

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FOOD52, INC.,¹

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

**NOTICE OF CLOSING OF FOOD52 SALE,
SCHOOLHOUSE SALE, AND DANSK SALE**

PLEASE TAKE NOTICE that, on February 11, 2026, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered orders [Docket Nos. 210, 211 & 212] (collectively, the “**Sale Orders**”) approving the sales (the “**Sales**”) of the following assets to the following buyers:

- (i) the sale of the Food52 business to F52, LLC, as set forth in that certain Amended and Restated Asset Purchase Agreement by and between F52, LLC and Food52, Inc. (the “**Debtor**”), dated February 6, 2026, as amended on February 13, 2026 (the “**Food52 APA**”);
- (ii) the sale of the Schoolhouse business to Troy-CSL Lighting, Inc., as set forth in that certain Asset Purchase Agreement by and between Troy-CSL Lighting, Inc. and the Debtor, dated February 6, 2026 (the “**Schoolhouse APA**”); and
- (iii) the sale of the Dansk business to Form Portfolios LLC, as set forth in that certain Asset Purchase Agreement by and between Form Portfolios LLC and the Debtor, dated February 6, 2026 (the “**Dansk APA**” and, collectively with the Food52 APA and the Schoolhouse APA, the “**APAs**”).

PLEASE TAKE FURTHER NOTICE that each of the Sales closed on February 13, 2026, in accordance with the terms of the Food52 APA, the Schoolhouse APA, and the Dansk APA, respectively.

PLEASE TAKE FURTHER NOTICE that copies of the Sale Orders and APAs are available (a) free of charge from Kurtzman Carson Consultants, LLC dba Verita Global, the Debtor’s claims and noticing agent, by calling the Debtor’s restructuring hotline at (866) 967-1780 (U.S./Canada) or +1 (310) 751-2680 (international) and/or visiting the Debtor’s restructuring website at <https://www.veritaglobal.net/Food52>; (b) by written request to the Debtor’s counsel at the address and telephone number set forth below; and/or (c) for inspection on the Court’s website

¹ The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor’s federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor’s service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.



at <http://www.pacer.gov/>. A login and password to the Court's Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>.

Dated: February 13, 2026
Wilmington, Delaware

**YOUNG CONAWAY STARGATT &
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