Case 24-11161-BLS Doc 809 Filed 06/30/25 Page 1 of 13 Docket #0809 Date Filed: 06/30/2025

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Saga Formations, Inc., et al.,1	Case No. 24-11161 (BLS)
Debtors.	(Jointly Administered)

#### **CERTIFICATE OF SERVICE**

I, Andrew Henchen, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtors in the above-captioned case.

On June 24, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

• Notice of Rescheduled Omnibus Hearing [Docket No. 800]

Furthermore, on June 24, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- Amended Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, Through and Including May 31, 2025 [Docket No. 801]
- Amended Notice of Third Monthly (for the Period March 1, 2025 Through May 30, 2025) and Final Fee Application of SC&H Group, Inc. as Investment Banking and Advisory Services Provider to the Chapter 11 Trustee, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period November 19, 2024 Through and Including May 30, 2025 [Docket No. 802]

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<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).



• Amended Notice of Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors From November 7, 2024 Through and Including May 27, 2025 [Docket No. 803]

Dated: June 24, 2025

/s/ Andrew Henchen
Andrew Henchen
Verita
222 N Pacific Coast Highway,
3<sup>rd</sup> Floor
El Segundo, CA 90245
Tel 310.823.9000

## Exhibit A

# Case 24-11161-BLS Doc $\underset{\text{Exhibit A}}{\text{Doc 809}}$ Filed 06/30/25 Page 4 of 13 Core/2002 Service List

### Served via Electronic Mail

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Delaware State AG and DOJ Delaware Dept of Justice Attorney General attorney general@elaware.gov DE Secretary of State Delaware Secretary of State Delaware Secretary of State Delaware Secretary of State Delaware State Treasury Treasury State Trea		Cole Schotz PC		
Delaware State AG and DOJ  Delaware Dept of Justice  DE Secretary of State  Delaware Secretary of State  Delaware Secretary of State  Delaware State Treasury  Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.  DLA Piper LLP (US)  R. Craig Martin  Craig.martin@us.dlapiper.com  Shane Ramsey, Crystal Moroney, General Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.  DLA Piper LLP (US)  Richard Chesley  Shane Ramsey, Crystal Moroney, General Counsel  Geodis Usa, LLC  Geodis Usa, LLC  General Counsel  Google, LLC  White and Williams LLP  Ingrassiam@whiteandwilliams.com  Top 30 Creditor  Google, LLC  White and Williams LLP  Ingrassiam@whiteandwilliams.com  Top 30 Creditor  Google, LLC  White and Williams LLP  Ingrassiam@whiteandwilliams.com  Top 30 Creditor  Kaustav Mitra  Attn Susanne Larson  SBSE.Insolvency, Ball@irs.gov  Kaustav Mitra  Sechartz, Jordan Elkin  Jordan.elkin@kirkland.com;  jordan.elkin@kirkland.com;  jordan.elkin@kirkland.com;  pash_kirkland.com;  pash_kirkland.co	and mala credit colutions, E.i .	Cole Scribiz i C	Bryant Charback	<u> </u>
DE Secretary of State DE State Treasury Delaware Secretary of State Delaware State Treasury DLA Piper LLP (US) R. Craig Martin Craig.martin@us.dlapiper.com Craig.martin@us.dlapiper.com Craig.martin@us.dlapiper.com Craig.martin@us.dlapiper.com DLA Piper LLP (US) R. Craig Martin Craig.martin@us.dlapiper.com Craig.martin@us.dlapiper.com DLA Piper LLP (US) R. Craig Martin Craig.martin@us.dlapiper.com Craig.martin@us.dlapiper.com Craig.martin@us.dlapiper.com Craig.martin@us.dlapiper.com DLA Piper LLP (US) R. Craig Martin Craig.martin@us.dlapiper.com Craig.m	Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	, ,
DE State Treasury Counsel for Epicl Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.  DLA Piper LLP (US)  DLA Piper LLP (US)  Richard Chesley Shane Ramsey, Crystal Moroney, Shane Ramsey, Crystal Moroney, General Counsel Top 30 Creditor  Geodis Usa, LLC  General Counsel Top 30 Creditor  Google, LLC White and Williams LLP Internal Revenue Service  Attn Susanne Larson  SBSE.Insolvency.Balt@irs.gov  Kurkland & Ellis  Brian Schartz, Jordan Elkin  Fordan-General Kirkland.com; parabikirkland.com;	DE Secretary of State	·	,	
Play, Inc.; and Neuron Fuel, Inc.  Counsel for Epicl Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.  DLA Piper LLP (US)  Richard Chesley  Shane Ramsey, Crystal Moroney, Shane.ramsey@nelsonmullins.com; Crystal.moroney@geodis.com  White and Williams LLP  Ingrassiam@whiteandwilliams.com  Roogle, LLC  White and Williams LLP  Ingrassiam@whiteandwilliams.com  SBSE.Insolvency.Balt@irs.gov  Kaustav Mitra  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Kirkland & Ellis  Brian Schartz, Jordan Elkin  Fatrick Nash, Jr; Colin Rathe; Ravi Shankar  Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar  Counsel for Aaron Kornblum  Miller Nash LLP  John R. Knapp, Jr.  Jo	DE State Treasury	Delaware State Treasury	·	
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.  DLA Piper LLP (US)  Richard Chesley Shane Ramsey, Crystal Moroney, Shane. ramsey@nelsonmullins.com; General Counsel Crystal.moroney@geodis.com Top 30 Creditor Geogle, LLC White and Williams LLP ingrassiam@whiteandwilliams.com Top 30 Creditor RS Internal Revenue Service Attn Susanne Larson SBSE.insolvency, Balt@irs.gov Kaustav Mitra  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Kirkland & Ellis Shankar Counsel for Aaron Kornblum Top 30 Creditor Moduslink Australia Pty Ltd Moduslink B V Morris, Nichols, Arsht & Tunnell LLP Curtis Miller, Echo Yi Qian  Shane. Ramsey, Crystal Moroney, shane. ramsey@nelsonmullins.com; Crystal.moroney@geodis.com White and Williams LLP ingrassiam@whiteandwilliams.com Vandermarki@whiteandwilliams.com Vandermarki@whiteandwilliams.com SBSE.insolvency, Balt@irs.gov Kaustav Mitra  SBSE.insolvency, Balt@irs.gov Kaustavmitra@gmail.com SBSE.insolvency, Balt@irs.gov Kaustavmitra@gmail.com  SBSE.insolvency, Balt@irs.gov Kaustavmitra@gmail.com  SBSE.insolvency, Balt@irs.gov Kaustavmitra@gmail.com  SBSE.insolvency, Balt@irs.gov Kaustavmitra@gmail.com  SBSE.insolvency, Balt@irs.gov Kaustavmitra@gmail.com  SBSE.insolvency, Balt@irs.gov Kaustavmitra@gmail.com  SBSE.insolvency, Balt@irs.gov Kaustavmitra@gmail.com  SBSE.insolvency, Balt@irs.gov Kaustavmitra@gmail.com  SBSE.insolvency, Balt@irs.gov Kaustavmitra@gmail.com  SBSE.insolvency, Balt@irs.gov Kaustavmitra@gmail.com  Falt Neusannie LLP SBSE.insolvency, Balt@irs.gov Kaustavmitra@gmail.com  Fichard.howell@sirkland.com; Fichard.howell@sirkland.com; Fichard.howell@sirkland.com; Fichard.howell@sirkland.com; Fichard.howell@sirkland.com; Fichard.howell@sirkland.com; Fichard.howell@sirkland.com; Fichard.howell@sirkland.com; Fichard.howell@sirkland.com; Fichard.howell.gov Fichard.howell.gov Fichard.howell.gov Fichard.howell.gov Fichard.howell.gov Fichard.howell.gov Fichard.howell.gov Fichard.howell.gov Fichard.howell.gov Fi				
