

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Saga Formations, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON JULY 23, 2025 AT 11:00 A.M. (ET)**

***AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THE  
HEARING HAS BEEN CANCELLED WITH PERMISSION FROM THE COURT***

**RESOLVED MATTERS**

1. Chapter 11 Trustee's Motion for Entry of an Order (I) Authorizing the Rejection of Tangible Play Agreement Effective as of July 1, 2025; and (II) Granting Related [[D.I. 811](#), filed 07/01/2025]

Objection Deadline: July 15, 2025 at 4:00 p.m. (ET).

Responses Received: None

Related Documents:

- A. Certificate of No Objection Regarding Chapter 11 Trustee's Motion for Entry of an Order (I) Authorizing the Rejection of Tangible Play Agreement Effective as of July 1, 2025; and (II) Granting Related [[D.I. 839](#), filed 07/16/2025]
- B. Order (I) Authorizing the Rejection of Tangible Play Agreement Effective as of July 1, 2025; and (II) Granting Related Relief [[D.I. 843](#), filed 07/17/2025]

Status: The Court has entered an order on this matter. No hearing is necessary.

2. Amended Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, through and Including May 31, 2025 [[D.I. 801](#), filed 06/24/2025]

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).



Objection Deadline: July 14, 2025 at 4:00 p.m. (ET).

Responses Received: None

Related Documents:

- A. See **Schedule 1** attached hereto.
- B. Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, through and Including May 31, 2025 [[D.I. 791](#), filed 06/23/2025]
- C. Certification of No Objection Regarding Amended Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, through and Including May 31, 2025 [[D.I. 832](#), filed 07/15/2025]
- D. Certification of Counsel Regarding Proposed Third Omnibus Order Granting Interim Allowance of Fees and Expenses for Certain Professionals [[D.I. 837](#), filed 07/16/2025]
- E. Third Omnibus Order Granting Interim Allowance of Fees and Expenses for Certain Professionals [[D.I. 841](#), filed 07/17/2025]

Status: The Court has entered an order on this matter. No hearing is necessary.

- 3. Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from November 7, 2024 Through and Including May 27, 2025 [[D.I. 799](#), filed 06/23/2025]

Objection Deadline: July 14, 2025 at 4:00 p.m. (ET).

Responses Received: None

Related Documents:

- A. Amended Notice of Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from November 7, 2024 through and Including May 27, 2025 [[D.I. 803](#), filed 06/24/2025]
- B. **Schedule 2** attached hereto.
- C. Certificate of Counsel Regarding Final Fee Application of Moelis & Company, LLC [[D.I. 838](#), filed 07/16/2025]

- D. Order Approving Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from November 7, 2024 through and including May 27, 2025 [[D.I. 842](#), filed 07/17/2025]

Status: The Court has entered an order on this matter. No hearing is necessary.

- 4. Third Monthly (for the Period March 1, 2025 through May 30, 2025) and Final Fee Application of SC&H Group, Inc. as Investment Banking and Advisory Services Providers to the Chapter 11 Trustee, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period November 19, 2024 through and Including May 30, 2025 [[D.I. 796](#), filed 06/23/2025]

Objection Deadline: July 14, 2025 at 4:00 p.m. (ET).

Responses Received:

Related Documents:

- A. Amended Notice of Hearing of Third Monthly (For the Period March 1, 2025 through May 30, 2025) and Final Application of SC&H Group, Inc. as Investment Banking and Advisory Services Provider to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for the Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period November 19, 2024 through and Including May 30, 2025 [[D.I. 802](#), filed 06/24/2025]
- B. **Schedule 2** attached hereto.
- C. Certification of Counsel Regarding Final Fee Application of SC&H Group, Inc. [[D.I. 844](#), filed 07/17/2025]
- D. Order Approving Final Fee Application of SC&H Group, Inc. [[D.I. 845](#), Filed 07/17/2025]

Status: The Court has entered an order on this matter. No hearing is necessary.

