

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

Saga Formations, Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-11161 (BLS)

(Jointly Administered)

**CERTIFICATE OF SERVICE**

I, Andrew Henchen, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On August 6, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Trustee’s First Omnibus Objection (Substantive) to Certain (I) Priority Claims and (II) Administrative Expense Claims** [Docket No. 876]
- **Trustee’s Second Omnibus Objection (Non-Substantive) to Certain (I) Claims that Do Not Have a Basis in the Debtors’ Books and Records and (II) Amended and Superseded Claims** [Docket No. 877]
- **Trustee’s First Notice of Satisfaction of Certain Fully Satisfied** [Docket No. 878]

Furthermore, on August 6, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Trustee’s First Omnibus Objection (Substantive) to Certain (I) Priority Claims and (II) Administrative Expense Claims** [Docket No. 876]

Furthermore, on August 6, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s federal tax identification number, are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).



- **Trustee's Second Omnibus Objection (Non-Substantive) to Certain (I) Claims that Do Not Have a Basis in the Debtors' Books and Records and (II) Amended and Superseded Claims** [Docket No. 877]

Furthermore, on August 6, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service list attached hereto as **Exhibit H**:

- **Trustee's First Notice of Satisfaction of Certain Fully Satisfied** [Docket No. 878]

Dated: August 8, 2025

/s/ Andrew Hennen  
Andrew Hennen  
Verita  
222 N Pacific Coast Highway,  
3<sup>rd</sup> Floor  
El Segundo, CA 90245  
Tel 310.823.9000

## **Exhibit A**

**Exhibit A**  
**Core/2002 Service List**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	Aeronet	Byron Countryman, Mark Pereira	BEC@cargolaw.com; mpereira@aeronet.com
Top 30 Creditor	Amazon		laurendorsett@dw.com
Counsel for Conscious Content Media, Inc. dba Begin	Benesch Friedlander Coplan & Aronoff LLP	Daniel Brogan	dbrogan@beneschlaw.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Sesi Garimella; Joel Moss; Jordan Wishnew	sgarimella@cahill.com; jmoss@cahill.com; jwishnew@cahill.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	ddean@coleschotz.com; jalberto@coleschotz.com
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cole Schotz PC	Seth Van Aalten, Sarah Carnes, Bryant Churbuck	svanaalten@coleschotz.com; scarnes@coleschotz.com; bchurbuck@coleschotz.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	craig.martin@us.dlapiper.com
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	Richard Chesley	richard.chesley@us.dlapiper.com
Top 30 Creditor	Geodis Usa, LLC	Shane Ramsey, Crystal Moroney, General Counsel	shane.ramsey@nelsonmullins.com; Crystal.moroney@geodis.com
Top 30 Creditor	Google, LLC	White and Williams LLP	ingrassiam@whiteandwilliams.com
Top 30 Creditor	Google, LLC	White and Williams LLP	vandermarkj@whiteandwilliams.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 30 Creditor	Kaustav Mitra		kaustavmitra@gmail.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	bschartz@kirkland.com; jordan.elkin@kirkland.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar	richard.howell@kirkland.com; sarah.kimmer@kirkland.com; pnash@kirkland.com; colin.rathe@kirkland.com; ravi.shankar@kirkland.com
Counsel for Aaron Kornblum	Miller Nash LLP	John R. Knapp, Jr.	john.knapp@millernash.com
Counsel for TAL Education Group and Hy Ruby Limited	Morris, Nichols, Arsht & Tunnell LLP	Curtis Miller, Echo Yi Qian	cmiller@morrisnichols.com; eqian@morrisnichols.com
Counsel for Geodis USA, LLC and Geodis Hong Kong Limited	Nelson Mullins Riley & Scarborough, LLP	Shane G. Ramsey	shane.ramsey@nelsonmullins.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda J. Casey	Linda.Casey@usdoj.gov

