

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FOOD52, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

**STATEMENT OF FINANCIAL AFFAIRS FOR  
FOOD52, INC. CASE NO. 25-12277 (LSS)**

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<sup>1</sup> The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of 2738 is . For the purpose of this chapter 11 case, the Debtor's service add New York 11205.



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Chapter 11

Case No. 25-12277 (LSS)

**GLOBAL NOTES, METHODOLOGY, DISCLAIMERS, AND  
SPECIFIC DISCLOSURES REGARDING THE DEBTOR'S SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

**INTRODUCTION**

The above-captioned debtor and debtor in possession (the “**Debtor**”) has filed its Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Debtor, with the assistance of its legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

The Schedules and Statements were signed by the Debtor’s Chief Financial Officer and Chief Operating Officer, Ms. Heidi Robinson. In reviewing and signing the Schedules and Statements, Ms. Robinson relied upon the efforts, statements, and representations of the Debtor’s other personnel and professionals. Ms. Robinson has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

These Global Notes, Methodology, Disclaimers, and Specific Disclosures Regarding the Debtor’s Schedules of Assets and Liabilities and Statements of Financial Affairs (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of the Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtor’s reasonable efforts to report the assets and liabilities

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<sup>1</sup> The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor’s federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor’s service address is 1 Dock 72 Way, 13<sup>th</sup> Floor, Brooklyn, New York 11205.

of the Debtor. In preparing the Schedules and Statements, the Debtor relied upon information derived from its books and records available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtor reserves all of its rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtor, and its officers, employees, agents, attorneys, and financial advisors, do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtor and its officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or recategorized. The Debtor, on behalf of itself, its officers, employees, agents, and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

### **GLOBAL NOTES AND OVERVIEW OF METHODOLOGY**

1. **Reservation of Rights.** The Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim description or designation; dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any claim as “disputed,” “contingent,” or “unliquidated”; or object to the extent, validity, enforceability, priority, or avoidability of any claim. Any failure to designate a claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such claim or amount is not in fact “disputed,” “contingent” or “unliquidated.” Listing a claim does not constitute an admission of liability by the Debtor against which the claim is listed. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtor’s chapter 11 case, including, without limitation, issues involving claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statements.

2. **Description of Cases and “as of” Information Date.** On December 29, 2025 (the “**Petition Date**”), the Debtor commenced a voluntary case under the Bankruptcy Code. The Debtor is authorized to continue to operate its businesses and manage its properties as debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On January 8, 2026, the Office of the United States Trustee for the District of Delaware appointed an official committee of unsecured creditors. No request has been made for the appointment of a trustee or an examiner in this chapter 11 case.

**The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtor as of the close of business on the Petition Date, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtor as of the close of business on the Petition Date.**

3. **Basis of Presentation.** Except as otherwise noted herein or in the Schedules and Statements, the Schedules and Statements are intended to reflect the separate assets and liabilities for the Debtor. For financial reporting purposes, prior to the Petition Date, the Debtor historically prepared financial statements. These Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements previously distributed to lenders, major creditors, or various equity holders on an intermittent basis. Information contained in the Schedules and Statements has been derived from the Debtor’s books and records and historical financial statements. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets (as described in greater detail below) and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date.
4. **Net Book Value of Assets.** It would be prohibitively expensive and unduly burdensome for the Debtor to obtain current market valuations for all of its assets as of the Petition Date. In addition, as set forth in the *Declaration of Erika Badan in Support of Chapter 11 Petition and First Day Motions* [Docket No. 2] (the “**First Day Declaration**”),<sup>2</sup> the Debtor is actively engaged in a marketing and sale process for the sale of all or substantially all of its assets. Under the circumstances, it would be potentially prejudicial and an inefficient use of estate assets for the Debtor to also obtain current market valuations for all of its assets as of the Petition Date. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values as of the Petition Date, as set forth in the Debtor’s books and records. Additionally, because the book value of certain assets, such as fixed assets, intangible assets, and other assets, may materially differ from their fair market value, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable,

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<sup>2</sup> Capitalized terms used but not defined in these Global Notes have the meanings ascribed to such terms in the First Day Declaration.

assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.

5. **Recharacterization.** Notwithstanding the Debtor’s reasonable efforts to properly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor may, nevertheless, have improperly characterized, classified, categorized, designated (including as “disputed,” “contingent,” “unliquidated,” and “subject to set-off”), or omitted certain items or designations due to the complexity of the Debtor’s businesses. Accordingly, the Debtor reserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired after the Petition Date.
6. **Real Property and Personal Property—Leased.** In the ordinary course of its businesses, the Debtor leases real property and various articles of personal property, including fixtures and equipment, from certain third-party lessors. The Debtor has made reasonable efforts to list all such leases in the Schedules and Statements.
7. **Excluded Assets and Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and postpetition periods, subject to the methodology in these Global Notes, based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all of its rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code.

The Debtor may have excluded certain categories of assets, accruals, and liabilities from the Schedules and Statements. In addition, certain immaterial assets and liabilities may have been excluded.

The Debtor also has excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected after the Petition Date, to the extent such damage claims may exist.

8. **Insiders.** Entities listed as “insiders” have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code. Such individuals may no longer serve in such capacities. The listing of a party as an insider for purposes for the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly

reserved. Information regarding the individuals listed as insiders in the Schedules and Statements have been included for informational purpose only and such information may not be used for purposes of determining control of the Debtor, the extent to which any individual exercised management responsibilities or functions, corporate decision-making authority over the Debtor, or whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purposes.

9. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtor reserves all of its rights with respect to the legal status of any and all such intellectual property rights.

**Executory Contracts and Unexpired Leases.** Other than real property leases reported in Schedule A/B 55, the Debtor has not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtor's estate. The Debtor's executory contracts and unexpired leases, with the exception of confidentiality and non-disclosure agreements, have been set forth in Schedule G.

10. **Causes of Action.** Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counter-claim, or recoupment, any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, "**Causes of Action**") it may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
11. **Payment of Prepetition Claims Pursuant to First Day Orders.** The Debtor has authority to pay certain outstanding prepetition claims pursuant to various orders of the Court (collectively, the "**First Day Orders**"). As such, outstanding liabilities may have been reduced by payments made on prepetition claims pursuant to the First Day Orders. To the extent the Debtor later pays any amount of the claims listed in the Schedules and

Statements pursuant to any orders entered by the Court, the Debtor reserves all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections or notices of satisfaction, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities.

12. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
  - a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD,” or “undetermined” is not intended to reflect upon the materiality of such amount.
  - b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
  - c. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
13. **Estimates and Assumptions.** Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.
14. **Currency.** All amounts are reflected in U.S. dollars.
15. **Guarantees and Other Secondary Liability Claims.** The Debtor has exercised reasonable efforts to locate and identify guarantees in its executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in Schedules G and H. The Debtor may have inadvertently omitted guarantees embedded in its contractual agreements and may identify additional guarantees as it continue its review of its books and records and contractual agreements. The Debtor reserves its rights to amend the Schedules and Statements if additional guarantees are identified.
16. **Setoffs.** The Debtor incurs certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, refunds, credits, and other disputes between the Debtor and its suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor’s industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets in the ordinary course of business are not independently accounted for, and as such, may be excluded from the Schedules and Statements.
17. **Global Notes Control.** If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

**SPECIFIC DISCLOSURES WITH RESPECT TO THE SCHEDULES**

1. **Schedule A/B.** Other than real property leases reported on Schedule A/B 55, the Debtor has not included unexpired leases and executory contracts on Schedule A/B. Unexpired leases and executory contracts are listed on Schedule G.
2. **Schedule A/B 3.** Cash values held in financial accounts are listed on Schedule A/B 3 as of the close of business on the Petition Date. Details with respect to the Debtor's cash management system (the "**Cash Management System**") and bank accounts are provided in the *Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing and Approving Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Business Forms, (III) Waiving Certain Operating Guidelines and Suspending the Time to Comply with Section 345(b) of the Bankruptcy Code, and (IV) Granting Certain Related Relief* [Docket No. 9].
3. **Schedules A/B 3 & 7.** The current value of the Debtor's interest listed for the Avidbank account ending in 4116 excludes certain restricted cash securing a letter of credit issued to BNY Tower Associates, LLC. The letter of credit is listed in A/B 7.
4. **Schedule A/B 11.** Accounts receivable balances are as of the Petition Date and sourced from the Debtor's accounts receivable aging data.
5. **Schedules A/B 15.** The Debtor's Schedule A/B includes its ownership interest in its direct non-debtor subsidiary, F52 Flatiron, LLC. F52 Flatiron, LLC is a dormant entity with no assets.
6. **Schedules A/B 19-21.** Inventory data shown for raw materials, work in progress, and finished goods is based on available data as of December 31<sup>st</sup>, 2025.
7. **Schedules A/B 39-41.** Office furniture, office fixtures, and office equipment information shown is as of December 31<sup>st</sup> 2025 based on the Company's available trial balance information.
8. **Schedule A/B 47.** Information shown in this question is as of December 31<sup>st</sup>, 2025 based on available trial balance data.
9. **Schedule A/B 55.** The Debtor does not own any real property. The Debtor has listed its real property leases in Schedule A/B 55. The Debtor's leasehold interests/improvements appear on Schedule A/B 55.
10. **Schedule A/B Part 10.** The ownership of certain of the Debtor's intellectual property has been disputed by Form Portfolios LLC and is the subject of litigation, *Form Portfolios, LLC v. Food52, Inc.*, No. 1:24-cv-07690-NCM-CLP, in the United States District Court for the Eastern District of New York.
11. **Schedule A/B 73.** The Debtor's known insurance policies are listed in Schedule A/B 73 with an undetermined value. In the event the Debtor prepaid for insurance, that amount is included in Schedule A/B 8.

12. **Schedules A/B 74 & 75.** In the ordinary course of business, the Debtor may have accrued, or may subsequently accrue, certain rights to counter-claims, setoffs, or refunds against its suppliers. Additionally, the Debtor may be a party to pending litigation in which the Debtor has asserted, or may assert, claims as a plaintiff or counter-claims as a defendant. Because such claims are unknown to the Debtor and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtor's failure to list any contingent and/or unliquidated claim held by the Debtor in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.
13. **Schedule D.** The claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included. All claims listed on Schedule D, however, were incurred before the Petition Date.

Reference to the applicable loan agreements and related documents or other instrument creating the purported lien is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's rights to recharacterize or reclassify such claim or contract.

