

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

FOOD52, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

**Objection Deadline:**  
March 18, 2026 at 4:00 p.m. (ET)

**SUMMARY OF SECOND MONTHLY FEE APPLICATION OF YOUNG CONAWAY  
STARGATT & TAYLOR, LLP, AS COUNSEL FOR THE DEBTOR AND  
DEBTOR IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM  
JANUARY 1, 2026 THROUGH JANUARY 31, 2026**

Name of Applicant: Young Conaway Stargatt & Taylor, LLP

Authorized to Provide Professional Services to: Debtor and Debtor in Possession

Date of Retention: December 29, 2025 (order entered  
February 4, 2026 [Docket No. 177])

Monthly Period for which compensation and  
reimbursement is sought: January 1, 2026 through January 31, 2026

Monthly Amount of compensation sought as  
actual, reasonable and necessary: \$694,576.00

Monthly Amount of expense reimbursement  
sought as actual, reasonable and necessary: \$3,327.32

This is a:  X  monthly   final application

This application includes 0.00 hours and \$0.00 in fees incurred in connection with the preparation of Fee Applications.

<sup>1</sup> The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13<sup>th</sup> Floor, Brooklyn, New York 11205.



Prior Applications:

		<b>Requested</b>		<b>Approved</b>	
<b>Date Filed / Docket No.</b>	<b>Period Covered</b>	<b>Fees</b>	<b>Expenses</b>	<b>Fees</b>	<b>Expenses</b>
2/19/26 D.I. 222	12/29/25 – 12/31/25	\$99,327.50	\$1,193.70	Pending	Pending
<b>TOTAL</b>		<b>\$99,327.50</b>	<b>\$1,193.70</b>		

**COMPENSATION BY INDIVIDUAL**

<b>Name</b>	<b>Position, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Craig D. Grear	Partner since 2000. Joined firm as an associate in 1996. Member of DE Bar since 1990.	\$1,650.00	0.70	\$1,155.00
Michael R. Nestor	Partner since 2003. Joined firm as an associate in 1998. Member of DE Bar since 1996.	\$1,550.00	59.00	\$91,450.00
Kara Hammond Coyle	Partner since 2013. Joined firm as an associate in 2003. Member of DE Bar since 2003.	\$1,185.00	104.70	\$124,069.50
Elizabeth S. Justison	Partner since 2023. Joined firm as an associate in 2013. Member of DE Bar since 2013.	\$1,030.00	164.30	\$169,229.00
Robert M. Vrana	Partner since 2021. Joined firm as an associate in 2011. Member of DE Bar since 2011.	\$990.00	13.60	\$13,464.00
Lauren McCrery	Joined firm as an associate in 2021. Member of the DE Bar since 2012.	\$975.00	54.80	\$53,430.00
S. Alexander Faris	Joined firm as an associate in 2020. Member of DE Bar since 2016.	\$820.00	38.50	\$31,570.00
Craig E. Rushmore	Joined firm as an associate in 2019. Member of DE Bar since 2018.	\$780.00	30.20	\$23,556.00
Andrew M. Lee	Joined firm as an associate in 2024. Member of DE Bar since 2022.	\$645.00	112.30	\$72,433.50
Emily K. Cowan	Joined firm as an associate in 2023. Member of DE Bar since 2023.	\$615.00	0.50	\$307.50
Brynna M. Gaffney	Joined firm as an associate in 2024. Member of DE Bar since 2024.	\$600.00	72.00	\$43,200.00
Amber J. Zelko	Joined firm as an associate in 2024. Member of DE Bar since 2024.	\$600.00	0.20	\$120.00
James C. Diver	Joined firm as an associate in 2025. Member of DE Bar since 2025.	\$585.00	81.90	\$47,911.50

Beth A. Olivere	Paralegal	\$400.00	55.80	\$22,320.00
Chad A. Corazza	Paralegal	\$400.00	0.90	\$360.00
<b>Grand Total:</b>			<b>789.40</b>	<b>\$694,576.00</b>

**COMPENSATION BY PROJECT CATEGORY**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees</b>
Case Administration (B001)	62.30	\$45,267.50
Court Hearings (B002)	45.60	\$36,505.00
Cash Collateral/DIP Financing (B003)	32.60	\$34,519.50
Schedules & Statements, U.S. Trustee Reports (B004)	62.30	\$46,097.50
Lease/Executory Contract Issues (B005)	62.50	\$45,543.00
Use, Sale or Lease of Property (363 Issues) (B006)	247.30	\$252,943.00
Claims Analysis, Objections and Resolutions (B007)	25.10	\$20,071.50
Meetings (B008)	39.70	\$37,758.00
Stay Relief Matters (B009)	4.00	\$2,490.00
Reclamation Claims and Adversaries (B010)	17.00	\$12,662.00
Other Adversary Proceedings (B011)	45.70	\$49,129.00
Plan and Disclosure Statement (B012)	1.20	\$1,375.50
Creditor Inquiries (B013)	10.00	\$6,777.00
General Corporate Matters (B014)	1.40	\$1,504.00
Employee Matters (B015)	36.60	\$33,811.50
Asset Analysis (B016)	1.70	\$1,394.00
Retention of Professionals/Fee Issues (B017)	93.50	\$66,294.50
Utility Services (B020)	0.90	\$433.50
<b>TOTAL</b>	<b>789.40</b>	<b>\$694,576.00</b>

**EXPENSE SUMMARY**

<b>Expenses Category</b>	<b>Total Expenses</b>
AP Outside Duplication Services	\$232.45
Computerized Legal Research – WESTLAW	\$104.50
Delivery/Courier	\$90.00
Docket Retrieval/Search	\$40.10
Filing Fee	\$1,937.00
Reproduction Charges	\$542.40
Working Meals	\$380.87
<b>TOTAL</b>	<b>\$3,327.32</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FOOD52, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

**Objection Deadline:**  
**March 18, 2026 at 4:00 p.m. (ET)**

**SECOND MONTHLY FEE APPLICATION OF YOUNG CONAWAY  
STARGATT & TAYLOR, LLP, AS COUNSEL FOR THE DEBTOR AND  
DEBTOR IN POSSESSION, FOR ALLOWANCE OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM  
JANUARY 1, 2026 THROUGH JANUARY 31, 2026**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101– 1532 (the “**Bankruptcy Code**”), and Rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtor, Effective as of the Petition Date* [Docket No. 177] (the “**Retention Order**”) and that certain *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 198], the law firm of Young Conaway Stargatt & Taylor, LLP (“**Young Conaway**”) hereby applies (this “**Application**”) to the United States Bankruptcy Court for the District of Delaware (the “**Court**”) for reasonable compensation for professional legal services rendered as counsel to the debtor and debtor-in-possession (the “**Debtor**”) in the above-captioned case (the “**Chapter 11 Case**”) in the amount of \$694,576.00, together with reimbursement for actual and necessary expenses incurred in the amount of \$3,327.32, for the period commencing January 1, 2026 through

<sup>1</sup> The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor’s federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor’s service address is 1 Dock 72 Way, 13<sup>th</sup> Floor, Brooklyn, New York 11205.

and including January 31, 2026 (the “**Monthly Fee Period**”). In support of this Application, Young Conaway respectfully represents as follows:

**BACKGROUND**

1. On December 29, 2025 (the “**Petition Date**”) the Debtor filed a voluntary petition with the Court under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, Young Conaway was retained to represent the Debtor as bankruptcy counsel in connection with the Chapter 11 Case, effective as of the Petition Date. The Retention Order authorizes Young Conaway to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

3. All services for which compensation is requested herein by Young Conaway were performed for or on behalf of the Debtor.

**SUMMARY OF SERVICES RENDERED**

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount of \$694,576.00 due for fees.

5. The services rendered by Young Conaway during the Monthly Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

**DISBURSEMENTS**

6. Young Conaway has incurred out-of-pocket disbursements during the Monthly Fee Period in the amount of \$3,327.32. Attached hereto as **Exhibit B** is a detailed statement of expenses paid during the Monthly Fee Period. This out-of-pocket disbursement sum is broken down into categories of charges, including, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document

processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by Young Conaway to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. A complete review by category of the expenses incurred for the Monthly Fee Period is attached hereto as **Exhibit B**.

7. Costs incurred for overtime and computer assisted research are not included in Young Conaway’s normal hourly billing rates and, therefore, are itemized and included in Young Conaway’s disbursements. Pursuant to Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), Young Conaway represents that its rate for duplication is \$0.10 per page for black and white copies and \$0.80 per page for color copies, its rate for outgoing telecopier transmissions is \$0.25 per page (excluding related long distance transmission charges), there is no charge for incoming telecopier transmissions, and there is no surcharge for computerized research.

#### **VALUATION OF SERVICES**

8. Attorneys and paraprofessionals of Young Conaway have expended a total of 789.40 hours in connection with this matter during the Monthly Fee Period.

9. The amount of time spent by each of these persons providing services to the Debtor for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. These are Young Conaway’s normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Young Conaway for the Monthly Fee Period as counsel for the Debtor in the Chapter 11 Case is \$694,576.00.

10. Young Conaway believes that the time entries included in Exhibit A attached hereto and the expense breakdown set forth in Exhibit B attached hereto are in compliance with the requirements of Local Rule 2016-1.

11. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of the Chapter 11 Case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

12. This Application covers the fee period from January 1, 2026 through and including January 31, 2026. Young Conaway has continued, and will continue, to perform additional necessary services for the Debtor subsequent to the Monthly Fee Period, for which Young Conaway will file subsequent fee applications.

### **CONCLUSION**

WHEREFORE, Young Conaway requests that allowance be made to it in the sum of \$694,576.00 as compensation for necessary professional services rendered to the Debtor for the Monthly Fee Period, and the sum of \$3,327.32 for reimbursement of actual necessary costs and expenses incurred during that period, and requests such other and further relief as the Court may deem just and proper.

*[Signature Page Follows]*

Dated: February 26, 2026  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT &  
TAYLOR, LLP**

/s/ Elizabeth S. Justison

Michael R. Nestor (No. 3526)

Kara Hammond Coyle (No. 4410)

Elizabeth S. Justison (No. 5911)

Andrew M. Lee (No. 7078)

Brynna M. Gaffney (No. 7402)

Rodney Square

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Wilmington, Delaware 19801

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Emails: mnestor@ycst.com

kcoyle@ycst.com

ejustison@ycst.com

alee@ycst.com

bgaffney@ycst.com

*Counsel for the Debtor and Debtor in  
Possession*

**VERIFICATION**

I, Elizabeth S. Justison, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury:

1. I am a Partner in the applicant firm, Young Conaway Stargatt & Taylor, LLP (“**Young Conaway**”), and have been admitted to the bar of the Supreme Court of Delaware since 2013.

2. I have personally performed many of the legal services rendered by Young Conaway for Food52, Inc., in connection with this chapter 11 case, and am familiar with all other work performed on behalf of the lawyers and paraprofessionals at Young Conaway.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: February 26, 2026

/s/ Elizabeth S. Justison

Elizabeth S. Justison

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

FOOD52, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

**Objection Deadline:**

**March 18, 2026 at 4:00 p.m. (ET)**

**NOTICE OF APPLICATION**

**PLEASE TAKE NOTICE THAT** the *Second Monthly Fee Application of Young Conaway Stargatt & Taylor, LLP, as Counsel for the Debtor and Debtor in Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from January 1, 2026 Through January 31, 2026* (the “**Application**”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Application seeks allowance of monthly fees in the amount of \$694,576.00 and monthly expenses in the amount of \$3,327.32.

**PLEASE TAKE FURTHER NOTICE THAT** objections to the Application, if any, are required to be filed on or before **March 18, 2026 at 4:00 p.m. (ET)** with the Clerk of the Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the objection on the following parties: (i) counsel to the Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com), Kara Hammond Coyle, Esq. (kcoyle@ycst.com), Elizabeth S. Justison, Esq. (ejustison@ycst.com), and Andrew M. Lee, Esq. (alee@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); (iii) counsel for the DIP Lender, Moore & Van Allen PLLC, 100 N. Tryon Street, Suite 4700, Charlotte, North Carolina 28202, Attn: James R. Langdon, Esq. (jimlangdon@mvlaw.com) and C. Cowden W. Rayburn, Esq. (cowdenrayburn@mvlaw.com), and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street, Wilmington, Delaware 19801, Attn: William E. Chipman Jr., Esq. (chipman@chipmanbrown.com); and (iv) proposed counsel to the Committee, Robinson & Cole LLP, 1650 Market Street Suite 3030, Philadelphia, Pennsylvania 19103, Attn: Rachel Jaffe Mauceri, Esq. (rmauceri@rc.com), Jamie L. Edmonson, Esq. (JEdmonson@rc.com), and Evan M. Lazerowitz, Esq. (ELazerowitz@rc.com).

<sup>1</sup> The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor’s federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor’s service address is 1 Dock 72 Way, 13<sup>th</sup> Floor, Brooklyn, New York 11205.

**PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF REQUESTED FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.**

Dated: February 26, 2026  
Wilmington, Delaware

**YOUNG CONAWAY STARGATT &  
TAYLOR, LLP**

/s/ Elizabeth S. Justison

Michael R. Nestor (No. 3526)  
Kara Hammond Coyle (No. 4410)  
Elizabeth S. Justison (No. 5911)  
Andrew M. Lee (No. 7078)  
Brynna M. Gaffney (No. 7402)  
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alee@ycst.com  
bgaffney@ycst.com

*Counsel for the Debtor and Debtor in  
Possession*

**EXHIBIT A**

RODNEY SQUARE  
1000 NORTH KING STREET  
WILMINGTON, DELAWARE 19801

P.O. BOX 391  
WILMINGTON, DELAWARE 19899-0391

(302) 571-6600

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Writer's Direct Dial  
(302) 571-6699

Writer's E-Mail  
mnestor@ycst.com

Food52, Inc.  
1 Dock 72 Way  
13th Floor  
Brooklyn, NY 11205

Invoice Date: February 24, 2026  
Invoice Number: 50067469  
Matter Number: 104899.1001

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Re: Debtor Representation

**CURRENT INVOICE**

Professional Services	\$	694,576.00
Disbursements	\$	<u>3,327.32</u>
Total Due This Invoice	\$	697,903.32

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

**Time Detail**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/02/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	40.00
01/02/26	BOLIV	Finalize for filing and coordinate service of motion to seal confidential information	B001	0.30	120.00
01/02/26	BOLIV	Finalize for filing and coordinate service of redacted version of certified creditor matrix	B001	0.30	120.00
01/02/26	BOLIV	Circulate finalized critical dates	B001	0.10	40.00
01/02/26	BOLIV	Review docket and update critical dates	B001	0.90	360.00
01/02/26	BOLIV	Draft certification of creditor matrix	B001	0.30	120.00
01/02/26	BOLIV	Assist in anticipation and preparation of filing of redacted creditor matrix, notice re bid procedures, rejection motion and motion to seal	B001	0.90	360.00
01/02/26	EJUST	Review docket and review and revise critical dates; emails to YCST team re: same	B001	1.30	1,339.00
01/02/26	EJUST	Review and finalize seal motion and coordinate filing	B001	0.10	103.00
01/02/26	EJUST	Review PII list and email B. Gaffney re: same	B001	0.10	103.00
01/02/26	EJUST	Review redacted creditor matrix and coordinate filing	B001	0.10	103.00
01/02/26	EJUST	Review and revise seal motion	B001	0.50	515.00
01/02/26	EJUST	Email Verita re: redacted creditor matrix	B001	0.10	103.00
01/02/26	JDIVE	Incorporate E. Justison comments re: Motion to Seal Confidential Information	B001	1.30	760.50
01/02/26	JDIVE	Draft Motion to Seal Confidential Information (2.2); email E. Justison re: same (.1)	B001	2.30	1,345.50
01/02/26	JDIVE	Incorporate final E. Justison comments re: Motion to Seal Confidential Information (.3); recompile motion and finalize for filing (.1)	B001	0.40	234.00

