

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: Fisker TN LLC

Debtor(s)

§  
§  
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§

Case No. 24-11391

Lead Case No. 24-11390

Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2025

Petition Date: 06/17/2024

Plan Confirmed Date: 10/16/2024

Plan Effective Date: 10/17/2024

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: Fisker Liquidating Trust

Name of Authorized Party or Entity

/s/ Stacy L. Newman

Signature of Responsible Party

01/21/2026

Date

Stacy L. Newman

Printed Name of Responsible Party

Cole Schotz P.C.  
500 Delaware Avenue, Suite 600  
Wilmington, DE 19801  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



241139026012100000000009

Debtor's Name Fisker TN LLC

Case No. 24-11391

**Part 1: Summary of Post-confirmation Transfers**

|                                        | Current Quarter | Total Since Effective Date |
|----------------------------------------|-----------------|----------------------------|
| a. Total cash disbursements            | \$0             | \$0                        |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$0             | \$0                        |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a.                                |                                                                                  |      | Approved Current       | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|-----------------------------------|----------------------------------------------------------------------------------|------|------------------------|---------------------|----------------------|-----------------|
|                                   | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor |      | <i>Aggregate Total</i> |                     |                      |                 |
| <i>Itemized Breakdown by Firm</i> |                                                                                  |      |                        |                     |                      |                 |
|                                   | Firm Name                                                                        | Role |                        |                     |                      |                 |
| i                                 |                                                                                  |      |                        |                     |                      |                 |
| ii                                |                                                                                  |      |                        |                     |                      |                 |
| iii                               |                                                                                  |      |                        |                     |                      |                 |
| iv                                |                                                                                  |      |                        |                     |                      |                 |
| v                                 |                                                                                  |      |                        |                     |                      |                 |
| vi                                |                                                                                  |      |                        |                     |                      |                 |
| vii                               |                                                                                  |      |                        |                     |                      |                 |
| viii                              |                                                                                  |      |                        |                     |                      |                 |
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| xviii                             |                                                                                  |      |                        |                     |                      |                 |
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| xxii                              |                                                                                  |      |                        |                     |                      |                 |
| xxiii                             |                                                                                  |      |                        |                     |                      |                 |
| xxiv                              |                                                                                  |      |                        |                     |                      |                 |
| xxv                               |                                                                                  |      |                        |                     |                      |                 |
| xxvi                              |                                                                                  |      |                        |                     |                      |                 |
| xxvii                             |                                                                                  |      |                        |                     |                      |                 |
| xxviii                            |                                                                                  |      |                        |                     |                      |                 |
| xxix                              |                                                                                  |      |                        |                     |                      |                 |

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|    |                                                                                     |           | Approved Current | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|----|-------------------------------------------------------------------------------------|-----------|------------------|---------------------|----------------------|-----------------|
| b. | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor |           |                  |                     |                      |                 |
|    | <i>Aggregate Total</i>                                                              |           |                  |                     |                      |                 |
|    | <i>Itemized Breakdown by Firm</i>                                                   |           |                  |                     |                      |                 |
|    |                                                                                     | Firm Name | Role             |                     |                      |                 |
|    | i                                                                                   |           |                  |                     |                      |                 |
|    | ii                                                                                  |           |                  |                     |                      |                 |
|    | iii                                                                                 |           |                  |                     |                      |                 |
| iv |                                                                                     |           |                  |                     |                      |                 |
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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Matthew Dundon

