

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FOOD52, INC.,¹

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

CERTIFICATE OF SERVICE

I, Andrea Velez, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the proposed claims and noticing agent for the Debtors in the above-captioned case.

On December 31, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Declaration of Erika Badan in Support of Chapter 11 Petition and First Day Motions** [Docket No. 2]
- **Debtor’s Application for Entry of an Order Appointing Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent, Effective as of the Petition Date** [Docket No. 3]
- **Debtor’s Motion for Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto** [Docket No. 4]
- **Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and Fees and Related Obligations, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief** [Docket No. 5]

¹ The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor’s federal tax identification number are 2604. For the purpose of this chapter 11 case, the Debtor’s service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.



251227726010500000000001

- **Debtor’s Motion for Interim and Final Orders (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with the Debtor’s Insurance Programs, Including Payment of Policy Premiums and Broker Fees; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 6]**
- **Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay and Honor Certain (A) Prepetition Wages, Benefits, and Other Compensation Obligations; (B) Prepetition Employee Business Expenses; and (C) Workers’ Compensation Obligations; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [Docket No. 7]**
- **Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Prepetition Claims of Certain (A) Critical Vendors, (B) 503(b)(9) Claimants, and (C) Lien Claimants; (II) Confirming Administrative Expense Priority of Outstanding Orders; (III) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (IV) Granting Related Relief [Docket No. 8]**
- **Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing and Approving Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Business Forms, (III) Waiving Certain Operating Guidelines and Suspending the Time to Comply with Section 345(b) of the Bankruptcy Code, and (IV) Granting Certain Related Relief [Docket No. 9]**
- **Debtor’s Motion for Entry of Interim and Final Orders (I)(A) Authorizing Continuation of, and Payment of Prepetition Amounts Incurred in Connection with, Customer Programs and (B) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto, and (II) Granting Related Relief [Docket No. 10]**
- **Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief [Docket No. 11]**
- **Declaration of Blake Saunders in Support of Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief [Docket No. 12]**

- **Declaration of Elizabeth S. Justison in Support of Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief [Docket No. 25]**
- **Notice of (I) Filing of Bankruptcy Petition and Related Documents and (II) Amended Agenda for Hearing on First Day Pleadings Scheduled for December 31, 2025 at 10:00 a.m. (ET) Before the Honorable Laurie Selber Silverstein in the United States Bankruptcy Court for the District of Delaware [Docket No. 26]**
- **Order Shortening the Notice Period for the Debtor's Motion for Entry of (I) an Order (A) Approving Bidding Procedures in Connection With the Sale of the Debtor's Assets, (B) Approving Form and Manner of Notice, (C) Approving Designation of Stalking Horse Bidder and Stalking Horse Bid, (D) Scheduling Auction and Sale Hearing, (E) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (F) Granting Related Relief; and (II) an Order (A) Approving Purchase Agreement(s), and (B) Authorizing a Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests [Docket No. 30]**
- **Order Appointing Kurtzman Carson Consultants, LLC dba Verita Global as Claims and Noticing Agent, Effective as of the Petition Date [Docket No. 32]**
- **Interim Order (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and Fees and Related Obligations, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [Docket No. 33]**
- **Interim Order (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, (IV) Setting a Final Hearing Related Thereto, and (V) Granting Related Relief [Docket No. 34]**
- **Interim Order (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with the Debtor's Insurance Programs, Including Payment of Policy Premiums and Broker Fees; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 35]**
- **Interim Order (I) Authorizing and Approving Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Business Forms, (III) Waiving Certain Operating Guidelines and Suspending the Time to Comply with Section 345(b) Of the Bankruptcy Code, and (IV) Granting Certain Related Relief [Docket No. 36]**

