

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  FISKER INC., <i>et al.</i> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 24-11390 (TMH)  (Jointly Administered)
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**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR  
JULY 11, 2024, AT 3:00 P.M. (EASTERN TIME)**

**AT THE DIRECTION OF THE COURT, THIS HEARING IS CANCELLED.**

**MATTER GOING FORWARD**

1. Motion of Debtors for Entry of an Order (I) Authorizing and Approving the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrance, and Interests, (II) Authorizing the Debtors to Enter into and Perform Under the Fleet Sales Agreement, and (III) Granting Related Relief ([D.I. 110](#), filed 7/2/24).

Objection Deadline: July 11, 2024, at 12:00 noon (ET).

Responses Received: None at this time.

Related Documents:

- a) Declaration of John C. DiDonato as Chief Restructuring Officer of the Debtors in Support of Debtors' Chapter 11 Proceedings and First Day Pleadings ([D.I. 37](#), filed 6/21/24).
- b) Motion of the Debtors for Entry of Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Further Hearing on the Motion, (V) Granting Related Relief ([D.I. 38](#), filed 6/21/24).

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<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors' corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.



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- c) Second Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection, (III) Modifying the Automatic Stay, (IV) Scheduling a Further Hearing on the Motion, and (V) Granting Related Relief ([D.I. 98](#), filed 6/28/24).
- d) Declaration of John C. DiDonato as Chief Restructuring Officer of the Debtors in Support of the Motion of Debtors for Entry of an Order (I) Authorizing and Approving the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrance, and Interests, (II) Authorizing the Debtors to Enter into and Perform Under the Fleet Sales Agreement, and (III) Granting Related Relief ([D.I. 111](#), filed 7/2/24).
- e) Certificate of Service ([D.I. 117](#), filed 7/3/24).
- f) Order Shortening Notice of Motion of Debtors for Entry of an Order (I) Authorizing and Approving the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrance, and Interests, (II) Authorizing the Debtors to Enter into and Perform Under the Fleet Sales Agreement, and (III) Granting Related Relief ([D.I. 126](#), entered 7/4/24).
- g) Notice of Motion of Debtors for Entry of an Order (I) Authorizing and Approving the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrance, and Interests, (II) Authorizing the Debtors to Enter into and Perform Under the Fleet Sales Agreement, and (III) Granting Related Relief ([D.I. 128](#), filed 7/5/24).
- h) Supplemental Certificate of Service ([D.I. 148](#), filed 7/7/24).
- i) Supplemental Declaration of John C. DiDonato as Chief Restructuring Officer of the Debtors in Support of the Motion of Debtors for Entry of an Order (I) Authorizing and Approving the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Encumbrances, and Interests, (II) Authorizing the Debtors to Enter Into and Perform Under the Fleet Sales Agreement, and (III) Granting Related Relief ([D.I. 171](#), filed 7/9/24).

Status: The parties have agreed to adjourn this matter to the hearing scheduled for July 16, 2024, at 11:00 a.m. (ET).

Dated: July 9, 2024  
Wilmington, Delaware

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*Proposed Counsel to the Debtors and Debtors in Possession*