

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Dynamic Aerostructures LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

Objection Deadline: August 1, 2025 at 4:00 p.m. (ET)

**NOTICE OF FILING OF CARROLL SERVICES LLC’S STATEMENT OF SERVICES
RENDERED AND EXPENSES INCURRED FOR THE PERIOD MAY 1, 2025,
THROUGH AND INCLUDING MAY 31, 2025**

PLEASE TAKE NOTICE that on June 10, 2025, the Court entered the *Order (I) Authorizing the Retention of Carroll Services LLC to Provide James Carroll as Chief Restructuring Officer and Additional Personnel Effective as of May 1, 2025, and (II) Granting Related Relief* [Docket No. 265] (the “**Order**”).

PLEASE TAKE FURTHER NOTICE that in accordance with the Order, Carroll Services LLC hereby files the attached report (the “**Report**”) of compensation earned and expenses incurred for the period May 1, 2025, through and including May 31, 2025.

PLEASE TAKE FURTHER NOTICE that as set forth in the Order, objections if any to the Report or the fees and expenses set forth therein must be filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801 on or before August 1, 2025, at 4:00 p.m. (Eastern) (the “**Objection Deadline**”), and served so as to be received on or before the Objection Deadline by undersigned counsel for the debtors and debtors in possession in the above-referenced bankruptcy cases.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.



Dated: July 18, 2025

CHIPMAN BROWN CICERO & COLE, LLP

/s/ Mark L. Desgrosseilliers

Robert A. Weber (I.D. No. 4013)

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Counsel to the Debtors and Debtors in Possession

CARROLL SERVICES LLC

July 18, 2025

**Dynamic Aerostructures
c/o Carroll Services LLC
19680 Marino Lake Cir #2403
Miromar Lakes, FL 33913**

**Professional services rendered by James P. Carroll
in his capacity as Chief Restructuring Officer
for May 2025**

\$ 20,000.00

Expenses incurred for May 2025

0

Total amount due upon receipt

\$ 20,000.00

**Please remit directly to:
Carroll Services LLC
19680 Marino Lake Cir Unit 2403
Miromar Lakes, FL 33913**

Wire transfer Instructions

**Beneficiary: Carroll Services LLC
Routing #: 011075150
Acct: [REDACTED]
Santander Bank
446 Main St
Worcester, MA 01608
508-890-6833**

**CARROLL SERVICES LLC
19680 Marino Lake Cir Unit 2403
Miromar Lakes, FL 33913
Cell: 617-899-9007**

Carroll Services, LLC
19680 Marino Lake Cir. Unit 2403
Miromar Lakes, FL 33913
617-899-9007

<u>Date</u>	<u>Hours</u>	<u>Description of Work</u>
5/1	0.90	Review of motion to dismiss (.6)[H] call with counsel (.3)[H]
5/5	2.70	Review of updated motion to dismiss (1.1)[H] call with counsel and BRG (1.0)[C] follow up call with counsel (.6)[C]
5/6	1.40	Call with Board (.5)[E] review of mgmt presentation and cash flow projections (.9)[C]
5/9	2.60	Review of revised motion to dismiss (.9)[H] review of wind down budget (1.1)[C] call with BRG / Chipman (.6)[C]
5/12	2.00	Confirm wire instructions (.4)[C] call with Board member (.6)[E] review of comments by UST (.6)[H] review of docket (.4)[C]
5/13	0.50	Call with counsel (.5)[C]
5/14	0.30	Process signature cards (.3)[C]
5/21	0.60	Call with Counsel (.3)[E] review and send update to Board (.3)[E]
5/27	0.30	Email with counsel (.3)[E]
5/28	1.40	Draft status to Board - review of MOR and amendment (1.4) [B]
	12.70	J. Carroll hours
	0.00	

COMPENSATION BY PROJECT CATEGORY
Carroll Services LLC
May-25

Task Code	Task Category	Total Hours
A	Case Administration	-
B	Monthly Operating Reports/US Trustee Fees	1.4
C	Cash Management / Reconciliations / Budgets	5.8
D	Claims Analysis / Reconciliations	0.3
E	Board Communication	1.7
F	Tax Issues	-
G	Asset Management	-
H	Court Filings / Pleadings	3.5
	Totals	12.7