

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

FOOD52, INC.,<sup>1</sup>

Case No. 25-12277 (LSS)

Debtor.

**CERTIFICATE OF SERVICE**

I, Andrea Velez, depose and say that I am employed by Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtor in the above-captioned case.

On February 9, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**:

- **Declaration of Erika Badan in Support of Entry of Sale Orders Authorizing (I) the Sale of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) the Debtor to Enter Into and Perform its Obligations Under the Asset Purchase Agreements and Related Documents; (III) the Debtor to Assume and Assign Certain Contracts; (IV) Waiver of the Stay Periods Under Bankruptcy Rules 6004(h) and 6006(d); and (V) Granting Related Relief [Docket No. 196]**
- **Declaration of Samuel McCartney in Support of Entry of Sale Orders Authorizing (I) the Sale of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) the Debtor to Enter Into and Perform its Obligations Under the Asset Purchase Agreements and Related Documents; (III) the Debtor to Assume and Assign Certain Contracts; (IV) Waiver of the Stay Periods Under Bankruptcy Rules 6004(h) and 6006(d); and (V) Granting Related Relief [Docket No. 197]**
- **Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [Docket No. 198]**
- **Order (I) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (Including for Claims Arising Under Section 503(b)(9) of the Bankruptcy Code), (II) Approving the Form and Manner of Notice Thereof, and (III) Granting Related Relief [Docket No. 199]**

<sup>1</sup> The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor’s federal tax identification number are 2604. For the purpose of this chapter 11 case, the Debtor’s service address is 1 Dock 72 Way, 13<sup>th</sup> Floor, Brooklyn, New York 11205.



- **Notice of Filing of Proposed Sale Orders for Successful Bidders** [Docket No. 201]
- **Notice of Amended Agenda of Matters Scheduled for Hearing on February 10, 2026 at 2:00 p.m. (ET)** [Docket No. 202]
- **First (1st) Omnibus Order Authorizing (I) Rejection of Certain Executory Contracts, Effective as of the Petition Date; and (II) Granting Related Relief** [Docket No. 205]

Furthermore, on February 9, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Declaration of Erika Badan in Support of Entry of Sale Orders Authorizing (I) the Sale of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) the Debtor to Enter Into and Perform its Obligations Under the Asset Purchase Agreements and Related Documents; (III) the Debtor to Assume and Assign Certain Contracts; (IV) Waiver of the Stay Periods Under Bankruptcy Rules 6004(h) and 6006(d); and (V) Granting Related Relief** [Docket No. 196]
- **Declaration of Samuel McCartney in Support of Entry of Sale Orders Authorizing (I) the Sale of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) the Debtor to Enter Into and Perform its Obligations Under the Asset Purchase Agreements and Related Documents; (III) the Debtor to Assume and Assign Certain Contracts; (IV) Waiver of the Stay Periods Under Bankruptcy Rules 6004(h) and 6006(d); and (V) Granting Related Relief** [Docket No. 197]
- **Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals** [Docket No. 198]
- **Order (I) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (Including for Claims Arising Under Section 503(b)(9) of the Bankruptcy Code), (II) Approving the Form and Manner of Notice Thereof, and (III) Granting Related Relief** [Docket No. 199]
- **Notice of Filing of Proposed Sale Orders for Successful Bidders** [Docket No. 201]
- **First (1st) Omnibus Order Authorizing (I) Rejection of Certain Executory Contracts, Effective as of the Petition Date; and (II) Granting Related Relief** [Docket No. 205]

Furthermore, on February 9, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Declaration of Erika Badan in Support of Entry of Sale Orders Authorizing (I) the Sale of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) the Debtor to Enter Into and Perform its Obligations Under the Asset Purchase Agreements and Related Documents; (III) the Debtor to Assume and Assign Certain Contracts; (IV) Waiver of the Stay Periods Under Bankruptcy Rules 6004(h) and 6006(d); and (V) Granting Related Relief [Docket No. 196]**
- **Declaration of Samuel McCartney in Support of Entry of Sale Orders Authorizing (I) the Sale of the Debtors Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) the Debtor to Enter Into and Perform its Obligations Under the Asset Purchase Agreements and Related Documents; (III) the Debtor to Assume and Assign Certain Contracts; (IV) Waiver of the Stay Periods Under Bankruptcy Rules 6004(h) and 6006(d); and (V) Granting Related Relief [Docket No. 197]**
- **Notice of Filing of Proposed Sale Orders for Successful Bidders [Docket No. 201]**

