# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Debtors. <sup>1</sup>	Re: Docket No. 458
	(Jointly Administered)
FISKER INC., et al.,	Case No. 24-11390 (TMH)
In re:	Chapter 11
	Cleanter 11

# NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM AGAINST THE DEBTORS

On June 17 and 19, 2024 (collectively, the "**Petition Date**"), the following debtors (the "**Debtors**") filed voluntary chapter 11 petitions in the United States Bankruptcy Court for the District of Delaware (the "**Court**"):

Debtors	Case No.
Fisker Inc.	Case No. 24-11390 (TMH)
Fisker Group Inc.	Case No. 24-11377 (TMH)
Fisker TN LLC	Case No. 24-11391 (TMH)
Terra Energy Inc.	Case No. 24-11392 (TMH)
Blue Current Holding LLC	Case No. 24-11393 (TMH)
Platinum IPR LLC	Case No. 24-11394 (TMH)

On August 19, 2024, the Court entered an order (the "Bar Date Order")<sup>2</sup> establishing the following deadlines for filing certain prepetition claims and administrative expense claims in the Debtors' Chapter 11 Cases:

(a) <u>September 11, 2024, 5:00 p.m. prevailing Eastern Time</u> as the deadline (the "General Bar Date") to file a proof of claim in respect of any prepetition claim against any of the Debtors, including, without limitation, any secured claim, unsecured claim, priority claim, or claim asserted under section 503(b)(9) of the Bankruptcy Code for goods delivered and received by any of the Debtors within twenty (20) days before the Petition Date, unless otherwise provided in the Bar Date Order.

<sup>&</sup>lt;sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors' corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

<sup>&</sup>lt;sup>2</sup> Capitalized terms not defined herein shall have the meanings ascribed to them in the Bar Date Order.

- (b) <u>December 16, 2024</u>, as the deadline (the "Government Bar Date") by which a governmental unit must file a proof of claim in respect of a prepetition claim against any of the Debtors;
- (c) the later of (i) the General Bar Date or the Government Bar Date (only if applicable) and (ii) 5:00 p.m. prevailing Eastern Time on the date that is thirty-five (35) days after the later of (A) the date of the entry of an order approving rejection of an executory contract or unexpired lease of the Debtors, *provided that* within five days after the entry of such order, the Debtors shall serve notice of such order on all parties in interest who are affected thereby, which notice shall include the applicable deadline to file proofs of claim, and (B) the effective date of rejection of an executory contract or unexpired lease of the Debtors as the deadline for an entity asserting a claim for damages against any of the Debtors arising from such rejection to file a proof of claim on account of such damages; and
- (d) the later of (i) the General Bar Date or the Government Bar Date (only if applicable) and (ii) 5:00 p.m. prevailing Eastern Time on the date that is thirty (30) days following service of notice of an amendment to the Debtors' schedules of assets and liabilities (the "Schedules"), which notice shall include the applicable deadline to file proofs of claim related to such an amendment for an entity whose claim is affected by such amendment to file, amend, or supplement a proof of claim with respect to such claim, provided that any amendment to the Schedules to include the intercompany amount owed among the Debtor entities shall not extend the General Bar Date.

Consult the Bar Date Order for Details on Who Must File a Claim. Consult the Bar Date Order for additional details on whether you are required to file a proof of claim. A copy of the Bar Date Order is available free of charge at https://www.veritaglobal.net/fisker.

Instructions for Filing Proofs of Claim for Prepetition Claims. Any person or entity asserting a prepetition claim against the Debtors MUST abide by the following procedures and requirements in preparing and filing proofs of claim: (i) proofs of claim must be (a) submitted on the enclosed claim form or Official Form B410 and (b) written in the English language, denominated in U.S. dollars, specify the name and case number of the Debtor against whom the claim is asserted, set forth the legal and factual bases for the claim, include supporting documentation or an explanation for why supporting documentation is not available, and be signed under penalty of perjury by the claimant or the claimant's attorney or authorized agent; and (ii) if the claimant asserts a claim or claims against more than one Debtor, the claimant must file a separate proof of claim against each applicable Debtor.

A proof of claim may be filed electronically at https://www.veritaglobal.net/fisker using the interface available after clicking the link entitled "Submit Electronic Proof of Claim (ePOC)." If filed by hardcopy, an original, signed copy of the proof of claim must be sent to:

#### By US Mail or other hand delivery system:

Fisker Claims Processing Center c/o KCC dba Verita 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245 If you believe that any of the pre-populated information on your proof of claim form is incorrect, you may strike such information from the form and write in the correct information.

A claim must be submitted <u>so as to be actually received</u> on or before the applicable Bar Date. Proofs of claim sent by means other than as described above will not be accepted. It is NOT sufficient for the Proof of Claim to be post-marked by the applicable Bar Date. It must be RECEIVED by the applicable Bar Date.

Consequences of Failing to Timely File Your Claim. ABSENT FURTHER ORDER OF THE COURT, ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM BY THE APPLICABLE BAR DATE AS DESCRIBED IN THIS NOTICE SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING AND DISTRIBUTION.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THE DEBTORS BELIEVE YOU HAVE A CLAIM.

Additional Information. Copies of the Debtors' Schedules, the Bar Date Order, and certain other pleadings, orders, and notices, and other information regarding the Chapter 11 Cases are available for inspection free of charge on the Debtors' website at https://veritaglobal.net/fisker. Filings in the Chapter 11 Cases are also available for a fee at the Court's website at <a href="https://www.deb.uscourts.gov/">www.deb.uscourts.gov/</a>. A login identification and password to the Court's Public Access to Court Electronic Records ("PACER") are required to access this information and can be obtained through the PACER Service Center at <a href="https://www.pacer.gov">https://www.pacer.gov</a>. Documents filed in this case also may be examined between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time), Monday through Friday, at the Office of the Clerk of the Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801.

If you have any questions relating to this notice, please contact the Debtors' Claims and Noticing Agent, Kurtzman Carson Consultants, LLC dba Verita Global, at (888) 926-3479 or at https://www.veritaglobal.net/fisker/inquiry.

Nothing contained in this Notice is intended to or should be construed as a waiver of the Debtors' right to: (a) dispute, or assert offsets or defenses against, any claim as to the nature, amount, liability, or classification thereof; (b) subsequently designate any claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Dated: August 19, 2024 Wilmington, Delaware

## MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Sophie Rogers Churchill
Robert J. Dehney, Sr. (No. 3578)
Andrew R. Remming (No. 5120)
Brenna A. Dolphin (No. 5604)
Sophie Rogers Churchill (No. 6905)
1201 N. Market Street, 16th Floor
Wilmington, Delaware 19801
Tel: (302) 658-9200
rdehney@morrisnichols.com
aremming@morrisnichols.com
bdolphin@morrisnichols.com
srchurchill@morrisnichols.com

-and-

## DAVIS POLK & WARDWELL LLP

Brian M. Resnick (admitted pro hac vice)
Darren S. Klein (admitted pro hac vice)
Richard J. Steinberg (admitted pro hac vice)
450 Lexington Avenue
New York, New York 10017
Tel.: (212) 450-4000
brian.resnick@davispolk.com
darren.klein@davispolk.com
richard.steinberg@davispolk.com

Counsel to the Debtors and Debtors in Possession