

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In re: Fisker Group Inc.

Debtor(s)

§  
§  
§  
§

Case No. 24-11377

Lead Case No. 24-11390

☒ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 12/31/2025

Petition Date: 06/17/2024

Plan Confirmed Date: 10/16/2024

Plan Effective Date: 10/17/2024

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Fisker Liquidating Trust

Name of Authorized Party or  
Entity

/s/ Stacy L. Newman

Signature of Responsible Party

01/21/2026

Date

Stacy L. Newman

Printed Name of Responsible Party

Cole Schotz P.C.  
500 Delaware Avenue, Suite 600  
Wilmington, DE 19801  
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



2411390260121000000000012

Debtor's Name Fisker Group Inc.

Case No. 24-11377

**Part 1: Summary of Post-confirmation Transfers**

|                                        | Current Quarter | Total Since Effective Date |
|----------------------------------------|-----------------|----------------------------|
| a. Total cash disbursements            | \$0             | \$0                        |
| b. Non-cash securities transferred     | \$0             | \$0                        |
| c. Other non-cash property transferred | \$0             | \$0                        |
| d. Total transferred (a+b+c)           | \$0             | \$0                        |

**Part 2: Preconfirmation Professional Fees and Expenses**

|        |                                                                                                         |           |                  |                     |                      |                 |  |
|--------|---------------------------------------------------------------------------------------------------------|-----------|------------------|---------------------|----------------------|-----------------|--|
| a.     |                                                                                                         |           | Approved Current | Approved Cumulative | Paid Current Quarter | Paid Cumulative |  |
|        | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> |           |                  |                     |                      |                 |  |
|        | <i>Itemized Breakdown by Firm</i>                                                                       |           |                  |                     |                      |                 |  |
|        |                                                                                                         | Firm Name | Role             |                     |                      |                 |  |
|        | i                                                                                                       |           |                  |                     |                      |                 |  |
|        | ii                                                                                                      |           |                  |                     |                      |                 |  |
|        | iii                                                                                                     |           |                  |                     |                      |                 |  |
|        | iv                                                                                                      |           |                  |                     |                      |                 |  |
|        | v                                                                                                       |           |                  |                     |                      |                 |  |
|        | vi                                                                                                      |           |                  |                     |                      |                 |  |
|        | vii                                                                                                     |           |                  |                     |                      |                 |  |
|        | viii                                                                                                    |           |                  |                     |                      |                 |  |
|        | ix                                                                                                      |           |                  |                     |                      |                 |  |
|        | x                                                                                                       |           |                  |                     |                      |                 |  |
|        | xi                                                                                                      |           |                  |                     |                      |                 |  |
|        | xii                                                                                                     |           |                  |                     |                      |                 |  |
|        | xiii                                                                                                    |           |                  |                     |                      |                 |  |
|        | xiv                                                                                                     |           |                  |                     |                      |                 |  |
|        | xv                                                                                                      |           |                  |                     |                      |                 |  |
|        | xvi                                                                                                     |           |                  |                     |                      |                 |  |
|        | xvii                                                                                                    |           |                  |                     |                      |                 |  |
|        | xviii                                                                                                   |           |                  |                     |                      |                 |  |
|        | xix                                                                                                     |           |                  |                     |                      |                 |  |
|        | xx                                                                                                      |           |                  |                     |                      |                 |  |
|        | xxi                                                                                                     |           |                  |                     |                      |                 |  |
|        | xxii                                                                                                    |           |                  |                     |                      |                 |  |
|        | xxiii                                                                                                   |           |                  |                     |                      |                 |  |
|        | xxiv                                                                                                    |           |                  |                     |                      |                 |  |
|        | xxv                                                                                                     |           |                  |                     |                      |                 |  |
| xxvi   |                                                                                                         |           |                  |                     |                      |                 |  |
| xxvii  |                                                                                                         |           |                  |                     |                      |                 |  |
| xxviii |                                                                                                         |           |                  |                     |                      |                 |  |
| xxix   |                                                                                                         |           |                  |                     |                      |                 |  |

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|----|------------------------------------------------------------------------------------------------------------|-----------|------|------------------|---------------------|----------------------|-----------------|
| b. |                                                                                                            |           |      | Approved Current | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|    | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i> |           |      |                  |                     |                      |                 |
|    | <i>Itemized Breakdown by Firm</i>                                                                          |           |      |                  |                     |                      |                 |
|    |                                                                                                            | Firm Name | Role |                  |                     |                      |                 |
|    | i                                                                                                          |           |      |                  |                     |                      |                 |
|    | ii                                                                                                         |           |      |                  |                     |                      |                 |
|    | iii                                                                                                        |           |      |                  |                     |                      |                 |
|    | iv                                                                                                         |           |      |                  |                     |                      |                 |
|    | v                                                                                                          |           |      |                  |                     |                      |                 |
| vi |                                                                                                            |           |      |                  |                     |                      |                 |