Furthermore, on February 9, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via Overnight Mail upon the service lists attached hereto as **Exhibit F** and **Exhibit G**:

- **Notice of Amended Agenda of Matters Scheduled for Hearing on February 10, 2026 at 2:00 p.m. (ET) [Docket No. 202]**

Furthermore, on February 9, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit H**; and via First Class Mail upon the service list attached hereto as **Exhibit I**:

- **First (1st) Omnibus Order Authorizing (I) Rejection of Certain Executory Contracts, Effective as of the Petition Date; and (II) Granting Related Relief [Docket No. 205]**

Dated: February 10, 2026

/s/ Andrea Velez  
Andrea Velez  
Verita  
222 N Pacific Coast Highway,  
3rd Floor  
El Segundo, CA 90245  
Tel 310.823.9000

# **Exhibit A**

## Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Avidbank	Avidbank	Kevin Conway, Victor DeMarco, Porter McKay	kconway@Avidbank.com; vdemarco@Avidbank.com; pmckay@Avidbank.com
Counsel to Troy-CSL Lighting, Inc	Bielli & Klauder, LLC	David M. Klauder	dklauder@bk-legal.com
Top 20 Creditor	BNY Tower Holdings LLC	Attn Director or Officer	efredette@bxp.com
Counsel to Mavisten Edition LLC	Bond, Schoeneck & King, PLLC	Edward J. LoBello	elobello@bsk.com
Top 20 Creditor / Committee Member	Bradshaw International Holdings Hong Kong Ltd.	Laurens Kreuning, Marcus Farley	laurens.kreuning@bradshaw-group.com; marcus.farley@bradshaw-group.com
Counsel to the DIP Lender and Marquee Brands, LLC	Chipman Brown Cicero & Cole, LLP	William E. Chipman Jr.	chipman@chipmanbrown.com
Counsel to Janel Group, Inc.	Clark Hill PLC	Karen M. Grivner	kgrivner@clarkhill.com
Counsel to Janel Group, Inc.	Clark Hill PLC	Kevin H. Morse	kmorse@clarkhill.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@state.de.us; attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to The Chernin Group	Gibson, Dunn & Crutcher LLP	Cromwell Montgomery, Jeffrey Krause, Francis Petrie	cmontgomery@gibsondunn.com; JKrause@gibsondunn.com; FPetrie@gibsondunn.com
Top 20 Creditor	Google Ads	Attn Director or Officer	collections-us@google.com
Counsel to Form Portfolios LLC	Hinckley & Heisenberg LLP	George R. Hinckley, Jr., Christoph C. Heisenberg	george@hinckley.org; cheisenberg@hinckley.org
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Top 20 Creditor / Committee Member	Janel Group	Frank Auriemma	blallyjr@janelgroup.com; fauriemma@janelgroup.com
Top 20 Creditor	JIANGMEN CANGSHAN LIGHTING	Attn Director or Officer	tinahe@cangshanlighting.com
Top 20 Creditor	Mavisten Edition LLC	Attn Director or Officer	michael@mavistenedition.com
Counsel to the DIP Lender and Marquee Brands, LLC	Moore & Van Allen PLLC	James R. Langdon and C. Cowden W. Rayburn	jimlangdon@mvalaw.com; cowdenrayburn@mvalaw.com
New York State AG	New York Attorney General	Attn Bankruptcy Department	Louis.Testa@ag.ny.gov; letitia.james@ag.ny.gov
Top 20 Creditor / Committee Member	Obeetee Inc.	Chloe Kuruwill, Vimal Kumar	chloe.kuruwill@obeetee.com; vimal.kumar@obeetee.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin A. Hackman	benjamin.a.hackman@usdoj.gov
Oregon State AG	Oregon Attorney General	Attn Bankruptcy Department	ORDOJBankruptcyNotices@doj.oregon.gov; AttorneyGeneral@doj.state.or.us
Top 20 Creditor	Partnerize	Attn Director or Officer	finance.operations@partnerize.com
Top 20 Creditor / Committee Member	Pendleton Woolen Mills, Inc.	Chris Callahan, Alex McEntee	chris.callahan@penwool.com; alex.mcentee@penwool.com
Top 20 Creditor	Pinterest	Attn Director or Officer	ar@pinterest.com
Counsel to Obetee, Inc.	Polsinelli PC	Elisa M. Hyder	ehyder@polsinelli.com
Counsel to Obetee, Inc.	Polsinelli PC	Shanti M. Katona, Katherine M. Devanney	skatona@polsinelli.com; kdevanney@polsinelli.com
Top 20 Creditor	PricewaterhouseCoopers LLP	Attn Director or Officer	erica.lennox@pwc.com
Top 20 Creditor	Radial, Inc.	Attn Director or Officer	billing@radial.com
Top 20 Creditor	Raj Overseas	Prashant Ranolia	prashant@rajgroup.in; shelleygoldberg@rajgroup.in; payments@rajgroup.in
Counsel to Form Portfolios LLC	Richards, Layton & Finger, P.A.	Brendan J. Schlauch	schlauch@rjf.com
Proposed Counsel to Official Committee of Unsecured Creditors	Robinson & Cole LLP	Evan M. Lazerowitz	elazerowitz@rc.com
Proposed Counsel to Official Committee of Unsecured Creditors	Robinson & Cole LLP	Jamie L. Edmonson	jedmonson@rc.com
Proposed Counsel to Official Committee of Unsecured Creditors	Robinson & Cole LLP	Rachel Jaffe Mauceri	rmauceri@rc.com
Top 20 Creditor	Scientific Research Company	Attn Director or Officer	barth@srcfab.com
SEC Regional Office	Securities & Exchange Commission	NY Regional Office	bankruptcynoticeschr@sec.gov; nyrobankruptcy@sec.gov
SEC Regional Office	Securities & Exchange Commission	PA Regional Office	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV; secbankruptcy@sec.gov

## Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	Target Lighting/Thrive Value	Kenneth Scott Wisner	yuki@targetlighting.com; scott@kwisner.com
Top 20 Creditor	Taskus Holdings Inc	Attn Director or Officer	accountsreceivable@taskus.com
Top 20 Creditor	Texteis D. A. - Domingos Almeida, S. A.	Attn Director or Officer	info@texteis-da.pt
Tennessee Attorney General's Office	TN Dept of Revenue	c/o TN Attorney Generals Office, Bankruptcy Division	AGBankDelaware@ag.tn.gov
Top 20 Creditor	Troutman Pepper Locke LLP	Attn Director or Officer	glenn.pudelka@troutman.com
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Top 20 Creditor	VistaVu Solutions Ltd	Attn Director or Officer	admin@vistavusolutions.com
Committee Member	VistaVu Solutions Ltd	Jason James	jason.james@vistavusolutions.com
Counsel to Troy-CSL Lighting, Inc	Whiteman Osterman & Hanna LLP	Justin A. Heller	jheller@woh.com
Top 20 Creditor	Willkie Farr & Gallagher LLP	Attn Director or Officer	fsmarra@willkie.com

## **Exhibit B**

**Exhibit B**

**Core/2002 Service List  
Served via First Class Mail**

Description	CreditorName	CreditorNoticeName	Address1	City	State	Zip
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346	Philadelphia	PA	19101-7346

# **Exhibit C**

## Exhibit C

**Successful Bidders Service List  
Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel to Troy-CSL Lighting, Inc	Bielli & Klauder, LLC	David M. Klauder	dklauder@bk-legal.com
Counsel to the DIP Lender and Stalking Horse Bidder	Chipman Brown Cicero & Cole, LLP	William E. Chipman Jr.	chipman@chipmanbrown.com
Counsel to the DIP Lender and Stalking Horse Bidder	Moore & Van Allen PLLC	James R. Langdon and C. Cowden W. Rayburn	jimlangdon@mvalaw.com; cowdenrayburn@mvalaw.com
Counsel to Form Portfolios LLC	Richards, Layton & Finger, P.A.	Brendan J. Schlauch, Mark A. Kurtz, Jake M. Crosetto	schlauch@rfl.com; kurtz@rfl.com; crosetto@rfl.com
Backup Bidder	SH Operations, LLC	Cole Schotz P.C.	dbass@coleschotz.com
Backup Bidder	SH Operations, LLC		legal-compliance@cscshared.com
Backup Bidder	Static Media, Inc.	Attn Joseph Bossone	joe@static.com
Backup Bidder	Static Media, Inc.	Lowenstein Sandler LLP	bkoeth@lowenstein.com
Counsel to Troy-CSL Lighting, Inc	Whiteman Osterman & Hanna LLP	Justin A. Heller	jheller@woh.com

