

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

Saga Formations, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

Obj. Deadline: Aug. 27, 2025 at 4:00 p.m. ET

**TENTH MONTHLY APPLICATION OF  
PASHMAN STEIN WALDER HAYDEN, P.C. AS COUNSEL  
TO THE CHAPTER 11 TRUSTEE, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR MONTHLY REIMBURSEMENT  
OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR  
THE PERIOD JULY 1, 2025, THROUGH AND INCLUDING JULY 31, 2025**

Name of Applicant: PASHMAN STEIN WALDER HAYDEN, P.C.

Authorized to Provide Professional Services to: Claudia Z. Springer, Esq. as Chapter 11 Trustee

Date of Retention: October 28, 2024 *nunc pro tunc* to September 23, 2024

Monthly Period for which Compensation and reimbursement is sought: July 1, 2025 through July 31, 2025

Amount of monthly compensation sought as actual, reasonable and necessary: \$59,234.40 (80% of \$74,043.00)

Amount of monthly expense reimbursement sought as actual, reasonable and necessary: \$525.72

This is a   x   monthly        final application

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).



The total time expended for the fee application preparation is approximately 4.00 hours and the corresponding compensation requested is approximately \$1,985.00.

If this is not the first application filed, disclose the following for each prior application:

| <b>DATE<br/>FILED</b> | <b>PERIOD<br/>COVERED</b> | <b>REQUESTED<br/>FEES/EXPENSES</b> | <b>APPROVED<br/>FEES/EXPENSES</b> |
|-----------------------|---------------------------|------------------------------------|-----------------------------------|
| 11/04/2024            | 09/23/2024-<br>10/31/2024 | \$270,382.00/\$1,994.83            | \$216,305.60/\$1,994.83           |
| 12/06/2024            | 11/01/2024-<br>11/30/2024 | \$252,359.50/\$4,302.11            | \$201,887.60/\$4,302.11           |
| 01/14/2024            | 12/01/2024-<br>12/31/2024 | \$136,971.00/\$1,281.41            | \$136,971.00/\$1,281.41           |
| 01/17/2025            | 09/23/2024-<br>11/30/2024 | \$522,741.50/\$6,296.94            | \$522,741.50/\$6,296.94           |
| 02/12/2025            | 01/01/2025-<br>01/31/2025 | \$213,176.00/\$4,739.03            | \$213,176.00/\$4,739.03           |
| 03/11/2025            | 02/01/2025-<br>02/28/2025 | \$153,526.50/\$614.80              | \$153,526.50/\$614.80             |
| 04/01/2025            | 12/01/2024-<br>02/28/2025 | \$503,673.50/\$6,635.24            | \$503,673.50/\$6,635.24           |
| 04/11/2025            | 03/01/2025-<br>03/31/2025 | \$154,585.50/\$656.97              | \$154,585.50/\$656.97             |
| 05/06/2025            | 04/01/2025-<br>04/30/2025 | \$121,553.50/\$397.26              | \$121,553.50/\$397.26             |
| 06/06/2025            | 05/01/2025-<br>05/31/2025 | \$160,090.50/\$1,223.54            | \$160,090.50/\$1,223.54           |
| 06/24/2025            | 03/31/2025-<br>05/31/2025 | \$436,229.50/\$2,277.77            | \$436,229.50/\$2,277.77           |
| 07/07/2025            | 06/01/2025-<br>06/30/2025 | \$87,563.50/\$10.12                | \$70,050.80/\$10.12               |

**MONTHLY COMPENSATION BY PROFESSIONAL**

Saga Formations, Inc.  
 (Case No. 24-11161 (BLS))  
 July 1, 2025 through July 31, 2025

| <b>Name of Professional</b>            | <b>Position of the Applicant, Area of Expertise, Number of Years in that Position, Year of Obtaining License to Practice</b>                                      | <b>Hourly Billing Rate</b> | <b>Total Billed Hours</b> | <b>Total Compensation</b> |
|----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------------|---------------------------|
| Henry J. Jaffe                         | Partner/Bankruptcy. Joined the firm as a partner in 2023. Member of the DE Bar since 1991. Member of the PA bar since 1995.                                       | \$980.00                   | 3.00                      | \$2,940.00                |
| Joseph C. Barsalona II                 | Partner /Bankruptcy. Joined the firm as a partner in 2022. Member of the NJ Bar since 2012. Member of the NY Bar since 2013. Member of the DE Bar since 2015.     | \$695.00                   | 44.40                     | \$30,858.00               |
| Alexis R. Gambale                      | Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the DE Bar since 2023. Member of the PA Bar since 2022. Member of the NJ Bar since 2021. | \$485.00                   | 41.50                     | \$20,127.50               |
| Katherine R. Beilin                    | Associate/Bankruptcy. Joined the firm as an associate in 2022. Member of the NJ Bar since 2021.                                                                   | \$485.00                   | 2.90                      | \$1,406.50                |
| Dwij Patel                             | Associate/Bankruptcy. Joined the firm as an associate in 2024. Member of the NJ Bar since 2024. Member of the NY Bar since 2022.                                  | \$465.00                   | 1.40                      | \$651.00                  |
| Leslie Salcedo                         | Paralegal                                                                                                                                                         | \$430.00                   | 42.00                     | \$18,060.00               |
| <b>Total</b>                           |                                                                                                                                                                   |                            | <b>135.20</b>             | <b>\$74,043.00</b>        |
| <b>GRAND TOTAL: \$74,043.00</b>        |                                                                                                                                                                   |                            |                           |                           |
| <b>BLENDED RATE: \$547.66</b>          |                                                                                                                                                                   |                            |                           |                           |
| <b>ATTORNEY BLENDED RATE: \$600.68</b> |                                                                                                                                                                   |                            |                           |                           |

**MONTHLY COMPENSATION BY PROJECT CATEGORY**

Saga Formations, Inc.  
 (Case No. 24-11161 (BLS))  
 July 1, 2025 through July 31, 2025

| <b>Category Description</b>                  | <b>Total Hours</b> | <b>Total Fees</b>  |
|----------------------------------------------|--------------------|--------------------|
| Case Administration                          | 2.70               | \$1,247.00         |
| Asset Analysis and Recovery                  | 7.40               | \$5,059.00         |
| Asset Disposition                            | 0.30               | \$208.50           |
| Meeting of and Communication with Creditors  | 1.50               | \$742.00           |
| Fee/Employment Applications                  | 49.40              | \$24,492.00        |
| Assumption/Rejection of Leases and Contracts | 3.10               | \$1,558.00         |
| Claims Administration and Objections         | 6.70               | \$3,669.50         |
| Plan and Disclosure Statement                | 38.70              | \$21,363.50        |
| General Bankruptcy Advice/Opinion            | 24.10              | \$15,073.00        |
| Trial and Hearing Attendance                 | 1.30               | \$630.50           |
| <b>TOTAL</b>                                 | <b>135.20</b>      | <b>\$74,043.00</b> |

**MONTHLY EXPENSE SUMMARY**

Saga Formations, Inc.  
 (Case No. 24-11161 (BLS))  
 July 1, 2025 through July 31, 2025

| <b>Expense Category</b> | <b>Total Expenses</b> |
|-------------------------|-----------------------|
| Delivery Services       | \$10.00               |
| Copying                 | \$515.72              |
| <b>TOTAL</b>            | <b>\$ 525.72</b>      |

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Saga Formations, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

Obj. Deadline: Aug. 27, 2025 at 4:00 p.m. ET

**TENTH MONTHLY APPLICATION OF  
PASHMAN STEIN WALDER HAYDEN, P.C. AS COUNSEL  
TO THE CHAPTER 11 TRUSTEE, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR MONTHLY REIMBURSEMENT  
OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR  
THE PERIOD JULY 1, 2025, THROUGH AND INCLUDING JULY 31, 2025**

Pashman Stein Walder Hayden, P.C. (“Pashman”), counsel to Claudia Z. Springer, Esq., in her capacity as Chapter 11 Trustee (the “Trustee”) of Saga Formations, Inc. f/k/a Epic! Creations, Inc. (“Saga”), Pajeau, Inc. f/k/a Neuron Fuel, Inc. (“Pajeau”), and Tangible Play, Inc. (“Tangible Play,” together with Saga and Pajeau, collectively the “Debtors”), submits this application (the “Application”) for monthly allowance of compensation for professional services rendered by Pashman to the Trustee for the period July 1, 2025, through July 31, 2025 (the “Application Period”) reimbursement of actual and necessary expenses incurred by Pashman during the Application Period pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court of the District of Delaware (the “Local Rules”), the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).

Expenses filed under 11 U.S.C. § 330, effective January 30, 1996 (the “U.S. Trustee Guidelines”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [D.I. 218] (the “Interim Compensation Procedures Order”).<sup>2</sup> In support of this Application, Pashman represents as follows:

### **JURISDICTION**

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012* (the “Standing Order”). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

### **BACKGROUND**

2. On June 4-5, 2024 (the “Petition Date”), GLAS Trust Company LLC, in its capacity as administrative and collateral agent (“GLAS”) under the November 24, 2021 Credit and Guaranty Agreement (the “Credit Agreement”) and certain other lenders under the Credit Agreement (each a “Petitioning Lender Creditor” and collectively, the “Petitioning Lender Creditors”) filed involuntary petitions under chapter 11 of the Bankruptcy Code in this Court against the Debtors.

3. On September 16, 2024, this Court entered an Order for Relief in Involuntary Cases and Appointing Chapter 11 Trustee [D.I. 147]. On September 23, 2024 (the “Appointment Date”), the United States Trustee (“UST”) filed an *Application for Entry of An Order Approving the Appointment of Claudia Z. Springer, Esq. as Chapter 11 Trustee* [D.I. 151] and filed a Notice of Appointment appointing Claudia Z. Springer, Esq. as Trustee of the Debtors [D.I. 152]. Since that

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Procedures Order.

time, the Trustee has managed the Debtors' affairs pursuant to section 1106 of the Bankruptcy Code. No official committee has been appointed in these Chapter 11 Cases.

4. A more detailed description of the background of the Debtors and these Chapter 11 Cases is set forth in the *Declaration of Claudia Z. Springer in Support of First Day Motions*. [D.I. 193].

#### **PASHMAN'S RETENTION**

5. The Trustee engaged Pashman as Delaware counsel to the Trustee in connection with these bankruptcy cases. On October 28, 2024, this Court entered the *Order Under Sections 327(a), 328(a) and 1107(b) of the Bankruptcy Code, Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure, and Local Rules 2014-1 and 2016 Authorizing Retention and Employment of Pashman Stein Walder Hayden, P.C. as Counsel for the Trustee Nunc Pro Tunc to the Appointment Date* [D.I. 211].

#### **FEE PROCEDURES ORDER**

6. On October 28, 2024, the Court entered the Interim Compensation Procedures Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

7. In particular, the Interim Compensation Procedures Order provides that a professional may file and serve a Monthly Fee Application with the Court each month following the month or months for which compensation is sought. Provided that there are no objections to such Monthly Fee Application filed within twenty-one (21) days after the service of a Monthly Fee Application, the professional may file a certificate of no objection with the Court, after which the Debtors are authorized to pay such professional eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in such Monthly Fee Application. If a partial objection to the Monthly Fee Application is filed, then the Debtors are authorized to pay eighty

percent (80%) of the fees and one hundred percent (100%) of the expenses not subject to an objection.

**RELIEF REQUESTED**

8. Pashman submits this Application for (a) allowance of reasonable compensation for the actual, reasonable and necessary professional services that it has rendered as bankruptcy counsel for the Trustee in these cases for the period from July 1, 2025, through July 31, 2025 and (b) for reimbursement of actual, reasonable and necessary expenses incurred in representing the Trustee during the same period.

9. During the period covered by this Application, Pashman incurred fees in the amount of \$74,043.00. For the same period, Pashman incurred actual, reasonable and necessary expenses totaling \$525.72. With respect to these amounts, as of the date of this Application, Pashman has received no payments. Pashman's fees for the Application Period are based on the customary compensation charged by comparably skilled professionals in other cases under Title 11.

10. Set forth in the foregoing "Compensation Detail" is a summary of the time expended by timekeepers billing time to these Chapter 11 Cases.

11. **Exhibit A** attached hereto contains logs which show the time recorded by professionals, paraprofessionals and other support staff and descriptions of the services provided.

12. Pashman does not charge for outgoing domestic facsimiles and does not charge for incoming facsimiles.

13. In accordance with Local Rule 2016-1, Pashman has reduced its request for compensation for non-working travel, if any, to fifty percent (50%) of its normal rate.

14. Pashman has endeavored to represent the Trustee in the most expeditious and economical manner possible. Tasks have been assigned to attorneys, paralegals, and other support staff at Pashman so that work has been performed by those most familiar with the particular matter



or task and, where attorney or paralegal involvement was required, by the lowest hourly rate professional appropriate for a particular matter. Moreover, Pashman has endeavored to coordinate with the other professionals involved in these cases so as to minimize any duplication of effort and to minimize attorneys' fees and expenses to the Trustee. We believe we have been successful in this regard.

15. No agreement or understanding exists between Pashman and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these cases.

The undersigned has reviewed the requirements of Local Rule 2016-1 and certifies, to the best of the undersigned's information, knowledge and belief, that this Application complies with that Rule.