Play, Inc.; and Neuron Fuel, Inc.  DLA Piper LLP (US)  Shane Ramsey, Crystal Moroney, Geodis Usa, LLC  General Counsel  Top 30 Creditor  Google, LLC  Top 30 Creditor  Google, LLC  Mitte and Williams LLP  ingrassiam@whiteandwilliams.com  Top 30 Creditor  Top 30 Creditor  Google, LLC  White and Williams LLP  ingrassiam@whiteandwilliams.com  Top 30 Creditor  Roogle, LLC  White and Williams LLP  vandermarkj@whiteandwilliams.com  Internal Revenue Service  Attn Susanne Larson  SBSE.Insolvency.Balt@irs.gov  Kaustav Mitra  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Kirkland & Ellis  Brian Schartz, Jordan Elkin  Fichard Howell; Sarah Kimmer; pathic Nash, Jr; Colin Rathe; Ravi Shankar  Counsel for Aaron Kornblum  Miller Nash LLP  John R. Knapp, Jr.  John.knapp@millernash.com  Jeff.Hokanson@icemiller.com  Moduslink Australia Pty Ltd  Morris, Nichols, Arsht & Tunnell LLP  Curtis Miller, Echo Yi Qian  richard.chesley@us.dlapiper.com  shane.ramsey@nelsonmullins.com; shane.ramsey@nelsonmullins.com; crystal Moroney, shane.ramsey@nelsonmullins.com; crystal Moroney, shane.ramsey@nelsonmullins.com; crystal Moroney, shane.ramsey@nelsonmullins.com  Anthic Millams LLP  vandermarkj@whiteandwilliams.com  SBSE.Insolvency.Balt@irs.gov  kaustavmitra@gmail.com  space Larency.Balt@irs.gov  sarah.kimmer@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; polon.rathe@kirk	Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	craig.martin@us.dlapiper.com
Shane Ramsey, Crystal Moroney, Geodis Usa, LLC Grystal.moroney@geodis.com  Top 30 Creditor Google, LLC White and Williams LLP ingrassiam@whiteandwilliams.com  Top 30 Creditor Google, LLC White and Williams LLP vandermarkj@whiteandwilliams.com  Internal Revenue Service Attn Susanne Larson SBSE.Insolvency.Balt@irs.gov  Kaustav Mitra bschartz, Jordan Elkin jordan.elkin@kirkland.com;  iordan.elkin@kirkland.com;  fichard.howell@kirkland.com;  pash@kirkland.com;  pash@kirkland.com;  pash@kirkland.com;  pash@kirkland.com;  pash@kirkland.com;  poslones for Aaron Kornblum Miller Nash LLP John R. Knapp, Jr. john.knapp@millernash.com  Top 30 Creditor Moduslink Australia Pty Ltd Jeff Hokanson Jeff.Hokanson@icemiller.com  Top 30 Creditor Moduslink B V Jeff Hokanson Jeff.Hokanson@icemiller.com  Counsel for TAL Education Group and Hy  Ruby Limited Morris, Nichols, Arsht & Tunnell LLP Curtis Miller, Echo Yi Qian  Shane.ramsey@nelsonmullins.com;  Crystal Moroney,  Crystal Morilliams LLP  ingrassiam@whiteandwilliams.com  vandermarkj@whiteandwilliams.com  sarah.kimmer;  pash@kirkland.com;  richard.howell@kirkland.com;  richard.howell@kirkland.com;  rodan.elkin@kirkland.com;  richard.howell@kirkland.com;  rodan.elkin@kirkland.com;  richard.howell@kirkland.com;  rodan.elkin@kirkland.com;  roda		DIA Bir and I D (US)	Dish and Oh as I	sish and shoots of the colored
Top 30 Creditor  Geodis Usa, LLC  General Counsel  Crystal.moroney@geodis.com  Top 30 Creditor  Google, LLC  White and Williams LLP  ingrassiam@whiteandwilliams.com  Top 30 Creditor  RS  Internal Revenue Service  Top 30 Creditor  Kaustav Mitra  Kaustav Mitra  Kaustav Mitra  Kirkland & Ellis  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Kirkland & Ellis  Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar  Counsel for Aaron Kornblum  Miller Nash LLP  John R. Knapp, Jr.  John R. Knapp, Jr.  John.knapp@millernash.com  John.knapp@millernash.com  John.knapp@miller.com  Top 30 Creditor  Top 30 Creditor  Moduslink B V  Jeff Hokanson  Jeff.Hokanson@icemiller.com  collateral agend  Counsel for Geodis USA, LLC and Geodis  Counsel for Geodis USA, LLC and Geodis	Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)		
Top 30 Creditor  Top 30 Creditor  Google, LLC  White and Williams LLP  ingrassiam@whiteandwilliams.com  White and Williams LLP  vandermarkj@whiteandwilliams.com  Ness  Internal Revenue Service  Attn Susanne Larson  SBSE.Insolvency.Balt@irs.gov  Kaustav Mitra  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Kirkland & Ellis  Brian Schartz, Jordan Elkin  Fichard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar  Counsel for Aaron Kornblum  Miller Nash LLP  John R. Knapp, Jr.  John.knapp@millernash.com  Jeff.Hokanson@icemiller.com  Top 30 Creditor  Moduslink B V  Jeff Hokanson  Jeff.Hokanson@icemiller.com  Counsel for TAL Education Group and Hy Ruby Limited  Morris, Nichols, Arsht & Tunnell LLP  Curtis Miller, Echo Yi Qian  White and Williams LLP  vandermarkj@whiteandwilliams.com  Wandermarkj@whiteandwilliams.com  Naturaliams.com  White and Williams LLP  vandermarkj@whiteandwilliams.com  SBSE.Insolveny.Balt@iris.gov  kaustavmitra@gmail.com  SBSE.Insolveny.Balt@iris.gov  kaustavmitra@gmail.com  bschartz@kirkland.com; ichard.howell@kirkland.com  richard.howell@kirkland.com; sarah.kimmer; patrick Nash, Jr; Colin Rathe; Ravi Shankar  patrick Nash, Jr; Colin Rathe; Ravi Shankar  polin.rathe@kirkland.com; ravi.shankar@kirkland.com; ravi.shankar@kirkland.com  polin.rathe@kirkland.com; polin.rathe@kirkland.com; pash@kirkland.com; pash.kimmerc@kirkland.com; pash.kimmerc@kirkland.com; pash.kimmerc@kirkland.com; pash.kimmerc@kirkland.com; pash.kimmerc@kirkland.com; pash.kimmerc@kirkland.com; pash.kimmerc@kirkland.com; pash.kimmerc@kirkland.com; pash.kimmerc@kirkl	Top 30 Creditor	Goodis Usa II C		, 0
Top 30 Creditor  IRS  Internal Revenue Service  Internal Revenue Service  Attn Susanne Larson  SBSE.Insolvency.Balt@irs.gov  Kaustav Mitra  Kaustav Mitra  Kaustav Mitra  Kirkland & Ellis  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Gougle, LLC  Kaustav Mitra  Kirkland & Ellis  Brian Schartz, Jordan Elkin  Fatrick Nash, Jr; Colin Rathe; Ravi  Shankar  Counsel for Aaron Kornblum  Counsel for Aaron Kornblum  Miller Nash LLP  John R. Knapp, Jr.  John.knapp@millernash.com  Moduslink Australia Pty Ltd  Jeff Hokanson  Jeff.Hokanson@icemiller.com  Moduslink B V  Jeff Hokanson  Jeff.Hokanson@icemiller.com  Counsel for Geodis USA, LLC and Geodis  Counsel for Geodis USA, LLC and Geodis			-	
Internal Revenue Service Attn Susanne Larson SBSE.Insolvency.Balt@irs.gov Top 30 Creditor Kaustav Mitra kaustav Mi		5 1		0 0
Top 30 Creditor  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Kirkland & Ellis  Brian Schartz, Jordan Elkin  Kirkland & Ellis  Brian Schartz, Jordan Elkin  Kirkland & Ellis  Brian Schartz, Jordan Elkin  Brian Schartz, Jordan Elkin  Kirkland & Ellis  Brian Schartz, Jordan Elkin  Bri	-			
