

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FOOD52, INC.,¹

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

Objection Deadline:

March 11, 2026 at 4:00 p.m. (ET)

**SUMMARY OF FIRST MONTHLY APPLICATION OF MERU, LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTOR
AND DEBTOR IN POSSESSION FOR THE PERIOD FROM
DECEMBER 29, 2025 THROUGH JANUARY 31, 2026**

Name of Applicant:	MERU, LLC (“MERU”)
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	February 4, 2026, effective as of December 29, 2025
Period for which compensation and reimbursement is sought:	December 29, 2025 through January 31, 2026
Amount of compensation sought as actual, reasonable and necessary:	\$416,675.50
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$0.00
This is a: <u> X </u> monthly <u> </u> final application	

¹ The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor’s federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor’s service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.



Prior Applications: None.

		Requested		Approved	
Date Filed / Docket No.	Period Covered	Fees	Expenses	Fees	Expenses
-	-	-	-	-	-

**Summary of Hours of Service by MERU Employees During the Compensation Period
(December 29, 2025 Through January 31, 2026)**

Professional	MERU Title	Hourly Rate	Hours	Total Compensation
Laura Marcero	Partner	\$1,100.00	48.90	\$53,790.00
Samir Saleem	Managing Director	\$900.00	130.00	\$117,000.00
Daisy Fitzgerald	Managing Director	\$900.00	19.00	\$17,100.00
Grant Marks	Senior Director	\$800.00	132.04	\$105,632.00
Sean Bissell	Senior Director	\$800.00	7.70	\$6,160.00
Luke Meisch	Vice President	\$650.00	179.99	\$116,993.50
Total			517.63	416,675.50

**Summary of Hours of Service by Category During the Compensation Period
(December 29, 2025 Through January 31, 2026)**

Task	Hours	Total Compensation
Bankruptcy Reporting/Procedures	158.05	118,585.00
Meetings/Communication with Debtor	137.70	113,995.00
DIP/Exit Financing	66.55	53,160.00
Restructuring Analysis & Strategy	47.85	38,585.00
Project Management + Oversight	45.66	39,853.50
Financial Analysis/Forecast	38.65	30,560.00
Meetings/Communication with Creditor	14.12	13,012.00
Attendance in Court	4.75	4,675.00
Case Administration	4.30	4,250.00
Total	517.63	416,675.50

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March 11, 2026 at 4:00 p.m. (ET)

**FIRST MONTHLY APPLICATION OF MERU, LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTOR
AND DEBTOR IN POSSESSION FOR THE PERIOD FROM
DECEMBER 29, 2025 THROUGH JANUARY 31, 2026**

MERU, LLC (“**MERU**”), financial advisor to the debtor and debtor in possession (the “**Debtor**”) in this chapter 11 case, submits this monthly fee application (this “**Application**”) pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”), and Rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with the *Order Authorizing the Retention and Employment of MERU, LLC as Financial Advisor for the Debtor, Effective as of the Petition Date* [Docket No. 179] (the “**Retention Order**”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 198] (the “**Interim Compensation Order**”), to the United States Bankruptcy Court for the District of Delaware (the “**Court**”). By this Application, MERU seeks (a) allowance of compensation in the amount of \$416,675.50 for the actual, reasonable, and necessary advisory services rendered to the Debtor from December 29, 2025 through January 31, 2026 (the “**Fee Period**”) and, (b) in accordance with the Interim

¹ The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor’s federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor’s service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

Compensation Order, payment in the amount of \$333,340.40, which represents (i) 80% of the total fees billed (\$416,675.50) and (ii) 100% of the expenses incurred (\$0.00) during the Fee Period. In support of this Application, MERU respectfully represents as follows:

BACKGROUND

1. On December 29, 2025 (the “**Petition Date**”), the Debtor commenced a voluntary case under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, MERU was retained to provide financial advisory services, as set forth more fully in the Application. The Retention Order authorizes MERU to be compensated and to be reimbursed for actual and necessary out-of-pocket expenses in accordance with the procedures set forth in the Bankruptcy Code sections 330 and 331 and the Interim Compensation Order.

3. All services for which compensation is requested herein by MERU were performed for or on behalf of the Debtor in this chapter 11 case.

SUMMARY AND VALUATION OF SERVICES RENDERED

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Fee Period, showing the amount due for fees of \$416,675.50. Professionals of MERU have expended a total of 517.63 hours in connection with this chapter 11 case during the Fee Period.

5. The amount of time spent by each of the professionals of MERU providing services to the Debtor for the Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. The rates set forth therein are MERU’s normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by MERU for the Fee Period as financial advisor for the Debtor in this chapter 11 case is \$416,675.50. MERU did not incur any expenses during the Fee Period.

6. Further, MERU believes that the time entries included in **Exhibit A** are in compliance with the requirements of Local Rule 2016-1.

7. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (i) the complexity of this chapter 11 case, (ii) the time expended, (iii) the nature and extent of the services rendered, (iv) the value of such services, and (v) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

8. This Application covers the Fee Period from December 29, 2025 through and including January 31, 2026. MERU has and will continue to perform additional necessary services for the Debtor subsequent to January 31, 2026, for which MERU will file subsequent fee applications.

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CONCLUSION

WHEREFORE, MERU requests that allowance be made to it in the sum of \$416,675.50 as compensation for necessary professional services rendered to the Debtor for the Fee Period, and the sum of \$0.00 for reimbursement of actual necessary costs and expenses incurred during that period, and requests such other and further relief as the Court may deem just and proper.

Dated: February 19, 2026
New York, New York

MERU, LLC

/s/ Laura Marcero

Laura Marcero

Laura@wearemeru.com

MERU, LLC

1175 Peachtree Street NE

Suite 1000

Atlanta, GA 30361

Telephone: 404.384.4813

Financial Advisor to the Debtor

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-1

I, Laura Marcero, hereby certify as follows:

1. I am a partner in the applicant firm, MERU, LLC (“MERU”), and am authorized to submit this verification on behalf of MERU.
2. I have personally performed or supervised many of the professional services rendered by MERU as financial advisor to the Debtor and am familiar with the work performed on behalf of the Debtor by the professionals and other persons in the firm.
3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: February 19, 2026

/s/ Laura Marcero

Laura Marcero

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FOOD52, INC.,¹

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

Objection Deadline:
March 11, 2026 at 4:00 p.m. (ET)

NOTICE OF APPLICATION

PLEASE TAKE NOTICE THAT the *First Monthly Application of MERU, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtor and Debtor in Possession for the Period from December 29, 2025 Through January 31, 2026* (the “**Application**”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Application seeks allowance of monthly fees in the amount of \$416,675.50 and monthly expenses in the amount of \$0.00.

PLEASE TAKE FURTHER NOTICE THAT objections to the Application, if any, are required to be filed on or before **March 11, 2026 at 4:00 p.m. (ET)** with the Clerk of the Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the objection on the following parties: (i) counsel to the Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com), Kara Hammond Coyle, Esq. (kcoyle@ycst.com), Elizabeth S. Justison, Esq. (ejustison@ycst.com), S. Alexander Faris, Esq. (afaris@ycst.com), and Andrew M. Lee, Esq. (alee@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware, 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); (iii) counsel for the DIP Lender, Moore & Van Allen PLLC, 100 N. Tryon Street, Suite 4700, Charlotte, North Carolina 28202, Attn: James R. Langdon, Esq. (jimlangdon@mvlaw.com) and C. Cowden W. Rayburn, Esq. (cowdenrayburn@mvlaw.com), and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street, Wilmington, Delaware 19801, Attn: William E. Chipman Jr., Esq. (chipman@chipmanbrown.com); and (iv) proposed counsel to the Committee, Robinson & Cole LLP, 1650 Market Street Suite 3030, Philadelphia, Pennsylvania 19103, Attn: Rachel Jaffe Mauceri, Esq. (rmauceri@rc.com), Jamie L. Edmonson, Esq. (JEdmonson@rc.com), and Evan M. Lazerowitz, Esq. (ELazerowitz@rc.com).

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PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF REQUESTED FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

Dated: February 19, 2026
Wilmington, Delaware

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Andrew M. Lee

Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
Elizabeth S. Justison (No. 5911)
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*Counsel for the Debtor and Debtor in
Possession*

