

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FOOD52, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

Ref. Docket No. 141

**NOTICE OF AMENDMENTS TO SCHEDULE E/F AND SCHEDULE G OF THE  
DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES**

**PLEASE TAKE NOTICE** that, on January 26, 2026, the above-captioned debtor and debtor in possession (the “**Debtor**”) filed the *Schedules of Assets and Liabilities for Food52, Inc. Case No. 25-12277 (LSS)* (the “**Schedules**”) with the United States Bankruptcy Court for the District of Delaware (the “**Court**”).

**PLEASE TAKE FURTHER NOTICE** that the Debtor hereby amends Schedule E/F and Schedule G (collectively, the “**Schedule Amendments**”). The Schedule Amendments are attached hereto as **Exhibit A**.

**PLEASE TAKE FURTHER NOTICE** that, except for the Schedule Amendments, no changes have been made to the Schedules since they were originally filed. The Schedule Amendments are subject in all respects to the global notes filed with the Schedules. The Debtor reserves its rights to further amend the Schedules, including any amendments thereto.

**PLEASE TAKE FURTHER NOTICE** that, on February 9, 2026, the Court entered an order [Docket No. 199] which established certain bar dates in this chapter 11 case. To the extent that the parties affected by the Schedule Amendments (each, an “**Affected Party**”) wish to file a proof of claim in this chapter 11 case with respect to the Schedule Amendments, such Affected Party must do so by no later than **5:00 p.m. (ET) on March 17, 2026**. An Affected Party need not submit a duplicate proof of claim if such Affected Party has already filed a valid proof of claim prior to the applicable bar date.

**PLEASE TAKE FURTHER NOTICE** that if you have any questions about this notice, the Schedule Amendments, or how to fill out or submit a proof of claim, you may contact the Debtor’s claims agent, Kurtzman Carson Consultants, LLC dba Verita Global, by phone at 866-967-1780 (toll-free) or +1 310-751-2680 (international), or by visiting the dedicated case website at <https://www.veritaglobal.net/food52>.

<sup>1</sup> The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor’s federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor’s service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.



Dated: February 24, 2026  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT &  
TAYLOR, LLP**

*/s/ Andrew M. Lee*

Michael R. Nestor (No. 3526)  
Kara Hammond Coyle (No. 4410)  
Elizabeth S. Justison (No. 5911)  
Andrew M. Lee (No. 7078)  
Brynna M. Gaffney (No. 7402)  
James C. Diver (No. 7568)  
Rodney Square  
1000 N. King Street  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Emails: mnestor@ycst.com  
kcoyle@ycst.com  
ejustison@ycst.com  
alee@ycst.com  
bgaffney@ycst.com  
jdiver@ycst.com

*Counsel for the Debtor  
and Debtor in Possession*

**Fill in this information to identify the case:**

Debtor Name: In re : Food52, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 25-12277 (LSS)

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* ..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* ..... \$ 10,886,421.19

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* ..... \$ 10,886,421.19

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* ..... \$ 1,505,000.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* ..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* ..... + \$ 24,178,554.41 \*

4. **Total liabilities**

Lines 2 + 3a + 3b ..... \$ 25,683,554.41 \*

\* Amended herein: Updated

**Fill in this information to identify the case:**

Debtor Name: In re : Food52, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 25-12277 (LSS)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

2.1 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ \_\_\_\_\_ \$ \_\_\_\_\_

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Creditor Name

Creditor's Notice name

Address

**Basis for the claim:**  
 \_\_\_\_\_

City State ZIP Code

Country

**Date or dates debt was incurred**  
 \_\_\_\_\_

**Last 4 digits of account number**  
 \_\_\_\_\_

**Is the claim subject to offset?**

- No
- Yes

**Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) ( )

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

<p>3.260 <b>Nonpriority creditor's name and mailing address</b>  <a href="#">Aimee Miller LLC</a>                  _____                  Creditor Name</p> <p>_____                  Creditor's Notice name</p> <p><a href="#">Address on File</a>                  _____                  Address</p> <p>_____                  _____</p> <p>_____                  City State ZIP Code</p> <p>_____                  Country</p> <p><b>Date or dates debt was incurred</b>                  _____</p> <p><b>Last 4 digits of account number</b>                  _____</p> <p><i>Amended herein: Added</i></p>	<p style="text-align: right;"><b>Amount of claim</b></p> <p><b>As of the petition filing date, the claim is:</b> \$ <u>2,480.77</u>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                  Trade Payable                  _____</p> <p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
---	---

<p>3.261 <b>Nonpriority creditor's name and mailing address</b>  <a href="#">Amanda Jane Jones</a>                  _____                  Creditor Name</p> <p>_____                  Creditor's Notice name</p> <p><a href="#">Address on file</a>                  _____                  Address</p> <p>_____                  _____</p> <p>_____                  City State ZIP Code</p> <p>_____                  Country</p> <p><b>Date or dates debt was incurred</b>                  _____</p> <p><b>Last 4 digits of account number</b>                  _____</p> <p><i>Amended herein: Added</i></p>	<p style="text-align: right;"><b>Amount of claim</b></p> <p><b>As of the petition filing date, the claim is:</b> \$ <u>1,313.19</u>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b>                  Trade Payable                  _____</p> <p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>
--	---