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Kirkland & Ellis  Brian Schartz, Jordan Elkin  Brian Schartz, Jordan Elkin  Kirkland.com; jordan.elkin@kirkland.com; richard.howell@kirkland.com; sarah.kimmer@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; colin.rathe@kirkland.com; colin.rathe@kirkland.com; colin.rathe@kirkland.com; sarah.kimmer@kirkland.com; pnash@kirkland.com; colin.rathe@kirkland.com; colin.rathe@kirkland.com; colin.rathe@kirkland.com; ravi.shankar@kirkland.com  Counsel for Aaron Kornblum  Miller Nash LLP  John R. Knapp, Jr.  John.knapp@millernash.com  Moduslink Australia Pty Ltd  Jeff Hokanson  Jeff.Hokanson@icemiller.com  Top 30 Creditor  Counsel for TAL Education Group and Hy  Ruby Limited  Morris, Nichols, Arsht & Tunnell LLP  Curtis Miller, Echo Yi Qian  Schartz@kirkland.com; jordan.elkin@kirkland.com; pnash@kirkland.com; colin.rathe@kirkland.com; colin.rathe@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; sarah.kimmer@kirkland.com; pnash@kirkland.com; sarah.kimmer@kirkland.com; pnash@kirkland.com; sarah.kimmer@kirkland.com; pnash@kirkland.com; sarah.kimmer@kirkland.com; pnash@kirkland.com; sarah.kimmer@kirkland.com; sarah.				
Agent Kirkland & Ellis Brian Schartz, Jordan Elkin jordan.elkin@kirkland.com richard.howell@kirkland.com; sarah.kimmer@kirkland.com; sarah.kimmer@kirkland.com; pash@kirkland.com; pash@kirkland.com; pash@kirkland.com; capacity as administrative agent and collateral agent Kirkland & Ellis Shankar Counsel for Aaron Kornblum Miller Nash LLP John R. Knapp, Jr. john.knapp@miller.com Top 30 Creditor Moduslink Australia Pty Ltd Jeff Hokanson Jeff.Hokanson@icemiller.com Counsel for TAL Education Group and Hy Ruby Limited Morris, Nichols, Arsht & Tunnell LLP Curtis Miller, Echo Yi Qian  prichard.howell@kirkland.com richard.howell@kirkland.com; sarah.kimmer@kirkland.com; pash@kirkland.com; pash@kirk				
richard.howeli@kirkland.com; sarah.kimmer@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; capacity as administrative agent and collateral agent Kirkland & Ellis Shankar ravi.shankar@kirkland.com; colin.rathe@kirkland.com; colin.rathe@kirkland.com; colin.rathe@kirkland.com; colin.rathe@kirkland.com; colin.rathe@kirkland.com; ravi.shankar@kirkland.com ynu.shankar@kirkland.com ynu.shankar@kirkland.com; ynu.shankar@kirkland.com ynu.shankar@kirkland.com; ynu.shankar@kirkland.c	, ,			
Sarah.kimmer@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; pnash@kirkland.com; capacity as administrative agent and collateral agent  Shankar  Counsel for Aaron Kornblum  Miller Nash LLP  John R. Knapp, Jr.  John.knapp@millernash.com  Moduslink Australia Pty Ltd  Jeff Hokanson  Jeff.Hokanson@icemiller.com  Counsel for TAL Education Group and Hy  Ruby Limited  Morris, Nichols, Arsht & Tunnell LLP  Kirkland & Ellis  Shankar  John R. Knapp, Jr.  John.knapp@millernash.com  Jeff.Hokanson@icemiller.com  Jeff.Hokanson@icemiller.com  cmiller@morrisnichols.com; eqian@morrisnichols.com  Counsel for Geodis USA, LLC and Geodis	agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Kirkland & Ellis  Counsel for Aaron Kornblum  Counsel for Aaron Kornblum  Miller Nash LLP  Moduslink Australia Pty Ltd  John R. Knapp, Jr.  John.knapp@millernash.com  Jeff.Hokanson@icemiller.com  Top 30 Creditor  Counsel for TAL Education Group and Hy  Ruby Limited  Morris, Nichols, Arsht & Tunnell LLP  Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar  John R. Knapp, Jr.  John.knapp@millernash.com  Jeff.Hokanson@icemiller.com  Jeff.Hokanson@icemiller.com  cmiller@morrisnichols.com; eqian@morrisnichols.com  Counsel for Geodis USA, LLC and Geodis				,
capacity as administrative agent and collateral agent  Kirkland & Ellis  Counsel for Aaron Kornblum  Miller Nash LLP  Moduslink Australia Pty Ltd  John R. Knapp, Jr.  John Knapp@millernash.com  Jeff.Hokanson  Jeff.Hokanson@icemiller.com  Moduslink B V  Counsel for TAL Education Group and Hy  Ruby Limited  Morris, Nichols, Arsht & Tunnell LLP  Counsel for Geodis USA, LLC and Geodis  Patrick Nash, Jr; Colin Rathe; Ravi colin.rathe@kirkland.com; ravi.shankar@kirkland.com  John R. Knapp, Jr.  John R. Knapp, Jr.  John Knapp@millernash.com  Jeff.Hokanson@icemiller.com  Jeff.Hokanson@icemiller.com  cmiller@morrisnichols.com; eqian@morrisnichols.com	Course of few CLAS Trust Course and LLO : "		Dish and Hawall, Comb. Kinner	_
agent Kirkland & Ellis Shankar ravi.shankar@kirkland.com Counsel for Aaron Kornblum Miller Nash LLP John R. Knapp, Jr. john.knapp@millernash.com Top 30 Creditor Moduslink Australia Pty Ltd Jeff Hokanson Jeff.Hokanson@icemiller.com Top 30 Creditor Moduslink B V Jeff Hokanson Jeff.Hokanson@icemiller.com Counsel for TAL Education Group and Hy Ruby Limited Morris, Nichols, Arsht & Tunnell LLP Curtis Miller, Echo Yi Qian eqian@morrisnichols.com Counsel for Geodis USA, LLC and Geodis				
Counsel for Aaron Kornblum  Miller Nash LLP  John R. Knapp, Jr.  john.knapp@millernash.com  Jeff.Hokanson@icemiller.com  Top 30 Creditor  Moduslink Australia Pty Ltd  Jeff Hokanson  Jeff.Hokanson@icemiller.com  Jeff.Hokanson@icemiller.com  Counsel for TAL Education Group and Hy  Ruby Limited  Morris, Nichols, Arsht & Tunnell LLP  Curtis Miller, Echo Yi Qian  john.knapp@millernash.com  Jeff.Hokanson@icemiller.com  cmiller@morrisnichols.com;  eqian@morrisnichols.com	. ,	Kirkland & Fllis		,
Top 30 Creditor Moduslink Australia Pty Ltd Jeff Hokanson Jeff.Hokanson@icemiller.com Top 30 Creditor Moduslink B V Jeff Hokanson Jeff.Hokanson@icemiller.com Counsel for TAL Education Group and Hy Ruby Limited Morris, Nichols, Arsht & Tunnell LLP Curtis Miller, Echo Yi Qian eqian@morrisnichols.com  Counsel for Geodis USA, LLC and Geodis				ū
Top 30 Creditor Moduslink B V Jeff Hokanson Jeff.Hokanson@icemiller.com  Counsel for TAL Education Group and Hy Ruby Limited Morris, Nichols, Arsht & Tunnell LLP Curtis Miller, Echo Yi Qian  Counsel for Geodis USA, LLC and Geodis	Top 30 Creditor			, ,, ,
Counsel for TAL Education Group and Hy Ruby Limited Morris, Nichols, Arsht & Tunnell LLP Counsel for Geodis USA, LLC and Geodis  Counsel for Geodis USA, LLC and Geodis	Top 30 Creditor	·		Ü
Ruby Limited Morris, Nichols, Arsht & Tunnell LLP Curtis Miller, Echo Yi Qian eqian@morrisnichols.com  Counsel for Geodis USA, LLC and Geodis	Counsel for TAL Education Group and Hy			Ü
	Ruby Limited	Morris, Nichols, Arsht & Tunnell LLP	Curtis Miller, Echo Yi Qian	
Hong Kong Limited   Nelson Mullins Riley & Scarborough, LLP   Shane G. Ramsey   shane.ramsey@nelsonmullins.com	Counsel for Geodis USA, LLC and Geodis			
	Hong Kong Limited	Nelson Mullins Riley & Scarborough, LLP	Shane G. Ramsey	shane.ramsey@nelsonmullins.com