**WHEREFORE**, Pashman respectfully requests that this Court: (a) allow Pashman (i) monthly compensation in the amount of \$74,043.00 for actual, reasonable and necessary professional services rendered on behalf of the Trustee during the period July 1, 2025 through July 31, 2025, and (ii) monthly reimbursement in the amount of \$525.72 for actual, reasonable and necessary expenses incurred during the same period; (b) authorize and direct the Debtors to pay to Pashman the amount of \$59,782.06 (which is equal to the sum of eighty percent (80%) of Pashman's requested compensation of \$59,234.40, plus one hundred percent (100%) of Pashman's requested expenses of \$525.72); and (c) grant such other and further relief as is just and proper.

Dated: August 6, 2025  
Wilmington, Delaware

**PASHMAN STEIN WALDER HAYDEN, P.C.**

/s/ Joseph C. Barsalona II

Henry J. Jaffe (No. 2987)  
Joseph C. Barsalona II (No. 6102)  
Alexis R. Gambale (No. 7150)  
824 N. Market Street, Suite 800  
Wilmington, DE 19801  
Telephone: (302) 592-6496  
Email: hjaffe@pashmanstein.com  
jbarsalona@pashmanstein.com  
agambale@pashmanstein.com

-and-

**JENNER & BLOCK LLP**

Catherine Steege (admitted *pro hac vice*)  
Melissa Root (admitted *pro hac vice*)  
William A. Williams (admitted *pro hac vice*)  
353 N. Clark Street  
Chicago, Illinois 60654  
Telephone: (312) 923-2952  
Email: csteege@jenner.com  
mroot@jenner.com  
wwilliams@jenner.com

*Co-counsel to the Trustee*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Saga Formations, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

Obj. Deadline: Aug. 27, 2025 at 4:00 p.m. ET

**NOTICE OF TENTH MONTHLY APPLICATION OF  
PASHMAN STEIN WALDER HAYDEN, P.C. AS COUNSEL  
TO THE CHAPTER 11 TRUSTEE, FOR ALLOWANCE OF MONTHLY  
COMPENSATION AND FOR MONTHLY REIMBURSEMENT  
OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR  
THE PERIOD JULY 1, 2025, THROUGH AND INCLUDING JULY 31, 2025**

**PLEASE TAKE NOTICE** that today, Pashman Stein Walder Hayden, P.C. as counsel to Claudia Z. Springer, Esq., in her capacity as Chapter 11 Trustee (the “Trustee”) Saga Formations, Inc. f/k/a Epic! Creations, Inc. (“Saga”), Pajeau, Inc. f/k/a Neuron Fuel, Inc. (“Pajeau”), and Tangible Play, Inc. (“Tangible Play,” together with Saga and Pajeau, collectively the “Debtors”), filed the attached *Tenth Monthly Application of Pashman Stein Walder Hayden, P.C. as Counsel for the Trustee, for Allowance of Monthly Compensation and for the Monthly Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 1, 2025 Through and Including July 31, 2025* (the “Application”).

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Application must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **August 27, 2025 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (b) be served so as to be received on or before the Objection Deadline by:

- i. the Trustee: Claudia Z. Springer, Novo Advisors, LLC, 401 N. Franklin St., Suite 4 East, Chicago, IL 60654;
- ii. counsel to the Trustee: Jenner & Block LLP, 353 N. Clark Street, Chicago, IL 60654, Attn: Catherine Steege (CSteege@jenner.com); Melissa Root (MRoot@jenner.com); and Pashman Stein Walder Hayden, P.C., 824 N. Market Street, Suite 800, Wilmington, Delaware, 19801-1242, Attn: Henry J. Jaffe (hjaffe@pashmanstein.com); Joseph C. Barsalona II (jbarsalona@pashmanstein.com) and Alexis R. Gambale (agambale@pashmanstein.com);

<sup>1</sup>

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).

- iii. counsel for GLAS: Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, IL 60654, Attn: Patrick J. Nash Jr. (patrick.nash@kirkland.com); Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Brian Schartz, P.C. (bschartz@kirkland.com) and Jordan Elkin (jordan.elkin@kirkland.com); Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19801, Attn: Laura Davis Jones (ljones@pszjlaw.com); and Reed Smith LLP, 599 Lexington Avenue, 22nd Floor, New York, New York 10022, Attn: David A. Pisciotta (dpisciotta@reedsmith.com);
- iv. counsel for the Petitioning Lender Creditors: Cahill, Gordon & Reindel LLP, 32 Old Slip, New York, NY 10005, Attn: Joel Moss (jmoss@cahill.com); and Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: G. David Dean (ddean@coleschotz.com); and
- v. U.S. Trustee for the District of Delaware: Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Linda Casey (linda.casey@usdoj.gov).

**PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED, IN ACCORDANCE WITH THE PROCEDURES ABOVE, WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.**

**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: August 6, 2025  
Wilmington, Delaware

**PASHMAN STEIN WALDER HAYDEN, P.C.**

/s/ Joseph C. Barsalona II  
Henry J. Jaffe (No. 2987)  
Joseph C. Barsalona II (No. 6102)  
Alexis R. Gambale (No. 7150)  
824 N. Market Street, Suite 800  
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-and-

**JENNER & BLOCK LLP**

Catherine Steege (admitted *pro hac vice*)  
Melissa Root (admitted *pro hac vice*)  
William A. Williams (admitted *pro hac vice*)  
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Telephone: (312) 923-2952  
Email: csteege@jenner.com  
mroot@jenner.com  
wwilliams@jenner.com

*Co-counsel to the Trustee*

**EXHIBIT A****MONTHLY COMPENSATION BY PROJECT CATEGORY**

Saga Formations, Inc.  
 (Case No. 24-11161 (BLS))  
 July 1, 2025 through July 31, 2025

| <b>Category Description</b>                  | <b>Total Hours</b> | <b>Total Fees</b>  |
|----------------------------------------------|--------------------|--------------------|
| Case Administration                          | 2.70               | \$1,247.00         |
| Asset Analysis and Recovery                  | 7.40               | \$5,059.00         |
| Asset Disposition                            | 0.30               | \$208.50           |
| Meeting of and Communication with Creditors  | 1.50               | \$742.00           |
| Fee/Employment Applications                  | 49.40              | \$24,492.00        |
| Assumption/Rejection of Leases and Contracts | 3.10               | \$1,558.00         |
| Claims Administration and Objections         | 6.70               | \$3,669.50         |
| Plan and Disclosure Statement                | 38.70              | \$21,363.50        |
| General Bankruptcy Advice/Opinion            | 24.10              | \$15,073.00        |
| Trial and Hearing Attendance                 | 1.30               | \$630.50           |
| <b>TOTAL</b>                                 | <b>135.20</b>      | <b>\$74,043.00</b> |



**Pashman Stein Walder Hayden**

Court Plaza South  
21 Main Street, Suite 200  
Hackensack, NJ 07601  
(201) 488-8200  
Tax I.D. 22-3384189

Claudia Springer c/o Novo Advisors LLC  
401 N. Franklin Street  
Suite 4 East  
Chicago, IL 60654

August 6, 2025

Invoice #180702

File Number: 32562-001

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**INVOICE SUMMARY**

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**RE: Epic Creations**

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|                               |                    |
|-------------------------------|--------------------|
| Total Fees                    | \$74,043.00        |
| Total Disbursements           | \$525.72           |
| <b>Total Due This Invoice</b> | <b>\$74,568.72</b> |

Claudia Springer  
Epic Creations  
Invoice # 180702

Pashman Stein Walder Hayden  
August 6, 2025  
Page: 2

**RE: Epic Creations**

**PROFESSIONAL SERVICES**

| <b>Date</b> | <b>Attorney</b> | <b>Hours</b> | <b>Description</b>                                                                                                                                                                                                                                                                                                                                          | <b>Amount</b> |
|-------------|-----------------|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 07/01/2025  | AGambal         | 0.90         | Emails with C. Steege re motion to reject (.1); communications with J. Grall (.1); emails with K&E team re same (.1); finalized motion to reject for filing (.3); emails with L. Salcedo re filing same and service of same (.2); emails with L. Salcedo and Verita re service of same (.1).<br><br>TASK: B185 Assumption/Rejection of Leases and Contracts | \$436.50      |
|             | HJaffe          | 0.20         | Call with J. Barsalona re: status of case.<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                                                                                                                             | \$196.00      |
|             | JBarsal         | 0.10         | Correspondence with J. Grall and A. Gambale re: purported secured claims<br><br>TASK: B310 Claims Administration and Objections                                                                                                                                                                                                                             | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with C. Steege and A. Gambale re: motion to reject 3PL<br><br>TASK: B185 Assumption/Rejection of Leases and Contracts                                                                                                                                                                                                                        | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with Z. West re: administrative claims<br><br>TASK: B310 Claims Administration and Objections                                                                                                                                                                                                                                                | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with S. Kimmer, J. Elkin and A. Gambale re: motion to rejection 3PL<br><br>TASK: B185 Assumption/Rejection of Leases and Contracts                                                                                                                                                                                                           | \$69.50       |
|             | JBarsal         | 0.20         | Strategy call with H. Jaffe<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                                                                                                                                            | \$139.00      |
|             | JBarsal         | 0.20         | Correspondence with L. Salcedo and A. Gambale re: motion to reject 3PL for filing (.1); Correspondence with A. Henchen and L. Salcedo re: service of same (.1)<br><br>TASK: B185 Assumption/Rejection of Leases and Contracts                                                                                                                               | \$139.00      |



Claudia Springer  
Epic Creations  
Invoice # 180702

Pashman Stein Walder Hayden  
August 6, 2025  
Page: 3

| <b>Date</b> | <b>Attorney</b> | <b>Hours</b> | <b>Description</b>                                                                                                                                                         | <b>Amount</b> |
|-------------|-----------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.10         | Correspondence with R. Noga and L. Salcedo re: June monthly<br>TASK: B160 Fee/Employment Applications                                                                      | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with R. Bello and A. Gambale re: solicitation procedures hearing<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                      | \$69.50       |
|             | KBeilin         | 0.10         | Corr. w. N. VanDeCastele RE: attn. to bond<br>TASK: B150 Meetings of and Communications with Creditors                                                                     | \$48.50       |
|             | LSalced         | 0.20         | Review updated docket<br>TASK: B110 Case Administration                                                                                                                    | \$86.00       |
|             | LSalced         | 0.70         | Prepare and file motion to reject 3PL<br>TASK: B185 Assumption/Rejection of Leases and Contracts                                                                           | \$301.00      |
|             | LSalced         | 0.30         | Prepare CNO for Jenner's monthly<br>TASK: B160 Fee/Employment Applications                                                                                                 | \$129.00      |
|             | LSalced         | 0.20         | Prepare CNO re Quinn monthly<br>TASK: B160 Fee/Employment Applications                                                                                                     | \$86.00       |
|             | LSalced         | 0.20         | Prepare CNO for Panag monthly<br>TASK: B160 Fee/Employment Applications                                                                                                    | \$86.00       |
|             | LSalced         | 0.20         | Prepare CNO for Novo Monthly<br>TASK: B160 Fee/Employment Applications                                                                                                     | \$86.00       |
|             | LSalced         | 0.30         | Prepare agenda for July 23 Fee hearing<br>TASK: B160 Fee/Employment Applications                                                                                           | \$129.00      |
|             | LSalced         | 1.60         | Prepare index for fee application binder<br>TASK: B160 Fee/Employment Applications                                                                                         | \$688.00      |
| 07/02/2025  | AGambal         | 0.30         | Emails with Jenner team re solicitation/DS motion hearing date (.2); emails with Court re same (.1).<br>TASK: B320 Plan and Disclosure Statement (including Business Plan) | \$145.50      |
|             | AGambal         | 0.30         | Emails with UST re Moelis fee applications (.2); emails with Moelis team re same (.1).<br>TASK: B160 Fee/Employment Applications                                           | \$145.50      |

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| <b>Date</b> | <b>Attorney</b> | <b>Hours</b> | <b>Description</b>                                                                                                                                                                                                               | <b>Amount</b> |
|-------------|-----------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | DPatel          | 0.20         | Revise Work in Progress Report re: tasks and deadlines<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                          | \$93.00       |
|             | JBarsal         | 0.10         | Correspondence with R. Noga and L. Salcedo re: June monthly<br>TASK: B160 Fee/Employment Applications                                                                                                                            | \$69.50       |
|             | JBarsal         | 0.20         | Call with L. Salcedo re: case issues<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                            | \$139.00      |
|             | JBarsal         | 0.10         | Correspondence with J. Grall and A. Gambale re: notice of satisfaction<br>TASK: B310 Claims Administration and Objections                                                                                                        | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with C. Steege and A. Gambale re: rescheduling of disclosure statement hearing<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                              | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with J. Walker and A. Gambale re: DS hearing<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                                | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with A. Gambale re: confirmation scheduling issues<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                          | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with H. Jaffe re: India litigation strategy<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                      | \$69.50       |
|             | LSalced         | 0.20         | Call with J. Barsalona re: status of case.<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                      | \$86.00       |
| 07/03/2025  | AGambal         | 0.20         | Telephone call with J. Barsalona re case updates/plan comments.<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                            | \$97.00       |
|             | AGambal         | 4.10         | Reviewed and provided comments to Plan/DS (2.9); reviewed and provided further comments to solicitation motion (1.1); emails with Jenner team re same (.1)<br>TASK: B320 Plan and Disclosure Statement (including Business Plan) | \$1,988.50    |

