

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FOOD52, INC.,¹

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

**NOTICE OF SECOND AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 10, 2026 AT 2:00 P.M. (ET)**

All hearings before Judge Silverstein are in person.

Parties may observe the hearing remotely by registering with the Zoom link below no later than 4:00 p.m. (ET) the business day before the scheduled hearing.

To attend this hearing remotely, please register using the eCourtAppearances tool (available [here](#) or on the Court's website <https://ecf.deb.uscourts.gov/cgi-bin/nysbAppearances.pl>). After the deadline has passed, an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

**YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM
OR YOU WILL NOT BE ALLOWED INTO THE MEETING.**

RESOLVED MATTERS

1. Debtor's Application for Entry of an Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtor, Effective as of the Petition Date [D.I. 97, 1/16/26]

Related Pleadings:

- A. Certification of Counsel Regarding Revised Proposed Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtor, Effective as of the Petition Date [D.I. 168, 1/20/26]

¹ The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

² Amended items appear in bold.



- B. Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtor, Effective as of the Petition Date [D.I. 176, 2/4/26]

Objection Deadline: January 30, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses:

- C. Informal Response from the United States Trustee for the District of Delaware

Status: An order has been entered. No hearing is necessary.

- 2. Debtor's Application for an Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtor, Effective as of the Petition Date [D.I. 98, 1/16/26]

Related Pleadings:

- A. Certificate of No Objection Regarding Docket No. 98 [D.I. 169, 2/2/26]
- B. Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtor, Effective as of the Petition [D.I. 177, 2/4/26]

Objection Deadline: January 30, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered. No hearing is necessary.

- 3. Debtor's Application for Entry of an Order (I) Authorizing the Retention and Employment of Core Advisors LLC as Investment Banker to the Debtor as of the Petition Date and (II) Modifying Certain Information Requirements of Del. Bankr. L.R. 2016-1 [D.I. 102, 1/16/26]

Related Pleadings:

- A. Certification of Counsel Regarding Revised Proposed Order (I) Authorizing the Retention and Employment of Core Advisors LLC as Investment Banker to the Debtor as of the Petition Date and (II) Modifying Certain Information Requirements of Del. Bankr. L.R. 2016-1 [D.I. 170, 2/2/26]
- B. Order (I) Authorizing the Retention and Employment of Core Advisors LLC as Investment Banker to the Debtor as of the Petition Date and

(II) Modifying Certain Information Requirements of Del. Bankr. L.R. 2016-1 [D.I. 178, 2/4/26]

Objection Deadline: January 30, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses:

- C. Informal Response from the Office of the United States Trustee for the District of Delaware

Status: An order has been entered. No hearing is necessary.

- 4. Debtor's Application for Entry of an Order Authorizing the Retention and Employment of MERU, LLC as Financial Advisor for the Debtor Effective as of the Petition Date [D.I. 103, 1/16/26]

Related Pleadings:

- A. Certification of Counsel Regarding Revised Proposed Order Authorizing the Retention and Employment of MERU, LLC as Financial Advisor for the Debtor Effective as of the Petition Date [D.I. 171, 2/2/26]
- B. Order Authorizing the Retention and Employment of MERU, LLC as Financial Advisor for the Debtor Effective as of the Petition Date [D.I. 179, 2/4/26]

Objection Deadline: January 30, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses:

- C. Informal Response from the Office of the United States Trustee for the District of Delaware

Status: An order has been entered. No hearing is necessary.

MATTERS UNDER CERTIFICATION

- 5. Debtor's First (1st) Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Executory Contracts, Effective as of the Petition Date; (II) and Granting Related Relief [D.I. 14, 12/29/25]

Related Pleadings:

- A. Notice of Motion [D.I. 44, 12/31/25]

- B. Certification of Counsel Regarding Revised Proposed First (1st) Omnibus Order Authorizing (I) Rejection of Certain Executory Contracts, Effective as of the Petition Date; and (II) Granting Related Relief [[D.I. 104](#), 1/19/26]
- C. Certification of Counsel Regarding Further Revised Proposed First (1st) Omnibus Order Authorizing (I) Rejection of Certain Executory Contracts, Effective as of the Petition Date; and (II) Granting Related Relief [[D.I. 166](#), 2/2/26]

Objection Deadline: January 14, 2026 at 4:00 p.m. (ET); extended for Janel Group to January 16, 2026

Objections/Informal Responses:

- D. Informal Response from Janel Group, Inc.
- E. Informal Response from Form Portfolios LLC

Additional Related Pleadings:

- F. **First (1st) Omnibus Order Authorizing (I) Rejection of Certain Executory Contracts, Effective as of the Petition Date; and (II) Granting Related Relief [[D.I. 205](#), 2/9/26]**

Status: An order has been entered. No hearing is necessary.

- 6. Debtor's Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals [[D.I. 147](#), 1/27/26]

Related Pleadings:

- A. Certificate of No Objection Regarding Docket No. 147 [[D.I. 183](#), 2/4/26]

Objection Deadline: February 3, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Additional Related Pleadings:

- B. Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [[D.I. 198](#), 2/9/26]

Status: An order has been entered. No hearing is necessary.

- 7. Debtor's Motion for Entry of an Order (I) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (Including for Claims Arising Under Section 503(b)(9) of the

Bankruptcy Code), (II) Approving the Form and Manner of Notice Thereof, and (III) Granting Related Relief [[D.I. 148](#), 1/27/26]

Related Pleadings:

- A. Certificate of No Objection Regarding Docket No. 148 [[D.I. 186](#), 2/6/26]

Objection Deadline: February 3, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Additional Related Pleadings:

- B. Order (I) Establishing Bar Dates and Related Procedures for Filing Proofs of Claim (Including for Claims Arising Under Section 503(b)(9) of the Bankruptcy Code), (II) Approving the Form and Manner of Notice Thereof, and (III) Granting Related Relief [[D.I. 199](#), 2/9/26]

Status: An order has been entered. No hearing is necessary.

