

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)		
In re:	)	Chapter 11	
)		
EXTRACTION OIL & GAS, INC., <i>et al.</i> , ¹	)	Case No. 20-11548 (CSS)	
)		
Reorganized Debtors.	)	(Jointly Administered)	
)		
	)	Re: Docket Nos. 2067 and 2068	
)		

**CERTIFICATION OF COUNSEL SUBMITTING CORRECTED
FINAL DECREE (A) CLOSING CERTAIN OF THE CHAPTER 11 CASES, (B)
TRANSFERRING CLAIMS AGAINST AND INTERESTS ASSERTED IN THE
DEBTORS TO THE REMAINING CASE; (C) AMENDING THE CAPTION OF THE
REMAINING CASE; AND (D) GRANTING RELATED RELIEF**

The undersigned counsel hereby certifies as follows:

1. On October 6, 2021, the above-captioned reorganized debtors (the “Reorganized Debtors”) filed the *Reorganized Debtors’ Motion for Entry of a Final Decree (A) Closing Certain of the Chapter 11 Cases, (B) Transferring Claims Against and Interests Asserted in the Debtors to the Remaining Case; (C) Amending the Caption of the Remaining Case; and (D) Granting Related Relief* [Docket No. 2053].

2. On October 21, 2021, the Reorganized Debtors filed a *Certification of Counsel Regarding Reorganized Debtors’ Motion for Entry of a Final Decree (A) Closing Certain of the Chapter 11 Cases, (B) Transferring Claims Against and Interests Asserted in the Debtors to the Remaining Case; (C) Amending the Caption of the Remaining Case; and (D) Granting Related*

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Reorganized Debtors’ principal place of business is 370 17th Street, Suite 5200, Denver, Colorado 80202.



Relief [Docket No. 2065], attaching a revised form of proposed final decree (the “Proposed Final Decree”), incorporating informal comments received from the Office of the United States Trustee for the District of Delaware (the “UST”).

3. While the Proposed Final Decree identified *In re: 8 North, LLC*, Case No. 20-11550 (CSS) as the “Remaining Case,” decretal paragraph 6 of the Proposed Final Decree provides that “an entry shall be made on the docket of each of the Reorganized Debtors’ cases, other than that of 8 North, LLC, (Case No. 20-11550 (CSS))” providing, in pertinent part, that “[a]ll further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 20-11556 (CSS).” The Proposed Final Decree should have provided that all future filings be made in Case No. 20-11550 (CSS). The Proposed Final Decree was otherwise correct.

4. On October 22, 2021, the Court entered the *Final Decree (A) Closing Certain of the Chapter 11 Cases, (B) Transferring Claims Against and Interests Asserted in the Debtors to the Remaining Case; (C) Amending the Caption of the Remaining Case; and (D) Granting Related Relief* [Docket No. 2067], which included the aforementioned error in decretal paragraph 6. On the same date, the aforementioned incorrect entry was made on the docket of each of the Closing Cases, as defined in the Proposed Final Decree.

5. Attached hereto as **Exhibit A** is a corrected proposed final decree (the “Corrected Proposed Final Decree”), which corrects decretal paragraph 6 to now provide that all future filings be made in Case No. 20-11550 (CSS).

6. For the convenience of the Court and all parties in interest, a redline of the Corrected Proposed Final Decree marked against the Proposed Final Decree is attached hereto as **Exhibit B**.

7. Pursuant to rule 9013-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, undersigned counsel certifies

that the correction as set forth in the Corrected Proposed Final Decree is not material and the UST consents to submission of the Corrected Proposed Final Decree.

WHEREFORE, the Reorganized Debtors respectfully request that the Corrected Proposed Final Decree, substantially in the form attached hereto as **Exhibit A**, be entered at the earliest convenience of the Court.