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

3.262 **Nonpriority creditor's name and mailing address**

[Anisa Makhoul](#)

Creditor Name

Creditor's Notice name

[Address on file](#)

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Last 4 digits of account number**

*Amended herein: Added*

**As of the petition filing date, the claim is:** \$ 343.81

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

3.263 **Nonpriority creditor's name and mailing address**

[Egg Press Thistle](#)

Creditor Name

Creditor's Notice name

[100 NE Farragut Street](#)

Address

[Suite G01](#)

[Portland](#)

[OR](#)

[97211](#)

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Last 4 digits of account number**

*Amended herein: Added*

**As of the petition filing date, the claim is:** \$ 411.51

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

3.264 **Nonpriority creditor's name and mailing address**

[Folk PDX LLC](#)

Creditor Name

Creditor's Notice name

[5540 Southeast Long Street](#)

Address

[Portland](#)

[OR](#)

[97206](#)

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Last 4 digits of account number**

*Amended herein: Added*

**As of the petition filing date, the claim is:** \$ 4,437.44

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.265 **Nonpriority creditor's name and mailing address**

[Jim Golden](#)

Creditor Name

Creditor's Notice name

[Address on file](#)

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Last 4 digits of account number**

*Amended herein: Added*

**As of the petition filing date, the claim is:** \$ 125.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

3.266 **Nonpriority creditor's name and mailing address**

[Katharine Watson LLC](#)

Creditor Name

Creditor's Notice name

[Address on file](#)

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Last 4 digits of account number**

*Amended herein: Added*

**As of the petition filing date, the claim is:** \$ 201.31

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.267 **Nonpriority creditor's name and mailing address**

[Leah Giberson](#)

Creditor Name

Creditor's Notice name

[Address on file](#)

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Last 4 digits of account number**

*Amended herein: Added*

**As of the petition filing date, the claim is:** \$ 177.14

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

3.268 **Nonpriority creditor's name and mailing address**

Melissa Lakey LLC c/o The Jacky Winter Group LLC

Creditor Name

Creditor's Notice name

228 Park Ave S; PMB 66862

Address

PMB 66862

New York

NY

10003-1502

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Last 4 digits of account number**

*Amended herein: Added*

**As of the petition filing date, the claim is:** \$ 1,514.56

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

3.269 **Nonpriority creditor's name and mailing address**

Nash Martinez

Creditor Name

Creditor's Notice name

Address on file

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Last 4 digits of account number**

*Amended herein: Added*

**As of the petition filing date, the claim is:** \$ 62.00

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

3.270 **Nonpriority creditor's name and mailing address**

[Rachel Murray LLC](#)

Creditor Name

Creditor's Notice name

[Address on file](#)

Address

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Last 4 digits of account number**

*Amended herein: Added*

**As of the petition filing date, the claim is:** \$ 5,918.06

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

3.271 **Nonpriority creditor's name and mailing address**

[Roll & Hill LLC](#)

Creditor Name

Creditor's Notice name

[6192 Valduga Dr SW](#)

Address

[Byron Center](#)

[MI](#)

[49315](#)

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Last 4 digits of account number**

*Amended herein: Added*

**As of the petition filing date, the claim is:** \$ 1,591.33

*Check all that apply.*

Contingent

Unliquidated

Disputed

**Basis for the claim:**

Trade Payable

**Is the claim subject to offset?**

No

Yes

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

3.272 **Nonpriority creditor's name and mailing address**

**As of the petition filing date, the claim is:** \$ 173.71

Tovin Design Limited (Blake Tovin)

*Check all that apply.*

Creditor Name

Contingent

Unliquidated

Disputed

Creditor's Notice name

**Basis for the claim:**

70 S. Franklin St.

Trade Payable

Address

Nyack

NY

10960

City

State

ZIP Code

Country

**Date or dates debt was incurred**

**Is the claim subject to offset?**

No

**Last 4 digits of account**

Yes

**number**

*Amended herein: Added*



**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a.	Total claims from Part 1	5a. \$ <u>0.00</u>
5b.	Total claims from Part 2	5b. + \$ <u>24,178,554.41 *</u>
5c.	Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>24,178,554.41 *</u>

\* Amended herein: Updated

**Fill in this information to identify the case:**

Debtor Name: In re : Food52, Inc.  
 United States Bankruptcy Court for the: District of Delaware  
 Case number (if known): 25-12277 (LSS)

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.89 **State what the contract or lease is for and the nature of the debtor's interest**

[Design Services, License, and Royalty Agreement](#)

[Aimee Miller LLC](#)

Name

Notice Name

[Address on File](#)

Address

**State the term remaining**

**List the contract number of any government contract**

City

State

ZIP Code

Country

*Amended herein: Added*

2.90 **State what the contract or lease is for and the nature of the debtor's interest**

[Artist Agreement](#)

[Amanda Jane Jones](#)