EXHIBIT A

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
12/30/2025	Laura Marcero	Review UST comments regarding first day motions	Bankruptcy Reporting/Procedures	1.10	\$1,100.00	\$1,210.00
12/30/2025	Samir Saleem	Respond to numerous follow up questions from the UST regarding first day motions	Bankruptcy Reporting/Procedures	1.50	\$900.00	\$1,350.00
12/30/2025	Samir Saleem	Develop and finalize AP procedures presentation for the Company (and distribute)	Bankruptcy Reporting/Procedures	1.00	\$900.00	\$900.00
12/30/2025	Luke Meisch	Review DIP budget and line items in detail including critical vendors and other operating disbursements.	DIP/Exit Financing	1.20	\$650.00	\$780.00
12/30/2025	Samir Saleem	Correspondences with Avid Bank on go forward banking procedures	Meetings/Communication with Creditor	0.50	\$900.00	\$450.00
12/30/2025	Laura Marcero	Prepare and participate in meeting with YCST, MERU, Management to discuss Avid bank balance and Company all hands call	Meetings/Communication with Debtor	1.00	\$1,100.00	\$1,100.00
12/30/2025	Luke Meisch	Meet with debtor to discuss case status and first day hearing prep.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
12/30/2025	Samir Saleem	Prepare and participate in meeting with YCST, MERU, Management to discuss Avid bank balance and Company all hands call	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
12/30/2025	Sean Bissell	Correspond with debtor advisors regarding questions from the UST	Meetings/Communication with Debtor	1.65	\$800.00	\$1,320.00
12/30/2025	Sean Bissell	Prepare and meet with debtor to discuss case-related matters including Avid and All Hands call	Meetings/Communication with Debtor	0.80	\$800.00	\$640.00
12/30/2025	Luke Meisch	Review interim motions and prepare responses for UST regarding first day motions.	Restructuring Analysis & Strategy	1.80	\$650.00	\$1,170.00
12/31/2025	Laura Marcero	Prepare for and attend the First Day Court hearing	Attendance in Court	2.00	\$1,100.00	\$2,200.00
12/31/2025	Samir Saleem	Prepare for and attend the First Day Court hearing	Attendance in Court	2.00	\$900.00	\$1,800.00
12/31/2025	Luke Meisch	Review DIP budget and current week payments.	DIP/Exit Financing	1.10	\$650.00	\$715.00
12/31/2025	Laura Marcero	Review court docket and first day filings.	Financial Analysis/Forecast	0.50	\$1,100.00	\$550.00
12/31/2025	Sean Bissell	Respond to debtor questions regarding disbursements for the week	Financial Analysis/Forecast	1.40	\$800.00	\$1,120.00
12/31/2025	Samir Saleem	Compile and share the DIP wire details with Lender	Meetings/Communication with Creditor	0.50	\$900.00	\$450.00
12/31/2025	Laura Marcero	Correspond with debtor management and advisors regarding case status	Meetings/Communication with Debtor	1.10	\$1,100.00	\$1,210.00
12/31/2025	Samir Saleem	Respond to numerous questions from the Company regarding go forward disbursements and this week's payments	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
12/31/2025	Sean Bissell	Correspond with debtor management and advisors regarding case status	Meetings/Communication with Debtor	1.10	\$800.00	\$880.00
12/31/2025	Sean Bissell	Discuss case status and next steps with debtor CFO	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
12/31/2025	Luke Meisch	Review court docket and first day filings.	Restructuring Analysis & Strategy	1.70	\$650.00	\$1,105.00
1/2/2026	Laura Marcero	Review final versions of first day orders and petitions filed on docket	Case Administration	2.20	\$1,100.00	\$2,420.00
1/2/2026	Samir Saleem	Review final versions of first day orders and petitions filed on docket	Case Administration	1.50	\$900.00	\$1,350.00
1/5/2026	Grant Marks	Preparation of SOFA/SOAL kickoff materials and email to Debtor team	Bankruptcy Reporting/Procedures	0.80	\$800.00	\$640.00
1/5/2026	Grant Marks	Compilation of materials to support creation of retention application	Bankruptcy Reporting/Procedures	0.40	\$800.00	\$320.00
1/5/2026	Luke Meisch	Prepare data for schedules and statements.	Bankruptcy Reporting/Procedures	1.20	\$650.00	\$780.00
1/5/2026	Luke Meisch	Prepare responses to UST IDI data request list.	Bankruptcy Reporting/Procedures	1.10	\$650.00	\$715.00
1/5/2026	Samir Saleem	Develop SOFAs/SOALs kick off deck	Bankruptcy Reporting/Procedures	1.00	\$900.00	\$900.00
1/5/2026	Samir Saleem	Prepare and participate in call with Verita and YCST to discuss escrow accounts & SOFAs/SOALs	Bankruptcy Reporting/Procedures	0.75	\$900.00	\$675.00
1/5/2026	Sean Bissell	Review of materials for discussion with CFO	Bankruptcy Reporting/Procedures	0.20	\$800.00	\$160.00
1/5/2026	Grant Marks	Review of first day declaration	Case Administration	0.60	\$800.00	\$480.00
1/5/2026	Grant Marks	Review of DIP forecast and preparation of DIP variance reporting template	DIP/Exit Financing	1.50	\$800.00	\$1,200.00
1/5/2026	Grant Marks	Review of DIP motion, including reporting requirements	DIP/Exit Financing	0.50	\$800.00	\$400.00
1/5/2026	Grant Marks	Internal meeting to discuss creation of DIP variance reporting template	DIP/Exit Financing	0.20	\$800.00	\$160.00
1/5/2026	Luke Meisch	Prepare responses for vendor outreach.	DIP/Exit Financing	2.10	\$650.00	\$1,365.00
1/5/2026	Grant Marks	Review and edits to proposed cash management process during bankruptcy	Financial Analysis/Forecast	0.70	\$800.00	\$560.00
1/5/2026	Samir Saleem	Review and update cash management process slide	Financial Analysis/Forecast	0.50	\$900.00	\$450.00
1/5/2026	Grant Marks	Email communication to Debtor finance team related to SVP interest	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/5/2026	Grant Marks	Email to Debtor counsel related to retention application	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/5/2026	Grant Marks	Email to Debtor team related to critical vendor payment	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/5/2026	Laura Marcero	Prepare and participate in call with Company & MERU to discuss numerous workstreams (CF cadence, BK reporting, employee concerns, etc.)	Meetings/Communication with Debtor	1.50	\$1,100.00	\$1,650.00
1/5/2026	Luke Meisch	Meet with debtor to discuss ongoing case related matters.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/5/2026	Samir Saleem	Prepare and participate in call with Company & MERU to discuss numerous workstreams (CF cadence, BK reporting, employee concerns, etc.)	Meetings/Communication with Debtor	1.50	\$900.00	\$1,350.00
1/5/2026	Samir Saleem	Review and respond to numerous correspondences regarding vendor outreach	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
1/5/2026	Sean Bissell	Discussion of debtor procedures and reporting go-forward	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/5/2026	Grant Marks	Internal status meeting to discuss open items and align on next steps	Project Management + Oversight	0.50	\$800.00	\$400.00
1/5/2026	Grant Marks	Internal meeting to provide overview of case and discuss action items	Project Management + Oversight	0.40	\$800.00	\$320.00
1/5/2026	Laura Marcero	Discuss internal workplan with MERU internal leadership and go forward staffing	Project Management + Oversight	1.20	\$1,100.00	\$1,320.00
1/5/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$650.00	\$325.00
1/5/2026	Samir Saleem	Discuss internal workplan with MERU internal leadership and go forward staffing	Project Management + Oversight	1.00	\$900.00	\$900.00
1/5/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/5/2026	Sean Bissell	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
1/6/2026	Grant Marks	Review of compilation of information for IDI request list	Bankruptcy Reporting/Procedures	1.00	\$800.00	\$800.00
1/6/2026	Laura Marcero	Review IDI request list and develop initial game plan for company to gather information	Bankruptcy Reporting/Procedures	0.65	\$1,100.00	\$715.00
1/6/2026	Luke Meisch	Prepare responses to UST IDI data request list.	Bankruptcy Reporting/Procedures	1.80	\$650.00	\$1,170.00
1/6/2026	Luke Meisch	Prepare data for schedules and statements.	Bankruptcy Reporting/Procedures	1.70	\$650.00	\$1,105.00
1/6/2026	Samir Saleem	Review IDI request list and develop initial game plan for company to gather information	Bankruptcy Reporting/Procedures	0.50	\$900.00	\$450.00
1/6/2026	Grant Marks	Internal team meeting to discuss and review cash flow forecast	Financial Analysis/Forecast	0.40	\$800.00	\$320.00
1/6/2026	Grant Marks	Review of stalking horse agreement	Financial Analysis/Forecast	0.40	\$800.00	\$320.00
1/6/2026	Luke Meisch	Review debtor weekly disbursements.	Financial Analysis/Forecast	1.20	\$650.00	\$780.00
1/6/2026	Grant Marks	Meeting to discuss open items with MERU team and Company CFO	Meetings/Communication with Debtor	1.00	\$800.00	\$800.00
1/6/2026	Grant Marks	Draft note regarding key open items to Company	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
1/6/2026	Grant Marks	Draft of email to insurance providers related to IDI request	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/6/2026	Grant Marks	Review of email from counsel related to IDI data request	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/6/2026	Luke Meisch	Meet with debtor to discuss ongoing financial matters and data requests	Meetings/Communication with Debtor	1.25	\$650.00	\$812.50
1/6/2026	Samir Saleem	Prepare and participate in call with Company & MERU to discuss numerous workstreams	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/6/2026	Samir Saleem	Respond to emails regarding vendor management issues	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
1/6/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$800.00	\$400.00
1/6/2026	Grant Marks	Review of daily internal agenda to compile open items	Project Management + Oversight	0.20	\$800.00	\$160.00
1/6/2026	Laura Marcero	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$1,100.00	\$825.00
1/6/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$650.00	\$214.50
1/6/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/6/2026	Sean Bissell	Discuss internal team daily priorities and case status	Project Management + Oversight	0.40	\$800.00	\$320.00
1/6/2026	Grant Marks	Review of critical vendor motion to understand caps and key terms	Restructuring Analysis & Strategy	0.50	\$800.00	\$400.00
1/6/2026	Grant Marks	Review of employee wage motion	Restructuring Analysis & Strategy	0.50	\$800.00	\$400.00
1/6/2026	Grant Marks	Review of customer program motion	Restructuring Analysis & Strategy	0.40	\$800.00	\$320.00
1/6/2026	Grant Marks	Review and edits to OCP tracker	Restructuring Analysis & Strategy	0.20	\$800.00	\$160.00
1/6/2026	Samir Saleem	Compile data requests for Union	Restructuring Analysis & Strategy	1.00	\$900.00	\$900.00
1/6/2026	Sean Bissell	Discussion with debtor CFO regarding the go-forward disbursement process, UST requests, and other items to file	Restructuring Analysis & Strategy	0.65	\$800.00	\$520.00
1/7/2026	Grant Marks	Review of open items to be provided for IDI	Bankruptcy Reporting/Procedures	0.30	\$800.00	\$240.00
1/7/2026	Luke Meisch	Prepare responses to UST IDI data request list.	Bankruptcy Reporting/Procedures	1.90	\$650.00	\$1,235.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/7/2026	Luke Meisch	Prepare data for schedules and statements.	Bankruptcy Reporting/Procedures	1.20	\$650.00	\$780.00
1/7/2026	Grant Marks	Review of DIP budget	DIP/Exit Financing	1.00	\$800.00	\$800.00
1/7/2026	Grant Marks	Internal meeting to review DIP budget	DIP/Exit Financing	0.50	\$800.00	\$400.00
1/7/2026	Luke Meisch	Prepare and build DIP weekly variance report.	DIP/Exit Financing	3.40	\$650.00	\$2,210.00
1/7/2026	Luke Meisch	Review DIP budget and current week financials.	DIP/Exit Financing	0.50	\$650.00	\$325.00
1/7/2026	Grant Marks	Review of proposed disbursements for week ending 1/9	Financial Analysis/Forecast	0.50	\$800.00	\$400.00
1/7/2026	Grant Marks	Call with Debtor finance team to discuss open items, including actuals, pre vs. post invoice tagging, disbursements, etc.	Meetings/Communication with Debtor	1.00	\$800.00	\$800.00
1/7/2026	Grant Marks	Meet with debtor and debtor professionals to provide overview of schedules and statements, discuss data requests, and align on governance	Meetings/Communication with Debtor	0.75	\$800.00	\$600.00
1/7/2026	Grant Marks	Email related to data request from union	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
1/7/2026	Grant Marks	Email communication to Company related to various vendor follow-ups	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/7/2026	Grant Marks	Review of email from counsel related to IDI data requests	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/7/2026	Grant Marks	Review of emails related to customer noticing	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/7/2026	Grant Marks	Email communication to Company related to Portland lease payment	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/7/2026	Grant Marks	Email communication to counsel related to OCP motion	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/7/2026	Grant Marks	Email communication to counsel related to Portland lease	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/7/2026	Grant Marks	Response to Company finance team related to potential payment for week ending 1/9	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/7/2026	Grant Marks	Response to Company finance team regarding open items	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/7/2026	Grant Marks	Review of email related to potential contract cures	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/7/2026	Grant Marks	Review of email related to potential critical vendor payment	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/7/2026	Laura Marcero	Call with Debtor finance team to discuss open items, including actuals, pre vs. post invoice tagging, disbursements, etc.	Meetings/Communication with Debtor	0.40	\$1,100.00	\$440.00
1/7/2026	Luke Meisch	Meet with debtor to discuss cash management and pre-petition and post-petition requirements.	Meetings/Communication with Debtor	1.00	\$650.00	\$650.00
1/7/2026	Luke Meisch	Meet with debtor to discuss bankruptcy reporting requirements for Schedules and Statements.	Meetings/Communication with Debtor	0.75	\$650.00	\$487.50
1/7/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$800.00	\$400.00
1/7/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$650.00	\$214.50
1/7/2026	Sean Bissell	Discuss DIP budget with internal team	Project Management + Oversight	0.40	\$800.00	\$320.00
1/8/2026	Luke Meisch	Prepare responses to UST IDI data request list.	Bankruptcy Reporting/Procedures	2.10	\$650.00	\$1,365.00
1/8/2026	Luke Meisch	Prepare data for schedules and statements.	Bankruptcy Reporting/Procedures	1.90	\$650.00	\$1,235.00
1/8/2026	Samir Saleem	Prepare and participate in call with Veritas to discuss SOFAs/SOALs cadence	Bankruptcy Reporting/Procedures	0.50	\$900.00	\$450.00
1/8/2026	Samir Saleem	Review and finalize OCP exhibit	Bankruptcy Reporting/Procedures	0.50	\$900.00	\$450.00
1/8/2026	Samir Saleem	Review and sign off on latest and final OCP motion	Bankruptcy Reporting/Procedures	0.50	\$900.00	\$450.00
1/8/2026	Samir Saleem	Set up logistics of professional fee and sales escrow accounts with Verita	Bankruptcy Reporting/Procedures	0.50	\$900.00	\$450.00
1/8/2026	Grant Marks	Review of draft variance report as part of DIP reporting process	DIP/Exit Financing	0.70	\$800.00	\$560.00
1/8/2026	Luke Meisch	Prepare and build DIP weekly variance report.	DIP/Exit Financing	2.80	\$650.00	\$1,820.00
1/8/2026	Grant Marks	Review of disbursements for week ending 1/9	Financial Analysis/Forecast	0.40	\$800.00	\$320.00
1/8/2026	Grant Marks	Review of various vendor invoices as part of payment process	Financial Analysis/Forecast	0.40	\$800.00	\$320.00
1/8/2026	Samir Saleem	Review and provide comments on weekly cash flow variance report	Financial Analysis/Forecast	0.75	\$900.00	\$675.00
1/8/2026	Grant Marks	Email response to various vendors regarding payments	Meetings/Communication with Debtor	0.60	\$800.00	\$480.00
1/8/2026	Grant Marks	Call with Finance team to align on cash management process and actualization	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/8/2026	Grant Marks	Call with Debtor Finance team to align on priorities	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/8/2026	Grant Marks	Call with Verita team to align on governance plan for SOFA/SOAL	Meetings/Communication with Debtor	0.40	\$800.00	\$320.00
1/8/2026	Grant Marks	Call with counsel to discuss cure notice	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00

