

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Dynamic Aerostructures LLC, *et al.*,
Debtors.¹

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

Related Docket No. 214

**CERTIFICATE OF NO OBJECTION REGARDING THE FIRST MONTHLY
APPLICATION OF BERKELEY RESEARCH GROUP, LLC FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS FINANCIAL ADVISOR TO THE DEBTORS DURING THE
PERIOD FROM FEBRUARY 26, 2025 THROUGH MARCH 31, 2025**

The undersigned hereby certifies that, as of the date hereof, the undersigned has received no answer, objection, or other responsive pleadings to the *First Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from February 26, 2025 Through March 31, 2025* [Docket No. 214] (the “**Application**”), filed on April 17, 2025.

The undersigned further certifies that he has reviewed the Court’s docket in these cases and no answer, objection, or other responsive pleading to the Application appears thereon. Objections to the Application were required to be filed and served no later than May 8, 2025, at 4:00 p.m. (prevailing Eastern Time).

Pursuant to the Interim Compensation Order [Docket No. 132], the Debtors are authorized to pay Berkeley Research Group, LLC, \$328,281.60 (the sum of \$328,281.60, which represents eighty percent (80%) of the fees for the period of February 26, 2025, through March 31, 2025, and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.



\$0.00, which represents one hundred percent (100%) of the expenses requested in the Application for the same period) upon the filing of this certification and without the need for a Court order.

Dated: May 9, 2025

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