Dated: October 22, 2021
Wilmington, Delaware

/s/ Stephen B. Gerald

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Co-Counsel to the Reorganized Debtors

² Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<hr/>)	
In re:	)	Chapter 11
)	
EXTRACTION OIL & GAS, INC.,	)	Case No. 20-11548 (CSS)
)	
Debtor.	)	Related Docket Nos. 2067, 2068 & ___
)	
Tax I.D. No. 46-1473923)	
<hr/>)	
In re:	)	Chapter 11
)	
7N, LLC,	)	Case No. 20-11549 (CSS)
)	
Debtor.)	
)	
Tax I.D. No. 37-1764912)	
<hr/>)	
In re:	)	Chapter 11
)	
8 NORTH, LLC,	)	Case No. 20-11550 (CSS)
)	
Debtor.)	
)	
Tax I.D. No. 61-1760904)	
<hr/>)	
In re:	)	Chapter 11
)	
AXIS EXPLORATION, LLC,	)	Case No. 20-11551 (CSS)
)	
Debtor.)	
)	
Tax I.D. No. 61-1808170)	
<hr/>)	
In re:	)	Chapter 11
)	
EXTRACTION FINANCE CORP.,	)	Case No. 20-11552 (CSS)
)	
Debtor.)	
)	
Tax I.D. No. 81-2987117)	
<hr/>)	

In re:) Chapter 11
MOUNTAIN TOP MINERALS, LLC,) Case No. 20-11553 (CSS)
Debtor.)
Tax I.D. No. 38-3957256)

In re:) Chapter 11
NORTHWEST CORRIDOR HOLDINGS, LLC) Case No. 20-11554 (CSS)
Debtor.)
Tax I.D. No. 83-2969353)

In re:) Chapter 11
TABLE MOUNTAIN RESOURCES, LLC,) Case No. 20-11555 (CSS)
Debtor.)
Tax I.D. No. 30-0995070)

In re:) Chapter 11
XOG SERVICES, LLC,) Case No. 20-11556 (CSS)
Debtor.)
Tax I.D. No. 81-0746915)

In re:) Chapter 11
XTR MIDSTREAM, LLC,) Case No. 20-11557 (CSS)
Debtor.)
Tax I.D. No. 35-2515624)

**FINAL DECREE (A) CLOSING CERTAIN OF THE CHAPTER 11
CASES, (B) TRANSFERRING CLAIMS AGAINST AND INTERESTS
ASSERTED IN THE DEBTORS TO THE REMAINING CASE; (C) AMENDING THE
CAPTION OF THE REMAINING CASE; AND (D) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)¹ of the above-captioned reorganized debtors (the “Reorganized Debtors”) for entry of a final decree (this “Final Decree”) closing certain of these chapter 11 cases, other than the case of *In re 8 North, LLC*, Case No. 20-11550 (CSS), the “Remaining Case”), all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Reorganized Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Reorganized Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth in this Final Decree.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

2. The following chapter 11 cases of the Reorganized Debtors (the “Closing Cases”) are hereby closed; *provided* that this Court shall retain jurisdiction as provided in the *Findings of Fact, Conclusions of Law, and Order Confirming the Sixth Amended Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1509] (the “Confirmation Order”) and this Final Decree:

Debtor	Case No.
1. Extraction Oil & Gas, Inc.	20-11548 (CSS)
2. 7N, LLC	20-11549 (CSS)
3. Axis Exploration, LLC	20-11551 (CSS)
4. Extraction Finance Corp.	20-11552 (CSS)
5. Mountaintop Minerals, LLC	20-11553 (CSS)
6. Northwest Corridor Holdings, LLC	20-11554 (CSS)
7. Table Mountain Resources, LLC	20-11555 (CSS)
8. XOG Services, LLC	20-11556 (CSS)
9. XTR Midstream, LLC	20-11557 (CSS)

3. The Remaining Case shall remain open pending further order of the Court, and, from and after the date of entry of this Final Decree, all motions, contested matters, adversary proceedings, notices and other pleadings relating to any of the Reorganized Debtors shall be filed, administered, and adjudicated in the Remaining Case without the need to reopen the Closing Cases.

4. Claims asserted against, and interests asserted in, the Reorganized Debtors in the Closing Cases shall hereby remain unaffected by entry of this Final Decree, other than that all such claims and interests shall be administered in the chapter 11 case of *8 North, LLC*, Case No. 20-

11550, without prejudice to the rights of any stakeholder regarding Claims asserted against and interests in the Debtors for the Closing Cases.

5. The Clerk of this Court shall enter this Final Decree individually on each of the dockets of the above-captioned chapter 11 cases and each of the dockets of the Closing Cases shall be marked as “Closed.”