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|-------------|-----------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.10         | Correspondence with M. Root and A. Gambale re:<br>revised plan and DS<br><br>TASK: B320 Plan and Disclosure Statement (including<br>Business Plan)                        | \$69.50       |
|             | JBarsal         | 0.70         | Comment to revised solicitation procedures motion<br><br>TASK: B320 Plan and Disclosure Statement (including<br>Business Plan)                                            | \$486.50      |
|             | JBarsal         | 0.20         | Strategy call with A. Gambale re plan<br><br>TASK: B320 Plan and Disclosure Statement (including<br>Business Plan)                                                        | \$139.00      |
|             | JBarsal         | 0.10         | Correspondence with J. Walker and A. Gambale re:<br>August 5 solicitation procedures hearing<br><br>TASK: B320 Plan and Disclosure Statement (including<br>Business Plan) | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with A. Gambale re: plan issues<br><br>TASK: B320 Plan and Disclosure Statement (including<br>Business Plan)                                               | \$69.50       |
|             | JBarsal         | 0.10         | Call with L. Salcedo re: plan and confirmation issues<br><br>TASK: B320 Plan and Disclosure Statement (including<br>Business Plan)                                        | \$69.50       |
|             | JBarsal         | 0.30         | Review Ravindran's Amended Memorandum of Law in<br>Support of Motion to Stay Enforcement of Judgment<br><br>TASK: B120 Asset Analysis and Recovery                        | \$208.50      |
|             | LSalced         | 0.10         | Call with J. Barsalona re: plan.<br><br>TASK: B320 Plan and Disclosure Statement (including<br>Business Plan)                                                             | \$43.00       |
| 07/04/2025  | JBarsal         | 0.10         | Correspondence with J. Grall and A. Gambalere: tax<br>claim objections<br><br>TASK: B310 Claims Administration and Objections                                             | \$69.50       |
| 07/05/2025  | AGambal         | 0.30         | Emails with J. Grall and B. Williams re claims objections.<br><br>TASK: B310 Claims Administration and Objections                                                         | \$145.50      |
| 07/06/2025  | JBarsal         | 0.40         | Revise June fee application<br><br>TASK: B160 Fee/Employment Applications                                                                                                 | \$278.00      |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo re: June fee application<br><br>TASK: B160 Fee/Employment Applications                                                                     | \$69.50       |

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|-------------|-----------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.20         | Correspondence with R. Noga re: fee application issues<br>TASK: B160 Fee/Employment Applications                                                                                                                          | \$139.00      |
|             | LSalced         | 1.80         | Prepare Pashman monthly fee app<br>TASK: B160 Fee/Employment Applications                                                                                                                                                 | \$774.00      |
| 07/07/2025  | AGambal         | 0.10         | Call with J. Barsalona re: status of case.<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                               | \$48.50       |
|             | AGambal         | 1.10         | Zoom call with Jenner team, Pashman team, Novo team<br>and C. Springer re case updates (.6); email from K. Beilin<br>e same (.1); Analysis of issues regarding same (.4)<br>TASK: B410 General Bankruptcy Advice/Opinions | \$533.50      |
|             | AGambal         | 0.40         | Drafted first notice of satisfaction of claims.<br>TASK: B310 Claims Administration and Objections                                                                                                                        | \$194.00      |
|             | AGambal         | 0.20         | Reviewed CNO re Jenner's eighth monthly fee<br>application (.1); emails with L. Salcedo re same (.1).<br>TASK: B160 Fee/Employment Applications                                                                           | \$97.00       |
|             | AGambal         | 0.20         | Reviewed CNO re Quinn's seventh monthly fee<br>application (.1); emails with L. Salcedo re same (.1).<br>TASK: B160 Fee/Employment Applications                                                                           | \$97.00       |
|             | AGambal         | 0.20         | Reviewed CNO re P&B's fourth monthly fee application<br>(.1); emails with L. Salcedo re same (.1).<br>TASK: B160 Fee/Employment Applications                                                                              | \$97.00       |
|             | AGambal         | 0.20         | Reviewed CNO re Novo's monthly fee application (.1);<br>emails with L. Salcedo re same (.1).<br>TASK: B160 Fee/Employment Applications                                                                                    | \$97.00       |
|             | AGambal         | 0.40         | Reviewed tax claim objection assessment (.3); emails<br>with J. Grall re same (.1).<br>TASK: B310 Claims Administration and Objections                                                                                    | \$194.00      |
|             | AGambal         | 0.20         | Emails with J. Grall and B. Williams re Plan/claims<br>objections.<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                       | \$97.00       |

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|-------------|-----------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | AGambal         | 0.70         | Telephone calls (x2) with L. Salcedo re solicitation/DS motion (.3); emails with Jenner team and C Springer re confirmation hearing dates (.2); emails with Court re same (.2).<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan) | \$339.50      |
|             | AGambal         | 0.40         | Reviewed and approved ninth PSWH fee application (.2); emails with L. Salcedo re filing the same (.1); emails with L. Salcedo and Verita re service of same (.1).<br><br>TASK: B160 Fee/Employment Applications                                           | \$194.00      |
|             | DPatel          | 0.10         | Review 7.7.2025 call notes by K. Beilin<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                              | \$46.50       |
|             | HJaffe          | 1.10         | Call with J. Barsalona re: strategy of case.<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                         | \$1,078.00    |
|             | HJaffe          | 0.60         | Team call w/PSWH, Jenner, and Novo teams and Trustee<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                 | \$588.00      |
|             | JBarsal         | 0.70         | Review and comment to plan<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                                                                                      | \$486.50      |
|             | JBarsal         | 0.10         | Review OCI's Motion to Extend Response Deadline<br><br>TASK: B120 Asset Analysis and Recovery                                                                                                                                                             | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with A. Gambale and L. Salcedo re: CNO for Jenner Eighth Monthly<br><br>TASK: B160 Fee/Employment Applications                                                                                                                             | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with A. Gambale and L. Salcedo re: CNO for Quinn May monthly<br><br>TASK: B160 Fee/Employment Applications                                                                                                                                 | \$69.50       |
|             | JBarsal         | 0.60         | Strategy call with C. Steege, C. Springer, A. Ryshina, A. Gambale, H. Jaffe, K. Beilin, M. Root, P. Rosenbaum, S. Moraes, J. Davids, W. Williams and J. Grall<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                        | \$417.00      |
|             | JBarsal         | 0.10         | Correspondence with S. Gupta re: strategy issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                     | \$69.50       |
|             | JBarsal         | 1.10         | Strategy discussion with H. Jaffe<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                                    | \$764.50      |

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|-------------|-----------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.10         | Correspondence with A. Gambale and L. Salcedo re: plan filing issues<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                      | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with M. Root and A. Gambale re: circulation of plan to US Trustee<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)          | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re: CNO for Panag monthly<br><br>TASK: B160 Fee/Employment Applications                                               | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re: CNO for Novo Eighth Monthly<br><br>TASK: B160 Fee/Employment Applications                                         | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with K. Beilin re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                  | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with J. Walker and A. Gambale re: confirmation hearing scheduling<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)          | \$69.50       |
|             | JBarsal         | 0.20         | Correspondence with C. Springer, C. Steege and A. Gambale re: confirmation hearing issues<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan) | \$139.00      |
|             | JBarsal         | 0.10         | Call with L. Salcedo re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                           | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with R. Noga and L. Salcedo re: June fee application<br><br>TASK: B160 Fee/Employment Applications                                                   | \$69.50       |
|             | JBarsal         | 0.10         | Revise June fee application<br><br>TASK: B160 Fee/Employment Applications                                                                                           | \$69.50       |
|             | JBarsal         | 0.10         | Call with A. Gambale re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                           | \$69.50       |

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|-------------|-----------------|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.10         | Correspondence with A. Gambale and L. Salcedo re:<br>Pashman Ninth Monthly for filing<br><br>TASK: B160 Fee/Employment Applications                                                                                                                                                                   | \$69.50       |
|             | JBarsal         | 0.10         | Review Unopposed Motion of Divya Gokulnath to<br>Extend time to Respond to Complaint in Byju's adversary<br><br>TASK: B120 Asset Analysis and Recovery                                                                                                                                                | \$69.50       |
|             | JBarsal         | 0.20         | Review Defendants' Objection to Debtor's Motion to<br>Amend Confidentiality Agreement and Protective Order<br>in Camshaft Adversary<br><br>TASK: B120 Asset Analysis and Recovery                                                                                                                     | \$139.00      |
|             | JBarsal         | 0.10         | Correspondence with A. Henchen and L. Salcedo re:<br>service of fee applications<br><br>TASK: B160 Fee/Employment Applications                                                                                                                                                                        | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with C. Steege and L. Salcedo re:<br>comments to Jenner monthly fee application<br><br>TASK: B160 Fee/Employment Applications                                                                                                                                                          | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with B. Howell and L. Salcedo re:<br>comments to Quinn monthly<br><br>TASK: B160 Fee/Employment Applications                                                                                                                                                                           | \$69.50       |
|             | KBeilin         | 0.60         | Conf. w. Joe Barsalona, Alexis Gambale, Cathy Steege,<br>Melissa Root, Claudia Springer, Aleksandra Ryshina,<br>Sharon Moraes, Henry Jaffe, Josh Davids, Jacob Grall,<br>Peter Rosenbaum, Will Williams RE: general case<br>updates and strategy<br><br>TASK: B410 General Bankruptcy Advice/Opinions | \$291.00      |
|             | KBeilin         | 0.10         | Corr. w. internal Epic team RE: 7/7 counsel call<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                                                                 | \$48.50       |
|             | KBeilin         | 0.10         | Corr. w. N. VanDeCastele RE: Bank balances related to<br>bond<br><br>TASK: B150 Meetings of and Communications with<br>Creditors                                                                                                                                                                      | \$48.50       |
|             | LSalced         | 0.10         | Call with J. Barsalona re: case issues.<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                                                                          | \$43.00       |
|             | LSalced         | 0.20         | Emails with A. Gambale re CNO for Jenner's eighth<br>monthly<br><br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                            | \$86.00       |

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|-------------|-----------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | LSalced         | 0.10         | Emails with A. Gambale re CNO for Quinn monthly<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                                     | \$43.00       |
|             | LSalced         | 0.30         | Call with A. Gambale re motion to approve disclosure statement timing<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                                                                                   | \$129.00      |
|             | LSalced         | 0.10         | Emails with A. Gambale re CNO for Panag monthly<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                                     | \$43.00       |
|             | LSalced         | 0.10         | Emails re CNO for Novo monthly<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                                                      | \$43.00       |
|             | LSalced         | 0.20         | Review updated docket for recently filings<br>TASK: B110 Case Administration                                                                                                                                                                                                                  | \$86.00       |
|             | LSalced         | 0.20         | Follow up call with A. Gambale re motion to approve DS<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                                                                                                  | \$86.00       |
|             | LSalced         | 1.20         | Prepare and file monthly fee application<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                                            | \$516.00      |
|             | LSalced         | 0.10         | Emails with Jenner to CNO for monthly<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                                               | \$43.00       |
|             | LSalced         | 0.10         | Emails with Quinn re CNO for monthly<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                                                | \$43.00       |
| 07/08/2025  | AGambal         | 0.10         | Emails with L. Salcedo and C. Steege re Jenner fee CNO.<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                             | \$48.50       |
|             | AGambal         | 0.10         | Emails with L. Salcedo and B. Howell re Q&E fee CNO.<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                                | \$48.50       |
|             | AGambal         | 0.60         | Emails with Court re hearing dates (.2); telephone call with L. Salcedo re same (.1); reviewed and approved COC re scheduling order (.1); emails with L. Salcedo re same (.1); emails with J. Barsalona, L. Salcedo and Verita re service of the same (.1).<br>TASK: B110 Case Administration | \$291.00      |



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|-------------|-----------------|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | AGambal         | 0.80         | Zoom call with J. Grall, B. Williams, K. Beilin and N. VanDeCastele re tax claims objections (.7); emails with J. Grall re same (.1).<br><br>TASK: B310 Claims Administration and Objections         | \$388.00      |
|             | AGambal         | 0.70         | Zoom call with J. Grall, B. Williams, and N. VanDeCastele re liquidation analysis (.5); emails with J. Grall re same (.2).<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan) | \$339.50      |
|             | AGambal         | 0.40         | Revise substantive claims objection documents re call with J. Grall.<br><br>TASK: B310 Claims Administration and Objections                                                                          | \$194.00      |
|             | AGambal         | 1.40         | Drafted non-substantive (tax) claims objection documents re call with J. Grall.<br><br>TASK: B310 Claims Administration and Objections                                                               | \$679.00      |
|             | DPatel          | 0.30         | Revise Work in Progress Report re: tasks and deadlines<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                          | \$139.50      |
|             | JBarsal         | 1.80         | Continue review and commenting to plan<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                     | \$1,251.00    |
|             | JBarsal         | 0.10         | Review Byju's Objection to OCI Limited Motion for Extension to Respond to Complaint<br><br>TASK: B120 Asset Analysis and Recovery                                                                    | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with C. Steege and L. Salcedo re: Jenner fee application issues<br><br>TASK: B160 Fee/Employment Applications                                                                         | \$69.50       |
|             | JBarsal         | 0.30         | Call with L. Salcedo re: confirmation hearing and plan issues<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                              | \$208.50      |
|             | JBarsal         | 0.10         | Correspondence with B. Howell and L. Salcedo re: Quinn fee application issues<br><br>TASK: B160 Fee/Employment Applications                                                                          | \$69.50       |

