

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE DISTRICT OF DELAWARE**

)	Chapter 11
In re:)	
)	Case No. 25-12277 (LSS)
FOOD52, INC., ¹)	
)	
)	<u>Objection Deadline:</u>
Debtor.)	March 12, 2026 at 4:00 p.m. (ET)

**SUMMARY SHEET TO THE FIRST MONTHLY FEE APPLICATION OF
 KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL,
 AS ADMINISTRATIVE ADVISOR TO THE DEBTOR, FOR THE PERIOD
 FROM DECEMBER 29, 2025 THROUGH AND INCLUDING JANUARY 31, 2026**

General Information

Name of Applicant:	Kurtzman Carson Consultants, LLC dba Verita Global
Authorized to Provide Services to:	The above-captioned debtor
Petition Date:	December 29, 2025
Date of Retention Order:	February 4, 2026, effective as of December 29, 2025
Type of Application:	Monthly

Summary of Fees and Expenses Sought in the Fee Application

Period for Which Compensation and Reimbursement is Sought in the Fee Application:	December 29, 2025 through January 31, 2026
Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$18,502.72 (80% of \$23,128.40)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period:	\$0.00
Total Compensation and Expense Reimbursement Request for the Fee Period:	\$18,502.72 (80% of \$23,128.40)

¹ The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor’s federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor’s service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.



The time expended for fee application preparation is not included herein and will be waived.

PRIOR APPLICATIONS

<i>Type of Application</i>	<i>Date Filed/ Docket No.</i>	<i>Period Covered</i>	<i>Fees Requested</i>	<i>Expenses Requested</i>	<i>Fees Approved</i>	<i>Expenses Approved</i>
-	-	-	-	-	-	-

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Schedules and Statements of Financial Affairs	117	\$23,128.40
Totals	117	\$23,128.40

COMPENSATION BY INDIVIDUAL

Initials	Name	Position	Hours	Rate	Total
DPM	Daniel McSwigan	Solicitation Consultant	65.3	\$196.00	\$12,798.80
PJM	Joe Morrow	Solicitation Consultant	7.9	\$200.00	\$1,580.00
JTN	Jonathan Thomson	Solicitation Consultant	2.6	\$196.00	\$509.60
WRG	William Gruber	Solicitation Consultant	41.2	\$200.00	\$8,240.00
	TOTALS		117		\$23,128.40

Total Incurred:	\$23,128.40
Blended Rate:	\$197.68

JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-1(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

4. On December 29, 2025 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

5. On the Petition Date, the Debtor filed an application to employ Verita as its claims and noticing agent (in such capacity, the “Claims and Noticing Agent”) pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(e) [Docket No. 3] (the “Section 156(c) Application”), which was approved by the Court on December 31, 2025 [Docket No. 32] (the “Section 156(c) Order”).

6. Given that the administration of this chapter 11 case would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Debtor supplemented the Section 156(c) Application with the application to retain Verita to perform certain services as the Debtor’s administrative advisor in this chapter 11 case (in such capacity, the “Administrative Advisor”). Accordingly, on January 16, 2026, the Debtor filed the *Debtor’s Application for Entry of an Order*

Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor to the Debtor, Effective as of the Petition Date [Docket No. 97].

On February 4, 2026, the Court entered the *Order Authorizing the Retention and Employment of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtor, Effective as of the Petition Date* [Docket No. 176] (the “Retention Order”). The Retention Order authorized the Debtor to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in this chapter 11 case regarding professional compensation and reimbursement of expenses.

7. The Retention Order authorizes Verita to provide the following services:
 - (a) assisting with, among other things, the preparation of the Debtor’s schedules of assets and liabilities, schedules of executory contracts and unexpired leases, and statements of financial affairs;
 - (b) generating, providing, and assisting with claims objections, exhibits, claims reconciliation, and related matters;
 - (c) assisting with, if necessary, among other things, solicitation, balloting, tabulation, and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan in this chapter 11 case;
 - (d) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in this chapter 11 case;
 - (e) providing such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Debtor from time to time.