Dated: July 18, 2025  
Wilmington, Delaware

**PASHMAN STEIN WALDER HAYDEN, P.C.**

/s/ Alexis R. Gambale

Henry J. Jaffe (No. 2987)  
Joseph C. Barsalona II (No. 6102)  
Alexis R. Gambale (No. 7150)  
824 N. Market Street, Suite 800  
Wilmington, DE 19801  
Telephone: (302) 592-6496  
Email: hjaffe@pashmanstein.com  
jbarsalona@pashmanstein.com  
agambale@pashmanstein.com

-and-

**JENNER & BLOCK LLP**

Catherine Steege (admitted *pro hac vice*)  
Melissa Root (admitted *pro hac vice*)  
William A. Williams (admitted *pro hac vice*)  
353 N. Clark Street  
Chicago, Illinois 60654  
Telephone: (312) 923-2952  
Email: csteege@jenner.com  
mroot@jenner.com  
wwilliams@jenner.com

*Co-Counsel to the Trustee*

**Schedule 1**

**Third Interim Fee Application**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Saga Formations, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

**THIRD INTERIM FEE APPLICATION**

**Trustee's Professionals:**

**JENNER & BLOCK LLP**

- A. Amended Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, Through and Including May 31, 2025 [[D.I. 801](#), filed 06/24/2025]
1. Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, Through and Including May 31, 2025 [[D.I. 791](#), filed 06/23/2025]
  2. Supplement to Third Interim Fee Application of Jenner & Block LLP [[D.I. 795](#), filed 06/23/2025]
  3. Sixth Monthly Application of Jenner & Block LLP as Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period of March 1, 2025 Through and Including March 31, 2025 [[D.I. 628](#), filed 04/11/2025]
  4. Certification of No Objection Regarding Sixth Monthly Application of Jenner & Block LLP as Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period of March 1, 2025 Through and Including March 31, 2025 [[D.I. 670](#), 05/05/2025]
  5. Seventh Monthly Application of Jenner & Block LLP as Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period of April 1, 2025 Through and Including April 30, 2025 [[D.I. 741](#), 05/22/2025]
  6. Certification of No Objection Seventh Monthly Application of Jenner & Block LLP

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).

as Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period of April 1, 2025 Through and Including April 30, 2025 [[D.I. 769](#), 06/13/2025]

7. Eighth Monthly Application of Jenner & Block LLP as Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period of May 1, 2025 Through and Including May 31, 2025 [[D.I. 771](#), 06/13/2025]
8. Certificate of No Objection Regarding Eighth Monthly Application of Jenner & Block LLP as Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period of May 1, 2025 Through and Including May 31, 2025 [[D.I. 819](#), 07/08/2025]

#### **NOVO ADVISORS LLC**

B. Amended Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, Through and Including May 31, 2025 [[D.I. 801](#), filed 06/24/2025]

1. Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, Through and Including May 31, 2025 [[D.I. 791](#), filed 06/23/2025]
2. Sixth Monthly Application of Novo Advisors LLC as Accountants and Financial Advisors to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 1, 2025 Through and Including March 31, 2025 [[D.I. 649](#), filed 04/22/2025]
3. Certificate of No Objection Regarding Sixth Monthly Application of Novo Advisors LLC as Accountants and Financial Advisors to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 1, 2025 Through and Including March 31, 2025 [[D.I. 690](#), filed 05/14/2025]
4. Seventh Monthly Application of Novo Advisors LLC as Accountants and Financial Advisors to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2025 Through and Including April 30, 2025 [[D.I. 719](#), filed 05/20/2025]
5. Certificate of No Objection Regarding Seventh Monthly Application of Novo Advisors LLC as Accountants and Financial Advisors to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2025 Through and Including

April 30, 2025 [[D.I. 766](#), filed 06/11/2025]

6. Eighth Monthly Application of Novo Advisors LLC as Accountants and Financial Advisors to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period May 1, 2025 Through and Including May 31, 2025 [[D.I. 783](#), filed 06/19/2025]
7. Certificate of No Objection Regarding Eighth Monthly Application of Novo Advisors LLC as Accountants and Financial Advisors to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period May 1, 2025 Through and Including May 31, 2025 [[D.I. 831](#), filed 07/11/2025]