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/02/26	JDIVE	Draft Notice and compile motion for filing re: Motion to Seal Confidential Information (.7); email same to E. Justison & B. Olivere (.1)	B001	0.80	468.00
01/03/26	EJUST	Review and revise WIP list	B001	0.40	412.00
01/03/26	KCOYL	Work with client team re: communications plan	B001	0.20	237.00
01/05/26	BOLIV	Draft notice of commencement and scheduling of 341 meeting of creditors	B001	0.50	200.00
01/05/26	BOLIV	Circulate first day hearing transcript to working group	B001	0.10	40.00
01/05/26	EJUST	Email H. Robinson and E. Badan re: upcoming action items and deadlines	B001	0.30	309.00
01/05/26	EJUST	Emails to YCST team re: team meeting	B001	0.20	206.00
01/05/26	EJUST	Review WIP list and email YCST team re: same	B001	0.30	309.00
01/05/26	KCOYL	Work with client team re: litigation hold letter	B001	0.10	118.50
01/05/26	KCOYL	Work with client team re: status of open items, review of task list, case logistics	B001	0.90	1,066.50
01/06/26	EJUST	Email E. Badan and H. Robinson re: notice of commencement	B001	0.10	103.00
01/06/26	EJUST	Email B. Olivere re: notice of commencement	B001	0.10	103.00
01/06/26	EJUST	Email J. Morrow re: service of notice of commencement	B001	0.10	103.00
01/06/26	EJUST	Review and revise WIP list	B001	0.20	206.00
01/06/26	KCOYL	Work with client team re: review of WIP, upcoming deadlines and action items	B001	0.70	829.50
01/07/26	AFARI	Draft UCC confidentiality agreement	B001	0.80	656.00
01/07/26	BOLIV	Review docket and update critical dates	B001	0.30	120.00
01/07/26	BOLIV	Finalize for filing and coordinate service of notice of commencement and 341 meeting of creditors	B001	0.30	120.00
01/07/26	BOLIV	Download case related affidavits of service	B001	0.10	40.00
01/07/26	BOLIV	Update, edit and revise draft notice of commencement	B001	0.40	160.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/07/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	80.00
01/07/26	EJUST	Review and comment on litigation hold letter	B001	0.20	206.00
01/07/26	EJUST	Email A. Faris re: UCC document requests and confidentiality agreement	B001	0.10	103.00
01/07/26	EJUST	Review and revise WIP list	B001	0.30	309.00
01/07/26	EJUST	Review and comment on notice of commencement and coordinate filing	B001	0.20	206.00
01/07/26	KCOYL	Work with client team re: UCC questionnaires and request for feedback	B001	1.00	1,185.00
01/07/26	KCOYL	Review and revise NDA with UCC and work with client team re: same	B001	0.60	711.00
01/07/26	KCOYL	Work with client team re: review of open items and workstreams	B001	0.50	592.50
01/07/26	KCOYL	Work with client team re: document preservation	B001	0.10	118.50
01/08/26	BOLIV	Circulate notice of appointment of creditors committee	B001	0.10	40.00
01/08/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	40.00
01/08/26	EJUST	Email E. Badan re: committee appointment	B001	0.10	103.00
01/08/26	EJUST	Email J. Diver re: working group list	B001	0.10	103.00
01/08/26	EJUST	Call with S. Saleem re: noticing and bar date	B001	0.30	309.00
01/08/26	EJUST	Emails to TCG team re: case status	B001	0.10	103.00
01/08/26	EJUST	Email A. Poon re: case status	B001	0.10	103.00
01/08/26	KCOYL	Work with client team re: customer noticing	B001	0.40	474.00
01/08/26	KCOYL	Work with client team re: notice of commencement	B001	0.10	118.50
01/08/26	KCOYL	Work with client team re: notice of appointment of creditors committee and next steps	B001	0.50	592.50
01/09/26	EJUST	Call with TCG re: case status	B001	0.40	412.00
01/09/26	EJUST	Email Meru team re: case planning	B001	0.10	103.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

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104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/09/26	EJUST	Call with E. Badan re: case status	B001	0.20	206.00
01/09/26	EJUST	Email client re: UCC appointment	B001	0.20	206.00
01/09/26	EJUST	Gather diligence for UCC; email UCC counsel re: diligence requests	B001	0.90	927.00
01/09/26	JDIVE	Email correspondence w Management and Verita re: equity holders list	B001	0.30	175.50
01/09/26	JDIVE	Draft and update equity holders list (2.0); correspondence w. Meru team & management re same (.3)	B001	2.30	1,345.50
01/09/26	JDIVE	Draft working group list and circulate to YCST team	B001	0.50	292.50
01/09/26	KCOYL	Work with client team re: customer notices	B001	0.10	118.50
01/09/26	KCOYL	Work with client team re: preparation of documents for UCC	B001	0.40	474.00
01/10/26	EJUST	Review and revise WIP list	B001	0.10	103.00
01/11/26	EJUST	Review email from H. Robinson re: Oregon report and respond to same	B001	0.10	103.00
01/11/26	EJUST	Call with A. Cohen re: case status	B001	0.30	309.00
01/11/26	JDIVE	Email correspondence w Management re: equity holders list	B001	0.20	117.00
01/11/26	JDIVE	Update equity holders list re: missing addresses	B001	2.40	1,404.00
01/12/26	BGAFF	Revise final order re: Taxes Motion	B001	0.50	300.00
01/12/26	BGAFF	Review and revise critical dates calendar re: Case Scheduling	B001	0.30	180.00
01/12/26	BOLIV	Monitor emails and assist in anticipation of filing of sealed version of equity interest holders	B001	1.50	600.00
01/12/26	BOLIV	Finalize for filing and coordinate service of sealed version of equity interest holders	B001	0.40	160.00
01/12/26	EJUST	Review and comment on equity holders list and coordinate filing	B001	0.40	412.00
01/12/26	JDIVE	Compile and finalize PDF for filing re: equity holders list (.3); email to E. Justison for final sign off (.1)	B001	0.40	234.00
01/12/26	JDIVE	Email correspondence w YCST & management re: equity holders list (.2); incorporate comments from management re same (.3)	B001	0.50	292.50

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/12/26	JDIVE	Email to Meru team re: equity holders list	B001	0.20	117.00
01/12/26	JDIVE	Draft 202 dec form re: equity list holders	B001	0.20	117.00
01/12/26	JDIVE	Update equity holders list further and finalize for filing (.1); email re same to E. Justison (.1)	B001	0.20	117.00
01/12/26	JDIVE	Update order with UST comments re: Motion to Redact PII	B001	0.30	175.50
01/12/26	JDIVE	Update and revise list re: equity holders list (1.8); email to E. Justison & A. Faris for sign off and comments (.1)	B001	1.90	1,111.50
01/12/26	KCOYL	Work with client team re: customer notices	B001	0.20	237.00
01/13/26	ALEE	Conference with E. Justison re: second day orders (.1); update work in progress list (.2)	B001	0.30	193.50
01/13/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	40.00
01/13/26	BOLIV	Review docket and update critical dates	B001	0.70	280.00
01/13/26	BOLIV	Download and circulate bid procedures order	B001	0.10	40.00
01/13/26	EJUST	Review and revise WIP list and email YCST team re: same	B001	0.40	412.00
01/13/26	EJUST	Email company re: upcoming deadlines	B001	0.20	206.00
01/13/26	EJUST	Email B. Olivere re: critical dates calendar	B001	0.10	103.00
01/13/26	EJUST	Discuss second days with A. Lee	B001	0.10	103.00
01/13/26	JDIVE	Update WIP list	B001	0.20	117.00
01/13/26	KCOYL	Work with UCC re: review of NDA	B001	0.10	118.50
01/13/26	KCOYL	Work with client team re: overview of key events and upcoming deadlines	B001	0.10	118.50
01/14/26	BOLIV	Confer with A. Lee and E. Justison re retention applications, CNOs and COCs re first days, work stream re same	B001	0.20	80.00
01/14/26	BOLIV	Finalize for filing and coordinate service of redacted version of notice of equity security holders list	B001	0.20	80.00

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/14/26	BOLIV	Finalize and circulate critical dates	B001	0.10	40.00
01/14/26	BOLIV	Download case related affidavits of service	B001	0.10	40.00
01/14/26	EJUST	Email B. Olivere re: second days	B001	0.30	309.00
01/14/26	EJUST	Email YCST team re: wages motion	B001	0.10	103.00
01/14/26	EJUST	Discuss second day hearing orders with A. Lee and B. Olivere	B001	0.20	206.00
01/14/26	EJUST	Emails with YCST team re: UCC second day comments	B001	0.20	206.00
01/14/26	EJUST	Discuss case status with E. Badan	B001	0.20	206.00
01/14/26	EJUST	Review and revise WIP list	B001	0.50	515.00
01/14/26	EJUST	Email J. Diver re: equity holders list	B001	0.10	103.00
01/14/26	JDIVE	Update redacted equity holders list (.2); finalize and file same (.1)	B001	0.30	175.50
01/14/26	KCOYL	Review critical dates memorandum	B001	0.10	118.50
01/15/26	BOLIV	Draft certification of counsel with conforming changes re final tax order	B001	0.50	200.00
01/15/26	BOLIV	Emails with Verita re service items for holiday weekend	B001	0.10	40.00
01/15/26	BOLIV	Draft certificate of no objection incorporating the Court's comments re customer programs motion	B001	0.60	240.00
01/15/26	BOLIV	Draft certificate of no objection re final order re cash management motion	B001	0.30	120.00
01/15/26	EJUST	Review UCC comments to second days and respond to same	B001	0.60	618.00
01/15/26	EJUST	Call with E. Badan re: case status	B001	0.20	206.00
01/16/26	BOLIV	Draft certification of counsel re seal motion	B001	0.40	160.00
01/16/26	BOLIV	Draft certification of counsel re final order re insurance motion	B001	0.40	160.00
01/16/26	BOLIV	Draft certification of counsel re final order re critical vendors	B001	0.40	160.00
01/16/26	BOLIV	Finalize for filing and coordinate service of certification of counsel re final tax order; upload proposed order	B001	0.40	160.00

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/16/26	BOLIV	Finalize for filing and coordinate service of certification of counsel re seal motion; upload order	B001	0.30	120.00
01/16/26	BOLIV	Finalize for filing and coordinate service of certificate of no objection re final customer programs order; upload proposed order	B001	0.30	120.00
01/16/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	80.00
01/16/26	EJUST	Review and comment on COCs and CNOs	B001	0.40	412.00
01/16/26	EJUST	Call with A. Lee re: COCs/ CNOs	B001	0.10	103.00
01/19/26	ALEE	Update work in progress list	B001	0.20	129.00
01/19/26	BGAFF	Draft and review email correspondence with UCC counsel re: First Day Orders (.5); review various email correspondence with A. Lee, A. Faris, and E. Justison re: same (.5)	B001	1.00	600.00
01/19/26	BGAFF	Review post-filing WIP list for updates re: Case Scheduling	B001	0.20	120.00
01/19/26	BOLIV	Finalize for filing and coordinate service of certification of counsel re final insurance order; upload proposed order	B001	0.40	160.00
01/19/26	BOLIV	Finalize for filing and coordinate service of certificate of no objection re final critical vendors motion; upload order	B001	0.30	120.00
01/19/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	40.00
01/19/26	BOLIV	Update critical dates	B001	0.10	40.00
01/19/26	BOLIV	Finalize for filing and coordinate service of certificate of no objection re final cash management order; upload proposed order	B001	0.30	120.00
01/19/26	EJUST	Review and revise WIP list	B001	0.40	412.00
01/19/26	JDIVE	Review and update WIP list re: updated timelines & assignments	B001	0.50	292.50
01/19/26	KCOYL	Work with client team re: review of post-filing WIP list	B001	0.10	118.50
01/20/26	BOLIV	Circulate January 12, 2026 hearing transcript	B001	0.10	40.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

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Matter Number:

104899.1001

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01/20/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	40.00
01/20/26	EJUST	Review and revise WIP list	B001	0.20	206.00
01/20/26	EJUST	Email company re: upcoming action items	B001	0.30	309.00
01/21/26	ALEE	Update work in progress list	B001	0.20	129.00
01/21/26	BOLIV	Download and circulate incoming orders	B001	0.30	120.00
01/21/26	BOLIV	Email Bankruptcy Courts help desk to correct duplicate docket entry re final orders entered	B001	0.10	40.00
01/21/26	BOLIV	Coordinate service of final order re first day motions	B001	0.10	40.00
01/21/26	EJUST	Email J. Langdon re: case status	B001	0.10	103.00
01/21/26	KCOYL	Work with client team re: revisions to WIP list	B001	0.10	118.50
01/22/26	BOLIV	Circulate finalized critical dates to working group	B001	0.10	40.00
01/22/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	40.00
01/22/26	BOLIV	Update critical dates	B001	0.50	200.00
01/22/26	EJUST	Review docket and review and revise critical dates calendar	B001	0.30	309.00
01/23/26	BGAFF	Draft notice of amended petition re: Amended Petition	B001	0.90	540.00
01/23/26	BGAFF	Email correspondence with Meru, A. Faris, and J. Diver re: EIN Number Clarification (.2); confer with A. Faris re: same (.1); confer with E. Justison re: same (.1); email correspondence with E. Justison and A. Faris re: same (.2)	B001	0.60	360.00
01/23/26	BOLIV	Download case related affidavits of service	B001	0.10	40.00
01/23/26	BOLIV	Call with B. Gaffney re filing of amended petition and notice for same	B001	0.10	40.00
01/23/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.20	80.00
01/23/26	BOLIV	Coordinate service of order re de minimis asset sale	B001	0.10	40.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/23/26	EJUST	Call with E. Badan re: case status	B001	0.30	309.00
01/23/26	EJUST	Emails with YCST team re: corrected petition	B001	0.20	206.00
01/23/26	EJUST	Research re: corrected petition and email B. Gaffney re: same	B001	0.20	206.00
01/23/26	EJUST	Review UST second day comments and email YCST team re: same	B001	0.10	103.00
01/26/26	ALEE	Update work in progress list	B001	0.20	129.00
01/26/26	BGAFF	Email correspondence with E. Justison re: Amended Petition	B001	0.50	300.00
01/26/26	BOLIV	Finalize for filing and coordinate service of amended petition	B001	0.30	120.00
01/26/26	BOLIV	Review and file email correspondence	B001	0.20	80.00
01/26/26	BOLIV	Review and evaluate incoming pleadings and correspondence for distribution to co-counsel	B001	0.10	40.00
01/26/26	EJUST	Review and comment on WIP list	B001	0.30	309.00
01/26/26	EJUST	Review UCC NDA comments and email K. Coyle and A. Faris re: same	B001	0.10	103.00
01/26/26	EJUST	Review notice of corrected EIN	B001	0.20	206.00
01/26/26	JDIVE	Update WIP list (.2); email list to E. Justison re same (.1)	B001	0.30	175.50
01/26/26	KCOYL	Review and revise post-filing WIP	B001	0.10	118.50
01/26/26	KCOYL	Work with client team and Committee re: revisions to NDA	B001	0.20	237.00
01/27/26	BOLIV	Circulate transcript from January 22, 2026 hearing	B001	0.10	40.00
01/27/26	BOLIV	Finalize for filing and coordinate service of certification of counsel re February omnibus hearing date; upload order	B001	0.20	80.00
01/27/26	BOLIV	Update email distribution list at the request of Meru team	B001	0.10	40.00
01/27/26	BOLIV	Draft certification of counsel re February omnibus hearing date	B001	0.20	80.00
01/27/26	KCOYL	Work with client team re: revisions to NDA	B001	0.10	118.50
01/28/26	EJUST	Email B. Gaffney and J. Diver re: creditor matrix inquiry	B001	0.10	103.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/28/26	EJUST	Review and revise WIP list	B001	0.30	309.00
01/28/26	KCOYL	Work with client team and UCC re: revisions to NDA	B001	0.20	237.00
01/29/26	BOLIV	Download case related affidavits of service	B001	0.10	40.00
01/29/26	KCOYL	Work with client team re: preparation for auction	B001	1.20	1,422.00
01/30/26	BOLIV	Update critical dates	B001	0.60	240.00
01/30/26	BOLIV	Download case related affidavits of service	B001	0.10	40.00
01/30/26	BOLIV	Circulate finalized critical dates	B001	0.10	40.00
01/30/26	EJUST	Call with A. Cohen re: case status	B001	0.30	309.00
01/30/26	EJUST	Review docket and review and comment on critical dates	B001	0.30	309.00
01/05/26	MNEST	Confer with advisors re: second day hearing, issues	B002	0.50	775.00
01/06/26	BOLIV	Draft agenda for January 12, 2026 sale hearing	B002	0.40	160.00
01/07/26	EJUST	Email B. Olivere re: hearing agenda	B002	0.10	103.00
01/08/26	ALEE	Update final first day relief orders for second day hearing	B002	0.20	129.00
01/08/26	BOLIV	Prepare hard copy hearing binders and coordinate delivery to chambers for January 12, 2026 hearing	B002	0.50	200.00
01/08/26	BOLIV	Finalize for filing and coordinate service of agenda for January 12, 2026 hearing	B002	0.30	120.00
01/08/26	EJUST	Review and comment on hearing agenda	B002	0.10	103.00
01/08/26	JDIVE	Review and finalize agenda for filing re: Notice of Agenda	B002	0.80	468.00
01/08/26	KCOYL	Review and revise agenda for bid procedures hearing and work with client team re: same	B002	0.20	237.00
01/09/26	BOLIV	Draft amended agenda for January 12, 2026 hearing	B002	0.20	80.00
01/09/26	KCOYL	Work with client team re: preparation for hearing on bid procedures	B002	0.90	1,066.50
01/11/26	EJUST	Prepare for bidding procedures hearing	B002	2.10	2,163.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/12/26	ALEE	Prepare for and attend bidding procedures hearing	B002	2.20	1,419.00
01/12/26	BOLIV	Update, edit and revise draft amended agenda for January 12, 2026	B002	0.30	120.00
01/12/26	BOLIV	Prepare additional hearing binders for January 12, 2026; update previous binders	B002	0.70	280.00
01/12/26	BOLIV	Prepare hard copy amended agenda items and coordinate delivery to chambers	B002	0.50	200.00
01/12/26	BOLIV	Finalize for filing and coordinate service of amended agenda for January 12, 2026 hearing	B002	0.30	120.00
01/12/26	EJUST	Attend bidding procedures hearing, discuss hearing with UCC advisors and B. Saunders	B002	1.00	1,030.00
01/12/26	EJUST	Review and revise bidding procedures and order, discuss same with various constituencies, prepare for bidding procedures hearing	B002	5.80	5,974.00
01/12/26	KCOYL	Work with B. Hackman and client team re: UST comments on second day pleadings	B002	0.50	592.50
01/14/26	ALEE	Analyze UCC comments to final orders (.6); conference and correspondence with E. Justison and B. Olivere re: same (.3)	B002	0.90	580.50
01/14/26	KCOYL	Work with client team and UCC re: matters scheduled for 1/22 hearing and status of open issues	B002	0.80	948.00
01/15/26	ALEE	Prepare and update CNOs, COCs, and Orders for 1/22 hearing (.9); conference with E. Justison re: same (.2)	B002	1.10	709.50
01/15/26	KCOYL	Work with client team re: status of items for second day hearing	B002	0.20	237.00
01/15/26	MNEST	Review issues and teleconference with Committee re: second day hearing/pleadings (inclusive of DIP) (1.1); draft proposed responses re: DIP issues (.5)	B002	1.60	2,480.00
01/16/26	ALEE	Draft, finalize, and file CNOs and COCs re: 1/22 hearing final orders (2.6); correspondence with E. Justison re: same (.2)	B002	2.80	1,806.00
01/18/26	EJUST	Email B. Olivere re: agenda	B002	0.10	103.00
01/19/26	ALEE	Analyze and update agenda for 1/22 hearing (1.2); finalize and file CNO re: final critical vendors order (.3); finalize and file COC re: insurance final order (.4)	B002	1.90	1,225.50