8. The amounts sought in this Application do not include any fees that may be payable by the Debtor for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Debtor under the Retention

Order are or will be sought to be paid under the Section 156(c) Order.

9. All services for which compensation is requested by Verita were performed on behalf of the Debtor.

SUMMARY AND VALUATION OF SERVICES

10. The amount of time spent by each employee providing services to the Debtor for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Debtor in this chapter 11 case is \$23,128.40 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

11. During the Fee Period, Verita's professionals performed 117 hours of work related to assisting the Debtor and its professionals with the preparation of the Debtor's Schedules and Statements of Financial Affairs (the "Schedules and Statements"). This included frequent communication with the Debtor and its professionals regarding data, timelines, preparation status, and updates. Verita also gathered, organized, and tracked the Schedules and Statements data and performed quality control related thereto. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-1.

12. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

CONCLUSION

WHEREFORE, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of \$23,128.40; (ii) directing payment by the Debtor of \$18,502.72 (which is 80% of \$23,128.40); and (iii) granting such other and further relief as the Court deems just and proper.

Dated: February 20, 2026
El Segundo, California

/s/ Sarah Harbuck

**KURTZMAN CARSON CONSULTANTS, LLC
DBA VERITA GLOBAL**

Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

Administrative Advisor to the Debtor

CERTIFICATION

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

- a) I am the Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”).
- b) I am familiar with the work performed by Verita on behalf of the Debtor.
- c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: February 20, 2026
El Segundo, California

/s/ Sarah Harbuck _____

Sarah Harbuck

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FOOD52, INC.,¹

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

Objection Deadline:
March 12, 2026 at 4:00 p.m. (ET)

NOTICE OF APPLICATION

PLEASE TAKE NOTICE THAT the *First Monthly Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtor, for the Period from December 29, 2025 Through and Including January 31, 2026* (the “**Application**”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Application seeks allowance of monthly fees in the amount of \$23,128.40 and monthly expenses in the amount of \$0.00.

PLEASE TAKE FURTHER NOTICE THAT objections to the Application, if any, are required to be filed on or before **March 12, 2026 at 4:00 p.m. (ET)** with the Clerk of the Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the objection on the following parties: (i) counsel to the Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com), Kara Hammond Coyle, Esq. (kcoyle@ycst.com), Elizabeth S. Justison, Esq. (ejustison@ycst.com), S. Alexander Faris, Esq. (afaris@ycst.com), and Andrew M. Lee, Esq. (alee@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware, 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); (iii) counsel for the DIP Lender, Moore & Van Allen PLLC, 100 N. Tryon Street, Suite 4700, Charlotte, North Carolina 28202, Attn: James R. Langdon, Esq. (jimlangdon@mvlaw.com) and C. Cowden W. Rayburn, Esq. (cowdenrayburn@mvlaw.com), and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street, Wilmington, Delaware 19801, Attn: William E. Chipman Jr., Esq. (chipman@chipmanbrown.com); and (iv) proposed counsel to the Committee, Robinson & Cole LLP, 1650 Market Street Suite 3030, Philadelphia, Pennsylvania 19103, Attn: Rachel Jaffe Mauceri, Esq. (rmauceri@rc.com), Jamie L. Edmonson, Esq. (JEdmonson@rc.com), and Evan M. Lazerowitz, Esq. (ELazerowitz@rc.com).

