25	AR	1.00	Attended call on bidder updates and next steps for Neuron Fuel auction.	1,175.00

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5/05/25	AR	.50	Modified Bidder #2 Asset Purchase Agreement.	587.50
5/05/25	AR	.50	Prepared list of auction attendees.	587.50
5/05/25	AR	3.30	Incorporated edits into Bidder #9 Asset Purchase Agreement and schedules (3.0) and answered questions related to drafts (.3).	3,877.50
5/05/25	AR	.30	Updated Bidder #8 Asset Purchase Agreement.	352.50
5/05/25	AJB	4.00	Revised Neuron Fuel schedules based on edits from Bidder #9 (3.0); reviewed and revised the IP Assignment Agreement and Bill of Sale based on edits from Bidder #9 (1.0).	4,260.00
5/05/25	AJE	.70	Conferred and teleconferenced internally and with Kirkland and Proskauer regarding regulatory issues assessment.	1,134.00
5/05/25	AJE	.60	Conferred and teleconferenced internally and with Kirkland and Proskauer regarding regulatory issues assessment.	972.00
5/05/25	AJE	1.20	Conducted background research regarding Bidder #2 investments and ownership.	1,944.00
5/06/25	MJR	.50	Drafted language for Asset Purchase Agreement re benefit requirements.	892.50
5/06/25	CS	5.00	Attended Neuron Fuel auction.	11,725.00
5/06/25	CS	.40	Met in advance of Neuron Fuel auction with Bidder #8 re Asset Purchase Agreement.	938.00
5/06/25	CS	1.00	Met with team in advance of Neuron Fuel auction re strategy.	2,345.00
5/06/25	CS	1.70	Review of Bidder #4 bid (.4) and multiple telephone conferences with Bidder #4's counsel re terms of Asset Purchase Agreement (1.3).	3,986.50
5/06/25	CS	.30	Telephone conference with Moelis regarding Bidder #4 meeting.	703.50
5/06/25	CS	.20	Telephone conference with lenders re Bidder #4 contract.	469.00
5/06/25	PHR	1.80	Reviewed Asset Purchase Agreement markups for Neuron Fuel sale from Bidder #8 (.8) and Bidder #9 (1.0).	3,114.00

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5/06/25	PHR	.80	Meeting with SC&H, Novo and Jenner teams to prepare for Neuron Fuel auction.	1,384.00
5/06/25	PHR	.40	Meeting with Bidder #8 and its counsel re baseline bid and auction process.	692.00
5/06/25	PHR	.30	Meeting with counsel to Bidder #9 re baseline bid and auction process.	519.00
5/06/25	PHR	.20	Correspondence with A. Early re regulatory matters for Epic.	346.00
5/06/25	PHR	.30	Follow up on open issues re Bidder #4 bid.	519.00
5/06/25	PHR	6.80	Attended and participated in Neuron Fuel auction (5.0) and coordinated with Jenner corporate and restructuring teams to finalize Asset Purchase Agreements with Successful and Backup Bidders (1.8).	11,764.00
5/06/25	PHR	.50	Meeting with Moelis, Novo and Jenner teams to prepare for Epic auction.	865.00
5/06/25	PHR	.30	Meeting with Proskauer, Jenner and Kirkland teams to discuss regulatory issues.	519.00
5/06/25	PHR	.90	Reviewed updated Asset Purchase Agreement from Bidder #4 (.6) and discussed same with Jenner team (.3).	1,557.00
5/06/25	PHR	.90	Multiple calls with L. McKelvey, counsel to Bidder #4 re Asset Purchase Agreement.	1,557.00
5/06/25	PHR	1.30	Edited and revised Bidder #4 Asset Purchase Agreement.	2,249.00
5/06/25	PHR	.80	Multiple calls with J. Elkin throughout the day re Neuron Fuel and Epic auctions.	1,384.00
5/06/25	MMR	11.00	Prepare for and participate in Neuron Fuel auction (5.0), and work on Epic auction prep (6.0).	17,325.00
5/06/25	ELP	2.00	Reviewed current drafts of revised Neuron Fuel Asset Purchase Agreements.	3,360.00
5/06/25	ELP	3.20	Reviewed state of play on various Epic proposals and current state Asset Purchase Agreements.	5,376.00
5/06/25	ELP	2.50	Prepared for Epic auction.	4,200.00
5/06/25	AM	.30	Update call with client re auction status.	486.00

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5/06/25	AM	.20	Review of DIP lender comments to Bidder #4 term sheet.	324.00
5/06/25	AM	.10	Follow-up with Kirkland re Bidder #4 term sheet.	162.00
5/06/25	AM	.10	Email correspondence with Kirkland re Bidder #4 existing debt documents.	162.00
5/06/25	AM	.20	Review of successful bidder's parent guaranty.	324.00
5/06/25	AM	.10	Emailed advice re guaranty terms to team.	162.00
5/06/25	AM	.20	Call with E. Prokop and P. Rosenbaum re DIP lender's comments to Bidder #4 bid.	324.00
5/06/25	SKM	5.00	Attended auction.	7,700.00
5/06/25	SKM	10.60	Prepared transaction documents.	16,324.00
5/06/25	WAW	.20	Conferred with A. Ryshina re tax claims.	280.00
5/06/25	WAW	.50	Prepared notice of successful bidder for Neuron Fuel assets.	700.00
5/06/25	WAW	.20	Revised notice of successful bidder to address C. Steege's comments.	280.00
5/06/25	JXD	5.00	Attended live bankruptcy auction.	7,375.00
5/06/25	JXD	9.80	Prepared revised drafts of transaction documents.	14,455.00
5/06/25	AR	5.00	Attended Neuron Fuel auction.	5,875.00
5/06/25	AR	10.60	Revised and prepared various transaction documents post-auction.	12,455.00
5/06/25	AJE	.50	Conferred and teleconferenced internally and with Kirkland and Proskauer regarding regulatory issues assessment.	810.00
5/06/25	AJE	1.00	Researched Bidder #2 owners and regulatory issues.	1,620.00
5/07/25	CS	13.50	Attended auction, negotiating with bidders, lenders and participating in auction proceedings (auction ran from 9:30 a.m. until 11:00 p.m.).	31,657.50
5/07/25	PHR	3.70	Prepared for Epic auction, including finalizing baseline Asset Purchase Agreement with Bidder #4 and its counsel (3.0), reviewing Asset Purchase Agreements with other bidders and related prep work (.7).	6,401.00

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5/07/25	PHR	11.50	Participated in Epic auction.	19,895.00
5/07/25	MMR	13.50	Participate in Epic auction and work on related matters during auction process.	21,262.50
5/07/25	ELP	13.50	Participated in auction.	22,680.00
5/07/25	AM	1.00	Reviewed and commented on the Bidder #5 guarantee.	1,620.00
5/07/25	SKM	14.80	Attended auction (13.5) and prepared transaction documents (1.3).	22,792.00
5/07/25	JXD	14.90	Attended live bankruptcy auction (13.5) and prepared revised drafts of transaction documents (1.4).	21,977.50
5/07/25	AR	14.00	Attended Epic auction (13.5) and prepared transaction documents for multiple bidders (.5).	16,450.00
5/07/25	AJE	.30	Conferred internally regarding regulatory assessments.	486.00
5/08/25	CS	11.00	Attended auction (auction went from 9:00 a.m. to 8:00 p.m.).	25,795.00
5/08/25	PHR	1.00	Prepared for continuation of Epic auction.	1,730.00
5/08/25	PHR	11.00	Participated in Epic auction.	19,030.00
5/08/25	MMR	10.50	Participate in auction and work on case related matters from 9:30 to 8:00.	16,537.50
5/08/25	ELP	.70	Prepared for day 2 of auction.	1,176.00
5/08/25	ELP	11.00	Participated in day 2 of auction.	18,480.00
5/08/25	AM	.50	Email correspondence with P. Rosenberg and S. Moraes re credit bid parameters and roll-up.	810.00
5/08/25	SKM	7.30	Attended auction and prepared transaction documents.	11,242.00
5/08/25	WAW	2.80	Reviewed and marked up list of contracts to be assigned in Neuron Fuel sale to indicate status of core notices re same.	3,920.00
5/08/25	WAW	.80	Multiple email correspondence with Jenner team and buyer's counsel re assigned contracts and cure notices.	1,120.00
5/08/25	WAW	.50	Revised draft Neuron Fuel sale order to incorporate comments received from bidders' counsel.	700.00



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5/08/25	JXD	7.10	Attended live bankruptcy auction and prepared revised drafts of transaction documents.	10,472.50
5/08/25	AR	7.30	Attended Epic auction and prepared transaction documents for multiple bidders.	8,577.50
5/08/25	AJB	1.30	Drafted and revised drafts of the Assignment of Patents, Assignment of Trademarks, and Assignment of Patent and Design.	1,384.50
5/08/25	RTM	.60	Analyzed and summarized references to Canadian subsidiary from deposition transcripts and interview notes to respond to diligence question from Bidder #1.	558.00
5/09/25	CS	1.20	Attended call with Moelis re sale process and strategy for next steps.	2,814.00
5/09/25	CS	.60	Telephone conference with C. Springer re next steps.	1,407.00
5/09/25	CS	.20	Edited email to Neuron Fuel re executory contracts.	469.00
5/09/25	EJS	.20	Conferred with C. Steege re employee termination issues.	324.00
5/09/25	EJS	.30	Client call re employee termination issues.	486.00
5/09/25	PHR	.50	Considered matters re bidders and next steps re auction.	865.00
5/09/25	PHR	1.00	Participated in portion of meeting with Novo, Moelis and Jenner teams to discuss bidders and next steps re auction.	1,730.00
5/09/25	PHR	.20	Follow up call with C. Steege re next steps for auction.	346.00
5/09/25	MMR	.60	Follow up on various matters from Epic/Neuron fuel auctions.	945.00
5/09/25	SKM	.30	Prepared closing checklist for Neuron Fuel sale.	462.00
5/09/25	WAW	1.20	Multiple email correspondence with C. Steege and bidder's counsel re Neuron Fuel assigned contracts.	1,680.00
5/09/25	AR	2.00	Began reviewing list of Epic assigned contracts.	2,350.00
5/12/25	CS	.50	Telephone conference with lenders re auction and process.	1,172.50
5/12/25	CS	.50	Attended continued Epic auction.	1,172.50
5/12/25	CS	.20	Telephone conference with Moelis re status.	469.00

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5/12/25	CS	.30	Telephone conference with Bidder #2 counsel re sale.	703.50
5/12/25	CS	.10	Attended second call re auction.	234.50
5/12/25	CS	.40	Telephone conference with C. Springer re auction and call with Bidder #2.	938.00
5/12/25	PHR	.50	Meeting with Novo, Jenner and Pashman teams re Neuron Fuel and Epic sales and auctions.	865.00
5/12/25	PHR	.50	Meeting with J. Elkin, S. Toth and C. Steege re auction.	865.00
5/12/25	PHR	.20	Reviewed lender term sheet.	346.00
5/12/25	PHR	.50	Participated in continuation of auction.	865.00
5/12/25	PHR	.20	Call with E. Prokop re status and next steps.	346.00
5/12/25	PHR	.20	Worked on matters re Neuron Fuel sale, including correspondence with Buyer re contracts and related matters.	346.00
5/12/25	PHR	.30	Meeting with Proskauer and C. Steege to discuss status of auction and position of Bidder #2 with respect to same.	519.00
5/12/25	PHR	.20	Call with C. Steege re Epic auction and considerations for same.	346.00
5/12/25	PHR	.30	Call with S. Moraes re markup of Asset Purchase Agreement for lender credit bid and call with K&E re same.	519.00
5/12/25	PHR	.30	Prepared for and participated in continuation of auction.	519.00
5/12/25	MMR	2.70	Multiple calls with team re finalizing Neuron Fuel sale and open issues, including sale order, closing checklist, resolution of limited objections, etc.	4,252.50
5/12/25	ELP	1.30	Reviewed revised draft of Bidder #4 Asset Purchase Agreement.	2,184.00
5/12/25	ELP	.70	Prepared for and participated in weekly working group call.	1,176.00
5/12/25	SKM	3.50	Prepared closing checklist for Neuron Fuel sale.	5,390.00
5/12/25	SKM	.40	Discussed Asset Purchase Agreement with lenders on credit bid with P. Rosenbaum.	616.00

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5/12/25	SKM	.70	Coordinated internally with Moelis and participated on auction.	1,078.00
5/12/25	WAW	.60	Multiple email correspondence with C. Steege and buyer's counsel re unresolved Neuron Fuel cure claims.	840.00
5/12/25	WAW	.40	Reviewed and revised Neuron Fuel closing checklist and conferred with S. Moraes re same.	560.00
5/12/25	WAW	.80	Prepared and coordinated filing and service of fifth cure notice.	1,120.00
5/12/25	WAW	.60	Multiple email correspondence with Jenner, Pashman, and buyer's counsel re finalizing and submitting draft Neuron Fuel sale order and related exhibits.	840.00
5/12/25	WAW	.50	Conference call with Jenner team and Pashman teams re finalizing Neuron Fuel sale.	700.00
5/12/25	JXD	.50	Attended continuation of EPIC bankruptcy auction.	737.50
5/12/25	AR	2.50	Prepared redacted Neuron Fuel transaction documents and documents to be filed under seal.	2,937.50
5/12/25	AR	.30	Revised closing checklist.	352.50
5/12/25	AR	.60	Attended call on next steps for Neuron Fuel transaction.	705.00
5/12/25	AR	.50	Attended Epic auction call.	587.50
5/12/25	AR	1.60	Asked remaining open questions related to Bidder #5 disclosure schedules to Novo.	1,880.00
5/13/25	MJR	.50	Email with C. Steege and E. Sullivan re COBRA issues.	892.50
5/13/25	CS	.40	Telephone conference with Kirkland re Bidder #5 contract.	938.00
5/13/25	CS	.40	Telephone conference with P. Rosenbaum re Bidder #5 contract.	938.00
5/13/25	CS	.10	Emailed Moelis re status re sale reach outs.	234.50
5/13/25	CS	.30	Telephone conference with Bidder #4 re auction and bid.	703.50
5/13/25	CS	.50	Telephone conference with Bidder #5 re auction and bid.	1,172.50
5/13/25	CS	.10	Second telephone conference with Bidder #4 re auction.	234.50
5/13/25	CS	.20	Second telephone conference with J. Elkin re auction.	469.00