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|    | xciii                                                    |  |  |  |  |  |  |
|    | xciv                                                     |  |  |  |  |  |  |
|    | xcv                                                      |  |  |  |  |  |  |
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|    | xcvii                                                    |  |  |  |  |  |  |
|    | xcviii                                                   |  |  |  |  |  |  |
|    | xcix                                                     |  |  |  |  |  |  |
|    | c                                                        |  |  |  |  |  |  |
|    | ci                                                       |  |  |  |  |  |  |
| c. | All professional fees and expenses (debtor & committees) |  |  |  |  |  |  |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | <b>Total<br/>Anticipated<br/>Payments<br/>Under Plan</b> | <b>Paid Current<br/>Quarter</b> | <b>Paid Cumulative</b> | <b>Allowed Claims</b> | <b>% Paid of<br/>Allowed<br/>Claims</b> |
|-----------------------------|----------------------------------------------------------|---------------------------------|------------------------|-----------------------|-----------------------------------------|
| a. Administrative claims    | \$0                                                      | \$0                             | \$0                    | \$0                   | 0%                                      |
| b. Secured claims           | \$0                                                      | \$0                             | \$0                    | \$0                   | 0%                                      |
| c. Priority claims          | \$0                                                      | \$0                             | \$0                    | \$0                   | 0%                                      |
| d. General unsecured claims | \$0                                                      | \$0                             | \$0                    | \$0                   | 0%                                      |
| e. Equity interests         | \$0                                                      | \$0                             | \$0                    |                       |                                         |

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

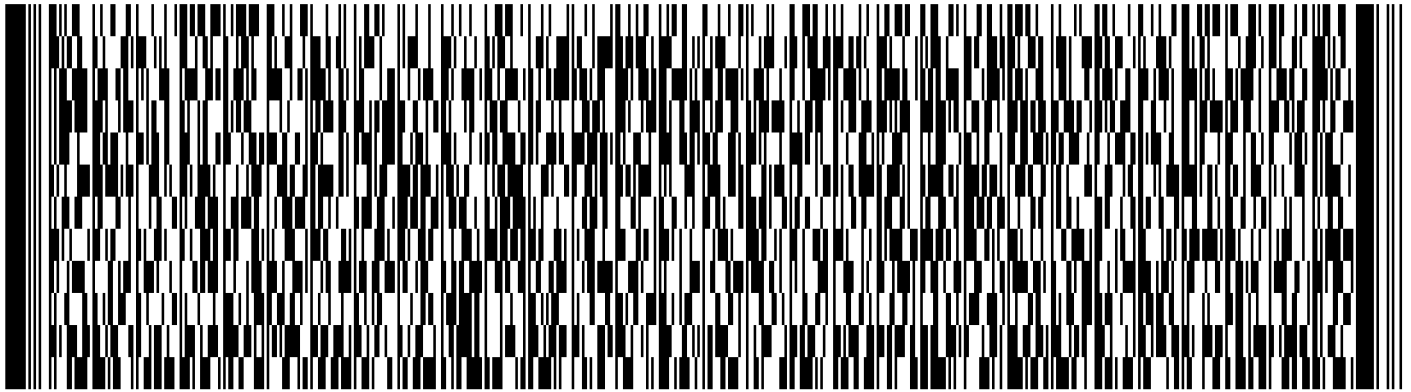
/s/ Matthew Dundon  
 \_\_\_\_\_  
 Signature of Responsible Party  
 Liquidating Trustee  
 \_\_\_\_\_  
 Title

Matthew Dundon  
 \_\_\_\_\_  
 Printed Name of Responsible Party  
 01/21/2026  
 \_\_\_\_\_  
 Date