¹ The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor’s federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor’s service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF REQUESTED FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

Dated: February 20, 2026
Wilmington, Delaware

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Andrew M. Lee

Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
Elizabeth S. Justison (No. 5911)
S. Alexander Faris (No. 6278)
Andrew M. Lee (No. 7078)
Brynna M. Gaffney (No. 7402)
Rodney Square
1000 N. King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Emails: mnestor@ycst.com
kcoyle@ycst.com
ejustison@ycst.com
afaris@ycst.com
alee@ycst.com
bgaffney@ycst.com

*Counsel for the Debtor and Debtor in
Possession*

EXHIBIT A

Verita Global LLC

Account Number	2512277FA	Invoice Date	February 11, 2026
Invoice Number	US-RESTR2711217	Due Date	Due upon receipt

Food52, Inc. Summary

<u>Description</u>	<u>Amount</u>
<u>Hourly Fees</u>	
Hourly Fees Charged	\$23,128.40
<i>Total of Hourly Fees</i>	\$23,128.40
<u>Expenses</u>	
Expenses	\$0.00
<i>Total Expenses</i>	\$0.00
Invoice Subtotal	\$23,128.40
Sales and Use Tax	\$0.00
<i>Total Invoice</i>	\$23,128.40

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

Account Number	2512277FA	Check Payments to:	Wire Payments to:
Invoice Number	US-RESTR2711217	Verita Global LLC Department 2211 PO Box 4110 Woburn, MA 01888-4110	Verita Global LLC Grasshopper Bank, N.A. 261 5th Avenue Suite 610 New York, NY 10016 Account # 02329451396 FED ABA # 026015024
Total Amount Due	\$23,128.40		
Amount Paid	\$		

Verita Global LLC

12/29/2025 - 1/31/2026

Total Hourly Fees by Employee

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
DPM	Daniel McSwigan	SOL	65.3	\$196.00	\$12,798.80
PJM	Joe Morrow	SOL	7.9	\$200.00	\$1,580.00
JTN	Jonathan Thomson	SOL	2.6	\$196.00	\$509.60
WRG	William Gruber	SOL	41.2	\$200.00	\$8,240.00

Verita Global LLC

12/29/2025 - 1/31/2026

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/5/2026	DPM	Prepare custom templates and memos in preparation for call	SOL	Schedules & SOFA	0.8
1/5/2026	DPM	Attend conference call with Verita Team to discuss Schedule and SOFA preparation	SOL	Schedules & SOFA	0.3
1/5/2026	PJM	Attend conference call with Verita Team to discuss Schedule and SOFA preparation	SOL	Schedules & SOFA	0.3
1/5/2026	WRG	Prepare updates to Schedules & SOFA status tracker for each question	SOL	Schedules & SOFA	0.6
1/5/2026	WRG	Teleconference with Young Conaway, MERU, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.3
1/5/2026	WRG	Prepare email correspondence to MERU re templates	SOL	Schedules & SOFA	0.1
1/7/2026	DPM	Prepare cover page and global notes templates	SOL	Schedules & SOFA	1.2
1/7/2026	DPM	Attend teleconference call with Company, MERU, YCS&T to discuss Schedule and SOFA preparation	SOL	Schedules & SOFA	0.3
1/7/2026	DPM	Discussion with Schedule team re: status of schedules and SOFA preparation	SOL	Schedules & SOFA	0.2
1/7/2026	PJM	Attend conference call with Company, MERU, YCS&T to discuss Schedule and SOFA preparation	SOL	Schedules & SOFA	0.3
1/7/2026	WRG	Teleconference with Verita case team regarding SOFA and SOAL preparation	SOL	Schedules & SOFA	0.2
1/7/2026	WRG	Teleconference with Young Conaway, MERU, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.2
1/8/2026	DPM	Review of statements of assets and income from SharePoint dataroom	SOL	Schedules & SOFA	0.5
1/8/2026	DPM	Discussion with the Company, MERU, YCS&T re: Schedule and SOFA preparation	SOL	Schedules & SOFA	0.3
1/8/2026	WRG	Teleconference with Young Conaway, MERU, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.3
1/9/2026	DPM	Prepare Schedule EF, Part 2 data for input into Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	2.4
1/9/2026	DPM	Perform quality review of recent SOFAs data in Verita CaseView ensure accuracy and completeness	SOL	Schedules & SOFA	0.8
1/9/2026	DPM	Prepare Schedule D data with information provided by MERU	SOL	Schedules & SOFA	0.7
1/9/2026	DPM	Prepare SOFA 25 data for input into Verita CaseView with information from first day declaration	SOL	Schedules & SOFA	0.6
1/9/2026	DPM	Prepare SOFA 7 data for input into Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	0.6
1/9/2026	DPM	Prepare for and attend teleconference call with the Company, MERU, YCS&T to discuss Schedule and SOFA preparation	SOL	Schedules & SOFA	0.4
1/9/2026	PJM	Attend conference call with Company, MERU, YCS&T to discuss Schedule and SOFA preparation	SOL	Schedules & SOFA	0.4
1/9/2026	WRG	Attention to email correspondence from MERU regarding initial data loaded to SharePoint (.5); download and review data loaded to SharePoint (2.8)	SOL	Schedules & SOFA	3.3