Signature of Responsible Party

Liquidating Trustee

Title

Matthew Dundon

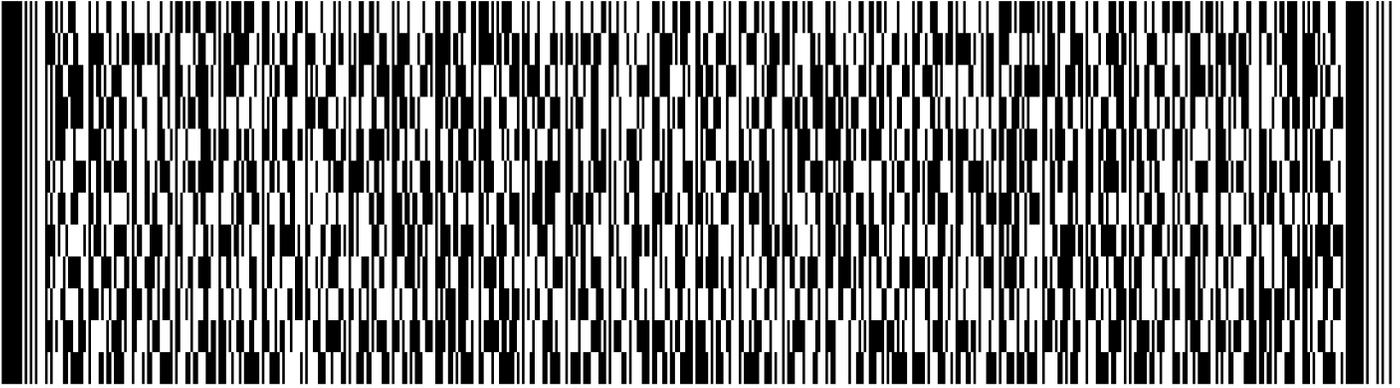
Printed Name of Responsible Party

01/21/2026

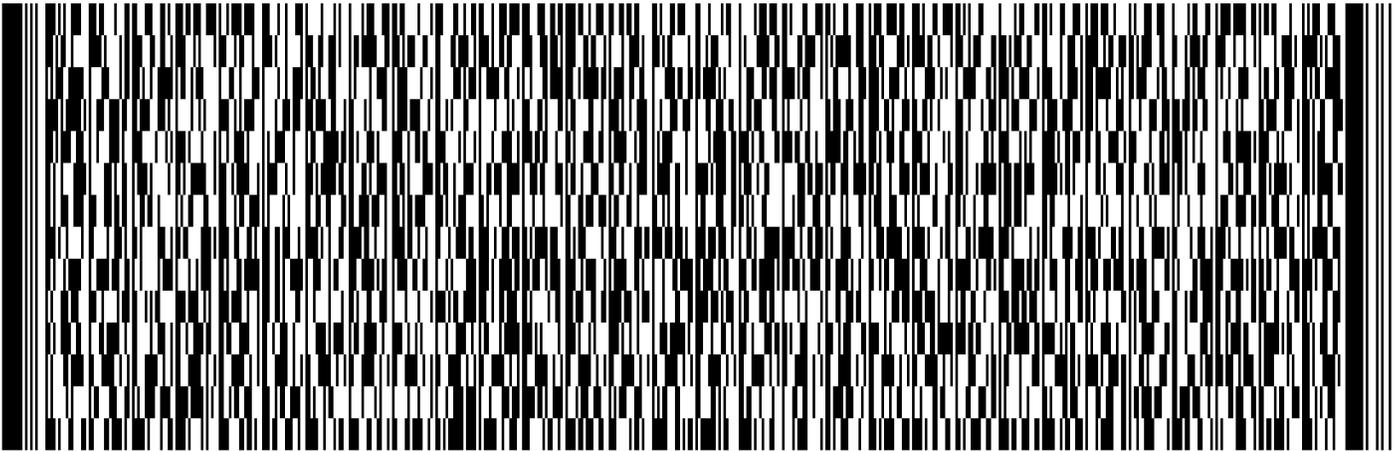
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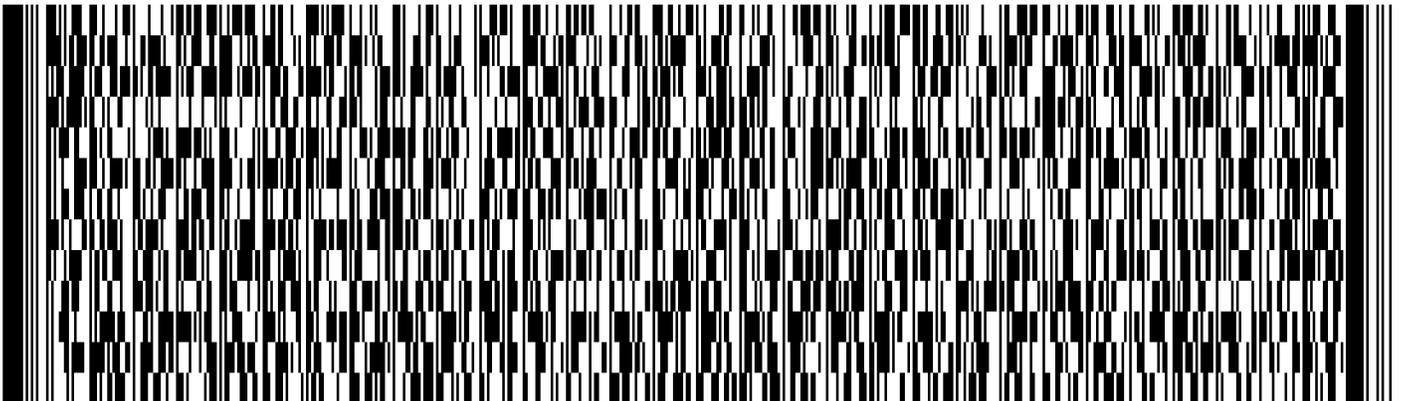
Case No. 24-11391