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|------------|----------|-------|---------------------------------------------------------------------------------------------------------------------------------------------------|----------|
|            | JBarsal  | 0.10  | Correspondence with C. Steege and A. Gambale re: confirmation hearing<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)       | \$69.50  |
|            | KBeilin  | 0.70  | Conf. w. A. Gambale, J. Grall, W. Williams, N. Vandecasteele, M. Mimlitz RE: claims objections<br>TASK: B310 Claims Administration and Objections | \$339.50 |
|            | LSalced  | 0.10  | Call with A. Gambale re: omnibus hearing dates<br>TASK: B110 Case Administration                                                                  | \$43.00  |
|            | LSalced  | 0.30  | Call with J. Barsalona re: plan and confirmation hearing.<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                   | \$129.00 |
|            | LSalced  | 0.10  | File CNO re Jenner monthly<br>TASK: B160 Fee/Employment Applications                                                                              | \$43.00  |
|            | LSalced  | 0.10  | File CNO re Quinn Monthly<br>TASK: B160 Fee/Employment Applications                                                                               | \$43.00  |
|            | LSalced  | 0.10  | Emails with Jenner re filed CNO<br>TASK: B160 Fee/Employment Applications                                                                         | \$43.00  |
|            | LSalced  | 0.10  | Emails with Quinn re filed CNO<br>TASK: B160 Fee/Employment Applications                                                                          | \$43.00  |
| 07/09/2025 | AGambal  | 0.10  | Emails with L. Salcedo and P&B team re CNO for fee application.<br>TASK: B160 Fee/Employment Applications                                         | \$48.50  |
|            | AGambal  | 0.30  | Telephone call with J. Barsalona re case updates and Plan updates.<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)          | \$145.50 |
|            | DPatel   | 0.10  | Revise Work in Progress Report re: tasks and deadlines<br>TASK: B410 General Bankruptcy Advice/Opinions                                           | \$46.50  |
|            | JBarsal  | 0.10  | Correspondence with A. Henchen re: service issues<br>TASK: B110 Case Administration                                                               | \$69.50  |

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|-------------|-----------------|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.30         | Call with A. Gambale re: confirmation hearing scheduling<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                           | \$208.50      |
|             | JBarsal         | 0.10         | Correspondence with C. Steege and A. Gambale re: confirmation hearing issues<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                       | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with R. Noga and L. Salcedo re: interim fee application issues<br><br>TASK: B160 Fee/Employment Applications                                                                                  | \$69.50       |
|             | JBarsal         | 0.20         | Correspondence with J. Walker, R. Bello, L. Salcedo and A. Gambale re: confirmation hearing<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                        | \$139.00      |
|             | JBarsal         | 0.10         | Correspondence with R. Jha and L. Salcedo re: lack of objections to Panag fee application<br><br>TASK: B160 Fee/Employment Applications                                                                      | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re: CoC for omnibus hearing dates<br><br>TASK: B110 Case Administration                                                                                        | \$69.50       |
|             | JBarsal         | 0.10         | Call with L. Salcedo re: plan issues<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                               | \$69.50       |
|             | LSalced         | 0.10         | Call with J. Barsalona re: plan.<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                                   | \$43.00       |
|             | LSalced         | 0.20         | Prepare for filing of Panag monthly<br><br>TASK: B160 Fee/Employment Applications                                                                                                                            | \$86.00       |
|             | LSalced         | 0.80         | Prepare and file COC for omnibus hearing dates<br><br>TASK: B110 Case Administration                                                                                                                         | \$344.00      |
| 07/10/2025  | AGambal         | 0.50         | Emails with B. Williams re Jenner's ninth fee application (.1); reviewed and revised same (.2); prepared for filing (.1); emails with L. Salcedo re same (.1).<br><br>TASK: B160 Fee/Employment Applications | \$242.50      |

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|-------------|-----------------|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | AGambal         | 0.20         | Telephone call with J. Barsalona re plan updates.<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                         | \$97.00       |
|             | DPatel          | 0.10         | Revise Work in Progress Report re: tasks and deadlines<br>TASK: B410 General Bankruptcy Advice/Opinions                                         | \$46.50       |
|             | JBarsal         | 0.10         | Correspondence with R. Jha re: Panag fee application issues<br>TASK: B160 Fee/Employment Applications                                           | \$69.50       |
|             | JBarsal         | 0.20         | Correspondence with H. Jaffe re: litigation issues<br>TASK: B410 General Bankruptcy Advice/Opinions                                             | \$139.00      |
|             | JBarsal         | 0.10         | Correspondence with W. Williams, A. Gambale and L. Salcedo re: Jenner June fee application<br>TASK: B160 Fee/Employment Applications            | \$69.50       |
|             | JBarsal         | 0.20         | Call with A. Gambale re: plan issues<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                      | \$139.00      |
|             | JBarsal         | 0.10         | Correspondence with A. Henchen and L. Salcedo re: service of Jenner monthly fee application<br>TASK: B160 Fee/Employment Applications           | \$69.50       |
|             | LSalced         | 0.30         | Prepare and file Jenner ninth monthly<br>TASK: B160 Fee/Employment Applications                                                                 | \$129.00      |
| 07/11/2025  | AGambal         | 0.20         | Filed CNO re Novo eighth fee app (.1); email same to J. Grall (.1).<br>TASK: B160 Fee/Employment Applications                                   | \$97.00       |
|             | JBarsal         | 1.00         | Review Byju's Objection to Defendant Riju Ravindran's Motion to Stay Enforcement of March 14 Judgment<br>TASK: B120 Asset Analysis and Recovery | \$695.00      |
|             | JBarsal         | 0.10         | Correspondence with J. Grall and A. Gambale re: Novo fee application issues<br>TASK: B160 Fee/Employment Applications                           | \$69.50       |
| 07/12/2025  | JBarsal         | 0.20         | Call with C. Springer re: case issues<br>TASK: B410 General Bankruptcy Advice/Opinions                                                          | \$139.00      |

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| <b>Date</b> | <b>Attorney</b> | <b>Hours</b> | <b>Description</b>                                                                                                                                                                                                                    | <b>Amount</b> |
|-------------|-----------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 07/14/2025  | AGambal         | 0.90         | Zoom call with Jenner team, Novo team, Pashman team, and C. Springer re Plan updates and case updates (.8); email to group re same (.1).<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                    | \$436.50      |
|             | AGambal         | 0.10         | Emails with J. Barsalona and L. Salcedo re Byju;s hearing.<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                       | \$48.50       |
|             | AGambal         | 0.30         | Emails with N. VanDeCastele and L. Salcedo re interim fee applications (.1); telephone calls (x2) with L. Salcedo re same (.2)<br><br>TASK: B160 Fee/Employment Applications                                                          | \$145.50      |
|             | AGambal         | 0.20         | Telephone call with J. Barsalona re claims objections.<br><br>TASK: B310 Claims Administration and Objections                                                                                                                         | \$97.00       |
|             | AGambal         | 0.20         | Telephone call with J. Barsalona re case updates.<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                | \$97.00       |
|             | AGambal         | 0.20         | Reviewed FTI fee app CNO (.1); emails with L. Salcedo re same (.1).<br><br>TASK: B160 Fee/Employment Applications                                                                                                                     | \$97.00       |
|             | AGambal         | 0.20         | Reviewed Moelis fee app CNO (.1); emails with L. Salcedo re same (.1).<br><br>TASK: B160 Fee/Employment Applications                                                                                                                  | \$97.00       |
|             | DPatel          | 0.10         | Review 7.14.2025 call notes by A. Gambale<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                        | \$46.50       |
|             | DPatel          | 0.10         | Revise Work in Progress Report re: tasks and deadlines<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                           | \$46.50       |
|             | HJaffe          | 0.80         | Strategy call with C. Steege, C. Springer, S. Gupta, N. VanDeCastele, J. Barsalona, A. Ryshina, S. Moraes, W. Rittsteuer, J. Davids, M. Root, P. Rosenbaum, A. Gambale, J. Grall<br><br>TASK: B410 General Bankruptcy Advice/Opinions | \$784.00      |
|             | JBarsal         | 0.40         | Review reply in support of Motion to Amend Confidentiality Agreement Protective Order; Review Declaration of Dennis Hranitzky in support of same<br><br>TASK: B120 Asset Analysis and Recovery                                        | \$278.00      |

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|-------------|-----------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.20         | Review amended agenda for July 15 Byju's hearing (.1);<br>Correspondence with A. Gambale and L. Salcedo re:<br>same (.1)<br><br>TASK: B120 Asset Analysis and Recovery                                                                      | \$139.00      |
|             | JBarsal         | 0.80         | Strategy call with C. Steege, C. Springer, S. Gupta, N.<br>VanDeCastelee, H. Jaffe, A. Ryshina, S. Moraes, W.<br>Rittsteuer, J. Davids, M. Root, P. Rosenbaum, A.<br>Gambale, J. Grall<br><br>TASK: B410 General Bankruptcy Advice/Opinions | \$556.00      |
|             | JBarsal         | 0.40         | Calls (x2) with A. Gambale re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                             | \$278.00      |
|             | JBarsal         | 0.40         | Calls (x3) with L. Salcedo re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                             | \$278.00      |
|             | JBarsal         | 0.10         | Correspondence with W. Rittsteuer re: post-closing cure<br>issues<br><br>TASK: B130 Asset Disposition                                                                                                                                       | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with H. Jaffe and A. Gambale re: case<br>issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                         | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with M. Root and A. Gambale re: drafts<br>of claim objections<br><br>TASK: B310 Claims Administration and Objections                                                                                                         | \$69.50       |
|             | JBarsal         | 0.20         | Correspondence with A. Gorman re: Verita administrative<br>claim (.1); Review same (.1)<br><br>TASK: B310 Claims Administration and Objections                                                                                              | \$139.00      |
|             | JBarsal         | 0.50         | Comment to First Omnibus Claims Objection (.2);<br>Comment to Second Omnibus Claims Objection (.2);<br>Comment to First Notice of Satisfied Claims (.1)<br><br>TASK: B310 Claims Administration and Objections                              | \$347.50      |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re:<br>CNO for FTI third monthly<br><br>TASK: B160 Fee/Employment Applications                                                                                                                | \$69.50       |
|             | JBarsal         | 0.40         | Call with C. Springer re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                  | \$278.00      |

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|------------|----------|-------|---------------------------------------------------------------------------------------------------------------------------------------------------------|----------|
|            | JBarsal  | 0.10  | Correspondence with L. Salcedo and A. Gambale re: CNO for Moelis sixth monthly<br>TASK: B160 Fee/Employment Applications                                | \$69.50  |
|            | LSalced  | 0.20  | Emails with Novo regarding status of payments for interim fee application<br>TASK: B160 Fee/Employment Applications                                     | \$86.00  |
|            | LSalced  | 0.10  | Review A. Gambale notes from call<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                      | \$43.00  |
|            | LSalced  | 0.40  | Call with J. Barsalona re status of case<br>TASK: B410 General Bankruptcy Advice/Opinions                                                               | \$172.00 |
|            | LSalced  | 0.20  | Prepare CNO re FTI's sixth monthly; Emails with A. Gambale re same<br>TASK: B160 Fee/Employment Applications                                            | \$86.00  |
|            | LSalced  | 0.30  | Prepare CNO re Moelis monthly<br>TASK: B160 Fee/Employment Applications                                                                                 | \$129.00 |
| 07/15/2025 | AGambal  | 0.20  | Call with J. Barsalona re: case issues.<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                | \$97.00  |
|            | AGambal  | 1.30  | Attended Byju's motion to amend confi order hearing.<br>TASK: B450 Trial and Hearing Attendance                                                         | \$630.50 |
|            | AGambal  | 0.20  | Emails with J. Barsalona re Byju's motion to amend confi order hearing.<br>TASK: B120 Asset Analysis and Recovery                                       | \$97.00  |
|            | AGambal  | 0.10  | Communications with L. Salcedo re third interim fee application.<br>TASK: B160 Fee/Employment Applications                                              | \$48.50  |
|            | AGambal  | 0.10  | Emails with L. Salcedo and FTI re third interim fee application.<br>TASK: B160 Fee/Employment Applications                                              | \$48.50  |
|            | AGambal  | 0.10  | Emails with L. Salcedo and Moelis re third interim fee application.<br>TASK: B160 Fee/Employment Applications                                           | \$48.50  |
|            | AGambal  | 0.30  | Reviewed Moelis CNO re final fee app (.1); emails with L. Salcedo re same (.1); emails with UST re same (.1).<br>TASK: B160 Fee/Employment Applications | \$145.50 |