Verita Global LLC

12/29/2025 - 1/31/2026

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/9/2026	WRG	Teleconference with company, Young Conaway, MERU, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.4
1/9/2026	WRG	Prepare SOFA Questions 25 and 28 and SOAL A/B 15 based on Badan FDD and other sources	SOL	Schedules & SOFA	0.3
1/9/2026	WRG	Attention to email correspondence from MERU regarding new files loaded to SharePoint	SOL	Schedules & SOFA	0.2
1/12/2026	DPM	Prepare updates to SOFA and Schedule Data in Verita CaseView with information provided during conference call with MERU	SOL	Schedules & SOFA	1.2
1/12/2026	DPM	Prepare for an attend conference call with the Company, MERU, YCS&T re: Schedule and SOFA preparation	SOL	Schedules & SOFA	0.5
1/12/2026	PJM	Attend conference call with Company, MERU, YCS&T to discuss Schedule and SOFA preparation	SOL	Schedules & SOFA	0.5
1/12/2026	WRG	Update SOFA per 1/12 teleconference with company	SOL	Schedules & SOFA	0.5
1/12/2026	WRG	Teleconference with company, Young Conaway, MERU, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.5
1/14/2026	DPM	Prepare for and attend conference call with the Company, MERU, YCS&T re: Schedule and SOFA preparation	SOL	Schedules & SOFA	0.5
1/14/2026	PJM	Attend conference call with Company, MERU, YCS&T to discuss Schedule and SOFA preparation	SOL	Schedules & SOFA	0.5
1/14/2026	WRG	Teleconference with company, Young Conaway, MERU, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.5
1/16/2026	DPM	Prepare updates to SOFA 3 data in Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	4.5
1/16/2026	DPM	Prepare for and attend conference call with the Company, MERU, YCS&T re: schedule and SOFA preparation	SOL	Schedules & SOFA	0.4
1/16/2026	DPM	Download and review recent Schedules A/B files from SharePoint	SOL	Schedules & SOFA	0.3
1/16/2026	WRG	Prepare updates to Schedules & SOFA status tracker per recent activity	SOL	Schedules & SOFA	0.6
1/16/2026	WRG	Teleconference with company, Young Conaway, MERU, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.3
1/19/2026	DPM	Prepare correspondence to data team requesting support for Verita CaseView data loading	SOL	Schedules & SOFA	0.3
1/19/2026	PJM	Review Schedules & SOFA data received to date and items remaining	SOL	Schedules & SOFA	1.3
1/20/2026	DPM	Prepare updates to SOFA 3 data in Verita CaseView moving insiders to SOFA 4	SOL	Schedules & SOFA	6.2
1/20/2026	DPM	Prepare Schedule E/F Data updates adding addresses from matrix	SOL	Schedules & SOFA	3.1
1/20/2026	DPM	Prepare updates to SOFA 9 data in in Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	0.7
1/20/2026	DPM	Prepare updates to SOFA 14 data in in Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	0.6