## **Exhibit D**

## Exhibit D

Successful Bidders Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to Troy-CSL Lighting, Inc	Bielli & Klauder, LLC	David M. Klauder	1204 N. King Street			Wilmington	DE	19801
Counsel to the DIP Lender and Stalking Horse Bidder	Chipman Brown Cicero & Cole, LLP	William E. Chipman Jr.	1313 N. Market Street	Suite 5400		Wilmington	DE	19801
Counsel to the DIP Lender and Stalking Horse Bidder	Moore & Van Allen PLLC	James R. Langdon and C. Cowden W. Rayburn	100 N. Tryon Street, Suite 4700			Charlotte	NC	28202
Counsel to Form Portfolios LLC	Richards, Layton & Finger, P.A.	Brendan J. Schlauch, Mark A. Kurtz, Jake M. Crosetto	920 N. King Street			Wilmington	DE	19801
Backup Bidder	SH Operations, LLC	Cole Schotz P.C.	Attn David Bass	Court Plaza North	25 Main Street	Hackensack	NJ	07601
Backup Bidder	SH Operations, LLC		901 E. Northfield Dr.	Suite 200		Brownsburg	IN	46112
Backup Bidder	Static Media, Inc.	Attn Joseph Bossone	11787 Lantern Road, Suite 201			Fishers	IN	46038
Backup Bidder	Static Media, Inc.	Lowenstein Sandler LLP	Attn Brendan Koeth	1251 Avenue of the Americas		New York	NY	10020
Counsel to Troy-CSL Lighting, Inc	Whiteman Osterman & Hanna LLP	Justin A. Heller	80 State Street, 11th Floor			Albany	NY	12207

## **Exhibit E**

**Objecting & Responding Parties Service List  
Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel to Attentive Mobile, Inc.	Ascendant Law Group LLC	Lee Harrington	lh@ascendantlawgroup.com
Counsel to Janel Group, Inc.	Clark Hill PLC	Karen M. Grivner	kgrivner@clarkhill.com
Counsel to Janel Group, Inc.	Clark Hill PLC	Kevin H. Morse	kmorse@clarkhill.com
Interested Party	Connor Group International LLC	Rachel van Huyssteen	rachelhuyssteen@spectrapb.com
Counsel to Chubb Companies	Duane Morris LLP	Drew S. McGehrin	DSMcGehrin@duanemorris.com
Counsel to Chubb Companies	Duane Morris LLP	Wendy M. Simkulak, Catherine B. Heitzenrater, Klara L. Bradbury	wmsimkulak@duanemorris.com; cheitzenrater@duanemorris.com; kbradbury@duanemorris.com
Counsel to Form Portfolios LLC	Hinckley & Heisenberg LLP	George R. Hinckley, Jr., Christoph C. Heisenberg	george@hinckley.org; cheisenberg@hinckley.org
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin A. Hackman	benjamin.a.hackman@usdoj.gov
Top 20 Creditor	Pinterest	Attn Director or Officer	ar@pinterest.com
Counsel to Form Portfolios LLC	Richards, Layton & Finger, P.A.	Brendan J. Schlauch	schlauch@rlf.com
Proposed Counsel to Official Committee of Unsecured Creditors	Robinson & Cole LLP	Evan M. Lazerowitz	elazerowitz@rc.com
Proposed Counsel to Official Committee of Unsecured Creditors	Robinson & Cole LLP	Jamie L. Edmonson	jedmonson@rc.com
Proposed Counsel to Official Committee of Unsecured Creditors	Robinson & Cole LLP	Rachel Jaffe Mauceri	rmauceri@rc.com
Top 20 Creditor	Taskus Holdings Inc	Attn Director or Officer	accountsreceivable@taskus.com
Top 20 Creditor	VistaVu Solutions Ltd	Attn Director or Officer	admin@vistavusolutions.com
Committee Member	VistaVu Solutions Ltd	Jason James	jason.james@vistavusolutions.com
Counsel to Google LLC	White and Williams LLP	Michael A. Ingrassia	ingrassiam@whiteandwilliams.com