Moreover, the Debtor has not included on Schedule D parties that may believe their claims are secured through setoff rights, letters of credit, surety bonds, or statutory lien rights.

Unless otherwise noted, all amounts disclosed in Schedule D reflect the principal amount owed, excluding interest and other fees that may have accrued as of the Petition Date.

In accordance with the *Interim Order (I) Authorizing the Debtor to Obtain Postpetition Financing; (II) Granting Liens and Providing Superpriority Administrative Expense Status; (III) Authorizing Use of Cash Collateral; (IV) Granting Adequate Protection; (V) Modifying the Automatic Stay; (VI) Scheduling a Final Hearing; and (VII) Granting Related Relief* [Docket No. 41], the Debtor paid Avidbank's secured claim. Such claim is not listed on Schedule D.

14. **Schedule E/F.** The Debtor has used reasonable efforts to report all general unsecured claims against the Debtor on Schedule E/F, based upon the Debtor's books and records as of the Petition Date.

Determining the date upon which each claim on Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule E/F. Furthermore, claims listed on Schedule E/F may have been aggregated by unique creditor name and "remit to" address and may include several dates of incurrence for the aggregate balance listed.

Any information contained in Schedule E/F with respect to potential litigation shall not be a binding admission or representation of the Debtor's liability with respect to any of the potential suits and proceedings included therein. The dollar amount of potential claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements.

Claims owing to various taxing authorities to which the Debtor potentially may be liable are included on the Debtor's Schedule E/F. Certain of such claims, however, may be subject to ongoing audits and/or the Debtor otherwise are unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtor has listed all such claims as unknown in amount, pending final resolution of ongoing audits or other outstanding issues. In addition, the Debtor has not performed a final accounting of potential tax claims as of the Petition Date and, accordingly, have listed all tax claims as undetermined, contingent, and unliquidated, pending such accounting.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid (subject to an order of the Court) in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected, except where a judgment has been rendered.

The Debtor has approximately 8,600 outstanding gift cards (each, a "**Gift Card**" and, collectively, the "**Gift Cards**"). The Debtor has listed the maximum liability associated with Gift Cards on an aggregate basis in Schedule E/F. The Debtor encourages any customer who believes that he or she has a claim to file a proof of claim in the Debtor's cases on account of such claim.

15. **Schedule G.** While reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, and unintended duplication or overinclusion of items may have occurred. The Debtor reserves all rights to supplement or amend Schedule G as necessary. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtor's reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease that was in effect on the Petition Date or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G.

Confidentiality and non-disclosure agreements may not be listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. Multiple

listings may not reflect distinct contracts between the Debtor and such supplier or provider but, instead, a series of documents comprising a single contract. The Debtor expressly reserves its rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

Certain of the contracts, agreements, and leases listed on Schedule G may have expired or terminated prior to the Petition Date. The Debtor reserves its rights to argue that any of the contracts, agreements, and leases listed on Schedule G expired or terminated prior to the Petition Date. Additionally, some of the contracts, agreements, and leases listed on Schedule G may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtor's use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtor may have entered into various other types of agreements in the ordinary course of business, such as supplemental agreements, settlement agreements, amendments/letter agreements, and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on Schedule G.

The Debtor has endeavored to list all of its executory contracts and unexpired leases as of the Petition Date on Schedule G. Since the Petition Date, the Debtor has rejected, or has sought to reject, certain unexpired leases and executory contracts as set forth in the *Debtor's First (1st) Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Executory Contracts, Effective as of the Petition Date; (II) and Granting Related Relief* [Docket No. 14] (the "**First Omnibus Rejection Motion**") and the *Debtor's Motion for Entry of an Order Authorizing (I) Rejection of Contract, Effective as of the Petition Date; and (II) Granting Related Relief* [Docket No. 47] (the "**Buchbinder Rejection Motion**"). The Court entered an order approving the Buchbinder Rejection Motion [Docket No. 121]. Any executory contract or unexpired lease that the Debtor has rejected, or has sought to reject, in the First Omnibus Rejection Motion or the Buchbinder Rejection Motion has not been listed on Schedule G.

16. **Schedule H**. The Debtor may not have identified certain guarantees associated with the Debtor's executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of business, the Debtor may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because the

Debtor has treated all such claims as contingent, disputed, or unliquidated, such claims may not have been set forth individually on Schedule H. Litigation matters can be found on the Debtor's Schedule E/F and Statement 7, as applicable.

**SPECIFIC DISCLOSURES WITH RESPECT TO THE STATEMENTS**

1. **Statement 2.** Non-business revenue listed as "other income" consists of rebates and event reimbursements.
2. **Statement 3.** Any values listed in Statement 3 are separate and not repeated in Statement 4 (payments or other transfers of property made within one year before filing this case that benefited any insider) or Statement 11 (payments related to bankruptcy within one year of filing). Please refer to those sections for payments related to those parties.
3. **Statement 4.** The Debtor reserves all rights to dispute whether someone identified in response to Statement 4 is in fact an "insider" as defined in section 101(31) of the Bankruptcy Code. With respect to individuals, the amounts listed reflects the universe of payments and transfers made specifically to or for the benefit of such individuals, including their regular compensation, as well as any bonuses, expense reimbursements and/or severance payments. However, amounts paid on behalf of such individuals for generally applicable employee benefit programs have not been included.

Certain of the payments described as expense reimbursements in Statement 4 consist of reimbursement for corporate expenses incurred on such individual's personal credit card when a specific vendor required a credit card payments or as part of ordinary course business travel and normal course business expenses.

The Debtor has listed all payments made to director and officers in the year preceding the Petition Date in Statement 4.

4. **Statement 6.** Certain of the Debtor's payment processors have withheld cash from the Debtor on account of credit card chargebacks. Such amounts are not listed in Statement 6.

Throughout the week of December 15, 2025, Avidbank made numerous withdrawals from and deposits into the Debtor's account, as set forth more fully in the First Day Declaration. The Debtor has listed the net amount of such withdrawals and deposits on Statement 6.

5. **Statement 7.** The actions described in response to Statement 7 are the responsive proceedings or pending proceedings of which the Debtor is actually aware. Any information contained in Statement 7 shall not be a binding representation of the Debtor's liabilities with respect to any of the suits and proceedings identified therein.
6. **Statement 10.** The Debtor occasionally incurs losses for a variety of reasons, including theft and property damage. The Debtor, however, may not have records of all such losses if such losses do not have a material impact on the Debtor's businesses or are not reported for insurance purposes. The losses listed on Statement 10 are based on the amounts received from the insurance claims and are not intended to be an admission of the amounts owed.

7. **Statement 26d.** The Debtor provided financial statements in the ordinary course of its business to certain parties within two years immediately before the Petition Date. Considering the possibility that such information may have been shared with parties without the Debtor's knowledge or consent or subject to confidentiality agreements, the Debtor may not have disclosed all parties that may have received such financial statements for the purposes of Statement 26d. The parties listed on Statement 26d does not include parties related to the ongoing sale process.
8. **Statement 27.** In addition to the inventory conducted by Tiger Asset intelligent, in the ordinary course of business, the Debtor utilizes a reoccurring cycle count program. Within the cycle count program, the Debtor counts selections of the inventory over a calendar year but does not perform a full physical inventory at any one time.
9. **Statement 28.** For purposes of Statement 28, the Debtor's officers, directors, managing members, general partners, shareholders with over 10% interest in the Debtor, and members or other individuals in control of the Debtor have been included.
10. **Statement 30.** All known disbursements to "insiders" of the Debtor, as discussed above, have been listed in the response to Statement 4.

**Fill in this information to identify the case:**

Debtor Name: In re : Food52, Inc.

United States Bankruptcy Court for the: District Of Delaware

Case number (if known): 25-12277 (LSS)

Check if this is an amended filing

Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b> From <u>1/1/2025</u> to <u>Filing date</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>53,323,570.23</u>
<b>For prior year:</b> From <u>1/1/2024</u> to <u>12/31/2024</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>74,707,094.28</u>
<b>For the year before that:</b> From <u>1/1/2023</u> to <u>12/31/2023</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>89,975,000.00</u>

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>1/1/2025</u> to Filing date MM / DD / YYYY	Interest Income	\$ 148,695.64
		Other Income	\$ 56,534.26
<b>For prior year:</b>	From <u>1/1/2024</u> to <u>12/31/2024</u> MM / DD / YYYY MM / DD / YYYY	Interest Income	\$ 346,757.29
<b>For the year before that:</b>	From <u>1/1/2023</u> to <u>12/31/2023</u> MM / DD / YYYY MM / DD / YYYY	Interest Income	\$ 166,419.28
		Other Income	\$ 17,864.92

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575 . (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA 3 Attachment Creditor's Name  Street  City State ZIP Code  Country		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 See SOFA 4 Attachment Insider's Name  Street  City State ZIP Code  Country  Relationship to Debtor		\$	

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name			\$
Street			
City State ZIP Code			
Country			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Avidbank Creditor's Name	Swept cash from account	Week of 12/15/2025	\$ 5,911,167.14
1732 N First St 6th Floor Street			
	Last 4 digits of account number: XXXX- 4116, 5378		
San Jose CA 95112 City State ZIP Code			
Country			

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 Form Portfolios LLC v. Food52, Inc.	Contract Dispute	U.S. District Court for the Eastern District of New York Name  2250 Cadman Plaza E Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> 1:2024cv07690		Brooklyn NY 11201 City State ZIP Code  Country	

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the Property	Value
8.1 Custodian's name  Street  City State ZIP Code  Country	<b>Case title</b>  <b>Case number</b>  <b>Date of order or assignment</b>	\$  <b>Court name and address</b> Name  Street  City State ZIP Code  Country

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Habitat for Humanity Creditor's Name 12413 NE Marx St. Street  Portland OR 97230 City State ZIP Code  Country	Product donations	5/31/2025	\$ 21,430.00
Recipient's relationship to debtor None			
9.2 Habitat for Humanity Creditor's Name 12413 NE Marx St. Street  Portland OR 97230 City State ZIP Code  Country	Product donations	12/15/2025	\$ 163,168.00
Recipient's relationship to debtor None			

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1 Portland Facility - goods and computers	\$26,990.00	8/23/2025	\$ Undetermined

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1 See SOFA 11 Attachment			\$

**Address**

Street

City

State

ZIP Code

Country

**Email or website address**

**Who made the payment, if not debtor?**

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1			\$

**Trustee**

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$

**Address**

Street

City State ZIP Code

Country

**Relationship to Debtor**

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address			Dates of occupancy	
14.1	1 Dock 72 Wy Street 13th Floor Brooklyn NY 11205 City State ZIP Code Country		From 4/1/2023	To Present
14.2	122 W 26th Street Street 8th Floor New York NY 10001 City State ZIP Code Country		From 2014	To 4/21/2023
14.3	2181 NW Nicolai Street Street Portland OR 97210 City State ZIP Code Country		From 2021	To Present

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 — diagnosing or treating injury, deformity, or disease, or  
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 Facility Name		
Street	<b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.	<b>How are records kept?</b> Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
City State ZIP Code		
Country		

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

No.