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5/13/25	CS	1.00	Commented on Bidder #5 Asset Purchase Agreement.	2,345.00
5/13/25	CS	.70	Reviewed Bidder #5 edits to sale order (.3) and edited order re same (.4).	1,641.50
5/13/25	CS	3.50	Prepared for auction.	8,207.50
5/13/25	CS	.30	Attended auction.	703.50
5/13/25	GHM	.80	Analyze definition of excluded liabilities in newly revised Asset Purchase Agreement and drafted email re impact and follow up re email.	1,384.00
5/13/25	EJS	.30	Prepared employee termination letter.	486.00
5/13/25	PHR	.20	Emails re Epic auction and next steps re same.	346.00
5/13/25	PHR	.70	Correspondence re potential bid from Bidder #5 and reviewed prior bid submission.	1,211.00
5/13/25	PHR	.70	Meeting with Bidder #5, Simpson Thatcher ("STB"), Moelis, Novo and Jenner teams to discuss bid from Bidder #5.	1,211.00
5/13/25	PHR	.30	Call with M. Root and C. Steege re next steps.	519.00
5/13/25	PHR	.40	Call with Jenner corporate team re status with Bidder #5 and next steps.	692.00
5/13/25	PHR	.10	Follow up re Bidder #5 bid.	173.00
5/13/25	PHR	.50	Began to review Bidder #5 Asset Purchase Agreement.	865.00
5/13/25	PHR	.50	Meeting with Novo, Moelis and Jenner teams to prepare for resumption of auction.	865.00
5/13/25	PHR	.20	Participated in meeting with Bidder #4 re resumption of auction.	346.00
5/13/25	PHR	.40	Multiple calls with C. Steege and E. Prokop re next steps.	692.00
5/13/25	PHR	.20	Calls with N. Baker and E. Prokop re Bidder #5 bid.	346.00
5/13/25	PHR	.20	Correspondence with A. Early re regulatory matters.	346.00
5/13/25	PHR	.30	Calls with J. Elkin re Bidder #5 bid and Asset Purchase Agreement.	519.00
5/13/25	PHR	.70	Further calls with C. Steege and E. Prokop re Bidder #5 bid and considerations re same.	1,211.00

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5/13/25	PHR	.20	Participated in resumption of auction.	346.00
5/13/25	PHR	.30	Follow up discussion with Moelis, Novo and Jenner teams.	519.00
5/13/25	PHR	.40	Further correspondence with Jenner team re next steps on Asset Purchase Agreement, Disclosure Schedules and related transaction documents.	692.00
5/13/25	PHR	.50	Correspondence with N. Baker re adequate assurance (.2) and meeting with J. Elkin, S. Toth, C. Steege and E. Prokop to discuss Bidder #5 Asset Purchase Agreement and considerations re same (.3).	865.00
5/13/25	PHR	.20	Follow up with Jenner team re foreign antitrust diligence questions from STB.	346.00
5/13/25	PHR	3.50	Reviewed and revised Asset Purchase Agreement and other transaction documents from Bidder #5 (3.3) and coordinated with Jenner team re same (.2).	6,055.00
5/13/25	PHR	.30	Meeting with Jenner corporate team re next steps.	519.00
5/13/25	PHR	1.20	Coordinated with S. Moraes to finalize draft Asset Purchase Agreement and send to STB.	2,076.00
5/13/25	MMR	.50	Call with Moelis and Trustee team re Bidder #5 bid.	787.50
5/13/25	MMR	.30	Call with P. Rosenbaum and C. Steege re Bidder #5 bid and form of Asset Purchase Agreement.	472.50
5/13/25	MMR	.30	Attend auction.	472.50
5/13/25	MMR	1.50	Pre-planning auction coordination call with team (.3); review of open issues and Asset Purchase Agreement ancillary documents (1.2).	2,362.50
5/13/25	MMR	1.10	Review of sale orders and cure schedules to address Google/Stripe issues.	1,732.50
5/13/25	ELP	5.20	Reviewed and revised Bidder #5 Asset Purchase Agreement and related transaction documents.	8,736.00
5/13/25	ELP	1.30	Corresponded with working group regarding Bidder #5 proposal.	2,184.00
5/13/25	ELP	1.80	Participated in phone calls regarding Bidder #5 proposal with working group.	3,024.00

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5/13/25	SKM	9.50	Revised Asset Purchase Agreement and transaction documents with Bidder #5.	14,630.00
5/13/25	JXD	6.50	Calls with Jenner, STB and Novo teams to discuss Bidder #5 bid (1.0); prepared responses to antitrust analysis questions from Bidder #5 (2.5); prepared revised draft of Transition Services Agreement ("TSA") and IP Assignment Agreement (3.0).	9,587.50
5/13/25	MVF	1.10	Reviewed and analyzed risk mitigations re potential transfer of personal data re Tangible Play.	1,782.00
5/13/25	AR	6.00	Updated Bidder #5 disclosure schedules.	7,050.00
5/13/25	AR	4.00	Prepared next steps for Bidder #5 transaction.	4,700.00
5/13/25	AJB	3.70	Revised and drafted Bidder #5 disclosure schedules.	3,940.50
5/13/25	AJE	.40	Drafted internal response regarding Bidder #4 regulatory issues assessment.	648.00
5/14/25	CS	1.00	Telephone conference with J. Elkin re sale.	2,345.00
5/14/25	CS	2.00	Amended and edited Bidder #5 Asset Purchase Agreement.	4,690.00
5/14/25	CS	1.00	Second telephone conference with Bidder #5's counsel re Asset Purchase Agreement.	2,345.00
5/14/25	CS	1.50	Lengthy telephone conferences with Bidder #5 re finalizing Asset Purchase Agreement.	3,517.50
5/14/25	CS	1.00	Reviewed sale order edits and finalized same.	2,345.00
5/14/25	CS	.40	Reviewed IP claims provisions.	938.00
5/14/25	CS	.60	Telephone conference with trustee re Bidder #5 negotiations and status.	1,407.00
5/14/25	CS	.70	Multiple telephone conferences with C. Springer re sale issues.	1,641.50
5/14/25	CS	.30	Reviewed UST edits to sale order for Neuron Fuel.	703.50
5/14/25	CS	.10	Corresponded with Tynker Holdings re sale order.	234.50
5/14/25	EJS	.80	Prepared employee termination letter and required termination notices.	1,296.00

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5/14/25	PHR	.60	Correspondence re Asset Purchase Agreement review with STB and next steps re transaction.	1,038.00
5/14/25	PHR	.30	Correspondence throughout the day with A. Early re regulatory concerns.	519.00
5/14/25	PHR	.30	Call with C. Steege re correspondence from lenders.	519.00
5/14/25	PHR	.70	Prepared for and participated in meeting with STB and Jenner to discuss Asset Purchase Agreement.	1,211.00
5/14/25	PHR	.20	Follow up call with C. Steege re call with STB.	346.00
5/14/25	PHR	.20	Call with E. Prokop re closing deliveries and considerations for same.	346.00
5/14/25	PHR	.20	Emails re transition matters for Neuron Fuel.	346.00
5/14/25	PHR	.70	Meeting with STB and Jenner teams to continue review of Asset Purchase Agreement markup.	1,211.00
5/14/25	PHR	.50	Follow up calls with C. Steege and E. Prokop re meeting with STB.	865.00
5/14/25	PHR	.20	Follow up correspondence with STB re matters from call.	346.00
5/14/25	PHR	1.70	Reviewed and commented on Asset Purchase Agreement.	2,941.00
5/14/25	PHR	1.20	Meeting with S. Moraes and E. Prokop to discuss revisions to Asset Purchase Agreement, including bifurcation of IP claims.	2,076.00
5/14/25	PHR	.30	Meeting with C. Steege, E. Prokop and S. Moraes re same.	519.00
5/14/25	PHR	.30	Discussion with E. Prokop and S. Englund re IP claims and preservation issues.	519.00
5/14/25	PHR	.20	Calls with C. Steege re status with STB and next steps re transaction.	346.00
5/14/25	PHR	.10	Follow up with STB re status of Asset Purchase Agreement.	173.00
5/14/25	PHR	.30	Correspondence with Novo re Asset Purchase Agreement and closing matters.	519.00
5/14/25	PHR	.40	Calls with E. Prokop re transaction documents and considerations for same.	692.00

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5/14/25	PHR	.50	Reviewed and considered revised Asset Purchase Agreement from STB.	865.00
5/14/25	PHR	1.10	Call with C. Steege re issues to address in Bidder #5 Asset Purchase Agreement.	1,903.00
5/14/25	PHR	.20	Call with A. Early re regulatory issues.	346.00
5/14/25	PHR	.20	Call with E. Prokop re Bidder #5 Asset Purchase Agreement.	346.00
5/14/25	PHR	1.10	Edited and revised Bidder #5 Asset Purchase Agreement.	1,903.00
5/14/25	PHR	.90	Call with E. Prokop re Bidder #5 Asset Purchase Agreement.	1,557.00
5/14/25	PHR	.10	Call with C. Steege re Bidder #5 Asset Purchase Agreement.	173.00
5/14/25	PHR	.30	Calls with S. Moraes re Bidder #5 Asset Purchase Agreement.	519.00
5/14/25	PHR	.60	Call with C. Steege and J. Elkin re Bidder #5 Asset Purchase Agreement and considerations for same.	1,038.00
5/14/25	PHR	.10	Call with N. Baker re Bidder #5 Asset Purchase Agreement.	173.00
5/14/25	PHR	.20	Follow up correspondence with J. Elkin re Bidder #5 Asset Purchase Agreement.	346.00
5/14/25	PHR	.30	Reviewed revised Asset Purchase Agreement from Bidder #5 (.2) and correspondence with C. Steege re same (.1).	519.00
5/14/25	MMR	1.50	Participate in multiple calls with Bidder #5 and counsel regarding Asset Purchase Agreement and open points.	2,362.50
5/14/25	MMR	2.30	Work on finalizing notices, declarations, and coordination with Veritas re anticipated timing of auction conclusion and hearing.	3,622.50
5/14/25	MMR	.60	Coordinate with team re record preservation issues post sale.	945.00
5/14/25	SRE	.30	Conversation with P. Rosenbaum and E. Prokop re allocation of IP and IP claims in bankruptcy dissolution.	501.00



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5/14/25	ELP	2.30	Participated in phone calls regarding Bidder #5 proposal with working group.	3,864.00
5/14/25	ELP	5.30	Reviewed and analyzed revised drafts of Bidder #5 Asset Purchase Agreement and transaction documents.	8,904.00
5/14/25	AM	.80	Reviewed and commented on Bidder #5 Guaranty.	1,296.00
5/14/25	AM	.10	Call with C. Steege on Bidder #5 Guaranty.	162.00
5/14/25	JAB	.20	Corresponded with Guideline re 401(k) plan and representation requested in Bidder #5 Asset Purchase Agreement.	308.00
5/14/25	JAB	.10	Teleconference with S. Moraes re 401(k) plan representation.	154.00
5/14/25	JAB	.30	Reviewed and provided comments on revised benefit disclosures.	462.00
5/14/25	JAB	.20	Reviewed and provided comments on Asset Purchase Agreement representations re qualified plans.	308.00
5/14/25	JAB	.10	Corresponded with plan administrator re obtaining opinion letter for 401(k) plan.	154.00
5/14/25	JAB	.30	Teleconference with A. Ryshina re benefits disclosures.	462.00
5/14/25	SKM	5.00	Revised Bidder #5 Asset Purchase Agreement .	7,700.00
5/14/25	SKM	9.70	Drafted ancillary transaction documents with Bidder #5.	14,938.00
5/14/25	JXD	8.90	Calls with Jenner, STB and Novo teams to discuss Bidder #5 bid (2.0); prepared revised final versions of transaction ancillary agreement (6.9).	13,127.50
5/14/25	MVF	.90	Reviewed and revised draft language re personal data for Bidder #5.	1,458.00
5/14/25	AR	4.00	Continued modifying Bidder #5 disclosure schedules.	4,700.00
5/14/25	AR	1.00	Prepared Bidder #5 Asset Purchase Agreement exhibits.	1,175.00
5/14/25	AR	4.50	Continued revising disclosure schedules for Bidder #5.	5,287.50
5/14/25	AR	.60	Attended call with Novo and Bidder #5.	705.00
5/14/25	AR	1.00	Attended call with Bidder #5 on Asset Purchase Agreement open points.	1,175.00

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5/14/25	AJE	.80	Drafted proposed next steps regarding encryption diligence.	1,296.00
5/15/25	CS	1.60	Lengthy telephone conference with P. Rosenbaum and C. Springer re options re Bidder #5.	3,752.00
5/15/25	CS	1.40	Lengthy telephone conference with lenders' counsel re Bidder #5 contract.	3,283.00
5/15/25	CS	.80	Telephone conference with Bidder #5's counsel re Asset Purchase Agreement.	1,876.00
5/15/25	CS	.20	Emails re Asset Purchase Agreement edits with Bidder #5's counsel.	469.00
5/15/25	CS	.90	Reviewed and responded to various emails re lenders' requests for Asset Purchase Agreement edits.	2,110.50
5/15/25	CS	.30	Attended auction.	703.50
5/15/25	CS	.20	Finalized sale notice.	469.00
5/15/25	CS	.20	Telephone conference with L. McElvey re back-up bid.	469.00
5/15/25	PHR	.80	Considered status with Bidder #5 and next steps.	1,384.00
5/15/25	PHR	.60	Call with C. Steege re same.	1,038.00
5/15/25	PHR	1.60	Call with C. Steege and C. Springer to discuss issues with Bidder #5, status of transaction and next steps.	2,768.00
5/15/25	PHR	.50	Further considered issues with Bidder #5 and worked on same.	865.00
5/15/25	PHR	.60	Call with J. Elkin, S. Toth and C. Steege re Bidder #5 Asset Purchase Agreement.	1,038.00
5/15/25	PHR	.20	Further calls with C. Steege re lender's issues.	346.00
5/15/25	PHR	.50	Prepared for and participated in meeting with STB and Jenner teams to discuss Asset Purchase Agreement.	865.00
5/15/25	PHR	.10	Follow up call with C. Steege re strategy to address lenders' concerns.	173.00
5/15/25	PHR	.10	Call with C. Steege and J. Elkin re call with STB and Bidder #5 status.	173.00
5/15/25	PHR	.50	Edited and revised Bidder #5 Asset Purchase Agreement.	865.00