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Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/8/2026	Grant Marks	Email reply to Debtor Finance team related to disbursements	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/8/2026	Grant Marks	Communication with counsel related to vendor payment	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/8/2026	Grant Marks	Email to counsel related to global notes for the SOFAs/SOALS	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/8/2026	Grant Marks	Email to Debtor team related to gathering executory contracts	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/8/2026	Laura Marcero	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$1,100.00	\$825.00
1/8/2026	Luke Meisch	Prepare for and meet with debtor to discuss financial matters and weekly disbursements.	Meetings/Communication with Debtor	1.00	\$650.00	\$650.00
1/8/2026	Luke Meisch	Meet with debtor controller to discuss reporting requirements.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/8/2026	Luke Meisch	Meet with debtor to discuss executory contracts and cure amounts.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/8/2026	Luke Meisch	Meet with debtor to discuss schedules and statements.	Meetings/Communication with Debtor	0.25	\$650.00	\$162.50
1/8/2026	Samir Saleem	Respond to numerous correspondences regarding vendor communications and payment issues	Meetings/Communication with Debtor	1.50	\$900.00	\$1,350.00
1/8/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/8/2026	Samir Saleem	Prepare and participate in call to discuss sale process update with MERU, Core, YCST, and Company	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
1/8/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$800.00	\$400.00
1/8/2026	Grant Marks	Review of daily agenda for internal team meeting	Project Management + Oversight	0.20	\$800.00	\$160.00
1/8/2026	Laura Marcero	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.60	\$1,100.00	\$660.00
1/8/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$650.00	\$325.00
1/8/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/8/2026	Grant Marks	Review of draft OCP motion	Restructuring Analysis & Strategy	0.30	\$800.00	\$240.00
1/8/2026	Samir Saleem	Correspondences regarding D&O tail quote from multiple parties	Restructuring Analysis & Strategy	0.50	\$900.00	\$450.00
1/8/2026	Samir Saleem	Correspondences regarding the Union RFI request	Restructuring Analysis & Strategy	0.50	\$900.00	\$450.00
1/9/2026	Grant Marks	Internal call to discuss plan for development of cure listing	Bankruptcy Reporting/Procedures	0.40	\$800.00	\$320.00
1/9/2026	Grant Marks	Review of spreadsheet containing contracts for cure list	Bankruptcy Reporting/Procedures	0.40	\$800.00	\$320.00
1/9/2026	Luke Meisch	Prepare data for schedules and statements.	Bankruptcy Reporting/Procedures	2.10	\$650.00	\$1,365.00
1/9/2026	Luke Meisch	Prepare responses to UST IDI data request list.	Bankruptcy Reporting/Procedures	1.30	\$650.00	\$845.00
1/9/2026	Samir Saleem	Call with Counsel to discuss numerous open items tied to contract rejections and bid procedures motion	Bankruptcy Reporting/Procedures	1.00	\$900.00	\$900.00
1/9/2026	Samir Saleem	Prepare and participate in SOFA and SOALs status call with Verita	Bankruptcy Reporting/Procedures	0.50	\$900.00	\$450.00
1/9/2026	Grant Marks	Review of DIP variance report	DIP/Exit Financing	0.20	\$800.00	\$160.00
1/9/2026	Luke Meisch	Finalize DIP weekly variance report.	DIP/Exit Financing	1.20	\$650.00	\$780.00
1/9/2026	Samir Saleem	Provide DIP budget details to UCC	DIP/Exit Financing	0.50	\$900.00	\$450.00
1/9/2026	Grant Marks	Review and reconciliation of payments for week ending 1/9	Financial Analysis/Forecast	0.90	\$800.00	\$720.00
1/9/2026	Samir Saleem	Finalize and approve first weekly CF report	Financial Analysis/Forecast	0.50	\$900.00	\$450.00
1/9/2026	Grant Marks	Email communication related to DIP variance report	Meetings/Communication with Creditor	0.20	\$800.00	\$160.00
1/9/2026	Grant Marks	Email communication related to disbursements for w/e 1/9	Meetings/Communication with Creditor	0.20	\$800.00	\$160.00
1/9/2026	Grant Marks	Call with Debtor finance team to discuss various open items	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/9/2026	Grant Marks	Call with Debtor team to discuss executory contract listing	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/9/2026	Grant Marks	Call with Debtor team to discuss union RFI	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/9/2026	Grant Marks	Call with Verita to discuss open items for SOFA/SOAL	Meetings/Communication with Debtor	0.40	\$800.00	\$320.00
1/9/2026	Grant Marks	Review of emails related to vendor payment requests	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
1/9/2026	Grant Marks	Email communication with counsel related to advisor call	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/9/2026	Grant Marks	Review of emails related to appointment of UCC and cash flow request	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/9/2026	Laura Marcero	Call with Debtor finance team to discuss various open items	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
1/9/2026	Laura Marcero	Meet with debtor financial team to discuss weekly variance report and other financial matters.	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
1/9/2026	Laura Marcero	Email communication with counsel related to advisor call	Meetings/Communication with Debtor	0.10	\$1,100.00	\$110.00

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Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/9/2026	Luke Meisch	Meet with debtor financial team to discuss weekly variance report and other financial matters.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/9/2026	Luke Meisch	Meet with debtor to discuss executory contracts.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/9/2026	Luke Meisch	Meet with debtor to discuss status of schedules and statements.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/9/2026	Samir Saleem	Prepare and participate in call with Company and MERU to discuss Union RFI list	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/9/2026	Samir Saleem	Respond to emails regarding vendor management issues	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/9/2026	Samir Saleem	Prepare and participate in call with Company and MERU to discuss executory contracts and associated cure schedule	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/9/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/9/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$800.00	\$400.00
1/9/2026	Grant Marks	Review of agenda for internal team meeting	Project Management + Oversight	0.20	\$800.00	\$160.00
1/9/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$650.00	\$214.50
1/9/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/9/2026	Grant Marks	Creation of spreadsheet to track responses to union RFI	Restructuring Analysis & Strategy	0.30	\$800.00	\$240.00
1/9/2026	Luke Meisch	Review debtors executory contracts and database.	Restructuring Analysis & Strategy	2.30	\$650.00	\$1,495.00
1/10/2026	Grant Marks	Compilation of first draft of MOR based on data available on hand	Bankruptcy Reporting/Procedures	1.80	\$800.00	\$1,440.00
1/10/2026	Luke Meisch	Prepare and review debtor data for schedules and statements.	Bankruptcy Reporting/Procedures	3.30	\$650.00	\$2,145.00
1/11/2026	Grant Marks	Call to discuss compilation of information related to cure listing	Bankruptcy Reporting/Procedures	0.30	\$800.00	\$240.00
1/11/2026	Luke Meisch	Review and prepare data for schedules and statements.	Bankruptcy Reporting/Procedures	1.20	\$650.00	\$780.00
1/11/2026	Luke Meisch	Communicate and correspond with debtor regarding financial matters.	Meetings/Communication with Debtor	1.30	\$650.00	\$845.00
1/12/2026	Samir Saleem	Dial into court hearing regarding bid procedures	Attendance in Court	0.75	\$900.00	\$675.00
1/12/2026	Grant Marks	Review of individual contracts for cure listing	Bankruptcy Reporting/Procedures	2.50	\$800.00	\$2,000.00
1/12/2026	Luke Meisch	Prepare executory contract schedule and cure amounts.	Bankruptcy Reporting/Procedures	3.30	\$650.00	\$2,145.00
1/12/2026	Luke Meisch	Prepare materials for IDI data request.	Bankruptcy Reporting/Procedures	1.60	\$650.00	\$1,040.00
1/12/2026	Grant Marks	Review of Company's provided listing of potential vendors that have executory contracts	Meetings/Communication with Debtor	0.80	\$800.00	\$640.00
1/12/2026	Grant Marks	Call with Debtor finance team, counsel, and Verita to discuss SOFA/SOAL open items	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/12/2026	Grant Marks	Touchpoint with Company finance team to discuss open items and align on next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/12/2026	Grant Marks	Meeting with Debtor Finance team to discuss executory contract listing	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/12/2026	Grant Marks	Draft note to send to Company and counsel related to outstanding items for cure list	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/12/2026	Grant Marks	Email to Company related to responses to union RFI	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/12/2026	Grant Marks	Email to counsel related to question on cure notice	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/12/2026	Grant Marks	Email to counsel related to retention application	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/12/2026	Grant Marks	Email to vendor related to pre-petition invoice	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/12/2026	Grant Marks	Response to Debtor finance team related to potential disbursement this week	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/12/2026	Laura Marcero	Call with Debtor finance team, counsel, and Verita to discuss SOFA/SOAL open items	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
1/12/2026	Luke Meisch	Meet with debtor to discuss prior week actuals.	Meetings/Communication with Debtor	1.00	\$650.00	\$650.00
1/12/2026	Luke Meisch	Review current list of executory contracts.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/12/2026	Luke Meisch	Meet with debtor to discuss case related items and financial matters.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/12/2026	Luke Meisch	Meet with debtor to discuss outstanding items related to schedules and statements.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/12/2026	Samir Saleem	Call with Counsel to discuss customer refunds and vendor outreach responses	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/12/2026	Samir Saleem	Prepare and participate in call with Company and MERU to discuss executory contracts and associated cure schedule	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/12/2026	Samir Saleem	Prepare and participate in call to discuss sale process update with MERU, Core, YCST, and Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/12/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/12/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$800.00	\$400.00