Yes. State the nature of the information collected and retained. Name, Physical Address, Email Address, Phone number, order history

Does the debtor have a privacy policy about that information?

No

Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 _____	EIN: _____

Has the plan been terminated?

No

Yes

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Name	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
_____ Street				
_____ City State ZIP Code				
_____ Country				

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 _____ Name	_____	_____	<input type="checkbox"/> No
_____ Street			<input type="checkbox"/> Yes
_____ City State ZIP Code	<b>Address</b>		
_____ Country	_____		

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1 Name <hr/> Street <hr/> <hr/> City State ZIP Code <hr/> Country <hr/>			<input type="checkbox"/> No  <input type="checkbox"/> Yes

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
21.1			\$
Name			
Street			
City	State	ZIP Code	
Country			

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- No
- Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
<b>Case Number</b>			
	City State ZIP Code		
	Country		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name		
	Street		
	City State ZIP Code		
	Country		

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

No

Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1			
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 F52 Flatiron, LLC Name	Non-operational HoldCo	EIN: 87-3401893
1 Dock 72 Way, 13th Floor Street		<b>Dates business existed</b> From 11/2/2021 To Present
Brooklyn NY 11205 City State ZIP Code		
Country		

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and Address	Dates of service
26a.1 See SOFA 26a Attachment Name	From To
Street	
City State ZIP Code	
Country	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and Address	Dates of service
26b.1 PricewaterhouseCoopers LLP Name	From 2023 To Present
4040 W Boy Scout Boulevard Street	
Tampa FL 33607 City State ZIP Code	
Country	

*Note: 2024 Audit was not published*

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

26b.2 Stout Intermediate Holdings, LP

From 3/2023

To Present

Name

150 W. Second Street

Street

Suite 400

Royal Oak

MI

48067

City

State

ZIP Code

Country

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.1 Heidi Robinson

Name

1 Dock 72 Way, 13th Floor

Street

Brooklyn

NY

11205

City

State

ZIP Code

Country

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.2 PricewaterhouseCoopers LLP

Name

4040 W Boy Scout Boulevard

Street

Tampa

FL

33607

City

State

ZIP Code

Country

**Name and address**

**If any books of account and records are unavailable, explain why**

26c.3 Tiffany Gantus

Name

1 Dock 72 Way, 13th Floor

Street

Brooklyn

NY

11205

City

State

ZIP Code

Country

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1 Avidbank

Name

1732 N First St 6th Floor

Street

San Jose

CA

95112

City

State

ZIP Code

Country

**Name and address**

26d.2 Silicon Valley Bank

Name

2625 Augustine Drive, Suite 301

Street

Santa Clara

CA

95054

City

State

ZIP Code

Country

**Name and address**

26d.3 The Chernin Group

Name

12180 Millennium

Street

Unit 500

Playa Vista

CA

90094-2948

City

State

ZIP Code

Country

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
Tiger Asset Intelligent - Andrew Vibert	7/31/2025	\$ 7,164,000 - Appraised Value

**Name and address of the person who has possession of inventory records**

27.1 Heidi Robinson

Name

1 Dock 72 Way, 13th Floor

Street

Brooklyn NY 11205  
 City State ZIP Code

Country

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and Nature of any interest	% of interest, if any
28.1 See SOFA 28 Attachment			

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

No

Yes. Identify below.

Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1 See SOFA 29 Attachment			From _____ To _____

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See SOFA Question 4 Name _____  Street _____  City _____ State _____ ZIP Code _____  Country _____ Relationship to debtor _____			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

No

Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1 _____	EIN: _____

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

No

Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1 _____	EIN: _____

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/26/2026  
MM / DD / YYYY

**x** / s / Heidi Robinson \_\_\_\_\_

Printed name Heidi Robinson

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Financial Officer, Chief Operating Officer

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?**

No

Yes

In re: Food52, Inc.

Case No. 25-12277

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Adswerve, Inc.	999 18th Street	Suite 2301N	Denver	CO	80202		10/27/2025	\$16,758.82	Vendor
Adswerve, Inc.	999 18th Street	Suite 2301N	Denver	CO	80202		11/28/2025	\$5,000.00	Vendor
Alexandra Davis	Address on file						12/30/2025	\$15,200.00	Consultant
Alexandra Davis	Address on file						12/5/2025	\$7,600.00	Consultant
Amazon Web Services, Inc	P.O. BOX 84023		Seattle	WA	98124-8423		10/23/2025	\$9,861.16	Vendor
Amazon Web Services, Inc	P.O. BOX 84023		Seattle	WA	98124-8423		12/5/2025	\$14,192.32	Vendor
Andrew Rurik (Third Shift Creative)	Address on file						11/19/2025	\$66,000.00	Professional Fee Payments
Apollo	15315 Illinois Avenue		Paramount	CA	90723		10/15/2025	\$8,644.32	Vendor
Apollo	15315 Illinois Avenue		Paramount	CA	90723		12/12/2025	\$5,787.60	Vendor
Attentive Mobile Inc.	221 River Street, Suite 9047		Hoboken	NJ	07030		10/20/2025	\$7,540.72	Vendor
Attentive Mobile Inc.	221 River Street, Suite 9047		Hoboken	NJ	07030		10/6/2025	\$7,443.53	Vendor
Attentive Mobile Inc.	221 River Street, Suite 9047		Hoboken	NJ	07030		11/10/2025	\$15,878.38	Vendor
Beyond Seating Inc	2120 Edwards Av		South El Monte	CA	91733		10/20/2025	\$37,718.05	Vendor
Beyond Seating Inc	2120 Edwards Av		South El Monte	CA	91733		11/24/2025	\$13,656.00	Vendor
Beyond Seating Inc	2120 Edwards Av		South El Monte	CA	91733		12/12/2025	\$20,971.00	Vendor
Blomus	2412 E Main St		Olney	IL	62450		10/23/2025	\$4,574.51	Vendor
Blomus	2412 E Main St		Olney	IL	62450		10/6/2025	\$447.90	Vendor
Blomus	2412 E Main St		Olney	IL	62450		11/10/2025	\$6,318.70	Vendor
Blomus	2412 E Main St		Olney	IL	62450		11/11/2025	\$606.06	Vendor
Blomus	2412 E Main St		Olney	IL	62450		11/17/2025	\$2,493.95	Vendor
Blomus	2412 E Main St		Olney	IL	62450		11/18/2025	\$29.30	Vendor
Blomus	2412 E Main St		Olney	IL	62450		11/19/2025	\$62.90	Vendor
Blomus	2412 E Main St		Olney	IL	62450		11/21/2025	\$4,964.85	Vendor
Blomus	2412 E Main St		Olney	IL	62450		11/24/2025	\$58.60	Vendor
Blomus	2412 E Main St		Olney	IL	62450		11/7/2025	\$2,899.50	Vendor
Blomus	2412 E Main St		Olney	IL	62450		12/3/2025	\$29.30	Vendor
Blomus	2412 E Main St		Olney	IL	62450		12/8/2025	\$554.40	Vendor
BNY Tower Holdings LLC	800 Boylston Street	Suite 1900	Boston	MA	02199		10/17/2025	\$28,244.70	Rent Payment
BNY Tower Holdings LLC	800 Boylston Street	Suite 1900	Boston	MA	02199		10/2/2025	\$173,608.33	Rent Payment
BNY Tower Holdings LLC	800 Boylston Street	Suite 1900	Boston	MA	02199		11/14/2025	\$12,277.10	Rent Payment
BNY Tower Holdings LLC	800 Boylston Street	Suite 1900	Boston	MA	02199		11/4/2025	\$173,608.33	Rent Payment
BNY Tower Holdings LLC	800 Boylston Street	Suite 1900	Boston	MA	02199		12/5/2025	\$15,469.02	Rent Payment
Bormioli Rocco	Address on file						10/23/2025	\$8,863.00	Vendor
Bormioli Rocco	Address on file						11/13/2025	\$2,124.00	Vendor
Bormioli Rocco	Address on file						12/5/2025	\$5,202.50	Vendor
Bradshaw International Holdings	Units A-C, 25th floor, Seabright Plaza	9-23 Shell Street, North Point				Hong Kong	9/30/2025	\$57,975.75	Vendor
Bradshaw International Holdings	Units A-C, 25th floor, Seabright Plaza	9-23 Shell Street, North Point				Hong Kong	10/22/2025	\$44,115.85	Vendor
Bradshaw International Holdings	Units A-C, 25th floor, Seabright Plaza	9-23 Shell Street, North Point				Hong Kong	10/6/2025	\$14,177.41	Vendor
Bradshaw International Holdings	Units A-C, 25th floor, Seabright Plaza	9-23 Shell Street, North Point				Hong Kong	11/17/2025	\$55,776.15	Vendor
Bradshaw International Holdings	Units A-C, 25th floor, Seabright Plaza	9-23 Shell Street, North Point				Hong Kong	12/12/2025	\$50,000.00	Vendor
Broad Bay Collective Otipoti	10 Anson Road, #13-11 International Plaza		Singapore		79903	Singapore	11/19/2025	\$27,970.75	Vendor
Buchbinder & Co, LLC	450 Lexington Avenue		New York	NY	10017		11/11/2025	\$25,000.00	Professional Fee Payments

In re: Food52, Inc.