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5/15/25	PHR	.30	Call with E. Prokop and S. Moraes re regulatory concerns.	519.00
5/15/25	PHR	.50	Multiple calls with W. Rittsteuer and E. Prokop re data collection and regulatory concerns.	865.00
5/15/25	PHR	.50	Follow up call with E. Prokop re regulatory concerns.	865.00
5/15/25	PHR	.20	Call with A. Early and E. Prokop re data collection and regulatory concerns.	346.00
5/15/25	PHR	.50	Revised Bidder #5 Asset Purchase Agreement and sent to STB and K&E teams for review.	865.00
5/15/25	PHR	1.20	Continued calls and emails with STB, K&E and Jenner teams re revisions to Bidder #5 Asset Purchase Agreement.	2,076.00
5/15/25	PHR	.70	Further revised Bidder #5 Asset Purchase Agreement to incorporate additional comments from lenders and sent to STB.	1,211.00
5/15/25	PHR	.30	Follow up with Jenner and STB teams re Bidder #5 Asset Purchase Agreement.	519.00
5/15/25	PHR	.50	Prepared for and participated in continuation of auction.	865.00
5/15/25	PHR	.40	Meeting with Jenner corporate team re next steps for closing.	692.00
5/15/25	PHR	.70	Follow up with J. Rabinowitz re return of deposits and correspondence other bidders re same.	1,211.00
5/15/25	PHR	.30	Correspondence with local counsel in India re signing of Asset Purchase Agreement and next steps re transfer of employment.	519.00
5/15/25	MMR	.70	Review of precedent re sale order provisions to respond to UST's concerns re injunction in sale order.	1,102.50
5/15/25	MMR	.40	Call with UST regarding Neuron Fuel sale order.	630.00
5/15/25	MMR	.20	Call with Pashman team re revisions to sale order.	315.00
5/15/25	MMR	.20	Call with K. Mason re UST requested modifications to Neuron Fuel order.	315.00
5/15/25	MMR	.70	Revise Neuron Fuel and Epic sale orders to incorporate UST concerns.	1,102.50

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5/15/25	MMR	2.00	Work with deal team on finalizing Asset Purchase Agreement (1.5) and multiple calls on same (.5).	3,150.00
5/15/25	MMR	1.20	Prepare sale declarations for C. Springer (.6) and W. Derrough (.6).	1,890.00
5/15/25	ELP	2.80	Corresponded with working group regarding signing items for Bidder #5 Asset Purchase Agreement.	4,704.00
5/15/25	ELP	2.70	Reviewed and analyzed final versions of signing documents and exhibits.	4,536.00
5/15/25	AM	.50	Attended auction.	810.00
5/15/25	SKM	6.80	Revised Asset Purchase Agreement (2.0) and ancillary transaction documents (4.8) with Bidder #5.	10,472.00
5/15/25	JXD	2.50	Calls with Jenner, STB and Novo teams to discuss Bidder #5 bid (1.5); prepared revised final versions of transaction ancillary agreements (1.0).	3,687.50
5/15/25	AR	.50	Finalized Bidder #5 disclosure schedules.	587.50
5/15/25	AR	.70	Finalized bill of sale (.2), IP assignment (.2) and guarantee (.3).	822.50
5/15/25	AR	.70	Revised TSA side letter with Bidder #5.	822.50
5/15/25	AR	1.10	Prepared redactions to Bidder #5 documents to be filed with sale order.	1,292.50
5/15/25	AR	.30	Attended call with E. Prokop and P. Rosenbaum on next steps for closing.	352.50
5/15/25	AR	.30	Communicated next steps for closing to Novo.	352.50
5/15/25	AR	1.40	Worked on side letter for Neuron Fuel/CodeHS sale.	1,645.00
5/16/25	CS	1.50	Telephone conference with team and Novo re closing issues.	3,517.50
5/16/25	CS	.80	Telephone conference with India counsel re closing issues.	1,876.00
5/16/25	CS	.40	Telephone conference with Bidder #5 re closing issues.	938.00
5/16/25	CS	.20	Reviewed Begin's objection to sale.	469.00
5/16/25	CS	.40	Telephone conference with Kirkland re Bidder #4 objection.	938.00

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5/16/25	CS	.30	Telephone conference with team re draft response to Bidder #4 objection.	703.50
5/16/25	CS	.30	Emails re Neuron order and Stripe issues with order.	703.50
5/16/25	CS	.10	Emailed L. Casey re Epic order terms.	234.50
5/16/25	EJS	.30	Reviewed and responded to emails re sale and termination issues.	486.00
5/16/25	PHR	1.20	Correspondence and meetings with Jenner, Novo and local counsel re India employee transfer matters.	2,076.00
5/16/25	PHR	.20	Correspondence with Moelis re inquiries from Bidder #5 re post-closing support.	346.00
5/16/25	PHR	.40	Correspondence with J. Rabinowitz and bidders re return of escrow deposits.	692.00
5/16/25	PHR	.30	Reviewed Purchase Agreement for sale of Epic and considered steps to prepare for closing.	519.00
5/16/25	PHR	.10	Call with C. Murphy re closing matters.	173.00
5/16/25	PHR	1.30	Correspondence and meetings with Jenner and Novo teams to discuss closing matters and review preliminary draft of closing checklist.	2,249.00
5/16/25	PHR	.40	Call with STB and Jenner teams to discuss closing matters and next steps re same.	692.00
5/16/25	MMR	1.40	Participate in internal closing call (.5); participate in closing call with purchaser's counsel (.5); second call regarding Asset Purchase Agreement execution (.4).	2,205.00
5/16/25	MMR	.80	Phone call with H. McCullough regarding Stripe limited objection and resolution of same (.2); correspond with Google re limited objection and review of cure amounts (.3); correspond with team re resolution of same (.3).	1,260.00
5/16/25	MMR	2.40	Review of Begin's imited objection (.5); research in connection with response to same (1.3); call with K&E to discuss approach to response (.3); call with C. Steege and W. Williams re response to Begin's objection (.3).	3,780.00
5/16/25	MMR	.30	Review of Neuron Fuel Asset Purchase Agreement in connection with Stirpe inquiry.	472.50
5/16/25	ELP	1.50	Corresponded with working group regarding closing action items.	2,520.00

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5/16/25	ELP	1.40	Participated in working group phone calls regarding closing items.	2,352.00
5/16/25	JAB	.30	Reviewed and analyzed correspondence from client re employee offer letters and HR matters.	462.00
5/16/25	SKM	10.00	Revised Asset Purchase Agreement (4.0) and transaction documents with Bidder #5 (6.0).	15,400.00
5/16/25	WAW	.60	Prepared cure schedule exhibit to Epic sale order (.5) and conferred with A. Gambale re same (.1).	840.00
5/16/25	WAW	1.20	Conference calls with Jenner and Novo teams re closing-related workstreams.	1,680.00
5/16/25	WAW	.40	Multiple telephone calls with A. Ryshina and A. Gambale re finalizing and submitting Epic sale order and related exhibits.	560.00
5/16/25	WAW	2.60	Prepared letter to Begin's counsel re limited objection.	3,640.00
5/16/25	WAW	.70	Reviewed Begin's limited objection and conferred with C. Steege and M. Root re same.	980.00
5/16/25	JXD	5.20	Calls with Jenner, STB and Novo teams to discuss action items necessary for closing (1.2); prepared closing checklist (4.0).	7,670.00
5/16/25	AR	.90	Attended call with Indian counsel on Michael Page agreement.	1,057.50
5/16/25	AR	2.50	Attended closing calls internally, with Novo and with Hy Ruby.	2,937.50
5/16/25	AR	4.00	Answered IP questions from CodeHS counsel.	4,700.00
5/16/25	AR	.60	Reached out to Novo regarding questions on side letter with Tynker Holdings' and domain names.	705.00
5/16/25	AR	.50	Discussed redactions to documents and assumed agreements with A. Gamble.	587.50
5/17/25	CS	1.00	Attended closing call with Hy Ruby.	2,345.00
5/17/25	CS	2.50	Edited letter to Begin demanding withdrawal of objection.	5,862.50
5/17/25	CS	.30	Telephone conference with Moelis re upcoming sale hearing preparation.	703.50

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5/17/25	EJS	.20	Conferred with J. Bressel re employment and benefits issues raised in Epic sale.	324.00
5/17/25	EJS	.70	Closing checklist call.	1,134.00
5/17/25	EJS	.20	Reviewed and responded to emails re termination letter and closing issues.	324.00
5/17/25	PHR	.50	Meeting with Novo, Moelis and Jenner teams to discuss response to Begin's objection and approach for sale hearing.	865.00
5/17/25	PHR	1.20	Correspondence re India employment matters and other closing matters for Epic, and Neuron Fuel closing matters and reviewed Purchase Agreements in connection with same.	2,076.00
5/17/25	MMR	.50	Review of initial and subsequent draft of letter to Begin's counsel.	787.50
5/17/25	MMR	.80	Research in connection with response to Begin's objection.	1,260.00
5/17/25	MMR	.50	Call with Moelis and Novo teams regarding Begin's objection.	787.50
5/17/25	MMR	1.20	Work on preparing draft of Derrough declaration.	1,890.00
5/17/25	MMR	.70	Review of auction transcripts in connection with response to Begin's objection.	1,102.50
5/17/25	MMR	1.20	Call with Begin's counsel (.3); call with C. Steege (.2); diligence re Begin's operations (.7).	1,890.00
5/17/25	ELP	.70	Participated in working group phone calls regarding closing items.	1,176.00
5/17/25	ELP	1.30	Corresponded with working group regarding closing items.	2,184.00
5/17/25	AM	.20	Correspondence with S. Moraes re prepayment provisions and waterfall provisions w/r/t sale proceeds.	324.00
5/17/25	JAB	.30	Telephone conference with E. Sullivan to discuss labor issues prior to call with Buyer.	462.00
5/17/25	JAB	.70	Telephone conference with Buyer, Jenner and STB legal team re closing checklist items.	1,078.00
5/17/25	SKM	1.40	Prepared Hy Ruby closing documents.	2,156.00

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5/17/25	WAW	1.80	Researched case law re Begin's limited objection.	2,520.00
5/17/25	WAW	3.20	Prepared motion to strike Begin's limited objection.	4,480.00
5/17/25	JXD	.80	Prepared for and led closing checklist call with Novo, Jenner and STB team.	1,180.00
5/17/25	AR	.60	Attended closing checklist call with Hy Ruby.	705.00
5/18/25	MJR	.30	Reviewed termination letter (.2) and email to E. Sullivan and J. Bressel re same (.1).	535.50
5/18/25	CS	1.30	Revised Derrough supplemental declaration.	3,048.50
5/18/25	CS	2.50	Revised motion to strike to Begin's objection.	5,862.50
5/18/25	CS	.30	Telephone conference with M. Root re Neuron Fuel executory contract issues.	703.50
5/18/25	EJS	.20	Reviewed and revised termination letter.	324.00
5/18/25	EJS	.30	Reviewed and responded to emails re COBRA issues and termination letter.	486.00
5/18/25	PHR	1.50	Correspondence re Epic and Neuron Fuel closing matters.	2,595.00
5/18/25	MMR	.80	Revise Derrough supplemental declaration.	1,260.00
5/18/25	MMR	.70	Review of Neuron Fuel/Stripe chargeback matter and resolve with counsel.	1,102.50
5/18/25	MMR	1.60	Revise response to Begin's limited objection.	2,520.00
5/18/25	MMR	.50	Confer with C. Steege re Begin's response and strategy.	787.50
5/18/25	MMR	.60	Prepare witness and exhibit list for sale hearing.	945.00
5/18/25	MMR	.60	Review and comment on updated draft of response to Begin's objection.	945.00
5/18/25	ELP	1.00	Corresponded with working group regarding closing items.	1,680.00
5/18/25	JAB	.30	Reviewed and provided comments on draft employee termination letter.	462.00
5/18/25	SKM	.90	Prepared Epic closing documents.	1,386.00
5/18/25	WAW	1.40	Continued preparing motion to strike Begin objection.	1,960.00



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5/18/25	WAW	1.60	Researched additional case law for inclusion in motion to strike Begin objection.	2,240.00
5/18/25	WAW	.40	Multiple email correspondence with C. Steege and M. Root re motion to strike Begin objection.	560.00
5/18/25	MBH	2.50	Prepared Motion to Strike exhibits for possible filing re Begin sale objection.	1,725.00
5/19/25	CS	.40	Telephone conference with P. Rosenbaum re closing issues.	938.00
5/19/25	CS	.10	Emailed team re L. Casey email and response re edits to sale order.	234.50
5/19/25	CS	.30	Telephone conference with J. Elkin re sale hearing preparation.	703.50
5/19/25	CS	.30	Telephone conference with C. Springer, A. Gambale, H. Jaffe and M. Root re hearing issues.	703.50
5/19/25	CS	.50	Attended closing call with Hy Ruby's counsel.	1,172.50
5/19/25	CS	.10	Telephone conference with N. Baker re sale hearing.	234.50
5/19/25	CS	.10	Telephone conference with J. Elkin re sale hearing.	234.50
5/19/25	CS	.20	Telephone conference with H. McCullough re Stripe objection.	469.00
5/19/25	CS	.10	Telephone conference with J. Barsalona re sale hearing.	234.50
5/19/25	CS	.20	Telephone conference with P. Rosenbaum re open closing issues.	469.00
5/19/25	EJS	.50	Participated in closing checklist call.	810.00
5/19/25	EJS	.80	Researched penalties that can arise due to late payment of wages in California.	1,296.00
5/19/25	EJS	.40	Reviewed and responded to emails re employee issues.	648.00
5/19/25	EJS	.10	Reviewed employee termination letter.	162.00
5/19/25	PHR	.40	Call with C. Steege re status of Epic and Neuron Fuel sales and considerations for same.	692.00
5/19/25	PHR	.10	Call with N. Baker at STB re Epic sale	173.00

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5/19/25	PHR	.40	Meeting with E. Prokop, S. Moraes and J. Davids to discuss Epic and Neuron Fuel sales and next steps.	692.00
5/19/25	PHR	.10	Call with J. Rabinowitz re disbursement of escrow proceeds.	173.00
5/19/25	PHR	.10	Correspondence with STB re closing consideration and treatment of escrow.	173.00
5/19/25	PHR	.50	Participated in portion of call with STB, Novo and Jenner teams to discuss closing checklist.	865.00
5/19/25	PHR	.10	Reviewed filing by privacy ombudsman re Neuron Fuel sale.	173.00
5/19/25	PHR	.10	Follow up with Jenner team re next steps.	173.00
5/19/25	PHR	.60	Reviewed and commented on side letter for TSA services for Neuron Fuel sale.	1,038.00
5/19/25	PHR	.50	Calls with Jenner team re finalizing closing deliverables and side letter for Neuron Fuel sale (.3) and reviewed and sent draft side letter to Novo for review (.2).	865.00
5/19/25	PHR	.10	Correspondence with E. Sullivan re employee closing matters.	173.00
5/19/25	PHR	.20	Reviewed and revised closing certificate for Neuron Fuel sale.	346.00
5/19/25	PHR	.90	Coordinated with J. Davids and A. Ryshina re closing deliverables for Neuron Fuel and Epic sales.	1,557.00
5/19/25	PHR	.30	Call with W. Rittsteuer re employee matters and closing.	519.00
5/19/25	PHR	.40	Correspondence with Jenner team re next steps on closing for both transactions.	692.00
5/19/25	PHR	.40	Call with C. Steege re sale hearing, tax matters re sale of Epic and next steps for closing.	692.00
5/19/25	PHR	.30	Considered regulatory issues matters and correspondence with A. Early re same.	519.00
5/19/25	PHR	.20	Calls with E. Prokop re sale hearing, regulatory issues and next steps.	346.00
5/19/25	PHR	.20	Call with J. Davids re comments to Michael Page release and resignation letter,	346.00