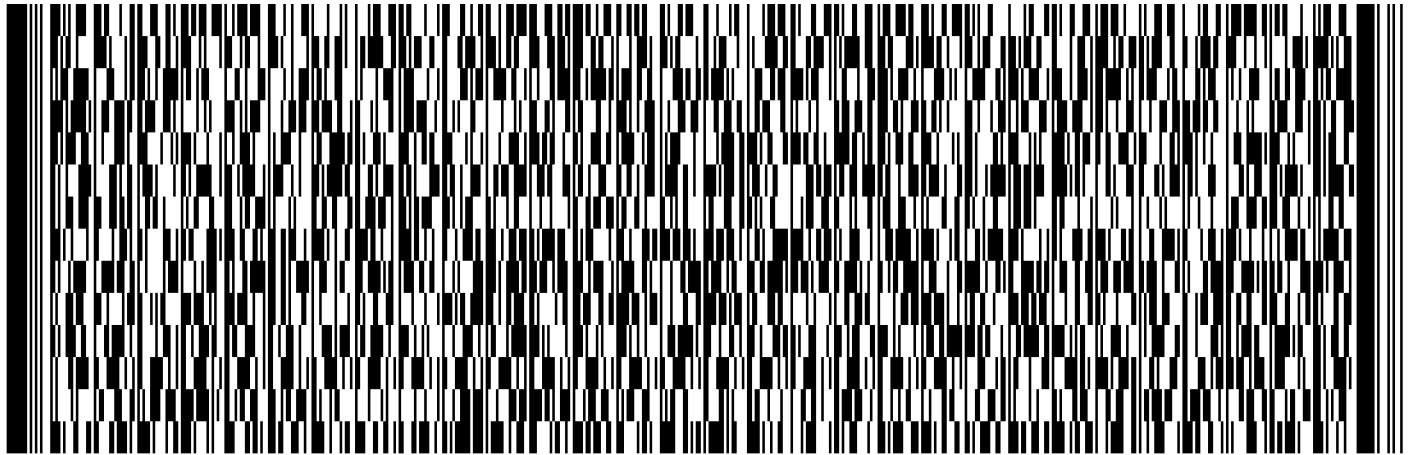


Debtor's Name Fisker Group Inc.