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Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/12/2026	Grant Marks	Email to internal team related to select commercial contracts to be included on the cure list	Project Management + Oversight	0.20	\$800.00	\$160.00
1/12/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$650.00	\$325.00
1/12/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/12/2026	Grant Marks	Draft of responses to union RFI	Restructuring Analysis & Strategy	0.80	\$800.00	\$640.00
1/12/2026	Grant Marks	Review of sale motion and first day declaration	Restructuring Analysis & Strategy	0.40	\$800.00	\$320.00
1/12/2026	Luke Meisch	Prepare executory contract listing.	Restructuring Analysis & Strategy	1.90	\$650.00	\$1,235.00
1/12/2026	Samir Saleem	Update RFI response for Union prior to sharing draft with Company	Restructuring Analysis & Strategy	0.75	\$900.00	\$675.00
1/12/2026	Samir Saleem	Call with Union counsel to discuss approach to RFI responses	Restructuring Analysis & Strategy	0.50	\$900.00	\$450.00
1/13/2026	Grant Marks	Review of executory contract listing for cure schedule	Bankruptcy Reporting/Procedures	1.00	\$800.00	\$800.00
1/13/2026	Grant Marks	Internal call to align on next steps to file cure schedule	Bankruptcy Reporting/Procedures	0.20	\$800.00	\$160.00
1/13/2026	Luke Meisch	Prepare executory contract schedule and cure amounts.	Bankruptcy Reporting/Procedures	2.80	\$650.00	\$1,820.00
1/13/2026	Luke Meisch	Review and finalize cure amounts.	Bankruptcy Reporting/Procedures	1.30	\$650.00	\$845.00
1/13/2026	Luke Meisch	Prepare materials for IDI data request.	Bankruptcy Reporting/Procedures	0.80	\$650.00	\$520.00
1/13/2026	Samir Saleem	Review of multiple contracts to refine cure schedule exhibit	Bankruptcy Reporting/Procedures	1.25	\$900.00	\$1,125.00
1/13/2026	Samir Saleem	Review and sign off of cure schedule	Bankruptcy Reporting/Procedures	1.00	\$900.00	\$900.00
1/13/2026	Grant Marks	Review of DIP variance report	DIP/Exit Financing	0.60	\$800.00	\$480.00
1/13/2026	Grant Marks	Email to creditor regarding variance report timing	Meetings/Communication with Creditor	0.10	\$800.00	\$80.00
1/13/2026	Grant Marks	Review of executory contract listing with Finance team and company counsel	Meetings/Communication with Debtor	1.50	\$800.00	\$1,200.00
1/13/2026	Grant Marks	Status call with Young Conway to discuss open items and align on next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/13/2026	Grant Marks	Email to Debtor finance team related to information for Brooklyn lease	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/13/2026	Grant Marks	Email to Debtor team regarding bank account information	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/13/2026	Laura Marcero	Prepare and participate in check in call with MERU and YCST to discuss case updates and open items	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
1/13/2026	Luke Meisch	Meet with debtor counsel to review case status and ongoing priorities.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/13/2026	Luke Meisch	Meet with debtor to discuss weekly disbursements.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/13/2026	Samir Saleem	Prepare and participate in call with Company, MERU, YCST for working session on cure schedule	Meetings/Communication with Debtor	1.25	\$900.00	\$1,125.00
1/13/2026	Samir Saleem	Respond to emails regarding vendor management issues	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/13/2026	Samir Saleem	Call with insurance broker to discuss D&O tail quote.	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
1/13/2026	Samir Saleem	Prepare and participate in call with Company to discuss this week's check run	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
1/13/2026	Samir Saleem	Prepare and participate in check in call with MERU and YCST to discuss case updates and open items	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
1/13/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.40	\$800.00	\$320.00
1/13/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$650.00	\$214.50
1/13/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/13/2026	Luke Meisch	Prepare and finalize executory contract listing.	Restructuring Analysis & Strategy	1.80	\$650.00	\$1,170.00
1/13/2026	Luke Meisch	Prepare and review executory contracts.	Restructuring Analysis & Strategy	1.00	\$650.00	\$650.00
1/14/2026	Samir Saleem	Review and provide comments on MERU retention application	Bankruptcy Reporting/Procedures	1.00	\$900.00	\$900.00
1/14/2026	Samir Saleem	Review of December MOR draft template and provide comments	Bankruptcy Reporting/Procedures	0.75	\$900.00	\$675.00
1/14/2026	Samir Saleem	Prepare and participate in SOFA and SOALs status call with Verita	Bankruptcy Reporting/Procedures	0.50	\$900.00	\$450.00
1/14/2026	Grant Marks	Review of DIP variance report and rolling forecast	DIP/Exit Financing	1.00	\$800.00	\$800.00
1/14/2026	Laura Marcero	Review of DIP variance report and rolling forecast	DIP/Exit Financing	1.20	\$1,100.00	\$1,320.00
1/14/2026	Luke Meisch	Prepare DIP weekly variance report.	DIP/Exit Financing	1.60	\$650.00	\$1,040.00
1/14/2026	Grant Marks	Call with Company leadership team to discuss open items and determine next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/14/2026	Grant Marks	Email with Verita and counsel to discuss open SOFA/SOAL items and determine next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/14/2026	Grant Marks	Review of email related to potential payments	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00

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Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/14/2026	Grant Marks	Email response to Debtor finance team related to Brooklyn rent	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/14/2026	Grant Marks	Review of email from vendor related to potential payment	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/14/2026	Luke Meisch	Meet with debtor to discuss cash status and bank balances.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/14/2026	Luke Meisch	Meet with debtor to discuss case related items and financial matters.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/14/2026	Luke Meisch	Meet with debtor to discuss outstanding items related to schedules and statements.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/14/2026	Samir Saleem	Call with Counsel to discuss reclamation claims	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/14/2026	Samir Saleem	Call with Core Advisors to discuss DIP and associated receipts forecast	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/14/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/14/2026	Samir Saleem	Touchpoint with CFO to discuss multiple vendor related concerns	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/14/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$800.00	\$400.00
1/14/2026	Grant Marks	Review of project timeline and key milestones	Project Management + Oversight	0.30	\$800.00	\$240.00
1/14/2026	Grant Marks	Review of internal agenda	Project Management + Oversight	0.20	\$800.00	\$160.00
1/14/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$650.00	\$214.50
1/14/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/14/2026	Grant Marks	Review of wage motion	Restructuring Analysis & Strategy	0.40	\$800.00	\$320.00
1/15/2026	Grant Marks	Review of retention application	Bankruptcy Reporting/Procedures	0.50	\$800.00	\$400.00
1/15/2026	Luke Meisch	Prepare SOFA and SOAL data requests.	Bankruptcy Reporting/Procedures	2.70	\$650.00	\$1,755.00
1/15/2026	Grant Marks	Modeling for DIP budget re-forecast	DIP/Exit Financing	2.70	\$800.00	\$2,160.00
1/15/2026	Grant Marks	Review of DIP variance report for the week ending 1/9	DIP/Exit Financing	1.00	\$800.00	\$800.00
1/15/2026	Grant Marks	Internal review of DIP budget and potential updates	DIP/Exit Financing	0.90	\$800.00	\$720.00
1/15/2026	Grant Marks	Review of costing data for input into DIP budget model	DIP/Exit Financing	0.20	\$800.00	\$160.00
1/15/2026	Luke Meisch	Prepare DIP reforecast and analysis.	DIP/Exit Financing	3.30	\$650.00	\$2,145.00
1/15/2026	Samir Saleem	Multiple discussion with internal team on reforecast changes that need to be made to DIP	DIP/Exit Financing	1.25	\$900.00	\$1,125.00
1/15/2026	Grant Marks	Review of AP aging to gather outstanding pre-petition AP for vendor	Financial Analysis/Forecast	0.20	\$800.00	\$160.00
1/15/2026	Samir Saleem	Review and provide comments on weekly cash flow variance report	Financial Analysis/Forecast	0.75	\$900.00	\$675.00
1/15/2026	Samir Saleem	Respond to numerous UCC related diligence requests.	Meetings/Communication with Creditor	1.25	\$900.00	\$1,125.00
1/15/2026	Grant Marks	Status call with banker, counsel, board, and leadership to discuss case status and discuss key open items	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/15/2026	Grant Marks	Status call with Company counsel to review open items and determine next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/15/2026	Grant Marks	Touchpoint with Company Finance leadership related to outstanding items and next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/15/2026	Grant Marks	Response to counsel related to retention application	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/15/2026	Grant Marks	Draft note to Company executive team regarding DIP budget	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/15/2026	Grant Marks	Email to counsel related to projected professional fees	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/15/2026	Grant Marks	Research and response to counsel related to lease payment	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/15/2026	Grant Marks	Review of email related to potential DIP budget changes	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/15/2026	Grant Marks	Email response to counsel related to FDM payments	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/15/2026	Grant Marks	Email to UCC FA regarding kickoff call	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/15/2026	Luke Meisch	Meet with debtor counsel to discuss case status and related matters.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/15/2026	Luke Meisch	Meet with debtor to discuss case related items and financial matters.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/15/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/15/2026	Samir Saleem	Prepare and participate in call to discuss sale process update with MERU, Core, YCST, and Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/15/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$800.00	\$400.00
1/15/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.25	\$650.00	\$162.50
1/15/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00

