

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FISKER INC., *et al.*,

Debtors.¹

)
) Chapter 11
)
) Case No. 24-11390 (TMH)
)
) (Jointly Administered)
)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 29, 2025, AT 10:00 A.M. (PREVAILING
EASTERN TIME) BEFORE THE HONORABLE THOMAS M. HORAN**

This proceeding will be conducted in person.

The hearing will be conducted on the 5th Floor in Courtroom No. 5.

All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom.

Please refer to Judge Horan's Chambers Procedures and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

ADJOURNED MATTER

1. Liquidating Trustee's Eighth Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain Non-Debtor Affiliate Claims (Filed April 23, 2025) [Docket No. 977]

Related Documents:

- a. Notice of Submission of Proofs of Claim for the Liquidating Trustee's Eighth Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain Non-Debtor Affiliate Claims (Filed May 15, 2025) [Docket No. 1018]

Objection Deadline: To be determined

Objections Received: None

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors' corporate headquarters is 14 C



Status: This matter is adjourned to the omnibus hearing scheduled for June 27, 2025.

RESOLVED MATTERS

2. Amended Motion of Vistacal Luxury Imports, Inc. for Entry of an Order Allowing (I) Late Filed Claims as Timely Filed and (II) Late Filed Administrative Expense Claims as Timely (Filed January 13, 2025) [Docket No. 862]

Related Document:

- a. Stipulation By and Between the Liquidating Trustee and Vistacal Luxury Imports, Inc. Resolving the Motion of Vistacal Luxury Imports, Inc. for Entry of an Order Allowing (I) Late Filed Claim as Timely Filed and (II) Administrative Expense Claim (Filed April 28, 2025) [Docket No. 984]

Objection Deadline: January 21, 2025 at 4:00 p.m. (ET)

Objections Received:

- a. Objection to Amended Motion of Vistacal Luxury Imports, Inc. for Entry of an Order Allowing (I) Late Filed Claim as Timely Filed and (II) Late Filed Administrative Expense Claim as Timely Filed (Filed January 21, 2025) [Docket No. 866]

Status: This matter has been resolved. No hearing is necessary.

3. Liquidating Trustee's Motion for Entry of an Order Further Extending the Time Period to File Notices of Removal of Claims and Causes of Action Related to the Debtors' Chapter 11 Cases (Filed April 8, 2025) [Docket No. 947]

Related Document:

- a. Order Further Extending the Time Period to File Notices of Removal of Claims and Causes of Action Related to the Chapter 11 Cases (Entered April 23, 2025) [Docket No. 975]

Objection Deadline: April 22, 2025 at 4:00 p.m. (ET)

Objections Received: None

Status: An Order has been entered with regards to this matter. No hearing is necessary.

4. Liquidating Trustee's Motion for Entry of an Order Further Extending the Time Period to File and Serve Objections to Administrative Claims (Filed April 10, 2025) [Docket No. 950]

Related Document:

- a. Order Further Extending the Time Period to File and Serve Objections to Administrative Claims (Entered April 28, 2025) [Docket No. 983]

Objection Deadline: April 24, 2025 at 4:00 p.m. (ET)

Objections Received: None

Status: An Order has been entered with regards to this matter. No hearing is necessary.

5. Liquidating Trustee's Fourth Omnibus Objection (Non-Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain Late-Filed Claims (Filed February 28, 2025) [Docket No. 910]

Related Documents:

- a. Amended Notice of Liquidating Trustee's Fourth Omnibus Objection (Non-Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain Late-Filed Claims (Filed March 3, 2025) [Docket No. 914]
- b. Notice of Submission of Proofs of Claim for the Liquidating Trustee's Fourth Omnibus Objection (Non-Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain Late-Filed Claims (Filed April 2, 2025) [Docket No. 941]

The Liquidating Trustee's Witness and Exhibit List for Hearing Scheduled for April 16, 2025 at 11:00 a.m. (Prevailing Eastern Time) (Filed April 11, 2024) [Docket No. 952]

Objection Deadline: March 21, 2025, at 4:00 p.m. (ET)

Objections and Responses Received:

- a. Response to Trustee's Fourth Omnibus Objection with Motion of Claimant Adiah Jones for Objection to Claim No. 3986 and Motion to Expunge and Extension of Time to Allow Late Filing of Proof of Claim and to Deem Claim Timely Filed (Filed March 14, 2025) [Docket No. 929]
- b. Response to Objection of Late Filed Claim, Claim # 4024 filed by Scott Perkins (Filed March 18, 2025) [Docket No. 933]
- c. Response to the Liquidating Trustee's Fourth Omnibus Objection (Non-Substantive) to Certain Late-Filed Claims filed by Rakesh Kumar Bhat (Filed April 9, 2025) [Docket No. 948]

- d. Informal responses received from Osinalza Ortiz, David Mateo, and Kalpesh Mistry
- e. Liquidating Trustee's Omnibus Reply to Formal and Informal Responses Received to the Fourth Omnibus Objection (Non-Substantive) Pursuant to 11 U.S.C. § 502, Fed. Bankr. P. 3007 and Local Rule 3007-1 to Certain Late-Filed Claims (Filed April 11, 2025) [Docket No. 951]

Status: As outlined in the Liquidating Trustee's Reply, this matter has been resolved.