6. An entry shall be made on the docket of each of the Reorganized Debtors’ cases, other than that of *8 North, LLC*, (Case No. 20-11550 (CSS)), that is substantially similar to the following:

An order has been entered in accordance with Rule 3022-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the District of Delaware closing the chapter 11 cases of: Extraction Oil & Gas, Inc., (Case No. 20-11548 (CSS)); 7N, LLC, (Case No. 20-11549 (CSS)); Axis Exploration, LLC, (Case No. 20-11551 (CSS)); Mountaintop Minerals, LLC, (Case No. 20-11553 (CSS)); Northwest Corridor Holdings, LLC, (Case No. 20-11554 (CSS)); Table Mountain Resources, LLC, (Case No. 20-11555 (CSS)); Extraction Finance Corp., (Case No. 20-11552 (CSS)); XOG Services, LLC, (Case No. 20-11556 (CSS))and XTR Midstream, LLC, (Case No. 20-11557 (CSS)). All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 20-11550 (CSS).

7. The Remaining Case, Case No. 20-11550 (CSS), *In re 8 North, LLC*, shall use the following caption in the case going forward:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
	)	Chapter 11
)	
<i>8 North, LLC</i>,	)	Case No. 20-11550 (CSS)
)	
Reorganized Debtor.	)	(Formerly Jointly Administered under
	)	Lead Case: Extraction Oil & Gas, Inc.,
)	
	)	Case No. 20-11548)

The last four digits of each Reorganized Debtors’ federal tax identification number are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp.

(7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624)]. The location of the Reorganized Debtors' service address is: 370 17th Street, Suite 5200, Denver, Colorado 80202. On [●], 2021, the Court entered an order [Docket No. [●]] closing the chapter 11 cases of the Reorganized Debtors other than Case No. 20-11550 (CSS).

8. The Debtors shall, within 30 days after entry of this Final Decree, (a) pay all fees due and payable pursuant to 28 U.S.C. § 1930(a)(6) and (b) serve copies of all post-confirmation reports on the U.S. Trustee. Entry of this Final Decree is without prejudice to the rights of the U.S. Trustee to reopen those Chapter 11 Cases closed hereby to seek appropriate relief in the event of, inter alia, an unresolved dispute over the payment of fees pursuant to 28 U.S.C. § 1930(a)(6) or the post-confirmation reports.

9. From and after the date of entry of this Final Decree, any payments made pursuant to the Plan on account of claims arising prior to the Effective Date shall be reflected in 8 North, LLC's post-confirmation quarterly reports.

10. The final report for the Reorganized Debtors in the Closing Cases required under Bankruptcy Local Rule 3022-1(c) shall be included as part of a consolidated report for all the Reorganized Debtors and filed in connection with the closure of the Remaining Case.

11. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtors or any party in interest to seek to reopen any of the Closing Cases for cause pursuant to section 350(b) of the Bankruptcy Code and (b) the rights of the Reorganized Debtors to dispute, before the Court or in an appropriate non-bankruptcy forum, all claims that were filed against the Debtors in the chapter 11 cases as contemplated by the Plan and the Confirmation Order. Notwithstanding anything to the contrary contained in the Plan, any failure of the Reorganized Debtors to file an objection to any claim in the chapter 11 cases shall

not constitute allowance of the claim and shall not result in such claim being deemed Allowed (as defined in the Plan) against any Reorganized Debtor.

12. Notwithstanding the relief granted in this Final Decree and any actions taken pursuant to such relief, nothing in this Final Decree shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against the Reorganized Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the rights of the Reorganized Debtors or any other parties in interest to dispute any claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an assumption, adoption, or rejection of any agreement, contract, or lease under section 365 of the Bankruptcy Code; (e) an admission as to the validity, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Reorganized Debtors' estates; (f) a waiver of any claims or causes of action which may exist against any entity; or (g) a waiver or limitation of the rights of the Reorganized Debtors or any other parties in interest under the Bankruptcy Code or any other applicable law.

13. The Reorganized Debtors and their agents are authorized to take all actions necessary to effectuate the relief granted in this Final Decree in accordance with the Motion.

14. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Decree.