Verita Global LLC

12/29/2025 - 1/31/2026

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/20/2026	DPM	Prepare for and attend conference call with The company, MERU, YCS&T to discuss schedule and SOFA preparation	SOL	Schedules & SOFA	0.6
1/20/2026	DPM	Prepare updates to SOFA 11 data in in Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	0.5
1/20/2026	DPM	Prepare updates to SOFA 16 data in in Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	0.2
1/20/2026	DPM	Prepare correspondence to MERU regarding missing addresses for E/F 2	SOL	Schedules & SOFA	0.2
1/20/2026	JTN	Format files for Schedule G for input into Verita CaseView	SOL	Schedules & SOFA	2.3
1/20/2026	JTN	Format files for Schedule E/F Part 2; uploadand input same into Verita CaseView	SOL	Schedules & SOFA	0.3
1/20/2026	PJM	Review contract data and prepare Schedule G for upcoming filing	SOL	Schedules & SOFA	1.2
1/20/2026	PJM	Attend conference call with Company, MERU, YCS&T to discuss Schedule and SOFA preparation	SOL	Schedules & SOFA	0.6
1/20/2026	WRG	Attention to email correspondence from MERU regarding updates to SOAL	SOL	Schedules & SOFA	1.9
1/20/2026	WRG	Prepare exhibit for Schedule A/B 73	SOL	Schedules & SOFA	1.0
1/20/2026	WRG	Prepare exhibits to SOFA questions 3 and 4	SOL	Schedules & SOFA	0.7
1/20/2026	WRG	Update SOFA question 28 data in Verita CaseView	SOL	Schedules & SOFA	0.5
1/20/2026	WRG	Teleconference with company, Young Conaway, MERU, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	0.2
1/21/2026	DPM	Prepare updates to missing addresses in Schedule E/F2, SOFA 3 with information from TOP 20 schedule	SOL	Schedules & SOFA	1.4
1/21/2026	DPM	Prepare Schedule E/F2 Verita CaseView loads with information provided by the company	SOL	Schedules & SOFA	1.1
1/21/2026	WRG	Attention to email correspondence from MERU regarding updates to Schedules	SOL	Schedules & SOFA	1.6
1/21/2026	WRG	Review Verita CaseView data summaries for recent updates to SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	0.9
1/22/2026	DPM	Perform quality review of Schedule EF and G data in Verita CaseView	SOL	Schedules & SOFA	1.8
1/22/2026	DPM	Prepare updates to SOFA data in Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	1.1
1/22/2026	DPM	Perform quality review of recent updates to SOAL and SOFAs in Verita CaseView	SOL	Schedules & SOFA	0.8
1/22/2026	WRG	Attention to email correspondence from company regarding updates to SOFA 1-4, 26-29	SOL	Schedules & SOFA	1.4
1/22/2026	WRG	Attention to email correspondence from MERU regarding updates to Schedules	SOL	Schedules & SOFA	0.4