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|-------------|-----------------|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | AGambal         | 0.10         | Emails with L. Salcedo and C. Steege re third interim fee application.<br><br>TASK: B160 Fee/Employment Applications                                                   | \$48.50       |
|             | AGambal         | 0.10         | Emails with L. Salcedo and J. Grall re third interim fee application.<br><br>TASK: B160 Fee/Employment Applications                                                    | \$48.50       |
|             | AGambal         | 0.10         | Emails with L. Salcedo and FTI re third interim fee application.<br><br>TASK: B160 Fee/Employment Applications                                                         | \$48.50       |
|             | AGambal         | 0.10         | Emails with L. Salcedo and P&B re third interim fee application.<br><br>TASK: B160 Fee/Employment Applications                                                         | \$48.50       |
|             | AGambal         | 0.60         | Reviewed Third omnibus fee order (.3); telephone call with L. Salcedo re same (.2); emails with L. Salcedo re same (.1).<br><br>TASK: B160 Fee/Employment Applications | \$291.00      |
|             | AGambal         | 0.30         | Reviewed SCH re final fee app (.1); emails with L. Salcedo re same (.1); emails with SCH re same (.1).<br><br>TASK: B160 Fee/Employment Applications                   | \$145.50      |
|             | AGambal         | 7.10         | Assisted with finalizing and filing solicitation/ds motion and plan/ds.<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                      | \$3,443.50    |
|             | DPatel          | 0.20         | Revise Work in Progress Report re: tasks and deadlines<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                            | \$93.00       |
|             | JBarsal         | 0.80         | Review OCI Motion to dismiss and memorandum in support of same (.5); Review declaration in support of same (.3)<br><br>TASK: B120 Asset Analysis and Recovery          | \$556.00      |
|             | JBarsal         | 0.10         | Correspondence with M. Gorman and L. Salcedo re: SC&H final fee application<br><br>TASK: B160 Fee/Employment Applications                                              | \$69.50       |
|             | JBarsal         | 0.20         | Call with A. Gambale re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                              | \$139.00      |



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|-------------|-----------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 1.00         | Review motion for clarification by Byju Raveendran (.1);<br>Review Motion to Reconsider and memorandum of law<br>in support by Byju Raveendran (.9)<br><br>TASK: B120 Asset Analysis and Recovery | \$695.00      |
|             | JBarsal         | 0.10         | Correspondence with L. Baer and L. Salcedo re: lack of<br>objections to FTI third interim fee application and draft<br>order<br><br>TASK: B160 Fee/Employment Applications                        | \$69.50       |
|             | JBarsal         | 0.20         | Correspondence with S. Khemka and L. Salcedo re:<br>comments to Moelis final fee application and Moelis final<br>fee order<br><br>TASK: B160 Fee/Employment Applications                          | \$139.00      |
|             | JBarsal         | 0.10         | Correspondence with A. Gambale re: debrief of Byju's<br>hearing<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                              | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re:<br>claim objection filing deadlines<br><br>TASK: B310 Claims Administration and Objections                                                      | \$69.50       |
|             | JBarsal         | 0.50         | Calls (x2) with L. Salcedo re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                   | \$347.50      |
|             | JBarsal         | 0.10         | Correspondence with C. Steege, W. Williams and L.<br>Salcedo re: objections to Jenner third interim and draft of<br>order<br><br>TASK: B160 Fee/Employment Applications                           | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with J. Grall and L. Salcedo re: Novo<br>third interim and draft order<br><br>TASK: B160 Fee/Employment Applications                                                               | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with R. Jha and L. Salcedo re: Panag<br>third interim fee application and draft of order<br><br>TASK: B160 Fee/Employment Applications                                             | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with B. Howell and L. Salcedo re: Quinn<br>third interim fee application and draft order<br><br>TASK: B160 Fee/Employment Applications                                             | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with C. Springer and L. Salcedo re: next<br>chapter 11 trustee interim<br><br>TASK: B160 Fee/Employment Applications                                                               | \$69.50       |

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|-------------|-----------------|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.10         | Correspondence with A. Gambale and L. Salcedo re: CNO for third interim fee applications for filing<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                                                                                                                | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re: draft of Third Interim Fee Order<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                                                                                                                                 | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with W. Williams and A. Gambale re: solicitation procedures motion<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                                                                                                                                                                                                      | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Thomas and A. Gambale re: US Trustee review of final Moelis fee order<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                                                                                                                       | \$69.50       |
|             | JBarsal         | 6.30         | Attention to filing of plan and solicitation procedures motion (4.2); Multiple correspondence with W. Williams, M. Root, A. Gambale and L. Salcedo re: same (1.0); Revise and finalize plan (.5); Revise and finalize solicitation procedures motion (.4); Correspondence with A. Henchen, M. Root, and L. Salcedo re: service of motion and plan (.2)<br>TASK: B320 Plan and Disclosure Statement (including Business Plan) | \$4,378.50    |
|             | LSalced         | 0.50         | Calls with J. Barsalona re: case issues.<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                                                                                                                                                                                                    | \$215.00      |
|             | LSalced         | 0.30         | Emails with FTI re monthly fee application and interim fee application<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                                                                                                                                             | \$129.00      |
|             | LSalced         | 0.10         | Emails with Moelis re monthly and final fee application<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                                                                                                                                                            | \$43.00       |
|             | LSalced         | 1.20         | Emails with Moelis re sixth monthly (.30); Emails with A. Gambale re same (.20); Prepare CNO for xith monthly (.30); Prepare COC re final fee (.20); Prepare proposed order for final fee app (.20)<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                | \$516.00      |
|             | LSalced         | 0.10         | Emails with Jenner re third interim fee app<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                                                                                                                                                                                        | \$43.00       |

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|             | LSalced         | 0.10         | Emails with Novo re third interim fee application<br>TASK: B160 Fee/Employment Applications                                                                                         | \$43.00       |
|             | LSalced         | 1.50         | Prepare coc re fee order and proposed fee order<br>TASK: B160 Fee/Employment Applications                                                                                           | \$645.00      |
|             | LSalced         | 0.50         | Prepare SCH COC for final fee app; Emails re same<br>TASK: B160 Fee/Employment Applications                                                                                         | \$215.00      |
|             | LSalced         | 5.70         | Prepare and file motion to approve disclosure statement<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                       | \$2,451.00    |
|             | LSalced         | 0.50         | Prepare and file CNO re Moelis monthly;<br>TASK: B160 Fee/Employment Applications                                                                                                   | \$215.00      |
|             | LSalced         | 0.50         | Prepare and file CNO re FTI monthly; Emails re same<br>TASK: B160 Fee/Employment Applications                                                                                       | \$215.00      |
| 07/16/2025  | AGambal         | 0.10         | Emails with P&B team and L. Salcedo re interim fee app order.<br>TASK: B160 Fee/Employment Applications                                                                             | \$48.50       |
|             | AGambal         | 0.10         | Emails with C. Steege and UST re plan filing.<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                 | \$48.50       |
|             | AGambal         | 0.30         | Emails with L. Salcedo re final omnibus order and filing same (.2); sent same to UST re approval (.1).<br>TASK: B160 Fee/Employment Applications                                    | \$145.50      |
|             | AGambal         | 0.30         | Reviewed CNO re 3PL lease rejection motion (.1); emails with L. Salcedo re same (.1); emails with J. Grall re same (.1).<br>TASK: B185 Assumption/Rejection of Leases and Contracts | \$145.50      |
|             | AGambal         | 0.10         | Emails with N. VanDeCastele and L. Salcedo re Moelis CNO.<br>TASK: B160 Fee/Employment Applications                                                                                 | \$48.50       |
|             | AGambal         | 0.20         | Emails with L. Salcedo and SCH re SCH re final fee app (.1); emails with UST re same (.1).<br>TASK: B160 Fee/Employment Applications                                                | \$97.00       |

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|-------------|-----------------|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | DPatel          | 0.20         | Revise Work in Progress Report re: tasks and deadlines<br>TASK: B410 General Bankruptcy Advice/Opinions                                                      | \$93.00       |
|             | JBarsal         | 0.10         | Correspondence with R. Jha and L. Salcedo re: comments to third interim compensation order<br>TASK: B160 Fee/Employment Applications                         | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Casey and C. Steege re: solicitation procedures motion and plan<br>TASK: B320 Plan and Disclosure Statement (including Business Plan) | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with A. Gambale and L. Salcedo re: revised third interim fee order for comment<br>TASK: B160 Fee/Employment Applications                      | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Casey, L. Thomas and A. Gambale re: third interim fee order<br>TASK: B160 Fee/Employment Applications                                 | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with C. Springer and L. Salcedo re: form of third interim fee order<br>TASK: B160 Fee/Employment Applications                                 | \$69.50       |
|             | JBarsal         | 0.30         | Review Ravindran's Reply Memorandum of Law in Further Support of Motion to Stay Enforcement of March 14 Judgment<br>TASK: B120 Asset Analysis and Recovery   | \$208.50      |
|             | JBarsal         | 0.10         | Correspondence with A. Gambale re: Texas tax plan issues<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                               | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with M. Gorman and M. Root re: solicitation plan<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                        | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re: CNO for 3PL rejection motion<br>TASK: B185 Assumption/Rejection of Leases and Contracts                    | \$69.50       |

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|-------------|-----------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.10         | Correspondence with S. Simpson re: Texas Comptroller plan comments<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                           | \$69.50       |
|             | JBarsal         | 0.10         | Review Debtor's Objection to Motion of Defendant Byju Raveendran for the Court to Set a Date Certain to Respond to Plaintiffs' Complaint<br><br>TASK: B120 Asset Analysis and Recovery | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with J. Grall and A. Gambale re: tax claim issues<br><br>TASK: B310 Claims Administration and Objections                                                                | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re: solicitation issues<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                        | \$69.50       |
|             | JBarsal         | 0.20         | Correspondence with M. Gorman and L. Salcedo re: SC&H final fee order<br><br>TASK: B160 Fee/Employment Applications                                                                    | \$139.00      |
|             | JBarsal         | 0.10         | Correspondence with L. Thomas, L. Casey and A. Gambale re: final SC&H fee order<br><br>TASK: B160 Fee/Employment Applications                                                          | \$69.50       |
|             | JBarsal         | 0.50         | Call with L. Salcedo re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                              | \$347.50      |
|             | LSalced         | 0.40         | Call with C. Springer re status of Trustee next interim fee application<br><br>TASK: B160 Fee/Employment Applications                                                                  | \$172.00      |
|             | LSalced         | 0.20         | Prepare Moelis COC re final fee app for filing<br><br>TASK: B160 Fee/Employment Applications                                                                                           | \$86.00       |
|             | LSalced         | 0.50         | Prepare CNO re 3PL Rejection motion; Emails with A. Gambale re same; Call with A. Gambale re same<br><br>TASK: B185 Assumption/Rejection of Leases and Contracts                       | \$215.00      |
|             | LSalced         | 3.20         | Prepare interim fee binders<br><br>TASK: B160 Fee/Employment Applications                                                                                                              | \$1,376.00    |

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|-------------|-----------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | LSalced         | 0.50         | Call with J. Barsalona re status of case<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                | \$215.00      |
|             | LSalced         | 0.10         | File CNO re 3PL rejection<br>TASK: B185 Assumption/Rejection of Leases and Contracts                                                                                                                     | \$43.00       |
| 07/17/2025  | AGambal         | 0.10         | Call with J. Barsalona re: status of case.<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                              | \$48.50       |
|             | AGambal         | 0.20         | Emails with UST re SCH final order (.1); emails with L. Salcedo re filing same (.1).<br>TASK: B160 Fee/Employment Applications                                                                           | \$97.00       |
|             | AGambal         | 0.10         | Emails with L. Salcedo and N. VanDeCastele re entered third interim fee order.<br>TASK: B160 Fee/Employment Applications                                                                                 | \$48.50       |
|             | AGambal         | 0.10         | Emails with L. Salcedo and Jenner team re entered third interim fee order.<br>TASK: B160 Fee/Employment Applications                                                                                     | \$48.50       |
|             | AGambal         | 0.10         | Emails with L. Salcedo and P&B team re entered third interim fee order.<br>TASK: B160 Fee/Employment Applications                                                                                        | \$48.50       |
|             | AGambal         | 0.10         | Emails with L. Salcedo and Q&E team re entered third interim fee order.<br>TASK: B160 Fee/Employment Applications                                                                                        | \$48.50       |
|             | AGambal         | 0.10         | Emails with L. Salcedo and FTI team re entered third interim fee order.<br>TASK: B160 Fee/Employment Applications                                                                                        | \$48.50       |
|             | AGambal         | 0.20         | Emails with L. Salcedo, N. VanDeCastele and Moelis team re entered final order/expenses.<br>TASK: B160 Fee/Employment Applications                                                                       | \$97.00       |
|             | AGambal         | 0.30         | Teams call with M. Root, L. Salcedo and A. Gorman re solicitation procedures (.2); emails with A. Gorman and M. Root re same (.1).<br>TASK: B320 Plan and Disclosure Statement (including Business Plan) | \$145.50      |

