

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FISKER INC., *et al.*,

Debtors.¹

)
) Chapter 11
)
) Case No. 24-11390 (TMH)
)
) (Jointly Administered)
)

NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 11, 2025, AT 2:00 P.M. (PREVAILING
EASTERN TIME) BEFORE THE HONORABLE THOMAS M. HORAN

This proceeding will be conducted in person.

All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom.

Please refer to Judge Horan's Chambers Procedures and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements. Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourt Appearances tool available on the Court's website.

CONTINUED MATTER

1. Amended Motion of Vistacal Luxury Imports, Inc. for Entry of an Order Allowing (I) Late Filed Claims as Timely Filed and (II) Late Filed Administrative Expense Claims as Timely (Filed January 13, 2025) [Docket No. 862]

Objection Deadline: January 21, 2025 at 4:00 p.m. (ET)

Objections Received:

- a. Objection to Amended Motion of Vistacal Luxury Imports, Inc. for Entry of an Order Allowing (I) Late Filed Claim as Timely Filed and (II) Late Filed Administrative Expense Claim as Timely Filed (Filed January 21, 2025) [Docket No. 866]

Status: By agreement of the parties, this matter is adjourned to the April 16, 2025 hearing.

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers or Delaware file numbers, are as follows: Fisker Inc. (0340); Fisker Group Inc. (3342); Fisker TN LLC (6212); Blue Current Holding LLC (6668); Platinum IPR LLC (4839); and Terra Energy Inc. (0739). The address of the debtors' corporate headquarters is 14 C



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MATTERS GOING FORWARD²

2. Liquidating Trustee's First Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain Proofs of Claim (Reclassified § 503(b)(9) Claims) (Filed January 31, 2025) [Docket No. 888]

Related Documents:

- a. Notice of Submission of Proofs of Claim for the Liquidating Trustee's First Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain Proofs of Claim (Reclassified § 503(b)(9) Claims) (Filed February 25, 2025) [Docket No. 903]
- b. Certification of Counsel Regarding Liquidating Trustee's First Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to Certain Proofs of Claim (Reclassified § 503(b)(9) Claims) (Filed March 4, 2025) [Docket No. 915]

Objection Deadline: February 21, 2025, at 4:00 p.m. (ET)

Objections Received:

- a. Objection to the Claim Request filed by Alireza Arvin (Filed February 25, 2025) [Docket No. 906]

Status: The proof of claim filed by Alireza Arvin has been removed from the proposed form of order. A certification of counsel has been filed regarding this matter. No hearing is necessary unless the Court directs otherwise.

3. Liquidating Trustee's Second Omnibus Objection (Non-Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to (I) Late-Filed Claims and (II) Equity Claims (Filed January 31, 2025) [Docket No. 889]

Related Documents:

- a. Notice of Filing of Corrected Schedule 2 to the Proposed Order Granting Liquidating Trustee's Second Omnibus Objection (Non-Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to (I) Late-Filed Claims and (II) Equity Claims (Filed February 6, 2025) [Docket No. 891]
- b. Notice of Submission of Proofs of Claim for the Liquidating Trustee's Second Omnibus Objection (Non-Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to (I) Late-Filed Claims and (II) Equity Claims (Filed February 25, 2025) [Docket No. 904]

² Please note that claims binders were submitted to the Bankruptcy Court on February 25, 2025.

- c. Certificate of No Objection Regarding Liquidating Trustee's Second Omnibus Objection (Non-Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to (I) Late-Filed Claims and (II) Equity Claims (Filed February 28, 2025) [Docket No. 911]

Objection Deadline: February 6, 2025, at 4:00 p.m. (ET)

Objections Received: None

Status: A certificate of no objection has been filed regarding this matter. No hearing is necessary unless the Court directs otherwise.

- 4. Liquidating Trustee's Third Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to (I) Reclassified § 503(b)(9) Claims, and (II) Satisfied Claim (Filed January 31, 2025) [Docket No. 890]

Related Documents:

- a. Notice of Submission of Proofs of Claim for the Liquidating Trustee's Third Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to (I) Reclassified § 503(b)(9) Claims, and (II) Satisfied Claim (Filed February 25, 2025) [Docket No. 905]
- b. Certificate of No Objection Regarding Liquidating Trustee's Third Omnibus Objection (Substantive) Pursuant to 11 U.S.C. § 502, Fed. R. Bankr. P. 3007 and Local Rule 3007-1 to (I) Reclassified § 503(b)(9) Claims, and (II) Satisfied Claim (Filed February 28, 2025) [Docket No. 912]

Objection Deadline: February 6, 2025, at 4:00 p.m. (ET)

Objections Received: None

Status: A certificate of no objection has been filed regarding this matter. No hearing is necessary unless the Court directs otherwise.

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Dated: March 7, 2025
Wilmington, Delaware

COLE SCHOTZ P.C.

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