

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Dynamic Aerostructures LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

NOTICE OF *SECOND AMENDED*² AGENDA FOR THE HEARING
SCHEDULED FOR AUGUST 5, 2025, AT 2:00 P.M. (ET)³

THERE ARE NO MATTERS GOING FORWARD. THIS HEARING HAS BEEN
CANCELLED AT THE DIRECTION OF THE COURT.

I. MATTER UNDER CERTIFICATION

1. Final Fee Hearing.

Objection Deadline: July 18, 2025 at 4:00 p.m. (ET).

Related Pleadings:

a) See Attached Exhibit A.

b) **Omnibus Order Granting Final Fee Applications, entered August 4, 2025 [Docket No. 299].**

Responses Received: None.

Status: **An order has been entered. No hearing is necessary.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors' service address is 27756 Avenue Mentry, Valencia, California 91355.

² **Amended items in bold.**

³ All motions and other pleadings referenced herein are available online at the following web address:
www.veritaglobal.net/FMIAerostructures.



Dated: August 4, 2025
Wilmington, Delaware

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EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Dynamic Aerostructures LLC, *et al.*,Debtors.¹

Chapter 11

Case No. 25-10292 (LSS)

(Jointly Administered)

Related Docket Nos. 271, 274, 276, and 278

**INDEX REGARDING FEE APPLICATION HEARING SCHEDULED
FOR AUGUST 5, 2025 AT 2:00 P.M. (PREVAILING EASTERN TIME)**

I. DEBTORS' PROFESSIONALS:

1. Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from February 26, 2025 Through and Including March 31, 2025, filed June 16, 2025 [[Docket No. 271](#)].
 - (a) First Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from February 26, 2025 Through and Including March 31, 2025, filed May 6, 2025 [[Docket No. 231](#)].
 - (b) Certificate of No Objection Regarding First Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period from February 26, 2025 Through and Including March 31, 2025, filed May 28, 2025 [[Docket No. 249](#)].
 - (c) Certification of Counsel Regarding Final Fee Applications of Professionals, filed August 1, 2025 [[Docket No. 297](#)].
2. First and Final Application of Ropes & Gray LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel to the Debtors for the Period from February 26, 2025 Through June 11, 2025, filed June 25, 2025 [[Docket No. 274](#)].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Dynamic Aerostructures LLC (3076); Dynamic Aerostructures Intermediate LLC (9800); and Forrest Machining LLC (3421). The Debtors' service address is 27756 Avenue Mentry, Valencia, California 91355.

- (a) Notice of Filing of Supplement to First and Final Fee Application of Ropes & Gray LLP as Counsel to the Debtors for the Period from February 26, 2025 Through June 11, 2025, filed August 1, 2025 [[Docket No. 296](#)].
 - (b) Certification of Counsel Regarding Final Fee Applications of Professionals, filed August 1, 2025 [[Docket No. 297](#)].
3. Third Monthly and Final Application Of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Monthly Period from May 1, 2025, Through and Including June 15, 2025, and the Final Period from February 26, 2025, Through and Including Final Fee Application Hearing, filed June 26, 2025 [[Docket No. 276](#)].
- (a) First Monthly Application of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from February 26, 2025 Through and Including March 31, 2025, filed April 15, 2025 [[Docket No. 207](#)].
 - (b) Certificate of No Objection Regarding First Monthly Application of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from February 26, 2025 Through and Including March 31, 2025, filed May 7, 2025 [[Docket No. 233](#)].
 - (c) Second Monthly Application of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from April 1, 2025 Through and Including April 30, 2025, filed May 13, 2025 [[Docket No. 239](#)].
 - (d) Certificate of No Objection Regarding Second Monthly Application of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Period from April 1, 2025 Through and Including April 30, 2025, filed June 4, 2025 [[Docket No. 256](#)].
 - (e) Notice of Filing of Supplement to Third Monthly and Final Application Of Chipman Brown Cicero & Cole, LLP, for Compensation and Reimbursement of Expenses as Co-Counsel to the Debtors for the Monthly Period from May 1, 2025, Through and Including June 15, 2025, and the Final Period from February 26, 2025, Through and Including Final Fee Application Hearing, filed August 1, 2025 [[Docket No. 293](#)].
 - (f) Certification of Counsel Regarding Final Fee Applications of Professionals, filed August 1, 2025 [[Docket No. 297](#)].

4. Third Monthly and Final Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from February 26, 2025 Through June 15, 2025, filed June 27, 2025 [[Docket No. 278](#)].
 - (a) First Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from February 26, 2025 Through March 31, 2025, filed April 17, 2025 [[Docket No. 214](#)].
 - (b) Certification of No Objection Regarding First Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from February 26, 2025 Through March 31, 2025, filed May 9, 2025 [[Docket No. 238](#)].
 - (c) Second Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from April 1, 2025 Through April 30, 2025, filed May 29, 2025 [[Docket No. 252](#)].
 - (d) Certification of No Objection Regarding Second Monthly Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from April 1, 2025 Through April 30, 2025, filed June 20, 2025 [[Docket No. 273](#)].
 - (e) Supplement to Third Monthly and Final Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Debtors During the Period from June 16, 2025 Through July 31, 2025, filed August 1, 2025 [[Docket No. 294](#)].
 - (f) Certification of Counsel Regarding Final Fee Applications of Professionals, filed August 1, 2025 [[Docket No. 297](#)].