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| <b>Date</b> | <b>Attorney</b> | <b>Hours</b> | <b>Description</b>                                                                                                                      | <b>Amount</b> |
|-------------|-----------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | AGambal         | 0.40         | Reviewed hearing agenda for 7/23 fee hearing (.3);<br>emails with L. Salcedo re same (.1)<br><br>TASK: B160 Fee/Employment Applications | \$194.00      |
|             | JBarsal         | 0.30         | Call with K. Beilin re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                | \$208.50      |
|             | JBarsal         | 0.20         | Call with L. Salcedo re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                               | \$139.00      |
|             | JBarsal         | 0.10         | Correspondence with L. Thomas and A. Gambale re:<br>SC&H final fee order signoff<br><br>TASK: B160 Fee/Employment Applications          | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo re: interim fee issues<br><br>TASK: B160 Fee/Employment Applications                                     | \$69.50       |
|             | JBarsal         | 0.20         | Correspondence with N. VanDeCastele and L. Salcedo<br>re: administrative claim issues<br><br>TASK: B160 Fee/Employment Applications     | \$139.00      |
|             | JBarsal         | 0.10         | Correspondence with S. Khemka and L. Salcedo re:<br>Moelis final fee order and expenses<br><br>TASK: B160 Fee/Employment Applications   | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with R. Jha and L. Salcedo re: approval<br>of Panag interim fees<br><br>TASK: B160 Fee/Employment Applications           | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Baer and L. Salcedo re: FTI fee<br>approval<br><br>TASK: B160 Fee/Employment Applications                        | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with B. Howell and L. Salcedo re: Quinn<br>Third Interim approval<br><br>TASK: B160 Fee/Employment Applications          | \$69.50       |
|             | JBarsal         | 0.10         | Call with A. Gambale re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                               | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with W. Williams and L. Salcedo re:<br>entry of Jenner interim fees<br><br>TASK: B160 Fee/Employment Applications        | \$69.50       |

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|-------------|-----------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re: SC&H final fee order for filing<br>TASK: B160 Fee/Employment Applications            | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with A. Gorman and M. Root re: solicitation<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)       | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with A. Henchen re: service of Tangible Play rejection order<br>TASK: B185 Assumption/Rejection of Leases and Contracts | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with K. Mann, M. Gorman and L. Salcedo re: as-entered SC&H fee order<br>TASK: B160 Fee/Employment Applications          | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re: draft agenda for July 23 Fee hearing<br>TASK: B160 Fee/Employment Applications       | \$69.50       |
|             | KBeilin         | 0.30         | Conf. w. J. Barsalona RE: Case strategy<br>TASK: B410 General Bankruptcy Advice/Opinions                                               | \$145.50      |
|             | KBeilin         | 0.10         | Corr. w. N. VanDeCastele RE: bank balances related to bond<br>TASK: B150 Meetings of and Communications with Creditors                 | \$48.50       |
|             | LSalced         | 0.20         | Call with J. Barsalona re: status of case.<br>TASK: B410 General Bankruptcy Advice/Opinions                                            | \$86.00       |
|             | LSalced         | 0.20         | Emails with Jenner re third interim fee application order<br>TASK: B160 Fee/Employment Applications                                    | \$86.00       |
|             | LSalced         | 0.20         | Emails with Novo re third interim fee order<br>TASK: B160 Fee/Employment Applications                                                  | \$86.00       |
|             | LSalced         | 0.20         | Emails with Moelis re final fee order<br>TASK: B160 Fee/Employment Applications                                                        | \$86.00       |
|             | LSalced         | 0.20         | Emails with FTI re third interim fee order<br>TASK: B160 Fee/Employment Applications                                                   | \$86.00       |



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|-------------|-----------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | LSalced         | 0.20         | Emails with Panag re third interim fee order<br>TASK: B160 Fee/Employment Applications                                                                                     | \$86.00       |
|             | LSalced         | 0.20         | Emails with Quinn re third interim fee order<br>TASK: B160 Fee/Employment Applications                                                                                     | \$86.00       |
|             | LSalced         | 0.30         | Emails with Novo and Moelis re final fee application<br>TASK: B160 Fee/Employment Applications                                                                             | \$129.00      |
|             | LSalced         | 0.40         | Prepare and file COC re SCH final fee<br>TASK: B160 Fee/Employment Applications                                                                                            | \$172.00      |
|             | LSalced         | 0.30         | Call with M. Root, Verita.and A. Gambale re solicitation (.20); Emails with A. Gambale re same (.10)<br>TASK: B320 Plan and Disclosure Statement (including Business Plan) | \$129.00      |
|             | LSalced         | 0.60         | Revised agenda for July 23 Fee hearing<br>TASK: B160 Fee/Employment Applications                                                                                           | \$258.00      |
|             | LSalced         | 0.30         | Revise July 23 Fee Hearing agenda<br>TASK: B160 Fee/Employment Applications                                                                                                | \$129.00      |
| 07/18/2025  | AGambal         | 0.20         | Call with J. Barsalona re: status of case.<br>TASK: B160 Fee/Employment Applications                                                                                       | \$97.00       |
|             | AGambal         | 0.90         | Reviewed and provided comments to sealed retention application (.6); emails with M. Root re same (.3).<br>TASK: B160 Fee/Employment Applications                           | \$436.50      |
|             | AGambal         | 0.70         | Reviewed and provided comments to motion to seal the sealed retention application (.4); emails with M. Root re same (.3).<br>TASK: B160 Fee/Employment Applications        | \$339.50      |
|             | AGambal         | 0.10         | Telephone call with J. Barsalona and L. Salcedo re sealed retention application.<br>TASK: B160 Fee/Employment Applications                                                 | \$48.50       |
|             | AGambal         | 0.60         | Assisted with filing sealed retention application and motion to seal same.<br>TASK: B160 Fee/Employment Applications                                                       | \$291.00      |
|             | AGambal         | 0.10         | Email to GLAS re sealed retention application and motion to seal.<br>TASK: B160 Fee/Employment Applications                                                                | \$48.50       |

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|             | AGambal         | 0.10         | Email to UST re sealed retention application and motion to seal.<br><br>TASK: B160 Fee/Employment Applications                                                              | \$48.50       |
|             | AGambal         | 0.10         | Email to Court re sealed retention application and motion to seal.<br><br>TASK: B160 Fee/Employment Applications                                                            | \$48.50       |
|             | AGambal         | 0.30         | Telephone call with L. Salcedo re SCH final fees (.2); emails with L. Salcedo and N. VanDeCastele re same (.1).<br><br>TASK: B160 Fee/Employment Applications               | \$145.50      |
|             | AGambal         | 0.50         | Reviewed debtors' MORs (.3); emails with L. Salcedo re same (.1); emails with N. VanDeCastele re same (.1).<br><br>TASK: B150 Meetings of and Communications with Creditors | \$242.50      |
|             | AGambal         | 0.20         | Emails with the Court and L. Salcedo re cancelling 7/23 hearing (.1); emails with L. Salcedo re same (.1).<br><br>TASK: B160 Fee/Employment Applications                    | \$97.00       |
|             | JBarsal         | 0.10         | Correspondence with Z. West re: administrative claims<br><br>TASK: B310 Claims Administration and Objections                                                                | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with N. VanDeCastele re: June MORs<br><br>TASK: B150 Meetings of and Communications with Creditors                                                           | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with S. Byron re: administrative claim issues<br><br>TASK: B310 Claims Administration and Objections                                                         | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gorman re: service of sealed retention documents<br><br>TASK: B160 Fee/Employment Applications                                        | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with R. Bello re: transmission of retention papers<br><br>TASK: B160 Fee/Employment Applications                                                             | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with J. Elkin and A. Gambale re: sealed retention papers<br><br>TASK: B160 Fee/Employment Applications                                                       | \$69.50       |

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|-------------|-----------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.10         | Correspondence with L. Casey re: sealed retention issues and filings<br>TASK: B160 Fee/Employment Applications                                                                              | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with A. Gambale and L. Salcedo re: MORs for filing<br>TASK: B150 Meetings of and Communications with Creditors                                                               | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re: motion to seal for filing<br>TASK: B160 Fee/Employment Applications                                                                       | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with A. Gambale and L. Salcedo re: sealed retention for filing<br>TASK: B160 Fee/Employment Applications                                                                     | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re: agenda cancelling July 23 Fee hearing<br>TASK: B160 Fee/Employment Applications                                                           | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with R. Bello and L. Salcedo re: cancellation of July 23 Fee hearing<br>TASK: B160 Fee/Employment Applications                                                               | \$69.50       |
|             | JBarsal         | 0.50         | Correspondence with M. Root and A. Gambale re: sealed retention issues<br>TASK: B160 Fee/Employment Applications                                                                            | \$347.50      |
|             | JBarsal         | 0.20         | Call with A. Gambale re status of case<br>TASK: B160 Fee/Employment Applications                                                                                                            | \$139.00      |
|             | JBarsal         | 0.10         | Call with A. Gambale and L. Salcedo re: retention application<br>TASK: B160 Fee/Employment Applications                                                                                     | \$69.50       |
|             | LSalced         | 0.50         | Call with A. Gambale and J. Barsalona re filing of retention application (.10) Call with A. Gambale re SCH final (.20); Emails re SCH final (.20)<br>TASK: B160 Fee/Employment Applications | \$215.00      |
|             | LSalced         | 0.20         | Emails re July 23 hearing with chambers<br>TASK: B160 Fee/Employment Applications                                                                                                           | \$86.00       |
|             | LSalced         | 0.70         | Prepare and file sealed retention application<br>TASK: B160 Fee/Employment Applications                                                                                                     | \$301.00      |

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|             | LSalced         | 0.50         | Prepare and file Ninth MOR<br>TASK: B150 Meetings of and Communications with Creditors                                                                                                                                                              | \$215.00      |
| 07/21/2025  | AGambal         | 0.10         | Emails with K. Beilin re weekly call with Jenner/Novo teams.<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                       | \$48.50       |
|             | HJaffe          | 0.30         | Attend weekly Novo, PSWH, and Trustee call (.30)<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                   | \$294.00      |
|             | JBarsal         | 0.30         | Calls (x2) with K. Beilin re: special counsel retention<br>TASK: B160 Fee/Employment Applications                                                                                                                                                   | \$208.50      |
|             | JBarsal         | 0.30         | Strategy call with C. Steege, M. Root, P. Rosenbaum, K. Beilin, A. Ryshina, S. Morae, H. Jaffe, J. Davids, W. Rittsteuer and C. Springer<br>TASK: B410 General Bankruptcy Advice/Opinions                                                           | \$208.50      |
|             | JBarsal         | 0.10         | Correspondence with K. Beilin re: case issues<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                      | \$69.50       |
|             | JBarsal         | 0.20         | Call with L. Salcedo re: case issues<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                               | \$139.00      |
|             | KBeilin         | 0.30         | Conf. w. J. Barsalona RE: special counsel retention application<br>TASK: B160 Fee/Employment Applications                                                                                                                                           | \$145.50      |
|             | KBeilin         | 0.30         | Conf. w. Cathy Steege, Peter Rosenbaum, Claudia Springer, Melissa Root, Joe Barsalona, Aleksandra Ryshina, Sharon Moraes, Henry Jaffe, Josh Davids, Wen Rittsteuer, Sandeep Gupta RE: case updates<br>TASK: B410 General Bankruptcy Advice/Opinions | \$145.50      |
|             | KBeilin         | 0.10         | Corr. w. internal Epic team RE: 7/21 counsel call<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                  | \$48.50       |
|             | LSalced         | 0.20         | Call with J. Barsalona re status of case<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                                           | \$86.00       |
| 07/22/2025  | AGambal         | 0.50         | Telephone call with L. Salcedo re case updates and deadlines.<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                      | \$242.50      |

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|-------------|-----------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | AGambal         | 0.10         | Emails with L. Salcedo and J. Grall re OCP report.<br>TASK: B160 Fee/Employment Applications                                                       | \$48.50       |
|             | AGambal         | 0.10         | Follow up email re claims objections.<br>TASK: B310 Claims Administration and Objections                                                           | \$48.50       |
|             | JBarsal         | 0.40         | Review Ravindran's Objection to Plaintiffs' Motion to Compel Post-Judgment Discovery in Byju's adversary<br>TASK: B120 Asset Analysis and Recovery | \$278.00      |
|             | JBarsal         | 0.10         | Call with L. Salcedo re: plan and hearing issues<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                             | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with J. Grall and L. Salcedo re: second quarterly OCP report<br>TASK: B160 Fee/Employment Applications                              | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with M. Root and A. Gambale re: revised claim objections<br>TASK: B310 Claims Administration and Objections                         | \$69.50       |
|             | LSalced         | 0.20         | Emails with Novo re second quarterly report re OCP<br>TASK: B160 Fee/Employment Applications                                                       | \$86.00       |
|             | LSalced         | 0.20         | Prepare CNO re PSWH Ninth monthly<br>TASK: B160 Fee/Employment Applications                                                                        | \$86.00       |
|             | LSalced         | 0.20         | Emails with A. Gambale re PSWH CNO<br>TASK: B160 Fee/Employment Applications                                                                       | \$86.00       |
|             | LSalced         | 0.20         | Call with J. Barsalona re plan and confirmation<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                              | \$86.00       |
|             | LSalced         | 0.50         | Call with A. Gambale re status of case<br>TASK: B410 General Bankruptcy Advice/Opinions                                                            | \$215.00      |
| 07/23/2025  | AGambal         | 0.20         | Emails with L. Salcedo re PSWH LEDES file (.1); emails with UST re same (.1).<br>TASK: B160 Fee/Employment Applications                            | \$97.00       |
|             | AGambal         | 0.10         | Emails with M. Root re Stripe AP.<br>TASK: B120 Asset Analysis and Recovery                                                                        | \$48.50       |