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Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/15/2026	Luke Meisch	Review first day motion spending including critical vendors.	Restructuring Analysis & Strategy	1.40	\$650.00	\$910.00
1/16/2026	Laura Marcero	Prepare and participate in SOFA and SOALs status call with Verita	Bankruptcy Reporting/Procedures	0.50	\$1,100.00	\$550.00
1/16/2026	Luke Meisch	Prepare SOFA and SOAL data requests.	Bankruptcy Reporting/Procedures	2.30	\$650.00	\$1,495.00
1/16/2026	Luke Meisch	Prepare December Monthly Operating Report.	Bankruptcy Reporting/Procedures	1.70	\$650.00	\$1,105.00
1/16/2026	Samir Saleem	Prepare and participate in SOFA and SOALs status call with Verita	Bankruptcy Reporting/Procedures	0.50	\$900.00	\$450.00
1/16/2026	Grant Marks	Updates to potential DIP re-forecast	DIP/Exit Financing	2.40	\$800.00	\$1,920.00
1/16/2026	Grant Marks	Review of DIP variance report for week ending 1/9	DIP/Exit Financing	0.30	\$800.00	\$240.00
1/16/2026	Laura Marcero	Call with Core to discuss alternative options regarding DIP budget	DIP/Exit Financing	1.00	\$1,100.00	\$1,100.00
1/16/2026	Samir Saleem	Call with Core to discuss alternative options regarding DIP budget	DIP/Exit Financing	1.00	\$900.00	\$900.00
1/16/2026	Samir Saleem	Review and update DIP re-forecast for latest assumptions	DIP/Exit Financing	1.00	\$900.00	\$900.00
1/16/2026	Grant Marks	Review of vendor inventory data	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
1/16/2026	Grant Marks	Compilation of information for critical vendor sizing	Financial Analysis/Forecast	0.90	\$800.00	\$720.00
1/16/2026	Grant Marks	Analysis of inventory data as part of request from counsel	Financial Analysis/Forecast	0.70	\$800.00	\$560.00
1/16/2026	Luke Meisch	Review prior week invoices.	Financial Analysis/Forecast	1.60	\$650.00	\$1,040.00
1/16/2026	Grant Marks	Call with lender to discuss potential updates to DIP budget	Meetings/Communication with Creditor	0.50	\$800.00	\$400.00
1/16/2026	Samir Saleem	Prepare and participate in intro call with UCC	Meetings/Communication with Creditor	1.00	\$900.00	\$900.00
1/16/2026	Samir Saleem	Prepare and participate in call with SH bidder to discuss DIP reforecast	Meetings/Communication with Creditor	0.75	\$900.00	\$675.00
1/16/2026	Grant Marks	Call to review outstanding MOR items and status of month end close with Debtor finance team	Meetings/Communication with Debtor	1.00	\$800.00	\$800.00
1/16/2026	Grant Marks	Call with Debtor leadership team to review DIP budget	Meetings/Communication with Debtor	1.00	\$800.00	\$800.00
1/16/2026	Grant Marks	Call to discuss union RFI and SOFA questions with debtor	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/16/2026	Grant Marks	Call with Finance leadership to discuss open items and next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/16/2026	Grant Marks	Email and research for counsel request related to outstanding vendor payment at filing	Meetings/Communication with Debtor	0.40	\$800.00	\$320.00
1/16/2026	Grant Marks	Draft and send email to creditors related to DIP budget	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/16/2026	Grant Marks	Email to Core Advisor team related to DIP budget	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/16/2026	Luke Meisch	Meet with debtor to discuss case related items and financial matters.	Meetings/Communication with Debtor	1.50	\$650.00	\$975.00
1/16/2026	Luke Meisch	Meet with debtor to discuss outstanding items related to schedules and statements.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/16/2026	Luke Meisch	Meet with debtor to review outstanding data requests.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/16/2026	Samir Saleem	Prepare and participate in call with Debtor advisors & Company to discuss DIP reforecast	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/16/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/16/2026	Samir Saleem	Call with counsel to discuss retention application and FORM claim status	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/16/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$800.00	\$400.00
1/16/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$650.00	\$214.50
1/16/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/17/2026	Laura Marcero	Review and comment on revised cure schedule and APA schedule	Bankruptcy Reporting/Procedures	0.50	\$1,100.00	\$550.00
1/17/2026	Luke Meisch	Review executory contracts and update cure amounts.	Bankruptcy Reporting/Procedures	2.40	\$650.00	\$1,560.00
1/17/2026	Samir Saleem	Review and comment on revised cure schedule and APA schedule	Bankruptcy Reporting/Procedures	0.50	\$900.00	\$450.00
1/17/2026	Grant Marks	Updates to DIP budget and potential re-forecast	DIP/Exit Financing	2.00	\$800.00	\$1,600.00
1/17/2026	Grant Marks	Call to discuss DIP re-forecast	DIP/Exit Financing	0.60	\$800.00	\$480.00
1/17/2026	Laura Marcero	Review and update DIP and discuss inventory analysis	DIP/Exit Financing	1.00	\$1,100.00	\$1,100.00
1/17/2026	Samir Saleem	Review and update DIP and discuss inventory analysis	DIP/Exit Financing	1.00	\$900.00	\$900.00
1/17/2026	Grant Marks	Review and incorporation of inventory data as of filing into inventory analysis as part of vendor inquiry	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
1/17/2026	Grant Marks	Create inventory analysis as part of potential vendor claim	Financial Analysis/Forecast	0.50	\$800.00	\$400.00
1/17/2026	Laura Marcero	Create UCC professional fee scenario analysis	Financial Analysis/Forecast	1.65	\$1,100.00	\$1,815.00

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Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/17/2026	Samir Saleem	Create UCC professional fee scenario analysis	Financial Analysis/Forecast	0.50	\$900.00	\$450.00
1/17/2026	Grant Marks	Call with Debtor team to discuss DIP budget and inventory analysis	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/17/2026	Grant Marks	Email to counsel related to final order for critical vendors and DIP	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/17/2026	Laura Marcero	Prepare and participate in debrief call with Company and advisors on DIP budget next steps	Meetings/Communication with Debtor	0.75	\$1,100.00	\$825.00
1/17/2026	Samir Saleem	Prepare and participate in debrief call with Company and advisors on DIP budget next steps	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/17/2026	Samir Saleem	Develop work plan for weekend with all open workstreams	Project Management + Oversight	0.25	\$900.00	\$225.00
1/18/2026	Grant Marks	Review and update of cure schedule	Bankruptcy Reporting/Procedures	1.80	\$800.00	\$1,440.00
1/18/2026	Luke Meisch	Review and update cure amounts.	Bankruptcy Reporting/Procedures	1.50	\$650.00	\$975.00
1/18/2026	Samir Saleem	Review and edit revised cure schedule and APA schedule	Bankruptcy Reporting/Procedures	1.25	\$900.00	\$1,125.00
1/18/2026	Samir Saleem	Call with Counsel to discuss changes to cure and APA schedules	Bankruptcy Reporting/Procedures	0.50	\$900.00	\$450.00
1/18/2026	Grant Marks	Review and update DIP budget	DIP/Exit Financing	1.40	\$800.00	\$1,120.00
1/18/2026	Grant Marks	Internal call to review DIP budget	DIP/Exit Financing	0.40	\$800.00	\$320.00
1/18/2026	Laura Marcero	Prepare and participate in working session to update DIP reforecast based on latest discussions with Company	DIP/Exit Financing	3.10	\$1,100.00	\$3,410.00
1/18/2026	Samir Saleem	Review and update DIP reforecast based on latest discussions with Company	DIP/Exit Financing	1.00	\$900.00	\$900.00
1/18/2026	Grant Marks	Call with Debtor team to review DIP budget, inventory analysis, and critical vendors	Meetings/Communication with Debtor	0.80	\$800.00	\$640.00
1/18/2026	Grant Marks	Call with Debtor team to review cure amounts	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/18/2026	Grant Marks	Email to Company and counsel related to cure schedule and APA exhibit A	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/18/2026	Laura Marcero	Prepare for and participate in call with Company and Debtor advisors to discuss latest turn of DIP reforecast	Meetings/Communication with Debtor	1.00	\$1,100.00	\$1,100.00
1/18/2026	Samir Saleem	Prepare for and participate in call working session with Company and MERU on DIP budget, inventory analysis	Meetings/Communication with Debtor	1.25	\$900.00	\$1,125.00
1/18/2026	Samir Saleem	Prepare for and participate in call with Company and Debtor advisors to discuss latest turn of DIP reforecast	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/19/2026	Grant Marks	Review of date for MOR	Bankruptcy Reporting/Procedures	1.30	\$800.00	\$1,040.00
1/19/2026	Grant Marks	Internal call to discuss open items for MOR and next steps	Bankruptcy Reporting/Procedures	0.50	\$800.00	\$400.00
1/19/2026	Luke Meisch	Review and prepare data used for December Monthly Operating Report.	Bankruptcy Reporting/Procedures	2.90	\$650.00	\$1,885.00
1/19/2026	Luke Meisch	Prepare December Monthly Operating Report.	Bankruptcy Reporting/Procedures	2.60	\$650.00	\$1,690.00
1/19/2026	Grant Marks	Review of updated DIP budget	DIP/Exit Financing	0.40	\$800.00	\$320.00
1/19/2026	Laura Marcero	Review of updated DIP budget	DIP/Exit Financing	2.00	\$1,100.00	\$2,200.00
1/19/2026	Grant Marks	Review of inventory data as part of potential vendor claim and settlement	Financial Analysis/Forecast	0.40	\$800.00	\$320.00
1/19/2026	Laura Marcero	Prepare for and participate in call with DIP lender, Core, and MERU to walk through DIP reforecast	Meetings/Communication with Creditor	1.00	\$1,100.00	\$1,100.00
1/19/2026	Samir Saleem	Prepare for and participate in call with DIP lender, Core, and MERU to walk through DIP reforecast	Meetings/Communication with Creditor	1.00	\$900.00	\$900.00
1/19/2026	Samir Saleem	Correspondences around final orders and any open diligence questions for UCC	Meetings/Communication with Creditor	0.75	\$900.00	\$675.00
1/19/2026	Grant Marks	Call with Debtor counsel to discuss inventory analysis and next steps to address vendor dispute	Meetings/Communication with Debtor	0.60	\$800.00	\$480.00
1/19/2026	Grant Marks	Email communications to Company counsel related to inventory analysis	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
1/19/2026	Laura Marcero	Prepare and participate in call to discuss sale process update with MERU, Core, YCST, and Company	Meetings/Communication with Debtor	0.75	\$1,100.00	\$825.00
1/19/2026	Laura Marcero	Correspondences around potential reclamation claim analysis	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
1/19/2026	Samir Saleem	Prepare and participate in call to discuss sale process update with MERU, Core, YCST, and Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/19/2026	Samir Saleem	Correspondences around potential reclamation claim analysis	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
1/19/2026	Grant Marks	Internal call to discuss open items and next steps	Project Management + Oversight	0.20	\$800.00	\$160.00
1/19/2026	Laura Marcero	Prepare weekly priorities and review case status.	Project Management + Oversight	0.80	\$1,100.00	\$880.00
1/19/2026	Luke Meisch	Prepare weekly priorities and review case status.	Project Management + Oversight	1.40	\$650.00	\$910.00
1/19/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections.	Restructuring Analysis & Strategy	2.80	\$900.00	\$2,520.00
1/19/2026	Grant Marks	Internal email related to updates to schedule A of APA	Restructuring Analysis & Strategy	0.10	\$800.00	\$80.00
1/20/2026	Grant Marks	Review of draft MOR file and data received	Bankruptcy Reporting/Procedures	2.10	\$800.00	\$1,680.00
1/20/2026	Grant Marks	Internal call to discuss MOR and associated open items	Bankruptcy Reporting/Procedures	0.50	\$800.00	\$400.00

