

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Dynamic Aerostructures LLC, *et al.*,

Debtors.¹

)
) Chapter 11
)

) Case No. 25-10292 (LSS)
)

) (Jointly Administered)
)

) **Related Docket Nos. 271, 274, 276, 278, 293, 294**
) **and 296**
)

**CERTIFICATION OF COUNSEL REGARDING
FINAL FEE APPLICATIONS OF PROFESSIONALS**

I, Mark L. Desgrosseilliers, counsel for the above-captioned debtors and debtors in possession (the “**Debtors**”), hereby certify as follows:

1. The professionals (each a “**Professional**”) employed in the chapter 11 cases of the Debtors filed the following final fee applications:

- (A) Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from February 26, 2025 Through and Including March 31, 2025, filed June 16, 2025 [[Docket No. 271](#)];
- (B) First and Final Application of Ropes & Gray LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtors for the Period from February 26, 2025 Through June 11, 2025, filed June 25, 2025 [[Docket No. 274](#)];
- (C) Third Monthly and Final Application Of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Monthly Period from May 1, 2025, Through and Including June 15, 2025, and the Final Period from February 26, 2025, Through and Including Final Fee Application Hearing, filed June 26, 2025 [[Docket No. 276](#)];
- (D) Third Monthly and Final Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors’ service address is 27756 Avenue Mentry, Valencia, California 91355.



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Financial Advisor to the Debtors During the Period from February 26, 2025 Through June 15, 2025, filed June 27, 2025 [[Docket No. 278](#)];

- (E) Notice of Filing of Supplement to Third Monthly and Final Application Of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Monthly Period from May 1, 2025, Through and Including June 15, 2025, and the Final Period from February 26, 2025, Through and Including Final Fee Application Hearing, filed August 1, 2025 [[Docket No. 293](#)];
- (F) Supplement to Third Monthly and Final Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from June 16, 2025 Through July 31, 2025, filed August 1, 2025 [[Docket No. 294](#)]; and
- (G) Notice of Filing of Supplement to First and Final Fee Application of Ropes & Gray LLP as Counsel to the Debtors for the Period from February 26, 2025 Through June 11, 2025, filed August 1, 2025 [[Docket No. 296](#)] (collectively, the “**Fee Applications**”).

2. Objections or responses, if any, to the Fee Applications were required to be filed and served by no later than 4:00 p.m. (prevailing Eastern Time) on July 18, 2025. A hearing to consider the Fee Applications is scheduled to be held on August 5, 2025, at 2:00 p.m. (prevailing Eastern Time).

3. There were no formal or informal objections to any of the Fee Applications. Accordingly, the undersigned hereby submits the proposed form of omnibus order attached hereto as **Exhibit 1** (the “**Proposed Order**”) approving the Fee Applications.

WHEREFORE, the Debtors respectfully request that the Court enter the Proposed Order attached hereto as **Exhibit 1** at its earliest convenience.

Dated: August 1, 2025
Wilmington, Delaware

CHIPMAN BROWN CICERO & COLE, LLP

/s/ Mark L. Desgrosseilliers

Robert A. Weber (I.D. No. 4013)

Mark L. Desgrosseilliers (No. 4083)

Hercules Plaza

1313 North Market Street, Suite 5400

Wilmington, Delaware 19801

Telephone: (302) 295-0192

weber@chipmanbrown.com

desgross@chipmanbrown.com

-and-

CHIPMAN BROWN CICERO & COLE, LLP

Daniel G. Egan (admitted *pro hac vice*)

501 5th Ave. 15th Floor

New York, New York 10017

Telephone: (646) 741-5529

egan@chipmanbrown.com

-and-

ROPES & GRAY LLP

Gregg M. Galardi (No. 2991)

1211 Avenue of the Americas

New York, New York 10036

Telephone: (212) 596-9000

Facsimile: (212) 596-9090

gregg.galardi@ropesgray.com

Counsel to the Debtors and Debtors in Possession

EXHIBIT 1

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Dynamic Aerostructures LLC, *et al.*,Debtors.¹

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

Related Docket Nos. 271, 274, 276, and 278

OMNIBUS ORDER GRANTING FINAL FEE APPLICATIONS

Upon consideration of the final applications for compensation and reimbursement of expenses (collectively, together with any supplements filed with respect thereto, the “**Fee Applications**”) of the professionals employed in the chapter 11 cases of the above-captioned debtors and debtors in possession (the “**Debtors**”) listed on **Exhibit A** attached hereto (each a “**Professional**”); and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Fee Applications in this district are proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Professionals having provided appropriate notice of the Fee Applications; and the Court having reviewed the Fee Applications; and after due deliberation and sufficient cause appearing therefor;

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IT IS HEREBY ORDERED THAT:

1. The Fee Applications are APPROVED in the amounts set forth on **Exhibit A**.
2. The Professionals are granted, on a final basis, allowance of compensation and reimbursement of expenses in the amounts set forth on **Exhibit A**.
3. The Debtors are authorized and directed, as provided herein, to remit, or cause to be remitted, payment in the amounts set forth on **Exhibit A**, less any and all amounts previously paid on account of such fees and expenses and any agreed reductions.
4. This Order shall be deemed a separate order for each Professional, and the appeal of any order with respect to any Professional shall have no effect on the authorized fees and expenses of any other Professional.
5. The Court retains jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

EXHIBIT A

FINAL FEE CHART

Dynamic Aerostructures LLC, *et al.***FINAL FEE APPLICATIONS**

PROFESSIONAL AND ROLE	DOCKET NO.	PERIOD COVERED	FEES APPROVED	EXPENSES APPROVED	TOTAL APPROVED
DEBTORS' PROFESSIONALS:					
Berkeley Research Group, LLC <i>Financial Advisor to the Debtors</i>	278 & 294	2/26/2025-7/31/2025	\$926,148.00	\$3,427.41	\$929,575.41
Chipman Brown Cicero & Cole, LLP <i>Co-Counsel for the Debtors</i>	276 & 293	2/26/2025-7/31/2025	\$366,490.00	\$8,009.02	\$374,499.02
Kurtzman Carson Consultants, LLC dba Verita Global <i>Administrative Advisor to the Debtors</i>	271	2/26/2025-3/31/2025	\$18,233.50	\$0.00	\$18,233.50
Ropes & Gray LLP <i>Counsel for the Debtors</i>	274 & 296	2/26/2025-7/31/2025	\$308,328.75	\$3,288.00	\$311,616.75