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## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Dynamic Aerostructures LLC, et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

Related Docket Nos. 83, 192

## ORDER AUTHORIZING DEBTORS TO FILE 9019 MOTION AND NGSC SETTLEMENT UNDER SEAL

Upon the Debtors' motion (the "<u>Seal Motion</u>")<sup>2</sup> for entry of an order (this "<u>Order</u>") authorizing the Debtors to file the 9019 Motion and NGSC Settlement under seal, all as more fully set forth in the Seal Motion; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and the matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and venue of this proceeding and the Seal Motion in this District being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court being able to issue a final order consistent with Article III of the United States Constitution; and due and sufficient notice of the Seal Motion having been given under the particular circumstances; and it appearing that no other or further notice is necessary; and it appearing that the relief requested in the Seal Motion is in the best interests of the Debtors, their estates, their creditors,

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Seal Motion and 9019 Motion, as applicable.



<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors' service address is 27756 Avenue Mentry, Valencia, California 91355.

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and other parties-in-interest; and after due deliberation thereon; and good and sufficient cause appearing therefor; it is hereby

## **ORDERED, ADJUDGED, AND DECREED THAT:**

- 1. The Seal Motion is GRANTED, as set forth herein.
- 2. The Debtors are authorized to file the NGSC Settlement under seal.

3. To the extent not already filed, the Debtors are directed to file a redacted version of the 9019 Motion with the agreed redacted NGSC Settlement, as filed at Docket No. 192, within the applicable time periods prescribed by the Bankruptcy Rules and Local Rules; *provided*, *however*, that the Debtors shall provide an unredacted version of the 9019 Motion, including the NGSC Settlement to (a) the Court, (b) the U.S. Trustee, and (c) on an attorneys eyes only basis, to counsel for any official committee that may be appointed in the Chapter 11 Cases, and counsel for the DIP Agent.

4. The Debtors are authorized to take all actions necessary to implement the relief granted in this Order.

5. The Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

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LAURIE SELBER SILVERSTEIN 2 UNITED STATES BANKRUPTCY JUDGE

Dated: April 7th, 2025 Wilmington, Delaware