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

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Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/19/26	BOLIV	Draft agenda for January 22, 2026 second day hearing	B002	3.00	1,200.00
01/19/26	BOLIV	Update, edit and revise draft agenda for January 22, 2026	B002	0.30	120.00
01/19/26	BOLIV	Coordinate hard copy certification binder and hearing binder for January 22, 2026 hearing	B002	0.70	280.00
01/19/26	EJUST	Emails with YCST team re: 1/22 agenda	B002	0.20	206.00
01/19/26	EJUST	Email B. Olivere re: hearing agenda	B002	0.10	103.00
01/19/26	EJUST	Review and comment on hearing agenda	B002	0.20	206.00
01/20/26	BOLIV	Review certification binder and hearing binder made by Parcels on holiday in anticipation of delivering to chambers re January 22, 2026 hearing	B002	0.60	240.00
01/20/26	BOLIV	Edit and update draft agenda for January 22, 2026	B002	0.20	80.00
01/20/26	BOLIV	Finalize certification and hearing binders and coordinate delivery to chambers re January 22, 2026 hearing	B002	0.40	160.00
01/20/26	BOLIV	Provide chambers with hyperlinked agenda for January 22, 2026 hearing	B002	0.10	40.00
01/20/26	BOLIV	Finalize for filing and coordinate service of agenda for January 22, 2026 hearing	B002	0.30	120.00
01/20/26	EJUST	Review hearing agenda and coordinate filing	B002	0.30	309.00
01/20/26	EJUST	Emails to chambers re: agenda deadline	B002	0.10	103.00
01/20/26	MNEST	Review open issues re: sale hearing	B002	0.40	620.00
01/21/26	BOLIV	Update and revise hard copy binders for January 22, 2026 hearing	B002	0.40	160.00
01/21/26	BOLIV	Draft amended agenda for January 22, 2026	B002	0.80	320.00
01/21/26	EJUST	Prepare for second day hearing	B002	0.60	618.00
01/22/26	AFARI	Prepare for and participate in second day hearing	B002	2.90	2,378.00
01/22/26	ALEE	Analyze and update amended agenda (.4); attend hearing (.4)	B002	0.80	516.00
01/22/26	BOLIV	Update and revise draft amended agenda for January 22, 2026 hearing	B002	0.20	80.00

Food52, Inc.

Invoice Date:

February 24, 2026

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104899.1001

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01/22/26	BOLIV	Finalize for filing and coordinate service of amended agenda for January 22, 2026	B002	0.30	120.00
01/22/26	BOLIV	Email chambers amended agenda and related pleadings for January 22, 2026 hearing	B002	0.10	40.00
01/22/26	BOLIV	Preparation of hearing materials for January 22, 2026 DIP hearing	B002	1.10	440.00
01/22/26	BOLIV	Finalize hard copy amended agenda and related pleadings and coordinate delivery to chambers	B002	0.30	120.00
01/22/26	EJUST	Prepare for and attend second day hearing	B002	2.90	2,987.00
01/22/26	KCOYL	Prepare for and attend hearing	B002	1.10	1,303.50
01/26/26	EJUST	Email B. Olivere re: sale hearing agenda	B002	0.10	103.00
01/27/26	EJUST	Review COC for February hearing date and coordinate filing	B002	0.10	103.00
01/09/26	CRUSH	Email E. Justison, A. Faris, and A. Lee re: analysis of potential lien	B003	0.10	78.00
01/10/26	KCOYL	Work with client team re: DIP budget	B003	0.20	237.00
01/13/26	KCOYL	Work with client team re: preparation of final DIP order	B003	0.10	118.50
01/14/26	KCOYL	Review UCC DIP issues list and work with client team re: proposed responses to same	B003	0.60	711.00
01/14/26	KCOYL	Work with client team re: current cash flow expectations/DIP budget	B003	0.50	592.50
01/14/26	MNEST	Review issues/revised order re: final DIP (.4)/ confer with YCST re: same (.5)	B003	0.90	1,395.00
01/15/26	ALEE	Draft final DIP order (1.2); conference with A. Faris and J. Diver re: same (.4)	B003	1.60	1,032.00
01/15/26	EJUST	Email G. Marks re: budget	B003	0.10	103.00
01/15/26	KCOYL	Work with client team re: DIP increase	B003	0.50	592.50
01/15/26	KCOYL	Work with client team re: DIP issues list	B003	0.10	118.50
01/15/26	KCOYL	Work with client team re: DIP budget	B003	0.30	355.50
01/16/26	ALEE	Call with A. Faris re: DIP final order	B003	0.60	387.00
01/16/26	BOLIV	Draft certification of counsel re final DIP order	B003	0.30	120.00

Food52, Inc.

Invoice Date:

February 24, 2026

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Matter Number:

104899.1001

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01/16/26	EJUST	Email J. Langdon re: DIP budget	B003	0.10	103.00
01/16/26	EJUST	Email K. Coyle and M. Nestor re: DIP order	B003	0.10	103.00
01/16/26	KCOYL	Work with client team re: open DIP issues	B003	0.50	592.50
01/17/26	EJUST	Email R. Mauceri re: final DIP order	B003	0.10	103.00
01/17/26	EJUST	Call with M. Nestor re: case status and DIP	B003	0.20	206.00
01/17/26	EJUST	Review DIP order and email B. Saunders re: same	B003	0.30	309.00
01/17/26	EJUST	Email M. Nestor re: budget	B003	0.10	103.00
01/17/26	EJUST	Review revised budget from S. Saleem	B003	0.10	103.00
01/18/26	EJUST	Email R. Mauceri re: budget	B003	0.10	103.00
01/18/26	EJUST	Email B. Saunders re: DIP term sheet	B003	0.10	103.00
01/18/26	EJUST	Review revised budget	B003	0.10	103.00
01/18/26	KCOYL	Work with client team and UCC re: resolution of open items on DIP	B003	0.50	592.50
01/18/26	MNEST	Review issues re: DIP order, budget, parameters for resolution with committee (.8); numerous teleconferences/correspondence with company advisors re: same (1.1)	B003	1.90	2,945.00
01/19/26	BOLIV	Draft notice of filing of final DIP order	B003	0.50	200.00
01/19/26	EJUST	Review and comment on Final DIP Order and email J. Langdon re: same	B003	2.10	2,163.00
01/19/26	EJUST	Email J. Langdon re: Final DIP Order	B003	0.10	103.00
01/19/26	EJUST	Email R. Mauceri re: Final DIP Order	B003	0.10	103.00
01/19/26	EJUST	Review email from R. Mauceri re: Final DIP Order	B003	0.20	206.00
01/19/26	EJUST	Call with M. Nestor re: case status and DIP	B003	0.10	103.00
01/19/26	EJUST	Email A. Poon re: Final DIP Order	B003	0.10	103.00
01/19/26	EJUST	Email A. Poon re: Final DIP Order	B003	0.10	103.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/19/26	EJUST	Review and comment on notice of filing Final DIP Order and email B. Olivere re: same	B003	0.20	206.00
01/19/26	KCOYL	Work with client team and UCC re: fee budget	B003	0.40	474.00
01/19/26	KCOYL	Work with client team, UCC and stalking horse bidder/dip lender re: revisions final DIP order	B003	1.60	1,896.00
01/19/26	MNEST	Review parameters for resolution of budget/order/DIP re: Committee (.3); confer with YCST/Meru re: same (.5); confer with Committee counsel re: same (.3)	B003	1.10	1,705.00
01/20/26	BOLIV	Finalize for filing and coordinate service of notice of filing of proposed final DIP order	B003	0.30	120.00
01/20/26	BOLIV	Draft certification of counsel re revised proposed final DIP order	B003	0.40	160.00
01/20/26	EJUST	Multiple emails to B. Hackman, R. Mauceri, and A. Gains re: Final DIP Order	B003	0.20	206.00
01/20/26	EJUST	Call with S. Saleem re: DIP order	B003	0.20	206.00
01/20/26	EJUST	Emails with YCST team and H. Robinson re: Bradshaw DIP response	B003	0.30	309.00
01/20/26	EJUST	Calls with A. Faris (.1) and E. Devan (.1) re: Bradshaw DIP response	B003	0.20	206.00
01/20/26	EJUST	Review, revise, and finalize DIP order	B003	2.90	2,987.00
01/20/26	EJUST	Email A. Gains re: DIP order	B003	0.10	103.00
01/20/26	EJUST	Call with J. Langdon and UCC professionals re: DIP order	B003	0.30	309.00
01/20/26	EJUST	Call with UCC and Debtor professionals re: DIP budget	B003	0.50	515.00
01/20/26	EJUST	Various emails with A. Poon and E. Lazerowitz re: DIP order	B003	0.20	206.00
01/20/26	KCOYL	Work with client team and B. Hackman re: revisions to final DIP order	B003	0.20	237.00
01/20/26	KCOYL	Work with client team re: UCC fee budget	B003	0.60	711.00
01/20/26	KCOYL	Work with client team, lender and UCC re: revisions to final DIP order	B003	1.90	2,251.50
01/20/26	KCOYL	Attend call with client team, DIP lender and UCC re: DIP issues	B003	0.20	237.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/20/26	KCOYL	Attend call with client team and UCC re: DIP comments	B003	0.50	592.50
01/20/26	MNEST	Review final draft of DIP order/budget (.4); confer with YCST re: same (.3)	B003	0.70	1,085.00
01/21/26	BOLIV	Finalize for filing and coordinate service of certification of counsel re final DIP order; upload proposed order and exhibits	B003	0.40	160.00
01/21/26	CRUSH	Analyze DIP Term Sheet and draft borrowing notice	B003	0.50	390.00
01/21/26	CRUSH	Draft borrowing notice	B003	0.10	78.00
01/21/26	EJUST	Coordinate funding on final DIP draw and draft borrowing request	B003	0.30	309.00
01/21/26	EJUST	Emails with various parties re: DIP order	B003	0.30	309.00
01/21/26	EJUST	Finalize DIP order COC and coordinate filing	B003	0.50	515.00
01/21/26	EJUST	Calls with B. Schlauch re: DIP order	B003	0.20	206.00
01/21/26	EJUST	Review and revise DIP order	B003	0.50	515.00
01/21/26	KCOYL	Work with client team, Form, stalking horse buyer and UCC re: revisions to final DIP order	B003	1.30	1,540.50
01/22/26	ALEE	Update final DIP order with Court comments	B003	0.30	193.50
01/22/26	BOLIV	Finalize for filing and coordinate service of certification of counsel re further revised proposed final DIP order; upload order and exhibits	B003	0.40	160.00
01/22/26	BOLIV	Draft certification of counsel re further revised proposed final DIP order	B003	0.40	160.00
01/22/26	BOLIV	Email chambers re time sensitive nature of entry of final DIP order	B003	0.10	40.00
01/22/26	CRUSH	Analyze borrowing notice re: DIP	B003	0.10	78.00
01/22/26	EJUST	Emails to E. Badan and YCST re: borrowing request	B003	0.10	103.00
01/22/26	EJUST	Review and finalize revised DIP order	B003	0.40	412.00
01/23/26	BOLIV	Download and circulate final DIP order	B003	0.10	40.00
01/28/26	LMCCR	Correspondence with YCST team re Avid Bank UCC-3 termination filing	B003	0.10	97.50

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

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Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/29/26	LMCCR	Correspondence with YCST team re Avid Bank UCC-3 termination filing	B003	0.10	97.50
01/05/26	EJUST	Call with Verita and Meru teams re: schedules and SOFAs and reporting	B004	0.50	515.00
01/05/26	EJUST	Email J. Diver re: IDI response letter	B004	0.10	103.00
01/05/26	JDIVE	Review precedent re: IDI response letter to UST	B004	0.50	292.50
01/05/26	KCOYL	Work with J. Diver and E. Justison re: IDI materials	B004	0.20	237.00
01/06/26	EJUST	Email Meru and company re: IDI and requests	B004	0.50	515.00
01/06/26	EJUST	Email H. Robinson re: 341 meeting and UCC questionnaires	B004	0.10	103.00
01/06/26	EJUST	Email M. Nestor re: UCC questionnaires	B004	0.10	103.00
01/06/26	EJUST	Multiple emails to B. Hackman and E. Badan re: UCC questionnaires	B004	0.20	206.00
01/06/26	EJUST	Email B. Hackman re: 341 meeting	B004	0.10	103.00
01/06/26	EJUST	Email B. Hackman re: 341 meeting	B004	0.10	103.00
01/06/26	EJUST	Email M. Nestor and K. Coyle re: UST inquiry	B004	0.10	103.00
01/06/26	JDIVE	Review request letter re: IDI requests for the UST	B004	0.30	175.50
01/07/26	ALEE	Meeting with E. Justison, Meru, and Company advisors re: schedules and statements (.7); analyze and update notice of commencement and scheduling of 341 notice (.3)	B004	1.00	645.00
01/07/26	EJUST	Email B. Hackman re: UCC questionnaires	B004	0.10	103.00
01/07/26	EJUST	Attend call with Meru team, A. Lee, and company representatives re: schedules and SOFAs	B004	0.70	721.00
01/07/26	EJUST	Call with B. Hackman re: UCC questionnaires	B004	0.20	206.00
01/07/26	EJUST	Email H. Robinson re: UCC questionnaires	B004	0.10	103.00
01/07/26	EJUST	Review various documentation and correspondence and draft response to UST re: UCC questionnaires	B004	0.70	721.00
01/08/26	EJUST	Email G. Marks re: global notes	B004	0.10	103.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/08/26	EJUST	Email H. Robinson re: Schedules and SOFAs	B004	0.10	103.00
01/08/26	JDIVE	Draft response letter re: IDI response letter to UST	B004	1.00	585.00
01/08/26	KCOYL	Correspondence with L. Meisch re: initial debtor interview and related document requests; work with client team re: same	B004	0.30	355.50
01/09/26	ALEE	Meeting with Meru and Verita re: schedules and statements (.4); prepare schedules and statements and global notes (1.5)	B004	1.90	1,225.50
01/09/26	EJUST	Email J. Diver re: IDI letter	B004	0.10	103.00
01/09/26	JDIVE	Review and compile all documents re: IDI response letter to UST	B004	1.10	643.50
01/09/26	JDIVE	Further drafting and compiling of all docs for UST re: IDI response letter to UST	B004	1.10	643.50
01/09/26	JDIVE	Email to E. Justison re: finalized IDI letter response to UST requests	B004	0.20	117.00
01/09/26	JDIVE	Draft letter re: IDI response letter to UST	B004	1.60	936.00
01/10/26	ALEE	Prepare schedules and statements and global notes	B004	2.10	1,354.50
01/10/26	EJUST	Review and revise global notes for schedules and statements	B004	0.50	515.00
01/10/26	EJUST	Review and comment on IDI letter and materials	B004	0.70	721.00
01/10/26	KCOYL	Correspondence with client team re: UST document requests and initial debtor interview	B004	0.20	237.00
01/11/26	ALEE	Prepare schedules and statements and global notes and email correspondence with E. Justison, Meru, Verita, and the Company re: same	B004	0.30	193.50
01/11/26	EJUST	Review and comment on global notes	B004	0.20	206.00
01/12/26	ALEE	Meeting with YCST, Meru, Verita, and Company re: schedules and statements	B004	0.50	322.50
01/12/26	EJUST	Review and revise IDI letter and email L. Meisch re: same	B004	0.10	103.00
01/12/26	KCOYL	Work with client team re: preparation for initial debtor interview	B004	0.10	118.50
01/13/26	EJUST	Emails with J. O'Malley re: IDI	B004	0.10	103.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/13/26	EJUST	Review and finalize IDI materials and email UST re: same	B004	0.60	618.00
01/13/26	EJUST	Email H. Robinson re: IDI scheduling	B004	0.10	103.00
01/13/26	KCOYL	Work with client team re: preparation of UST document requests and initial debtor interview materials	B004	0.20	237.00
01/14/26	AFARI	Participate in call with YCST, Meru, Verita, H. Robinson re: schedules/SOFAs workstream	B004	0.50	410.00
01/14/26	ALEE	Draft global notes for MORs (.7); meeting with A. Faris, Verita, Meru, and the Company re: schedules and statements (.5); draft 2015.3 report (.7)	B004	1.90	1,225.50
01/14/26	EJUST	Review 2015.3 report and email A. Lee re: same	B004	0.10	103.00
01/14/26	EJUST	Review MOR global notes and email A. Lee re: same	B004	0.10	103.00
01/14/26	KCOYL	Work with client team re: preparation for initial debtor interview	B004	0.10	118.50
01/16/26	AFARI	Participate in call with YCST, Meru, KCC, and H. Robinson re: schedules/SOFAs prep	B004	0.40	328.00
01/16/26	ALEE	Meeting with A. Faris, Meru, Verita, and the Company re: schedules and statements	B004	0.40	258.00
01/16/26	EJUST	Email A. Faris re: schedule/ SOFA calls	B004	0.10	103.00
01/20/26	ALEE	Meeting with A. Faris, Meru, Verita, and the Company re: schedules and statements (.6); prepare schedules and statements (.6); finalize and file 2015.3 report and email correspondence with E. Justison and G. Marks re: same (.3)	B004	1.50	967.50
01/20/26	BOLIV	Finalize for filing and coordinate service of 2015.3 periodic report	B004	0.20	80.00
01/20/26	EJUST	Email H. Robinson re: IDI prep call	B004	0.10	103.00
01/20/26	EJUST	Review 2015.3 report and coordinate filing	B004	0.10	103.00
01/21/26	ALEE	Prepare schedules and statements	B004	2.10	1,354.50
01/21/26	EJUST	Email H. Robinson re: IDI	B004	0.10	103.00
01/21/26	EJUST	Call with H. Robinson and Meru team re: IDI prep	B004	0.20	206.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