Case No. 25-12277

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Buchbinder & Co, LLC	450 Lexington Avenue		New York	NY	10017		12/11/2025	\$25,000.00	Professional Fee
Cat Dang Handicraft	151 Cong Hoa	Ward 12	Ho Chi Minh			Vietnam	11/10/2025	\$5,678.68	Vendor
Cat Dang Handicraft	151 Cong Hoa	Ward 12	Ho Chi Minh			Vietnam	11/3/2025	\$5,000.00	Vendor
Chelsea Harris	Address on file						10/20/2025	\$3,250.00	Vendor
Chelsea Harris	Address on file						11/13/2025	\$3,850.00	Vendor
Chelsea Harris	Address on file						11/24/2025	\$5,100.00	Vendor
Chelsea Harris	Address on file						12/31/2025	\$4,800.00	Vendor
Chubb, Inc.	Box 382001		Pittsburgh	PA	15250-8001		11/12/2025	\$41,085.52	Insurance
Chubb, Inc.	Box 382001		Pittsburgh	PA	15250-8001		11/17/2025	\$11,400.23	Insurance
Chubb, Inc.	Box 382001		Pittsburgh	PA	15250-8001		12/11/2025	\$53,896.75	Insurance
City of Portland Water Bureau	P.O. Box 4216		PORTLAND	OR	97208-4216		10/8/2025	\$13,880.13	Utilities
City of Portland Water Bureau	P.O. Box 4216		PORTLAND	OR	97208-4216		12/12/2025	\$15,569.45	Utilities
Clare V., LLC	3012 Worthen Ave.		Los Angeles	CA	90039		10/27/2025	\$9,000.00	Vendor
Clare V., LLC	3012 Worthen Ave.		Los Angeles	CA	90039		11/24/2025	\$12,300.03	Vendor
Clare V., LLC	3012 Worthen Ave.		Los Angeles	CA	90039		11/6/2025	\$10,000.00	Vendor
Classic Lamp Parts LLC	1150 De Forest Ave		Long Beach	CA	90813		10/15/2025	\$9,312.50	Vendor
Classic Lamp Parts LLC	1150 De Forest Ave		Long Beach	CA	90813		10/22/2025	\$9,750.00	Vendor
Classic Lamp Parts LLC	1150 De Forest Ave		Long Beach	CA	90813		11/3/2025	\$26,946.00	Vendor
Cloudflare, Inc.	101 Townsend Street		San Francisco	CA	94107		11/4/2025	\$23,928.00	Vendor
Collins Building Services Inc	Court Square Place, 24-01 44th Rd	15th FL	Long Island City	NY	11101		10/20/2025	\$30,649.50	Cleaning Services
Collins Building Services Inc	Court Square Place, 24-01 44th Rd	15th FL	Long Island City	NY	11101		11/19/2025	\$10,216.50	Cleaning Services
Collins Building Services Inc	Court Square Place, 24-01 44th Rd	15th FL	Long Island City	NY	11101		12/5/2025	\$10,216.50	Cleaning Services
Colonial Bronze Company	511 Winsted Road		Torrington	CT	06790		10/20/2025	\$4,264.59	Vendor
Colonial Bronze Company	511 Winsted Road		Torrington	CT	06790		10/23/2025	\$38,606.13	Vendor
Colonial Bronze Company	511 Winsted Road		Torrington	CT	06790		11/17/2025	\$40,493.16	Vendor
Colonial Bronze Company	511 Winsted Road		Torrington	CT	06790		11/24/2025	\$100,000.00	Vendor
Colonial Bronze Company	511 Winsted Road		Torrington	CT	06790		12/12/2025	\$95,916.92	Vendor
Colonial Bronze Company	511 Winsted Road		Torrington	CT	06790		12/5/2025	\$67,007.85	Vendor
comScore, Inc.	11950 Democracy Drive	Suite 600	Reston	VA	20190		10/6/2025	\$28,579.68	Vendor
Connor Group International LLC	990 South Rock Boulevard	Suite F	Reno	NV	89502		10/20/2025	\$39,498.89	Vendor
Connor Group International LLC	990 South Rock Boulevard	Suite F	Reno	NV	89502		12/12/2025	\$9,831.38	Vendor
Costa Nova Casafina	301 Fields Lane		Brewster	NY	10509		10/23/2025	\$14,609.75	Vendor
Costa Nova Casafina	301 Fields Lane		Brewster	NY	10509		11/13/2025	\$2,374.55	Vendor
Costa Nova Casafina	301 Fields Lane		Brewster	NY	10509		12/5/2025	\$10,722.65	Vendor
Coyote Logistics, LLC	PO Box 742636		Atlanta	GA	30374-2636		10/23/2025	\$9,283.72	Vendor
Coyote Logistics, LLC	PO Box 742636		Atlanta	GA	30374-2636		11/10/2025	\$7,440.02	Vendor
Coyote Logistics, LLC	PO Box 742636		Atlanta	GA	30374-2636		11/19/2025	\$4,615.86	Vendor
Dash Hudson Inc	1668 Barrington St Unit 600		Halifax	NS	B3J 2A2	Canada	11/3/2025	\$15,242.50	Vendor
Dash Hudson Inc	1668 Barrington St Unit 600		Halifax	NS	B3J 2A2	Canada	12/5/2025	\$7,621.25	Vendor
Davis Lynch Glass Company	409 Boyers Avenue		Star City	WV	26504-4268		10/23/2025	\$41,907.97	Vendor
Donna Simonelli	Address on file						10/15/2025	\$5,000.00	Consultant
Donna Simonelli	Address on file						11/24/2025	\$5,000.00	Consultant
Donna Simonelli	Address on file						12/29/2025	\$5,000.00	Consultant
East Fork Pottery, LLC	531 Short McDowell Street		Asheville	NC	28803		10/20/2025	\$26,329.50	Vendor

In re: Food52, Inc.

Case No. 25-12277

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Emtek Products Inc.	P.O. BOX 31001 0823		Pasadena	CA	91110-0823		10/15/2025	\$25,081.43	Vendor
Emtek Products Inc.	P.O. BOX 31001 0823		Pasadena	CA	91110-0823		10/20/2025	\$21,145.99	Vendor
Emtek Products Inc.	P.O. BOX 31001 0823		Pasadena	CA	91110-0823		11/10/2025	\$5,034.62	Vendor
Emtek Products Inc.	P.O. BOX 31001 0823		Pasadena	CA	91110-0823		11/17/2025	\$7,719.82	Vendor
Emtek Products Inc.	P.O. BOX 31001 0823		Pasadena	CA	91110-0823		11/18/2025	\$1,465.27	Vendor
Emtek Products Inc.	P.O. BOX 31001 0823		Pasadena	CA	91110-0823		11/24/2025	\$5,004.45	Vendor
Emtek Products Inc.	P.O. BOX 31001 0823		Pasadena	CA	91110-0823		12/12/2025	\$1,540.54	Vendor
Estro Studio LLC	Address on file						10/20/2025	\$4,432.45	Vendor
Estro Studio LLC	Address on file						11/17/2025	\$3,000.00	Vendor
Estro Studio LLC	Address on file						12/29/2025	\$2,500.00	Vendor
F&H Group USA Inc.	41 Madison Avenue		New York	NY	10010		12/5/2025	\$9,271.50	Vendor
Feedonomics Holdings LLC	21011 Warner Center Lane	Suite A	Woodland Hills	CA	91367		11/19/2025	\$11,000.00	Vendor
Fivetran Inc	1221 Broadway, Suite 2400		Oakland	CA	94612		10/20/2025	\$4,612.87	Vendor
Fivetran Inc	1221 Broadway, Suite 2400		Oakland	CA	94612		11/13/2025	\$4,817.94	Vendor
Fivetran Inc	1221 Broadway, Suite 2400		Oakland	CA	94612		11/24/2025	\$25,698.23	Vendor
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		9/30/2025	\$63.59	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		10/1/2025	\$247.62	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		10/13/2025	\$244.56	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		10/14/2025	\$291.17	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		10/20/2025	\$82.79	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		10/21/2025	\$751.39	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		10/22/2025	\$193.97	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		10/24/2025	\$109.89	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		10/27/2025	\$185.55	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		10/28/2025	\$395.17	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		10/29/2025	\$97.03	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		10/3/2025	\$72.56	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		10/6/2025	\$192.31	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		10/7/2025	\$239.44	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		10/8/2025	\$181.37	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		11/10/2025	\$655.32	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		11/11/2025	\$14.70	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		11/12/2025	\$279.48	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		11/13/2025	\$348.31	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		11/17/2025	\$611.96	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		11/18/2025	\$597.71	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		11/19/2025	\$1,238.07	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		11/20/2025	\$70.57	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		11/3/2025	\$322.26	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		11/4/2025	\$126.24	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		11/5/2025	\$99.54	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		11/9/2025	\$233.94	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		12/1/2025	\$357.65	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		12/10/2025	\$137.85	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		12/14/2025	\$92.01	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		12/16/2025	\$543.48	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		12/17/2025	\$81.33	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		12/2/2025	\$192.99	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		12/3/2025	\$165.72	Supplies

In re: Food52, Inc.