**Exhibit A**  
**Core/2002 Service List**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	ljones@pszjlaw.com; pkeane@pszjlaw.com
Counsel for Tynker Holdings, LLC	Quarles & Brady LLP	L. Katie Mason	katie.mason@quarles.com
Counsel for BYJU's Alpha, Inc.	Quinn Emanuel Urquhart & Sullivan, LLP	Susheel Kirpalani, Benjamin Finestone, Daniel Holzman, Jianjian Ye	SusheelKirpalani@quinnemanuel.com; BenjaminFinestone@quinnemanuel.com; DanielHolzman@quinnemanuel.com; JianjianYe@quinnemanuel.com
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Reed Smith LLP	David Pisciotta; Nicholas Vislocky	dpisciotta@reedsmith.com; nvislocky@reedsmith.com
Counsel for Epic! Creations, Inc.; and Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	lmckelvey@reitlerlaw.com
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	jedmonson@rc.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynticeschr@sec.gov;
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	nyrobankruptcy@sec.gov philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 30 Creditor	Shipwire	Tiffany Strelow Cobb	TSCobb@vorys.com
Counsel for TAL Education Group and Hy Ruby Limited	Simpson Thacher & Bartlett LLP	Nicholas Baker, Sean Lee	nbaker@stblaw.com; sean.lee@stblaw.com
Counsel for Tynker Holdings, LLC	Sullivan Hazeltine Allinson LLC	William Hazeltine	whazeltine@sha-llc.com
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Bankruptcy & Collections Division	bk-kwalsh@oag.texas.gov; sherri.simpson@oag.texas.gov
Top 30 Creditor	Tiago Silva		eng.tiago.silva@gmail.com
Tennessee Department of Revenue	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	agbankdelaware@ag.tn.gov
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Counsel for The Walt Disney Company and its affiliates, including National Geographic Partners, LLC	Wilmer Cutler Pickering Hale and Dorr LLP	Andrew Goldman, Benjamin Loveland	andrew.goldman@wilmerhale.com; benjamin.loveland@wilmerhale.com
Counsel for BYJU's Alpha, Inc.	Young, Conaway, Stargatt & Taylor, LLP	Robert Brady, Kenneth Enos, Jared W. Kochenash, Timothy R. Powell	kenos@ycst.com; rbrady@ycst.com; jkochenash@ycst.com; tpowell@ycst.com

## **Exhibit B**

Exhibit B  
Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	ABDO Publishers		8000 W 78th St, Suite 310			Minneapolis	MN	55439	
Top 30 Creditor	Aeronet	Byron Countryman, Mark Pereira	42 Corporate Park, Suite 100			Irvine	CA	92606	
Top 30 Creditor	Amanda Jeanne Ohsiek		3970 The Woods Dr, No 114			San Jose	CA	95136	
Top 30 Creditor	Amazon		P.O. Box 81226			Seattle	WA	98108-1226	
Top 30 Creditor	BellWether Media Inc.		5357 Penn Ave. S			Minneapolis	MN	55419	
Counsel for Conscious Content Media, Inc. dba Begin	Benesch Friedlander Coplan & Aronoff LLP	Daniel Brogan	1313 N Market Street	Ste 1201		Wilmington	DE	19801-6101	
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cahill Gordon & Reindel LLP	Sesi Garimella; Joel Moss; Jordan Wishnew	32 Old Slip			New York	NY	10005	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Secretary of State	California Secretary of State		1500 11th St			Sacramento	CA	95814	
Top 30 Creditor	Christopher M Clark		300 Watrous Ave			Des Moines	IA	50315	
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.; Gamstar (US) V Pte Ltd; and Gamstar (US) VI Pte Ltd	Cole Schotz PC	G. David Dean, Justin R. Alberto	500 Delaware Ave	Ste 1410		Wilmington	DE	19801	
Counsel for HPS Petitioning Creditors; TBK Banks, SSB; Redwood Petitioning Creditors; Veritas Capital Credit Opportunities Fund SPV, L.L.C.; Veritas Capital Credit Opportunities Fund II SPV, L.L.C.; HGV BL SPV, LLC; Midtown Acquisitions GP LLC; the Silver Point Petitioning Creditors; Shawnee 2022-1 LLC; the Sentinel Dome Petitioning Creditors; the Stonehill Petitioning Creditors; the Diameter Petitioning Creditors; Ellington CLO III, Ltd.; Ellington Special Relative Value Fund L.L.C.; and India Credit Solutions, L.P.	Cole Schotz PC	Seth Van Aalten, Sarah Carnes, Bryant Churbuck	1325 Avenue of the Americas	19th Fl		New York	NY	10019	
Top 30 Creditor	Daniel Rezac		641 Dorset Ct			Wheeling	IL	60090	
Top 30 Creditor	David Lockhart		3356 Hunters Lodge Rd			Marietta	GA	30062	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	R. Craig Martin	1201 N Market St	Ste 2100		Wilmington	DE	19801	
Counsel for Epic! Creations, Inc.; Tangible Play, Inc.; and Neuron Fuel, Inc.	DLA Piper LLP (US)	Richard Chesley	444 W Lake St	Ste 900		Chicago	IL	60606	