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5/19/25	MMR	.30	Call with K&E regarding sale hearing.	472.50
5/19/25	MMR	.30	Call with Pashman team regarding sale hearing preparation.	472.50
5/19/25	MMR	.50	Participate in closing call for Epic.	787.50
5/19/25	MMR	.30	Phone call with L. Casey re sale hearing.	472.50
5/19/25	MMR	.20	Revise sale hearing witness and exhibit list.	315.00
5/19/25	MMR	.60	Review of final proposed orders, schedules and call with Pashman re same.	945.00
5/19/25	MMR	1.30	Prepare for sale hearing on Neuron Fuel and Epic assets.	2,047.50
5/19/25	MMR	.40	Phone call with H. McCullough (.2); revise language for COC to resolve Stripe objection (.2).	630.00
5/19/25	ELP	1.50	Attended working group calls re closing items.	2,520.00
5/19/25	ELP	1.20	Attention to closing items and correspondence regarding the same.	2,016.00
5/19/25	AM	.20	Review of UCC-3 termination and amendments.	324.00
5/19/25	JAB	.50	Participated in daily EPIC Closing call.	770.00
5/19/25	JAB	.30	Teleconference with S. Moraes and J. Davids re employee termination letter.	462.00
5/19/25	JAB	.10	Communicated with client re termination letter.	154.00
5/19/25	JAB	.20	Reviewed and revised termination letter for Epic employees.	308.00
5/19/25	JAB	.10	Corresponded with E. Sullivan re updates to termination letter.	154.00
5/19/25	JAB	.30	Reviewed and provided comments on release and resignation letter for employees of Michael Page.	462.00
5/19/25	SKM	7.90	Met with Reed Smith and Kirkland to discuss prepayment of DIP (.4); prepared payoff documents (2.5) and Epic/Hy Ruby closing documents (5.0).	12,166.00
5/19/25	WAW	.40	Compiled and conferred with C. Steege re evidence for sale hearing.	560.00

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5/19/25	JXD	7.90	Daily closing checklist calls with Hy Ruby, STB, Novo and Jenner team (.5); prepared revised drafts of closing deliverables for Epic (3.0) and Neuron Fuel transactions (4.4).	11,652.50
5/19/25	AR	.50	Attended closing checklist call with STB.	587.50
5/19/25	AR	.20	Answered Neuron Fuel disclosure schedule questions for internal team.	235.00
5/19/25	AR	2.00	Updated Neuron Fuel side letter to incorporate social media account additions to disclosure schedules.	2,350.00
5/19/25	AR	.50	Attended lender call.	587.50
5/19/25	AR	.70	Updated Neuron Fuel closing checklist.	822.50
5/19/25	AR	1.20	Discussed questions on Neuron Fuel side letter with Novo.	1,410.00
5/20/25	CS	.80	Attended call with STB re closing issues.	1,876.00
5/20/25	CS	.50	Attended call with internal team re closing issues.	1,172.50
5/20/25	CS	1.50	Prepared for argument re sale hearing.	3,517.50
5/20/25	CS	.80	Attended sale hearing.	1,876.00
5/20/25	CS	.20	Telephone conference with J. Elkin re sale hearing.	469.00
5/20/25	CS	.30	Telephone conference with Epic team and STB re DOJ lawyer's outreach.	703.50
5/20/25	CS	.60	Attended internal team meeting re response to DOJ re transaction.	1,407.00
5/20/25	CS	1.00	Attended second meeting with Hy Ruby team re government outreach and resolution.	2,345.00
5/20/25	GHM	.80	Drafted email and revise TSA re sales tax reporting post-closing.	1,384.00
5/20/25	EJS	.20	Reviewed retention agreement.	324.00
5/20/25	EJS	.10	Reviewed Neuron Fuel offer letter.	162.00
5/20/25	EJS	.80	Participated in closing checklist call.	1,296.00
5/20/25	EJS	.20	Reviewed and responded to emails re employment issues.	324.00

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5/20/25	PHR	1.50	Worked on closing action items with Jenner, Novo and PB law teams, including employee transition issues in the US and India.	2,595.00
5/20/25	PHR	.20	Participated in portion of call with STB, Jenner and Novo teams to discuss closing checklist and other closing matters.	346.00
5/20/25	PHR	.40	Follow up meeting with Jenner team to discuss path to closing and next steps.	692.00
5/20/25	PHR	1.30	Reviewed and commented on closing deliverables.	2,249.00
5/20/25	PHR	.50	Meeting with Jenner and Novo teams to discuss closing action items.	865.00
5/20/25	PHR	.80	Participated in sale hearing.	1,384.00
5/20/25	PHR	2.50	Follow up with Jenner and Novo teams re issues raised by DOJ and worked on and considered next steps re same.	4,325.00
5/20/25	PHR	.40	Meeting with Jenner, Novo, STB and Hy Ruby teams to discuss issued raised by DOJ and approaches for addressing same.	692.00
5/20/25	PHR	.40	Considered issues under Asset Purchase Agreement re regulatory concerns and coordinated with E. Prokop re same.	692.00
5/20/25	PHR	1.00	Meeting with Jenner and STB teams re approach for addressing DOJ issues and next steps.	1,730.00
5/20/25	PHR	.20	Follow up meeting with E. Prokop and S. Moraes re regulatory issues and next steps.	346.00
5/20/25	MMR	.40	Participate in closing call with J&B team.	630.00
5/20/25	MMR	.80	Participate in closing preparation call with counsel for Hy Ruby.	1,260.00
5/20/25	MMR	1.60	Prepare for sale hearing, including multiple conferences with C. Steege and review of presentation outline.	2,520.00
5/20/25	MMR	.90	Participate in closing call.	1,417.50
5/20/25	MMR	.80	Participate in sale hearing.	1,260.00
5/20/25	MMR	.80	Meeting with J&B team post sale hearing to discuss next steps.	1,260.00

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5/20/25	MMR	.80	Correspond with DOJ and review of regulatory issues raised.	1,260.00
5/20/25	MMR	1.10	Call with J&B and STB teams re DOJ next steps (1.0); follow up with J&B team (.1).	1,732.50
5/20/25	ELP	2.30	Attended working group calls re closing items.	3,864.00
5/20/25	ELP	2.20	Attention to closing items and correspondence regarding the same.	3,696.00
5/20/25	JAB	.80	Participated in daily EPIC Closing call.	1,232.00
5/20/25	JAB	.70	Reviewed and provided comments on offer letter and retention agreement sent by Hy Ruby.	1,078.00
5/20/25	JAB	.30	Met with M. Renaud re Hy Ruby offer letter and retention agreement.	462.00
5/20/25	JAB	1.00	Met with P. Rosenbaum, J. Davids, S. Moraes, and A. Ryshina re HR matters.	1,540.00
5/20/25	JAB	.30	Met with J. Davids re COBRA coverage and termination letter.	462.00
5/20/25	JAB	.30	Researched guidance re COBRA regulations and notice to employees.	462.00
5/20/25	JAB	.70	Prepared individual termination letters.	1,078.00
5/20/25	JAB	.50	Reviewed and revised termination letters.	770.00
5/20/25	SKM	7.40	Prepared Hy Ruby closing documents.	11,396.00
5/20/25	SKM	1.30	Calls with STB (1.0) and internal Jenner team regarding regulatory issues and next steps (.3).	2,002.00
5/20/25	WAW	.20	Conferred with A. Ryshina and S. Moraes re closing checklists.	280.00
5/20/25	JXD	5.50	Daily closing checklist calls with Hy Ruby, STB, Novo and Jenner team (1.0); prepared revised drafts of closing deliverables for Epic (2.0) and Neuron Fuel transactions (2.5).	8,112.50
5/20/25	AR	1.00	Attended STB and internal Epic closing checklist call.	1,175.00
5/20/25	AR	.50	Updated side letter for Neuron Fuel and confirmed whether updated attachment to sale order required.	587.50

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5/20/25	AR	1.50	Updated Neuron Fuel closing checklist, confirming open items with internal team.	1,762.50
5/20/25	AR	1.00	Attended call with Novo on next steps for closing.	1,175.00
5/20/25	AJE	.10	Conferred internally regarding bankruptcy sale closure logistics.	162.00
5/20/25	AJE	.60	Teleconferenced internally regarding regulatory concerns considerations.	972.00
5/21/25	CS	.20	Telephone conference with S. Sarangi re Voizzit India filing.	469.00
5/21/25	CS	.30	Attended call with Hy Ruby re government regulatory issue.	703.50
5/21/25	CS	.50	Attended closing call with buyer.	1,172.50
5/21/25	CS	.80	Attended closing call with internal team.	1,876.00
5/21/25	CS	.30	Reviewed and revised filing to be made in India in response to Voizzit high court petition.	703.50
5/21/25	CS	.40	Attended meeting with Kirkland re sale status.	938.00
5/21/25	CS	1.00	Prepared draft statement re regulatory issues re lack of requirements to file with government.	2,345.00
5/21/25	CS	.60	Telephone conference with D. Pavan re resolution of regulatory concerns (.2) and reviewed acknowledgement from DOJ (.4).	1,407.00
5/21/25	GHM	.80	Reviewed and responded to request for Seller to continue reporting sales tax post-closing.	1,384.00
5/21/25	EJS	.50	Participated in closing checklist call.	810.00
5/21/25	PHR	.50	Calls with C. Steege, E. Prokop and A. Early re regulatory issues and path forward.	865.00
5/21/25	PHR	.10	Meeting with STB and Jenner teams to discuss same.	173.00
5/21/25	PHR	.10	Call with K. Mason at Quarles re Neuron Fuel closing.	173.00
5/21/25	PHR	.50	Meeting with STB, Novo and Jenner teams to discuss closing checklist.	865.00

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5/21/25	PHR	.50	Follow up meeting with Jenner and Novo teams to discuss calls with STB and considerations for closing Epic and Neuron Fuel deals.	865.00
5/21/25	PHR	.30	Follow up with Jenner team re Neuron Fuel closing, including discussion with M. Renaud re COBRA.	519.00
5/21/25	PHR	.40	Meeting with C. Steege re status re supplement to sale order and considerations for moving forward with transaction.	692.00
5/21/25	PHR	.10	Follow up with N. Baker re edits to sale order.	173.00
5/21/25	PHR	.10	Correspondence re deposit from Begin and return of same.	173.00
5/21/25	PHR	.40	Meeting with K&E, HL, Jenner and Novo teams re status of transaction.	692.00
5/21/25	PHR	.50	Calls and emails re letter from Indian counsel re purported order in India re sale transaction.	865.00
5/21/25	PHR	.20	Call with E. Prokop re status.	346.00
5/21/25	PHR	.20	Correspondence with A. Falkof re Neuron Fuel closing matters.	346.00
5/21/25	PHR	.70	Follow up with Jenner and Novo teams re Neuron Fuel closing matters.	1,211.00
5/21/25	PHR	.30	Meeting with Jenner team re court order from India and considerations for next steps to address same.	519.00
5/21/25	MMR	.30	Call re regulatory issues with purchaser (.1); follow up with J&B team (.2).	472.50
5/21/25	MMR	.50	Participate in closing call with Hy Ruby counsel.	787.50
5/21/25	MMR	.50	Closing call with Trustee team.	787.50
5/21/25	MMR	2.30	Draft response/contempt motion for Voizzit interference.	3,622.50
5/21/25	MMR	1.60	Multiple calls regarding regulatory issue and research regarding same.	2,520.00
5/21/25	MMR	.30	Revise statement to respond to DOJ.	472.50
5/21/25	MMR	.90	Revise Voizzit emergency filings (.7); call with C. Steege re same (.2).	1,417.50



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5/21/25	MMR	.60	Review of December transcript/preliminary injunction record in connection with latest Voizzit interference.	945.00
5/21/25	ELP	1.80	Attended working group calls re closing items.	3,024.00
5/21/25	ELP	1.70	Attention to closing items and correspondence regarding the same.	2,856.00
5/21/25	AM	.10	Discussion with S. Moraes re claims assumed in the Hy Ruby sale.	162.00
5/21/25	AM	.20	Review of order from Indian court.	324.00
5/21/25	JAB	.50	Participated in daily EPIC Closing call.	770.00
5/21/25	JAB	.60	Revised termination letters based on updates from W. Rittsteuer.	924.00
5/21/25	JAB	.30	Met with M. Renaud re COBRA coverage for terminated employees.	462.00
5/21/25	JAB	.30	Corresponded with brokers re cancelation of health and welfare plans.	462.00
5/21/25	SKM	1.00	Participated on checklist call with STB and internal checklist call.	1,540.00
5/21/25	SKM	.10	Call with STB regarding next steps.	154.00
5/21/25	SKM	.50	Participated on weekly Kirkland call.	770.00
5/21/25	SKM	4.60	Finalized payoff documents.	7,084.00
5/21/25	JXD	3.80	Daily closing checklist calls with Hy Ruby, STB, Novo and Jenner team (.5); prepared revised drafts of closing deliverables for Epic and Neuron Fuel transactions (3.3).	5,605.00
5/21/25	MVF	.20	Reviewed and analyzed materials re Data Security Program in Notice to the Parties from DOJ.	324.00
5/21/25	AR	1.00	Attended Epic closing call with STB and internal closing call.	1,175.00
5/21/25	AR	1.10	Reviewed IP questions from Quarles.	1,292.50
5/21/25	AJE	.80	Prepared for, teleconferenced internally and with STB, and debriefed regarding regulatory considerations.	1,296.00
5/21/25	AJE	.40	Teleconferenced internally regarding regulatory considerations.	648.00