Verita Global LLC

12/29/2025 - 1/31/2026

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/23/2026	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView to ensure accuracy and completeness	SOL	Schedules & SOFA	2.5
1/23/2026	DPM	Generate and review Schedule and SOFA PDFs	SOL	Schedules & SOFA	1.5
1/23/2026	DPM	Prepare updates to SOALs data in Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	1.1
1/23/2026	DPM	Prepare for and attend conference call with the company, MERU, YCS&T regarding Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	1.1
1/23/2026	DPM	Prepare updates to SOFAs data in Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	0.9
1/23/2026	DPM	Prepare updates to Schedule EF2 data in Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	0.8
1/23/2026	DPM	Prepare updates to Schedule E/F Part 2 data in Verita CaseView with information provided on conference call with MERU	SOL	Schedules & SOFA	0.5
1/23/2026	DPM	Prepare updates to SOFA 3 data with information provided by MERU	SOL	Schedules & SOFA	0.5
1/23/2026	DPM	Prepare updates to SOFA 3 data in Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	0.4
1/23/2026	DPM	Prepare updates to Schedule E/F Part 1 data in Verita CaseView with information provided on conference call with MERU	SOL	Schedules & SOFA	0.3
1/23/2026	DPM	Prepare correspondence to MERU re: issues related to SOFA 3 data updates	SOL	Schedules & SOFA	0.2
1/23/2026	PJM	Attend conference call with Company, MERU, YCS&T to discuss Schedule and SOFA preparation	SOL	Schedules & SOFA	1.0
1/23/2026	WRG	Attention to email correspondence from MERU regarding updates to Schedules A/B data	SOL	Schedules & SOFA	2.5
1/23/2026	WRG	Update Schedules and SOFA per 1/23 teleconference with MERU	SOL	Schedules & SOFA	1.9
1/23/2026	WRG	Teleconference with company, Young Conaway, MERU, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	1.2
1/23/2026	WRG	Attention to email correspondence from MERU regarding updates to Schedules D/E/F data	SOL	Schedules & SOFA	1.0
1/23/2026	WRG	Attention to email correspondence from MERU regarding updates to SOFA	SOL	Schedules & SOFA	1.0
1/23/2026	WRG	Review Verita CaseView data summaries for recent updates to SOALs to ensure accuracy and completeness	SOL	Schedules & SOFA	0.9
1/23/2026	WRG	Review Verita CaseView data summaries for recent updates to SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	0.8
1/23/2026	WRG	Update Schedules and SOFA email task tracking sheet	SOL	Schedules & SOFA	0.5
1/23/2026	WRG	Attention to email correspondence from company regarding various updates to SOFA	SOL	Schedules & SOFA	0.3
1/24/2026	DPM	Prepare updates to Schedules and SOFA tracking sheet of recent Schedules data updates	SOL	Schedules & SOFA	1.0

Verita Global LLC

12/29/2025 - 1/31/2026

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/24/2026	DPM	Perform quality review of Schedules and SOFAs data in Verita CaseView to ensure accuracy and completeness	SOL	Schedules & SOFA	0.8
1/24/2026	DPM	Generate and review updated Schedules, SOFA drafts	SOL	Schedules & SOFA	0.5
1/24/2026	DPM	Prepare updates to SOFA data in Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	0.4
1/24/2026	DPM	Generate and review Schedules, SOFA drafts	SOL	Schedules & SOFA	0.4
1/24/2026	DPM	Prepare updates to Schedule E/F, Part 2 with information from provided by MERU	SOL	Schedules & SOFA	0.3
1/24/2026	DPM	Process updated global notes for Schedules / SOFA	SOL	Schedules & SOFA	0.3
1/24/2026	WRG	Review draft Schedules and SOFA documents for upcoming filing	SOL	Schedules & SOFA	1.0
1/24/2026	WRG	Attention to pending updates to draft SOFA and Schedule	SOL	Schedules & SOFA	1.0
1/24/2026	WRG	Attention to email correspondence from MERU regarding updates regarding updates to SOFA	SOL	Schedules & SOFA	1.0
1/25/2026	DPM	Attention to pending updates in preparation for final updates	SOL	Schedules & SOFA	3.0
1/25/2026	DPM	Prepare updates to SOFA 3 data to consolidate payments by date as requested by YCS&T	SOL	Schedules & SOFA	1.3
1/25/2026	DPM	Prepare updates to SOFA 3, 4 data in Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	1.3
1/25/2026	DPM	Prepare updates to Schedule E/F Data with information provided by MERU	SOL	Schedules & SOFA	1.1
1/25/2026	DPM	Prepare updates to Schedule D, E/F 2, A/B data in Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	0.8
1/25/2026	DPM	Prepare updates to SOFA data in Verita CaseView with information provided by MERU	SOL	Schedules & SOFA	0.8
1/25/2026	DPM	Prepare updates to Cover Sheets per request from YCS&T	SOL	Schedules & SOFA	0.3
1/25/2026	WRG	Attention to email correspondence from MERU regarding updates to SOFA, including SOFA 1-4, 26-30	SOL	Schedules & SOFA	3.3
1/25/2026	WRG	Attention to email correspondence from company regarding updates to SOFA 3, 4, 11	SOL	Schedules & SOFA	1.1
1/25/2026	WRG	Attention to email correspondence from MERU regarding updates to Schedules	SOL	Schedules & SOFA	0.3
1/26/2026	DPM	Attention to pending updates in preparation for filing	SOL	Schedules & SOFA	1.5
1/26/2026	DPM	Prepare updates Schedule and SOFA data based on insights and information gathered during the conference call with MERU	SOL	Schedules & SOFA	1.3
1/26/2026	DPM	Prepare for and attend conference call regarding with the company, MERU, YCS&T Schedules & SOFA updates and review data received to date	SOL	Schedules & SOFA	1.0