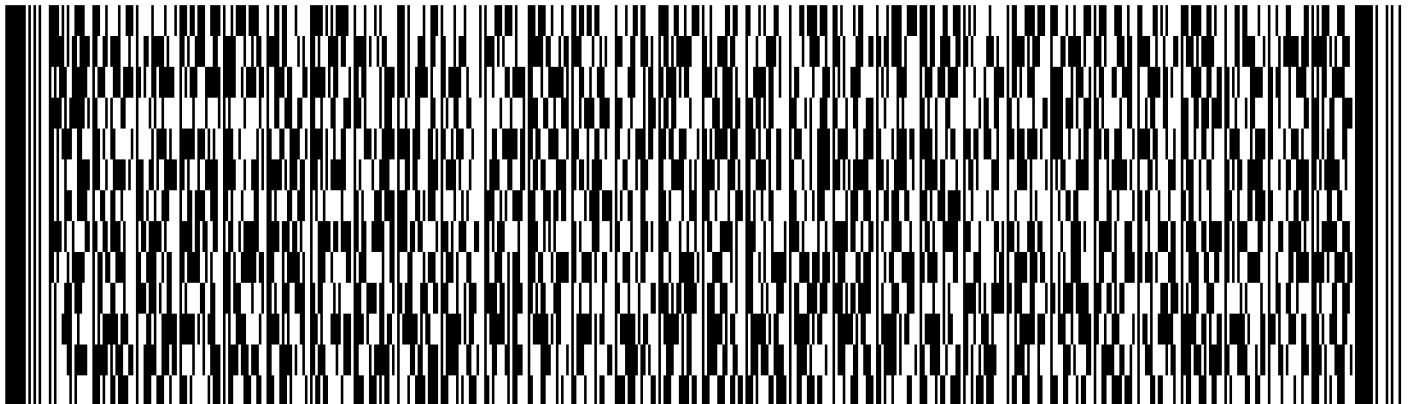
Case No. 24-11377



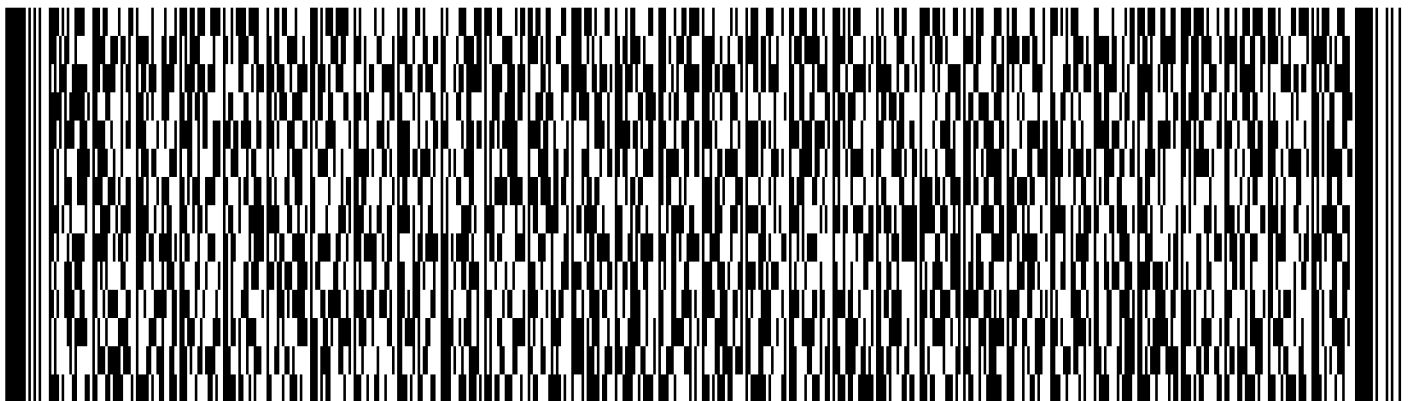
Page 1



Other Page 1



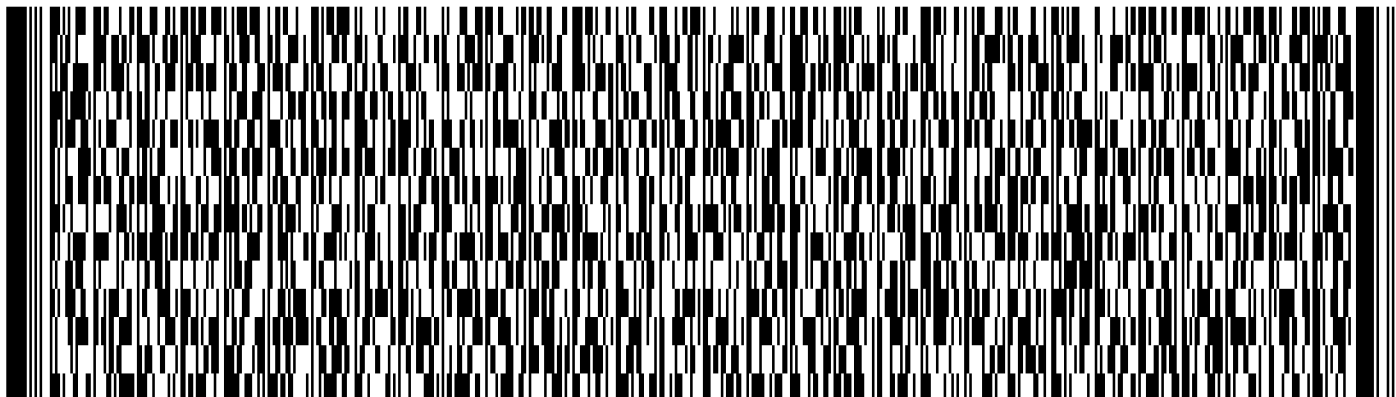
Page 2 Minus Tables



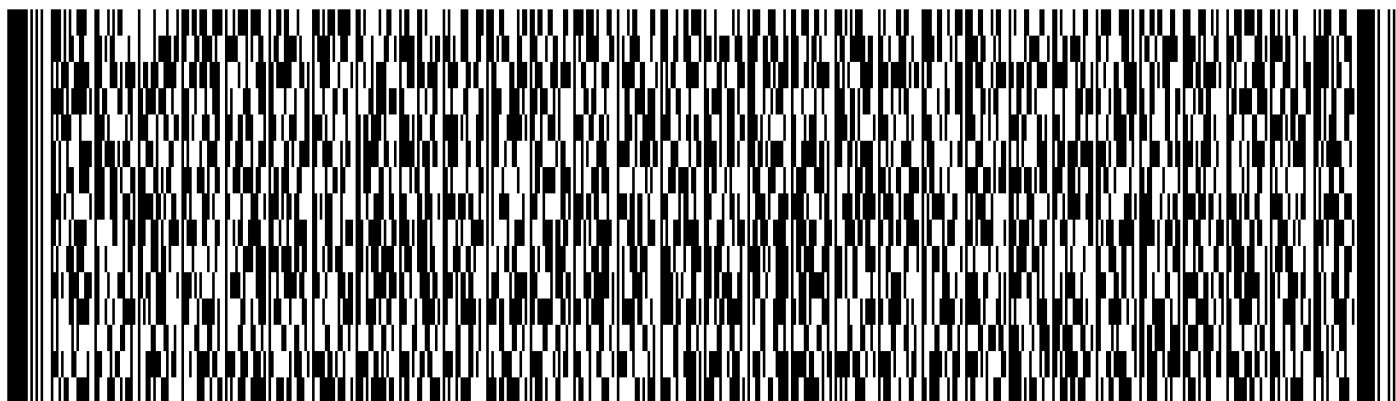
Bankruptcy Table 1-50

Debtor's Name Fisker Group Inc.