Exhibit B  
Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	Eduardo G Llach		1075 Texas Street			San Francisco	CA	94107	
Debtor's Registered Agent	Epic! Creations, Inc.	c/o NATIONAL REGISTERED AGENTS, INC., as registered agent	1209 ORANGE STREET			Wilmington	DE	19801	
Top 30 Creditor	Geodis Usa, LLC	Shane Ramsey, Crystal Moroney, General Counsel	200 Tradeport Drive, Suite 400			Atlanta	GA	30354	
Top 30 Creditor	Google, LLC	White and Williams LLP	James Vandermark	1650 Market St	Ste 1800	Philadelphia	PA	19103	
Top 30 Creditor	Google, LLC	White and Williams LLP	Michael Ingrassia	Courthouse Square	600 N King St, Ste 800	Wilmington	DE	19899-1347	
Top 30 Creditor	Inês Filipa Guerreiro de Almeida Maria		734 Sequoia Dr			Sunnyvale	CA	94086	
Top 30 Creditor	Ingram Micro Inc		3351 Michelson Drive, Suite 100			Irvine	CA	92612	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
Top 30 Creditor	Jamie May		1430 Lee rd			Northbrook	IL	60062	
Top 30 Creditor	Kaustav Mitra		280 Hope Street			Mountain View	CA	94041	
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Brian Schartz, Jordan Elkin	601 Lexington Ave			New York	NY	10022	
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Kirkland & Ellis	Richard Howell; Sarah Kimmer; Patrick Nash, Jr; Colin Rathe; Ravi Shankar	333 West Wolf Point Plaza			Chicago	IL	60654	
Top 30 Creditor	Lea Schauer		812 Westbourne Dr	Apt 9		W Hollywood	CA	90069-4621	
Top 30 Creditor	Luís Pedro da Cunha Brandão Martinho		286 Rua das Moutadas, Vila Nova de Gaia			Porto		4405-665	Portugal
Counsel for Aaron Kornblum	Miller Nash LLP	John R. Knapp, Jr.	605 5th Ave S, Ste 900			Seattle	WA	98104	
Counsel for TAL Education Group and Hy Ruby Limited	Morris, Nichols, Arsht & Tunnell LLP	Curtis Miller, Echo Yi Qian	1201 N Market St	16th Fl		Wilmington	DE	19801	
Counsel for Geodis USA, LLC and Geodis Hong Kong Limited	Nelson Mullins Riley & Scarborough, LLP	Shane G. Ramsey c/o INCORPORATING SERVICES, LTD., as registered agent	1222 Demonbreun St., Suite 1700			Nashville	TN	37203	
Debtor's Registered Agent	NEURON FUEL, INC.		3500 S DUPONT HWY			DOVER	DE	19901	
US Trustee for District of DE	Office of the United States Trustee Delaware	Linda J. Casey	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Pachulski, Stang, Ziehl & Jones LLP	Laura Davis Jones, Peter J. Keane	919 N Market St	17th Fl		Wilmington	DE	19801	
Top 30 Creditor	Patrick Yiang Gan		151 Calderon Ave, 164			Mountain View	CA	94041	
Counsel for Tynker Holdings, LLC	Quarles & Brady LLP	L. Katie Mason Susheel Kirpalani, Benjamin Finestone, Daniel Holzman, Jianjian Ye	411 E Wisconsin Ave	Ste 2400		Milwaukee	WI	53202	
Counsel for BYJU's Alpha, Inc.	Quinn Emanuel Urquhart & Sullivan, LLP		51 Madison Ave	22nd Fl		New York	NY	10010	
Counsel for GLAS Trust Company LLC, in its capacity as administrative agent and collateral agent	Reed Smith LLP	David Pisciotta; Nicholas Vislocky	599 Lexington Ave	22nd Fl		New York	NY	10022	
Counsel for Epic! Creations, Inc.; and Conscious Content Media, Inc. dba Begin	Reitler Kallas & Rosenblatt LLP	Lauren Friend McKelvey	11921 Freedom Dr	Ste 550		Reston	VA	20190	
Counsel for Ad Hoc Group of Publishers	Robinson & Cole LLP	Jamie Edmonson	1201 N Market St	Ste 1406		Wilmington	DE	19801	
Top 30 Creditor	Ryan Justin Magee		580 Glen Canyon Rd			Santa Cruz	CA	95060	
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	Regional Director	100 Pearl St., Suite 20-100		New York	NY	10004-2616	
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	Regional Director	One Penn Center	1617 JFK Boulevard Ste 520	Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	
Top 30 Creditor	Shipwire	Tiffany Strelow Cobb	2445 Augustine Dr	Suite 201		Santa Clara	CA	95054	