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Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/21/26	EJUST	Email G. Marks re: December MOR	B004	0.10	103.00
01/21/26	JDIVE	Research and review data room re: EIN number & other info for IDI meeting	B004	1.60	936.00
01/22/26	ALEE	Analyze and update MORs	B004	1.30	838.50
01/22/26	EJUST	Review and comment on MOR	B004	0.40	412.00
01/22/26	EJUST	Attend IDI	B004	0.40	412.00
01/22/26	EJUST	Email H. Robinson re: IDI	B004	0.20	206.00
01/22/26	EJUST	Review and comment on MOR	B004	0.30	309.00
01/22/26	JDIVE	Additional research in data room re: EIN & other materials for IDI meeting	B004	1.40	819.00
01/22/26	KCOYL	Work with client team and bankruptcy analyst re: IDI items	B004	0.10	118.50
01/23/26	ALEE	Update, finalize, and file MOR (1.2); prepare schedules and statements (.9); meeting with Meru and the Company re: same (1.1)	B004	3.20	2,064.00
01/23/26	BOLIV	Finalize for filing and coordinate service of December monthly operating report	B004	0.20	80.00
01/23/26	EJUST	Review and comment on December MOR	B004	0.20	206.00
01/23/26	EJUST	Email J. O'Malley re: IDI follow-up	B004	0.10	103.00
01/23/26	KCOYL	Correspondence with client team and bankruptcy analyst re: IDI follow-up	B004	0.10	118.50
01/24/26	ALEE	Prepare schedules and statements	B004	1.10	709.50
01/24/26	EJUST	Review and comment on schedules and SOFAs	B004	1.80	1,854.00
01/25/26	ALEE	Prepare schedules and statements	B004	2.60	1,677.00
01/25/26	EJUST	Review emails re: schedules and SOFAs	B004	0.30	309.00
01/26/26	AFARI	Review final versions of schedules and SOFAs (2.3); e-mails with A. Lee and E. Justison re: same (.5)	B004	2.80	2,296.00
01/26/26	ALEE	Email correspondence with H. Robinson re: 341 meeting	B004	0.30	193.50

Food52, Inc.

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Matter Number:

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01/26/26	ALEE	Update, finalize, and file schedules and statements (3.6); meeting with YCST, Meru, Verita, and the Company re: same (1.0)	B004	4.60	2,967.00
01/26/26	BOLIV	Finalize for filing and coordinate service of statements of financial affairs	B004	0.20	80.00
01/26/26	BOLIV	Finalize for filing and coordinate service of schedules of assets and liabilities	B004	0.30	120.00
01/26/26	BOLIV	Monitor docket and assist in anticipation of filing of schedules and SOFA	B004	1.10	440.00
01/26/26	EJUST	Review and comment on global notes; email A. Lee re: same	B004	0.20	206.00
01/26/26	EJUST	Email J. Diver re: prep memo for 341 meeting	B004	0.10	103.00
01/26/26	EJUST	Attend call with company, Meru, Verita, and YCST re: Schedules and SOFAs	B004	1.00	1,030.00
01/26/26	EJUST	Review and finalize Schedules and SOFAs	B004	0.70	721.00
01/26/26	EJUST	Email A. Lee re: schedules and SOFAs	B004	0.20	206.00
01/26/26	EJUST	Review and comment on memo for 341 meeting	B004	0.10	103.00
01/26/26	JDIVE	Receive comments from E. Justison and incorporate re: 341 prep memo (.3); email final version re same back to E. Justison (.1)	B004	0.40	234.00
01/26/26	JDIVE	Draft memo re: 341 prep memo (.7); email same to E. Justison for review (.1)	B004	0.80	468.00
01/26/26	JDIVE	Draft memo re: 341 prep memo	B004	1.40	819.00
01/26/26	KCOYL	Work with client team re: preparation of schedules and statements	B004	0.10	118.50
01/27/26	AFARI	Call with E. Justison, A. Lee, and H. Robinson re: 341 meeting prep	B004	0.50	410.00
01/27/26	ALEE	Meeting with E. Justison, A. Faris, and H. Robinson re: 341 meeting (.5); call with E. Justison re: same (.1); prepare for 341 meeting (.3)	B004	0.90	580.50
01/27/26	EJUST	Attend 341 prep call with H. Robinson and YCST team	B004	0.50	515.00
01/28/26	ALEE	Prepare for and attend 341 meeting	B004	1.20	774.00
01/28/26	EJUST	Prepare for and attend 341 meeting	B004	0.70	721.00

Food52, Inc.

Invoice Date:

February 24, 2026

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Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/28/26	EJUST	Call with P. O'Brian re: SOFAs	B004	0.20	206.00
01/28/26	EJUST	Email A. Lee re: SOFA amendment	B004	0.10	103.00
01/29/26	ALEE	Analyze diligence of creditor inquiry re: schedules and statements and correspondence with E. Justison re: same	B004	1.10	709.50
01/29/26	JDIVE	Call with creditor re: 341 notice & questions about case	B004	0.40	234.00
01/30/26	ALEE	Email correspondence with E. Justison (.1); and L. Meisch (.2) re: US Trustee fees	B004	0.30	193.50
01/01/26	ALEE	Analyze and update motion to reject agreement	B005	0.50	322.50
01/01/26	EJUST	Email E. Badan re: rejection of Buchbinder agreement	B005	0.10	103.00
01/01/26	KCOYL	Work with client team re: rejection of contracts	B005	0.20	237.00
01/02/26	BOLIV	Finalize for filing and coordinate service of motion to reject Buchbinder agreement	B005	0.40	160.00
01/02/26	BOLIV	Draft notice re motion to reject Buchbinder agreement	B005	0.30	120.00
01/02/26	EJUST	Email M. Nestor and K. Coyle re: rejection motion	B005	0.10	103.00
01/02/26	EJUST	Review and finalize rejection motion and coordinate filing	B005	0.20	206.00
01/02/26	EJUST	Draft motion to reject Buchbinder agreement	B005	0.80	824.00
01/02/26	EJUST	Email Buchbinder re: termination of engagement letter	B005	0.20	206.00
01/02/26	KCOYL	Work with client team re: contract rejections	B005	0.10	118.50
01/05/26	EJUST	Email A. Faris re: contract rejection procedures	B005	0.10	103.00
01/05/26	EJUST	Email A. Faris re: contract rejection procedures motion	B005	0.10	103.00
01/05/26	EJUST	Email A. Faris re: rejection for Form agreements	B005	0.10	103.00
01/05/26	EJUST	Email C. Heisenberg re: rejection motion	B005	0.10	103.00
01/06/26	BGAFF	Phone call with Janel Group counsel re: First Omnibus Rejection Motion (.2); email correspondence with Meru and A. Faris re: same (.2)	B005	0.40	240.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/06/26	EJUST	Email Meru team re: cure schedule	B005	0.20	206.00
01/06/26	EJUST	Email J. Langdon re: adequate assurance information	B005	0.10	103.00
01/06/26	LMCCR	Correspondence with Meru team and YCST team re cure contracts	B005	0.10	97.50
01/07/26	BGAFF	Draft email correspondence with Janel Group counsel re: First Omnibus Rejection Motion (.2); revise proposed order re: same (.4)	B005	0.60	360.00
01/07/26	EJUST	Email S. Saleem re: rent payments	B005	0.10	103.00
01/07/26	KCOYL	Correspondence from B. Glover re: Schoolhouse Electric Lease inquiry; work with client team re: status of same	B005	0.20	237.00
01/08/26	EJUST	Email B. Glover re: rent payment	B005	0.10	103.00
01/08/26	KCOYL	Work with client team re: Schoolhouse Electric lease	B005	0.10	118.50
01/09/26	BGAFF	Draft COC re: First Omnibus Rejection Order	B005	0.40	240.00
01/09/26	BGAFF	Revise order re: First Omnibus Rejection	B005	0.60	360.00
01/09/26	EJUST	Call with S. Saleem re: cure notice and case status	B005	0.40	412.00
01/09/26	KCOYL	Correspondence from T. Chanroo re: lease inquiry	B005	0.10	118.50
01/12/26	AFARI	E-mails with J. Langdon re: rejection issues (.3); e-mails with K. Morse re: same (.2)	B005	0.50	410.00
01/12/26	BGAFF	Draft and review email correspondence with client and DIP Lender counsel re: First Omnibus Rejection Order	B005	0.80	480.00
01/12/26	EJUST	Email S. Saleem re: rent payment	B005	0.10	103.00
01/12/26	KCOYL	Correspondence from T. Chanroo and with client team re: lease inquiry	B005	0.30	355.50
01/13/26	AFARI	Review and finalize cure schedule (1.3); e-mails with Food52 team re: same (.5); review and finalize cure notice (.4)	B005	2.20	1,804.00
01/13/26	BGAFF	Review marketing agreement re: Executory Contract Issues	B005	1.40	840.00
01/13/26	BGAFF	Analyze company documents re: Janel Group Executory Contracts	B005	1.20	720.00

Food52, Inc.

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01/13/26	BOLIV	Finalize for filing and coordinate service of cure notice	B005	0.30	120.00
01/13/26	BOLIV	Assist in anticipation of filing and monitor emails in anticipation of filing of cure notice	B005	2.00	800.00
01/13/26	EJUST	Email S. Saleem re: NY rent	B005	0.10	103.00
01/13/26	EJUST	Call with T. Chanroo re: lease negotiations	B005	0.20	206.00
01/13/26	EJUST	Review LOC and related documents for NY location	B005	0.40	412.00
01/13/26	KCOYL	Work with client team re: lease issue	B005	1.00	1,185.00
01/14/26	AFARI	E-mails and call with J. Langdon and B. Gaffney re: rejection issues	B005	0.50	410.00
01/14/26	BGAFF	Confer with A. Faris re: First Omnibus Rejection Order (.2); email correspondence with DIP Lender and A. Faris re: same (.2); meet with DIP Lender counsel and A. Faris re: same (.3); draft COC re: same (.4); revise order re: same (.2)	B005	1.30	780.00
01/15/26	BOLIV	Draft certificate of no objection re Buchbinder rejection motion	B005	0.30	120.00
01/15/26	EJUST	Email T. Chanroo re: NY rent	B005	0.10	103.00
01/15/26	KCOYL	Work with client team and T. Chanroo re: lease issue	B005	0.50	592.50
01/15/26	KCOYL	Correspondence from L. Harrington re: Attentive contract inquiry	B005	0.10	118.50
01/16/26	BGAFF	Email correspondence with Janel counsel and A. Faris re: First Omnibus Objection Order (.3); email correspondence with DIP Lender counsel re: same (.1); revise COC re: same (.3)	B005	0.70	420.00
01/16/26	EJUST	Emails with Meru team re: NY lease	B005	0.10	103.00
01/16/26	KCOYL	Work with client team re: NY lease issues	B005	0.70	829.50
01/17/26	ALEE	Email correspondence with E. Justison re: Radial contract	B005	0.10	64.50
01/17/26	EJUST	Emails to A. Lee and S. Saleem re: Radial contract	B005	0.10	103.00
01/18/26	ALEE	Analyze and summarize Radial contract	B005	1.60	1,032.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/18/26	EJUST	Emails with YCST team re: Radial contract	B005	0.20	206.00
01/19/26	BGAFF	Finalize for COC and revised order for filing re: First Omnibus Rejection	B005	0.30	180.00
01/19/26	BOLIV	Finalize for filing and coordinate service of certification of counsel re first omnibus rejection motion; upload proposed order and exhibit	B005	0.40	160.00
01/19/26	EJUST	Call T. Chanroo re: Brooklyn rent	B005	0.10	103.00
01/21/26	EJUST	Call T. Chanroo re: Brooklyn rent	B005	0.10	103.00
01/22/26	AFARI	E-mails with K. Morse re: rejection order language	B005	0.50	410.00
01/22/26	EJUST	Email T. Chanroo re: February rent for Brooklyn lease	B005	0.10	103.00
01/22/26	EJUST	Email G. Mark re: cure schedule	B005	0.10	103.00
01/22/26	KCOYL	Correspondence with client team and counsel to TaskUs re: contract inquiry	B005	0.10	118.50
01/23/26	AFARI	Review adjusted cure schedule (.4); e-mails with G. Marks re: same (.3)	B005	0.70	574.00
01/23/26	BGAFF	Draft supplemental cure notice re: Collins Building Services Cure	B005	0.40	240.00
01/23/26	EJUST	Email H. Robinson re: Brooklyn lease	B005	0.10	103.00
01/23/26	EJUST	Emails with T. Chanroo and company re: NY Lease	B005	0.20	206.00
01/23/26	KCOYL	Correspondence from Pinterest re: contract inquiry	B005	0.10	118.50
01/23/26	KCOYL	Work with client team re: update on NY lease	B005	0.20	237.00
01/24/26	EJUST	Email J. Langdon re: NY lease	B005	0.10	103.00
01/24/26	EJUST	Email D. Rosner re: NY lease	B005	0.10	103.00
01/24/26	EJUST	Email T. Chanroo re: NY lease	B005	0.10	103.00
01/25/26	BGAFF	Draft motion re: Second Omnibus Rejection	B005	1.50	900.00
01/26/26	AFARI	Review VistaVu cure comments (.4); e-mails with Meru team re: same (.2)	B005	0.60	492.00
01/26/26	AFARI	E-mails with B. Gaffney re: rejection order (.3); review language in same (.2)	B005	0.50	410.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