MATTER GOING FORWARD

- 8. Debtor's Motion for Entry of (I) an Order (A) Approving Bidding Procedures in Connection with the Sale of the Debtor's Assets, (B) Approving Form and Manner of Notice, (C) Approving Designation of Stalking Horse Bidder and Stalking Horse Bid, (D) Scheduling Auction and Sale Hearing, (E) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases, and (F) Granting Related Relief; and (II) an Order (A) Approving Purchase Agreement(s), and (B) Authorizing a Sale Free and Clear of All Liens, Claims, Encumbrances, and Other Interests [[D.I. 15](#); 12/29/25]

Related Pleadings:

- A. Order (I) Approving Bidding Procedures in Connection with the Sale of the Debtor's Assets; (II) Approving Form and Manner of Notice; (III) Approving Designation of Stalking Horse Bidder and Stalking Horse Bid; (IV) Scheduling Auction and Sale Hearing; (V) Authorizing Procedures Governing Assumption and Assignment of Certain Contracts and Unexpired Leases; and (VI) Granting Related Relief [[D.I. 80](#); 1/12/26]
- B. Notice of Sale, Bidding Procedures, Auction, Sale Hearing, and Objection Deadline [[D.I. 84](#), 1/13/26]
- C. Notice of Possible Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale [[D.I. 85](#), 1/13/26]

- D. Notice of Filing of Proposed Sale Order [D.I. 114, 1/20/26]
- E. Notice of Statement of Adequate Assurance of Future Performance by Stalking Horse Bidder [D.I. 115, 1/20/26]
- F. Supplemental Notice of Possible Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale [D.I. 165, 2/2/26]
- G. Second Supplemental Notice of Possible Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale [D.I. 180, 2/4/26]
- H. Notice of Filing of Revised Proposed Sale Order [D.I. 182, 2/4/26]
- I. Notice of Successful Bidders and Backup Bidders [D.I. 187, 2/6/26]

Sale Objection Deadline: January 27, 2026 at 4:00 p.m. (ET)

Buyer Specific Objection Deadline: February 6, 2026 at 4:00 p.m. (ET)

Sale Objections/Informal Responses:

- J. Informal Responses from:
 - a. Office of the United States Trustee for the District of Delaware
 - b. Official Committee of Unsecured Creditors
 - c. Multnomah County, Oregon
- K. Form Portfolios LLC's Objection to Debtor's Motion for Entry of Orders Authorizing the Sale of Substantially All of Debtor's Assets Free and Clear of Liens, Claims, Interests, and Encumbrances [D.I. 160, 1/30/26]

Cure Objections/Informal Responses:

- L. Informal Responses from:
 - a. TaskUS Holdings Inc.
 - b. VistaVu Solutions Ltd.
- M. Attentive Mobile Inc.'s Objection and Reservation of Rights Regarding Notice of Possible Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale [Docket No. # 85] [D.I. 139, 1/26/26]

- N. Limited Objection and Reservation of Rights of Google LLC to the Potential Assumption of Executory Contracts [D.I. 143, 1/27/26]
- O. Supplement to Attentive Mobile Inc.'s Objection and Reservation of Rights Regarding Notice of Possible Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale [Docket No. # 85] [D.I. 144, 1/27/26]
- P. The Chubb Companies' Limited Objection to Notice of Possible Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection with Sale [D.I. 146, 1/27/26]
- Q. Limited Objection of Connor Group International LLC to Proposed Cure Amount [D.I. 156, 1/29/26]

Additional Related Pleadings:

- R. Notice of Filing of Asset Purchase Agreements with Respect to Successful Bidders and Back-Up Bidders of Food52 Assets [D.I. 193, 2/6/26]
- S. Declaration of Erika Badan in Support of Entry of Sale Orders Authorizing (I) the Sale of the Debtor's Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) the Debtor to Enter Into and Perform its Obligations Under the Asset Purchase Agreements and Related Documents; (III) the Debtor to Assume and Assign Certain Contracts; (IV) Waiver of the Stay Periods Under Bankruptcy Rules 6004(h) and 6006(d); and (V) Granting Related Relief [D.I. 196, 2/9/26]
- T. Declaration of Samuel McCartney in Support of Entry of Sale Orders Authorizing (I) the Sale of the Debtor's Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests; (II) the Debtor to Enter Into and Perform its Obligations Under the Asset Purchase Agreements and Related Documents; (III) the Debtor to Assume and Assign Certain Contracts; (IV) Waiver of the Stay Periods Under Bankruptcy Rules 6004(h) and 6006(d); and (V) Granting Related Relief [D.I. 197, 2/9/26]
- U. Notice of Filing of Proposed Sale Orders for Successful Bidders [D.I. 201, 2/9/26]

Status: The formal and informal responses to the Sale have been resolved through revisions to the proposed sale orders and the asset purchase agreements.

The cure objections of Attentive Mobile, Inc., Google LLC, and Connor Group International LLC, as well as the informal response of TaskUS Holdings Inc., were resolved by filing the *Supplemental Notice of Possible Assumption and Assignment of Certain Executory Contracts in Connection with Sale* [Docket

No. 165]. **VistaVu Solutions Ltd.’s informal cure response has been resolved through a revised agreed-upon cure amount of \$20,660.88. The objection filed by the Chubb Group of Insurance Companies has been resolved through revisions to the proposed sale orders.**

This matter is going forward on a fully consensual basis.

Dated: February 10, 2026
Wilmington, Delaware

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Elizabeth S. Justison
Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
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