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5/21/25	AJE	.20	Teleconferenced with US Attorney's Office in Delaware regarding regulatory considerations.	324.00
5/21/25	AJE	1.20	Revised statement in support of sale for regulatory provisions.	1,944.00
5/21/25	AJE	.70	Reviewed and teleconferenced internally regarding Department of Justice regulatory issues notification document.	1,134.00
5/22/25	CS	.40	Telephone conference with C. Springer re DOJ request.	938.00
5/22/25	CS	.30	Prepared email to DOJ re notice acknowledgement.	703.50
5/22/25	CS	1.00	Attended continued sale hearing.	2,345.00
5/22/25	CS	.80	Attended call re closing issues with Hy Ruby's counsel.	1,876.00
5/22/25	CS	.20	Telephone conference with N. Baker re amended preliminary injunction.	469.00
5/22/25	CS	.80	Attended call re Neuron Fuel closing issues.	1,876.00
5/22/25	CS	.20	Telephone conference with J. Elkin re sale hearing and closing.	469.00
5/22/25	EJS	.70	Researched state law termination notices.	1,134.00
5/22/25	EJS	.60	Reviewed and responded to emails re employment issues.	972.00
5/22/25	EJS	.70	Call with W. Rittsteuer, S. Prabhu, P. Rosenbaum and J. Bressel re employee termination issues.	1,134.00
5/22/25	PHR	.60	Reviewed and considered order from High Court of India and correspondence with Jenner team re same.	1,038.00
5/22/25	PHR	.50	Meeting with Jenner, Novo and local counsel in India re same.	865.00
5/22/25	PHR	.30	Considered matters under Asset Purchase Agreement in relation to developments in India.	519.00
5/22/25	PHR	.50	Worked on matters re closing of Neuron Fuel sale.	865.00
5/22/25	PHR	.70	Prepared for and participated on closing call with Jenner, Novo and STB teams.	1,211.00
5/22/25	PHR	.50	Follow up meeting with Jenner and Novo teams.	865.00

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5/22/25	PHR	.80	Participated in hearing of the bankruptcy court to address regulatory issues and the Indian court order.	1,384.00
5/22/25	PHR	.30	Follow up with C. Steege and M. Root re sale hearing.	519.00
5/22/25	PHR	.20	Call with N. Baker, C. Steege and M. Root re sale hearing and next steps.	346.00
5/22/25	PHR	.10	Call with J. Elkin, C. Steege and M. Root re sale hearing and next steps.	173.00
5/22/25	PHR	.30	Reviewed agreements and documents re closing of Epic transaction, including revisions to PI order.	519.00
5/22/25	PHR	.40	Continued to work on Neuron Fuel closing matters.	692.00
5/22/25	PHR	.80	Meeting with S. Prabhu, W. Rittsteuer and Jenner team to discuss termination of employment, benefits matters and closing.	1,384.00
5/22/25	PHR	.40	Calls with Novo and Jenner teams re closing payments and funds flow matters.	692.00
5/22/25	PHR	.80	Meeting with Tynker Holdings, Quarles, Novo and Jenner teams to discuss Neuron Fuel closing.	1,384.00
5/22/25	PHR	.20	Follow up re Neuron Fuel closing matters.	346.00
5/22/25	PHR	.90	Meeting with Michael Page, Hy Ruby, Jenner and local counsel re transition of Indian employees.	1,557.00
5/22/25	MMR	.60	Call with India counsel re sale hearing and actions in India court.	945.00
5/22/25	MMR	.50	Call with Hy Ruby counsel re closing and hearing.	787.50
5/22/25	MMR	.60	Call with J&B team re closing matters for Neuron Fuel and Epic.	945.00
5/22/25	MMR	.50	Prepare for sale hearing.	787.50
5/22/25	MMR	1.00	Participate in sale hearing.	1,575.00
5/22/25	MMR	.80	Post Sale hearing calls with J. Elkin (.2), N. Baker (.2), and revise order (.4).	1,260.00
5/22/25	MMR	.20	Call with India counsel re court order and next steps.	315.00

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5/22/25	SRE	1.30	Reviewed IP assignment, Asset Purchase Agreement provisions concerning assigned IP, disclosure schedules (1.0); exchanged emails with Jenner corporate team re assignment of provisional patent application, social media accounts. (.3)	2,171.00
5/22/25	ELP	1.50	Attended working group calls re closing items.	2,520.00
5/22/25	ELP	1.30	Attention to closing items and correspondence regarding the same.	2,184.00
5/22/25	AM	.30	Meeting with Jenner team re open issues for Hy Ruby closing and payoff of DIP loan.	486.00
5/22/25	AM	.20	Revised comments to Payoff Letter.	324.00
5/22/25	JAB	.70	Participated in daily EPIC Closing call.	1,078.00
5/22/25	JAB	.70	Teleconference with brokers re cancellation of health and welfare plans.	1,078.00
5/22/25	JAB	.30	Follow up meeting with J. Davids re termination letter and COBRA coverage.	462.00
5/22/25	JAB	.10	Revised form of termination letter.	154.00
5/22/25	JAB	.30	Met with M. Renaud re employee update.	462.00
5/22/25	JAB	.70	Revised termination letters based on updates from W. Rittsteuer.	1,078.00
5/22/25	JAB	.70	Met with W. Rittsteuer, S. Prabhu, P. Rosenbaum re employees.	1,078.00
5/22/25	JAB	.30	Teleconference with Buyer re offer letters.	462.00
5/22/25	JAB	.70	Revised termination letters based on comments from Buyer.	1,078.00
5/22/25	JAB	.10	Corresponded with E. Sullivan re state law separation notices.	154.00
5/22/25	JAB	.10	Teleconference with J. Davids re state law separation notices.	154.00
5/22/25	SKM	.50	Participated on call with Indian counsel.	770.00
5/22/25	SKM	4.10	Finalized Epic closing documents.	6,314.00

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5/22/25	SKM	.90	Participated on call related to transfer of Indian employees.	1,386.00
5/22/25	SKM	.60	Participated on closing checklist call.	924.00
5/22/25	SKM	.80	Participated on internal checklist call.	1,232.00
5/22/25	WAW	.20	Multiple email correspondence with Jenner team re sale orders.	280.00
5/22/25	JXD	6.70	Daily closing checklist calls with Hy Ruby, STB, Novo and Jenner team (.6); prepared revised drafts of closing deliverables for Epic (3.0) and Neuron Fuel transactions (3.1).	9,882.50
5/22/25	AR	.30	Reviewed buyer closing certificate.	352.50
5/22/25	AR	.60	Prepared IP questions for S. Englund from Tynker Holdings.	705.00
5/22/25	AR	1.40	Attended internal closing call (.8) and call with STB (.6).	1,645.00
5/22/25	AR	.40	Reviewed Neuron Fuel documents in data room in "Missing Agreements" folder.	470.00
5/22/25	AR	.60	Attended benefits broker call for Neuron Fuel and Epic.	705.00
5/22/25	AR	.60	Attended call with Tynker Holdings.	705.00
5/22/25	AR	1.30	Drafted responses to Tynker Holdings IP questions.	1,527.50
5/22/25	AR	.80	Reviewed STB changes to IP assignment agreement.	940.00
5/22/25	AJE	1.00	Prepared for and attended bankruptcy hearing.	1,620.00
5/23/25	MJR	1.50	Reviewed and commented on closing materials.	2,677.50
5/23/25	CS	.80	Attended meeting with Hy Ruby re closing.	1,876.00
5/23/25	CS	1.00	Attended internal call re closing issues.	2,345.00
5/23/25	GHM	.30	Telephone call with E. Prokop and J. Davids re sales tax collection in TSA.	519.00
5/23/25	EJS	.20	Reviewed offer letter.	324.00
5/23/25	EJS	.20	Reviewed emails re offer letters.	324.00
5/23/25	PHR	.80	Meeting with STB, Hy Ruby, Jenner and Novo teams to discuss closing of transaction.	1,384.00

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5/23/25	PHR	.20	Follow up meeting with Novo and Jenner teams to discuss DIP.	346.00
5/23/25	PHR	1.40	Meeting with Hy Ruby, Novo, and Avalara re sales taxes issues for Epic sale.	2,422.00
5/23/25	PHR	.30	Reviewed Epic Asset Purchase Agreement and TSA to address sales tax matters.	519.00
5/23/25	PHR	.30	Calls with E. Prokop re sales tax issues and account transfers.	519.00
5/23/25	PHR	.30	Discussion with J. Davids re account transfers and sale tax considerations.	519.00
5/23/25	PHR	1.30	Meeting with Jenner and Novo teams to discuss Epic account transfers and sales tax issues.	2,249.00
5/23/25	PHR	.90	Follow up calls with E. Prokop and J. Davids to discuss revisions to TSA to address Stripe account and related sales tax issues.	1,557.00
5/23/25	PHR	.20	Reviewed and commented on revised resignation letter for Indian employees.	346.00
5/23/25	PHR	.20	Reviewed and commented on updated TSA.	346.00
5/23/25	PHR	.10	Correspondence with J. Grall re updated TSA.	173.00
5/23/25	MMR	2.30	Participate in multiple calls with Jenner and Hy Ruby teams and work on sale related matters.	3,622.50
5/23/25	MMR	.30	Email to H. McCullough to follow up on Stripe cure issues.	472.50
5/23/25	SRE	.40	Prepared for (.1) and participated in call (.3) with buyer's counsel re transfer of provisional patent applications.	668.00
5/23/25	ELP	1.80	Attended working group calls re closing items.	3,024.00
5/23/25	ELP	2.00	Attention to closing items and correspondence regarding the same.	3,360.00
5/23/25	AM	.10	Review of comments to lien releases.	162.00
5/23/25	JAB	.40	Reviewed and provided comments on form of offer letter.	616.00
5/23/25	JAB	.80	Researched guidance under CA, IL, and TX law re mandatory arbitration agreements.	1,232.00

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5/23/25	JAB	.90	Edited termination letters based on comments from client.	1,386.00
5/23/25	JAB	.30	Finalized termination letters.	462.00
5/23/25	JAB	.60	Attended closing checklist meeting.	924.00
5/23/25	JAB	.30	Reviewed and revised offer of employment based on comments from J. Davids.	462.00
5/23/25	SKM	5.90	Prepared documents for Epic closing.	9,086.00
5/23/25	JXD	7.80	Daily closing checklist calls with Hy Ruby, STB, Novo and Jenner team (.6); prepared revised drafts of closing deliverables for Epic (3.2) and Neuron Fuel transactions (4.0).	11,505.00
5/23/25	AR	.60	Attended closing call with STB.	705.00
5/23/25	AR	.40	Reviewed termination notices.	470.00
5/23/25	AR	1.60	Compiled final, execution version copies of the Epic transaction documents.	1,880.00
5/23/25	AR	.40	Attended call with Tynker Holdings on provisional patent applications.	470.00
5/23/25	AR	1.50	Modified Neuron Fuel IP Assignment agreement after meeting with Tynker Holdings patent attorney.	1,762.50
5/24/25	PHR	.50	Attended call with Indian counsel, Jenner and STB teams to discuss court proceedings in India.	865.00
5/24/25	MMR	.60	Participate in call re India litigation and Monday hearing with Hy Ruby counsel.	945.00
5/24/25	ELP	.50	Attended working group calls re closing items.	840.00
5/24/25	ELP	.50	Attention to closing items and correspondence regarding the same.	840.00
5/24/25	SKM	1.30	Prepared documents for closing.	2,002.00
5/25/25	EJS	.50	Reviewed and responded to emails re offer letters.	810.00
5/25/25	PHR	.20	Correspondence with local counsel re Indian employment matters.	346.00
5/25/25	PHR	.20	Reviewed employment offers to Neuron Fuel employees.	346.00

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5/25/25	PHR	.10	Follow up with STB re status of TSA.	173.00
5/25/25	PHR	.10	Follow up with Novo team re transfer of Neuron Fuel accounts.	173.00
5/25/25	ELP	.50	Attended working group calls re closing items.	840.00
5/25/25	ELP	.50	Attention to closing items and correspondence regarding the same.	840.00
5/25/25	JAB	.10	Reviewed and analyzed employee census.	154.00
5/25/25	JAB	.40	Reviewed and provided comments on Neuron Fuel individual offer letters.	616.00
5/25/25	JAB	.30	Reviewed and analyzed Neuron Fuel Asset Purchase Agreement re employee matters.	462.00
5/25/25	JAB	.30	Reviewed and provided comments on Neuron Fuel incentive plan overviews and location and hours agreements.	462.00
5/25/25	JAB	.10	Corresponded with E. Sullivan re Neuron Fuel offer letters.	154.00
5/25/25	SKM	.50	Prepared Neuron Fuel documents for closing.	770.00
5/26/25	CS	.50	Pre closing meeting with team.	1,172.50
5/26/25	CS	.40	Attended closing call with Hy Ruby.	938.00
5/26/25	CS	.30	Emails (.2) and telephone conference with P. Rosenbaum (.1) re payoff letter.	703.50
5/26/25	GHM	.30	Review email and Hy Ruby revisions to TSA re sales tax collection and reporting.	519.00
5/26/25	GHM	.30	Telephone call with P. Rosenbaum and J. Davids re mark up to TSA agreement by Hy Ruby.	519.00
5/26/25	GHM	.50	Attended call re sales tax issues.	865.00
5/26/25	GHM	.50	Reviewed and revised revisions to TSA re sales tax issues.	865.00
5/26/25	GHM	.50	Reviewed revisions re extension date of TSA.	865.00
5/26/25	EJS	.80	Reviewed emails re employee offer letters and benefits issues.	1,296.00



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5/26/25	PHR	2.30	Reviewed emails, the Asset Purchase Agreement and the closing checklist to prepare lists of open actions items for Epic transaction (2.0) and coordinated with Jenner and Novo teams re same and next steps (.3).	3,979.00
5/26/25	PHR	.50	Correspondence re closing items for Neuron Fuel, including transfer of accounts and offers of employment.	865.00
5/26/25	PHR	4.20	Worked on revisions to TSA (3.0) and calls and emails with Jenner, Novo, STB and Hy Ruby teams re TSA and other closing deliverables (1.2).	7,266.00
5/26/25	PHR	.50	Participated on call with Indian employees, Michael Page and Hy Ruby re transfer of employment.	865.00
5/26/25	PHR	1.70	Finalized the TSA, other closing action items (1.5) and coordinated with Buyer re wire transfer of the purchase price (.2).	2,941.00
5/26/25	MMR	.30	Review of cure issue for Epic (.2) follow up on Facebook account transfer (.1).	472.50
5/26/25	MMR	.90	Call with Hy Ruby team (.5); follow up correspondence re same (.4).	1,417.50
5/26/25	ELP	.70	Attended working group calls re closing items.	1,176.00
5/26/25	ELP	.80	Attention to closing items and correspondence regarding the same.	1,344.00
5/26/25	AM	.30	Discussion with S. Moraes re payoff amount and lien releases.	486.00
5/26/25	JAB	.30	Participated in teleconference re closing checklist.	462.00
5/26/25	JAB	.30	Reviewed and analyzed correspondence re offer letters and incentive plan overviews.	462.00
5/26/25	JAB	.30	Sent email to Buyer with comments on offer letters and incentive plan overview.	462.00
5/26/25	JAB	.30	Corresponded with client re 401(k) plan termination and status of offer letters and termination letters.	462.00
5/26/25	JAB	.50	Prepared employee termination letters.	770.00
5/26/25	SKM	2.70	Prepared documents for closing.	4,158.00