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Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/26/26	BGAFF	Draft and review email correspondence with A. Faris, E. Justison, DIP Lender counsel, UCC counsel, and Janel Group counsel re: First Omnibus Rejection Order	B005	0.20	120.00
01/26/26	EJUST	Email B. Gaffney re: rejection motion	B005	0.10	103.00
01/26/26	EJUST	Email E. Badan re: NY lease	B005	0.20	206.00
01/26/26	EJUST	Email E. Badan re: NY lease	B005	0.10	103.00
01/26/26	KCOYL	Review Attentive Mobile cure objection and reservation of rights	B005	0.10	118.50
01/26/26	KCOYL	Correspondence from J. James re: VistaVu Solutions contract inquiry	B005	0.10	118.50
01/26/26	KCOYL	Work with client team re: New York lease issues	B005	0.30	355.50
01/27/26	AFARI	Review Google's response to cure amount (.3); e-mails with B. Gaffney and E. Justison re: same (.2)	B005	0.50	410.00
01/27/26	BGAFF	Draft motion re: Second Omnibus Rejection	B005	0.40	240.00
01/27/26	BGAFF	Email correspondence with A. Faris and Lenders' counsel re: First Omnibus Rejection Order	B005	0.20	120.00
01/27/26	BGAFF	Review contracts re: Second Rejection Motion	B005	1.20	720.00
01/27/26	BGAFF	Draft organization document re: Cure Objections	B005	1.20	720.00
01/27/26	BOLIV	Circulate Chubb Companies cure objection	B005	0.10	40.00
01/27/26	BOLIV	Circulate cure objection from Google	B005	0.10	40.00
01/27/26	EJUST	Email A. Faris and A. Lee re: rejection motion	B005	0.10	103.00
01/27/26	EJUST	Email A. Faris re: cure and sale responses	B005	0.10	103.00
01/27/26	KCOYL	Work with client team re: cure claim of TaskUS	B005	0.10	118.50
01/27/26	KCOYL	Review cure objection re: Google	B005	0.10	118.50
01/27/26	KCOYL	Review Chubb objection to sale	B005	0.10	118.50
01/28/26	ALEE	Analyze and update second omnibus lease and contract rejection motion	B005	1.40	903.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/28/26	BGAFF	Review and summarize Cure Objections	B005	0.30	180.00
01/28/26	BGAFF	Revise motion re: Second Omnibus Rejection	B005	0.30	180.00
01/28/26	BGAFF	Revise notice re: Amended Cure Schedule	B005	0.60	360.00
01/28/26	BGAFF	Email correspondence with lenders' counsel and UCC counsel re: First Omnibus Rejection Order	B005	0.30	180.00
01/29/26	ALEE	Update second omnibus rejection motion (1.4); conference with E. Justison re: same (.1)	B005	1.50	967.50
01/29/26	BGAFF	Call with UCC counsel re: First Omnibus Rejection Order (.1); draft email correspondence with UCC counsel re: same (.2); draft email with Janel Group counsel re: same (.1)	B005	0.40	240.00
01/29/26	BOLIV	Circulate cure objection of Connor Group International	B005	0.10	40.00
01/29/26	EJUST	Email J. Langdon re: Brooklyn lease	B005	0.10	103.00
01/29/26	EJUST	Call with D. Rosner, T. Chanroo, and L. McCrery re: NY lease	B005	0.40	412.00
01/29/26	EJUST	Emails to D. Rosner and M. Nestor re: Brooklyn lease	B005	0.20	206.00
01/29/26	EJUST	Email B. Saunders re: NY lease	B005	0.20	206.00
01/29/26	EJUST	Call with M. Nestor re: NY lease	B005	0.10	103.00
01/29/26	KCOYL	Work with client team re: review of cure objections	B005	0.50	592.50
01/29/26	LMCCR	Correspondence with E. Justison re NY lease and related assets	B005	0.10	97.50
01/30/26	AFARI	Review and revise supplemental cure notice (.5); e-mails with B. Gaffney and E. Justison re: same (.4)	B005	0.90	738.00
01/30/26	ALEE	Update, finalize, and file second omnibus rejection motion (3.1); correspondence with E. Justison, B. Gaffney, Meru team, and H. Robinson re: same (.9); draft surrender letters re: same (.9)	B005	4.90	3,160.50
01/30/26	BGAFF	Draft surrender letters for Brooklyn and Portland leases re: Second Omnibus Rejection	B005	1.00	600.00
01/30/26	BGAFF	Draft COC re: Further Revised First Omnibus Rejection Order	B005	0.70	420.00

Food52, Inc.

Invoice Date:

February 24, 2026

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Matter Number:

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01/30/26	BGAFF	Review schedule re: Amended Cure Notice	B005	1.00	600.00
01/30/26	BGAFF	Finalize notice for filing re: Amended Cure Notice	B005	0.50	300.00
01/30/26	BGAFF	Draft and review email correspondence with A. Lee, E. Justison, Meru, and client re: Second Omnibus Rejection Motion (.5); finalize motion for filing re: same (1.9)	B005	2.40	1,440.00
01/30/26	BGAFF	Draft and review email correspondence with A. Faris and Meru re: Cure Schedule	B005	0.20	120.00
01/30/26	BGAFF	Phone call with Meru re: Rejection Schedules	B005	0.20	120.00
01/30/26	BGAFF	Review and revise motion re: Second Omnibus Rejection Motion	B005	0.90	540.00
01/30/26	BGAFF	Review schedule re: Second Omnibus Rejection Motion	B005	1.10	660.00
01/30/26	BOLIV	Finalize for filing and coordinate service of second omnibus rejection motion	B005	0.40	160.00
01/30/26	BOLIV	Monitor email, assist in anticipation and preparation of filing of amended cure notice and second omnibus rejection motion	B005	2.50	1,000.00
01/30/26	BOLIV	Draft notice for second omnibus rejection motion	B005	0.30	120.00
01/30/26	EJUST	Coordinate filing of rejection motion and finalization of schedule	B005	2.30	2,369.00
01/30/26	EJUST	Email B. Gaffney re: rejection motion	B005	0.10	103.00
01/30/26	EJUST	Review and comment on rejection motion	B005	1.30	1,339.00
01/30/26	EJUST	Email B. Olivere re: rejection motion	B005	0.10	103.00
01/30/26	EJUST	Email A. Lee re: rejection letters for rejected leases	B005	0.10	103.00
01/01/26	EJUST	Review and revise draft email to potential bidders and email B. Saunders re: same	B006	0.50	515.00
01/01/26	EJUST	Review and revise sale timeline; email YCST team re: same	B006	0.40	412.00
01/01/26	KCOYL	Work with client team re: sale timeline	B006	0.70	829.50
01/01/26	LMCCR	Review/revise NDA (.9); correspondence with YCST team re same (.1)	B006	1.00	975.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

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Matter Number:

104899.1001

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01/02/26	BOLIV	Draft notice re bid procedures motion and order shortening notice re sale hearing and objection deadline	B006	0.40	160.00
01/02/26	BOLIV	Read and respond to emails from E. Justison, A. Faris re notice for bid procedures motion	B006	0.10	40.00
01/02/26	BOLIV	Finalize for filing and coordinate service of notice re bid procedures motion and order shortening notice	B006	0.20	80.00
01/02/26	CRUSH	Analyze form NDA and Potential Bidder NDAs re: APA sale	B006	1.80	1,404.00
01/02/26	CRUSH	Email E. Justison, L. McCrery, A. Faris, E. Badan, B. Saunders, Y. Sun, S. McCartney, C. Ready, G. Van Horn re: NDA	B006	0.50	390.00
01/02/26	EJUST	Review bidding procedures order and email B. Olivere re: notice of motion	B006	0.10	103.00
01/02/26	EJUST	Review and comment on NDA and email C. Rushmore and L. McCrery re: same	B006	0.20	206.00
01/02/26	EJUST	Review and comment on notice of bidding procedures motion	B006	0.30	309.00
01/02/26	EJUST	Review and revise sale timeline and email J. Langdon re: same	B006	0.20	206.00
01/02/26	EJUST	Call with B. Saunders re: sale process	B006	0.30	309.00
01/02/26	EJUST	Revise timeline and bidding procedures and email B. Saunders re: same	B006	0.30	309.00
01/02/26	EJUST	Email YCST team re: sale timeline	B006	0.10	103.00
01/02/26	EJUST	Email B. Saunders re: stalking horse APA	B006	0.10	103.00
01/02/26	EJUST	Email Verita re: matrix and service of bidding procedures motion	B006	0.10	103.00
01/02/26	EJUST	Email A. Faris re: NDA process	B006	0.10	103.00
01/02/26	KCOYL	Work with client team and DIP lender/stalking horse re: sale timeline and sales process issues	B006	1.20	1,422.00
01/02/26	LMCCR	Correspondence with YCST team, E. Badan, Core Advisors team and C. Ready re NDA revisions (.4); review/revise bidder comments to NDA (.3); call with C. Rushmore re same (.1)	B006	0.80	780.00
01/02/26	LMCCR	Correspondence with YCST team re sale timeline	B006	0.10	97.50

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

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Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/03/26	EJUST	Review email from E. Badan re: press release and APA and respond to same (.7); emails with YCST team re: same (.1)	B006	0.80	824.00
01/03/26	LMCCR	Correspondence with YCST team and Core Advisors team re Potential Bidder NDA	B006	0.10	97.50
01/04/26	CRUSH	Analyze bidder NDAs re: APA sale	B006	1.10	858.00
01/04/26	EJUST	Call with B. Saunders re: Dansk IP	B006	0.50	515.00
01/04/26	LMCCR	Correspondence with Y. Sun and C. Rushmore re NDA comments (.1); review/revise same (.6)	B006	0.70	682.50
01/05/26	AFARI	Prepare for (.3) and participate in (.7) call with E. Justison and R. Vrana re: Dansk asset analysis	B006	1.00	820.00
01/05/26	CRUSH	Call L. McCrery re: NDAs	B006	0.30	234.00
01/05/26	CRUSH	Email A. Faris, L. McCrery, E. Badan, B. Saunders, Y. Sun, J. Gordon, C. Reckler, Z. Judd, C. Wang, S. McCartney, B. Wade, J. Manekin, A. Montgomery, and A. Folk re: NDAs and APA	B006	0.50	390.00
01/05/26	CRUSH	Analyze APA re: assigned contracts	B006	0.50	390.00
01/05/26	CRUSH	Analyze bidder NDAs re: APA sale	B006	3.10	2,418.00
01/05/26	EJUST	Email B. Gaffney re: Dansk APA	B006	0.10	103.00
01/05/26	EJUST	Call with B. Saunders re: sale process	B006	0.40	412.00
01/05/26	EJUST	Email B. Saunders re: sale process	B006	0.10	103.00
01/05/26	EJUST	Prepare for call re: sale process	B006	0.30	309.00
01/05/26	EJUST	Call with R. Vrana re: Dansk IP litigation and sale of Dansk assets	B006	0.70	721.00
01/05/26	EJUST	Email Verita re: bidder fees	B006	0.10	103.00
01/05/26	EJUST	Emails with J. Diver and R. Vrana re: IP schedules	B006	0.20	206.00
01/05/26	JDIVE	Email correspondence w YCST team re: Dansk acquisition (.4); pull APAs and circulate to team re: same (.3)	B006	0.70	409.50
01/05/26	KCOYL	Work with client team re: sales process, bid procedures revisions, auction logistics	B006	1.30	1,540.50

Food52, Inc.

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February 24, 2026

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01/05/26	KCOYL	Work with client team and Verita re: escrow agreement	B006	0.30	355.50
01/05/26	LMCCR	Correspondence with YCST team re assignment of additional contracts	B006	0.40	390.00
01/05/26	LMCCR	Correspondence with Core Advisors team, YCST team and A. Montgomery re Potential Bidder NDA comments (.1); review same (.2)	B006	0.30	292.50
01/05/26	LMCCR	Correspondence with Core Advisors team, YCST team and Latham team re NDA comments (.6); review/revise Latham NDA (.8)	B006	1.40	1,365.00
01/05/26	LMCCR	Correspondence with Core Advisors team and YCST team re Potential Bidder NDA comments (.6); review/revise NDA (.7)	B006	1.30	1,267.50
01/05/26	LMCCR	Correspondence with Core Advisors team and YCST team re comments to Potential Bidder NDA (.1); review same (.1)	B006	0.20	195.00
01/05/26	LMCCR	Correspondence with C. Rushmore re NDA status updates	B006	0.10	97.50
01/05/26	MNEST	Teleconference/correspondence and review issues re: sale process (.5); review timelines/action items analysis re: bid process (.3)	B006	0.80	1,240.00
01/05/26	RVRAN	Call with E. Justison and A. Faris re: Form litigation and Dansk IP asset analysis	B006	0.70	693.00
01/06/26	CRUSH	Email L. McCrery, A. Faris, B. Saunders, Y. Sun, and S. McCartney re: NDAs	B006	0.40	312.00
01/06/26	CRUSH	Analyze bidder NDAs re: auction	B006	1.30	1,014.00
01/06/26	EJUST	Review Silverstein precedent for bidding procedures orders and email YCST team re: same	B006	0.30	309.00
01/06/26	EJUST	Call with B. Saunders re: sale process	B006	0.20	206.00
01/06/26	EJUST	Email J. Langdon re: APA and DIP milestone extensions	B006	0.10	103.00
01/06/26	EJUST	Email B. Saunders re: sale process	B006	0.10	103.00
01/06/26	EJUST	Evaluate Dansk IP litigation and email E. Badan re: same	B006	2.60	2,678.00
01/06/26	EJUST	Attend call with Troutman and YCST teams re: Dansk IP litigation	B006	0.60	618.00
01/06/26	EJUST	Email J. Mitchell and E. Steele re: auction conference rooms	B006	0.10	103.00

Food52, Inc.

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01/06/26	EJUST	Prepare for call with Troutman re: Dansk IP	B006	0.50	515.00
01/06/26	EJUST	Email A. Ehrmann re: data room access	B006	0.10	103.00
01/06/26	KCOYL	Telephone call with client team and Troutman team re: Form litigation discussion and sale issues	B006	0.50	592.50
01/06/26	KCOYL	Work with client team re: sale notice service	B006	0.20	237.00
01/06/26	KCOYL	Work with client team re: logistics for auction	B006	0.50	592.50
01/06/26	KCOYL	Work with client team re: preparation of declaration in support of bid procedures	B006	0.30	355.50
01/06/26	KCOYL	Work with client team re: evidence for bid procedures hearing	B006	0.30	355.50
01/06/26	KCOYL	Work with client team re: revised sale timeline	B006	0.50	592.50
01/06/26	KCOYL	Work with client team and Verita re: sale escrow	B006	0.40	474.00
01/06/26	LMCCR	Correspondence with C. Rushmore re Potential Bidder NDA	B006	0.10	97.50
01/06/26	LMCCR	Correspondence with YCST team and Latham team re NDA	B006	0.20	195.00
01/06/26	LMCCR	Correspondence with Core Advisors team, YCST team and Potter team re Potential Bidder NDA comments	B006	0.30	292.50
01/06/26	LMCCR	Correspondence with M. Donatucci re Potential Bidder call	B006	0.10	97.50
01/06/26	LMCCR	Correspondence with Core Advisors and YCST team re Potential Bidder NDAs	B006	0.10	97.50
01/06/26	LMCCR	Correspondence with YCST team, Core Advisors team and B. Wade re revisions to Potential Bidder NDA	B006	0.60	585.00
01/06/26	MNEST	Reviewing Form/IP issues (.6); confer with YCST/Core re: sale process, deadlines and next steps (.4)	B006	1.00	1,550.00
01/07/26	CRUSH	Discuss NDAs with L. McCrery	B006	0.10	78.00
01/07/26	CRUSH	Analyze NDAs re: auction bidders	B006	0.30	234.00
01/07/26	CRUSH	Email L. McCrery, A. Faris, E. Badan, B. Saunders, Y. Sun, S. McCartney, B. Wade, J. Manekin, A. Folk, A. Ehrmann, S. McNeill, M. Kotsiras, J. Gordon, Z. Judd, C. Reckler, and C. Wang re: bidder NDAs	B006	0.40	312.00

Food52, Inc.

Invoice Date:

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01/07/26	EJUST	Email B. Saunders re: sale process and auction	B006	0.10	103.00
01/07/26	EJUST	Coordinate auction rooms with E. Steele	B006	0.20	206.00
01/07/26	EJUST	Review email from E. Badan re: Dansk and respond to same	B006	0.20	206.00
01/07/26	KCOYL	Work with client team re: potential buyer communications	B006	0.50	592.50
01/07/26	KCOYL	Work with client team re: auction logistics	B006	0.50	592.50
01/07/26	KCOYL	Work with client team re: case timeline revisions	B006	0.70	829.50
01/07/26	LMCCR	Correspondence with C. Rushmore and Y. Sun re NDA status updates	B006	0.10	97.50
01/07/26	LMCCR	Correspondence with B. Wade, YCST team, E. Badan and Core Advisors team re revisions to Potential Bidder NDA (.4); review/revise same (.2); prepare DocuSign package re same (.3)	B006	0.90	877.50
01/07/26	LMCCR	Correspondence with C. Rushmore re executed Potential Bidder NDA	B006	0.10	97.50
01/07/26	LMCCR	Correspondence with E. Badan, Potter team, E. Badan and YCST team re Potential Bidder. NDA comments (.3); review/revise same (.2); prepare DocuSign package re same (.3)	B006	0.80	780.00
01/08/26	ALEE	Draft declaration in support of bidding procedures (2.2); conference with E. Justison re: same (.1)	B006	2.30	1,483.50
01/08/26	AZELK	Email with C. Rushmore and L. McCrery re: IP schedule	B006	0.20	120.00
01/08/26	CRUSH	Email E. Justison, K. Hammond Coyle, R. Vrana, L. McCrery, E. Cowan and A. Zelko re: IP	B006	0.20	156.00
01/08/26	CRUSH	Email A. Faris and L. McCrery re: NDA and auction	B006	0.20	156.00
01/08/26	CRUSH	Analyze schedules re: IP	B006	0.90	702.00
01/08/26	CRUSH	Analyze NDAs re: bidders	B006	0.40	312.00
01/08/26	CRUSH	Email M. Nestor, K. Hammond Coyle, E. Justison, L. McCrery, C. Rayburn, and J. Langdon re: APA	B006	0.10	78.00

Food52, Inc.