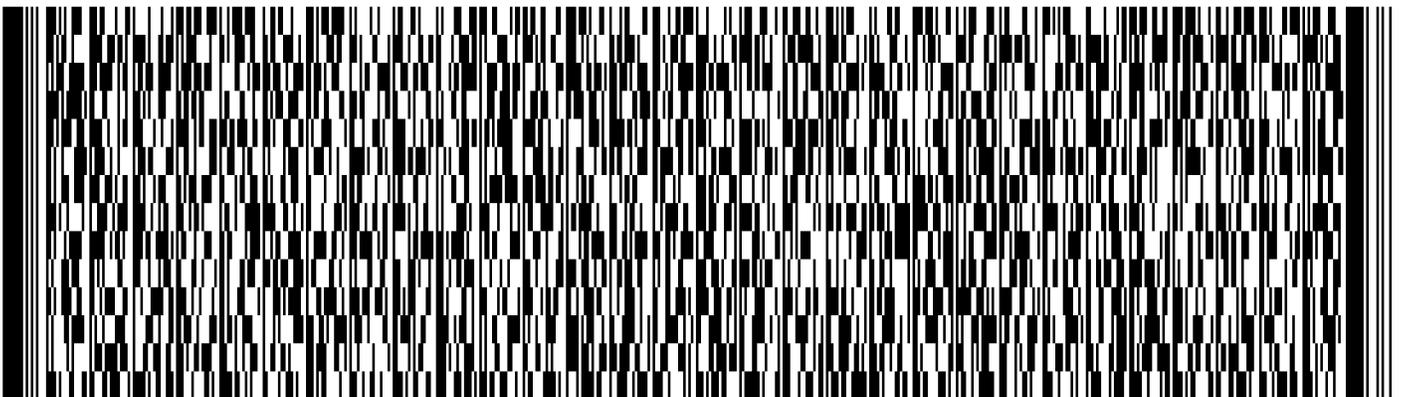
Page 1



Other Page 1



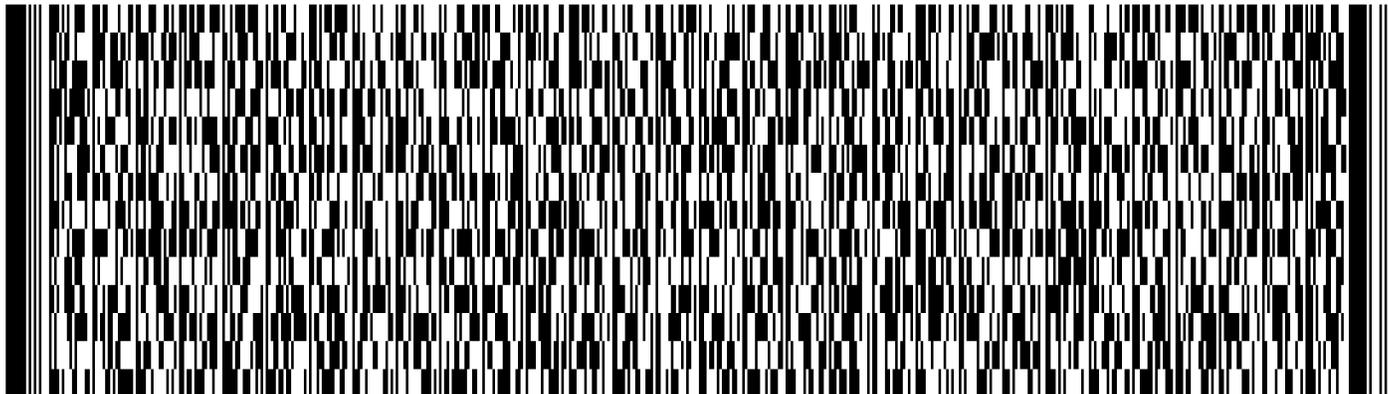
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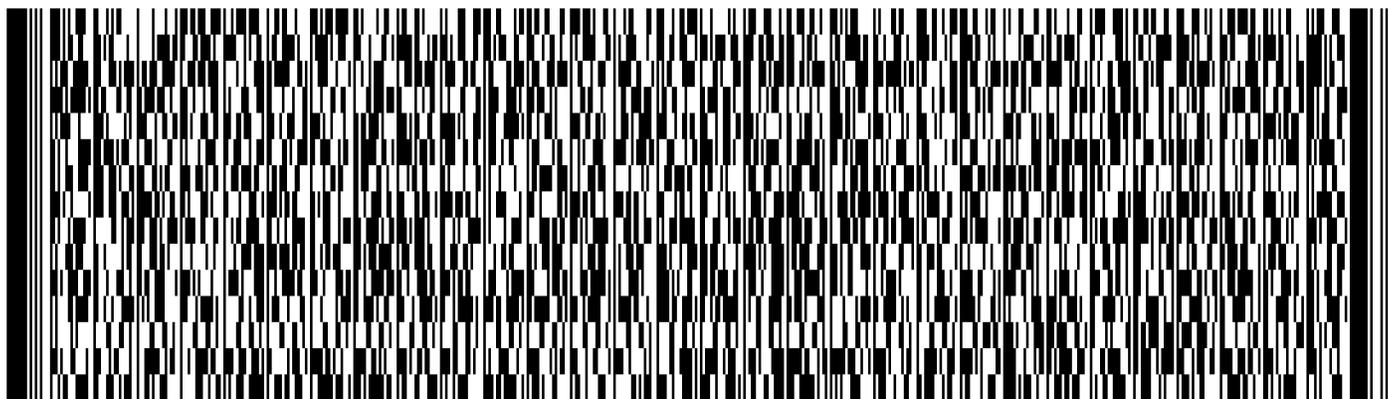
Bankruptcy Table 1-50

