

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Dynamic Aerostructures LLC, *et al.*,
Debtors.¹

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administrated)

Related Docket No. 274

**NOTICE OF FILING OF SUPPLEMENT TO FIRST AND FINAL FEE
APPLICATION OF ROPES & GRAY LLP AS COUNSEL FOR THE DEBTORS
FOR THE FINAL PERIOD FROM FEBRUARY 26, 2025 THROUGH JUNE 11, 2025**

PLEASE TAKE NOTICE that on June 25, 2025, the above-captioned debtors and debtors-in-possession (the “**Debtors**”) filed the *First and Final Fee Application of Ropes & Gray LLP as Counsel for the Debtors for the Final Period from February 26, 2025 Through June 11, 2025* (the “**Application**”) [Docket No. 274] with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

PLEASE TAKE FURTHER NOTICE that, in the Application, Ropes & Gray LLP (“**Ropes & Gray**”) included estimated fees in the amount of \$20,000.00 on account of anticipated fees and expenses to be incurred preparing, filing and serving the Application and other tasks related to the estate transition, Application process, and hearing, for a total amount of \$303,511.25 total requested fees.

PLEASE TAKE FURTHER NOTICE that Ropes & Gray hereby files the supplement (the “**Supplement**”) to its Application, attached hereto as **Exhibit A**. The Supplement includes the amount of actual fees accrued in the amount of \$24,817.50, incurred during the period from June 12, 2025 through July 31, 2025 in connection with the preparation, filing, and prosecution of the Application and other tasks related to the estate transition, Application process, and hearing.

PLEASE TAKE FURTHER NOTICE that Ropes & Gray hereby requests final allowance of compensation in the amount of \$308,328.75 for professional services rendered, and \$3,288.00 for final reimbursement for actual and necessary costs.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.



2510292250801000000000004

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE APPLICATION WILL BE HELD ON AUGUST 5, 2025, AT 2:00 P.M. (ET) BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 6TH FLOOR, COURTROOM 2, WILMINGTON, DELAWARE 19801.

Dated: August 1, 2025
New York, New York

ROPES & GRAY LLP

/s/ Gregg M. Galardi

Gregg M. Galardi (No. 2991)
1211 Avenue of the Americas
New York, New York 10036
Telephone: (212) 596-9000
Facsimile: (212) 596-9090
E-mail: gregg.galardi@ropesgray.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT A



ROPES & GRAY LLP
 1211 AVENUE OF THE AMERICAS
 NEW YORK, NY 10036-8704
 212-596-9000 F 212-596-9090
 WWW.ROPESGRAY.COM

Invoice No.: 1710938
 Invoice Date: August 1, 2025
 Federal Tax ID: 04-2233412

Dynamic Aerostructures LLC
 27756 Avenue Mentry
 Valencia, CA 91355

FOR PROFESSIONAL SERVICES rendered through July 31, 2025.

Retention & Fee Applications		
Services	\$	24,817.50
TOTAL	\$	<u>24,817.50</u>

Payment Instructions		
Mail checks to: Ropes & Gray LLP Mail Code: 11104 P.O. Box 70280 Philadelphia, PA 19176-0280	ACH Fund & Domestic Wire Transfers: Ropes & Gray LLP c/o Citibank, N.A 153 East 53rd Street New York, NY 10022	International Wire Transfers: Ropes & Gray LLP c/o Citibank, N.A 111 Wall Street New York, NY 10005

Standard Payment Terms: 30 Days

FRAUD PREVENTION ALERT: In our efforts to protect against possible wire transfer fraud, if you receive alternative payment instructions or are contacted by an unfamiliar/third party requesting changes be made to this invoice, please call your known contact at Ropes & Gray LLP to verbally verify.

ROPES & GRAY LLP

File No.: 119627-0022

Detail of Services

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Description</u>	<u>Amount</u>
06/10/25	Galardi, G.	0.60	Review Carroll retention order (.4); review order re: final fee applications (.2)	1,377.00
06/11/25	Galardi, G.	2.40	Review time detail for monthly and final application to ensure compliance with Court and UST guidelines	5,508.00
06/11/25	Alindogan, N.	2.10	Begin draft of final fee application.	1,407.00
06/12/25	Alindogan, N.	0.40	Review time detail for final fee application.	268.00
06/16/25	Alindogan, N.	2.40	Review and revise draft of final fee application.	1,608.00
06/23/25	Fanto, M.	2.50	Draft final fee application.	2,250.00
06/24/25	Galardi, G.	2.10	Review and revise time detail to comply with Court and UST guidelines (.9); review and comment on draft of final fee application (1.2)	4,819.50
06/24/25	Fanto, M.	1.10	Review and revise final fee application.	990.00
06/24/25	Alindogan, N.	0.30	Discuss final fee application with M. Fanto; confer with revenue re comparable rates exhibit.	201.00
06/25/25	Galardi, G.	2.20	Review revise and finalize final fee application	5,049.00
06/25/25	Alindogan, N.	1.30	Finalize and coordinate filing of RG final fee application.	871.00
07/31/25	Alindogan, N.	0.70	Prepare draft supplement to final fee application.	469.00
Total Hours		18.10	Total Amount	\$ 24,817.50

Timekeeper Fee Summary

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Galardi, Gregg	7.30	2,295.00	16,753.50
Fanto, Mikayla	3.60	900.00	3,240.00
Alindogan, Nova	7.20	670.00	4,824.00
Total Hours	18.10	Total Amount \$	24,817.50

Services \$ 24,817.50

Total Due \$ 24,817.50



ROPES & GRAY LLP
 1211 AVENUE OF THE AMERICAS
 NEW YORK, NY 10036-8704
 212-596-9000 F 212-596-9090
 WWW.ROPESGRAY.COM

Invoice No.: 1710938
 Invoice Date: August 1, 2025
 Federal Tax ID: 04-2233412

Dynamic Aerostructures LLC
 27756 Avenue Mentry
 Valencia, CA 91355

Services	\$	24,817.50
TOTAL	\$	<u>24,817.50</u>

Payment Instructions		
Mail checks to: Ropes & Gray LLP Mail Code: 11104 P.O. Box 70280 Philadelphia, PA 19176-0280	ACH Fund & Domestic Wire Transfers: Ropes & Gray LLP c/o Citibank, N.A 153 East 53rd Street New York, NY 10022	International Wire Transfers: Ropes & Gray LLP c/o Citibank, N.A 111 Wall Street New York, NY 10005

Standard Payment Terms: 30 Days

FRAUD PREVENTION ALERT: In our efforts to protect against possible wire transfer fraud, if you receive alternative payment instructions or are contacted by an unfamiliar/third party requesting changes be made to this invoice, please call your known contact at Ropes & Gray LLP to verbally verify.