# Case 24-11161-BLS Doc 809 Filed 06/30/25 Page 5 of 13

### Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
	Office of the United States Trustee		
US Trustee for District of DE	Delaware	Linda J. Casey	Linda.Casey@usdoj.gov
Counsel for GLAS Trust Company LLC, in its			
capacity as administrative agent and collateral			ljones@pszjlaw.com;
agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	pkeane@pszjlaw.com
Counsel for Tynker Holdings, LLC	Quarles & Brady LLP	L. Katie Mason	katie.mason@quarles.com
			SusheelKirpalani@quinnemanuel.com;
		Susheel Kirpalani, Benjamin	BenjaminFinestone@quinnemanuel.com;
		Finestone, Daniel Holzman, Jianjian	DanielHolzman@quinnemanuel.com;
Counsel for BYJU's Alpha, Inc.	Quinn Emanuel Urquhart & Sullivan, LLP	Ye	JianjianYe@quinnemanuel.com
Counsel for GLAS Trust Company LLC, in its			,
capacity as administrative agent and collateral			dpisciotta@reedsmith.com;
agent	Reed Smith LLP	David Pisciotta; Nicholas Vislocky	nvislocky@reedsmith.com
Counsel for Epic! Creations, Inc.; and		,	, ,
Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	Imckelvey@reitlerlaw.com
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	jedmonson@rc.com
·			bankruptcynoticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
			SECBankruptcy-OGC-ADO@SEC.GOV;
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Top 30 Creditor	Shipwire	Tiffany Strelow Cobb	TSCobb@vorys.com
Counsel for TAL Education Group and Hy			nbaker@stblaw.com;
Ruby Limited	Simpson Thacher & Bartlett LLP	Nicholas Baker, Sean Lee	sean.lee@stblaw.com
Counsel for Tynker Holdings, LLC	Sullivan Hazeltine Allinson LLC	William Hazeltine	whazeltine@sha-llc.com
			bk-kwalsh@oag.texas.gov;
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Bankruptcy & Collections Division	sherri.simpson@oag.texas.gov
Top 30 Creditor	Tiago Silva		eng.tiago.silva@gmail.com
		c/o TN Attorney General's Office,	
Tennessee Department of Revenue	TN Dept of Revenue	Bankruptcy Division	agbankdelaware@ag.tn.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Counsel for The Walt Disney Company and its			
affiliates, including National Geographic		Andrew Goldman, Benjamin	andrew.goldman@wilmerhale.com;
Partners, LLC	Wilmer Cutler Pickering Hale and Dorr LLP	Loveland	benjamin.loveland@wilmerhale.com
			kenos@ycst.com;
			rbrady@ycst.com;
		Robert Brady, Kenneth Enos, Jared	jkochenash@ycst.com;
Counsel for BYJU's Alpha, Inc.	Young, Conaway, Stargatt & Taylor, LLP	W. Kochenash, Timothy R. Powell	tpowell@ycst.com