Case No. 25-12277

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		12/4/2025	\$258.85	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		12/5/2025	\$195.33	Supplies
Fresh Direct	2 St Anns Ave		Bronx	NY	10454		12/8/2025	\$540.07	Supplies
Fuji Porcelain Enamel Co, LTD	2-4-4 YANAGIBASHI TAITO-KU		Tokyo		111-0052	Japan	11/10/2025	\$179,646.74	Vendor
Google Ads	1600 Amphitheatre Pkwy		Mountain View	CA	94043		10/21/2025	\$118,482.82	Advertising and Marketing
Google Ads	1600 Amphitheatre Pkwy		Mountain View	CA	94043		11/18/2025	\$84,578.50	Advertising and Marketing
Google Ads	1600 Amphitheatre Pkwy		Mountain View	CA	94043		11/24/2025	\$199,839.65	Advertising and Marketing
Google Ads	1600 Amphitheatre Pkwy		Mountain View	CA	94043		12/31/2025	\$447,638.46	Advertising and Marketing
Google LLC	1600 Amphitheatre Pkwy		Mountain View	CA	94043		11/24/2025	\$18,046.65	Vendor
GXO Logistics Supply Chain Inc	4035 Piedmont Parkway		High Point	NC	27265		11/13/2025	\$166,590.17	3PL
Hasegawa USA, Inc.	970 West 190th Street		Torrance	CA	90502		11/13/2025	\$9,884.40	Vendor
Hasegawa USA, Inc.	970 West 190th Street		Torrance	CA	90502		11/3/2025	\$7,500.00	Vendor
Hasegawa USA, Inc.	970 West 190th Street		Torrance	CA	90502		12/5/2025	\$5,783.00	Vendor
Hestan	1 Meyer Plaza		Vallejo	CA	94590		11/6/2025	\$8,940.63	Vendor
Hestan	1 Meyer Plaza		Vallejo	CA	94590		12/5/2025	\$6,457.68	Vendor
Hunter-Davison, Inc.	1800 SE Pershing St		Portland	OR	97202		11/24/2025	\$9,344.05	Vendor
Hygge & West	3739 Balboa Street	#1232	San Francisco	CA	94121		12/12/2025	\$14,483.00	Vendor
Hygge & West	3739 Balboa Street	#1232	San Francisco	CA	94121		12/5/2025	\$7,538.60	Vendor
J. Pereira Fernandes II, SA	Address on file						10/22/2025	\$11,012.09	Consultant
Jack Wineinger	Address on file						10/15/2025	\$8,000.00	Consultant
Jack Wineinger	Address on file						11/13/2025	\$8,000.00	Consultant
Jack Wineinger	Address on file						12/29/2025	\$16,000.00	Consultant
Janel Group	1450 American Lane, Suite 625		Schaumburg	IL	60173		10/15/2025	\$349,599.05	Logistics
Janel Group	1450 American Lane, Suite 625		Schaumburg	IL	60173		10/30/2025	\$4,371.78	Logistics
Janel Group	1450 American Lane, Suite 625		Schaumburg	IL	60173		11/13/2025	\$87,723.40	Logistics
Janel Group	1450 American Lane, Suite 625		Schaumburg	IL	60173		11/19/2025	\$50,288.84	Logistics
Janel Group	1450 American Lane, Suite 625		Schaumburg	IL	60173		11/6/2025	\$144,684.46	Logistics
Janel Group	1450 American Lane, Suite 625		Schaumburg	IL	60173		12/11/2025	\$286,210.56	Logistics
Janel Group	1450 American Lane, Suite 625		Schaumburg	IL	60173		12/12/2025	\$35,503.41	Logistics
Janel Group	1450 American Lane, Suite 625		Schaumburg	IL	60173		12/5/2025	\$100,098.68	Logistics
JIANGMEN CANGSHAN LIGHTING	No 10, Xinzhou Meigu	Zhangcun	Dazetown		529162	China	11/5/2025	\$14,185.73	Vendor
Junaman	PO Box 88		Estoril		2766-901	Portugal	10/20/2025	\$44,178.83	Vendor
Junaman	PO Box 88		Estoril		2766-901	Portugal	12/11/2025	\$10,002.08	Vendor
JW Player / Longtail Ad Solutions, Inc.	530 7th Ave	Suite 1601	New York	NY	10018		10/20/2025	\$21,762.45	Vendor
KA&F Group, LLC	150 South County Road 300 West		Frankfort	IN	46041		12/5/2025	\$11,693.75	Vendor
Kerri Rosenthal LLC	Address on file						11/24/2025	\$3,700.00	Vendor
Kerri Rosenthal LLC	Address on file						12/29/2025	\$3,700.00	Vendor
Kerri Rosenthal LLC	Address on file						12/5/2025	\$3,700.00	Vendor
LaGrua Entertainment LLC	245 W 25th Street 1H		New York	NY	10001		10/15/2025	\$6,000.00	Consultant

In re: Food52, Inc.

Case No. 25-12277

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
LaGrua Entertainment LLC	245 W 25th Street 1H		New York	NY	10001		11/10/2025	\$6,000.00	Consultant
LaGrua Entertainment LLC	245 W 25th Street 1H		New York	NY	10001		12/5/2025	\$9,000.00	Consultant
Lameirinho - Industria Textil, S.A.	Rua do Burgo, 651	4835-309 Guimaraes	Pevidem		4836-852	Portugal	10/28/2025	\$25,300.40	Vendor
Lameirinho - Industria Textil, S.A.	Rua do Burgo, 651	4835-309 Guimaraes	Pevidem		4836-852	Portugal	11/17/2025	\$25,000.00	Vendor
Lameirinho - Industria Textil, S.A.	Rua do Burgo, 651	4835-309 Guimaraes	Pevidem		4836-852	Portugal	11/19/2025	\$25,000.00	Vendor
Lameirinho - Industria Textil, S.A.	Rua do Burgo, 651	4835-309 Guimaraes	Pevidem		4836-852	Portugal	12/11/2025	\$25,000.00	Vendor
Lin Stillman	Address on file						10/20/2025	\$19,642.50	Consultant
Lin Stillman	Address on file						10/23/2025	\$17,460.00	Consultant
Lindsay Lange	Address on file						11/3/2025	\$8,125.00	Consultant
Lindsay Lange	Address on file						12/29/2025	\$12,750.00	Consultant
Lindustry	2931 West Exposition Place		Los Angeles	CA	90018		12/5/2025	\$22,109.39	Vendor
MakersPalm LLC	1 State Road	Suite 204	Media	PA	19063		10/15/2025	\$20,184.00	Vendor
Maropost Inc	180 University Ave Suite 5002		Toronto	ON	M5H 3B7	Canada	10/23/2025	\$4,756.00	Vendor
Maropost Inc	180 University Ave Suite 5002		Toronto	ON	M5H 3B7	Canada	10/6/2025	\$2,378.00	Vendor
Maropost Inc	180 University Ave Suite 5002		Toronto	ON	M5H 3B7	Canada	11/17/2025	\$2,378.00	Vendor
Marsh & McLennan Companies , Inc	Lockbox 740663		Los Angeles	CA	90074		12/8/2025	\$56,843.00	Insurance
Mary Ferreara (Mary Busby)	Address on file						10/6/2025	\$9,068.21	Consultant
Mary Ferreara (Mary Busby)	Address on file						11/13/2025	\$9,035.08	Consultant
Mary Ferreara (Mary Busby)	Address on file						12/29/2025	\$1,000.00	Consultant
Mary Ferreara (Mary Busby)	Address on file						12/5/2025	\$8,000.00	Consultant
Maurine Hainsworth	Address on file						10/23/2025	\$3,825.00	Consultant
Maurine Hainsworth	Address on file						12/29/2025	\$9,881.25	Consultant
Mavisten Edition LLC	200 Green Street, Ste 200		San Francisco	CA	94111		10/27/2025	\$64,933.75	Vendor
Mavisten Edition LLC	200 Green Street, Ste 200		San Francisco	CA	94111		11/10/2025	\$50,000.00	Vendor
Mavisten Edition LLC	200 Green Street, Ste 200		San Francisco	CA	94111		11/19/2025	\$30,000.00	Vendor
MAXERY INTERNATIONAL CO., LTD.	RM.3A-11, 4TH FLOOR, BUILDING 3	NO.10, NONG.2700, SOUTH LIANHUA RD,	Shanghai		201100	China	11/13/2025	\$17,356.98	Vendor
Mepra INTL	Via Montini, 176		Brescia		25067	Italy	10/23/2025	\$12,504.88	Vendor
Mepra INTL	Via Montini, 176		Brescia		25067	Italy	11/19/2025	\$2,000.00	Vendor
Mepra INTL	Via Montini, 176		Brescia		25067	Italy	11/5/2025	\$1,620.74	Vendor
Mepra INTL	Via Montini, 176		Brescia		25067	Italy	12/4/2025	\$1,937.25	Vendor
Meta Platforms,Inc	1601 Willow Rd		Menlo Park	CA	94025		10/29/2025	\$15,813.26	Advertising and Marketing
Meta Platforms,Inc	1601 Willow Rd		Menlo Park	CA	94025		10/3/2025	\$24,777.61	Advertising and Marketing
Meta Platforms,Inc	1601 Willow Rd		Menlo Park	CA	94025		11/13/2025	\$6,824.77	Advertising and Marketing
Meta Platforms,Inc	1601 Willow Rd		Menlo Park	CA	94025		11/24/2025	\$32,879.02	Advertising and Marketing
Meta Platforms,Inc	1601 Willow Rd		Menlo Park	CA	94025		12/31/2025	\$52,516.55	Advertising and Marketing
Modern Aspect	1273 South Redwood Road West	Unit 1	Woods Cross	UT	84087		10/23/2025	\$2,100.00	Vendor
Modern Aspect	1273 South Redwood Road West	Unit 1	Woods Cross	UT	84087		11/10/2025	\$3,030.00	Vendor

In re: Food52, Inc.