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5/26/25	JXD	4.20	Calls with Hy Ruby, STB, Novo and Jenner team re: closing action items (.5); prepared revised drafts of TSA (3.7).	6,195.00
5/26/25	AR	.50	Attended internal closing call with Novo.	587.50
5/26/25	AR	.50	Attended closing call with STB.	587.50
5/26/25	AR	1.30	Sent updates on Neuron Fuel account transfer to Tynker Holdings.	1,527.50
5/26/25	AR	.70	Updated Neuron Fuel IP Assignment Agreement.	822.50
5/27/25	MJR	.50	Attended conference call with client re 401k plan and related issues.	892.50
5/27/25	CS	.20	Telephone conference with Hy Ruby re closing.	469.00
5/27/25	CS	.30	Attended call re closing with Tynker Holdings.	703.50
5/27/25	CS	.20	Emails with J. Bressel re COBRA issues raised by Neuron Fuel closing date.	469.00
5/27/25	CS	.30	Emails with team re wires from Hy Ruby.	703.50
5/27/25	EJS	.70	Reviewed and responded to emails re offer letters and start date.	1,134.00
5/27/25	PHR	.20	Considered correspondence re transfer of Indian employees and next steps re same.	346.00
5/27/25	PHR	.20	Participated on closing call with Hy Ruby, STB, Novo and Jenner teams.	346.00
5/27/25	PHR	1.00	Follow up discussion with Jenner and Novo teams re closing and next steps.	1,730.00
5/27/25	PHR	.50	Follow up re escrow deposit and other Epic closing deliverables.	865.00
5/27/25	PHR	.20	Considered post-closing actions for Epic.	346.00
5/27/25	PHR	1.60	Worked on closing matters for Neuron Fuel (1.4) and coordinated with Jenner and Novo teams re same (.2).	2,768.00
5/27/25	PHR	.30	Follow up on status of payment of purchase price and deposit and correspondence re same.	519.00
5/27/25	MMR	2.20	Participate in closing calls with J&B team and Hy Ruby (1.0); and work on various closing matters (1.2).	3,465.00

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5/27/25	ELP	1.50	Attention to closing matters and related correspondence.	2,520.00
5/27/25	AM	.30	Discussion with team on budget and permitted variance.	486.00
5/27/25	AM	.10	Correspondence with S. Moraes re lien releases.	162.00
5/27/25	JAB	.20	Teleconference with M. Renaud re employment language of Asset Purchase Agreement.	308.00
5/27/25	JAB	.10	Corresponded with Epic Buyer's counsel re employment commencement date.	154.00
5/27/25	JAB	.50	Teleconference with S. Prabhu re 401(k) plan termination.	770.00
5/27/25	JAB	.30	Corresponded with Epic Buyer's counsel re offer letters.	462.00
5/27/25	JAB	.10	Reviewed correspondence from Epic Buyer's counsel re employment commencement date.	154.00
5/27/25	JAB	.60	Researched guidance under the Code re COBRA continuation obligations of successor employer.	924.00
5/27/25	JAB	.50	Reviewed and revised termination letters.	770.00
5/27/25	JAB	.80	Revised termination letters.	1,232.00
5/27/25	JAB	.30	Corresponded with A. Ryshina re nondisclosure agreements.	462.00
5/27/25	JAB	.30	Corresponded with J. Davids re COBRA coverage for terminated employees.	462.00
5/27/25	JAB	.30	Corresponded with A. Ryshina re employee termination letters.	462.00
5/27/25	JAB	.40	Participated in Tynker Holdings closing call C. Steege, P. Rosenbaum, M. Renaud, S Moraes, A. Ryshina, and J. Davids.	616.00
5/27/25	SKM	4.10	Prepared documents for Epic closing.	6,314.00
5/27/25	WAW	.20	Conferred with J. Grall re intellectual property searches.	280.00
5/27/25	JXD	7.00	Daily closing checklist calls with Hy Ruby, STB, Novo and Jenner team (.3); prepared revised drafts of closing deliverables for Epic and Neuron Fuel transactions (6.7).	10,325.00
5/27/25	AR	.30	Attended closing call with STB.	352.50

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5/27/25	AR	.80	Attended internal call with Novo re closing.	940.00
5/27/25	AR	.50	Attended call with Epic HR representative re employee matters.	587.50
5/27/25	AR	.20	Updated Epic and Neuron Fuel closing checklists.	235.00
5/27/25	AR	.50	Attended internal meeting on Neuron Fuel next steps.	587.50
5/27/25	AR	.40	Attended call with Tynker Holdings.	470.00
5/27/25	AR	.70	Attended second call with Tynker Holdings and J. Davids regarding Neuron Fuel open items.	822.50
5/27/25	AR	.50	Answered J. Bressel questions regarding Neuron Fuel employment agreements.	587.50
5/28/25	MJR	.50	Attention to benefit transition issues.	892.50
5/28/25	MJR	.40	Telephone conferences with J. Bressel re benefit transition issues.	714.00
5/28/25	CS	.30	Emails re Hy Ruby wire and next steps re post-close.	703.50
5/28/25	EJS	.20	Reviewed emails re closing and benefits issues.	324.00
5/28/25	EJS	.10	Conferred with J. Bressel re Neuron Fuel employee offer letters.	162.00
5/28/25	PHR	.50	Correspondence with Jenner, Novo and STB teams re wire transfer, closing and next steps.	865.00
5/28/25	PHR	.50	Call with J. Davids and A. Ryshina re Neuron Fuel closing matters.	865.00
5/28/25	PHR	.20	Correspondence with Novo and Jenner teams re Neuron Fuel closing matters.	346.00
5/28/25	PHR	.10	Call with J. Davids re Neuron Fuel closing matters.	173.00
5/28/25	PHR	.20	Follow up re Neuron Fuel closing matters.	346.00
5/28/25	PHR	1.00	Reviewed materials and correspondence re cure claims.	1,730.00
5/28/25	MMR	1.30	Work on various post close matters for Epic sale.	2,047.50
5/28/25	JAB	.80	Finalized employee termination letters and sent to client for distribution.	1,232.00

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5/28/25	JAB	.30	Corresponded with corporate team re employee termination letters.	462.00
5/28/25	JAB	.50	Correspond with client re 401(k) plan termination.	770.00
5/28/25	SKM	6.50	Prepared documents for closing/lien release (6.0) and prepared checklist of post-closing matters (.5).	10,010.00
5/28/25	JXD	2.90	Emails and calls with Jenner, Novo and Quarles teams re: closing of Neuron Fuel Transaction.	4,277.50
5/28/25	AR	.50	Attended call with P. Rosenbaum on Neuron Fuel disclosure schedule edits.	587.50
5/28/25	AR	.50	Reviewed changes to Neuron Fuel Disclosure Schedules made by Quarles.	587.50
5/28/25	AR	1.70	Drafted email to Quarles about closing conditions of Buyer having been satisfied.	1,997.50
5/28/25	AR	.50	Sent Epic IP release filings to C. Duran with instructions re filing same.	587.50
5/28/25	AR	.20	Reviewed further Tynker Holdings additions to disclosure schedules.	235.00
5/28/25	CAD	6.50	Began work on filing of Assignment of Intellectual Property of 415 copyright registrations in the U.S. Copyright Office/Library of Congress (2.0); attended to verification of title names and registration numbers (4.5).	2,405.00
5/28/25	CAD	2.50	Downloaded and reviewed copy of Pre-Petition Release of IP Security Agreement (.2); verified all years of copyright registration for addition to copyright recordation form as required, and prepared electronic title list for 210 copyrighted works (2.0); began drafting assignment recordation of release of Security Agreement (Glas Trust Company and Claudia Z. Springer (as Chapter 11 Trustee of Epic! Creations, Inc., on behalf of the Estate of Debtor Epic! Creations, Inc.) (.3).	925.00
5/29/25	CS	.80	Telephone conference with team re Neuron Fuel closing.	1,876.00
5/29/25	CS	.30	Emails re Neuron Fuel closing.	703.50
5/29/25	PHR	.70	Meeting with Novo and Jenner teams to discuss Neuron Fuel closing, considerations for same and next steps.	1,211.00

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5/29/25	PHR	.90	Correspondence with Hy Ruby and Jenner teams re cure claims (.7) and reviewed spreadsheets and emails re same (.2).	1,557.00
5/29/25	PHR	1.00	Correspondence with Jenner and Novo teams re Neuron Fuel closing matters.	1,730.00
5/29/25	MMR	.70	Work on Neuron Fuel sale closing matters.	1,102.50
5/29/25	JAB	.30	Meeting with J. Davids re employees.	462.00
5/29/25	JAB	.30	Teleconference with C. Hower re termination of employees.	462.00
5/29/25	JAB	.30	Teleconference with B. Vinal re termination of benefit plan.	462.00
5/29/25	JAB	.30	Follow up call with C. Hower re COBRA obligations.	462.00
5/29/25	JAB	.60	Responded to employee questions re termination of benefit plans.	924.00
5/29/25	SKM	6.80	Prepared documents for closing/lien release (6.0) and prepared checklist of post-closing matters (.8).	10,472.00
5/29/25	SKM	1.00	Prepared checklist of post-closing matters.	1,540.00
5/29/25	WAW	.60	Multiple email correspondence with Jenner team and Novo re cure payments.	840.00
5/29/25	JXD	10.40	Emails and calls with Jenner, Novo and Quarles teams re closing of Neuron Fuel Transaction (1.4); negotiated (8.0) and drafted emails re logistics of account transfers (1.0).	15,340.00
5/29/25	AR	.50	Attended call with Novo on Neuron Fuel open items.	587.50
5/29/25	AR	1.20	Attended call with Tynker Holdings on next steps for closing.	1,410.00
5/29/25	AR	.60	Discussed Neuron Fuel next steps with J. Davids.	705.00
5/29/25	AR	.80	Determined which Epic and Neuron Fuel documents need to be filed (IP filings and UCC-3s) based on lender instructions.	940.00
5/29/25	AR	.20	Identified Neuron Fuel cure claims.	235.00
5/29/25	AR	.50	Attended call with J. Bressel on Neuron Fuel and Epic employees and terminations.	587.50

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5/29/25	AR	.50	Reviewed and confirmed operative Asset Purchase Agreement and disclosure schedules from Quarles.	587.50
5/29/25	AR	.90	Responded to Quarles questions (.4) and made revisions to documents requested by Quarles (.5).	1,057.50
5/29/25	AR	3.00	Reviewed IP filings from C. Duran.	3,525.00
5/29/25	AR	.80	Shared Neuron Fuel signature pages with Quarles and requested missing signature pages from Quarles.	940.00
5/29/25	AR	.30	Reached out to W. Williams regarding items removed from disclosures schedules.	352.50
5/29/25	AR	.30	Answered Novo questions about transferred agreements.	352.50
5/29/25	CAD	.40	Corresponded with A. Ryshina re status of assignment of IP filings (.2); prepared and sent document evidencing filing of Epic Creations Inc. - Executed - Assignment of Intellectual Property to HY Ruby Limited [under United States Copyright Office No. SR 42648] (.1); further correspondence to forward initial draft of Pre-Petition Release of IP Security Agreement (Glas Trust Company and Claudia Z. Springer, as Chapter 11 Trustee of Epic! Creations, Inc., on behalf of the Estate of Debtor Epic! Creations, Inc.) (.1).	148.00
5/29/25	CAD	1.50	Downloaded and reviewed Release of Security Interest by Glas Trust Company LLC re Epic! Creations, Inc., Tangible Play, Inc. and Neuron Fuel, Inc. (.5); checked Schedule 1 of copyrighted works against existing spreadsheet of copyright titles list (.5); drafted recordation of release of Security Agreement executed by Glas Trust Company (.3); prepared electronic files of draft recordation and supporting documents and corresponded with A. Ryshina re same (.2).	555.00
5/29/25	CAD	.70	Attended to subsequent revisions to US. Copyright Office cover sheet to Pre-Petition IP Release as instructed (.4); finalized and filed Pre-Petition IP Release by GLAS Trust Company LLC (.2); prepared and sent electronic documents relating to filing under Copyright assignment document No. 42650 to handling attorneys (.1).	259.00
5/29/25	CAD	2.20	Drafted individual PATENT Recordations for Release of Security Interest from GLAS Trust Company LLC to Tangible Play, Inc. and to Neuron Fuel, Inc. (2.0); addressed inquiries re filing of IP assignments in both US Copyright Office and US Patent and Trademark Office (.2).	814.00

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5/29/25	CAD	1.90	Drafted Assignment for recordation of IP Release by GLAS Trust Company LLC of TRADEMARKS in the name of "TanGible Play Inc" and "Neuron Fuel Inc" (.8); attended to discrepancies in the state of incorporation of entity Epic Creations LLC/Epic! Creations Inc. (.2); conducted research of USPTO records and prior filed assignments and entities registered in Utah and Texas (.5); addressed discrepancy in ownership with handling attorneys (.2); attended to inquiry from A. Ryshina re provision of prior recordation of security documents (from 2022 and 2024) and provided feedback re same (.2).	703.00
5/30/25	PHR	1.00	Correspondence with Jenner and Novo teams re closing of Neuron Fuel transaction.	1,730.00
5/30/25	MMR	.70	Correspond with team re Neuron Fuel closing and work on follow up items.	1,102.50
5/30/25	JAB	.30	Corresponded with Teamworks re employee termination.	462.00
5/30/25	JAB	.30	Corresponded with benefits broker re termination of benefit plans.	462.00
5/30/25	JAB	.30	Corresponded with J. Davids re closing.	462.00
5/30/25	JXD	5.40	Emails and calls with Jenner, Novo and Quarles teams re: closing of Neuron Fuel Transaction.	7,965.00
5/30/25	AR	3.10	Prepared final execution versions of documents.	3,642.50
5/30/25	AR	1.00	Reviewed IP filings from C. Duran.	1,175.00
5/30/25	AR	.60	Identified documents that need to be filed upon closing of Neuron Fuel sale.	705.00
5/30/25	AR	.30	Discussed updating closing checklist and post-closing steps with J. Davids.	352.50
5/30/25	CAD	.60	Made edits to Copyright Coversheet for recordation of Epic DIP- Release of IP Security Agreement by GLAS Trust Co LLC (.3); corresponded with A. Ryshina re same (.1); finalized and filed Release of IP Security Agreement by GLAS Trust Co LLC (under Copyright No. 42689) (.1); prepared and sent evidence of filing with copies of all supporting documents to handling attorneys (.1).	222.00