## **Exhibit B**

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State		Country
Top 30 Creditor	ABDO Publishers		8000 W 78th St, Suite 310			Minneapolis	MN	55439	
Top 30 Creditor	Aeronet	Byron Countryman, Mark Pereira	42 Corporate Park, Suite 100			Irvine	CA	92606	
Top 30 Creditor	Amanda Jeanne Ohsiek		3970 The Woods Dr, No 114			San Jose	CA	95136	
Top 30 Creditor	Amazon		P.O. Box 81226			Seattle	WA	98108-1226	
Top 30 Creditor	BellWether Media Inc.		5357 Penn Ave. S			Minneapolis	MN	55419	
Counsel for Conscious Content Media, Inc.									
dba Begin	Benesch Friedlander Coplan & Aronoff LLP	Daniel Brogan	1313 N Market Street	Ste 1201		Wilmington	DE	19801-6101	
Counsel for HPS Petitioning Creditors; TBK									
Banks, SSB; Redwood Petitioning Creditors;									
Veritas Capital Credit Opportunities Fund SPV									
L.L.C.; Veritas Capital Credit Opportunities	,								
Fund II SPV, L.L.C.; HGV BL SPV, LLC;									
Midtown Acquisitions GP LLC: the Silver Point									
Petitioning Creditors; Shawnee 2022-1 LLC;									
the Sentinel Dome Petitioning Creditors; the									
Stonehill Petitioning Creditors; the Diameter									
Petitioning Creditors; Ellington CLO III, Ltd.;		One i One investigation to all Manager transfers							
Ellington Special Relative Value Fund L.L.C.;	0.1710 1.000 1.1110	Sesi Garimella; Joel Moss; Jordan	20 011 01					10005	
and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Wishnew	32 Old Slip			New York	NY	10005	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Secretary of State	California Secretary of State	1500 11th St				Sacramento	CA	95814	
Top 30 Creditor	Christopher M Clark		300 Watrous Ave			Des Moines	IA	50315	
Coursel for LIDC Detitioning Conditions TDV									
Counsel for HPS Petitioning Creditors; TBK									
Banks, SSB; Redwood Petitioning Creditors;									
Veritas Capital Credit Opportunities Fund SPV	3								
L.L.C.; Veritas Capital Credit Opportunities									
Fund II SPV, L.L.C.; HGV BL SPV, LLC;									
Midtown Acquisitions GP LLC; the Silver Point									
Petitioning Creditors; Shawnee 2022-1 LLC;									
the Sentinel Dome Petitioning Creditors; the									
Stonehill Petitioning Creditors; the Diameter									
Petitioning Creditors; Ellington CLO III, Ltd.;									
Ellington Special Relative Value Fund L.L.C.;									
India Credit Solutions, L.P.; Gamstar (US) V									
Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	500 Delaware Ave	Ste 1410		Wilmington	DE	19801	
Counsel for HPS Petitioning Creditors; TBK									
Banks, SSB; Redwood Petitioning Creditors;									
Veritas Capital Credit Opportunities Fund SPV	3								
L.L.C.; Veritas Capital Credit Opportunities									
Fund II SPV, L.L.C.; HGV BL SPV, LLC;									
Midtown Acquisitions GP LLC; the Silver Point									
Petitioning Creditors; Shawnee 2022-1 LLC;									
the Sentinel Dome Petitioning Creditors; the									
Stonehill Petitioning Creditors; the Diameter									
Petitioning Creditors; Ellington CLO III, Ltd.;									
Ellington Special Relative Value Fund L.L.C.;		Seth Van Aalten, Sarah Carnes,							
and India Credit Solutions, L.P.	Cole Schotz PC	Bryant Churbuck	1325 Avenue of the Americas	19th FI		New York	NY	10019	
Top 30 Creditor	Daniel Rezac	-	641 Dorset Ct			Wheeling	IL	60090	
Top 30 Creditor	David Lockhart		3356 Hunters Lodeg Rd			Marietta	GA	30062	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
	Ji olulo					20.0.	-		
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Counsel for Epic! Creations, Inc.; Tangible	Doubling Oldio Troubury		SEC SILVER EGING BIVG., OGING 100			20101		.0004	
Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	1201 N Market St	Ste 2100		Wilmington	DE	19801	
Counsel for Epic! Creations, Inc.; Tangible	DETT IPOT LET (OO)	rt. Graig Warun	1201 N Market Ot	0.0 2 100		vviiiiiiiigtori	DL.	13001	
Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	Richard Cheslev	444 W Lake St	Ste 900		Chicago	lu	60606	
Top 30 Creditor	Eduardo G Llach	Tionara Onesicy	1075 Texas Street	0.0 000		San Francisco	CA	94107	
Top 30 Creditor	Luuaruu & Liatri	l .	1013 TEXAS SHEEL	1	1	Jan Francisco	UA	34 IU/	

