

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: 8 NORTH, LLC  
(Tax I.D. No. 61-1760904)

Debtor(s)

§  
§  
§  
§

Case No. 20-11550

Lead Case No. 20-11550

☒ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 12/31/2024

Petition Date: 06/14/2020

Plan Confirmed Date: 12/23/2020

Plan Effective Date: 01/20/2021

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Richard Riley

Signature of Responsible Party

01/31/2025

Date

Richard Riley

Printed Name of Responsible Party

600 N. King St., Suite 300, Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name 8 NORTH, LLC  
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### Part 1: Summary of Post-confirmation Transfers

|                                        | Current Quarter | Total Since Effective Date |
|----------------------------------------|-----------------|----------------------------|
| a. Total cash disbursements            | \$0             | \$2,752,393                |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$0             | \$2,752,393                |

### Part 2: Preconfirmation Professional Fees and Expenses

|                                                             |                                                                                                            |           | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|-------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|-----------|--------------------------|---------------------|----------------------|-----------------|
| a.                                                          | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>    |           |                          |                     |                      |                 |
|                                                             | <i>Itemized Breakdown by Firm</i>                                                                          |           |                          |                     |                      |                 |
|                                                             |                                                                                                            | Firm Name | Role                     |                     |                      |                 |
|                                                             | i                                                                                                          |           |                          |                     |                      |                 |
| b.                                                          | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> |           |                          |                     |                      |                 |
|                                                             | <i>Itemized Breakdown by Firm</i>                                                                          |           |                          |                     |                      |                 |
|                                                             |                                                                                                            | Firm Name | Role                     |                     |                      |                 |
|                                                             | i                                                                                                          |           |                          |                     |                      |                 |
| c. All professional fees and expenses (debtor & committees) |                                                                                                            |           |                          |                     |                      |                 |

### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

|                            | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|----------------------------|---------------------------------------|----------------------|-----------------|----------------|--------------------------|
| a. Administrative claim    | \$1,985                               | \$0                  | \$1,985         | \$1,985        | 100%                     |
| b. Secured claim           | \$111,024                             | \$0                  | \$111,024       | \$111,024      | 100%                     |
| c. Priority claim          | \$0                                   | \$0                  | \$0             | \$0            | 0%                       |
| d. General unsecured claim | \$1,160,403                           | \$0                  | \$1,160,403     | \$85,250,381   | 1%                       |
| e. Equity interests        | \$0                                   | \$0                  | \$0             |                |                          |

### Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: 06/30/2025
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 193 Yes ☒ No ☐

Debtor's Name 8 NORTH, LLC  
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### Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Marianella Foschi  
\_\_\_\_\_  
Signature of Responsible Party  
Chief Financial Officer  
\_\_\_\_\_  
Title

Marianella Foschi  
\_\_\_\_\_  
Printed Name of Responsible Party  
01/31/2025  
\_\_\_\_\_  
Date

**CERTIFICATE OF SERVICE**

I, Richard W. Riley, do hereby certify that on February 4, 2025, I caused a copy of the foregoing Post-Confirmation Report for the Quarter Ending December 31, 2024 to be served on the parties listed below by electronic mail.

Richard C. Shepacarter, Esq.  
Hannah J McCollum, Esq.  
Mr. Michael T. Panacio  
Office of the United States Trustee  
844 King Street, Room 2207 Lockbox 35  
Wilmington, Delaware 19801  
Email: richard.schepacarter@usdoj.gov  
hannah.mccollum@usdoj.gov  
michael.t.panacio@usdoj.gov