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5/30/25	CAD	.80	Finalized and filed individual TRADEMARKS Assignments for entities Neuron Fuel, Inc. and Tangible Play, Inc. as per Epic DIP - Release Epic DIP Release of Intellectual Property Security Agreement (.4); attended to finalization and filing of PATENTS Assignments for entities Neuron Fuel, Inc. and Tangible Play, Inc. as per Epic DIP - Release Epic DIP - Release of Intellectual Property Security Agreement (.2); downloaded and organized copies of all filing receipts and accompanying documents for all four USPTO assignment transactions (.2).	296.00
1		132.30	PROFESSIONAL SERVICES	\$ 1,793,771.50

**SUMMARY OF SALE OF ASSETS**

NAME	HOURS	RATE	TOTAL
CATHERINE L. STEEGE	112.70	2,345.00	264,281.50
MATTHEW J. RENAUD	4.20	1,785.00	7,497.00
GAIL H. MORSE	4.80	1,730.00	8,304.00
PETER H. ROSENBAUM	172.20	1,730.00	297,906.00
EDWARD L. PROKOP	102.10	1,680.00	171,528.00
STEVEN R. ENGLUND	2.00	1,670.00	3,340.00
ALEXIS J. EARLY	11.90	1,620.00	19,278.00
MADELEINE V. FINDLEY	2.20	1,620.00	3,564.00
ANNA MERESIDIS	21.40	1,620.00	34,668.00
EMMA J. SULLIVAN	11.80	1,620.00	19,116.00
MELISSA M. ROOT	111.20	1,575.00	175,140.00
JENNA A. BRESSEL	30.30	1,540.00	46,662.00
SHARON K. MORAES	191.90	1,540.00	295,526.00
JOSHUA T. DAVIDS	140.20	1,475.00	206,795.00
WILLIAM A. WILLIAMS	27.00	1,400.00	37,800.00
ALEKSANDRA RYSHINA	152.30	1,175.00	178,952.50
ALEXANDER J. BRADT	13.90	1,065.00	14,803.50
RACHEL T MAGAZINER	.60	930.00	558.00
MICAH B. HORAN	2.50	690.00	1,725.00
CAROLE A. DURAN	17.10	370.00	6,327.00
TOTAL	1,132.30		\$ 1,793,771.50

MATTER 10004 TOTAL		\$ 1,793,771.50
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**JENNER & BLOCK LLP**353 N. Clark Street  
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(312) 222-9350**DIP LENDING AND SECURED CLAIMS****MATTER NUMBER - 10005**

5/16/25	AM	.20	Review of DIP Agreement for roll-up provisions.	324.00
5/16/25	AM	.20	Analysis of what is required to be paid following sale to DIP and prepetition lenders.	324.00
5/16/25	AM	.20	Review of Net Cash Proceeds and payment waterfall provisions.	324.00
5/19/25	CS	.50	Telephone conference with Kirkland and Reed Smith re DIP payoff.	1,172.50
5/19/25	CS	.20	Telephone conference with A. Meresidis re payoff.	469.00
5/19/25	CS	.10	Telephone conference with A. Meresidis and S. Moraes re DIP payoff.	234.50
5/19/25	CS	.30	Two telephone conferences with J. Grall re wind down budget.	703.50
5/19/25	MMR	.80	Review of DIP agreement and final order in connection with roll up inquiry.	1,260.00
5/19/25	MMR	.50	Review of wind down budget and correspondence on same.	787.50
5/19/25	AM	.20	Review of DIP Agreement for roll-up and waterfall.	324.00
5/19/25	AM	.20	Call with S. Moraes and C. Steege re: application of sale proceeds under DIP.	324.00
5/19/25	AM	.40	Call with Kirkland, Jenner and Reed Smith re: payoff documentation and waterfall.	648.00
5/19/25	AM	.10	Follow-up call with S. Moraes on drafting UCC-s and payoff documents.	162.00
5/19/25	AM	1.00	Reviewed and commented on DIP Amendment.	1,620.00
5/19/25	AM	1.00	Reviewed and commented on payoff letter.	1,620.00
5/20/25	CS	1.50	Reviewed DIP Agreement and order re terms for DIP Amendment.	3,517.50
5/20/25	CS	.60	Emails with A. Meresidis re DIP amendment and issues with same.	1,407.00

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5/20/25	MMR	.20	Confer with C. Steege on DIP financing payoff and credit agreement.	315.00
5/20/25	AM	.30	Call with Novo re wind down budget and DIP payoff amount.	486.00
5/20/25	AM	.30	Review of DIP Agreement for roll up and escrow mechanics.	486.00
5/20/25	AM	1.00	Revised comments to Amendment.	1,620.00
5/20/25	AM	.40	Correspondence with team re Net Cash Proceeds and payment waterfalls.	648.00
5/20/25	AM	.20	Review of Kirkland comments to payoff letter.	324.00
5/20/25	AM	.30	Correspondence with Kirkland re payoff letter and required payments to DIP Lenders.	486.00
5/20/25	AM	.20	Comments to Payoff Letter.	324.00
5/20/25	AM	.30	Review of Intercreditor Agreement for waterfall provisions.	486.00
5/21/25	AM	.20	Review of DACA terminations.	324.00
5/21/25	AM	.20	Analysis of wind-down budget.	324.00
5/21/25	AM	.30	Revisit comments to Amendment to DIP Agreement.	486.00
5/21/25	WAW	.40	Multiple email correspondence with S. Moraes re DIP payoff and related issues.	560.00
5/22/25	CS	.10	Telephone conference with A. Meresidis re DIP payoff.	234.50
5/22/25	AM	.20	Correspondence with S. Moraes re payoff and release documents.	324.00
5/22/25	AM	.20	Call with C. Steege re DIP Amendment.	324.00
5/22/25	AM	.30	Revised amendment comments.	486.00
5/22/25	AM	.30	Call with Kirkland re payoff mechanics and calculations.	486.00
5/22/25	AM	1.00	Analysis of payoff amounts.	1,620.00
5/22/25	AM	.80	Correspondence with Novo on same.	1,296.00
5/22/25	AM	.20	Review of wind-down budget.	324.00

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5/22/25	AM	.30	Review of DIP Agreement for net cash proceeds and calculation of roll-up.	486.00
5/22/25	AM	.20	Correspondence on cash collateral order and DACAs.	324.00
5/22/25	WAW	.20	Conferred with S. Moraes re bank account order and related re DIP payoff.	280.00
5/23/25	CS	.60	Reviewed and responded to emails re DIP payoff and budget for winddown.	1,407.00
5/23/25	CS	.20	Telephone conference with Novo re wind down budget.	469.00
5/23/25	CS	.10	Telephone conference with C. Springer re wind down issues.	234.50
5/23/25	AM	1.00	Discussion with Novo on wind-down budget and DIP payoff.	1,620.00
5/23/25	AM	.80	Revised comments to DIP Amendment.	1,296.00
5/23/25	AM	.20	Correspondence with Kirkland re DIP amendment.	324.00
5/24/25	CS	.10	Email re payoff amount and recalculation.	234.50
5/24/25	MMR	.80	Review of updated wind down budget (.7) and correspond with team re DIP payoff/closing issues (.1).	1,260.00
5/24/25	AM	.10	Review of Houlihan calculation of DIP payoff.	162.00
5/24/25	AM	.20	Correspondence with Novo re Houlihan calculation of DIP payoff.	324.00
5/24/25	AM	.20	Review of DIP Agreement and Order for calculation mechanics.	324.00
5/24/25	AM	.10	Correspondence with S. Moraes re payoff mechanics.	162.00
5/24/25	AM	.20	Call with C. Steege re DIP calculations.	324.00
5/26/25	CS	.20	Email to J. Elkin re payoff letter.	469.00
5/26/25	MMR	.50	Correspond with team re DIP payoff and review of amendment/payoff letter.	787.50
5/26/25	MMR	.80	Correspond with team re closing matters and DIP payoff (.4); call with internal J&B team re DIP (.4).	1,260.00
5/27/25	CS	.50	Telephone conference with team re sale issues and DIP.	1,172.50

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5/27/25	CS	.30	Telephone conference with J. Elkin re DIP reserve and payoff.	703.50
5/27/25	CS	.40	Multiple follow-up calls with J. Elkin re closing and DIP payoff.	938.00
5/27/25	CS	.30	Telephone conference with J. Grall re use of cash collateral and budget.	703.50
5/27/25	CS	.20	Telephone conference with C. Springer re cash collateral use and budget.	469.00
5/27/25	PHR	.60	Correspondence with Jenner and Novo teams re wind down budget and payoff for lenders.	1,038.00
5/27/25	AM	1.00	Call on EPIC sale and prepayment of DIP.	1,620.00
5/27/25	AM	.30	Follow-up with Kirkland on DIP loan issues.	486.00
5/28/25	CS	2.50	Worked on amendment to DIP order re use of cash collateral.	5,862.50
5/28/25	CS	.10	Telephone conference with J. Elkin re DIP amendment.	234.50
5/28/25	CS	.80	Telephone conference with Anna/Sharon re cash collateral order.	1,876.00
5/28/25	MMR	1.90	Review of DIP Order (.5); call with C. Steege re DIP order amendment (.2); call with Jenner team and J. Elkin re same (.2); prepare DIP amendment (.7); call with Jenner team re same (.3).	2,992.50
5/28/25	MMR	.30	Review of final wind down budget.	472.50
5/28/25	AM	.80	Correspondence on EPIC DIP payoff amount and mechanics.	1,296.00
5/28/25	AM	.30	Call with C. Steege and S. Moraes on cash collateral order.	486.00
5/28/25	AM	.80	Follow-up call with M. Root and client on same.	1,296.00
5/28/25	AM	.30	Review of letter agreement on cash collateral order and comments on same.	486.00
5/28/25	AM	.20	Review of revised amendment.	324.00
5/30/25	MMR	.40	Email with team re wind down budget/cash inquiry and review of analysis re same.	630.00

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34.20 PROFESSIONAL SERVICES \$ 62,019.00

**SUMMARY OF DIP LENDING AND SECURED CLAIMS**

<b>NAME</b>	<b>HOURS</b>	<b>RATE</b>	<b>TOTAL</b>
CATHERINE L. STEEGE	9.60	2,345.00	22,512.00
PETER H. ROSENBAUM	.60	1,730.00	1,038.00
ANNA MERESIDIS	17.20	1,620.00	27,864.00
MELISSA M. ROOT	6.20	1,575.00	9,765.00
WILLIAM A. WILLIAMS	.60	1,400.00	840.00
TOTAL	34.20		\$ 62,019.00

MATTER 10005 TOTAL \$ 62,019.00

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**JENNER & BLOCK LLP**353 N. Clark Street  
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(312) 222-9350**PLAN OF REORGANIZATION****MATTER NUMBER - 10006**

5/01/25	CS	.40	Reviewed term sheet from lenders.	938.00
5/01/25	ELP	1.70	Reviewed and analyzed Plan and Sale Term Sheet.	2,856.00
5/02/25	MMR	1.70	Study lender plan term sheet and work on plan.	2,677.50
5/04/25	PHR	1.20	Reviewed Term Sheet from Kirkland re plan confirmation and related matters.	2,076.00
5/04/25	ELP	1.30	Reviewed lender terms sheets and correspondence regarding the same.	2,184.00
5/29/25	MMR	.50	Confer with C. Steege re plan, adversary proceedings, collection efforts.	787.50
5/30/25	MMR	.80	Work on combined plan/Disclosure Statement.	1,260.00
		7.60	PROFESSIONAL SERVICES	\$ 12,779.00

**SUMMARY OF PLAN OF REORGANIZATION**

NAME	HOURS	RATE	TOTAL
CATHERINE L. STEEGE	.40	2,345.00	938.00
PETER H. ROSENBAUM	1.20	1,730.00	2,076.00
EDWARD L. PROKOP	3.00	1,680.00	5,040.00
MELISSA M. ROOT	3.00	1,575.00	4,725.00
TOTAL	7.60		\$ 12,779.00

MATTER 10006 TOTAL	\$ 12,779.00
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**JENNER & BLOCK LLP**353 N. Clark Street  
CHICAGO, ILLINOIS 60654-3456  
(312) 222-9350**CASE ADMINISTRATION****MATTER NUMBER - 10008**

Date	Case	Hours	Description	Amount
5/01/25	CS	.20	Emails re tax documents from Moss Adams obtained to prepare tax returns.	469.00
5/01/25	LEP	1.10	Analyzed documents related to franchise tax issue.	1,622.50
5/01/25	MBH	2.00	Prepared Moss Adams supplemental tax production for attorney review.	1,380.00
5/05/25	CS	.50	Telephone conference with Pashman re weekly strategy issues.	1,172.50
5/05/25	MMR	.50	Participate in weekly update call with Trustee team.	787.50
5/05/25	WAW	.50	Attended weekly coordination call with Trustee's professionals.	700.00
5/06/25	FPM	.20	Worked on organizing and assembling court files on the drive.	117.00
5/09/25	CS	1.00	Two telephone conferences with E. Sullivan re employee issues re Neuron Fuel.	2,345.00
5/09/25	FPM	.20	Worked on organizing and assembling court files on the drive.	117.00
5/12/25	CS	.50	Telephone conference with team re weekly strategy.	1,172.50
5/12/25	SKM	.50	Participated in weekly check-in call.	770.00
5/12/25	WAW	.50	Attended weekly coordination call with Trustee's professionals.	700.00
5/14/25	FPM	.20	Worked on organizing and assembling court files on the drive.	117.00
5/19/25	CS	.70	Attended weekly strategy call.	1,641.50
5/19/25	MMR	.70	Participate in update call with Pashman and Novo teams.	1,102.50
5/20/25	MBH	3.00	Prepared court reporter scheduling and transcripts for attorney review.	2,070.00
5/27/25	FPM	.30	Worked on organizing and assembling court files on the drive.	175.50
5/29/25	CS	.10	Emailed Moss Adams re additional tax documents needed for returns.	234.50



