IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

FISKER INC., et al.,¹

Chapter 11

Case No. 24-11390 (TMH)

Debtors.

(Jointly Administered)

NOTICE OF AGENDA FOR HEARING SCHEDULED FOR SEPTEMBER 12, 2024, AT 11:00 A.M. (ET)

AT THE DIRECTION OF THE COURT, THIS HEARING IS CANCELLED.

RESOLVED MATTERS

 Motion for an Order Authorizing TomTom North America, Inc. to File Under Seal Exhibit A to the Declaration of Antonie Van Breemen in Support of Motion of TomTom North America, Inc. to (I) Lift the Stay to Permit Termination of License Agreement and Waive Fed. R. Bankr. P. 4001(a)(3)'s Fourteen Day Stay, or in the Alternative, (II) Compel the Debtors to Reject License Agreement (D.I. 408, filed 8/12/24).

Objection Deadline: August 26, 2024, at 4:00 p.m. (ET).

Responses Received: None.

Related Documents:

- a) Certificate of No Objection Regarding Motion for an Order Authorizing TomTom North America, Inc. to File Under Seal Exhibit A to the Declaration of Antonie Van Breemen in Support of Motion of TomTom North America, Inc. to (I) Lift the Stay to Permit Termination of License Agreement and Waive Fed. R. Bankr. P. 4001(a)(3)'s Fourteen Day Stay, or in the Alternative, (II) Compel the Debtors to Reject License Agreement (D.I. 506, filed 9/3/24).
- b) Order Authorizing TomTom North America, Inc. to File Under Seal Exhibit A to the Declaration of Antonie Van Breemen in Support of Motion of TomTom North

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors' corporate headquarters is 14 Centerpointe Drive, La Palma, CA 90623.



America, Inc. to (I) Lift the Stay to Permit Termination of License Agreement and Waive Fed. R. Bankr. P. 4001(a)(3)'s Fourteen Day Stay, or in the Alternative, (II) Compel the Debtors to Reject License Agreement (D.I. 511, entered 9/4/24).

Status: An order has been entered. A hearing on this matter is no longer necessary.

2. Motion of TomTom North America, Inc. to (I) Lift the Stay to Permit Termination of License Agreement and Waive Fed. R. Bankr. P. 4001(a)(3)'s Fourteen Day Stay, or in the Alternative, (II) Compel the Debtors to Reject License Agreement (D.I. 406, filed 8/12/4).

Objection Deadline: August 26, 2024, at 4:00 p.m. (ET).

Responses Received:

- a) Informal responses received from the Debtors.
- b) Informal responses received from Fisker Owners Association ("FOA").

Related Documents:

- a) [SEALED] Declaration of Antonie van Breemen in Support of Motion of TomTom North America, Inc. to (I) Lift the Stay to Permit Termination of License Agreement and Waive Fed. R. Bankr. P. 4001(a)(3)'s Fourteen Day Stay, or in the Alternative, (II) Compel the Debtors to Reject License Agreement (D.I. 407, filed 8/12/24).
- b) (Redacted) Declaration of Antonie van Breemen in Support of Motion of TomTom North America, Inc. to (I) Lift the Stay to Permit Termination of License Agreement and Waive Fed. R. Bankr. P. 4001(a)(3)'s Fourteen Day Stay, or in the Alternative, (II) Compel the Debtors to Reject License Agreement (D.I. 411, filed 8/12/24).
- c) Certification of Counsel Regarding Motion of TomTom North America, Inc. to (I) Lift the Stay to Permit Termination of License Agreement and Waive Fed. R. Bankr. P. 4001(a)(3)'s Fourteen Day Stay, or in the Alternative, (II) Compel the Debtors to Reject License Agreement (D.I. 529, filed 9/9/24).
- d) Agreed Order Modifying the Automatic Stay to Permit TomTom North America, Inc. to Terminate License Agreement and Granting Related Relief (D.I. 533, entered 9/9/24).

Status: An order has been entered. A hearing on this matter is no longer necessary.

MATTERS NOT GOING FORWARD

3. Fee Application Hearing

Related Documents:

- a) First Monthly Fee Statement of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period June 17, 2024, Through and Including June 30, 2024 (D.I. 363, filed 8/1/24).
- b) Second Monthly Fee Statement of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the period July 1, 2024 to July 31, 2024 (<u>D.I. 369</u>, filed 8/2/24).
- c) First Monthly Fee Statement of Davis Polk & Wardwell LLP, as Attorneys for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the period June 17, 2024 to and Including June 30, 2024 (D.I. 372, filed 8/2/24).
- d) Second Monthly Fee Statement of Davis Polk & Wardwell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Monthly Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period July 01, 2024, Through and Including July 31, 2024 (<u>D.I.</u> <u>374</u>, filed8/2/24).

<u>Status</u>: This matter will be heard if necessary at a later date in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* (D.I. 350).

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Dated: September 10, 2024 Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

<u>/s/ Echo Yi Qian</u> Robert J. Dehney, Sr. (No. 3578) Andrew R. Remming (No. 5120) Brenna A. Dolphin (No. 5604) Sophie Rogers Churchill (No. 6905) Echo Yi Qian (No. 7330) 1201 N. Market Street, 16th Floor Wilmington, Delaware 19801 Tel.: (302) 658-9200 rdehney@morrisnichols.com aremming@morrisnichols.com bdolphin@morrisnichols.com srchurchill@morrisnichols.com

-and-

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Counsel to the Debtors and Debtors in Possession