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
•								· ·	
		c/o NATIONAL REGISTERED							
Debtor's Registered Agent	Epic! Creations, Inc.	AGENTS, INC., as registered agent	1209 ORANGE STREET			Wilmington	DE	19801	
		Shane Ramsey, Crystal Moroney,							
Top 30 Creditor	Geodis Usa, LLC	General Counsel	200 Tradeport Drive, Suite 400			Atlanta	GA	30354	
Top 30 Creditor	Google, LLC	White and Williams LLP	James Vandermark	1650 Market St	Ste 1800	Philadelphia	PA	19103	
Top 30 Creditor	Google, LLC	White and Williams LLP	Michael Ingrassia	Courthouse Square	600 N King St, Ste 800	Wilmington	DE	19899-1347	
Top 30 Creditor	Inês Filipa Guerreiro de Almeida Maria		734 Sequoia Dr			Sunnyvale	CA	94086	
Top 30 Creditor	Ingram Micro Inc		3351 Michelson Drive, Suite 100			Irvine	CA	92612	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 30 Creditor	Jamie May		1430 Lee rd			Northbrook	IL	60062	
Top 30 Creditor	Kaustav Mitra		280 Hope Street			Mountain View	CA	94041	
Counsel for GLAS Trust Company LLC, in its									
capacity as administrative agent and collateral									
agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	601 Lexington Ave			New York	NY	10022	
Counsel for GLAS Trust Company LLC, in its		Richard Howell; Sarah Kimmer;							
capacity as administrative agent and collateral		Patrick Nash, Jr; Colin Rathe; Ravi							
agent	Kirkland & Ellis	Shankar	333 West Wolf Point Plaza			Chicago	IL	60654	
Top 30 Creditor	Lea Schauer		1431 Ocean Ave	Apt 1217		Santa Monica	CA	90401	
			286 Rua das Moutadas, Vila						
Top 30 Creditor	Luís Pedro da Cunha Brandão Martinho		Nova de Gaia			Porto		4405-665	Portugal
Counsel for Aaron Kornblum	Miller Nash LLP	John R. Knapp, Jr.	605 5th Ave S, Ste 900			Seattle	WA	98104	
Top 30 Creditor	Moduslink Australia Pty Ltd	Jeff Hokanson	395 Pembroke Rd Building C			Minto		2566	Austrailia
Top 30 Creditor	Moduslink B V	Jeff Hokanson	2000 Midway Ln			Smyrna	TN	37167	
Counsel for TAL Education Group and Hy									
Ruby Limited	Morris, Nichols, Arsht & Tunnell LLP	Curtis Miller, Echo Yi Qian	1201 N Market St	16th FI		Wilmington	DE	19801	
Counsel for Geodis USA, LLC and Geodis			1222 Demonbreun St., Suite						
Hong Kong Limited	Nelson Mullins Riley & Scarborough, LLP	Shane G. Ramsey	1700			Nashville	TN	37203	
		c/o INCORPORATING SERVICES,							
Debtor's Registered Agent	NEURON FUEL, INC.	LTD., as registered agent	3500 S DUPONT HWY			DOVER	DE	19901	
	Office of the United States Trustee								
US Trustee for District of DE	Delaware	Linda J. Casey	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Counsel for GLAS Trust Company LLC, in its									
capacity as administrative agent and collateral									
agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	919 N Market St	17th FI		Wilmington	DE	19801	
Top 30 Creditor	Patrick Yiang Gan		151 Calderon Ave, 164			Mountain View	CA	94041	
Counsel for Tynker Holdings, LLC	Quarles & Brady LLP	L. Katie Mason	411 E Wisconsin Ave	Ste 2400		Milwaukee	WI	53202	
		Susheel Kirpalani, Benjamin							
		Finestone, Daniel Holzman, Jianjian							
Counsel for BYJU's Alpha, Inc.	Quinn Emanuel Urquhart & Sullivan, LLP	Ye	51 Madison Ave	22nd FI		New York	NY	10010	
Counsel for GLAS Trust Company LLC, in its									
capacity as administrative agent and collateral									
agent	Reed Smith LLP	David Pisciotta; Nicholas Vislocky	599 Lexington Ave	22nd FI		New York	NY	10022	
Counsel for Epic! Creations, Inc.; and									
Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	11921 Freedom Dr	Ste 550		Reston	VA	20190	
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	1201 N Market St	Ste 1406		Wilmington	DE	19801	
Top 30 Creditor	Ryan Justin Magee		580 Glen Canyon Rd			Santa Cruz	CA	95060	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
					1617 JFK Boulevard Ste				
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	520	Philadelphia	PA	19103	<u> </u>
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Top 30 Creditor	Shipwire	Tiffany Strelow Cobb	2445 Augustine Dr	Suite 201		Santa Clara	CA	95054	1
Top 30 Creditor	Silicon Valley Bank		3003 Tasman Drive			Santa Clara	CA	95054	
Counsel for TAL Education Group and Hy						1			1
Ruby Limited	Simpson Thacher & Bartlett LLP	Nicholas Baker, Sean Lee	425 Lexington Ave			New York	NY	10017	
Top 30 Creditor	Stephen Gould Corporation		5 Giralda Farms			Madison	NJ	07940	
Counsel for Tynker Holdings, LLC	Sullivan Hazeltine Allinson LLC	William Hazeltine	919 N Market St	Ste 420		Wilmington	DE	19801	
Debtor's Registered Agent	Tangible Play, Inc.	c/o Delaware Secretary of State	401 Federal St.	Suite 3		Dover	DE	19901	

## Case 24-11161-BLS Doc 809 Filed 06/30/25 Page 9 of 13

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Texas Comptroller of Public Accounts		Bankruptcy & Collections Division	Kimberly Walsh, Sherri Simpson	PO Box 12548		Austin		78711-2548	
Top 30 Creditor	Tiago Silva		Rua 23, N79S, 1DTO			Espinho	Aveiro	4500-276	Portugal
Top 30 Creditor	Tiffanie Lo		3907 Riverbend Terrace			Fremont	CA	94555	
		c/o TN Attorney General's Office,							
Tennessee Department of Revenue	TN Dept of Revenue	Bankruptcy Division	PO Box 20207			Nashville	TN	37202-0207	
Top 30 Creditor	Tyler Paul Ortman		1333 Page St. Apt 1			San Francisco	CA	94117	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
US Department of Justice	US Department of Justice		950 Pennsylvania Ave NW			Washington	DC	20530-0001	
Top 30 Creditor	Venkat Varada		PO Box 171			Bastrop	TX	78602	
Top 30 Creditor	Walmart Corp Accounting		702 SW 8th Street			Bentonville	AR	72716-0860	
Counsel for The Walt Disney Company and its									
affiliates, including National Geographic		Andrew Goldman, Benjamin							
Partners, LLC	Wilmer Cutler Pickering Hale and Dorr LLP	Loveland	7 World Trade Center	250 Greenwich St		New York	NY	10007	
1		Robert Brady, Kenneth Enos, Jared							
Counsel for BYJU's Alpha, Inc.	Young, Conaway, Stargatt & Taylor, LLP		1000 N King St			Wilmington	DE	19801	

In re Saga Formations, Inc., et al. Case No. 24-11161

## **Exhibit C**

#### Doc 809 Filed 06/30/25 Page 11 of 13 Fee Application Notice Parties Case 24-11161-BLS

### Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for HPS Petitioning Creditors; TBK	- Croundination		
Banks, SSB; Redwood Petitioning Creditors;			
Veritas Capital Credit Opportunities Fund SPV			
L.L.C.; Veritas Capital Credit Opportunities			
Fund II SPV, L.L.C.; HGV BL SPV, LLC;			
Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC;			
the Sentinel Dome Petitioning Creditors; the			
Stonehill Petitioning Creditors; the Diameter			
Petitioning Creditors; Ellington CLO III, Ltd.;			sgarimella@cahill.com;
Ellington Special Relative Value Fund L.L.C.;		Sesi Garimella; Joel Moss; Jordan	jmoss@cahill.com;
and India Credit Solutions. L.P.	Cahill Gordon & Reindel LLP	Wishnew	jinoss@caniii.com, jwishnew@cahill.com
and mala credit Solutions, L.F.	Carilli Gordon & Reinder ELF	Wisiliew	Jwishnew@cariii.com
Counsel for HPS Petitioning Creditors; TBK			
Banks, SSB; Redwood Petitioning Creditors;			
Veritas Capital Credit Opportunities Fund SPV	,		
L.L.C.; Veritas Capital Credit Opportunities			
Fund II SPV, L.L.C.; HGV BL SPV, LLC;			
Midtown Acquisitions GP LLC; the Silver Point			
Petitioning Creditors; Shawnee 2022-1 LLC;			
the Sentinel Dome Petitioning Creditors; the			
Stonehill Petitioning Creditors; the Diameter			
Petitioning Creditors; Ellington CLO III, Ltd.;			
Ellington Special Relative Value Fund L.L.C.;			
India Credit Solutions, L.P.; Gamstar (US) V			ddean@coleschotz.com;
Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	jalberto@coleschotz.com
			csteege@jenner.com;
Counsel for Chapter 11 Trustee Counsel for GLAS Trust Company LLC, in its	Jenner & Block LLP	Catherine Steege, Melissa Root	mroot@jenner.com
counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral			hashart- Okirkland same
. ,	Kirkland & Ellis	Brian Cahartz Jardan Elkin	bschartz@kirkland.com; jordan.elkin@kirkland.com
agent	NIKIANU & EIIIS	Brian Schartz, Jordan Elkin	richard.howell@kirkland.com;
			sarah.kimmer@kirkland.com;
Counsel for GLAS Trust Company LLC, in its			pnash@kirkland.com;
capacity as administrative agent and collateral		Richard Howell; Sarah Kimmer; Patrick	colin.rathe@kirkland.com;
	Kirkland & Ellis	Nash, Jr; Colin Rathe; Ravi Shankar	ravi.shankar@kirkland.com
agent Chapter 11 Trustee	Novo Advisors	Claudia Springer	cspringer@novo-advisors.com
Chapter 11 Huston	Office of the United States Trustee	oladad opinigol	CSPINGER WHO VO- ad VISOIS.COIII
US Trustee for District of DE	Delaware	Linda J. Casey	Linda.Casey@usdoj.gov
Counsel for GLAS Trust Company LLC, in its			
capacity as administrative agent and collateral			ljones@pszjlaw.com;
agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	pkeane@pszjlaw.com
			li ff Constant
Council for Chapter 11 Trustee	Bachman Stain Walder Haydes D.C.	Hanry I Joffe Joseph C Parcelone II	hjaffe@pashmanstein.com; JBarsalona@pashmanstein.com
Counsel for Chapter 11 Trustee Counsel for GLAS Trust Company LLC, in its	Pashman Stein Walder Hayden, P.C.	Henry J. Jaffe, Joseph C. Barsalona II	Joansalona@pashinanstein.com
capacity as administrative agent and collateral			dpisciotta@reedsmith.com;
. ,	Reed Smith LLP	David Pisciotta; Nicholas Vislocky	nvislocky@reedsmith.com
agent	INCCU SHIIIII LLF	Daviu Fisciolla, Micholas Visiocky	nvisiocky@reeusiniin.com

