

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
FISKER INC., <i>et al.</i> , <sup>1</sup>	Case No. 24-11390 (TMH)
Debtors.	(Jointly Administered)

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**SECOND AMENDED<sup>2</sup> NOTICE OF AGENDA FOR HEARING SCHEDULED FOR  
SEPTEMBER 9, 2024, AT 3:00 P.M. (ET)**

This proceeding will be conducted in-person in courtroom 7. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (ET) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

**MATTERS GOING FORWARD**

1. Motion to Unseal Docket Number 300 ([D.I. 487](#), filed 8/19/24).

Objection Deadline: September 3, 2024.

Responses Received:

- a) Official Committee of Unsecured Creditors' Objection to Motion to Unseal Docket Number 300 ([D.I. 503](#), filed 9/3/24).
- b) Objection of CVI Investments, Inc. to Motion to Unseal Docket Number 300 ([D.I. 504](#), filed 9/3/24).

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<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors' corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.

<sup>2</sup> Amended items in **bold**.



- c) Debtors' Objection to the Motion to Unseal Docket Number 300 ([D.I. 505](#), filed 9/3/24).

Related Documents:

- a) Notice of Hearing ([D.I. 488](#), filed 8/26/24).

Status: This matter is going forward.

- 2. Motion of Debtors for Entry of an Order (I) Approving (A) the Disclosure Statement on an Interim Basis, (B) the Solicitation and Tabulation Procedures, and (C) the Forms of Ballots, Solicitation Package, and Notices, (II) Establishing Certain Dates and Deadlines in Connection with the Solicitation and Confirmation of the Plan, (III) Scheduling a Joint Hearing for Final Approval of the Disclosure Statement and Confirmation of the Plan, and (IV) Granting Related Relief ([D.I. 499](#), filed 8/30/24).

Objection Deadline: September 6, 2024, at 4:00 p.m. (ET).

Responses Received:

- a) United States Trustee's Omnibus Objection to (I) Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Fisker Inc. and its Debtor Affiliates, and (II) Motion of Debtors for Entry of an Order, Inter Alia, Approving Solicitation and Tabulation Procedures ([D.I. 514](#), filed 9/6/24).
- b) Informal comments from the Official Committee of Unsecured Creditors.
- c) Informal comments from the U.S. Securities and Exchange Commission.

Related Documents:

- a) Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Fisker Inc. and Its Debtor Affiliates ([D.I. 498](#), filed 8/30/24).
- b) Notice of Revised Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Fisker Inc. and its Debtor Affiliates ([D.I. 526](#), filed 9/9/24).
- c) Debtors' Reply to U.S. Trustee's Objection to Motion of Debtors for Entry of an Order (I) Approving (A) the Disclosure Statement on an Interim Basis, (B) the Solicitation and Tabulation Procedures, and (C) the Forms of Ballots, Solicitation Package, and Notices, (II) Establishing Certain Dates and Deadlines in Connection with the Solicitation and Confirmation of the Plan, (III) Scheduling a Joint Hearing for Final Approval of the Disclosure Statement and Confirmation of the Plan, and (IV) Granting Related Relief ([D.I. 527](#), filed 9/9/24).

- d) Notice of Revised Proposed Order (I) Approving (A) the Disclosure Statement on an Interim Basis, (B) the Solicitation and Tabulation Procedures, and (C) the Forms of Ballots, Solicitation Package, and Notices, (II) Establishing Certain Dates and Deadlines in Connection with the Solicitation and Confirmation of the Plan, (III) Scheduling a Joint Hearing for Final Approval of the Disclosure Statement and Confirmation of the Plan, and (IV) Granting Related Relief ([D.I. 528](#), filed 9/9/24).
- e) Notice of Further Revised Proposed Order (I) Approving (A) the Disclosure Statement on an Interim Basis, (B) the Solicitation and Tabulation Procedures, and (C) the Forms of Ballots, Solicitation Package, and Notices, (II) Establishing Certain Dates and Deadlines in Connection with the Solicitation and Confirmation of the Plan, (III) Scheduling a Joint Hearing for Final Approval of the Disclosure Statement and Confirmation of the Plan, and (IV) Granting Related Relief ([D.I. 530](#), filed 9/9/24).

Status: This matter is going forward.

- 3. Motion of Debtors for Entry of an Order (A) Authorizing the Debtors to Enter into the Austrian Settlement, (B) Approving the Claims Settlement Between the Debtors and Magna, and (C) Granting Related Relief ([D.I. 500](#), filed 8/31/24).

Objection Deadline: September 6, 2024, at 4:00 p.m. (ET); extended to September 9, 2024, at 2:00 p.m. (ET) for CVI Investments, Inc. (“[CVI](#)”).

Responses Received: None at this time.

Related Documents:

- a) Declaration of John C. DiDonato as Chief Restructuring Officer of the Debtors in Support of Motion of the Debtors for Entry of an Order (A) Authoring the Debtors to Enter into the Austrian Settlement, (B) Approving the Claims and Settlement Between the Debtors and Magna, and (C) Granting Related Relief ([D.I. 501](#), filed 8/31/24).

Status: This matter is going forward.

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Dated: September 9, 2024  
Wilmington, Delaware

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