Exhibit B  
Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 30 Creditor	Silicon Valley Bank		3003 Tasman Drive			Santa Clara	CA	95054	
Counsel for TAL Education Group and Hy Ruby Limited	Simpson Thacher & Bartlett LLP	Nicholas Baker, Sean Lee	425 Lexington Ave			New York	NY	10017	
Top 30 Creditor	Stephen Gould Corporation		5 Giralda Farms			Madison	NJ	07940	
Counsel for Tynker Holdings, LLC	Sullivan Hazeltine Allinson LLC	William Hazeltine	919 N Market St	Ste 420		Wilmington	DE	19801	
Debtor's Registered Agent	Tangible Play, Inc.	c/o Delaware Secretary of State	401 Federal St.	Suite 3		Dover	DE	19901	
Top 30 Creditor	Target Corporation		1000 Nicollet Mall, TPN-1101			Minneapolis	MN	55403	
Texas Comptroller of Public Accounts	Texas Attorney General's Office	Bankruptcy & Collections Division	Kimberly Walsh, Sherri Simpson	PO Box 12548		Austin	TX	78711-2548	
Top 30 Creditor	Tiago Silva		Rua 23, N79S, 1DTO			Espinho	Aveiro	4500-276	Portugal
Top 30 Creditor	Tiffanie Lo		3907 Riverbend Terrace			Fremont	CA	94555	
Tennessee Department of Revenue	TN Dept of Revenue	c/o TN Attorney General's Office, Bankruptcy Division	PO Box 20207			Nashville	TN	37202-0207	
Top 30 Creditor	Tyler Paul Ortman		1333 Page St. Apt 1			San Francisco	CA	94117	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
US Department of Justice	US Department of Justice		950 Pennsylvania Ave NW			Washington	DC	20530-0001	
Top 30 Creditor	Venkat Varada		PO Box 171			Bastrop	TX	78602	
Top 30 Creditor	Walmart Corp Accounting		702 SW 8th Street			Bentonville	AR	72716-0860	
Counsel for The Walt Disney Company and its affiliates, including National Geographic Partners, LLC	Wilmer Cutler Pickering Hale and Dorr LLP	Andrew Goldman, Benjamin Loveland	7 World Trade Center	250 Greenwich St		New York	NY	10007	
Counsel for BYJU's Alpha, Inc.	Young, Conaway, Stargatt & Taylor, LLP	Robert Brady, Kenneth Enos, Jared W. Kochenash, Timothy R. Powell	1000 N King St			Wilmington	DE	19801	