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5/29/25	LEP	.70	Located tax related materials for accountants.	1,032.50
5/29/25	MMR	1.00	Review of Moss Adams records in connection with books and records preservation.	1,575.00
5/29/25	MMR	.60	Coordinate with paralegal and AP team re data collection, necessary post close data needed from Epic.	945.00
		15.00	PROFESSIONAL SERVICES	\$ 20,246.50

**SUMMARY OF CASE ADMINISTRATION**

NAME	HOURS	RATE	TOTAL
CATHERINE L. STEEGE	3.00	2,345.00	7,035.00
MELISSA M. ROOT	2.80	1,575.00	4,410.00
SHARON K. MORAES	.50	1,540.00	770.00
LAURA E. PELANEK	1.80	1,475.00	2,655.00
WILLIAM A. WILLIAMS	1.00	1,400.00	1,400.00
MICAH B. HORAN	5.00	690.00	3,450.00
FALLON P. MCDOWELL	.90	585.00	526.50
TOTAL	15.00		\$ 20,246.50

MATTER 10008 TOTAL	\$ 20,246.50
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**JENNER & BLOCK LLP**353 N. Clark Street  
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(312) 222-9350**NON-PRODUCTIVE TRAVEL****MATTER NUMBER - 10009**

5/06/25	CS	3.50	Traveled to New York.	8,207.50
5/06/25	MMR	3.00	Travel to New York.	4,725.00
5/08/25	CS	4.00	Traveled to Chicago.	9,380.00
5/08/25	MMR	4.00	Return Travel to Chicago.	6,300.00
		14.50	PROFESSIONAL SERVICES	\$ 28,612.50

**SUMMARY OF NON-PRODUCTIVE TRAVEL**

NAME	HOURS	RATE	TOTAL
CATHERINE L. STEEGE	7.50	2,345.00	17,587.50
MELISSA M. ROOT	7.00	1,575.00	11,025.00
TOTAL	14.50		\$ 28,612.50

MATTER 10009 TOTAL	\$ 28,612.50
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**JENNER & BLOCK LLP**353 N. Clark Street  
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(312) 222-9350**RETENTION AND FEE PETITIONS****MATTER NUMBER - 10010**

5/14/25	CS	1.00	Revised and prepared monthly fee statement.	2,345.00
5/19/25	CS	2.00	Finalized April fee petition.	4,690.00
5/19/25	WAW	.20	Conferred with C. Steege re April 2025 fee application.	280.00
5/20/25	WAW	.20	Multiple email correspondence with Jenner team re April fee application.	280.00
5/21/25	WAW	3.50	Prepared Jenner's seventh monthly fee application.	4,900.00
5/22/25	WAW	.40	Finalized and coordinated filing and service of Jenner's seventh monthly fee application.	560.00
5/30/25	MMR	.40	Review of retention orders for investment bankers and success fee calculations.	630.00
		7.70	PROFESSIONAL SERVICES	\$ 13,685.00

**SUMMARY OF RETENTION AND FEE PETITIONS**

NAME	HOURS	RATE	TOTAL
CATHERINE L. STEEGE	3.00	2,345.00	7,035.00
MELISSA M. ROOT	.40	1,575.00	630.00
WILLIAM A. WILLIAMS	4.30	1,400.00	6,020.00
TOTAL	7.70		\$ 13,685.00

MATTER 10010 TOTAL	\$ 13,685.00
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**JENNER & BLOCK LLP**353 N. Clark Street  
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(312) 222-9350**EXPENSES****MATTER NUMBER - 10011**

3/19/25	Lien Search; CT LIEN SOLUTIONS; 03/19/2025	28,341.65
4/03/25	Lien Search; CT LIEN SOLUTIONS; 04/03/2025	31,769.86
4/08/25	Lien Search; CT LIEN SOLUTIONS; 04/08/2025	3,612.38
5/01/25	TransUnion Risk; 796451-202504-1; 05/01/2025	33.13
5/01/25	Transcripts - Deposition; U.S. LEGAL SUPPORT, INC.; 05/01/2025; original transcript Thuy Do	2,322.43
5/01/25	Transcripts - Deposition; U.S. LEGAL SUPPORT, INC.; 05/01/2025; legal videography Thuy Do	888.75
5/01/25	Color Copy	16.25
5/01/25	B&W Copy	11.33
5/01/25	B&W Copy	7.15
5/02/25	Color Copy	53.25
5/02/25	B&W Copy	190.74
5/02/25	B&W Copy	2.86
5/05/25	Color Copy	46.25
5/05/25	Color Copy	78.25
5/05/25	Color Copy	1,183.50
5/05/25	B&W Copy	32.56
5/05/25	B&W Copy	19.14
5/05/25	B&W Copy	1,402.72
5/06/25	Travel, PETER ROSENBAUM, 05/06/2025	129.00
5/06/25	B&W Copy	1.65
5/08/25	Travel, JOSHUA DAVIDS, 05/08/2025	3,059.98
5/08/25	Travel, MELISSA ROOT, 05/08/2025	3,470.39
5/08/25	Travel, CATHERINE STEEGE, 05/08/2025	3,458.35
5/08/25	Travel, PETER ROSENBAUM, 05/08/2025	3,776.28
5/09/25	Travel, SHARON MORAES, 05/09/2025	3,484.29
5/14/25	Color Copy	37.00
5/14/25	B&W Copy	66.66
5/14/25	B&W Copy	15.62
5/19/25	Color Copy	.25
5/19/25	B&W Copy	50.71
5/19/25	B&W Copy	.55
5/20/25	Color Copy	.25
5/20/25	B&W Copy	48.95
5/20/25	B&W Copy	6.82
5/21/25	Transcripts - Deposition; U.S. LEGAL SUPPORT, INC.; 05/21/2025; transcript of auction proceedings and related fees	832.13

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5/21/25	Transcripts - Deposition; U.S. LEGAL SUPPORT, INC.; 05/21/2025; transcript of bankruptcy auction and related fees	626.50
5/21/25	Transcripts - Deposition; U.S. LEGAL SUPPORT, INC.; 05/21/2025; transcript of auction proceedings and related fees	578.00
5/21/25	Other -; DHL EXPRESS - USA; 05/21/2025	413.87
5/21/25	Color Copy	3.50
5/22/25	Color Copy	2.75
5/22/25	B&W Copy	4.18
5/22/25	B&W Copy	5.06
5/29/25	B&W Copy	7.04
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 90295303; Sale ID E20255TG49488306; FOR SECOND AND SUBSEQUENT MARKS IN THE SAME DOCUMENT.	25.00
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 88106551; Sale ID E20255TG57369433; FOR SECOND AND SUBSEQUENT MARKS IN THE SAME DOCUMENT.	25.00
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 88927263; Sale ID E20255TG49488306; RECORDING TRADEMARK ASSIGNMENT AGREEMENT OR OTHER PAPER FIRST MARK PER DOCUMENT	40.00
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 87843258; Sale ID E20255TG57369433; FOR SECOND AND SUBSEQUENT MARKS IN THE SAME DOCUMENT.	25.00
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 90804552; Sale ID E20255TG57369433; RECORDING TRADEMARK ASSIGNMENT AGREEMENT OR OTHER PAPER FIRST MARK PER DOCUMENT	40.00
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 90804614; Sale ID E20255TG57369433; FOR SECOND AND SUBSEQUENT MARKS IN THE SAME DOCUMENT.	25.00
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 90804642; Sale ID E20255TG57369433; FOR SECOND AND SUBSEQUENT MARKS IN THE SAME DOCUMENT.	25.00
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 88927279; Sale ID E20255TG49488306; FOR SECOND AND SUBSEQUENT MARKS IN THE SAME DOCUMENT.	25.00

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5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 88106559; Sale ID E20255TG57369433; FOR SECOND AND SUBSEQUENT MARKS IN THE SAME DOCUMENT.	25.00
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 87843272; Sale ID E20255TG57369433; FOR SECOND AND SUBSEQUENT MARKS IN THE SAME DOCUMENT.	25.00
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 87087871; Sale ID E20255TG57369433; FOR SECOND AND SUBSEQUENT MARKS IN THE SAME DOCUMENT.	25.00
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 86968402; Sale ID E20255TG57369433; FOR SECOND AND SUBSEQUENT MARKS IN THE SAME DOCUMENT.	25.00
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 86977780; Sale ID E20255TG57369433; FOR SECOND AND SUBSEQUENT MARKS IN THE SAME DOCUMENT.	25.00
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 87878521; Sale ID E20255TG57369433; FOR SECOND AND SUBSEQUENT MARKS IN THE SAME DOCUMENT.	25.00
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 97205348; Sale ID E20255TG57369433; FOR SECOND AND SUBSEQUENT MARKS IN THE SAME DOCUMENT.	25.00
5/30/25	Trademark Fee - Trademark Fee; United States Department of Commerce; Chicago May 2025 USPTO; Transaction Date 05/30/2025; Reference # 88484374; Sale ID E20255TG57369433; FOR SECOND AND SUBSEQUENT MARKS IN THE SAME DOCUMENT.	25.00
5/31/25	Westlaw Research	189.05
5/31/25	Westlaw Research	23.39
	<b>TOTAL DISBURSEMENTS</b>	<b>\$ 90,734.42</b>
 <b>MATTER 10011 TOTAL</b>		 <b>\$ 90,734.42</b>

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**JENNER & BLOCK LLP**353 N. Clark Street  
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(312) 222-9350**LITIGATION TO SECURE ASSETS****MATTER NUMBER - 10012**

5/01/25	MMR	.10	Participate in call with India counsel.	157.50
5/01/25	MMR	1.60	Work on motion for summary judgment in Voizzit adversary proceedings.	2,520.00
5/05/25	MMR	.80	Work on motion for summary judgment papers.	1,260.00
5/06/25	CS	.60	Reviewed Indian filing in Voizzit India suit (.5) and email to Indian counsel re review (.1).	1,407.00
5/14/25	CS	1.00	Revised and transmitted filings for India Supreme Court suit.	2,345.00
5/21/25	CS	.20	Telephone conference with N. Baker re Voizzit letter.	469.00
5/21/25	CS	2.00	Revised contempt motion.	4,690.00
5/21/25	CS	.40	Revised contempt order.	938.00
5/21/25	CS	.20	Revised C. Springer declaration.	469.00
5/21/25	CS	.30	Emails with Kirkland re contempt motion.	703.50
5/21/25	MMR	.40	Review of India proceedings and developments and confer with C. Steege re same.	630.00
5/21/25	WAW	2.30	Prepared motion to enforce preliminary injunction and related materials.	3,220.00
5/21/25	WAW	1.20	Researched case law for inclusion in motion to enforce preliminary injunction.	1,680.00
5/21/25	WAW	.60	Multiple email correspondence with Jenner and Pashman teams re motion to enforce preliminary injunction.	840.00
5/21/25	WAW	.20	Reviewed correspondence from Voizzit's counsel (.1) and conferred with Jenner team re same (.1).	280.00
5/21/25	AXR	.50	Analyzed correspondence from Voizzit's counsel regarding stay of Epic!'s assets (.3) and discussed it with C. Steege, P. Rosenbaum, and M. Root (.2).	587.50
5/22/25	CS	3.00	Prepared for hearing re TRO/preliminary injunction.	7,035.00
5/22/25	CS	.60	Telephone conference with Indian counsel re lawsuit filed in India.	1,407.00

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5/22/25	CS	.20	Second telephone conference with India counsel re India filing.	469.00
5/22/25	CS	.20	Edited preliminary injunction order.	469.00
5/24/25	CS	.50	Telephone conference with Indian counsel and Hy Ruby re Indian litigation.	1,172.50
5/27/25	MMR	.30	Review of India high court ruling (.2) and sent same to Stripe counsel (.1).	472.50
5/29/25	CS	.20	Telephone conference with R. Shanker re Voizzit suit.	469.00
5/30/25	MMR	.70	Review of Byju Alpha docket, adversary proceedings, in connection with collection efforts on contempt motion.	1,102.50
		18.10	PROFESSIONAL SERVICES	\$ 34,793.00

**SUMMARY OF LITIGATION TO SECURE ASSETS**

<b>NAME</b>	<b>HOURS</b>	<b>RATE</b>	<b>TOTAL</b>
CATHERINE L. STEEGE	9.40	2,345.00	22,043.00
MELISSA M. ROOT	3.90	1,575.00	6,142.50
WILLIAM A. WILLIAMS	4.30	1,400.00	6,020.00
ASHUTOSH RAY	.50	1,175.00	587.50
TOTAL	18.10		\$ 34,793.00

MATTER 10012 TOTAL		\$ 34,793.00
	TOTAL INVOICE	\$ 2,083,664.42



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**JENNER & BLOCK LLP**353 N. Clark Street  
CHICAGO, ILLINOIS 60654-3456  
(312) 222-9350**SUMMARY OF PROFESSIONAL SERVICES**

<b>NAME</b>	<b>HOURS</b>	<b>RATE</b>	<b>TOTAL</b>
CATHERINE L. STEEGE	146.40	2,345.00	343,308.00
MATTHEW J. RENAUD	4.20	1,785.00	7,497.00
GAIL H. MORSE	4.80	1,730.00	8,304.00
PETER H. ROSENBAUM	174.00	1,730.00	301,020.00
EDWARD L. PROKOP	105.10	1,680.00	176,568.00
STEVEN R. ENGLUND	2.00	1,670.00	3,340.00
ALEXIS J. EARLY	11.90	1,620.00	19,278.00
MADELEINE V. FINDLEY	2.20	1,620.00	3,564.00
ANNA MERESIDIS	38.60	1,620.00	62,532.00
EMMA J. SULLIVAN	11.80	1,620.00	19,116.00
MELISSA M. ROOT	139.90	1,575.00	220,342.50
JENNA A. BRESSEL	30.30	1,540.00	46,662.00
SHARON K. MORAES	192.40	1,540.00	296,296.00
JOSHUA T. DAVIDS	140.20	1,475.00	206,795.00
LAURA E. PELANEK	1.80	1,475.00	2,655.00
WILLIAM A. WILLIAMS	48.50	1,400.00	67,900.00
ALEKSANDRA RYSHINA	153.00	1,175.00	179,775.00
ASHUTOSH RAY	.50	1,175.00	587.50
ALEXANDER J. BRADT	13.90	1,065.00	14,803.50
RACHEL T MAGAZINER	.60	930.00	558.00
MICAH B. HORAN	7.50	690.00	5,175.00
FALLON P. MCDOWELL	.90	585.00	526.50
CAROLE A. DURAN	17.10	370.00	6,327.00
<b>TOTAL</b>	<b>1,247.60</b>		<b>\$ 1,992,930.00</b>