**PASHMAN STEIN WALDER HAYDEN, P.C.**

- C. Amended Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, Through and Including May 31, 2025 [[D.I. 801](#), filed 06/24/2025]
  1. Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, Through and Including May 31, 2025 [[D.I. 791](#), filed 06/23/2025]
  2. Supplement to Third Interim Fee Application of Pashman SteinWalder Hayden, P.C. [[D.I. 792](#), filed 06/23/2025]
  3. Sixth Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 1, 2025 Through and Including March 31, 2025 [[D.I. 627](#), filed 04/11/2025]
  4. Certification of No Objection Regarding Sixth Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 1, 2025 Through and Including March 31, 2025 [[D.I. 669](#), filed 05/05/2025]
  5. Seventh Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2025 Through and Including April 30, 2025 [[D.I. 672](#), filed 05/06/2025]
  6. Certificate of No Objection Regarding Seventh Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2025 Through and Including April 30, 2025

[\[D.I. 746\]](#), filed 05/28/2025]

7. Eighth Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period May 1, 2025 Through and Including May 31, 2025 [\[D.I. 764\]](#), filed 06/06/2025]
8. Certificate of No Objection Regarding the Eighth Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period May 1, 2025 Through and Including May 31, 2025 [\[D.I. 810\]](#), filed 06/30/2025]

#### **LAW OFFICES OF PANAG & BABU**

- D. Amended Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, through and Including May 31, 2025 [\[D.I. 801\]](#), filed 06/24/2025]
1. Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, through and Including May 31, 2025 [\[D.I. 791\]](#), filed 06/23/2025]
2. Supplement to Third Interim Fee Application of Law Offices of Panag & Babu [\[D.I. 794\]](#), filed 06/23/2025]
3. Combined Fourth Monthly Application of the Law Offices of Panag & Babu as Indian Local Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 1, 2025, Through and Including May 31, 2025 [\[D.I. 778\]](#), filed 06/17/2025]
4. Certificate of No Objection Regarding the Combined Fourth Monthly Application of the Law Offices of Panag & Babu as Indian Local Counsel to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 1, 2025, Through and Including May 31, 2025 [\[D.I. 826\]](#), filed 07/09/2025]

#### **QUINN EMANUEL URQUHART & SULLIVAN, LLP**

- E. Amended Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, through and Including May 31, 2025 [\[D.I. 801\]](#), filed 06/24/2025]
1. Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, Through and Including May 31, 2025 [\[D.I. 791\]](#), filed 06/23/2025]

2. Supplement to the Third Interim Fee Application of Quinn Emanuel Urquhart & Sullivan, LLP [[D.I. 793](#), filed 06/23/2025]
3. Sixth Monthly Fee Statement of Quinn Emanuel Urquhart & Sullivan LLP, Special Counsel to the Chapter 11 Trustee, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 1, 2025, through April 30, 2025 [[D.I. 763](#), filed 06/05/2025]
4. Certificate of No Objection Regarding Sixth Monthly Fee Statement of Quinn Emanuel Urquhart & Sullivan LLP, Special Counsel to the Chapter 11 Trustee, for Allowance of Compensation and Reimbursement of Expenses for the Period from March 1, 2025, through April 30, 2025 [[D.I. 807](#), filed 06/27/2025]
5. Seventh Monthly Fee Statement of Quinn Emanuel Urquhart & Sullivan LLP, Special Counsel to the Chapter 11 Trustee, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2025, through May 31, 2025 [[D.I. 777](#), filed 06/16/2025]
6. Certificate of No Objection Regarding the Seventh Monthly Fee Statement of Quinn Emanuel Urquhart & Sullivan LLP, Special Counsel to the Chapter 11 Trustee, for Allowance of Compensation and Reimbursement of Expenses for the Period from May 1, 2025, through May 31, 2025 [[D.I. 820](#), filed 07/08/2025]

**FTI CONSULTING, INC.**

- F. Amended Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, through and Including May 31, 2025 [[D.I. 801](#), filed 06/24/2025]
1. Notice of Certain Trustee's Professionals' Third Interim Fee Application for the Period March 1, 2025, Through and Including May 31, 2025 [[D.I. 791](#), filed 06/23/2025]
  2. Combined Third Monthly Application of FTI Consulting, Inc. as Investigative and Financial Advisors to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 1, 2025 Through and Including May 31, 2025 [[D.I. 790](#), filed 06/23/2025]
  3. Certificate of No Objection Regarding the Combined Third Monthly Application of FTI Consulting, Inc. as Investigative and Financial Advisors to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period March 1, 2025 Through and Including May 31, 2025 [[D.I. 833](#), filed 07/15/2025]