## Exhibit D

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#### Fee Application Notice Parties Served via First Class Mail

Jerlias Capital Credit Opportunities Fund SPV, LLC, inditions of PLICE, the Sliver Point Petitioning Creditors; Bhawnee 2022-1 LLC; he seafinal Demo Petitioning Creditors; the Sliver Point Petitioning Creditors; Ellington Co. Ull, Ltd.; Ellington Special Relative Value Fund LLC; and India Credit Solutions, L.P.  Camall Gordon & Reindel LLP  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  33 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  34 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  35 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  36 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  36 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  37 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  38 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  39 Old Slip  New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew  30 Old Slip  New York NY 10005  Sesi Garimella; Joel Mos	Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Janks, SSB, Redwood Petitioning Creditors; Petitioning Creditors; Diameter Petitioning Creditors; Diameter Petitioning Creditors; Diameter Petitioning Creditors; Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund LLC.; Cahill Gordon & Reindel LLP Wishnew 32 Old Slip New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew 32 Old Slip New York NY 10005  Sesi Garimella; Joel Moss; Jordan Wishnew 32 Old Slip New York NY 10005  Journel for HPS Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund LLC.; Cahill Gordon & Reindel LLP Wishnew 32 Old Slip New York NY 10005  Journel for HPS Petitioning Creditors; TBK Sanks, SSB, Redwood Petitioning Creditors; Designation Creditors	Counsel for HPS Petitioning Creditors: TBK							
Jerlias Capital Credit Opportunities Fund SPV, LLC, inditions of PLIC; the Silver Point Petitioning Creditors; Bhawnee 2022-1 LLC; he sentinel Dome Petitioning Creditors; Ellington Co. Ull, Ltd.; Ellington Special Relative Value Fund LLC; and India Credit Solutions, L.P.  Camall Gordon & Reindel LLP  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York NY 10005  Available Spv. LLC; Hord Spv. LLC; he Spv	Banks, SSB; Redwood Petitioning Creditors;							
Fund I SPY, L.L.C.; HGV BL SPY, LLC; Indidotons CPLLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; he Sentinel Dome Petitioning Creditors; Ellington Coll II, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Jounsel for Lic, the Sliver Point Plaza  Sesi Garimella; Joel Moss; Jordan  Jounsel for GLAS Trust Company LLC, in its Joel Luck Sesion Service Service Service Sesion Sesion Service Sesion Sesion Service Sesion	Veritas Capital Credit Opportunities Fund SPV,							
Additions Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnes 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the International Creditions; the International Creditors; Shawnes 2022-1 LLC; the Salver Point Petitioning Creditors; the International Creditors; Shawnes 2022-1 LLC; the International Creditors; Creditors; Shawnes 2022-1 LLC; the International Creditors; the International Creditors; Shawnes 2022-1 LLC; the International Creditors; Shawnes 2022-1 LLC; the International Creditors; the International Creditors; Shawnes 2022-1 LLC; the Inte	L.L.C.; Veritas Capital Credit Opportunities							
Petitioning Creditors; Shawnee 2022-1 LLC; he Sentinal Dome Petitioning Creditors; the Diameter Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; clinington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  32 Old Slip  New York  NY 10005  Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan Wishnew  Sesi Gari	Fund II SPV, L.L.C.; HGV BL SPV, LLC;							
he Sentinel Dome Petitioning Creditors: the Diameter Petitioning Creditors: TBK Sanks, SSB; Redwood Petitioning Creditors: TBK Sanks, SSB; Redwood Petitioning Creditors: Cahill Gordon & Reindel LLP  Counsel for HPS Petitioning Creditors: TBK Sanks, SSB; Redwood Petitioning Creditors: Cahill Gordon & Reindel LLP  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Wishnew  32 Old Slip  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Sesi Garimella; Joel Moss; Jordan  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  New York  NY 10005  Sesi Garimella; Joel Moss; Jordan  Se	Midtown Acquisitions GP LLC; the Silver Point							
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India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd Cole Schotz PC G. David Dean, Justin R. Alberto 500 Delaware Ave Ste 1410 Wilmington DE 19801 Counsel for GLAS Trust Company LLC, in its apacity as administrative agent and collateral agent Kirkland & Ellis Brian Schartz, Jordan Elkin 601 Lexington Ave New York NY 10022 Counsel for GLAS Trust Company LLC, in its apacity as administrative agent and collateral agent Kirkland & Ellis Shankar 333 West Wolf Point Plaza Chicago IL 60654 Shankar 333 West Wolf Point Plaza Chicago IL 60654 Chicago II	Petitioning Creditors; Ellington CLO III, Ltd.;							
Coursel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Novo Advisors  Journsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Journsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Novo Advisors  Journsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Novo Advisors  Journsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Novo Advisors  Journsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Novo Advisors  Journsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Novo Advisors  Journsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Delaware  Linda J. Casey  Ste 1410  Wilmington  New York  NY  10022  Chicago  IL 60654  Delaware  Linda J. Casey  Ste 4 East  Chicago  IL 60654  Chicago  Chic	Ellington Special Relative Value Fund L.L.C.;							
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral gent  Kirkland & Ellis  Brian Schartz, Jordan Elkin  Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar  Chapter 11 Trustee  JS Trustee for District of DE  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral gent  JS Trustee for District of DE  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral gent  Delaware  Linda J. Casey  Brian Schartz, Jordan Elkin  601 Lexington Ave  New York  NY 10022  Chicago  IL 60654  Chicago  IL 6	India Credit Solutions, L.P.; Gamstar (US) V							