- **Interim Order (I) Authorizing the Debtor to Pay and Honor Certain (A) Prepetition Wages, Benefits, and Other Compensation Obligations; (B) Prepetition Employee Business Expenses; and (C) Workers' Compensation Obligations; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [Docket No. 37]**
- **Interim Order (I) Authorizing the Debtor to Pay Prepetition Claims of Certain (A) Critical Vendors, (B) 503(b)(9) Claimants, and (C) Lien Claimants; (II) Confirming Administrative Expense Priority of Outstanding Orders; (III) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (IV) Granting Related Relief [Docket No. 38]**
- **Interim Order (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief [Docket No. 41]**
- **Interim Order (I)(A) Authorizing Continuation of, and Payment of Prepetition Amounts Incurred in Connection with Customer Programs and (B) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto, and (II) Granting Related Relief [Docket No. 42]**
- **Omnibus Notice of First Day Motions and Final Hearing Thereon [Docket No. 43]**
- **Notice of Motion [Docket No. 44]**
- **Debtor's Motion for an Order Authorizing and Approving Procedures for the Sale, Transfer, or Abandonment of De Minimis Assets [Docket No. 45]**

Furthermore, on December 31, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Declaration of Erika Badan in Support of Chapter 11 Petition and First Day Motions [Docket No. 2]**
- **Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and Fees and Related Obligations, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [Docket No. 5]**

- **Debtor’s Motion for Interim and Final Orders (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with the Debtor’s Insurance Programs, Including Payment of Policy Premiums and Broker Fees; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 6]**
- **Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay and Honor Certain (A) Prepetition Wages, Benefits, and Other Compensation Obligations; (B) Prepetition Employee Business Expenses; and (C) Workers’ Compensation Obligations; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [Docket No. 7]**
- **Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Pay Prepetition Claims of Certain (A) Critical Vendors, (B) 503(b)(9) Claimants, and (C) Lien Claimants; (II) Confirming Administrative Expense Priority of Outstanding Orders; (III) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (IV) Granting Related Relief [Docket No. 8]**
- **Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing and Approving Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Business Forms, (III) Waiving Certain Operating Guidelines and Suspending the Time to Comply with Section 345(b) of the Bankruptcy Code, and (IV) Granting Certain Related Relief [Docket No. 9]**
- **Debtor’s Motion for Entry of Interim and Final Orders (I)(A) Authorizing Continuation of, and Payment of Prepetition Amounts Incurred in Connection with, Customer Programs and (B) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto, and (II) Granting Related Relief [Docket No. 10]**
- **Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief [Docket No. 11]**
- **Declaration of Blake Saunders in Support of Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief [Docket No. 12]**

- **Declaration of Elizabeth S. Justison in Support of Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief [Docket No. 25]**
- **Interim Order (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and Fees and Related Obligations, (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [Docket No. 33]**
- **Interim Order (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with the Debtor's Insurance Programs, Including Payment of Policy Premiums and Broker Fees; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 35]**
- **Interim Order (I) Authorizing and Approving Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Business Forms, (III) Waiving Certain Operating Guidelines and Suspending the Time to Comply with Section 345(b) Of the Bankruptcy Code, and (IV) Granting Certain Related Relief [Docket No. 36]**
- **Interim Order (I) Authorizing the Debtor to Pay and Honor Certain (A) Prepetition Wages, Benefits, and Other Compensation Obligations; (B) Prepetition Employee Business Expenses; and (C) Workers' Compensation Obligations; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [Docket No. 37]**
- **Interim Order (I) Authorizing the Debtor to Pay Prepetition Claims of Certain (A) Critical Vendors, (B) 503(b)(9) Claimants, and (C) Lien Claimants; (II) Confirming Administrative Expense Priority of Outstanding Orders; (III) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (IV) Granting Related Relief [Docket No. 38]**
- **Interim Order (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief [Docket No. 41]**
- **Interim Order (I)(A) Authorizing Continuation of, and Payment of Prepetition Amounts Incurred in Connection with Customer Programs and (B) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto, and (II) Granting Related Relief [Docket No. 42]**

- **Omnibus Notice of First Day Motions and Final Hearing Thereon** [Docket No. 43]

Furthermore, on December 31, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

- **Debtor's Motion for Interim and Final Orders (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto** [Docket No. 4]
- **Interim Order (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, (IV) Setting a Final Hearing Related Thereto, and (V) Granting Related Relief** [Docket No. 34]
- **Omnibus Notice of First Day Motions and Final Hearing Thereon** [Docket No. 43]

Furthermore, on December 31, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit G**:

