

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Saga Formations, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON AUGUST 5, 2025 AT 10:00 A.M. (ET)**

**This hearing will be in person before
Judge Brendan L. Shannon on the 6th Floor in Courtroom #1.**

To attend a hearing remotely, please register using the eCourtAppearance tool ([available here](#)) or on the court's website at www.deb.uscourts.gov.

Appearances at in-person court proceedings using Zoom are allowed only in the following circumstances: (i) a party who files a responsive pleading intends to make only a limited argument; (ii) a party who has not submitted a pleading but is interested in observing the hearing; (iii) a party who has a good faith health-related reason and has obtained permission from Judge Shannon's chambers to appear remotely, or (iv) other extenuating circumstances determined by Judge Shannon.

MATTERS GOING FORWARD:

1. Trustee's Motion for Entry of an Order (I) Approving the Combined Plan and Disclosure Statement on an Interim Basis for Solicitation Purposes Only, (II) Establishing Solicitation and Voting Procedures, (III) Approving the Form of Ballots and Solicitation Materials, (IV) Establishing the Voting Record Date, (V) Fixing the Date, Time, and Place for the Combined Hearing and the Deadlines for Filing Confirmation Objections, and (VI) Granting Related Relief [[D.I. 836](#), filed 07/15/2025]

Objection Deadline: July 29, 2025 at 4:00 p.m. (ET).

Responses Received:

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).



- A. Informal comments received from Office of the United States Trustee (the “U.S. Trustee”)
- B. Informal comments received from GLAS Trust Company, LLC. (“GLAS”)

Related Documents: None.

Status: The Trustee is working through the informal comments with the U.S. Trustee and GLAS and expects to submit a revised order under certification of counsel prior to the hearing.

Dated: August 1, 2025
Wilmington, Delaware

PASHMAN STEIN WALDER HAYDEN, P.C.

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