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104899.1001

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01/08/26	ECOWA	Review trademark schedule, email correspondence with L. McCrery and C. Rushmore, and review trademark information from R. Vrana re: APA	B006	0.50	307.50
01/08/26	EJUST	Email K. Coyle re: bidding procedures declaration	B006	0.10	103.00
01/08/26	EJUST	Discuss bidding procedures declaration with A. Lee	B006	0.10	103.00
01/08/26	EJUST	Email YCST team re: sale process	B006	0.10	103.00
01/08/26	EJUST	Emails to B Saunders re: sale process	B006	0.20	206.00
01/08/26	EJUST	Email J. Langdon re: sale notice	B006	0.10	103.00
01/08/26	KCOYL	Work with client team and stalking horse bidder re: revisions to sale notice	B006	0.40	474.00
01/08/26	KCOYL	Work with client team re: Verita escrow agreement	B006	0.20	237.00
01/08/26	KCOYL	Correspondence with E. Justison and J. Langdon re: revised sale timeline	B006	0.20	237.00
01/08/26	LMCCR	Correspondence with C. Rayburn and Core Advisors team re updated disclosure schedules	B006	0.30	292.50
01/08/26	LMCCR	Correspondence/conference with YCST team re intellectual property issues and updates	B006	1.00	975.00
01/08/26	LMCCR	Correspondence with Y. Sun and YCST team re Potential Bidder NDA comments (.1); review/revise same (.6)	B006	0.70	682.50
01/08/26	LMCCR	Correspondence with YCST team re auction logistics and updates	B006	0.10	97.50
01/08/26	LMCCR	Correspondence with B. Wade and Y. Sun re Potential Bidder employee and consulting contracts inquiries	B006	0.10	97.50
01/08/26	LMCCR	Correspondence with C. Rushmore re Potential Bidder executed NDAs	B006	0.10	97.50
01/09/26	BOLIV	Circulate incoming objection to bid procedures motion	B006	0.10	40.00
01/09/26	CRUSH	Email L. McCrery, A. Faris, Y. Sun, D. Kelleher, M. Duffy, R. Wilson, E. Wilson, C. Henry, B. Saunders, E. Badan S. McNeill, A. Ehrmann, M. Kotsiras, and S. McCartney re: NDAs	B006	0.20	156.00
01/09/26	CRUSH	Analyze NDAs re: bidders	B006	0.50	390.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/09/26	EJUST	Email E. Badan re: bidding procedures hearing	B006	0.10	103.00
01/09/26	EJUST	Email M. Nestor and K. Coyle re: bidding procedures hearing	B006	0.10	103.00
01/09/26	EJUST	Respond to various bidder inquiries	B006	0.20	206.00
01/09/26	EJUST	Email J. Diver re: sale case research	B006	0.10	103.00
01/09/26	EJUST	Research re: sale cases	B006	0.30	309.00
01/09/26	EJUST	Review and revise bidding procedures declaration and email B. Saunders re: same	B006	0.90	927.00
01/09/26	EJUST	Review Form reservation of rights	B006	0.10	103.00
01/09/26	KCOYL	Correspondence from B. Hackman re: comments to bid procedures; review same	B006	0.20	237.00
01/09/26	KCOYL	Work with client team re: auction logistics	B006	0.40	474.00
01/09/26	KCOYL	Review and revise Saunders Bid Procedures Declaration and work with client team re: same	B006	0.50	592.50
01/09/26	KCOYL	Work with client team and Stalking Horse re: revisions to bid procedures	B006	0.60	711.00
01/09/26	LMCCR	Correspondence with YCST team, Core Advisors team, E. Badan and D. Kelleher re Potential Bidder comments to NDA (.5); review/revise NDA and prepare DocuSign packages (.3)	B006	0.80	780.00
01/09/26	LMCCR	Correspondence with E. Justison re U.S. trustee questions concerning brand liquidation	B006	0.20	195.00
01/09/26	LMCCR	Correspondence with Core Advisors team and YCST team re status updates on additional NDAs; review same	B006	0.40	390.00
01/09/26	LMCCR	Correspondence with S. McNeill and Y. Sun re sales and inventory data for Potential Bidder	B006	0.10	97.50
01/09/26	MNEST	Reviewing issues re: sale process, timing, DIP and related issues (.3); confer with YCST/Meru re: same (.3)	B006	0.60	930.00
01/10/26	CRUSH	Email E. Justison, L. McCrery, A. Faris re: bidder diligence	B006	0.10	78.00
01/10/26	EJUST	Review and revise bidding procedures order	B006	0.90	927.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/10/26	EJUST	Emails with YCST team re: UCC bidding procedures comments	B006	0.10	103.00
01/10/26	EJUST	Email J. Diver re: sale order	B006	0.10	103.00
01/10/26	EJUST	Email J. McIntyre re: APA	B006	0.10	103.00
01/10/26	KCOYL	Work with client team re: marketing process for assets	B006	0.60	711.00
01/10/26	KCOYL	Work with client team and UCC re: bid procedures issues	B006	0.70	829.50
01/10/26	LMCCR	Correspondence with YCST team and J. McIntyre re Potential Bidder call	B006	0.10	97.50
01/10/26	MNEST	Review committee issues with bid procedures	B006	0.30	465.00
01/11/26	ALEE	Update bidding procedures order	B006	0.80	516.00
01/11/26	CRUSH	Email E. Justison, L. McCrery, A. Faris, K. Hammond Coyle, M. Nestor, J. McIntyre, B. Saunders, R. Malhotra, Y. Sun re: APA and bidder diligence	B006	0.20	156.00
01/11/26	EJUST	Email B. Hackman re: revised bidding procedures order	B006	0.10	103.00
01/11/26	EJUST	Review UCC bidding procedures comments and prepare for bidding procedures hearing	B006	1.10	1,133.00
01/11/26	EJUST	Email J. McIntyre re: APA	B006	0.10	103.00
01/11/26	EJUST	Review and revise bidding procedures order and exhibits	B006	0.30	309.00
01/11/26	EJUST	Email L. McCrery re: APA	B006	0.10	103.00
01/11/26	EJUST	Attend call with UCC and YCST teams re: bidding procedures	B006	0.90	927.00
01/11/26	EJUST	Review and revise bidding procedures order	B006	0.70	721.00
01/11/26	KCOYL	Work with client team and UCC re: bid procedures issues	B006	1.10	1,303.50
01/11/26	KCOYL	Work with client team and stalking horse bidder re: revisions to bid procedures and APA	B006	2.00	2,370.00
01/11/26	LMCCR	Correspondence with E. Justison re Oregon Annual Report	B006	0.10	97.50
01/11/26	LMCCR	Correspondence with YCST team and J. Langdon re bidding procedures and APA amendment	B006	0.30	292.50

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/11/26	LMCCR	Correspondence with YCST team re Potential Bidder call	B006	0.10	97.50
01/11/26	LMCCR	Correspondence with E. Justison re bidding procedures issues list	B006	0.10	97.50
01/11/26	MNEST	Review issues with Committee re: bid procedures (.4), teleconference with Committee re: same (.7), and confer with YCST re: parameters for resolution/language (.8)	B006	1.90	2,945.00
01/12/26	ALEE	Analyze and update bidding procedures and draft notice and COC re: same	B006	1.30	838.50
01/12/26	BOLIV	Finalize for filing and coordinate service of notice of filing of revised proposed bid procedures order	B006	0.30	120.00
01/12/26	BOLIV	Email chambers re entry of bid procedures order	B006	0.10	40.00
01/12/26	BOLIV	Finalize for filing and coordinate service of declaration of Blake Saunders in support of bid procedures motion	B006	0.30	120.00
01/12/26	BOLIV	Draft notice of filing of revised proposed bid procedures order	B006	0.50	200.00
01/12/26	BOLIV	Finalize for filing and coordinate service of certification of counsel re bid procedures; upload proposed order	B006	0.40	160.00
01/12/26	BOLIV	Draft notice of filing of amended APA	B006	0.30	120.00
01/12/26	BOLIV	Draft certification of counsel re further revised proposed bid procedures order	B006	0.40	160.00
01/12/26	CRUSH	Calls with L. McCrery, A. Faris and J. McIntyre re: APA amendment, auction, and bidder diligence	B006	0.60	468.00
01/12/26	CRUSH	Analyze cure cost summary re: APA	B006	0.10	78.00
01/12/26	CRUSH	Research causes of action re: APA/bidder diligence	B006	0.20	156.00
01/12/26	CRUSH	Research Schoolhouse Export re: governance	B006	0.10	78.00
01/12/26	EJUST	Email T. Chanroo re: sale process	B006	0.10	103.00
01/12/26	EJUST	Email B. Saunders re: revised bidder email	B006	0.30	309.00
01/12/26	EJUST	Review and revise bidding procedures COC and coordinate filing	B006	0.50	515.00
01/12/26	EJUST	Review and revise bidding procedures order	B006	0.40	412.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/12/26	EJUST	Discuss auction with K. Coyle	B006	0.10	103.00
01/12/26	EJUST	Email B. Hackman re: bidding procedures order	B006	0.10	103.00
01/12/26	EJUST	Review bidding procedures order and coordinate filing	B006	0.60	618.00
01/12/26	KCOYL	Review and revise declaration in support of bidding procedures	B006	0.30	355.50
01/12/26	KCOYL	Review and revise Bid Procedures order and work with client team re: preparation for hearing	B006	2.20	2,607.00
01/12/26	KCOYL	Work with client team and B. Hackman re: UST comments to bid procedures order	B006	0.20	237.00
01/12/26	KCOYL	Work with client team and stalking horse bidder re: revisions to APA and preparation of first amendment	B006	0.80	948.00
01/12/26	KCOYL	Work with client team re: auction logistics	B006	0.40	474.00
01/12/26	KCOYL	Attend bid procedures hearing (includes time waiting to be heard)	B006	1.10	1,303.50
01/12/26	LMCCR	Correspondence with YCST team re renewal of Oregon entity; review APA and disclosure schedules re Oregon entity obligations	B006	1.00	975.00
01/12/26	LMCCR	Draft First Amendment to APA (1.3); correspondence with YCST team, W. Chipman and J. Langdon re same (.3); prepare DocuSign packages re same (.2); compiled fully executed copy of First Amendment to APA (.2)	B006	2.00	1,950.00
01/12/26	LMCCR	Correspondence with Core Advisors team and D. Gagliardi re NDA (.1); review/revise same (.2)	B006	0.30	292.50
01/12/26	LMCCR	Summarize Cure Costs Cap concept in APA (.4); correspondence with E. Justison re same (.1)	B006	0.50	487.50
01/12/26	LMCCR	Correspondence with Core Advisors team re Potential Bidder NDA	B006	0.10	97.50
01/12/26	LMCCR	Call with J. McIntyre and YCST team re Potential Bidder bid questions	B006	0.40	390.00
01/12/26	LMCCR	Correspondence with YCST team and UCC re comments to APA	B006	0.20	195.00

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

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01/12/26	LMCCR	Correspondence with YCST team, UCC and MVA team re APA and causes of action call (.2); prepare for call (.2); call with UCC, MVA team and YCST team re causes of action and proposed revisions to APA (.2)	B006	0.60	585.00
01/12/26	LMCCR	Correspondence with YCST team re Potential Bidder bid questions	B006	0.10	97.50
01/12/26	MNEST	Review and conduct teleconference with Company reps re: APA issues (.5); review revised bid procedures and resolution of Committee objections (.4); confer with YCST/Committee/counsel for bidder/buyer re: same (.6)	B006	1.50	2,325.00
01/13/26	ALEE	Update, finalize, and file sale notice (.3); conference with J. Diver re: sale order (.2)	B006	0.50	322.50
01/13/26	BOLIV	Finalize for filing and coordinate service of notice of sale hearing, auction and objection deadline	B006	0.30	120.00
01/13/26	CGREA	Work with L. McCrery on bid and auction issues	B006	0.20	330.00
01/13/26	CRUSH	Meet with L. McCrery re: auction and NDAs	B006	0.10	78.00
01/13/26	CRUSH	Analyze bid procedures re: auction	B006	0.10	78.00
01/13/26	CRUSH	Email L. McCrery, A. Faris, B. Saunders, and Y. Sun re: NDAs	B006	0.20	156.00
01/13/26	EJUST	Review and finalize sale notice and coordinate filing	B006	0.40	412.00
01/13/26	EJUST	Email M. Nestor and K. Coyle re: auction	B006	0.10	103.00
01/13/26	EJUST	Discuss auction with H. Robinson and K. Coyle	B006	0.30	309.00
01/13/26	EJUST	Email UCC re: NDA	B006	0.10	103.00
01/13/26	EJUST	Email J. Langdon re: sale order and DIP order	B006	0.10	103.00
01/13/26	EJUST	Call with L. McCrery re: sale process and auction	B006	0.40	412.00
01/13/26	EJUST	Email Core team re: data room access	B006	0.10	103.00
01/13/26	JDIVE	Conference w A. Lee re sale order	B006	0.20	117.00
01/13/26	JDIVE	Draft order re: sale order	B006	0.80	468.00

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/13/26	JDIVE	Draft order re: Sale Order	B006	0.80	468.00
01/13/26	KCOYL	Work with client team re: APA amendments	B006	0.20	237.00
01/13/26	KCOYL	Work with client team re: auction logistics	B006	0.30	355.50
01/13/26	LMCCR	Review UCC comments and review/revise/draft Amended and Restated APA (3.6); correspondence with YCST team re same (.2)	B006	3.80	3,705.00
01/13/26	LMCCR	Review APA re obligation to renew Oregon (.4); correspondence with YCST team and H. Robinson re same (.2)	B006	0.60	585.00
01/13/26	LMCCR	Correspondence with Potential Bidder, Core Advisors team, YCST team and E. Badan re Potential Bidder NDA (.2); review/revise same (.1); prepare DocuSign packages re same (.1)	B006	0.40	390.00
01/13/26	LMCCR	Call with E. Justison re auction and APA status updates	B006	0.40	390.00
01/13/26	MNEST	Numerous teleconferences/correspondence re: sale process with Company and advisors (.6); review drafts of proposed amendment to APA (.4); review drafts of revised bid procedures (.4)	B006	1.40	2,170.00
01/14/26	ALEE	Conferences with J. Diver re: sale order	B006	0.30	193.50
01/14/26	CRUSH	Email E. Justison, K. Hammond Coyle, M. Nestor, A. Faris, L. McCrery, B. Saunders, and Y. Sun re: bidder diligence	B006	0.20	156.00
01/14/26	EJUST	Email S. McCartney re: sale process	B006	0.10	103.00
01/14/26	EJUST	Emails with YCST team and B. Saunders re: call with Potential Bidder	B006	0.10	103.00
01/14/26	JDIVE	Draft order re: sale order	B006	3.90	2,281.50
01/14/26	JDIVE	Further revisions and edits re: sale order (.5); email final draft re same to E. Justison (.1)	B006	0.50	292.50
01/14/26	JDIVE	Revise and edit order re: draft order	B006	0.50	292.50
01/14/26	JDIVE	Conference w A. Lee re: sale order	B006	0.20	117.00
01/14/26	KCOYL	Work with client team re: bidder questions and preparation for auction	B006	0.50	592.50

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/14/26	LMCCR	Correspondence with YCST team and Core Advisors team re Potential Bidder bid call	B006	0.10	97.50
01/14/26	LMCCR	Correspondence with YCST team and Core Advisors team re Potential Bidder bid call	B006	0.10	97.50
01/14/26	LMCCR	Correspondence with H. Robinson re Oregon entity renewal	B006	0.10	97.50
01/14/26	MNEST	Review issues/revised language re: sale order/APA	B006	0.40	620.00
01/15/26	AFARI	Prepare for and participate in call with YCST and R+C teams re: UCC issues list	B006	0.60	492.00
01/15/26	CGREA	Attention to potential structures for auction	B006	0.50	825.00
01/15/26	CRUSH	Email L. McCrery, A. Faris, Y. Sun, B. Smalley, R. Renner, B. Saunders, S. McCartney, J. Bossone, J. Ramig, and M. Aaro re: NDAs and diligence	B006	0.20	156.00
01/15/26	CRUSH	Analyze response re: bidder diligence	B006	0.10	78.00
01/15/26	CRUSH	Meet with L. McCrery and C. Grear re: APA / bids	B006	0.30	234.00
01/15/26	CRUSH	Call M. Nestor, E. Justison, L. McCrery, S. McCartney, Y. Sun, J. McIntyre, and R. Malhotra re: bidder diligence	B006	0.40	312.00
01/15/26	EJUST	Review bidding procedures and email M. Nestor and K. Coyle re: same	B006	0.30	309.00
01/15/26	JDIVE	Review and revise order re: sale order	B006	0.50	292.50
01/15/26	JDIVE	Further revisions and edits to order re: sale order	B006	0.60	351.00
01/15/26	KCOYL	Correspondence from B. Saunders re: sale tracker and review of same	B006	0.10	118.50
01/15/26	KCOYL	Work with client team re: APA amendments	B006	0.30	355.50
01/15/26	LMCCR	Correspondence with YCST team re Amended and Restated APA	B006	0.10	97.50
01/15/26	LMCCR	Correspondence with Core Advisors team re Potential Bidder questions (.1); review and prepare responses to same (.6)	B006	0.70	682.50
01/15/26	LMCCR	Correspondence with YCST team and Core Advisors team re updates to data site	B006	0.10	97.50
01/15/26	LMCCR	Call with YCST team and Potential Bidder re bid procedures and APA questions	B006	0.50	487.50