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| <b>Date</b> | <b>Attorney</b> | <b>Hours</b> | <b>Description</b>                                                                                                                                                                         | <b>Amount</b> |
|-------------|-----------------|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.30         | Call with L. Salcedo re: case issues<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                      | \$208.50      |
|             | JBarsal         | 0.10         | Correspondence with A. Gambale and L. Salcedo re: LEDES data for Pashman 9th monthly<br>TASK: B160 Fee/Employment Applications                                                             | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with M. Root re: Stripe funds<br>TASK: B120 Asset Analysis and Recovery                                                                                                     | \$69.50       |
|             | LSalced         | 0.30         | Call with J. Barsalona re: status of case.<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                | \$129.00      |
|             | LSalced         | 0.10         | Review updated dockets<br>TASK: B110 Case Administration                                                                                                                                   | \$43.00       |
|             | LSalced         | 0.30         | Prepare Pashman tenth monthly<br>TASK: B160 Fee/Employment Applications                                                                                                                    | \$129.00      |
|             | LSalced         | 0.80         | Draft Springer third interim fee application<br>TASK: B160 Fee/Employment Applications                                                                                                     | \$344.00      |
| 07/24/2025  | AGambal         | 0.30         | Checked BYJU's docket for general motion to seal fee applications (.1); emails with J. Barsalona re same (.1); emails with M. Root re same (.1).<br>TASK: B160 Fee/Employment Applications | \$145.50      |
|             | AGambal         | 0.10         | Emails with L. Salcedo and N. VanDeCastele re 2nd OCP report.<br>TASK: B160 Fee/Employment Applications                                                                                    | \$48.50       |
|             | AGambal         | 0.10         | Emails with M. Root/J. Grall re Stripe AP.<br>TASK: B120 Asset Analysis and Recovery                                                                                                       | \$48.50       |
|             | JBarsal         | 0.10         | Correspondence with A. Gambale and L. Salcedo re: sealing of fee applications for confidential professional<br>TASK: B160 Fee/Employment Applications                                      | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with J. Grall re: Stripe funds<br>TASK: B120 Asset Analysis and Recovery                                                                                                    | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with N. VanDeCastele and L. Salcedo re: OCP Second Quarterly report<br>TASK: B160 Fee/Employment Applications                                                               | \$69.50       |

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| <b>Date</b> | <b>Attorney</b> | <b>Hours</b> | <b>Description</b>                                                                                                                                                                                                 | <b>Amount</b> |
|-------------|-----------------|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.10         | Call with L. Salcedo re: case issues<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                              | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with M. Root and A. Gambale re: motion to seal fee applications of sealed professional<br>TASK: B160 Fee/Employment Applications                                                                    | \$69.50       |
|             | LSalced         | 0.10         | Call with J. Barsalona re: status of case.<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                        | \$43.00       |
|             | LSalced         | 0.20         | Emails with Novo re OCP quarterly reports<br>TASK: B160 Fee/Employment Applications                                                                                                                                | \$86.00       |
|             | LSalced         | 0.40         | Revise Trustee's third interim fee application; Call with A. Gambale re same<br>TASK: B160 Fee/Employment Applications                                                                                             | \$172.00      |
| 07/25/2025  | AGambal         | 0.30         | Emails with L. Salcedo and N. VanDeCastele re 2nd OCP report (.1); telephone call with L. Salcedo re same (.1); reviewed and approved same (.1).<br>TASK: B160 Fee/Employment Applications                         | \$145.50      |
|             | JBarsal         | 0.10         | Correspondence with M. Root and A. Gambale re: motion to seal fee applications<br>TASK: B160 Fee/Employment Applications                                                                                           | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with N. VanDeCastele and L. Salcedo re: OCP quarterly report edits<br>TASK: B160 Fee/Employment Applications                                                                                        | \$69.50       |
|             | LSalced         | 0.30         | Revise second quarterly OCP report; Call with A. Gambale re same<br>TASK: B160 Fee/Employment Applications                                                                                                         | \$129.00      |
|             | LSalced         | 0.10         | Emails with Novo re second quarterly report<br>TASK: B160 Fee/Employment Applications                                                                                                                              | \$43.00       |
| 07/26/2025  | JBarsal         | 0.60         | Review Byju Raveendran's brief in support of motion to dismiss (.4); Review Declaration in support by Byju's (.1); Review Declaration in support by Divya Gokulnath (.1)<br>TASK: B120 Asset Analysis and Recovery | \$417.00      |
| 07/27/2025  | JBarsal         | 0.20         | Correspondence with B. Edlavitch and J. Grall re: formal termination<br>TASK: B160 Fee/Employment Applications                                                                                                     | \$139.00      |

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| <b>Date</b> | <b>Attorney</b> | <b>Hours</b> | <b>Description</b>                                                                                                                                                                                                         | <b>Amount</b> |
|-------------|-----------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 07/28/2025  | AGambal         | 0.20         | Call with K. Beilin re: case management.<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                              | \$97.00       |
|             | AGambal         | 0.10         | Emails with C. Steege and UST re solicitation/ds motion comments.<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                | \$48.50       |
|             | AGambal         | 1.00         | Zoom call with A. Gambale, J. Barsalona, C. Steege, M. Root, C. Springer, N. VanDeCastele, J. Davids, J. Grall, S. Moraes, A. Ryshina, W. Rittsteuer re case updates.<br><br>TASK: B410 General Bankruptcy Advice/Opinions | \$485.00      |
|             | AGambal         | 0.20         | Reviewed and approved CNO re Pashman ninth monthly fee app (.1); emails with L. Salcedo re same (.1).<br><br>TASK: B160 Fee/Employment Applications                                                                        | \$97.00       |
|             | AGambal         | 0.20         | Telephone call with J. Barsalona re case updates.<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                     | \$97.00       |
|             | AGambal         | 0.20         | Approved OCP notice for filing (.1); emails with L. Salcedo re same (.1)<br><br>TASK: B160 Fee/Employment Applications                                                                                                     | \$97.00       |
|             | JBarsal         | 0.60         | Review Brief of Anita Kishore in support of her motion to dismiss in Camshaft action (.5); Review declaration in support of same (.1)<br><br>TASK: B120 Asset Analysis and Recovery                                        | \$417.00      |
|             | JBarsal         | 0.20         | Strategy call with A. Gambale<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                         | \$139.00      |
|             | JBarsal         | 1.00         | Strategy call with C. Steege, N. VanDeCastele, M. Root, S. Moraes, A. Gambale, C. Springer, A. Ryshina, J. Grall, J. Davids, W. Rittsteuer<br><br>TASK: B410 General Bankruptcy Advice/Opinions                            | \$695.00      |
|             | JBarsal         | 0.10         | Correspondence with A. Gambale and L. Salcedo re: CNO for Pashman Ninth Monthly<br><br>TASK: B160 Fee/Employment Applications                                                                                              | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with K. Beilin re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                         | \$69.50       |
|             | JBarsal         | 0.10         | Call with L. Salcedo re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                                                  | \$69.50       |



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| <b>Date</b> | <b>Attorney</b> | <b>Hours</b> | <b>Description</b>                                                                                                                                                      | <b>Amount</b> |
|-------------|-----------------|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.10         | Strategy correspondence with A. Gambale<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Casey and C. Steege re: US<br>Trustee's comments to DS and solicitation<br>TASK: B320 Plan and Disclosure Statement (including<br>Business Plan) | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with C. Steege and A. Gambale re:<br>revisions to solicitation procedures order<br>TASK: B320 Plan and Disclosure Statement (including<br>Business Plan) | \$69.50       |
|             | KBeilin         | 0.20         | Conf. w. A. Gambale Attn. to case management items<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                     | \$97.00       |
|             | LSalced         | 0.10         | Call with J. Barsalona re: case issues.<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                | \$43.00       |
|             | LSalced         | 0.20         | Emails with A. Gambale re CNO re PSWH ninth monthly<br>TASK: B160 Fee/Employment Applications                                                                           | \$86.00       |
|             | LSalced         | 0.20         | Prepare for filing of second quarterly reports<br>TASK: B160 Fee/Employment Applications                                                                                | \$86.00       |
| 07/29/2025  | AGambal         | 0.10         | Call with J. Barsalona re: plan.<br>TASK: B320 Plan and Disclosure Statement (including<br>Business Plan)                                                               | \$48.50       |
|             | AGambal         | 0.10         | Emails with L. Salcedo and N. VanDeCastele re Novo<br>fee application.<br>TASK: B160 Fee/Employment Applications                                                        | \$48.50       |
|             | AGambal         | 0.20         | Emails with C. Steege and UST re solicitation/ds motion<br>comments.<br>TASK: B320 Plan and Disclosure Statement (including<br>Business Plan)                           | \$97.00       |
|             | AGambal         | 0.10         | Emails with L. Salcedo and N. VanDeCastele re<br>Pashman fees.<br>TASK: B160 Fee/Employment Applications                                                                | \$48.50       |
|             | AGambal         | 0.10         | Telephone call with L. Salcedo re COC for solicitation<br>motion.<br>TASK: B320 Plan and Disclosure Statement (including<br>Business Plan)                              | \$48.50       |

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| <b>Date</b> | <b>Attorney</b> | <b>Hours</b> | <b>Description</b>                                                                                                                                           | <b>Amount</b> |
|-------------|-----------------|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.10         | Correspondence with L. Casey and C. Steege re: comments to solicitation order<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)      | \$69.50       |
|             | JBarsal         | 0.60         | Review Byju's Alpha's Motion to Reconsider Order of Contempt Against Byju Raveendran<br><br>TASK: B120 Asset Analysis and Recovery                           | \$417.00      |
|             | JBarsal         | 0.10         | Call with A. Gambale re: plan issues<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                               | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with N. VanDeCastele and L. Salcedo re: administrative claims<br><br>TASK: B310 Claims Administration and Objections                          | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with J. Grall and L. Salcedo re: CNO for Pashman ninth monthly<br><br>TASK: B160 Fee/Employment Applications                                  | \$69.50       |
|             | JBarsal         | 0.20         | Review and analyze US Trustee plan comments<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                        | \$139.00      |
|             | JBarsal         | 0.10         | Correspondence with L. Casey and C. Steege re: plan comments<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                       | \$69.50       |
|             | LSalced         | 0.10         | Call with L. Salcedo re: special counsel retention.<br><br>TASK: B160 Fee/Employment Applications                                                            | \$43.00       |
|             | LSalced         | 0.10         | Emailing Novo re CNO re PSWH monthly<br><br>TASK: B160 Fee/Employment Applications                                                                           | \$43.00       |
|             | LSalced         | 0.10         | Prepare PSWH CNO for filing<br><br>TASK: B160 Fee/Employment Applications                                                                                    | \$43.00       |
|             | LSalced         | 0.10         | Call with A. Gambale re UST comments to the motion to approve disclosure statement<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan) | \$43.00       |

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| <b>Date</b> | <b>Attorney</b> | <b>Hours</b> | <b>Description</b>                                                                                                                                                                                                                                       | <b>Amount</b> |
|-------------|-----------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | LSalced         | 0.20         | Prepare agenda for Aug 5 disclosure statement hearing<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                                                              | \$86.00       |
|             | LSalced         | 0.10         | Prepare COC re disclosure statement motion<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                                                                         | \$43.00       |
|             | LSalced         | 0.10         | Call with A. Gambale re special counsel retention<br>TASK: B160 Fee/Employment Applications                                                                                                                                                              | \$43.00       |
|             | LSalced         | 0.20         | File CNO re PSWH ninth monthly; Emails with Novo re same<br>TASK: B160 Fee/Employment Applications                                                                                                                                                       | \$86.00       |
|             | LSalced         | 0.20         | Prepare CNO re special counsel CNO<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                             | \$86.00       |
|             | LSalced         | 0.20         | Prepare CNO re Motion to seal special counsel retention<br>TASK: B160 Fee/Employment Applications                                                                                                                                                        | \$86.00       |
|             | LSalced         | 0.20         | Emails with A. Gambale re plan<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                                                                                     | \$86.00       |
| 07/30/2025  | AGambal         | 0.20         | Call with L. Salcedo re: disclosure statement hearing.<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                                                                                             | \$97.00       |
|             | AGambal         | 0.10         | Emails with J. Barsalona and N. VanDeCastele re Pashman fees.<br>TASK: B160 Fee/Employment Applications                                                                                                                                                  | \$48.50       |
|             | AGambal         | 0.40         | Reviewed and approved Novo monthly fee application (.1); emails with L. Salcedo re same (.1); emails with S. Gupta and L. Salcedo re same (.1); emails with L. Salcedo and Verita re service of the same (.1).<br>TASK: B160 Fee/Employment Applications | \$194.00      |
|             | AGambal         | 0.30         | Drafted motion to file fee apps under seal.<br>TASK: B160 Fee/Employment Applications                                                                                                                                                                    | \$145.50      |
|             | JBarsal         | 0.10         | Correspondence with J. Grall and N. VanDeCastele re: administrative claims<br>TASK: B310 Claims Administration and Objections                                                                                                                            | \$69.50       |