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Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/20/2026	Laura Marcero	Review and comment on first draft of December MOR in advance of company call	Bankruptcy Reporting/Procedures	0.45	\$1,100.00	\$495.00
1/20/2026	Luke Meisch	Prepare Schedules and Statements.	Bankruptcy Reporting/Procedures	3.40	\$650.00	\$2,210.00
1/20/2026	Luke Meisch	Prepare December Monthly Operating Report.	Bankruptcy Reporting/Procedures	2.40	\$650.00	\$1,560.00
1/20/2026	Samir Saleem	Review and comment on first draft of December MOR in advance of company call	Bankruptcy Reporting/Procedures	1.00	\$900.00	\$900.00
1/20/2026	Samir Saleem	Prepare and participate in call to discuss open items on December MOR	Bankruptcy Reporting/Procedures	0.75	\$900.00	\$675.00
1/20/2026	Grant Marks	Review and finalize proposed DIP re-forecast	DIP/Exit Financing	0.50	\$800.00	\$400.00
1/20/2026	Laura Marcero	Review DIP budget.	DIP/Exit Financing	0.50	\$1,100.00	\$550.00
1/20/2026	Luke Meisch	Review DIP budget.	DIP/Exit Financing	0.50	\$650.00	\$325.00
1/20/2026	Samir Saleem	Finalize the DIP reforecast and circulate for final DIP order	DIP/Exit Financing	0.75	\$900.00	\$675.00
1/20/2026	Grant Marks	Review of file containing pre vs. post-petition amounts owed for select critical vendors	Financial Analysis/Forecast	0.40	\$800.00	\$320.00
1/20/2026	Grant Marks	Discuss DIP Budget with UCC and Company advisors	Meetings/Communication with Creditor	0.50	\$800.00	\$400.00
1/20/2026	Samir Saleem	Prepare and participate in call with the UCC to discuss outstanding questions on DIP reforecast	Meetings/Communication with Creditor	1.00	\$900.00	\$900.00
1/20/2026	Grant Marks	Call with Company to review MOR data, open items, and to determine next steps	Meetings/Communication with Debtor	1.20	\$800.00	\$960.00
1/20/2026	Grant Marks	Call with Company leadership to discuss open items and next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/20/2026	Grant Marks	Call with Debtor team to discuss 2015.3 report	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/20/2026	Grant Marks	Call with Verita and Company finance team to discuss open SOFA/SOAL items	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/20/2026	Grant Marks	Call with Company counsel to discuss inventory analysis as part of potential vendor settlement	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/20/2026	Grant Marks	Email to Company counsel related to inventory analysis as part of potential vendor settlement	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/20/2026	Grant Marks	Email to counsel related to proposed DIP re-forecast	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/20/2026	Laura Marcero	Call with Verita and Company finance team to discuss open SOFA/SOAL items	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
1/20/2026	Laura Marcero	Email to counsel related to proposed DIP re-forecast	Meetings/Communication with Debtor	0.20	\$1,100.00	\$220.00
1/20/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/20/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.30	\$800.00	\$240.00
1/20/2026	Laura Marcero	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$1,100.00	\$825.00
1/20/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.25	\$650.00	\$162.50
1/20/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/20/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections.	Restructuring Analysis & Strategy	2.60	\$900.00	\$2,340.00
1/20/2026	Samir Saleem	Prepare and participate in call with internal team to kick off AR collections efforts	Restructuring Analysis & Strategy	0.75	\$900.00	\$675.00
1/21/2026	Grant Marks	Review of draft monthly operating report for December	Bankruptcy Reporting/Procedures	2.00	\$800.00	\$1,600.00
1/21/2026	Grant Marks	Review and updates to Global Notes for MOR	Bankruptcy Reporting/Procedures	1.00	\$800.00	\$800.00
1/21/2026	Grant Marks	Review of open items and proposed data requests for SOFA/SOAL	Bankruptcy Reporting/Procedures	1.00	\$800.00	\$800.00
1/21/2026	Grant Marks	Review of draft global notes for SOFA/SOAL	Bankruptcy Reporting/Procedures	0.50	\$800.00	\$400.00
1/21/2026	Grant Marks	Review of questions from Company regarding preparation of monthly operating report and proposed next steps	Bankruptcy Reporting/Procedures	0.40	\$800.00	\$320.00
1/21/2026	Grant Marks	Review of potential changes to cure schedule	Bankruptcy Reporting/Procedures	0.20	\$800.00	\$160.00
1/21/2026	Laura Marcero	Review and comment on MOR global notes	Bankruptcy Reporting/Procedures	1.00	\$1,100.00	\$1,100.00
1/21/2026	Laura Marcero	Review of questions from Company regarding preparation of monthly operating report and proposed next steps	Bankruptcy Reporting/Procedures	0.35	\$1,100.00	\$385.00
1/21/2026	Luke Meisch	Prepare supporting documentation for Schedules and Statements.	Bankruptcy Reporting/Procedures	3.30	\$650.00	\$2,145.00
1/21/2026	Luke Meisch	Prepare December Monthly Operating Report.	Bankruptcy Reporting/Procedures	3.10	\$650.00	\$2,015.00
1/21/2026	Luke Meisch	Review December Monthly operating Report.	Bankruptcy Reporting/Procedures	1.50	\$650.00	\$975.00
1/21/2026	Samir Saleem	Review and comment on MOR global notes	Bankruptcy Reporting/Procedures	1.00	\$900.00	\$900.00
1/21/2026	Samir Saleem	Prepare and participate in call to discuss open items on December MOR	Bankruptcy Reporting/Procedures	0.75	\$900.00	\$675.00
1/21/2026	Grant Marks	Review of proposed disbursements for the week ending 1/23	Financial Analysis/Forecast	0.80	\$800.00	\$640.00
1/21/2026	Grant Marks	Review of potential vendor disbursement based on Company email	Financial Analysis/Forecast	0.10	\$800.00	\$80.00

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Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/21/2026	Luke Meisch	Review weekly disbursements and prior week actuals.	Financial Analysis/Forecast	0.70	\$650.00	\$455.00
1/21/2026	Samir Saleem	Review and comment on current week's proposed disbursements	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
1/21/2026	Grant Marks	Meeting with Debtor Finance team to review data for December Monthly Operating report	Meetings/Communication with Debtor	1.00	\$800.00	\$800.00
1/21/2026	Grant Marks	Meeting with Company Finance leadership to discuss open items and next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/21/2026	Grant Marks	Email with Debtor related to status of December close	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/21/2026	Grant Marks	Response to vendor inquiry related to interest accrual for delayed payment	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/21/2026	Luke Meisch	Meet with debtor to discuss financial matters.	Meetings/Communication with Debtor	0.75	\$650.00	\$487.50
1/21/2026	Luke Meisch	Meet with debtor to discuss financial matters and weekly disbursements.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/21/2026	Samir Saleem	Respond to emails regarding vendor management issues	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/21/2026	Samir Saleem	Prepare and participate in IDI prep call with Company, MERU, and YCST	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/21/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$800.00	\$400.00
1/21/2026	Grant Marks	Review of daily agenda for internal team call	Project Management + Oversight	0.40	\$800.00	\$320.00
1/21/2026	Laura Marcero	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$1,100.00	\$825.00
1/21/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$650.00	\$214.50
1/21/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/21/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections.	Restructuring Analysis & Strategy	3.10	\$900.00	\$2,790.00
1/22/2026	Grant Marks	Compilation of outstanding items and data requests for SOFA/SOAL	Bankruptcy Reporting/Procedures	0.70	\$800.00	\$560.00
1/22/2026	Grant Marks	Review of global notes for SOFA/SOAL	Bankruptcy Reporting/Procedures	0.70	\$800.00	\$560.00
1/22/2026	Laura Marcero	Review and sign off on final draft of December MOR and global notes	Bankruptcy Reporting/Procedures	0.75	\$1,100.00	\$825.00
1/22/2026	Luke Meisch	Prepare supporting data for Schedules and Statements.	Bankruptcy Reporting/Procedures	3.70	\$650.00	\$2,405.00
1/22/2026	Luke Meisch	Prepare global notes for Schedules and Statements.	Bankruptcy Reporting/Procedures	1.30	\$650.00	\$845.00
1/22/2026	Luke Meisch	Prepare December Monthly Operating Report.	Bankruptcy Reporting/Procedures	1.10	\$650.00	\$715.00
1/22/2026	Luke Meisch	Respond to UST and UCC data requests.	Bankruptcy Reporting/Procedures	0.90	\$650.00	\$585.00
1/22/2026	Samir Saleem	Review and sign off on final draft of December MOR and global notes	Bankruptcy Reporting/Procedures	1.50	\$900.00	\$1,350.00
1/22/2026	Samir Saleem	Prepare and participate in IDI with Company and YCST	Bankruptcy Reporting/Procedures	1.00	\$900.00	\$900.00
1/22/2026	Luke Meisch	Prepare weekly variance report.	DIP/Exit Financing	1.10	\$650.00	\$715.00
1/22/2026	Grant Marks	Review of proposed disbursements for the week ending 1/23	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
1/22/2026	Grant Marks	Review of variance report for the week ending 1/23	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
1/22/2026	Samir Saleem	Prepare for and participate in call with DIP lender, Core, and MERU to walk through DIP reforecast	Meetings/Communication with Creditor	1.00	\$900.00	\$900.00
1/22/2026	Grant Marks	Call with Company finance team to discuss open SOFA/SOAL items	Meetings/Communication with Debtor	0.70	\$800.00	\$560.00
1/22/2026	Grant Marks	Discussion with Core related to cure costs	Meetings/Communication with Debtor	0.60	\$800.00	\$480.00
1/22/2026	Grant Marks	Call with Debtor leadership to discuss open items and next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/22/2026	Grant Marks	Call with Young Conway to discuss case status and next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/22/2026	Grant Marks	Draft response to UCC related to cure schedule questions	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
1/22/2026	Grant Marks	Response to Core related to questions to cure schedule and auction	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
1/22/2026	Grant Marks	Email to Company related to questions to proposed disbursements for W/E 1/23	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/22/2026	Grant Marks	Email response to counsel related to cure schedule	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/22/2026	Grant Marks	Email response to counsel related to potential claim	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/22/2026	Grant Marks	Email to Company counsel related to January rent payment	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/22/2026	Grant Marks	Email to Company related to payment to professional fee escrow account	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/22/2026	Grant Marks	Email to counsel related to December rent payment	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/22/2026	Grant Marks	Respond to debtor team related to payment to vendor for January rent	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/22/2026	Luke Meisch	Correspond with Debtor regarding financial data requests for MOR's, SOFA's, and SOAL's.	Meetings/Communication with Debtor	1.40	\$650.00	\$910.00