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/15/26	LMCCR	Conference with YCST team re auction and bid status updates	B006	0.60	585.00
01/15/26	LMCCR	Correspondence with Core Advisors team re Potential Bidder NDA follow up	B006	0.10	97.50
01/15/26	LMCCR	Correspondence with Core Advisors team, J. Ramig and YCST team re waiver of potential conflict for bidder	B006	0.10	97.50
01/15/26	MNEST	Numerous teleconference/correspondence with advisors/parties re: sale process	B006	0.70	1,085.00
01/16/26	ALEE	Draft sale order	B006	4.10	2,644.50
01/16/26	BOLIV	Draft certification of counsel re de minimis asset sale motion	B006	0.40	160.00
01/16/26	BOLIV	Finalize for filing and coordinate service of certificate of no objection re Buchbinder rejection motion; upload proposed order	B006	0.30	120.00
01/16/26	CRUSH	Analyze NDA and coordinate execution re: bidder NDA	B006	0.40	312.00
01/16/26	CRUSH	Email L. McCrery, A. Faris, S. McCartney, B. Saunders, Y. Sun, L. Marcero, S. Saleem, L. Meisch, G. Marks, J. Ramig, M. Aaro, E. Badan, H. Robinson, E. Justison, and M. Nestor re: bidder	B006	0.10	78.00
01/16/26	EJUST	Review and reconcile fee escrow account	B006	0.60	618.00
01/16/26	EJUST	Email C. Rushmore re: bidder question	B006	0.10	103.00
01/16/26	LMCCR	Correspondence with J. Ramig, YCST team, E. Badan and H. Robinson re Potential Bidder conflicts waiver	B006	0.20	195.00
01/16/26	LMCCR	Correspondence with J. Ramig, C. Rushmore, E. Badan and Y. Sun re comments to Potential Bidder NDA and VDR access	B006	0.10	97.50
01/16/26	LMCCR	Correspondence with Core Advisors team, Meru team and B. Smalley re bid process and APA questions	B006	0.10	97.50
01/17/26	EJUST	Review and revise sale order; email J. Langdon re: same	B006	0.90	927.00
01/17/26	KCOYL	Work with client team and stalking horse lender re: preparation of sale order	B006	0.10	118.50
01/17/26	KCOYL	Work with client team re: sales process update	B006	0.10	118.50

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/17/26	LMCCR	Correspondence with E. Justison and B. Saunders re potential APA revisions and updated bid	B006	0.10	97.50
01/17/26	LMCCR	Correspondence with Core Advisors team, Meru team and B. Smalley re cure costs estimates	B006	0.10	97.50
01/18/26	EJUST	Call with B. Saunders re: sale process	B006	0.10	103.00
01/18/26	EJUST	Call with Core Advisors re: sale process	B006	0.30	309.00
01/18/26	EJUST	Multiple calls with E. Badan re: sale process	B006	0.30	309.00
01/18/26	LMCCR	Correspondence with Meru team re updated cure costs estimates	B006	0.20	195.00
01/19/26	AFARI	Review and revise de minimis asset sale order per UCC and UST comment	B006	0.40	328.00
01/19/26	BOLIV	Draft notice of filing of proposed sale order	B006	0.60	240.00
01/19/26	CRUSH	Email E. Justison, M. Nestor, K. Hammond Coyle, A. Faris, L. McCrery, A. Lee, J. Diver, B. Gaffney, B. Olivere, Y. Sun, B. Saunders, S. McCartney, and J. Miller re: case status and bidder diligence	B006	0.10	78.00
01/19/26	EJUST	Call with Core Advisors re: sale process	B006	0.40	412.00
01/19/26	EJUST	Review and comment on amended APA	B006	0.30	309.00
01/19/26	EJUST	Email J. Langdon re: adequate assurance	B006	0.10	103.00
01/19/26	JDIVE	Review and revise notice re: proposed sale order	B006	0.60	351.00
01/19/26	JDIVE	Review YCST email correspondence re: 363 auction & revised APA	B006	0.20	117.00
01/19/26	KCOYL	Work with client team re: APA amendments	B006	0.20	237.00
01/19/26	KCOYL	Work with client team re: de minimis asset sale order	B006	0.20	237.00
01/19/26	KCOYL	Work with client team re: revisions to final orders re: cash management and insurance	B006	0.10	118.50
01/19/26	LMCCR	Correspondence with Core Advisors team and YCST team re banker's time sheet and prospective bidder questions	B006	0.10	97.50

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/19/26	LMCCR	Correspondence with Y. Sun, J. Miller and YCST team re Potential Bidder NDA comments (.1); draft Potential Bidder NDA (.2)	B006	0.30	292.50
01/19/26	LMCCR	Correspondence with Core Advisors team and YCST team re UCC request for bid process tracker	B006	0.10	97.50
01/19/26	LMCCR	Correspondence with YCST team re updated WIP list and Amended and Restated APA (.1); review/revise WIP list (.1)	B006	0.20	195.00
01/19/26	MNEST	Numerous teleconferences/correspondence with Company/advisors re: sale process, APA, related issues (2.1); confer/correspondence with counsel for Marquee (.4); review proposed sale order/documents re: same (.4)	B006	2.90	4,495.00
01/20/26	AFARI	Review diligence inquiries from Potential Bidder (.6); e-mails with Y. Sun re: same (.3)	B006	0.90	738.00
01/20/26	ALEE	Finalize and file COC re: de minimis asset sale motion	B006	0.30	193.50
01/20/26	BOLIV	Finalize for filing and coordinate service of notice of filing of adequate assurance information	B006	0.30	120.00
01/20/26	BOLIV	Finalize for filing and coordinate service of certification of counsel re de minimis asset sale motion; upload proposed order and exhibits	B006	0.40	160.00
01/20/26	BOLIV	Monitor email and assist in anticipation of filing of notice of filing of adequate assurance information	B006	0.70	280.00
01/20/26	BOLIV	Finalize for filing and coordinate service of notice of proposed sale order	B006	0.30	120.00
01/20/26	CRUSH	Email E. Justison, L. McCrery, A. Faris, H. Robinson, J. Ramig, M. Crowther, S. Saleem, B. Saunders, S. McCartney, Y. Sun, and J. Miller, re: trademarks and bidder diligence	B006	0.20	156.00
01/20/26	EJUST	Email C. Rushmore re: Schoolhouse trademarks	B006	0.10	103.00
01/20/26	EJUST	Review email re: PayPal demand and email J. Diver re: same	B006	0.20	206.00
01/20/26	EJUST	Review and revise sale order and email YCST team re: same	B006	0.20	206.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/20/26	EJUST	Email L. McCrery re: APA	B006	0.10	103.00
01/20/26	EJUST	Finalize sale order and coordinate filing	B006	0.60	618.00
01/20/26	EJUST	Finalize adequate assurance information and coordinate filing	B006	0.20	206.00
01/20/26	EJUST	Review and comment on adequate assurance information	B006	0.80	824.00
01/20/26	JDIVE	Draft letter re: demand letter to Paypal	B006	1.00	585.00
01/20/26	JDIVE	Incorporate buyer's comments re: sale order (.8); compile sale order & notice for filing (.1); email to B. Olivere for filing (.1)	B006	1.00	585.00
01/20/26	JDIVE	Review and revise notice re: sale order (.4); email to E. Justison re same (.1)	B006	0.50	292.50
01/20/26	KCOYL	Work with client team and stalking horse bidder re: revisions to sale order and adequate assurance package	B006	1.20	1,422.00
01/20/26	KCOYL	Work with client team re: amendment to APA	B006	0.30	355.50
01/20/26	LMCCR	Correspondence with Core Advisors team and YCST team re prospective bidder call	B006	0.10	97.50
01/20/26	LMCCR	Correspondence with YCST team, Core Advisors team, H. Robinson and Buchalter team re trademark renewals	B006	0.20	195.00
01/20/26	LMCCR	Correspondence with YCST team, J. Miller and E. Badan re Potential Bidder NDA (.3); review/revise/prepare DocuSign packages re same (.3)	B006	0.60	585.00
01/20/26	LMCCR	Draft Amended and Restated APA (.2); correspondence with YCST team and MVA team re same (.2)	B006	0.40	390.00
01/20/26	MNEST	Review adequate assurance from Marquee (.2); working through sale process issues with Company advisors (1.2)	B006	1.40	2,170.00
01/21/26	CRUSH	Email E. Justison, L. McCrery, A. Faris, H. Robinson, J. Ramig, M. Crowther, S. Saleem, B. Saunders, S. McCartney, Y. Sun, and J. Miller, G. Marks, and J. Langdon re: DIP draw, trademarks, and bidder diligence	B006	0.40	312.00
01/21/26	CRUSH	Discuss APA and auction with L. McCrery	B006	0.10	78.00
01/21/26	CRUSH	Revise APA schedules re: trademarks	B006	0.20	156.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/21/26	CRUSH	Analyze IP filings	B006	0.10	78.00
01/21/26	JDIVE	Draft letter re: demand letter (.9); email final copy to E. Justison for review (.1)	B006	1.00	585.00
01/21/26	KCOYL	Work with client team re: revisions to disclosure schedules to APA	B006	0.30	355.50
01/21/26	LMCCR	Correspondence with E. Justison and Core Advisors team re auction logistics call	B006	0.10	97.50
01/21/26	LMCCR	Correspondence with Y. Sun and YCST team re Potential Bidder call	B006	0.20	195.00
01/21/26	LMCCR	Review/revise WIP list; correspondence with YCST team re same	B006	0.10	97.50
01/21/26	LMCCR	Correspondence with Core Advisors team and YCST team re banker time sheet	B006	0.10	97.50
01/21/26	LMCCR	Correspondence with YCST team, Buchalter team and H. Robinson re trademark renewals and updates to disclosure schedules (.1); review updated disclosure schedules (.1); correspondence with C. Rayburn re revised disclosure schedules (.1)	B006	0.30	292.50
01/21/26	LMCCR	Correspondence with J. Miller and Y. Sun re Potential Bidder data room access	B006	0.10	97.50
01/21/26	LMCCR	Correspondence with E. Justison re case status updates	B006	0.10	97.50
01/21/26	MNEST	Review sale documents/issues (2.1); numerous teleconferences/correspondence with parties, client, advisors (1.3)	B006	3.40	5,270.00
01/22/26	ALEE	Draft, finalize, and file COC re: de minimis asset sale final order and update and update final order with Court comments	B006	0.80	516.00
01/22/26	BOLIV	Draft certification of counsel re further revised proposed de minimis asset sale order	B006	0.40	160.00
01/22/26	BOLIV	Finalize for filing and coordinate service of certification of counsel re further revised proposed de minimis asset sale order; upload order and exhibits	B006	0.40	160.00
01/22/26	CRUSH	Email L. McCrery, A. Faris, B. Saunders, Y. Sun, and S. McCartney re: bidder diligence	B006	0.30	234.00
01/22/26	CRUSH	Analyze APA schedules re: bidder diligence	B006	0.20	156.00
01/22/26	CRUSH	Analyze bidder counsel conflict waiver letter	B006	0.10	78.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/22/26	CRUSH	Call L. McCrery, A. Faris, Y. Sun, J. Heller, M. Madani, B. Murphy, and M. Matheus re: bidder diligence	B006	0.40	312.00
01/22/26	CRUSH	Discuss diligence with L. McCrery	B006	0.10	78.00
01/22/26	EJUST	Email A. Faris re: de minimis asset sale procedures	B006	0.10	103.00
01/22/26	KCOYL	Work with client team re: next steps on de minimis asset sale	B006	0.10	118.50
01/22/26	LMCCR	Correspondence with M. Madani re Schoolhouse operating contract questions	B006	0.10	97.50
01/22/26	LMCCR	Correspondence with C. Rushmore re IP schedules	B006	0.10	97.50
01/22/26	LMCCR	Correspondence with J. Ramig and YCST team re conflicts waiver letter (.1); review/revise same (.2)	B006	0.30	292.50
01/22/26	LMCCR	Call with Core Advisors team, YCST team and Potential Bidder team re bidding process and auction logistics	B006	0.50	487.50
01/22/26	LMCCR	Correspondence with Y. Sun re updates to VDR	B006	0.10	97.50
01/22/26	LMCCR	Correspondence with YCST team and Core Advisors team re bidding process call	B006	0.10	97.50
01/22/26	MNEST	Reviewing sale issues and documents (1.6); myriad teleconferences/correspondence with Company and advisors re: same (1.1); confer with counsel for parties/Committee re: same (.4)	B006	3.10	4,805.00
01/23/26	AFARI	E-mails with E. Justison re: sale approval issues (.2); research re: same (.3)	B006	0.50	410.00
01/23/26	BGAFF	Research disputed property issues re: 363 Sale of Assets	B006	3.00	1,800.00
01/23/26	CRUSH	Call L. McCrery re: APA diligence	B006	0.20	156.00
01/23/26	CRUSH	Email M. Nestor, E. Justison, L. McCrery, A. Faris, E. Badan, H. Robinson, B. Saunders, Y. Sun, and S. McCartney re: diligence	B006	0.40	312.00
01/23/26	EJUST	Call with Core and YCST re: bidding process	B006	0.70	721.00
01/23/26	EJUST	Review and evaluate sale issues; email YCST team re: research issues	B006	0.40	412.00
01/23/26	LMCCR	Correspondence with E. Justison and H. Robinson re acquired assets	B006	0.10	97.50

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/23/26	LMCCR	Correspondence with B. Saunders and YCST team re international IP follow up	B006	0.10	97.50
01/23/26	LMCCR	Correspondence with C. Rushmore and E. Badan re disclosure schedules revisions by brand	B006	0.10	97.50
01/23/26	LMCCR	Correspondence with YCST team and J. Ramig re conflicts waiver letter; review/revise same	B006	0.10	97.50
01/23/26	LMCCR	Call with C. Rushmore re disclosure schedules brand differentiation	B006	0.30	292.50
01/23/26	LMCCR	Call with Core Advisors team and YCST team re bidding procedures and auction logistics	B006	0.70	682.50
01/23/26	MNEST	Teleconference with advisors/client re: sale process (.8); correspondence with stalking horse/DIP and bidders re: same (.5)	B006	1.30	2,015.00
01/24/26	LMCCR	Correspondence with Core Advisors team and YCST team re bidding questions	B006	0.60	585.00
01/24/26	LMCCR	Correspondence with E. Justison and D. Rosner re APA question	B006	0.10	97.50
01/26/26	CRUSH	Email M. Nestor, K. Hammond Coyle, E. Justison, L. McCrery, A. Faris, A. Lee, B. Gaffney, J. Diver, J. Ramig, Y. Sun, M. Aaro, B. Saunders, E. Badan, H. Robinson, L. Marcero, S. Saleem, S. McCartney, S. McNeill, and M. Kotsiras re: APA and bidder diligence	B006	0.30	234.00
01/26/26	EJUST	Review Oregon sale respond and emails with B. Haywood and A. Faris re: Oregon sale response	B006	0.20	206.00
01/26/26	EJUST	Email M. Nestor and K. Coyle re: sale process	B006	0.10	103.00
01/26/26	EJUST	Email L. McCrery re: APA amendment	B006	0.10	103.00
01/26/26	EJUST	Email E. Lazerowitz re: sale process status	B006	0.10	103.00
01/26/26	EJUST	Call with M. Nestor re: sale process	B006	0.10	103.00
01/26/26	EJUST	Attend call with company, Meru, YCST, and Core re: sale process	B006	0.70	721.00
01/26/26	EJUST	Email J. Langdon re: APA	B006	0.10	103.00
01/26/26	EJUST	Call with B. Schlauch re: sale process	B006	0.20	206.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/26/26	KCOYL	Work with client team re: auction logistics	B006	0.20	237.00
01/26/26	KCOYL	Correspondence from J. Flood re: Multnomah County sale inquiry	B006	0.10	118.50
01/26/26	KCOYL	Work with client team and Committee re: UCC sale issues	B006	1.10	1,303.50
01/26/26	KCOYL	Work with client team re: revisions to APA	B006	0.20	237.00
01/26/26	LMCCR	Correspondence with YCST team re auction logistics	B006	0.10	97.50
01/26/26	LMCCR	Correspondence with S. McNeill and YCST team re Dansk bid	B006	0.40	390.00
01/26/26	LMCCR	Correspondence with YCST team re updated WIP list (.1); review/update same (.1)	B006	0.20	195.00
01/26/26	LMCCR	Correspondence with E. Justison and Goultston&Storrs team re New York lease and asset removal	B006	0.10	97.50
01/26/26	LMCCR	Correspondence with E. Justison re FF&E question (.2); review APA re same (.2)	B006	0.40	390.00
01/26/26	LMCCR	Correspondence with YCST team, Core Advisors team, H. Robinson and E. Badan re New York lease updates and splitting up assets by business segment	B006	0.40	390.00
01/26/26	LMCCR	Correspondence with YCST team, E. Badan and J. Ramig re conflicts waiver letter	B006	0.20	195.00
01/26/26	LMCCR	Correspondence with E. Justison and MVA team re Amended and Restated APA follow up	B006	0.10	97.50
01/26/26	MNEST	Review sale process issues, bidder diligence updates and related sale issues (1.1); teleconference/correspondence with company advisors re: same (.8); teleconference/correspondence with parties/committee counsel (.6)	B006	2.50	3,875.00
01/27/26	BGAFF	Review and summarize sale responses	B006	0.50	300.00
01/27/26	CRUSH	Email E. Justison, M. Nestor, L. McCrery, A. Faris, S. McCartney, B. Saunders, Y. Sun, B. Schlauch, C. Heisenberg, G. Hinckley, S. McNeill, A. Ehrmann, M. Kotsiras, J. McIntyre, and R. Malhotra re: bidder diligence	B006	0.30	234.00
01/27/26	CRUSH	Draft IP diligence document re: bidder diligence	B006	0.50	390.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/27/26	EJUST	Review email from S. McCartney re: sale process and respond to same	B006	0.20	206.00
01/27/26	EJUST	Coordinate call with Form's counsel re: sale response	B006	0.10	103.00
01/27/26	EJUST	Email S. McCartney re: data room	B006	0.10	103.00
01/27/26	EJUST	Review precedent and email S. McCartney re: auction rules	B006	0.20	206.00
01/27/26	EJUST	Various emails to S. McCartney re: calls with bidders	B006	0.20	206.00
01/27/26	EJUST	Email L. McCrery re: NDAs	B006	0.10	103.00
01/27/26	EJUST	Review and comment on sale and cure objection charts	B006	0.30	309.00
01/27/26	EJUST	Email company advisors re: sale process updates and auction	B006	0.30	309.00
01/27/26	EJUST	Email B. Gaffney re: sale responses	B006	0.10	103.00
01/27/26	EJUST	Call with Form's counsel and M. Nestor re: sale process	B006	0.30	309.00
01/27/26	EJUST	Review bidding procedures and email A. Faris re: same	B006	0.10	103.00
01/27/26	EJUST	Email J. Langdon re: sale responses	B006	0.20	206.00
01/27/26	EJUST	Call with B. Saunders re: sale process	B006	0.50	515.00
01/27/26	EJUST	Email L. McCrery re: APA	B006	0.10	103.00
01/27/26	EJUST	Email M. Nestor and K. Coyle re: Oregon sale response	B006	0.10	103.00
01/27/26	EJUST	Email S. McCartney re: stalking horse APA	B006	0.10	103.00
01/27/26	KCOYL	Work with client team re: APA amendments	B006	0.30	355.50
01/27/26	KCOYL	Work with client team and B. Hackman re: UST comments to sale order	B006	0.10	118.50
01/27/26	KCOYL	Work with client team re: logistics for auction	B006	0.60	711.00
01/27/26	LMCCR	Correspondence with Core Advisors team and YCST team re potential Dansk bidder call	B006	0.20	195.00
01/27/26	LMCCR	Correspondence with S. McNeill and E. Justison re Form call	B006	0.10	97.50
01/27/26	LMCCR	Correspondence with YCST team re Amended and Restated APA revisions	B006	0.10	97.50