Debtor's Name Fisker TN LLC

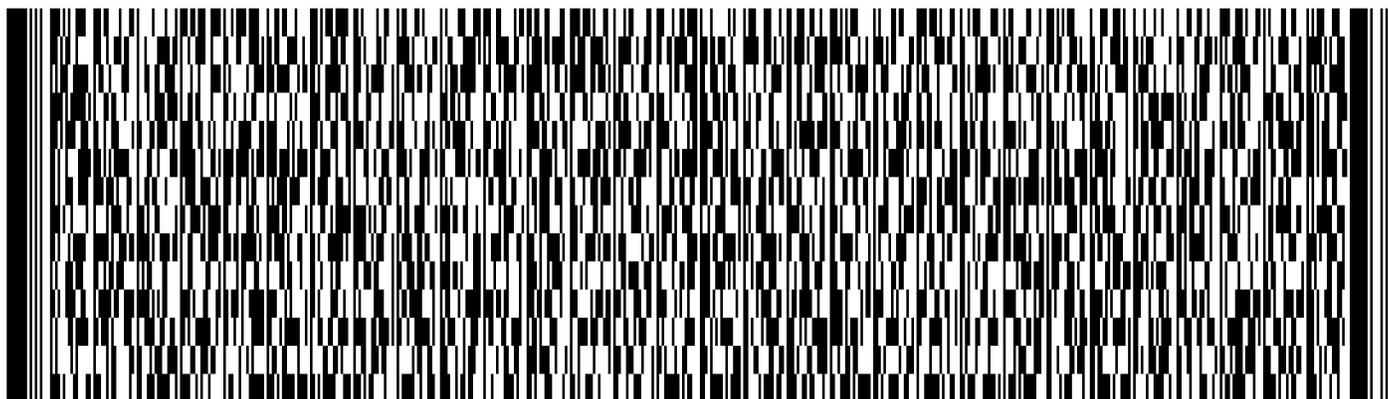
Case No. 24-11391



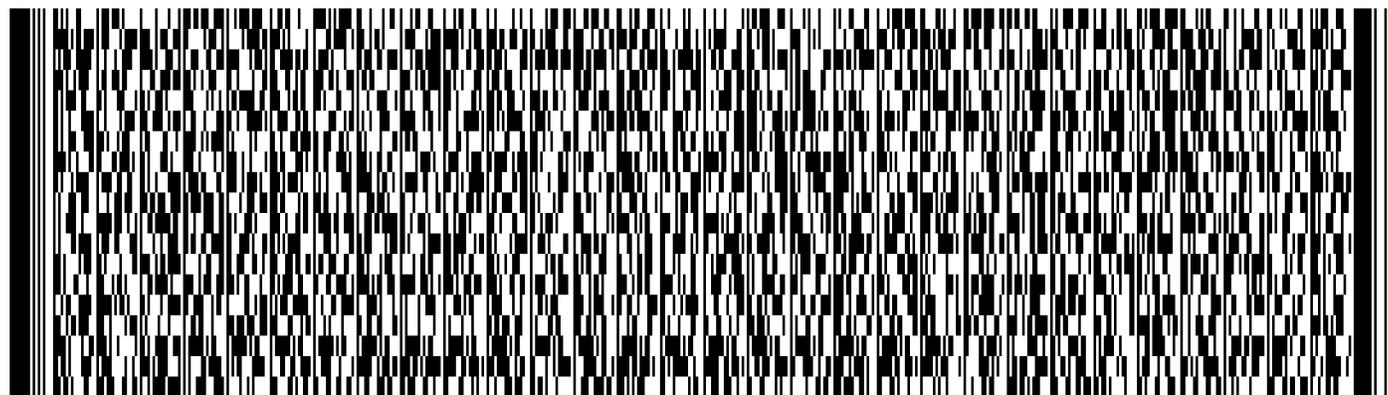
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page