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Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/22/2026	Luke Meisch	Meet with debtor to discuss schedules and statements.	Meetings/Communication with Debtor	1.00	\$650.00	\$650.00
1/22/2026	Luke Meisch	Meet with debtor professionals to discuss case status.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/22/2026	Luke Meisch	Meet with debtor to discuss financial matters.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/22/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/22/2026	Samir Saleem	Respond to emails regarding vendor management issues	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
1/22/2026	Samir Saleem	Prepare and participate in call with Company to discuss ongoing Brand Studies	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
1/22/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$800.00	\$264.00
1/22/2026	Laura Marcero	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$1,100.00	\$825.00
1/22/2026	Laura Marcero	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.40	\$1,100.00	\$440.00
1/22/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$650.00	\$214.50
1/22/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/22/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections.	Restructuring Analysis & Strategy	3.30	\$900.00	\$2,970.00
1/23/2026	Grant Marks	Review of draft SOFA/SOAL documents and compilation of commentary / next steps	Bankruptcy Reporting/Procedures	1.50	\$800.00	\$1,200.00
1/23/2026	Grant Marks	Review of global notes for SOFA/SOAL	Bankruptcy Reporting/Procedures	0.60	\$800.00	\$480.00
1/23/2026	Grant Marks	Internal call to discuss schedule E/F for SOFA/SOAL	Bankruptcy Reporting/Procedures	0.50	\$800.00	\$400.00
1/23/2026	Laura Marcero	Prepare and participate in working session on SOFAs and SOALs	Bankruptcy Reporting/Procedures	1.35	\$1,100.00	\$1,485.00
1/23/2026	Luke Meisch	Prepare final drafts of Schedules and Statements.	Bankruptcy Reporting/Procedures	3.90	\$650.00	\$2,535.00
1/23/2026	Luke Meisch	Prepare and Finalize December Monthly Operating Report.	Bankruptcy Reporting/Procedures	1.20	\$650.00	\$780.00
1/23/2026	Samir Saleem	Prepare and participate in working session on SOFAs and SOALs	Bankruptcy Reporting/Procedures	1.50	\$900.00	\$1,350.00
1/23/2026	Samir Saleem	Review and comment on latest turn of SOFAs	Bankruptcy Reporting/Procedures	1.50	\$900.00	\$1,350.00
1/23/2026	Samir Saleem	Review and comment on latest turn of SOALs	Bankruptcy Reporting/Procedures	1.25	\$900.00	\$1,125.00
1/23/2026	Luke Meisch	Prepare and finalize weekly variance reporting.	DIP/Exit Financing	1.80	\$650.00	\$1,170.00
1/23/2026	Grant Marks	Review of draft email related to variance report	Meetings/Communication with Creditor	0.20	\$800.00	\$160.00
1/23/2026	Grant Marks	Call with Verita, Young Conway, and Company finance team to discuss open SOFA/SOAL items and next steps	Meetings/Communication with Debtor	1.10	\$800.00	\$880.00
1/23/2026	Grant Marks	Discussion with Debtor leadership team related to open items and proposed next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/23/2026	Grant Marks	Email response and research for counsel related to contact information for potential OCP	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/23/2026	Grant Marks	Email response and research for counsel related to Company EIN	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/23/2026	Grant Marks	Email response to Company counsel related to potential addition to cure listing	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/23/2026	Grant Marks	Email response to UCC related to cure schedule	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/23/2026	Grant Marks	Email to Debtor related to variance report for the week ending 1/23	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/23/2026	Grant Marks	Research, analysis, and response to counsel related to potential vendor cancellation	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/23/2026	Grant Marks	Email response to Debtor Finance team related to re-forecast and DIP variance report	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/23/2026	Grant Marks	Email response to Debtor related to Company EIN	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/23/2026	Grant Marks	Review of communication from Debtor related to returns	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/23/2026	Luke Meisch	Meet with debtor to review Schedules and Statements.	Meetings/Communication with Debtor	1.00	\$650.00	\$650.00
1/23/2026	Luke Meisch	Meet with Debtor to discuss financial related matters.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/23/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/23/2026	Samir Saleem	Respond to emails regarding vendor management issues	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
1/23/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$800.00	\$264.00
1/23/2026	Laura Marcero	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$1,100.00	\$825.00
1/23/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$650.00	\$214.50
1/23/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/23/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections.	Restructuring Analysis & Strategy	3.00	\$900.00	\$2,700.00

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Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/23/2026	Grant Marks	Internal call to discuss potential vendor cancellations and collection of receipts	Restructuring Analysis & Strategy	0.40	\$800.00	\$320.00
1/23/2026	Samir Saleem	Prepare and participate in internal call to devise plan of cancelling brand partnerships contracts	Restructuring Analysis & Strategy	0.75	\$900.00	\$675.00
1/24/2026	Grant Marks	Review of SOFA/SOAL drafts	Bankruptcy Reporting/Procedures	1.50	\$800.00	\$1,200.00
1/24/2026	Luke Meisch	Review and prepare Statements of Financial Affairs.	Bankruptcy Reporting/Procedures	2.20	\$650.00	\$1,430.00
1/24/2026	Luke Meisch	Review and prepare Schedules.	Bankruptcy Reporting/Procedures	1.80	\$650.00	\$1,170.00
1/24/2026	Samir Saleem	Review and comment on latest updates to SOFAs/SOALs	Bankruptcy Reporting/Procedures	1.00	\$900.00	\$900.00
1/25/2026	Grant Marks	Review of outstanding information for SOFA/SOAL	Bankruptcy Reporting/Procedures	1.00	\$800.00	\$800.00
1/25/2026	Luke Meisch	Review and prepare Schedules and Statements.	Bankruptcy Reporting/Procedures	2.70	\$650.00	\$1,755.00
1/25/2026	Samir Saleem	Review and comment on latest updates to SOFAs/SOALs	Bankruptcy Reporting/Procedures	1.00	\$900.00	\$900.00
1/26/2026	Grant Marks	Analysis of potential changes to cure amounts for select vendors	Bankruptcy Reporting/Procedures	0.40	\$800.00	\$320.00
1/26/2026	Grant Marks	Review of schedule E/F for SOAL	Bankruptcy Reporting/Procedures	0.40	\$800.00	\$320.00
1/26/2026	Grant Marks	Review of vendor objection to cure schedule	Bankruptcy Reporting/Procedures	0.40	\$800.00	\$320.00
1/26/2026	Grant Marks	Compilation of data and refinements to schedules in retention application	Bankruptcy Reporting/Procedures	0.30	\$800.00	\$240.00
1/26/2026	Luke Meisch	Review and prepare Schedules and Statements.	Bankruptcy Reporting/Procedures	3.30	\$650.00	\$2,145.00
1/26/2026	Samir Saleem	Review of UST comments on MERU retention application and provide comments	Bankruptcy Reporting/Procedures	0.50	\$900.00	\$450.00
1/26/2026	Luke Meisch	Review receipts and disbursements.	Financial Analysis/Forecast	1.20	\$650.00	\$780.00
1/26/2026	Luke Meisch	Review upcoming disbursements.	Financial Analysis/Forecast	1.10	\$650.00	\$715.00
1/26/2026	Laura Marcero	Prepare for and participate in call with DIP lender, Core, and MERU to walk through DIP reforecast	Meetings/Communication with Creditor	0.45	\$1,100.00	\$495.00
1/26/2026	Samir Saleem	Prepare for and participate in call with DIP lender, Core, and MERU to walk through DIP reforecast	Meetings/Communication with Creditor	1.00	\$900.00	\$900.00
1/26/2026	Grant Marks	Review session with Company and advisors for SOFA/SOAL	Meetings/Communication with Debtor	1.50	\$800.00	\$1,200.00
1/26/2026	Grant Marks	Status meeting with Company to discuss open items and next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/26/2026	Grant Marks	Compilation of information and email to Company related to analysis of cure amounts related to vendor objection	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/26/2026	Grant Marks	Email response and follow up with counsel related to sales tax payments	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/26/2026	Grant Marks	Email response to counsel related to questions related to EIN	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/26/2026	Grant Marks	Review and response to emails from Company related to potential disbursements	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/26/2026	Grant Marks	Email response to Company vendor related to contractor payment	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/26/2026	Luke Meisch	Meet with debtor to review Schedules and Statements.	Meetings/Communication with Debtor	1.00	\$650.00	\$650.00
1/26/2026	Luke Meisch	Meet with Debtor to discuss financial related matters.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/26/2026	Samir Saleem	Follow up with Counsel on numerous case related items (EIN confirmation, contract review, etc.)	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/26/2026	Samir Saleem	Respond to emails regarding vendor management issues	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/26/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/26/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$800.00	\$400.00
1/26/2026	Laura Marcero	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$1,100.00	\$825.00
1/26/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$650.00	\$214.50
1/26/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/26/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections.	Restructuring Analysis & Strategy	2.30	\$900.00	\$2,070.00
1/26/2026	Grant Marks	Gather information related to potential vendor contract rejection	Restructuring Analysis & Strategy	0.30	\$800.00	\$240.00
1/27/2026	Grant Marks	Internal discussion related to cure objection amounts and next steps	Bankruptcy Reporting/Procedures	0.40	\$800.00	\$320.00
1/27/2026	Luke Meisch	Review schedules and statements.	Bankruptcy Reporting/Procedures	1.40	\$650.00	\$910.00
1/27/2026	Luke Meisch	Review cure objections and reconciliation.	Bankruptcy Reporting/Procedures	1.00	\$650.00	\$650.00
1/27/2026	Luke Meisch	Prepare DIP variance report.	DIP/Exit Financing	1.90	\$650.00	\$1,235.00
1/27/2026	Grant Marks	Review of proposed weekly disbursements and commentary	Financial Analysis/Forecast	0.70	\$800.00	\$560.00
1/27/2026	Grant Marks	Review and analysis of outstanding A/R balances	Financial Analysis/Forecast	0.50	\$800.00	\$400.00