Verita Global LLC

12/29/2025 - 1/31/2026

Time Detail

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
1/26/2026	DPM	Perform quality review of recent updates to Schedules and SOFAs	SOL	Schedules & SOFA	0.9
1/26/2026	DPM	Generate and review file ready Schedules and SOFAs	SOL	Schedules & SOFA	0.5
1/26/2026	DPM	Prepare updates Schedule E/F, Part 2 data based on insights and information gathered during the conference call with MERU	SOL	Schedules & SOFA	0.5
1/26/2026	DPM	Processed and updated new Global Notes into Schedules and SOFA	SOL	Schedules & SOFA	0.3
1/26/2026	DPM	Generate and review Draft Schedules and SOFAs	SOL	Schedules & SOFA	0.3
1/26/2026	DPM	Prepare correspondence to The Company regarding open issues	SOL	Schedules & SOFA	0.2
1/26/2026	PJM	Attend conference call with Company, MERU, YCS&T to discuss Schedule and SOFA preparation	SOL	Schedules & SOFA	1.0
1/26/2026	PJM	Review final draft Schedules & SOFA documents for upcoming filing	SOL	Schedules & SOFA	0.8
1/26/2026	WRG	Attention to pending updates to file-ready versions of the SOFA and SOAL	SOL	Schedules & SOFA	1.5
1/26/2026	WRG	Attention to email correspondence from MERU regarding updates to draft SOFA and SOAL	SOL	Schedules & SOFA	1.2
1/26/2026	WRG	Review Verita CaseView data summaries for recent updates to SOALs to ensure accuracy and completeness	SOL	Schedules & SOFA	1.0
1/26/2026	WRG	Teleconference with company, Young Conaway, MERU, and Verita personnel regarding SOFA and SOAL preparation and status	SOL	Schedules & SOFA	1.0
1/26/2026	WRG	Review Verita CaseView data summaries for recent updates to SOFAs to ensure accuracy and completeness	SOL	Schedules & SOFA	0.7
1/26/2026	WRG	Prepare file-ready SOFA and SOAL documents	SOL	Schedules & SOFA	0.3
1/26/2026	WRG	Prepare updated draft SOFA and SOAL	SOL	Schedules & SOFA	0.2
1/26/2026	WRG	Prepare comments to Global Notes for upcoming filing	SOL	Schedules & SOFA	0.2
1/27/2026	DPM	Prepare final templates by request from MERU	SOL	Schedules & SOFA	1.6
1/27/2026	WRG	Prepare final Master Templates of all Schedules & SOFA data for Committee	SOL	Schedules & SOFA	0.4

Verita Global LLC

12/29/2025 - 1/31/2026

Expenses

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
Printing and Mailing Expenses			\$0.00
		<i>Total Expenses</i>	<i>\$0.00</i>

Verita Global LLC

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Printing and Mailing Expenses

<u>Post Date</u>	<u>Mailing Name</u>	<u>Quantity</u>	<u>Description</u>	<u>Rate</u>	<u>Total</u>
			<i>Total Printing and Mailing Expenses</i>		<i>\$0.00</i>