MATTERS GOING FORWARD²

- 6. Liquidating Trustee's Sixth Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain Misclassified Claims (Filed April 14, 2025) [Docket No. 956]

Related Documents:

- a. Certification of Counsel Regarding Liquidating Trustee's Sixth Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain Misclassified Claims (Filed May 6, 2025) [Docket No. 996]
- b. Notice of Submission of Proofs of Claim for the Liquidating Trustee's Sixth Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain Misclassified Claims (Filed May 15, 2025) [Docket No. 1016]

Objection Deadline: May 5, 2025, at 4:00 p.m. (ET)

Objections Received:

- a. (REDACTED) Letter Regarding Secured Status of Paul B Tuzo IV's Claim (Filed April 30, 2025) [Docket No. 986]
- b. [SEALED] Letter Regarding Secured Status of Paul B Tuzo IV's Claim (Filed April 30, 2025) [Docket No. 987]
- c. Omnibus Reply in Further Support of the Liquidating Trustee's Sixth and Seventh Omnibus Objections to Certain Claims (Filed May 23, 2025) [Docket No. 1023]

Status: This matter is going forward.

² Please note that claims binders were submitted to Chambers on May 15, 2025.

7. Liquidating Trustee's Seventh Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain (I) No Liability; and (II) Misclassified Claims (Filed April 23, 2025) [Docket No. 976]

Related Documents:

- a. Notice of Submission of Proofs of Claim for the Liquidating Trustee's Seventh Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain (I) No Liability; and (II) Misclassified Claims (Filed May 15, 2025) [Docket No. 1017]

Objection Deadline: May 14, 2025, at 4:00 p.m. (ET)

Objections Received:

- a. (REDACTED) Response to Liquidating Trustee's Seventh Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain (I) No Liability Claims; and (II) Misclassified Claims filed by Linda Selvidge (Filed May 1, 2025) [Docket No. 990]
- b. [SEALED] Response to Liquidating Trustee's Seventh Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain (I) No Liability Claims; and (II) Misclassified Claims filed by Linda Selvidge (Filed May 1, 2025) [Docket No. 991]
- c. Response to Liquidating Trustee's Seventh Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain (I) No Liability Claims; and (II) Misclassified Claims by Virag Desai (Filed May 9, 2025) [Docket No. 999]
- d. Response to Liquidating Trustee's Seventh Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain (I) No Liability Claims; and (II) Misclassified Claims filed by Simas Ceckauskas (Filed May 12, 2025) [Docket No. 1000]
- e. Response to Liquidating Trustee's Seventh Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain (I) No Liability Claims; and (II) Misclassified Claims filed by Osnalza Ortiz (Filed May 13, 2025) [Docket No. 1013]
- f. Response to Liquidating Trustee's Seventh Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain (I) No Liability Claims; and (II) Misclassified Claims filed by Giovanni Barone (Filed May 13, 2025) [Docket No. 1014]
- g. Response to Liquidating Trustee's Seventh Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to

Certain (I) No Liability Claims; and (II) Misclassified Claims filed by Giovanni Barone (Filed May 14, 2025) [Docket No. 1015]

- h. Omnibus Reply in Further Support of the Liquidating Trustee's Sixth and Seventh Omnibus Objections to Certain Claims (Filed May 23, 2025) [Docket No. 1023]
- i. Informal responses from Rakesh Bhat, John Giarritta, and Adiah Jones.

Status: This matter is going forward.

Dated: May 27, 2025

Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Justin R. Alberto

Justin R. Alberto (No. 5126)
Melissa M. Hartlipp (No. 7063)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
Email: jalberto@coleschotz.com
mhartlipp@coleschotz.com

-and-

ASK LLP

Jason C. DiBattista (admitted *pro hac vice*)
Brigette G. McGrath (admitted *pro hac vice*)
2600 Eagan Woods Drive, Suite 400
St. Paul, Minnesota 55121
Telephone: (651) 406-9665
Facsimile: (651) 406-9676
Email: jdibattista@askllp.com
bmcgrath@askllp.com

and-

Marianna Udem (admitted *pro hac vice*)
60 East 42nd Street, 46th Floor
New York, New York 10165
Telephone: (212) 267-7342
Facsimile: (212) 918-3427
Email: mudem@askllp.com

Counsel to the Liquidating Trustee