## **Exhibit C**

**First Omnibus Objection Parties  
Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Aello Consulting Company Limited	April Lam Ching Chi	april.lam@aelloconsulting.com
Arizona Department of Revenue	Lorraine Averitt, Bankruptcy Collector	laveritt@azdor.gov
Arizona Department of Revenue	Office of the Arizona Attorney General - BCE	bankruptcyUnit@azag.gov
Daniel Philip Rezac		Email on File
David Lockhart		Email on File
Debra Simpson		Email on File
Henry Hengrui Zhang		Email on File
Indinero Inc		billing@indinero.com
Ines Filipa Guerreiro de Almeida Maria		Email on File
Jamie May		Email on File
Jose Tong		Email on File
Kaustav Mitra		Email on File
Nadezhda Leonova		Email on File
North Star Editions, Inc.	Sam Temple	stemple@northstareditions.com
Ohio Department of Taxation	Attn Bankruptcy Division	bankruptcydivision@tax.ohio.gov; shelly.todd@tax.ohio.gov
Ryan Magee		Email on File
Sophia Noelle Badzik		Email on File
State of New Jersey Division of Taxation Bankruptcy Section	State of NJ Division of Taxation Bankruptcy	daniel.debenedict@treas.nj.gov
Sullivan Nguyen		Email on File
Tennessee Department of Revenue	c/o Attorney General	deborah.mcalister@tn.gov
Tennessee Department of Revenue	c/o Bankruptcy Unit	TDOR.Bankruptcy@tn.gov
Tennessee Department of Revenue	Deborah McAlister	deborah.mcalister@tn.gov
Tide Consulting Group LLC	Yvonne Schmidt	joseph@tidecg.com
Tiffanie Lo		Email on File
Venkat Varada		Email on File
Yoshi Sakaguchi		Email on File

## **Exhibit D**

**Exhibit D****First Omnibus Objection Parties****Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Country</b>
Aello Consulting Company Limited	April Lam Ching Chi	21/F, CMA Building 64	Sheung Wan	Hong Kong			China
Arizona Department of Revenue	Lorraine Averitt, Bankruptcy	1600 W. Monroe 7th Floor		Phoenix	AZ	85007	
Arizona Department of Revenue	Office of the Arizona Attorney	2005 N Central Ave, Suite		Phoenix	AZ	85004	
Daniel Philip Rezac		Address on File					
David Lockhart		Address on File					
Debra Simpson		Address on File					
Henry Hengrui Zhang		Address on File					
Indinero Inc		440 N Barranca Ave #4637		Covina	CA	91723	
Ines Filipa Guerreiro de Almeida		Address on File					
Jamie May		Address on File					
Jose Tong		Address on File					
Kaustav Mitra		Address on File					
Nadezhda Leonova		Address on File					
North Star Editions, Inc.	Sam Temple	2297 Waters Drive		Mendota Heights	MN	55120	
Ohio Department of Taxation	Attn Bankruptcy Division	PO Box 530		Columbus	OH	43216	
Ohio Department of Taxation	Attorney General of the State of Ohio	30 E. Broad St., 14th Floor		Columbus	OH	43215	
Ryan Magee		Address on File					
Sophia Noelle Badzik		Address on File					
State of New Jersey Division of	State of NJ Division of Taxation	PO Box 245		Trenton	NJ	08695	
Sullivan Nguyen		Address on File					
Tennessee Department of	c/o Attorney General	PO Box 20207		Nashville	TN	37202-0207	
Tennessee Department of Revenue	c/o Bankruptcy Unit	PO Box 190665		Nashville	TN	37219-0665	
Tennessee Department of Revenue	Deborah McAlister	500 Deaderick St		Nashville	TN	37242	
Tide Consulting Group LLC	Yvonne Schmidt	685 34th Ave		Santa Cruz	CA	95062	
Tiffanie Lo		Address on File					
Venkat Varada		Address on File					
Yoshi Sakaguchi		Address on File					