**Schedule 2**

**Final Fee Application**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Saga Formations, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

**FINAL FEE APPLICATION**

**MOELIS & COMPANY LLC**

- A. Final Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from November 7, 2024 Through and Including May 27, 2025 [[D.I. 799](#), filed 06/23/2025]
1. Combined First Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee for the Period from November 7, 2024 Through and Including December 31, 2024 [[D.I. 462](#), filed 01/23/2025]
  2. Notice of Filing of Corrected Exhibit B to Combined First Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee for the Period from November 7, 2024 Through and Including December 31, 2024 [[D.I. 463](#), filed 01/23/2025]
  3. Certificate of No Objection Regarding Combined First Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee for the Period from November 7, 2024 Through and Including December 31, 2024 [[D.I. 519](#), filed 02/14/2025]
  4. Second Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee for the Period from January 1, 2025 Through and Including January 31, 2025 [[D.I. 525](#), filed 02/20/2025]

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).

5. Declaration of Cullen Murphy in Support of Applications of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee [[D.I. 568](#), filed 03/17/2025]
6. Certificate of No Objection Regarding Second Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee for the Period from January 1, 2025 Through and Including January 31, 2025 [[D.I. 571](#), filed 03/19/2025]
7. Third Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee for the Period from February 1, 2025 Through and Including February 28, 2025 [[D.I. 603](#), filed 03/27/2025]
8. Certificate of No Objection Regarding Third Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee for the Period from February 1, 2025 Through and Including February 28, 2025 [[D.I. 646](#), filed 04/21/2025]
9. Fourth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee for the Period from March 1, 2025 Through and Including March 31, 2025 [[D.I. 637](#), filed 04/17/2025]
10. Certificate of No Objection Regarding Fourth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee for the Period from March 1, 2025 Through and Including March 31, 2025 [[D.I. 677](#), filed 05/09/2025]
11. Fifth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee for the Period from April 1, 2025 Through and Including April 30, 2025 [[D.I. 742](#), filed 05/22/2025]
12. Certificate of No Objection Regarding Fifth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee for the Period from April 1, 2025 Through and Including April 30, 2025 [[D.I. 770](#), filed 06/13/2025]

13. Sixth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee for the Period from May 1, 2025 Through and Including May 27, 2025 [[D.I. 798](#), filed 06/23/2025]
14. Certificate of No Objection Regarding Sixth Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Chapter 11 Trustee for the Period from May 1, 2025 Through and Including May 27, 2025 [[D.I. 834](#), filed 07/15/2025]

**SC&H GROUP, INC.**

- B. Third Monthly (for the Period March 1, 2025 through May 30, 2025) and Final Fee Application of SC&H Group, Inc. as Investment Banking and Advisory Services Providers to the Chapter 11 Trustee, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period November 19, 2024 Through and Including May 30, 2025 [[D.I. 796](#), filed 06/23/2025]
  1. First Monthly Application of SC&H Group, Inc. as Investment Banking and Advisory Services Provider to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period November 19, 2024 Through and Including November 30, 2024 [[D.I. 482](#), filed 01/31/2025]
  2. Certificate of No Objection Regarding First Monthly Application of SC&H Group, Inc. as Investment Banking and Advisory Services Provider to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period November 19, 2024 Through and Including November 30, 2024 [[D.I. 535](#), filed 02/24/2025]
  3. Second Monthly Application of SC&H Group, Inc. as Investment Banking and Advisory Services Provider to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2024 Through and Including February 28, 2025 [[D.I. 600](#), filed 03/26/2025]
  4. Certificate of No Objection Regarding Second Monthly Application of SC&H Group, Inc. as Investment Banking and Advisory Services Provider to the Chapter 11 Trustee, for Allowance of Monthly Compensation and for Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2024 Through and Including February 28, 2025 [[D.I. 638](#), filed 04/17/2025]