Case No. 25-12277

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Modern Aspect	1273 South Redwood Road West	Unit 1	Woods Cross	UT	84087		11/17/2025	\$4,105.00	Vendor
Modern Aspect	1273 South Redwood Road West	Unit 1	Woods Cross	UT	84087		12/12/2025	\$473.62	Vendor
Mosser Glass	9279 Cadiz Rd		Cambridge	OH	43725		11/6/2025	\$7,823.45	Vendor
Mosser Glass	9279 Cadiz Rd		Cambridge	OH	43725		12/5/2025	\$3,905.65	Vendor
Mvnifest Inc	4550 Engineers Way	Ste 108	North Las Vegas	NV	89081		10/20/2025	\$40,359.09	Vendor
Netsuite	2300 Oracle Way		Austin	TX	78741		10/20/2025	\$14,871.25	Vendor
Ningbo Wenxin Hardware CO., LTD	Yushantou Industry Zone	Dongqiao Town, Yinzhou District	Ningbo		315157	China	10/20/2025	\$40,476.80	Vendor
Ningbo Wenxin Hardware CO., LTD	Yushantou Industry Zone	Dongqiao Town, Yinzhou District	Ningbo		315157	China	11/19/2025	\$71,779.60	Vendor
Noorjehan Home Private Limited	266 Phase-IV	Udyog Vihar	Gurugram		122015	India	10/20/2025	\$48,449.60	Vendor
Northwest Framing	3250 Aiport Way S.		Seattle	WA	98134		10/15/2025	\$9,523.32	Vendor
Northwest Framing	3250 Aiport Way S.		Seattle	WA	98134		11/19/2025	\$890.04	Vendor
Obeetee Inc.	137 West 25th Street 12th Floor		New York	NY	10001		10/23/2025	\$41,584.00	Vendor
Obeetee Inc.	137 West 25th Street 12th Floor		New York	NY	10001		11/17/2025	\$48,960.70	Vendor
Obeetee Inc.	137 West 25th Street 12th Floor		New York	NY	10001		12/12/2025	\$10,000.00	Vendor
Partnerize	900 Rutter Avenue		Forty Fort	PA	18704		11/24/2025	\$12,868.38	Vendor
Pennsylvania Woodworks	12945 Lakeland Drive		Hesston	PA	16647		10/15/2025	\$10,886.35	Vendor
Pennsylvania Woodworks	12945 Lakeland Drive		Hesston	PA	16647		10/20/2025	\$37,252.94	Vendor
Pennsylvania Woodworks	12945 Lakeland Drive		Hesston	PA	16647		11/10/2025	\$10,084.80	Vendor
Pennsylvania Woodworks	12945 Lakeland Drive		Hesston	PA	16647		11/13/2025	\$39,869.00	Vendor
Pennsylvania Woodworks	12945 Lakeland Drive		Hesston	PA	16647		11/24/2025	\$1,192.76	Vendor
Pennsylvania Woodworks	12945 Lakeland Drive		Hesston	PA	16647		11/3/2025	\$10,144.68	Vendor
Pennsylvania Woodworks	12945 Lakeland Drive		Hesston	PA	16647		11/6/2025	\$19,737.95	Vendor
Pennsylvania Woodworks	12945 Lakeland Drive		Hesston	PA	16647		12/12/2025	\$25,038.38	Vendor
Pennsylvania Woodworks	12945 Lakeland Drive		Hesston	PA	16647		12/5/2025	\$53,363.25	Vendor
PMA Industrier Viet Nam Co.,LTD	M3-Module 2, Lot D, Road D2		Nam Tan Uyen IP			Vietnam	12/4/2025	\$16,274.00	Vendor
Portland General Electric	PO Box 4438		Portland	OR	97208-4438		10/15/2025	\$8,040.53	Utilities
Portland General Electric	PO Box 4438		Portland	OR	97208-4438		10/30/2025	\$6,846.52	Utilities
Portland General Electric	PO Box 4438		Portland	OR	97208-4438		11/25/2025	\$5,687.88	Utilities
PricewaterhouseCoopers LLP	4040 W Boy Scout Boulevard		Tampa	FL	33607		10/27/2025	\$33,750.00	Vendor
Propeller Industries, LLC	447 Broadway		New York	NY	10013		10/20/2025	\$17,650.00	Vendor
Radial, Inc.	P.O. Box 204113		Dallas	TX	75320-4114		10/20/2025	\$41,141.98	3PL
Radial, Inc.	P.O. Box 204113		Dallas	TX	75320-4114		10/27/2025	\$82,099.04	3PL
Radial, Inc.	P.O. Box 204113		Dallas	TX	75320-4114		11/18/2025	\$43,639.23	3PL
Radial, Inc.	P.O. Box 204113		Dallas	TX	75320-4114		11/24/2025	\$144,117.37	3PL
Radial, Inc.	P.O. Box 204113		Dallas	TX	75320-4114		11/28/2025	\$164,637.66	3PL
Radial, Inc.	P.O. Box 204113		Dallas	TX	75320-4114		11/6/2025	\$226,000.00	3PL
Radial, Inc.	P.O. Box 204113		Dallas	TX	75320-4114		12/23/2025	\$543,071.62	3PL
Radial, Inc.	P.O. Box 204113		Dallas	TX	75320-4114		12/5/2025	\$103,343.39	3PL
Raj Overseas	Plot # 8, Sector-25, Industrial Estate	Huda	Panipat	Haryana	132103	India	11/17/2025	\$59,145.85	Vendor
Raj Overseas	Plot # 8, Sector-25, Industrial Estate	Huda	Panipat	Haryana	132103	India	11/24/2025	\$50,000.00	Vendor

In re: Food52, Inc.

Case No. 25-12277

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Raj Overseas	Plot # 8, Sector-25, Industrial Estate	Huda	Panipat	Haryana	132103	India	11/3/2025	\$41,316.18	Vendor
Rosendahl Design Group US (FDB Mobler PO's)	27 E 28th St.	Suite 915	New York	NY	10016		10/15/2025	\$16,092.79	Vendor
Rosendahl Design Group US (FDB Mobler PO's)	27 E 28th St.	Suite 915	New York	NY	10016		10/20/2025	\$25,240.32	Vendor
Rosendahl Design Group US (FDB Mobler PO's)	27 E 28th St.	Suite 915	New York	NY	10016		11/19/2025	\$20,000.00	Vendor
Rosti Mepal	Address on file						10/20/2025	\$219.98	Vendor
Rosti Mepal	Address on file						10/23/2025	\$12,371.50	Vendor
Rosti Mepal	Address on file						11/6/2025	\$1,110.50	Vendor
Rosti Mepal	Address on file						12/5/2025	\$4,802.50	Vendor
Safety-Kleen Systems, Inc.	P.O. Box 975201		Dallas	TX	75397-5201		11/24/2025	\$4,172.33	Vendor
Safety-Kleen Systems, Inc.	P.O. Box 975201		Dallas	TX	75397-5201		12/11/2025	\$5,407.30	Vendor
Sailthru Inc.	11 Lea Ave		Nashville	TN	37210		11/13/2025	\$72,088.09	Vendor
Sanity Us Inc.	351 California Street	#650	San Francisco	CA	94104		12/5/2025	\$23,294.00	Vendor
Sawyer Ceramics	7933 Silverton Ave, Suite 715		San Diego	CA	92126		10/23/2025	\$4,636.00	Vendor
Sawyer Ceramics	7933 Silverton Ave, Suite 715		San Diego	CA	92126		11/6/2025	\$1,113.50	Vendor
Sawyer Ceramics	7933 Silverton Ave, Suite 715		San Diego	CA	92126		12/5/2025	\$5,693.50	Vendor
Schoolhouse Factory, LLC	1970 Northwest 18th Avenue	Suite 7	Portland	OR	97209		10/3/2025	\$110,784.14	Rent Payment
Schoolhouse Factory, LLC	1970 Northwest 18th Avenue	Suite 7	Portland	OR	97209		11/5/2025	\$110,784.14	Rent Payment
Schoolhouse Factory, LLC	1970 Northwest 18th Avenue	Suite 7	Portland	OR	97209		12/16/2025	\$110,784.14	Rent Payment
Scientific Research Company	9209 North Vancouver Avenue	Unit A	Portland	OR	97217		11/10/2025	\$13,978.80	Vendor
Sherwin-Williams Co.	5640 NE Skyport Way		Portland	OR	97218-1242		11/3/2025	\$11,581.26	Vendor
Shine Cleaners	Address on file						10/15/2025	\$3,378.00	Vendor
Shine Cleaners	Address on file						12/29/2025	\$3,378.00	Vendor
Shine Cleaners	Address on file						12/5/2025	\$6,756.00	Vendor
Shop My Shelf, Inc	12 Barr Street		Worcester	MA	01602		10/15/2025	\$3,784.79	Vendor
Shop My Shelf, Inc	12 Barr Street		Worcester	MA	01602		10/20/2025	\$8,257.21	Vendor
Sommer House	Address on file						11/6/2025	\$12,100.00	Creator
Sommer House	Address on file						12/29/2025	\$13,150.00	Creator
SPS Commerce, Inc	333 South Seventh Street, Suite 1000		Minneapolis	MN	55402		10/20/2025	\$27,807.72	Vendor
Steele Canvas Basket Corp	42 Industrial Way	Rear	Wilmington	MA	01887		10/15/2025	\$3,021.23	Vendor
Steele Canvas Basket Corp	42 Industrial Way	Rear	Wilmington	MA	01887		10/23/2025	\$3,180.50	Vendor
Steele Canvas Basket Corp	42 Industrial Way	Rear	Wilmington	MA	01887		10/6/2025	\$2,634.82	Vendor
Steele Canvas Basket Corp	42 Industrial Way	Rear	Wilmington	MA	01887		12/12/2025	\$2,935.46	Vendor
Steele Canvas Basket Corp	42 Industrial Way	Rear	Wilmington	MA	01887		12/5/2025	\$9,316.15	Vendor
Steele Canvas Basket Corp	42 Industrial Way	Rear	Wilmington	MA	01887		12/8/2025	\$1,143.64	Vendor
Stout Intermediate Holdings, L.P.	150 W. Second Street, Suite 400		Royal Oak	MI	48067		11/10/2025	\$12,408.06	Vendor
Stout Intermediate Holdings, L.P.	150 W. Second Street, Suite 400		Royal Oak	MI	48067		11/19/2025	\$1,789.56	Vendor
Tala North America, Inc.	546 5th Avenue	FL 9	New York	NY	10036		10/20/2025	\$50,728.50	Vendor
Tala North America, Inc.	546 5th Avenue	FL 9	New York	NY	10036		11/19/2025	\$2,880.00	Vendor
Tala North America, Inc.	546 5th Avenue	FL 9	New York	NY	10036		11/24/2025	\$25,110.00	Vendor