- **Debtor's Motion for Interim and Final Orders (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with the Debtor's Insurance Programs, Including Payment of Policy Premiums and Broker Fees; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief** [Docket No. 6]
- **Interim Order (I) Authorizing Payment of Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with the Debtor's Insurance Programs, Including Payment of Policy Premiums and Broker Fees; (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief** [Docket No. 35]
- **Omnibus Notice of First Day Motions and Final Hearing Thereon** [Docket No. 43]

Furthermore, on December 31, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit H**:

- **Order Shortening the Notice Period for the Debtor’s Motion for Entry of (I) an Order (A) Approving Bidding Procedures in Connection With the Sale of the Debtor’s Assets, (B) Approving Form and Manner of Notice, (C) Approving Designation of Stalking Horse Bidder and Stalking Horse Bid, (D) Scheduling Auction and Sale Hearing, (E) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (F) Granting Related Relief; and (II) an Order (A) Approving Purchase Agreement(s), and (B) Authorizing a Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests [Docket No. 30]**
- **Omnibus Notice of First Day Motions and Final Hearing Thereon [Docket No. 43]**

Furthermore, on December 31, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit I**; and via First Class Mail upon the service list attached hereto as **Exhibit J**:

- **Notice of Motion [Docket No. 44]**

Dated: January 5, 2026

/s/ Andrea Velez
Andrea Velez
Verita
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A

Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Avidbank	Avidbank	Kevin Conway, Victor DeMarco, Porter McKay	kconway@Avidbank.com; vdemarco@Avidbank.com; pmckay@Avidbank.com
Top 20 Creditor	BNY Tower Holdings LLC	Attn Director or Officer	efredette@bxp.com
Top 20 Creditor	Bradshaw International Holdings	Laurens Kreuning	laurens.kreuning@bradshaw-group.com
Counsel to the DIP Lender and Marquee Brands, LLC	Chipman Brown Cicero & Cole, LLP	William E. Chipman Jr.	chipman@chipmanbrown.com attorney.general@state.de.us; attorney.general@delaware.gov
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to The Chernin Group	Gibson, Dunn & Crutcher LLP	Cromwell Montgomery, Jeffrey Krause, Francis Petrie	cmontgomery@gibsondunn.com; JKrause@gibsondunn.com; FPetrie@gibsondunn.com
Top 20 Creditor	Google Ads	Attn Director or Officer	collections-us@google.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 20 Creditor	Janel Group	Attn Director or Officer	blallyjr@janelgroup.com
Top 20 Creditor	JIANGMEN CANGSHAN LIGHTING	Attn Director or Officer	tinahe@cangshanlighting.com
Top 20 Creditor	Mavisten Edition LLC	Attn Director or Officer	design@mavistenedition.com
Counsel to the DIP Lender and Marquee Brands, LLC	Moore & Van Allen PLLC	James R. Langdon and C. Cowden W. Rayburn	jimlangdon@mvalaw.com; cowdenrayburn@mvalaw.com
New York State AG	New York Attorney General	Attn Bankruptcy Department	Louis.Testa@ag.ny.gov; letitia.james@ag.ny.gov
Top 20 Creditor	Obeetee Inc.	Chloe Kuruvill	chloe.kuruvilla@obeetee.com
Oregon State AG	Oregon Attorney General	Attn Bankruptcy Department	AttorneyGeneral@doj.state.or.us; ORDOJBankruptcyNotices@doj.oregon.gov
Top 20 Creditor	Partnerize	Attn Director or Officer	finance.operations@partnerize.com
Top 20 Creditor	Pendleton Woolen Mills	Chris Callahan	chris.callahan@penwool.com
Top 20 Creditor	Pinterest	Attn Director or Officer	ar@pinterest.com
Top 20 Creditor	PricewaterhouseCoopers LLP	Attn Director or Officer	erica.lennox@pwc.com
Top 20 Creditor	Radial, Inc.	Attn Director or Officer	billing@radial.com
Top 20 Creditor	Raj Overseas	Prashant Ranolia	prashant@rajgroup.in; shelleygoldberg@rajgroup.in
Top 20 Creditor	Scientific Research Company	Attn Director or Officer	barth@srcfab.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov
Top 20 Creditor	Taskus Holdings Inc	Attn Director or Officer	accountsreceivable@taskus.com
Top 20 Creditor	Texteis D. A. - Domingos Almeida, S. A.	Attn Director or Officer	info@texteis-da.pt
Top 20 Creditor	Thrive Value (HK) Limited	Attn Director or Officer	yuki@targetlighting.com
Top 20 Creditor	Troutman Pepper Locke LLP	Attn Director or Officer	katy.spillers@troutman.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 20 Creditor	VistaVu Solutions Ltd	Attn Director or Officer	admin@vistavusolutions.com
Top 20 Creditor	Willkie Farr & Gallagher LLP	Attn Director or Officer	fsmarra@willkie.com