## **Exhibit E**

Second Omnibus Objection Parties  
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Arizona Department of Revenue	c/o Tax, Bankruptcy and Collection Sct	BankruptcyUnit@azag.gov
Arizona Department of Revenue	Lorraine Averitt, Bankruptcy Collector	laveritt@azdor.gov
Department of Treasury - Internal Revenue Service	Internal Revenue Service	lisa.jiggetts@irs.gov
His Majesty the King in Right of the Province of British Columbia	Cindy Cheuk	AGLSBRevTaxInsolvency@gov.bc.ca
Illinois Department of Employment Security	Bankruptcy Unit	william.heslup@illinois.gov
Illinois Department of Employment Security		william.heslup@illinois.gov; sarah.horn@illinois.gov
New York State Dept. of Tax and Finance	Bankruptcy Section	BankruptcyCourtMailing@tax.ny.gov
Ohio Bureau of Workers Compensation	Erin M. Dooley	erin.d.1@bwc.ohio.gov
Oregon Department of Revenue		john.butlerjr@dor.oregon.gov; robert.bruders@dor.oregon.gov
Oregon Department of Revenue		robert.bruders@dor.oregon.gov
STATE OF NEVADA DEPARTMENT OF TAXATION		tax-bankruptcy@tax.state.nv.us
State of New Jersey Division of Taxation Bankruptcy Section	State of NJ Division of Taxation Bankruptcy	daniel.debenedict@treas.nj.gov
Tennessee Department of Revenue	c/o Attorney General	deborah.mcalister@tn.gov
Tennessee Department of Revenue	c/o Bankruptcy Unit	TDOR.Bankruptcy@tn.gov
Tennessee Department of Revenue	Deborah McAlister	deborah.mcalister@tn.gov
Texas Comptroller of Public Accounts	Attn Revenue Accounting Div.	bankruptcysection@cpa.texas.gov
Texas Comptroller of Public Accounts	Office of the Attorney General	bankruptcytax@oag.texas.gov
Texas Comptroller of Public Accounts	Revenue Accounting Division	bankruptcysection@cpa.texas.gov
WA Department of Revenue	Eric Pfeiffer	ericp@dor.wa.gov
Wisconsin Department of Revenue	Special Procedures Unit	DORBankruptcySpecialist@wisconsin.gov

## **Exhibit F**



Second Omnibus Objection Parties  
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
Arizona Department of Revenue	c/o Tax, Bankruptcy and Collection Sct	Office of the Arizona Attorney General - BCE	2005 N Central Ave, Suite 100	Phoenix	AZ	85004	
Arizona Department of Revenue	Lorraine Averitt, Bankruptcy Collector	1600 W. Monroe 7th Floor		Phoenix	AZ	85007	
Attorney General of the United States		950 Pennsylvania Ave NW		Washington	DC	20530	
Department of Treasury - Internal Revenue Service	Internal Revenue Service	31 Hopkins Plaza, RM 1150		Baltimore	MD	21201	
Department of Treasury - Internal Revenue Service	Internal Revenue Service	PO Box 7346		Philadelphia	PA	19101-7346	
Hawaii Department of Tax	Attn Bankruptcy Unit M Robideau	PO Box 259		Honolulu	HI	96809-0259	
Hawaii Department of Tax		830 Punchbowl Street		Honolulu	HI	96813	
His Majesty the King in Right of the Province of British Columbia	Cindy Cheuk	Justice, Health and Revenue Group, Legal Services	1001 Douglas Street, 2nd Floor	Victoria	BC	V8W 2C5	Canada
Illinois Department of Employment Security	Bankruptcy Unit	115 S La Salle St, 5th Flr		Chicago	IL	60603	
Illinois Department of Employment Security		33 S State St 10th Flr		Chicago	IL	60603	
New York State Dept. of Tax and Finance	Bankruptcy Section	PO Box 5300		Albany	NY	12205-0300	
Ohio Bureau of Workers Compensation	Erin M. Dooley	30 W Spring St 26th Floor		Columbus	OH	43215	
Ohio Bureau of Workers Compensation		PO Box 15567		Columbus	OH	43215-0567	
Oregon Department of Revenue		955 Center St NE		Salem	OR	97301-2555	
Oregon Department of Revenue		PO Box 14725		Salem	OR	97309-5018	
STATE OF NEVADA DEPARTMENT OF TAXATION		700 E WARM SPRINGS RD STE 200		LAS VEGAS	NV	89119	
State of New Jersey Division of Taxation Bankruptcy Section	State of NJ Division of Taxation Bankruptcy	PO Box 245		Trenton	NJ	08695	
Tennessee Department of Revenue	c/o Attorney General	PO Box 20207		Nashville	TN	37202-0207	
Tennessee Department of Revenue	c/o Bankruptcy Unit	PO Box 190665		Nashville	TN	37219-0665	
Tennessee Department of Revenue	Deborah McAlister	500 Deaderick St		Nashville	TN	37242	
Texas Comptroller of Public Accounts	Attn Revenue Accounting Div.	Tommy Tran, Accounts Examiner	111 E. 17th Street	Austin	TX	78711	
Texas Comptroller of Public Accounts	Office of the Attorney General	Bankruptcy & Collections Division	PO Box 12548, MC-008	Austin	TX	78711	
Texas Comptroller of Public Accounts	Revenue Accounting Division	Attention Bankruptcy	PO Box 13528	Austin	TX	78711	
WA Department of Revenue	Eric Pfeiffer	2101 4th Ave Ste 1400		Seattle	WA	98121	
Wisconsin Department of Revenue	Special Procedures Unit	PO Box 8901		Madison	WI	53708-8901	