## In re: Food52, Inc.

Case No. 25-12277

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Tala North America, Inc.	546 5th Avenue	FL 9	New York	NY	10036		11/6/2025	\$31,460.00	Vendor
Taskus Holdings Inc	1650 Independence Dr Ste 100		New Braunfels	TX	78132		10/20/2025	\$59,121.92	Customer Support
Taskus Holdings Inc	1650 Independence Dr Ste 100		New Braunfels	TX	78132		11/10/2025	\$71,568.64	Customer Support
Taskus Holdings Inc	1650 Independence Dr Ste 100		New Braunfels	TX	78132		11/24/2025	\$43,563.52	Customer Support
Taskus Holdings Inc	1650 Independence Dr Ste 100		New Braunfels	TX	78132		12/5/2025	\$50,000.00	Customer Support
Tax Collector, Multnomah County	P.O. Box 2716		Portland	OR	97208-2716		11/13/2025	\$42,940.51	Taxes
Tax Collector, Multnomah County	P.O. Box 2716		Portland	OR	97208-2716		11/17/2025	\$50,000.00	Taxes
Texteis D. A. - Domingos Almeida, S. A.	Zona Industrial de Mide	4815-169	Lordelo Guimaraes			Portugal	10/22/2025	\$34,399.90	Vendor
Texteis D. A. - Domingos Almeida, S. A.	Zona Industrial de Mide	4815-169	Lordelo Guimaraes			Portugal	10/6/2025	\$21,686.80	Vendor
Texteis D. A. - Domingos Almeida, S. A.	Zona Industrial de Mide	4815-169	Lordelo Guimaraes			Portugal	11/17/2025	\$50,293.30	Vendor
Texteis D. A. - Domingos Almeida, S. A.	Zona Industrial de Mide	4815-169	Lordelo Guimaraes			Portugal	11/19/2025	\$50,000.00	Vendor
Texteis D. A. - Domingos Almeida, S. A.	Zona Industrial de Mide	4815-169	Lordelo Guimaraes			Portugal	11/3/2025	\$25,000.00	Vendor
Texteis D. A. - Domingos Almeida, S. A.	Zona Industrial de Mide	4815-169	Lordelo Guimaraes			Portugal	11/5/2025	\$100,000.00	Vendor
Texteis D. A. - Domingos Almeida, S. A.	Zona Industrial de Mide	4815-169	Lordelo Guimaraes			Portugal	12/11/2025	\$25,000.00	Vendor
Texteis D. A. - Domingos Almeida, S. A.	Zona Industrial de Mide	4815-169	Lordelo Guimaraes			Portugal	12/4/2025	\$50,014.40	Vendor
TForce Freight	PO Box 7410804		Chicago	IL	60674-0804		10/23/2025	\$1,933.49	Vendor
TForce Freight	PO Box 7410804		Chicago	IL	60674-0804		11/24/2025	\$7,852.26	Vendor
TForce Freight	PO Box 7410804		Chicago	IL	60674-0804		11/5/2025	\$3,041.82	Vendor
Thrive Value (HK) Limited	UNITS 4301A & 4301B METROPLAZ TOWER II		KWAI CHUNG			Hong Kong	10/22/2025	\$47,704.55	Vendor
Thrive Value (HK) Limited	UNITS 4301A & 4301B METROPLAZ TOWER II		KWAI CHUNG			Hong Kong	11/17/2025	\$24,939.22	Vendor
Thrive Value (HK) Limited	UNITS 4301A & 4301B METROPLAZ TOWER II		KWAI CHUNG			Hong Kong	11/21/2025	\$25,000.00	Vendor
Thrive Value (HK) Limited	UNITS 4301A & 4301B METROPLAZ TOWER II		KWAI CHUNG			Hong Kong	12/11/2025	\$36,000.00	Vendor
Thrive Value (HK) Limited	UNITS 4301A & 4301B METROPLAZ TOWER II		KWAI CHUNG			Hong Kong	12/4/2025	\$36,359.33	Vendor
TikTok Inc	P.O. Box 894476		Los Angeles	CA	90189-4476		10/31/2025	\$38,948.77	Advertising and Marketing
TikTok Inc	P.O. Box 894476		Los Angeles	CA	90189-4476		10/6/2025	\$10,893.78	Advertising and Marketing
TON a.s. EU	Michaela Thoneta 148		Bystrice pod Hostynem			Czech Republic	10/27/2025	\$31,746.04	Vendor
TON a.s. EU	Michaela Thoneta 148		Bystrice pod Hostynem			Czech Republic	11/19/2025	\$56,656.29	Vendor
Troutman Pepper Locke LLP	600 Peachtree Street Northeast	Suite 300	Atlanta	GA	30308		10/27/2025	\$20,000.00	Legal
Troutman Pepper Locke LLP	600 Peachtree Street Northeast	Suite 300	Atlanta	GA	30308		10/31/2025	\$49,945.65	Legal

In re: Food52, Inc.

Case No. 25-12277

SOFA 3 Attachment

Certain payments or transfers to creditors within 90 days before filing this case

Payee's name	Address 1	Address 2	City	State	Zip	Country	Date	Total amount or value	Reason for payment or transfer
Troutman Pepper Locke LLP	600 Peachtree Street Northeast	Suite 300	Atlanta	GA	30308		11/12/2025	\$50,000.00	Legal
Troutman Pepper Locke LLP	600 Peachtree Street Northeast	Suite 300	Atlanta	GA	30308		11/21/2025	\$26,932.20	Legal
Troutman Pepper Locke LLP	600 Peachtree Street Northeast	Suite 300	Atlanta	GA	30308		11/5/2025	\$50,000.00	Legal
Troutman Pepper Locke LLP	600 Peachtree Street Northeast	Suite 300	Atlanta	GA	30308		12/5/2025	\$50,000.00	Legal
Tru-Tone	466 26th Street		Ogden	UT	84401		12/12/2025	\$10,000.00	Vendor
ULINE	PO Box 88741		Chicago	IL	60680-1741		10/6/2025	\$8,727.07	Vendor
ULINE	PO Box 88741		Chicago	IL	60680-1741		11/10/2025	\$2,904.12	Vendor
ULINE	PO Box 88741		Chicago	IL	60680-1741		11/24/2025	\$2,532.22	Vendor
ULINE	PO Box 88741		Chicago	IL	60680-1741		12/11/2025	\$1,259.60	Vendor
Vercel	440 North Barranca Avenue		Covina	CA	91723		11/14/2025	\$23,500.20	Vendor
VistaVu Solutions Ltd	PO Box 8496		Omaha	NE	68108-0496		10/20/2025	\$3,098.94	Vendor
VistaVu Solutions Ltd	PO Box 8496		Omaha	NE	68108-0496		11/13/2025	\$6,197.88	Vendor
Vuchi Media Inc DBA MediaMint	8860 Columbia 100 Parkway	Suite 104	Columbia	MD	21045		10/23/2025	\$9,327.00	Vendor
Vuchi Media Inc DBA MediaMint	8860 Columbia 100 Parkway	Suite 104	Columbia	MD	21045		11/3/2025	\$3,109.00	Vendor
V-Weave	Work Centre 8 & 9, Industrial Area		Panipat		132103	India	11/17/2025	\$18,798.00	Vendor
V-Weave	Work Centre 8 & 9, Industrial Area		Panipat		132103	India	11/3/2025	\$19,473.70	Vendor
Wasserman Media Group, LLC	10900 Wilshire Boulevard, Ste 1200		Los Angeles	CA	90024		11/3/2025	\$16,667.00	Vendor
WME Entertainment	9601 Wilshire Boulevard	3d Floor	Beverly Hills	CA	90210		12/5/2025	\$28,500.00	Vendor
Wolfgang Puck Enterprises Inc	11400 West Olympic Boulevard		Los Angeles	CA	90064		10/14/2025	\$24,573.98	Vendor
Yamazaki	67 West St.	STE 418	Brooklyn	NY	11222		10/23/2025	\$6,241.13	Vendor
Yamazaki	67 West St.	STE 418	Brooklyn	NY	11222		11/13/2025	\$2,494.39	Vendor
Zurich American Life Insurance Company	1299 Zurich Way		Schaumburg	IL	60196		10/15/2025	\$15,858.75	Insurance
Zwilling J. A. Henckels LLC	270 Marble Avenue		Pleasantville	NY	10570		11/13/2025	\$16,064.34	Vendor
Zwilling J. A. Henckels LLC	270 Marble Avenue		Pleasantville	NY	10570		12/5/2025	\$12,953.96	Vendor

In re: Food52, Inc.  
Case No. 25-12277  
SOFA 4 Attachment

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Amanda Hesser	Address on file					12/31/2024	\$4,615.21	Payroll	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					12/31/2024	\$20,384.79	Payroll	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					1/15/2025	\$2,307.60	Payroll	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					1/15/2025	\$22,692.40	Payroll	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					1/31/2025	\$2,307.60	Payroll	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					1/31/2025	\$22,692.40	Payroll	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					2/14/2025	\$25,000.00	Payroll	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					2/28/2025	\$2,307.60	Payroll	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					2/28/2025	\$22,692.40	Payroll	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					3/14/2025	\$25,000.00	Payroll	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					3/31/2025	\$25,000.00	Payroll	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					4/15/2025	\$25,000.00	Payroll	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					4/30/2025	\$25,000.00	Payroll	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					5/15/2025	\$25,000.00	Payroll	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					5/30/2025	\$25,000.00	Severance	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					6/13/2025	\$25,000.00	Severance	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					6/30/2025	\$25,000.00	Severance	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					7/15/2025	\$25,000.00	Severance	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					7/31/2025	\$25,000.00	Severance	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					8/15/2025	\$25,000.00	Severance	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					8/29/2025	\$25,000.00	Severance	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					9/15/2025	\$25,000.00	Severance	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					9/30/2025	\$25,000.00	Severance	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					10/15/2025	\$25,000.00	Severance	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					10/31/2025	\$25,000.00	Severance	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					11/14/2025	\$25,000.00	Severance	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					11/28/2025	\$25,000.00	Severance	Former Exec Chair, Former Board Member
Amanda Hesser	Address on file					12/15/2025	\$25,000.00	Severance	Former Exec Chair, Former Board Member
Claudia Huapaya	Address on file					01/15/2025	\$1,188.42	Payroll	Former Chief Operating Officer
Claudia Huapaya	Address on file					01/15/2025	\$11,686.58	Payroll	Former Chief Operating Officer
Claudia Huapaya	Address on file					01/31/2025	\$1,188.42	Payroll	Former Chief Operating Officer
Claudia Huapaya	Address on file					01/31/2025	\$11,686.58	Payroll	Former Chief Operating Officer
Claudia Huapaya	Address on file					02/14/2025	\$12,875.00	Payroll	Former Chief Operating Officer
Claudia Huapaya	Address on file					02/28/2025	\$1,188.42	Payroll	Former Chief Operating Officer
Claudia Huapaya	Address on file					02/28/2025	\$1,188.42	Payroll	Former Chief Operating Officer
Claudia Huapaya	Address on file					02/28/2025	\$10,498.16	Payroll	Former Chief Operating Officer
Claudia Huapaya	Address on file					03/14/2025	\$12,875.00	Payroll	Former Chief Operating Officer
Claudia Huapaya	Address on file					03/31/2025	\$2,376.83	Payroll	Former Chief Operating Officer
Claudia Huapaya	Address on file					03/31/2025	\$10,498.17	Payroll	Former Chief Operating Officer
Claudia Huapaya	Address on file					04/15/2025	\$12,875.00	Payroll	Former Chief Operating Officer
Claudia Huapaya	Address on file					04/30/2025	\$12,875.00	Payroll	Former Chief Operating Officer
Claudia Huapaya	Address on file					05/15/2025	\$1,188.42	Payroll	Former Chief Operating Officer
Claudia Huapaya	Address on file					05/15/2025	\$12,875.00	Severance	Former Chief Operating Officer
Claudia Huapaya	Address on file					05/30/2025	\$12,875.00	Severance	Former Chief Operating Officer
Claudia Huapaya	Address on file					06/13/2025	\$12,875.00	Severance	Former Chief Operating Officer
Claudia Huapaya	Address on file					06/30/2025	\$12,875.00	Severance	Former Chief Operating Officer
Claudia Huapaya	Address on file					07/15/2025	\$12,875.00	Severance	Former Chief Operating Officer
Claudia Huapaya	Address on file					07/31/2025	\$12,875.00	Severance	Former Chief Operating Officer

In re: Food52, Inc.