Reparency as administrative agent and collateral agent  Sirkland & Ellis  Brian Schartz, Jordan Elkin  Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar  Chapter 11 Trustee  Novo Advisors  Claudia Springer  Joffice of the United States Trustee Delaware  Linda J. Casey  Brian Schartz, Jordan Elkin  601 Lexington Ave  New York  NY  10022  Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar  333 West Wolf Point Plaza  Chicago  Linda J. Casey  Chicago  Linda J. Casey  Ste 4 East  Chicago  Linda J. Casey  Wilmington  DE  19801  Counsel for GLAS Trust Company LLC, in its agent and collateral agent  Pachulski, Stang, Ziehl & Jones LLP  Pashman Stein Walder Hayden, P.C.  Laura Davis Jones, Peter J. Keane Henry J. Jaffe, Joseph C. Barsalona  Report  Ste 800  Wilmington  DE  19801	Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	500 Delaware Ave	Ste 1410	Wilmington	DE	19801
Rigent Kirkland & Ellis Brian Schartz, Jordan Elkin 601 Lexington Ave New York NY 10022  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent Novo Advisors Claudia Springer 401 N Franklin St Ste 4 East Chicago IL 60654  Office of the United States Trustee Delaware Linda J. Casey 844 King St Ste 2207 Lockbox 35 Wilmington DE 19801  Counsel for Chapter 11 Trustee Pachulski, Stang, Ziehl & Jones LLP Laura Davis Jones, Peter J. Keane Pashman Stein Walder Hayden, P.C.  Pashman Stein Walder Hayden, P.C.  Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Sarah Kimmer; Patrick Nash, Jr;	Counsel for GLAS Trust Company LLC, in its							
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Novo Advisors  Office of the United States Trustee  Delaware  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Patrick Nash, Jr; Colin Rathe; Ravi Shankar  333 West Wolf Point Plaza  Chicago IL 60654  Claudia Springer  401 N Franklin St  Ste 4 East Chicago IL 60654  Claudia Springer  United States Trustee  Delaware  Linda J. Casey  Ste 4 King St Ste 2207  Lockbox 35 Wilmington  DE 19801  Counsel for Chapter 11 Trustee  Pachulski, Stang, Ziehl & Jones LLP  Henry J. Jaffe, Joseph C. Barsalona  IL 60654  Chicago IL 60654  Chicag	capacity as administrative agent and collateral							
Patrick Nash, Jr; Colin Rathe; Ravi Shankar  Sha	agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	601 Lexington Ave		New York	NY	10022
Kirkland & Ellis Shankar 333 West Wolf Point Plaza Chicago IL 60654 Chapter 11 Trustee Novo Advisors Claudia Springer 401 N Franklin St Ste 4 East Chicago IL 60654  Office of the United States Trustee Delaware Linda J. Casey 844 King St Ste 2207 Lockbox 35 Wilmington DE 19801  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent Pachulski, Stang, Ziehl & Jones LLP Laura Davis Jones, Peter J. Keane Henry J. Jaffe, Joseph C. Barsalona Counsel for Chapter 11 Trustee Pashman Stein Walder Hayden, P.C.  Pashman Stein Walder Hayden, P.C.  Divide of the United States Trustee Delaware Linda J. Casey 844 King St Ste 2207 Lockbox 35 Wilmington DE 19801  Laura Davis Jones, Peter J. Keane 919 N Market St 17th FI Wilmington DE 19801  Henry J. Jaffe, Joseph C. Barsalona II 824 N Market Street Ste 800 Wilmington DE 19801								
Chapter 11 Trustee  Novo Advisors  Office of the United States Trustee Delaware  Linda J. Casey  844 King St Ste 2207  Lockbox 35  Wilmington  DE 19801  Pachulski, Stang, Ziehl & Jones LLP Laura Davis Jones, Peter J. Keane Pashman Stein Walder Hayden, P.C.  Pashman Stein Walder Hayden, P.C.  Counsel for GLAS Trust Company LLC, in its Counsel for GLAS Trust Company LLC, in its Counsel for Chapter 11 Trustee  Pashman Stein Walder Hayden, P.C.  Counsel for GLAS Trust Company LLC, in its Counsel for GLAS Trust Company LLC, in its Counsel for GLAS Trust Company LLC, in its	capacity as administrative agent and collateral							
Office of the United States Trustee Delaware  Linda J. Casey  844 King St Ste 2207  Lockbox 35  Wilmington  DE 19801  Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent  Pachulski, Stang, Ziehl & Jones LLP  Henry J. Jaffe, Joseph C. Barsalona Counsel for GLAS Trust Company LLC, in its  Counsel for Chapter 11 Trustee  Pashman Stein Walder Hayden, P.C.  Pashman Stein Walder Hayden, P.C.  DE 19801  Representation of the United States Trustee  Linda J. Casey  B44 King St Ste 2207  Lockbox 35  Wilmington  DE 19801  Henry J. Jaffe, Joseph C. Barsalona II  Ste 800  Wilmington  DE 19801  Pashman Stein Walder Hayden, P.C.	agent							
Use Trustee for District of DE Delaware Linda J. Casey 844 King St Ste 2207 Lockbox 35 Wilmington DE 19801 Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent Pachulski, Stang, Ziehl & Jones LLP Laura Davis Jones, Peter J. Keane Henry J. Jaffe, Joseph C. Barsalona DE 19801 Ste 800 Wilmington DE 19801 Counsel for GLAS Trust Company LLC, in its	Chapter 11 Trustee		Claudia Springer	401 N Franklin St	Ste 4 East	Chicago	IL	60654
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Counsel for Chapter 11 Trustee Pashman Stein Walder Hayden, P.C.   Henry J. Jaffe, Joseph C. Barsalona   B24 N Market Street   Ste 800   Wilmington   DE   19801   Counsel for GLAS Trust Company LLC, in its   Ste 800   Counsel for GLAS Trust Company LLC, in its   Ste 800   Counsel for GLAS Trust Company LLC, in its   Ste 800   Counsel for GLAS Trust Company LLC, in its   Counsel for GLAS Trust Counsel for G								
Counsel for Chapter 11 Trustee Pashman Stein Walder Hayden, P.C. II 824 N Market Street Ste 800 Wilmington DE 19801 Counsel for GLAS Trust Company LLC, in its	agent	Pachulski, Stang, Ziehl & Jones LLP		919 N Market St	17th Fl	Wilmington	DE	19801
Counsel for GLAS Trust Company LLC, in its	Counsel for Chapter 11 Trustee	Pashman Stein Walder Hayden, P.C.		824 N Market Street	Ste 800	Wilmington	DE	19801
	Counsel for GLAS Trust Company LLC, in its	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
	capacity as administrative agent and collateral							
	agent	Reed Smith LLP	David Pisciotta; Nicholas Vislocky	599 Lexington Ave	22nd Fl	New York	NY	10022