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Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/27/2026	Luke Meisch	Review outstanding Accounts Receivable.	Financial Analysis/Forecast	1.80	\$650.00	\$1,170.00
1/27/2026	Samir Saleem	Review and comment on current week's proposed disbursements	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
1/27/2026	Samir Saleem	Address customer receipt offset issue as part of AR collections workstream	Financial Analysis/Forecast	0.50	\$900.00	\$450.00
1/27/2026	Grant Marks	Review and email response to Core related to cure listing and Buyer inquiries	Meetings/Communication with Debtor	0.40	\$800.00	\$320.00
1/27/2026	Grant Marks	Communication to various vendor related to Company cancellations	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
1/27/2026	Grant Marks	Email to Debtor team summarizing key open items and proposed next steps	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
1/27/2026	Grant Marks	Various emails and responses to Debtor team related to potential disbursements for the week ending 1/30	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
1/27/2026	Grant Marks	Compilation of documents and corresponding email communication with counsel related to review of select contracts	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/27/2026	Grant Marks	Review of information from Company related to D&O insurance	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/27/2026	Grant Marks	Call with Company counsel related to 503b9 claim questions	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/27/2026	Grant Marks	Email to Company related to potential contract rejections	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/27/2026	Laura Marcero	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
1/27/2026	Luke Meisch	Meet with debtor counsel to discuss case status	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/27/2026	Samir Saleem	Prepare and participate in call with YCST and MERU to discuss case status and open workstreams	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/27/2026	Samir Saleem	Prepare and participate in call with Company and MERU to discuss media vendors and contract rejections	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/27/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/27/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$800.00	\$400.00
1/27/2026	Laura Marcero	Prepare and participate in daily MERU check in call	Project Management + Oversight	1.10	\$1,100.00	\$1,210.00
1/27/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$650.00	\$214.50
1/27/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	1.00	\$900.00	\$900.00
1/27/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections.	Restructuring Analysis & Strategy	1.90	\$900.00	\$1,710.00
1/27/2026	Grant Marks	Review and compilation of information for schedule for retention application	Restructuring Analysis & Strategy	0.30	\$800.00	\$240.00
1/27/2026	Grant Marks	Email response to Core buyer inquiries on 503b9 claims	Restructuring Analysis & Strategy	0.20	\$800.00	\$160.00
1/27/2026	Samir Saleem	Develop plan to reject media vendor contracts (and review contracts	Restructuring Analysis & Strategy	1.25	\$900.00	\$1,125.00
1/27/2026	Samir Saleem	Finalize D&O tail coverage	Restructuring Analysis & Strategy	0.50	\$900.00	\$450.00
1/28/2026	Luke Meisch	Prepare for UST 341 call.	Bankruptcy Reporting/Procedures	0.80	\$650.00	\$520.00
1/28/2026	Luke Meisch	Prepare for and attend 341 Creditors Meeting	Bankruptcy Reporting/Procedures	0.50	\$650.00	\$325.00
1/28/2026	Samir Saleem	Review and annotate all open items tied to contract cure objections	Bankruptcy Reporting/Procedures	1.75	\$900.00	\$1,575.00
1/28/2026	Samir Saleem	Prepare for and participate in 341 Meeting	Bankruptcy Reporting/Procedures	1.00	\$900.00	\$900.00
1/28/2026	Grant Marks	Review of final DIP order and question to counsel	DIP/Exit Financing	0.30	\$800.00	\$240.00
1/28/2026	Laura Marcero	Review of final DIP order and question to counsel	DIP/Exit Financing	1.10	\$1,100.00	\$1,210.00
1/28/2026	Luke Meisch	Prepare weekly variance report.	DIP/Exit Financing	1.10	\$650.00	\$715.00
1/28/2026	Samir Saleem	Call with Counsel to discuss DIP reforecast cadence	DIP/Exit Financing	0.50	\$900.00	\$450.00
1/28/2026	Grant Marks	Development of draft budget for potential liquidating plan	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
1/28/2026	Grant Marks	Review of potential vendor disbursements based on email from Company finance team	Financial Analysis/Forecast	0.30	\$800.00	\$240.00
1/28/2026	Grant Marks	Review of daily refund data and email to Company related to refund process questions	Financial Analysis/Forecast	0.20	\$800.00	\$160.00
1/28/2026	Luke Meisch	Review weekly disbursements and projected cash flows.	Financial Analysis/Forecast	1.60	\$650.00	\$1,040.00
1/28/2026	Samir Saleem	Review AR collections tracker to determine open issues/roadblocks	Financial Analysis/Forecast	0.50	\$900.00	\$450.00
1/28/2026	Grant Marks	Review of questions from UCC and draft of response	Meetings/Communication with Creditor	0.20	\$800.00	\$160.00
1/28/2026	Grant Marks	Prepare for and meet with debtor to discuss case priorities.	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/28/2026	Grant Marks	Email response to Core related to cure schedule for potential buyer questions	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/28/2026	Grant Marks	Email responses to select vendors related to bankruptcy process	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00

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Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/28/2026	Grant Marks	Review of vendor email and response related to bankruptcy process	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/28/2026	Grant Marks	Email response to Core related to potential fees	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
1/28/2026	Luke Meisch	Meet with Debtor to discuss financial related matters.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/28/2026	Luke Meisch	Meet with debtor to review APA.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/28/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/28/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$800.00	\$400.00
1/28/2026	Laura Marcero	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$1,100.00	\$550.00
1/28/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.50	\$650.00	\$325.00
1/28/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/28/2026	Grant Marks	Internal review of potential liquidating plan budget and incorporation of feedback	Restructuring Analysis & Strategy	0.40	\$800.00	\$320.00
1/28/2026	Grant Marks	Review and follow up of open items for retention application	Restructuring Analysis & Strategy	0.20	\$800.00	\$160.00
1/28/2026	Luke Meisch	Prepare and respond to UCC data requests.	Restructuring Analysis & Strategy	1.20	\$650.00	\$780.00
1/28/2026	Samir Saleem	Work through OCP retention process for KPMG	Restructuring Analysis & Strategy	0.50	\$900.00	\$450.00
1/29/2026	Grant Marks	Review of DIP variance report and rolling forecast	DIP/Exit Financing	1.20	\$800.00	\$960.00
1/29/2026	Luke Meisch	Prepare weekly DIP variance reporting.	DIP/Exit Financing	2.20	\$650.00	\$1,430.00
1/29/2026	Grant Marks	Review of potential disbursements for the week ending 1/30	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
1/29/2026	Grant Marks	Review of liquidating plan budget and updates based on team feedback	Financial Analysis/Forecast	0.40	\$800.00	\$320.00
1/29/2026	Luke Meisch	Review and analyze weekly disbursements	Financial Analysis/Forecast	1.40	\$650.00	\$910.00
1/29/2026	Luke Meisch	Review prior week cash flow and upcoming forecasts.	Financial Analysis/Forecast	1.10	\$650.00	\$715.00
1/29/2026	Samir Saleem	Review and update illustrative winddown budget post sale confirmation	Financial Analysis/Forecast	1.50	\$900.00	\$1,350.00
1/29/2026	Laura Marcero	Prepare for and participate in call with DIP lender, Core, and MERU to walk through DIP reforecast	Meetings/Communication with Creditor	1.02	\$1,100.00	\$1,122.00
1/29/2026	Samir Saleem	Prepare for and participate in call with DIP lender, Core, and MERU to walk through DIP reforecast	Meetings/Communication with Creditor	1.00	\$900.00	\$900.00
1/29/2026	Grant Marks	Meet with Debtor management team to discuss open items and align on next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
1/29/2026	Grant Marks	Email to counsel related to potential liquidating plan budget	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/29/2026	Grant Marks	Review of email and response to Core team related to cure costs and select fees	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
1/29/2026	Laura Marcero	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$1,100.00	\$825.00
1/29/2026	Luke Meisch	Meet with debtor counsel to discuss case status and related matters.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/29/2026	Luke Meisch	Meet with Debtor to discuss financial related matters.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/29/2026	Samir Saleem	Respond to emails regarding vendor management issues	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
1/29/2026	Samir Saleem	Call with Core to discuss AR aging report and latest cure schedule	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/29/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/29/2026	Grant Marks	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$800.00	\$264.00
1/29/2026	Laura Marcero	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$1,100.00	\$363.00
1/29/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$650.00	\$214.50
1/29/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/29/2026	Grant Marks	Compilation of information for analysis for retention application	Restructuring Analysis & Strategy	0.20	\$800.00	\$160.00
1/30/2026	Grant Marks	Review of multiple cure cost objections	Bankruptcy Reporting/Procedures	0.40	\$800.00	\$320.00
1/30/2026	Luke Meisch	Prepare and review cure amount objections and revised cure amounts.	Bankruptcy Reporting/Procedures	1.80	\$650.00	\$1,170.00
1/30/2026	Samir Saleem	Review and provide comments on amended cure schedule (based on objections)	Bankruptcy Reporting/Procedures	1.25	\$900.00	\$1,125.00
1/30/2026	Samir Saleem	Review and provide comments on contract rejection schedule	Bankruptcy Reporting/Procedures	1.25	\$900.00	\$1,125.00
1/30/2026	Grant Marks	Review and finalization of DIP variance report	DIP/Exit Financing	1.00	\$800.00	\$800.00
1/30/2026	Laura Marcero	Review and finalization of DIP variance report	DIP/Exit Financing	1.05	\$1,100.00	\$1,155.00
1/30/2026	Luke Meisch	Finalize weekly DIP variance reporting.	DIP/Exit Financing	1.30	\$650.00	\$845.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
1/30/2026	Grant Marks	Review of vendor inquiry related to potential invoice payment	Financial Analysis/Forecast	0.10	\$800.00	\$80.00
1/30/2026	Laura Marcero	Meet with Debtor to discuss financial related matters.	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
1/30/2026	Luke Meisch	Meet with debtor to discuss financial matters including receipts, disbursements, cash balance, and payments.	Meetings/Communication with Debtor	1.50	\$650.00	\$975.00
1/30/2026	Luke Meisch	Meet with Debtor to discuss financial related matters.	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
1/30/2026	Samir Saleem	Call with Company and Counsel to discuss vendor related issues	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/30/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
1/30/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
1/30/2026	Laura Marcero	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$1,100.00	\$825.00
1/30/2026	Luke Meisch	Discuss internal team daily priorities and case status.	Project Management + Oversight	0.33	\$650.00	\$214.50
1/30/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
1/30/2026	Luke Meisch	Prepare and review executory contracts and rejection notices.	Restructuring Analysis & Strategy	2.20	\$650.00	\$1,430.00
Total				517.63		\$416,675.50