# **Exhibit F**

**Exhibit F**

**Core/2002 Service List  
Served via Overnight Mail**

<b>Description</b>	<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St	Philadelphia	PA	19104

## **Exhibit G**

**Objecting & Responding Parties Service List  
Served via Overnight Mail**

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel to Attentive Mobile, Inc.	Ascendant Law Group LLC	Lee Harrington	2 Dundee Park Drive, Suite 102		Andover	MA	01810
Counsel to Janel Group, Inc.	Clark Hill PLC	Karen M. Grivner	824 N. Market Street, Suite 710		Wilmington	DE	19801
Counsel to Janel Group, Inc.	Clark Hill PLC	Kevin H. Morse	130 E. Randolph Street, Suite 3900		Chicago	IL	60601
Interested Party	Connor Group International LLC	Rachel van Huyssteen	990 So Rock Blvd Suite F		Reno	NV	89502
Counsel to Chubb Companies	Duane Morris LLP	Drew S. McGehrin	1201 North Market Street, Suite 501		Wilmington	DE	19801
Counsel to Chubb Companies	Duane Morris LLP	Wendy M. Simkulak, Catherine B. Heitzenrater, Klara L. Bradbury	30 South 17th Street		Philadelphia	PA	19103-4196
Counsel to Form Portfolios LLC	Hinckley & Heisenberg LLP	George R. Hinckley, Jr., Christoph C. Heisenberg	445 Hamilton Avenue, Suite 1102		White Plains	NY	10601
Interested Party	Multnomah County-Dart		PO Box 2716		Portland	OR	97208
US Trustee for District of DE	Office of the United States Trustee Delaware	Benjamin A. Hackman	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Top 20 Creditor	Pinterest	Attn Director or Officer	651 Brannan Street		San Francisco	CA	94103
Counsel to Form Portfolios LLC	Richards, Layton & Finger, P.A.	Brendan J. Schlauch	920 N. King Street		Wilmington	DE	19801
Proposed Counsel to Official Committee of Unsecured Creditors	Robinson & Cole LLP	Evan M. Lazerowitz	666 Third Ave, 20th Floor		New York	NY	10017
Proposed Counsel to Official Committee of Unsecured Creditors	Robinson & Cole LLP	Jamie L. Edmonson	1201 N. Market St., Suite 1406		Wilmington	DE	19801
Proposed Counsel to Official Committee of Unsecured Creditors	Robinson & Cole LLP	Rachel Jaffe Mauceri	1650 Market St, Suite 3030		Philadelphia	PA	19103
Top 20 Creditor	Taskus Holdings Inc	Attn Director or Officer	TaskUs Inc.	1650 Independence Dr Ste 100	New Braunfels	TX	78132
Top 20 Creditor	VistaVu Solutions Ltd	Attn Director or Officer	325 Marcus Blvd., Unit 2		Hauppauge	NY	11788
Committee Member	VistaVu Solutions Ltd	Jason James	Suite D3-170, 15015 Westheimer Pkwy		Houston	TX	77082
Counsel to Google LLC	White and Williams LLP	Michael A. Ingrassia	600 N. King Street, Suite 800		Wilmington	DE	19801

## **Exhibit H**

**Rejection Counterparties Service List  
Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Janel Group	Clark Hill PLC	kgrivner@clarkhill.com
Janel Group	Clark Hill PLC	kmorse@clarkhill.com
Janel Group	Frank Auriemma	blallyjr@janelgroup.com; fauriemma@janelgroup.com
Janel Group		receivables@janelgroup.com

# **Exhibit I**

**Rejection Counterparty Service List  
Served via First Class Mail**

<b>CreditorName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Janel Group	1450 American Lane, Suite 625	Schaumburg	IL	60173