Case No. 25-12277

SOFA 4 Attachment

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Digital Finance LLC (Peter O'Brien)	Address on file					6/11/2025	\$16,000.00	Advisor Fee	Former Fractional CFO/Advisor
Digital Finance LLC (Peter O'Brien)	Address on file					6/20/2025	\$3,886.35	Advisor Fee	Former Fractional CFO/Advisor
Digital Finance LLC (Peter O'Brien)	Address on file					6/20/2025	\$16,000.00	Advisor Fee	Former Fractional CFO/Advisor
Digital Finance LLC (Peter O'Brien)	Address on file					7/11/2025	\$16,000.00	Advisor Fee	Former Fractional CFO/Advisor
Digital Finance LLC (Peter O'Brien)	Address on file					7/25/2025	\$16,000.00	Advisor Fee	Former Fractional CFO/Advisor
Digital Finance LLC (Peter O'Brien)	Address on file					8/18/2025	\$16,000.00	Advisor Fee	Former Fractional CFO/Advisor
Digital Finance LLC (Peter O'Brien)	Address on file					9/5/2025	\$16,000.00	Advisor Fee	Former Fractional CFO/Advisor
Digital Finance LLC (Peter O'Brien)	Address on file					9/16/2025	\$16,000.00	Advisor Fee	Former Fractional CFO/Advisor
Digital Finance LLC (Peter O'Brien)	Address on file					10/7/2025	\$16,000.00	Advisor Fee	Former Fractional CFO/Advisor
Digital Finance LLC (Peter O'Brien)	Address on file					10/20/2025	\$16,000.00	Advisor Fee	Former Fractional CFO/Advisor
Digital Finance LLC (Peter O'Brien)	Address on file					11/14/2025	\$16,000.00	Advisor Fee	Former Fractional CFO/Advisor
Digital Finance LLC (Peter O'Brien)	Address on file					11/18/2025	\$16,000.00	Advisor Fee	Former Fractional CFO/Advisor
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	12/31/2024	\$7,692.01	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	12/31/2024	\$33,974.66	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	1/15/2025	\$3,846.01	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	1/15/2025	\$37,820.66	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	1/31/2025	\$3,846.01	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	1/31/2025	\$37,820.66	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	2/14/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	2/28/2025	\$3,846.01	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	2/28/2025	\$37,820.66	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	3/14/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	3/31/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	4/15/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	4/30/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	5/15/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	5/30/2025	\$3,846.01	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	5/30/2025	\$37,820.66	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	6/13/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	6/30/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	7/15/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	7/31/2025	\$41,666.67	Payroll	CEO

In re: Food52, Inc.

Case No. 25-12277

SOFA 4 Attachment

Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reasons for payment or transfer	Relationship to debtor
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	8/15/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	8/29/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	9/15/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	9/30/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	10/15/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	10/31/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	11/14/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	11/28/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	12/15/2025	\$41,666.67	Payroll	CEO
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	12/26/2025	\$34,614.06	Payroll	CEO
Heidi Robinson	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	10/15/2025	\$18,750.00	Payroll	CFO/COO
Heidi Robinson	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	10/31/2025	\$18,750.00	Payroll	CFO/COO
Heidi Robinson	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	11/14/2025	\$18,750.00	Payroll	CFO/COO
Heidi Robinson	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	11/28/2025	\$18,750.00	Payroll	CFO/COO
Heidi Robinson	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	12/15/2025	\$18,750.00	Payroll	CFO/COO
Heidi Robinson	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	12/26/2025	\$15,576.32	Payroll	CFO/COO
Heidi Robinson	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	12/26/2025	\$50,000.00	Bonus	CFO/COO
Wells Group of New York, Inc.	George Wells	12 Little West 12th Street, Third Floor	New York	NY	10014	1/6/2025	\$79,727.40	Advisor Fee	Former Fractional CFO/Advisor
Wells Group of New York, Inc.	George Wells	12 Little West 12th Street, Third Floor	New York	NY	10014	1/10/2025	\$24,105.80	Advisor Fee	Former Fractional CFO/Advisor
Wells Group of New York, Inc.	George Wells	12 Little West 12th Street, Third Floor	New York	NY	10014	2/14/2025	\$65,077.26	Advisor Fee	Former Fractional CFO/Advisor
Wells Group of New York, Inc.	George Wells	12 Little West 12th Street, Third Floor	New York	NY	10014	3/28/2025	\$20,211.83	Advisor Fee	Former Fractional CFO/Advisor
Wells Group of New York, Inc.	George Wells	12 Little West 12th Street, Third Floor	New York	NY	10014	4/22/2025	\$20,211.82	Advisor Fee	Former Fractional CFO/Advisor
Wells Group of New York, Inc.	George Wells	12 Little West 12th Street, Third Floor	New York	NY	10014	5/8/2025	\$28,270.85	Advisor Fee	Former Fractional CFO/Advisor
Wild Rose Partners, LLC	Jill Frizzley	Address on file				12/11/2025	\$40,000.00	Board Payment	Independent Board Member
Wild Rose Partners, LLC	Jill Frizzley	Address on file				12/29/2026	\$40,000.00	Board Payment	Independent Board Member

**In re: Food52, Inc.**  
**Case No. 25-12277**  
SOFA 11 Attachment  
Payments related to bankruptcy

Who was paid or who received the transfer?	Address 1	Address 2	City	State	Zip	Email or website address	Who made the payment, if not debtor	If not money, describe any property transferred	Dates	Total amount or value
Core Advisors LLC	48 Bank Street		New York	NY	10014	coreadv.com			11/3/2025	\$50,000.00
Core Advisors LLC	48 Bank Street		New York	NY	10014	coreadv.com			12/11/2025	\$100,000.00
Kurtzman Carson Consultants, LLC dba Verita Global	222 N. Pacific Coast Highway	3rd Floor	El Segundo	CA	90245	veritalglobal.com			12/26/2025	\$20,000.00
MERU, LLC	43 Northwood Ave		Atlanta	GA	30309	wearemeru.com			12/24/2025	\$25,000.00
MERU, LLC	43 Northwood Ave		Atlanta	GA	30309	wearemeru.com			12/24/2025	\$125,000.00
MERU, LLC	43 Northwood Ave		Atlanta	GA	30309	wearemeru.com			12/29/2025	\$75,000.00
Weil Gotshal & Manges LLP	757 5th Avenue		New York	NY	10153	weil.com			12/4/2025	\$200,000.00
Weil Gotshal & Manges LLP	757 5th Avenue		New York	NY	10153	weil.com			12/24/2025	\$50,000.00
Weil Gotshal & Manges LLP	757 5th Avenue		New York	NY	10153	weil.com			12/24/2025	\$250,000.00
Young Conaway Stargatt & Taylor, LLP	1000 N King St		Wilmington	DE	19801	ycst.com			12/23/2025	\$120,000.00
Young Conaway Stargatt & Taylor, LLP	1000 N King St		Wilmington	DE	19801	ycst.com			12/24/2025	\$5,000.00
Young Conaway Stargatt & Taylor, LLP	1000 N King St		Wilmington	DE	19801	ycst.com			12/29/2025	\$200,000.00

**In re: Food52, Inc.****Case No. 25-12277**

SOFA 26a Attachment

Books, records and financial statements - Accountants and bookkeepers

<b>Name</b>	<b>Address 1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Title</b>	<b>Dates of service</b>
Abhay Srivastava	Address on file				Former EVP Finance	10/28/2024 - 1/9/2025
Heidi Robinson	1 Dock 72 Way, 13th Floor	Brooklyn	NY	11205	CFO	10/1/2025 - present
Digital Finance LLC (Peter O'Brien)	Address on file				Former Fractional CFO/Advisor	5/2025 - 10/2025
Propeller Industries	447 Broadway	New York	NY	10013	Outsourced Support	7/22/2025 - 10/31/2025
Rachel Wong-Applegate	Address on file				Former Controller	3/31/2020 - 6/7/2025
Tiffany Gantus	1 Dock 72 Way, 13th Floor	Brooklyn	NY	11205	Controller	11/4/2025 - present

**In re: Food52, Inc.****Case No. 25-12277**

SOFA 28 Attachment

Current Partners, Officers, Directors and Shareholders

Name	Address 1	Address 2	City	State	Zip	Position and nature of any interest	% of interest, if any
Erika Ayers Badan	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	CEO	9.11%
Heidi Robinson	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	CFO/COO	0.00%
Jill Frizzley	Wild Rose Partners, LLC	Address on file				Independent Board Member	0.00%
Mark Kamal	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	Board Member	0.00%
Mike Kerns	1 Dock 72 Way, 13th Floor		Brooklyn	NY	11205	Board Member	0.00%
TCG 2.0 Food52, LLC	12180 Millennium	Unit 500	Playa Vista	CA	90094-2948	Equity Holder	47.00%
TCG 3.0 Food52, LLC	12180 Millennium	Unit 500	Playa Vista	CA	90094-2948	Equity Holder	26.00%

**In re: Food52, Inc.**  
**Case No. 25-12277**  
 SOFA 29 Attachment  
 Former Partners, Officers, Directors and Shareholders

Name	Address 1	Address 2	City	State	Zip	Position and nature of any interest	Date From	Date To
Amanda Hesser	Address on file					Former CEO, Co-Founder, Co-CEO, Chief Brand Officer, Executive Chair, Co-founder, Board Member; 6.60% (Note: Nature of Interest of 0.177% held in two separate trusts)	CEO, Co-Founder - 4/1/2009 Co_CEO - 9/2022 Board Member - 4/1/2009 Executive Chair - 4/2023 Executive Chair and Chief Brand Officer - 7/2024	CEO, Co-Founder - 9/2022 Co_CEO - 4/2023 Board Member - 12/24/2025 Executive Chair - 7/2024 Executive Chair and Chief Brand Officer - 5/27/2025
Claudia Huapaya	Address on file					Former Chief Operating Officer	10/2023	5/2025
George Wells	Wells Group of New York, Inc.	12 Little West 12th Street, Third Floor	New York	NY	10014	Former Fractional CFO/Advisor	1/2024	3/2025
Merrill Stubbs	Address on file					Former President, Board Member	President prior to 2015 Board Member prior to 2015	President 10/2020 Board Member 12/24/2025
Digital Finance LLC (Peter O'Brien)	Address on file					Former Fractional CFO/Advisor	5/2025	10/2025