Exhibit B

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
US Trustee for District of DE	Office of the United States Trustee Delaware		844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801

Exhibit C

Bank Service List
Served via Electronic Mail

CreditorName	Email
Silicon Valley Bank	mca dieux@svb.com; CorporateSecretary@svb.com

Exhibit D

Exhibit D

**Banks Service List
Served via First Class Mail**

CreditorName	Address1	City	State	Zip
Avidbank	1732 N First St 6th Floor	San Jose	CA	95112
JPMorgan Chase Bank	270 Park Avenue	New York	NY	10017-2014
Silicon Valley Bank	2625 Augustine Drive, Suite 301	Santa Clara	CA	95054

Exhibit E

Utilities Service List
Served via Electronic Mail

CreditorName	Email
Arrow Sanitary Service	portlandmetrohelp@wasteconnections.com
NW Natural Gas	info@nwnatural.com
Portland Water Bureau	PWBCustomerService@portlandoregon.gov; 311@portlandoregon.gov

Exhibit F

**Utilities Service List
 Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Arrow Sanitary Service		5455 NE 109th Ave		Portland	OR	97220
BNY Tower Associates LLC		800 Boylston St, Ste 1900		Boston	MA	02199
Comcast		Comcast Center	1701 JFK Boulevard	Philadelphia	PA	19103
Comcast		3731 SW Rose Street		Seattle	WA	98126
NW Natural Gas		250 SW Taylor St.		Portland	OR	97204
NW Natural Gas		PO Box 6017		Portland	OR	97228-6017
Portland General Electric (PGE)		121 Southwest Salmon Street		Portland	OR	97204
Portland General Electric (PGE)		2181 NW Nicolai St		Portland	OR	97210-1857
Portland Water Bureau		1120 SW 5th Avenue, Suite 405		Portland	OR	97204
Portland Water Bureau		2181 NW Nicolai St		Portland	OR	97210-1857
Spectrum Business	Charter Communications	400 Washington Boulevard		Stamford	CT	06902
Verizon		1095 Avenue of the Americas		New York	NY	10036
Verizon		500 Technology Drive, Suite 550		Weldon Spring	MO	63304
Verizon / Spectrum Business		56 Hillcrest Drive		Bernardston	MA	01337
Zayo		PO Box 734521		Chicago	IL	60673-4521

Exhibit G

**Insurance Service List
Served via First Class Mail**

CreditorName	Address1	City	State	Zip
Chubb Group of Insurance Companies	202 Halls Mill Road	Whitehouse Station	NJ	08889
Zurich American Insurance Company	1299 Zurich Way	Schaumburg	IL	60196

Exhibit H

Lienholder Service List
Served via First Class Mail

CreditorName	Address1	City	State	Zip
New York City Department of Finance	66 John Street, Room 104	New York	NY	10038

Exhibit I

**Rejection Counterparties Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
Form Portfolios LLC	Hinckley & Heisenberg LLP	grh@hinckley.org; cheisenberg@hinckley.org
Janel Group	Attn Director or Officer	blallyjr@janelgroup.com
Janel Group		receivables@janelgroup.com

Exhibit J

**Rejection Counterparties Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Form Portfolios LLC	Hinckley & Heisenberg LLP	445 Hamilton Avenue, Suite 1102	White Plains	NY	10601
Form Portfolios LLC		115 Benevolent Street	Providence	RI	02906
Janel Group	Attn Director or Officer	233 Seventh St, Suite 100	Garden City	NY	11530
Janel Group		1450 American Lane, Suite 625	Schaumburg	IL	60173