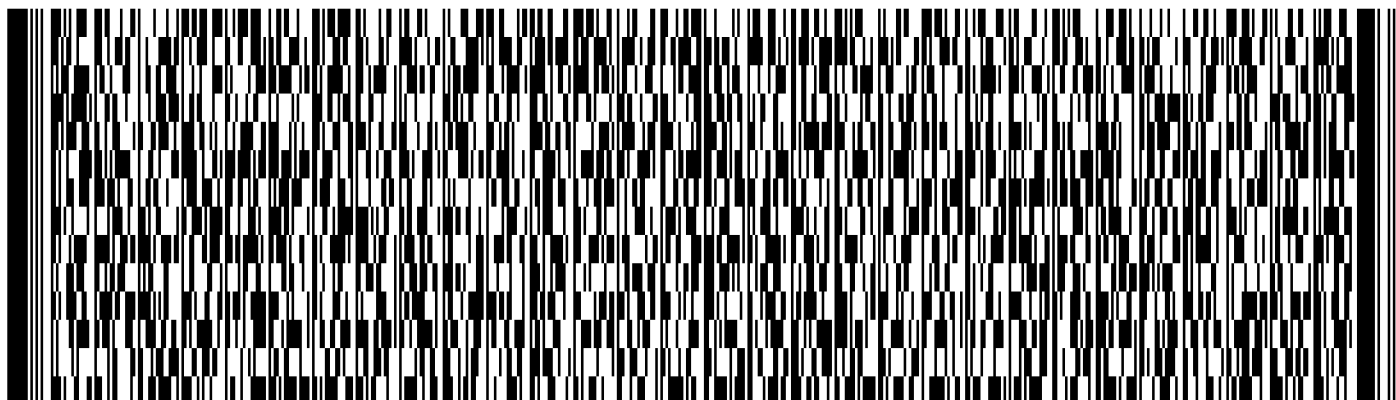
Case No. 24-11377



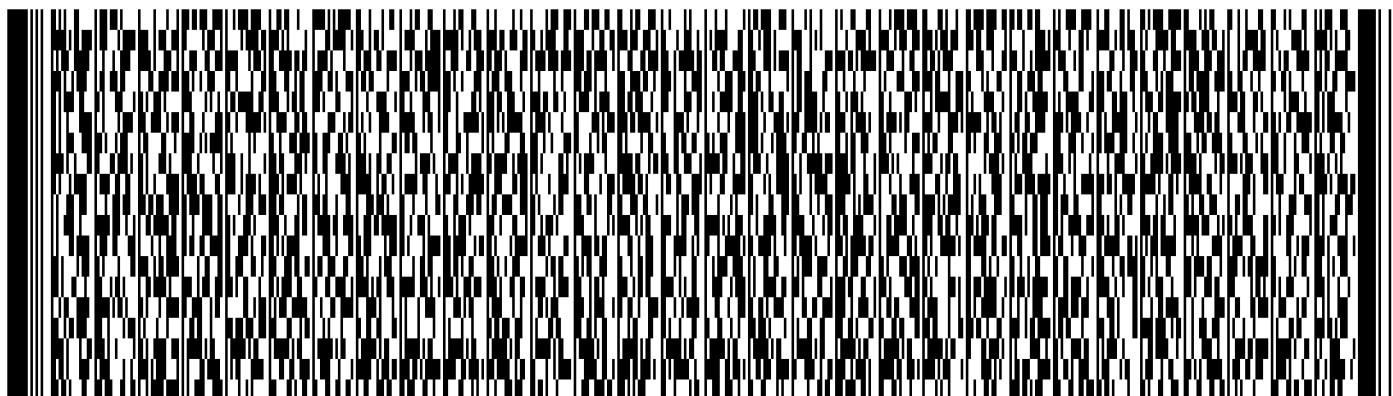
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page