

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: 8 NORTH, LLC  
(Tax I.D. No. 61-1760904)

Debtor(s)

§  
§  
§  
§

Case No. 20-11550

Lead Case No. 20-11550

☒ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 3/31/2025

Petition Date: 06/14/2020

Plan Confirmed Date: 12/23/2020

Plan Effective Date: 01/20/2021

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Richard Riley

Signature of Responsible Party

04/30/2025

Date

Richard Riley

Printed Name of Responsible Party

600 N. King St., Suite 300, Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name 8 NORTH, LLC  
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### Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$2,752,393
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$2,752,393

### Part 2: Preconfirmation Professional Fees and Expenses

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i					
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
	i					
c.	All professional fees and expenses (debtor & committees)					

### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claim	\$1,985	\$0	\$1,985	\$1,985	100%
b. Secured claim	\$111,024	\$0	\$111,024	\$111,024	100%
c. Priority claim	\$0	\$0	\$0	\$0	0%
d. General unsecured claim	\$1,160,403	\$0	\$1,160,403	\$85,250,381	1%
e. Equity interests	\$0	\$0	\$0		

### Part 4: Questionnaire

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: 06/30/2025
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 193 Yes ☒ No ☐

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Case No. 20-11550

### Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Marianella Foschi  
\_\_\_\_\_  
Signature of Responsible Party  
Chief Financial Officer  
\_\_\_\_\_  
Title

Marianella Foschi  
\_\_\_\_\_  
Printed Name of Responsible Party  
04/30/2025  
\_\_\_\_\_  
Date

**CERTIFICATE OF SERVICE**

I, Richard W. Riley, do hereby certify that on May 1, 2025, I caused a copy of the foregoing Post-Confirmation Report for the Quarter Ending March 31, 2025 to be served on the parties listed below by electronic mail.

Hannah J McCollum, Esq.  
Mr. Michael T. Panacio  
Office of the United States Trustee  
844 King Street, Room 2207 Lockbox 35  
Wilmington, Delaware 19801  
Email: hannah.mccollum@usdoj.gov  
michael.t.panacio@usdoj.gov

/s/ Richard W. Riley

Richard W. Riley (DE #4052)  
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