

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
Dynamic Aerostructures LLC, <i>et al.</i> ,	Case No. 25-10292 (LSS)
Debtors. <sup>1</sup>	(Jointly Administered)
	Related Docket Nos. 16 & 169

**NOTICE OF SUCCESSFUL BIDDER AND CANCELLATION OF AUCTION**

**PLEASE TAKE NOTICE OF THE FOLLOWING:**

On February 26, 2025, the above captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of an Order (A)(I) Approving Bidding Procedures for the Sale of the Debtors’ Assets, (II) Scheduling Hearings and Objection Deadlines with Respect to the Sale, (III) Scheduling Bid Deadlines and an Auction, (IV) Approving the Form and Manner of the Notice Thereof, (V) Approving Assumption and Assignment Procedures for Executory Contracts and Unexpired Leases, (VI) Authorizing and Approving the Debtors’ Entry Into the Stalking Horse APA, (VII) Authorizing and Approving Bid Protections, and (VII) Granting Related Relief and (B)(I) Approving the Sale of Substantially All of the Debtors’ Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief* [Docket No. 16] (the “Bidding Procedures Motion”) seeking approval of, among other things, the procedures to be employed by the Debtors in connection with the proposed sale of all or substantially all of the Debtors’ assets (collectively, the “Assets”) through a section 363 sale process.

On March 25, 2025, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order [Docket No. 169] (the “Bidding Procedures Order”),<sup>2</sup> granting the relief sought in the Bidding Procedures Motion, including, among other things, approving the Bidding Procedures, which established certain key dates and times related to the Sale and Auction.

Pursuant to the Bidding Procedures Order, (i) the deadline for submitting a Qualified Bid for the Assets was April 2, 2025 at 4:00 p.m. (ET) (the “Bid Deadline”) and (ii) in the event the Debtors received at least one Qualified Bid for the Assets in addition to the Stalking Horse Bid, an Auction was scheduled to be held on April 4, 2025 at 10:00 a.m. (ET).

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Bidding Procedures Order or the Bidding Procedures, attached to the Bidding Procedures Order as Exhibit 1, as applicable.



Other than the Stalking Horse Bid, the Debtors did not receive any Qualified Bids for the Assets prior to the Bid Deadline. Accordingly, pursuant to the Bidding Procedures Order and Bidding Procedures, the Debtors have designated the Stalking Horse Bid as the Successful Bid and the Auction will not be held and is hereby **cancelled**.

The Sale Hearing to consider approval of the sale to the Stalking Horse Purchaser will be held before the Honorable Laurie Selber Silverstein, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware 19801, on **April 7, 2025 at 2:00 p.m. (E.T.)**. Unless the Court orders otherwise, the Sale Hearing shall be an evidentiary hearing on matters relating to the sale for the applicable Assets, and there will be no further bidding at the Sale Hearing.

This notice is subject to the terms and conditions of the Bidding Procedures Order, and the Debtors encourage parties in interest to review such documents, including the Bidding Procedures, attached as Exhibit 1 to the Bidding Procedures Order, in their entirety.

Copies of the Motion, the Bidding Procedures Order, the Bidding Procedures, this notice, and any other related documents are available: (a) upon request to Verita Global via email at [fmiinfo@veritaglobal.com](mailto:fmiinfo@veritaglobal.com); (b) by visiting the Debtors' restructuring website at [www.veritaglobal.net/FMIAerostructures](http://www.veritaglobal.net/FMIAerostructures); or (c) for a fee via PACER by visiting <https://pacer.uscourts.gov>.

Dated: April 2, 2025  
Wilmington, Delaware

**CHIPMAN BROWN CICERO & COLE, LLP**

/s/ Mark L. Desgrosseilliers  
Robert A. Weber (I.D. No. 4013)  
Mark L. Desgrosseilliers (No. 4083)  
Hercules Plaza  
1313 North Market Street, Suite 5400  
Wilmington, Delaware 19801  
Telephone: (302) 295-0192  
[weber@chipmanbrown.com](mailto:weber@chipmanbrown.com)  
[desgross@chipmanbrown.com](mailto:desgross@chipmanbrown.com)

-and-

**CHIPMAN BROWN CICERO & COLE, LLP**  
Daniel G. Egan (admitted *pro hac vice*)  
501 5<sup>th</sup> Ave. 15<sup>th</sup> Floor  
New York, New York 10017  
Telephone: (646) 741-5529  
[egan@chipmanbrown.com](mailto:egan@chipmanbrown.com)

-and-

**ROPES & GRAY LLP**

Gregg M. Galardi (No. 2991)  
1211 Avenue of the Americas  
New York, New York 10036  
Telephone: (212) 596-9000  
Facsimile: (212) 596-9090  
gregg.galardi@ropesgray.com

*Counsel to the Debtors and Debtors in Possession*