Name

Notice Name

[Address on file](#)

Address

**State the term remaining**

**List the contract number of any government contract**

City

State

ZIP Code

Country

*Amended herein: Added*

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

2.91 State what the contract or lease is for and the nature of the debtor's interest

[LICENSING AGREEMENT](#)

[Anisa Makhoul](#)

Name

Notice Name

[Address on file](#)

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country

Amended herein: Added

2.92 State what the contract or lease is for and the nature of the debtor's interest

[Spring 2016 Collection Agreement](#)

[Egg Press Thistle](#)

Name

Notice Name

[100 NE Farragut Street](#)

State the term remaining

Address

List the contract number of any government contract

[Suite G01](#)

[Portland](#)

[OR](#)

[97211](#)

City

State

ZIP Code

Country

Amended herein: Added

2.93 State what the contract or lease is for and the nature of the debtor's interest

[Kyoto Collection Agreement](#)

[Folk PDX LLC](#)

Name

Notice Name

[5540 Southeast Long Street](#)

State the term remaining

Address

List the contract number of any government contract

[Portland](#)

[OR](#)

[97206](#)

City

State

ZIP Code

Country

Amended herein: Added

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

2.94 **State what the contract or lease is for and the nature of the debtor's interest**

[Trademark License Agreement](#)

[International Business Machines Corporation](#)

Name

Notice Name

[1 New Orchard Road](#)

Address

**State the term remaining**

**List the contract number of any government contract**

[Armonk](#)

[NY](#)

[10504](#)

City

State

ZIP Code

Country

*Amended herein: Added*

2.95 **State what the contract or lease is for and the nature of the debtor's interest**

[Artist Agreement](#)

[Jim Golden](#)

Name

Notice Name

[Address on file](#)

Address

**State the term remaining**

**List the contract number of any government contract**

City

State

ZIP Code

Country

*Amended herein: Added*

2.96 **State what the contract or lease is for and the nature of the debtor's interest**

[ASSIGNMENT AND ROYALTY AGREEMENT](#)

[Katharine Watson LLC](#)

Name

Notice Name

[Address on file](#)

Address

**State the term remaining**

**List the contract number of any government contract**

City

State

ZIP Code

Country

*Amended herein: Added*

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

2.97 **State what the contract or lease is for and the nature of the debtor's interest**

[Fall 2022 Launch - Artist Agreement](#)

[Leah Giberson](#)

Name

Notice Name

[Address on file](#)

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

*Amended herein: Added*

2.98 **State what the contract or lease is for and the nature of the debtor's interest**

[LICENSING AGREEMENT](#)

[Melissa Lakey LLC c/o The Jacky Winter Group LLC](#)

Name

Notice Name

[228 Park Ave S; PMB 66862](#)

**State the term remaining**

Address

[PMB 66862](#)

**List the contract number of any government contract**

[New York](#)

[NY](#)

[10003-1502](#)

City

State

ZIP Code

Country

*Amended herein: Added*

2.99 **State what the contract or lease is for and the nature of the debtor's interest**

[EXCLUSIVE LIGHTING DESIGN LICENSE AGREEMENT](#)

[Nash Martinez](#)

Name

Notice Name

[Address on file](#)

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

*Amended herein: Added*

Debtor: Food52, Inc.

Case number (if known): 25-12277

Name

2.100 **State what the contract or lease is for and the nature of the debtor's interest**

[Design Services, License, and Royalty Agreement](#)

[Rachel Murray LLC](#)

Name

Notice Name

[Address on file](#)

**State the term remaining**

Address

**List the contract number of any government contract**

City

State

ZIP Code

Country

*Amended herein: Added*

2.101 **State what the contract or lease is for and the nature of the debtor's interest**

[Design License Agreement](#)

[Roll & Hill LLC](#)

Name

Notice Name

[6192 Valduga Dr SW](#)

**State the term remaining**

Address

**List the contract number of any government contract**

[Byron Center](#)

[MI](#)

[49315](#)

City

State

ZIP Code

Country

*Amended herein: Added*

2.102 **State what the contract or lease is for and the nature of the debtor's interest**

[DESIGN LICENSE AGREEMENT](#)

[Tovin Design Limited \(Blake Tovin\)](#)

Name

Notice Name

[70 S. Franklin St.](#)

**State the term remaining**

Address

**List the contract number of any government contract**

[Nyack](#)

[NY](#)

[10960](#)

City

State

ZIP Code

Country

*Amended herein: Added*

**Fill in this information to identify the case:**

Debtor Name: In re : Food52, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 25-12277 (LSS)

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule Schedule E/F: Creditors Who Have Unsecured Claims, Schedule G: Executory Contracts and Unexpired Leases, Summary of Assets and Liabilities for Non-Individuals
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/24/2026  
MM / DD / YYYY

**✘** / s / Erika Badan  
\_\_\_\_\_  
Signature of individual signing on behalf of debtor

Erika Badan  
\_\_\_\_\_  
Printed name  
Chief Executive Officer  
\_\_\_\_\_  
Position or relationship to debtor