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| <b>Date</b> | <b>Attorney</b> | <b>Hours</b> | <b>Description</b>                                                                                                                                               | <b>Amount</b> |
|-------------|-----------------|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | JBarsal         | 0.30         | Calls (x2) with L. Salcedo re: case issues<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                      | \$208.50      |
|             | JBarsal         | 0.20         | Correspondence with T. Hoffmann, B. Hubick and C. Springer re: potential Tangible Play sale<br>TASK: B130 Asset Disposition                                      | \$139.00      |
|             | JBarsal         | 0.10         | Correspondence with Z. West and S. Byron re: administrative claims<br>TASK: B310 Claims Administration and Objections                                            | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with A. Henchen and L. Salcedo re: service of Novo Ninth Monthly<br>TASK: B160 Fee/Employment Applications                                        | \$69.50       |
|             | LSalced         | 0.30         | Call with J. Barsalona re: status of case.<br>TASK: B410 General Bankruptcy Advice/Opinions                                                                      | \$129.00      |
|             | LSalced         | 0.60         | Prepare Novo monthly fee statement<br>TASK: B160 Fee/Employment Applications                                                                                     | \$258.00      |
|             | LSalced         | 0.20         | Call with A. Gambale re disclosure statement hearing<br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                       | \$86.00       |
|             | LSalced         | 0.20         | Prepare agenda for Aug 21<br>TASK: B110 Case Administration                                                                                                      | \$86.00       |
|             | LSalced         | 0.20         | File Novo monthly fee application<br>TASK: B160 Fee/Employment Applications                                                                                      | \$86.00       |
| 07/31/2025  | AGambal         | 0.30         | Reviewed CNO for sealed retention app (.1); reviewed CNO for motion to seal (.1); emails with L. Salcedo re same (.1).<br>TASK: B160 Fee/Employment Applications | \$145.50      |
|             | AGambal         | 0.20         | Reviewed CNO for Jenner fee app (.1); emails with L. Salcedo re same (.1).<br>TASK: B160 Fee/Employment Applications                                             | \$97.00       |
|             | AGambal         | 0.20         | Reviewed CNO for Jenner fee app (.1); emails with L. Salcedo re same (.1).<br>TASK: B160 Fee/Employment Applications                                             | \$97.00       |

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| <b>Date</b> | <b>Attorney</b> | <b>Hours</b> | <b>Description</b>                                                                                                                                                                                   | <b>Amount</b> |
|-------------|-----------------|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|             | AGambal         | 0.20         | Reviewed 8/5 hearing agenda (.1); emails with L. Salcedo re same (.1)<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                                      | \$97.00       |
|             | AGambal         | 0.20         | Emails with M. Root re revising solicitation order (.1); emails with C. Steege and UST re revised solicitation order (.1)<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)  | \$97.00       |
|             | JBarsal         | 0.40         | Call with L. Salcedo re: case issues<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                            | \$278.00      |
|             | JBarsal         | 0.50         | Correspondence with L. Casey and C. Steege re: revisions to solicitation order and plan (.1); Review and analyze same (.4)<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan) | \$347.50      |
|             | JBarsal         | 0.10         | Correspondence with A. Gambale and L. Salcedo re: CNO for Jenner Ninth Monthly<br><br>TASK: B160 Fee/Employment Applications                                                                         | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re: CoC for disclosure statement motion<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                      | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re: agenda for August 5 hearing<br><br>TASK: B320 Plan and Disclosure Statement (including Business Plan)                                              | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with L. Salcedo and A. Gambale re: CNOs for sealed retention and related sealing motion<br><br>TASK: B160 Fee/Employment Applications                                                 | \$69.50       |
|             | JBarsal         | 0.10         | Correspondence with M. Root and L. Salcedo re: lack of objections to Jenner Ninth Monthly<br><br>TASK: B160 Fee/Employment Applications                                                              | \$69.50       |
|             | LSalced         | 0.40         | Call with L. Salcedo re: case issues.<br><br>TASK: B410 General Bankruptcy Advice/Opinions                                                                                                           | \$172.00      |

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| <b>Date</b>  | <b>Attorney</b> | <b>Hours</b> | <b>Description</b>                                                                                                                  | <b>Amount</b>      |
|--------------|-----------------|--------------|-------------------------------------------------------------------------------------------------------------------------------------|--------------------|
|              | LSalced         | 0.10         | Emails with A. Gambale re Jenner CNOs<br>TASK: B160 Fee/Employment Applications                                                     | \$43.00            |
|              | LSalced         | 0.20         | Emails with A. Gambale re COC for disclosure statement motion<br>TASK: B320 Plan and Disclosure Statement (including Business Plan) | \$86.00            |
|              | LSalced         | 0.10         | Emails with A. Gambale re Aug 5 agenda<br>TASK: B110 Case Administration                                                            | \$43.00            |
|              | LSalced         | 0.10         | Emails with A. Gambale re special counsel CNO and motion to seal<br>TASK: B160 Fee/Employment Applications                          | \$43.00            |
|              | LSalced         | 0.20         | Emails with Jenner re Ninth monthly CNO<br>TASK: B160 Fee/Employment Applications                                                   | \$86.00            |
|              | LSalced         | 0.20         | Further revisions Aug 5 Agenda<br>TASK: B110 Case Administration                                                                    | \$86.00            |
| <b>Total</b> |                 |              | <b>135.20</b>                                                                                                                       | <b>\$74,043.00</b> |

#### **TASK CODE SUMMARY**

|                                                       |                  | <b>Hours</b> | <b>Rate</b> | <b>Amount</b>     |
|-------------------------------------------------------|------------------|--------------|-------------|-------------------|
| Gambale, Alexis R.                                    | Associate        | 0.60         | \$485.00    | \$291.00          |
| Barsalona II, Joseph C.                               | Partner          | 0.20         | \$695.00    | \$139.00          |
| Salcedo, Leslie                                       | Senior Paralegal | 1.90         | \$430.00    | \$817.00          |
| <b>Subtotal for: B110 Case Administration</b>         |                  | <b>2.70</b>  |             | <b>\$1,247.00</b> |
|                                                       |                  | <b>Hours</b> | <b>Rate</b> | <b>Amount</b>     |
| Gambale, Alexis R.                                    | Associate        | 0.40         | \$485.00    | \$194.00          |
| Barsalona II, Joseph C.                               | Partner          | 7.00         | \$695.00    | \$4,865.00        |
| <b>Subtotal for: B120 Asset Analysis and Recovery</b> |                  | <b>7.40</b>  |             | <b>\$5,059.00</b> |
|                                                       |                  | <b>Hours</b> | <b>Rate</b> | <b>Amount</b>     |
| Barsalona II, Joseph C.                               | Partner          | 0.30         | \$695.00    | \$208.50          |
| <b>Subtotal for: B130 Asset Disposition</b>           |                  | <b>0.30</b>  |             | <b>\$208.50</b>   |
|                                                       |                  | <b>Hours</b> | <b>Rate</b> | <b>Amount</b>     |
| Gambale, Alexis R.                                    | Associate        | 0.50         | \$485.00    | \$242.50          |

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|                                                                                   |                  | Hours        | Rate     | Amount             |
|-----------------------------------------------------------------------------------|------------------|--------------|----------|--------------------|
| Barsalona II, Joseph C.                                                           | Partner          | 0.20         | \$695.00 | \$139.00           |
| Beilin, Katherine                                                                 | Associate        | 0.30         | \$485.00 | \$145.50           |
| Salcedo, Leslie                                                                   | Senior Paralegal | 0.50         | \$430.00 | \$215.00           |
| <b>Subtotal for: B150 Meetings of and Communications with Creditors</b>           |                  | <b>1.50</b>  |          | <b>\$742.00</b>    |
|                                                                                   |                  | Hours        | Rate     | Amount             |
| Gambale, Alexis R.                                                                | Associate        | 13.50        | \$485.00 | \$6,547.50         |
| Barsalona II, Joseph C.                                                           | Partner          | 9.40         | \$695.00 | \$6,533.00         |
| Beilin, Katherine                                                                 | Associate        | 0.30         | \$485.00 | \$145.50           |
| Salcedo, Leslie                                                                   | Senior Paralegal | 26.20        | \$430.00 | \$11,266.00        |
| <b>Subtotal for: B160 Fee/Employment Applications</b>                             |                  | <b>49.40</b> |          | <b>\$24,492.00</b> |
|                                                                                   |                  | Hours        | Rate     | Amount             |
| Gambale, Alexis R.                                                                | Associate        | 1.20         | \$485.00 | \$582.00           |
| Barsalona II, Joseph C.                                                           | Partner          | 0.60         | \$695.00 | \$417.00           |
| Salcedo, Leslie                                                                   | Senior Paralegal | 1.30         | \$430.00 | \$559.00           |
| <b>Subtotal for: B185 Assumption/Rejection of Leases and Contracts</b>            |                  | <b>3.10</b>  |          | <b>\$1,558.00</b>  |
|                                                                                   |                  | Hours        | Rate     | Amount             |
| Gambale, Alexis R.                                                                | Associate        | 4.00         | \$485.00 | \$1,940.00         |
| Barsalona II, Joseph C.                                                           | Partner          | 2.00         | \$695.00 | \$1,390.00         |
| Beilin, Katherine                                                                 | Associate        | 0.70         | \$485.00 | \$339.50           |
| <b>Subtotal for: B310 Claims Administration and Objections</b>                    |                  | <b>6.70</b>  |          | <b>\$3,669.50</b>  |
|                                                                                   |                  | Hours        | Rate     | Amount             |
| Gambale, Alexis R.                                                                | Associate        | 16.00        | \$485.00 | \$7,760.00         |
| Barsalona II, Joseph C.                                                           | Partner          | 14.50        | \$695.00 | \$10,077.50        |
| Salcedo, Leslie                                                                   | Senior Paralegal | 8.20         | \$430.00 | \$3,526.00         |
| <b>Subtotal for: B320 Plan and Disclosure Statement (including Business Plan)</b> |                  | <b>38.70</b> |          | <b>\$21,363.50</b> |
|                                                                                   |                  | Hours        | Rate     | Amount             |
| Gambale, Alexis R.                                                                | Associate        | 4.00         | \$485.00 | \$1,940.00         |
| Patel, Dwij                                                                       | Associate        | 1.40         | \$465.00 | \$651.00           |
| Jaffe, Henry J.                                                                   | Partner          | 3.00         | \$980.00 | \$2,940.00         |
| Barsalona II, Joseph C.                                                           | Partner          | 10.20        | \$695.00 | \$7,089.00         |
| Beilin, Katherine                                                                 | Associate        | 1.60         | \$485.00 | \$776.00           |

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|                                                              |                  | <b>Hours</b> | <b>Rate</b> | <b>Amount</b>      |
|--------------------------------------------------------------|------------------|--------------|-------------|--------------------|
| Salcedo, Leslie                                              | Senior Paralegal | 3.90         | \$430.00    | \$1,677.00         |
| <b>Subtotal for: B410 General Bankruptcy Advice/Opinions</b> |                  | <b>24.10</b> |             | <b>\$15,073.00</b> |
|                                                              |                  | <b>Hours</b> | <b>Rate</b> | <b>Amount</b>      |
| Gambale, Alexis R.                                           | Associate        | 1.30         | \$485.00    | \$630.50           |
| <b>Subtotal for: B450 Trial and Hearing Attendance</b>       |                  | <b>1.30</b>  |             | <b>\$630.50</b>    |

### PROFESSIONAL SERVICES SUMMARY

| <b>Attorney</b> |                         | <b>Description</b> | <b>Hours</b>  | <b>Rate</b> | <b>Amount</b>      |
|-----------------|-------------------------|--------------------|---------------|-------------|--------------------|
| AGambal         | Gambale, Alexis R.      | Associate          | 41.50         | \$485.00    | \$20,127.50        |
| DPatel          | Patel, Dwij             | Associate          | 1.40          | \$465.00    | \$651.00           |
| HJaffe          | Jaffe, Henry J.         | Partner            | 3.00          | \$980.00    | \$2,940.00         |
| JBarsal         | Barsalona II, Joseph C. | Partner            | 44.40         | \$695.00    | \$30,858.00        |
| KBeilin         | Beilin, Katherine       | Associate          | 2.90          | \$485.00    | \$1,406.50         |
| LSalced         | Salcedo, Leslie         | Senior Paralegal   | 42.00         | \$430.00    | \$18,060.00        |
| <b>Total</b>    |                         |                    | <b>135.20</b> |             | <b>\$74,043.00</b> |

### DISBURSEMENT RECAP

| <b>Code</b>                | <b>Description</b>           | <b>Amount</b> |
|----------------------------|------------------------------|---------------|
| E107                       | Delivery services/messengers | 10.00         |
| E118                       | Litigation support vendors   | 515.72        |
| <b>Total Disbursements</b> |                              | <b>525.72</b> |

### DISBURSEMENTS

| <b>Date</b>                           | <b>Code</b> | <b>Description</b>                                                          | <b>Amount</b>      |
|---------------------------------------|-------------|-----------------------------------------------------------------------------|--------------------|
| 07/16/2025                            | E118        | Reliable Copy Service, Inc.-WL124934<br>Duplicating/Binder/Courier Services | \$125.02           |
| 07/16/2025                            | E118        | Reliable Copy Service, Inc.-WL124933<br>Duplicating/Binder/Courier Services | \$390.70           |
| 07/25/2025                            | E107        | Reliable Copy Service, Inc.-WL125114<br>Hand Delivery                       | \$10.00            |
| <b>Total</b>                          |             |                                                                             | <b>\$525.72</b>    |
| <b>Total Fees &amp; Disbursements</b> |             |                                                                             | <b>\$74,568.72</b> |



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