## **Exhibit G**

**Satisfied Claims Service List  
Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Aeronet Worldwide Inc.	c/o Byron Countryman Esq.	bec@cargolaw.com
BedaBox, LLC d/b/a Shipmonk	Attn Jaime Leggett, Esq. and Dain De Souza, Esq.	jleggett@bastamron.com; ddesouza@bastamron.com
BedaBox, LLC d/b/a Shipmonk	Christopher Leigh	chris.leigh@shipmonk.com
CEVA Contract Logistics U.S., Inc., on Behalf of Itself and Affiliates	c/o Carrie M. Brosius	cmbrosius@vorys.com
Geodis Hong Kong Limited	Shane G. Ramsey	shane.ramsey@nelsonmullins.com
ModusLink Australia Pty Ltd.	Jeffrey A. Hokanson	Jeff.Hokanson@icemiller.com
ModusLink B.V.	c/o Jeffrey Hokanson	jeff.hokanson@icemiller.com

## **Exhibit H**

**Exhibit H****Satisfied Claims Service List  
Served via First Class Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>Address2</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Aeronet Worldwide Inc.	c/o Byron Countryman Esq.	23951 Craftsman Road, Suite A		Calabasas	CA	91302
BedaBox, LLC d/b/a Shipmonk	Attn Jaime Leggett, Esq. and Dain De Souza, Esq.	c/o Bast Amron LLP	1 SE 3rd Ave Suite 2410	Miami	FL	33137
BedaBox, LLC d/b/a Shipmonk	Christopher Leigh	201 NW 22nd Avenue Unit 100		Fort Lauderdale	FL	33311
CEVA Contract Logistics U.S., Inc., on Behalf of Itself and Affiliates	c/o Carrie M. Brosius	Vorys, Sater, Seymour and Pease LLP	200 Public Square, Suite 1400	Cleveland	OH	44114
CEVA Contract Logistics U.S., Inc., on Behalf of Itself and Affiliates	CEVA Freight, LLC	Laura Leigh Sammons	15350 Vickery Dr	Houston	TX	77032
Geodis Hong Kong Limited	Shane G. Ramsey	Nelson Mullins Riley and Scarborough LLP	1222 Demonbreun Street, Suite 1700	Nashville	TN	37203
ModusLink Australia Pty Ltd.	Jeffrey A. Hokanson	Ice Miller LLP	One American Square, Suite 2900	Indianapolis	IN	46282
ModusLink B.V.	c/o Jeffrey Hokanson	Ice Miller LLP	One American Square, Suite 2900	Indianapolis	IN	46282