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
)
EXTRACTION OIL & GAS, INC.,)
) Case No. 20-11548 (CSS)
)
Debtor.)
)
Tax I.D. No. 46-1473923)

In re:)
) Chapter 11
)
7N, LLC,)
) Case No. 20-11549 (CSS)
)
Debtor.)
)
Tax I.D. No. 37-1764912)

In re:)
) Chapter 11
)
8 NORTH, LLC,)
) Case No. 20-11550 (CSS)
)
Debtor.)
)
Tax I.D. No. 61-1760904)

In re:)
) Chapter 11
)
AXIS EXPLORATION, LLC,)
) Case No. 20-11551 (CSS)
)
Debtor.)
)
Tax I.D. No. 61-1808170)

In re:)
) Chapter 11
)
EXTRACTION FINANCE CORP.,)
) Case No. 20-11552 (CSS)
)
Debtor.)
)
Tax I.D. No. 81-2987117)

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In re:)	Chapter 11
)	
MOUNTAINTOP MINERALS, LLC,)	Case No. 20-11553 (CSS)
)	
Debtor.)	
)	
<u>Tax I.D. No. 38-3957256</u>)	
)	
In re:	)	Chapter 11
)	
NORTHWEST CORRIDOR HOLDINGS, LLC	)	Case No. 20-11554 (CSS)
)	
Debtor.)	
)	
<u>Tax I.D. No. 83-2969353</u>)	
)	
In re:	)	Chapter 11
)	
TABLE MOUNTAIN RESOURCES, LLC,	)	Case No. 20-11555 (CSS)
)	
Debtor.)	
)	
<u>Tax I.D. No. 30-0995070</u>)	
)	
In re:	)	Chapter 11
)	
XOG SERVICES, LLC,	)	Case No. 20-11556 (CSS)
)	
Debtor.)	
)	
<u>Tax I.D. No. 81-0746915</u>)	
)	
In re:	)	Chapter 11
)	
XTR MIDSTREAM, LLC,	)	Case No. 20-11557 (CSS)
)	
Debtor.)	
)	
<u>Tax I.D. No. 35-2515624</u>)	
<hr/>)	

**FINAL DECREE (A) CLOSING CERTAIN OF THE CHAPTER 11
CASES, (B) TRANSFERRING CLAIMS AGAINST AND INTERESTS
ASSERTED IN THE DEBTORS TO THE REMAINING CASE; (C) AMENDING THE
CAPTION OF THE REMAINING CASE; AND (D) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)¹ of the above-captioned reorganized debtors (the “Reorganized Debtors”) for entry of a final decree (this “Final Decree”) closing certain of these chapter 11 cases, other than the case of *In re 8 North, LLC*, Case No. 20-11550 (CSS), the “Remaining Case”), all as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Reorganized Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Reorganized Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth in this Final Decree.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

2. The following chapter 11 cases of the Reorganized Debtors (the “Closing Cases”) are hereby closed; *provided* that this Court shall retain jurisdiction as provided in the *Findings of Fact, Conclusions of Law, and Order Confirming the Sixth Amended Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 1509] (the “Confirmation Order”) and this Final Decree:

Debtor	Case No.
1. Extraction Oil & Gas, Inc.	20-11548 (CSS)
2. 7N, LLC	20-11549 (CSS)
3. Axis Exploration, LLC	20-11551 (CSS)
4. Extraction Finance Corp.	20-11552 (CSS)
5. Mountaintop Minerals, LLC	20-11553 (CSS)
6. Northwest Corridor Holdings, LLC	20-11554 (CSS)
7. Table Mountain Resources, LLC	20-11555 (CSS)
8. XOG Services, LLC	20-11556 (CSS)
9. XTR Midstream, LLC	20-11557 (CSS)

3. The Remaining Case shall remain open pending further order of the Court, and, from and after the date of entry of this Final Decree, all motions, contested matters, adversary proceedings, notices and other pleadings relating to any of the Reorganized Debtors shall be filed, administered, and adjudicated in the Remaining Case without the need to reopen the Closing Cases.

4. Claims asserted against, and interests asserted in, the Reorganized Debtors in the Closing Cases shall hereby remain unaffected by entry of this Final Decree, other than that all such claims and interests shall be administered in the chapter 11 case of *8 North, LLC*, Case No. 20-11550, without prejudice to the rights of any stakeholder regarding Claims asserted against and interests in the Debtors for the Closing Cases.

5. The Clerk of this Court shall enter this Final Decree individually on each of the dockets of the above-captioned chapter 11 cases and each of the dockets of the Closing Cases shall be marked as “Closed.”

6. An entry shall be made on the docket of each of the Reorganized Debtors’ cases, other than that of *8 North, LLC*, (Case No. 20-11550 (CSS)), that is substantially similar to the following:

An order has been entered in accordance with Rule 3022-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the District of Delaware closing the chapter 11 cases of: Extraction Oil & Gas, Inc., (Case No. 20-11548 (CSS)); 7N, LLC, (Case No. 20-11549 (CSS)); Axis Exploration, LLC, (Case No. 20-11551 (CSS)); Mountaintop Minerals, LLC, (Case No. 20-11553 (CSS)); Northwest Corridor Holdings, LLC, (Case No. 20-11554 (CSS)); Table Mountain Resources, LLC, (Case No. 20-11555 (CSS)); Extraction Finance Corp., (Case No. 20-11552 (CSS)); XOG Services, LLC, (Case No. 20-11556 (CSS)) and XTR Midstream, LLC, (Case No. 20-11557 (CSS)). All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 20-~~11556~~11550 (CSS).

7. The Remaining Case, Case No. 20-11550 (CSS), *In re 8 North, LLC*, shall use the following caption in the case going forward:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
	)	Chapter 11
<i>8 North, LLC</i> ,)	
	)	Case No. 20-11550 (CSS)
Reorganized Debtor.	)	(Formerly Jointly Administered under

) Lead Case: Extraction Oil & Gas, Inc.,
)
) Case No. 20-11548)

The last four digits of each Reorganized Debtors' federal tax identification number are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624)]. The location of the Reorganized Debtors' service address is: 370 17th Street, Suite 5200, Denver, Colorado 80202. On [●], 2021, the Court entered an order [Docket No. [●]] closing the chapter 11 cases of the Reorganized Debtors other than Case No. 20-11550 (CSS).

8. The Debtors shall, within 30 days after entry of this Final Decree, (a) pay all fees due and payable pursuant to 28 U.S.C. § 1930(a)(6) and (b) serve copies of all post-confirmation reports on the U.S. Trustee. Entry of this Final Decree is without prejudice to the rights of the U.S. Trustee to reopen those Chapter 11 Cases closed hereby to seek appropriate relief in the event of, inter alia, an unresolved dispute over the payment of fees pursuant to 28 U.S.C. § 1930(a)(6) or the post-confirmation reports.

9. From and after the date of entry of this Final Decree, any payments made pursuant to the Plan on account of claims arising prior to the Effective Date shall be reflected in 8 North, LLC's post-confirmation quarterly reports.

10. The final report for the Reorganized Debtors in the Closing Cases required under Bankruptcy Local Rule 3022-1(c) shall be included as part of a consolidated report for all the Reorganized Debtors and filed in connection with the closure of the Remaining Case.

11. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtors or any party in interest to seek to reopen any of the Closing Cases for cause pursuant to section 350(b) of the Bankruptcy Code and (b) the rights of the Reorganized Debtors to dispute, before the Court or in an appropriate non-bankruptcy forum, all claims that were filed against the Debtors in the chapter 11 cases as contemplated by the Plan and the Confirmation Order. Notwithstanding anything to the contrary contained in the Plan, any failure of the Reorganized Debtors to file an objection to any claim in the chapter 11 cases shall not constitute allowance of

the claim and shall not result in such claim being deemed Allowed (as defined in the Plan) against any Reorganized Debtor.

12. Notwithstanding the relief granted in this Final Decree and any actions taken pursuant to such relief, nothing in this Final Decree shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against the Reorganized Debtors under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the rights of the Reorganized Debtors or any other parties in interest to dispute any claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an assumption, adoption, or rejection of any agreement, contract, or lease under section 365 of the Bankruptcy Code; (e) an admission as to the validity, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Reorganized Debtors' estates; (f) a waiver of any claims or causes of action which may exist against any entity; or (g) a waiver or limitation of the rights of the Reorganized Debtors or any other parties in interest under the Bankruptcy Code or any other applicable law.

13. The Reorganized Debtors and their agents are authorized to take all actions necessary to effectuate the relief granted in this Final Decree in accordance with the Motion.

14. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Decree.

Document comparison by Workshare 9.5 on Friday, October 22, 2021 2:37:51 PM

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Document 2 ID	PowerDocs://WTP/12006376/3
Description	WTP-#12006376-v3-XOG/final_dcree_for_certain_cases
Rendering set	Standard

Legend:	
<u>Insertion</u>	
Deletion	
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<u>Moved to</u>	
Style change	
Format change	
Moved deletion	
Inserted cell	
Deleted cell	
Moved cell	
Split/Merged cell	
Padding cell	

Statistics:	
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Moved to	0
Style change	0
Format changed	0
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