Food52, Inc.

Invoice Date:

February 24, 2026

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01/27/26	LMCCR	Correspondence with E. Justison re Potential Bidder APA call	B006	0.10	97.50
01/27/26	LMCCR	Correspondence with Core Advisors team and A. Faris re bid process tracker	B006	0.10	97.50
01/27/26	LMCCR	Correspondence with Core Advisors team and YCST team re auction logistics and bidder calls	B006	0.60	585.00
01/27/26	LMCCR	Correspondence with Core Advisors team and E. Justison re Marquee bid asset valuation update	B006	0.10	97.50
01/27/26	LMCCR	Correspondence with E. Justison and J. Frizzley re Form litigation and bid update	B006	0.10	97.50
01/27/26	LMCCR	Correspondence with Core Advisors team and YCST team re updated IP disclosure schedules	B006	0.20	195.00
01/27/26	MNEST	Review issues in preparation for and conduct advisor call re: case, process	B006	1.10	1,705.00
01/27/26	MNEST	Review process, budgeting and update re: case process, auction/sale cadence (1.1); confer with Company advisors/clients re: same (.6)	B006	1.70	2,635.00
01/27/26	MNEST	Continue working through sale issues with Company advisors (1.6) and parties/potential bidders (1.1)	B006	2.70	4,185.00
01/28/26	AFARI	E-mails with Food52 team re: de minimis asset sale (.5); e-mails with B. Gaffney re: same (.3); review and revise bill of sale (.4)	B006	1.20	984.00
01/28/26	BGAFF	Draft bill of sale re: Portland Van	B006	0.50	300.00
01/28/26	CRUSH	Analyze diligence materials re: bidder diligence	B006	2.40	1,872.00
01/28/26	CRUSH	Call M. Nestor, E. Justison, L. McCrery, B. Saunders, Y. Sun, S. McCartney, E. Badan, H. Robinson, S. Saleem, L. Meisch re: APA	B006	0.40	312.00
01/28/26	CRUSH	Call with M. Nestor, E. Justison, L. McCrery, J. McIntyre, and R. Malhotra re: bidder diligence	B006	0.10	78.00
01/28/26	CRUSH	Meet M. Nestor, E. Justison, L. McCrery, J. Bossone, D. Posner, B. Smalley, S. McCartney, B. Saunders, Y. Sun, and F. Farina re: bidder diligence	B006	0.50	390.00

Food52, Inc.

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February 24, 2026

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01/28/26	CRUSH	Email E. Justison, M. Nestor, L. McCrery, A. Faris, R. Malhotra, J. McIntyre, S. McCartney, H. Robinson, E. Badan, B. Saunders, Y. Sun, L. Marcero, S. Saleem, G. Marks, and L. Meisch re: APA/bidder diligence	B006	0.30	234.00
01/28/26	EJUST	Call with potential bidders, Core, and YCST re: sale process	B006	0.50	515.00
01/28/26	EJUST	Call with B. Saunders re: sale process	B006	0.30	309.00
01/28/26	EJUST	Call with L. McCrery re: sale process	B006	0.20	206.00
01/28/26	EJUST	Review bidding procedures and email B. Saunders re: same	B006	0.30	309.00
01/28/26	EJUST	Emails to Verita and S. McCartney re: bidder deposits	B006	0.20	206.00
01/28/26	EJUST	Call with S. McCartney and Y. Sun re: sale process	B006	0.50	515.00
01/28/26	EJUST	Email B. Gaffney re: bill of sale	B006	0.10	103.00
01/28/26	EJUST	Call with J. McIntyre and YCST team re: sale process	B006	0.20	206.00
01/28/26	EJUST	Emails to YCST team re: APA	B006	0.20	206.00
01/28/26	EJUST	Call with L. McCrery re: sale process	B006	0.40	412.00
01/28/26	EJUST	Review revised sale order	B006	0.10	103.00
01/28/26	EJUST	Attend call re: sale process and assets breakdown	B006	0.40	412.00
01/28/26	EJUST	Email B. Saunders re: data room	B006	0.20	206.00
01/28/26	JDIVE	Incorporate UST comments re: sale order (.8); email final order to E. Justison re same (.2)	B006	1.00	585.00
01/28/26	JDIVE	Incorporate UST comments re: sale order	B006	0.30	175.50
01/28/26	KCOYL	Work with client team re: sale escrows and logistics	B006	0.30	355.50
01/28/26	KCOYL	Work with client team re: amendments to APA and review/revise same	B006	1.10	1,303.50
01/28/26	LMCCR	Call with C. Rayburn re Amended and Restated APA and TSA	B006	0.10	97.50

Food52, Inc.

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February 24, 2026

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01/28/26	LMCCR	Correspondence with Core Advisors team and YCST team re bidder deposits and wiring instructions	B006	0.10	97.50
01/28/26	LMCCR	Correspondence with E. Justison re potential bidders update	B006	0.10	97.50
01/28/26	LMCCR	Call with E. Justison re auction status updates	B006	0.60	585.00
01/28/26	LMCCR	Correspondence with H. Robinson, Core Advisors team and YCST team re disclosure schedules brand differentiation (.2); review spreadsheet re same (.3)	B006	0.50	487.50
01/28/26	LMCCR	Correspondence with T. Chanroo and E. Justison re Brooklyn property recovery	B006	0.10	97.50
01/28/26	LMCCR	Correspondence with YCST team re Cure Costs Cap summary	B006	0.20	195.00
01/28/26	LMCCR	Correspondence with YCST team, J. McIntyre and R. Malhotra re Potential Bidder APA call	B006	0.10	97.50
01/28/26	LMCCR	Review/revise APA (.6); correspondence with MVA team and YCST team re same (.6)	B006	1.20	1,170.00
01/28/26	LMCCR	Correspondence with YCST team re form Transition Services Agreement	B006	0.10	97.50
01/28/26	LMCCR	Conference with YCST team re case status updates, auction preparation and logistics	B006	0.50	487.50
01/28/26	LMCCR	Call with C. Rushmore re updated brand schedules	B006	0.10	97.50
01/28/26	LMCCR	Call with Core Advisors team, Static Media team and YCST team re auction and APA discussion	B006	0.50	487.50
01/28/26	LMCCR	Correspondence with Core Advisors team re Oregon location closure	B006	0.30	292.50
01/28/26	MNEST	Numerous teleconferences/correspondence with Company advisors (2.1), counsel for bidders/bidders (1.1); review APA issues/parameters for resolving (.6)	B006	3.80	5,890.00
01/29/26	AFARI	E-mails with J. Heller re: bidding procedures	B006	0.40	328.00
01/29/26	BGAFF	Revise bill of sale for Portland van re: de minimis Asset Sale	B006	0.50	300.00
01/29/26	BGAFF	Attention to value of Portland van re: de minimis Asset Sale	B006	0.60	360.00
01/29/26	CRUSH	Analyze APA, schedules, and diligence materials re: bidder diligence	B006	1.20	936.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/29/26	CRUSH	Email L. McCrery, B. Gaffney, and H. Robinson re: APA	B006	0.50	390.00
01/29/26	CRUSH	Analyze bidder NDA	B006	0.70	546.00
01/29/26	EJUST	Email S. McCartney re: bid deposits	B006	0.10	103.00
01/29/26	EJUST	Call with L. McCrery re: APA	B006	0.60	618.00
01/29/26	EJUST	Email K. Chase re: PayPal demand letter	B006	0.10	103.00
01/29/26	EJUST	Emails with L. McCrery re: APA	B006	0.40	412.00
01/29/26	EJUST	Call with M. Nestor re: sale process	B006	0.20	206.00
01/29/26	EJUST	Call with Potential Bidder, Core, and YCST re: sale process	B006	0.40	412.00
01/29/26	EJUST	Call with B. Saunders re: sale process	B006	0.30	309.00
01/29/26	EJUST	Emails with YCST team re: APA and sale issues	B006	0.40	412.00
01/29/26	EJUST	Email YCST team re: data room	B006	0.10	103.00
01/29/26	EJUST	Attend call with Meru and YCST re: case status	B006	0.40	412.00
01/29/26	EJUST	Call with B. Saunders re: sale process	B006	0.30	309.00
01/29/26	EJUST	Review amended APA and email E. Lazerowitz re: same	B006	0.30	309.00
01/29/26	KCOYL	Work with client team re: revisions to APA	B006	1.00	1,185.00
01/29/26	LMCCR	Correspondence with E. Justison re NY lease rejection follow up and bidder insurance requirements	B006	0.10	97.50
01/29/26	LMCCR	Correspondence with E. Justison and J. McIntyre re bid requirements	B006	0.10	97.50
01/29/26	LMCCR	Call with YCST team, T. Chanroo and D. Rosner re rejection of NY lease and property removal logistics	B006	0.40	390.00
01/29/26	LMCCR	Correspondence with Core Advisors team and E. Justison re bidding procedures and wire instructions for auction	B006	0.20	195.00
01/29/26	LMCCR	Correspondence with Core Advisors team and YCST team re Potential Bidder call	B006	0.10	97.50

Food52, Inc.

Invoice Date:

February 24, 2026

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Matter Number:

104899.1001

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01/29/26	LMCCR	Call with Core Advisors team, YCST team and Potential Bidder team re Dansk bid inquiry	B006	0.40	390.00
01/29/26	LMCCR	Correspondence with S. McNeill re potential Dansk bid	B006	0.10	97.50
01/29/26	LMCCR	Correspondence with B. Saunders re Oregon equipment discussions	B006	0.10	97.50
01/29/26	LMCCR	Correspondence with E. Justison re Amended and Restated APA	B006	0.10	97.50
01/29/26	LMCCR	Correspondence with E. Justison and D. Rosner re NY lease and FF&E removal	B006	0.20	195.00
01/29/26	LMCCR	Correspondence with YCST team and Core Advisors team re Potential Bidder inquiries and media A/R (.5); conference with YCST team re same (.6)	B006	1.10	1,072.50
01/29/26	LMCCR	Correspondence with Meru team and YCST team re liquidating plan budget and revised APA contracts schedule	B006	0.20	195.00
01/29/26	LMCCR	Call with C. Rushmore re updated disclosure schedules and tax issues	B006	0.20	195.00
01/29/26	LMCCR	Review/revise Amended and Restated APA	B006	0.90	877.50
01/29/26	LMCCR	Correspondence with YCST team re Potential Bidder NDA (.2); review/revise same (.3)	B006	0.50	487.50
01/29/26	LMCCR	Correspondence with E. Justison and UCC re revisions to APA	B006	0.10	97.50
01/29/26	LMCCR	Call with E. Justison re revisions to Amended and Restated APA, Oregon property and related assets, and case status updates	B006	0.60	585.00
01/29/26	LMCCR	Correspondence with C. Rayburn, YCST team, Core Advisors team and Food52 team re revisions/comments to Amended and Restated APA	B006	0.60	585.00
01/29/26	LMCCR	Correspondence with YCST team, H. Robinson and Core Advisors team re IP schedule revisions by brand	B006	0.50	487.50
01/29/26	MNEST	Continue reviewing issues re: sale process/auction (.8) and working with Company advisors re: same (1.4); teleconference with counsel for bidder re: same (.3)	B006	2.50	3,875.00
01/30/26	ALEE	Analyze Form objection to sale	B006	0.30	193.50

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

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Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/30/26	BOLIV	Circulate Form Portfolio LLC's objection to sale motion	B006	0.10	40.00
01/30/26	CRUSH	Call M. Nestor, K. Hammond Coyle, E. Justison, L. McCrery, B. Saunders, Y. Sun, and S. McCartney re: auction procedures	B006	1.10	858.00
01/30/26	CRUSH	Analyze bidder NDA	B006	0.70	546.00
01/30/26	CRUSH	Call M. Nestor, E. Justison, L. McCrery, B. Saunders, Y. Sun, S. McCartney, M. Nemeth, E. Brown, A. Bolden, J. Voloshin, and D. Bass re: bidder diligence	B006	0.40	312.00
01/30/26	CRUSH	Email M. Nestor, E. Justison, L. McCrery, A. Faris, B. Gaffney, E. Badan, S. McCartney, Y. Sun, B. Saunders, S. Saleem, B. Schlauch, G. Hinckley, C. Heisenberg, M. Kurtz, J. Crosetto, D. Dietz, E. Hutchinson, S. McLeod, and T. Malone re: APA diligence	B006	0.10	78.00
01/30/26	EJUST	Email S. McCartney re: bids	B006	0.10	103.00
01/30/26	EJUST	Calls with potential bidders, YCST, and B. Saunders re: sale process and auction; review bidding procedures	B006	1.00	1,030.00
01/30/26	EJUST	Review and revise sale order and email J. Langdon and D. Posner re: same	B006	0.20	206.00
01/30/26	EJUST	Call with Core and YCST re: auction	B006	1.00	1,030.00
01/30/26	EJUST	Prepare for auction	B006	0.40	412.00
01/30/26	EJUST	Email S. McCartney re: bidder correspondence	B006	0.10	103.00
01/30/26	JDIVE	Research data rooms re: Avid & SVB loan docs (.8); email back and forth with Management re: same (.1); email to UCC with same docs (.2)	B006	1.10	643.50
01/30/26	KCOYL	Work with client team re: preparation for auction, sale issues, review of sale objections	B006	3.60	4,266.00
01/30/26	LMCCR	Correspondence with YCST team re Potential Bidder NDA	B006	0.10	97.50
01/30/26	LMCCR	Correspondence with YCST team re proposed sale order	B006	0.10	97.50
01/30/26	LMCCR	Correspondence with Core Advisors team, Meru team and E. Justison re comments on bidding procedures and wire instructions	B006	0.10	97.50

Food52, Inc.

Invoice Date:

February 24, 2026

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104899.1001

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01/30/26	LMCCR	Call with E. Justison re Amended and Restated APA revisions	B006	0.10	97.50
01/30/26	LMCCR	Correspondence with A. Smith re UCC preliminary issues list; review same	B006	0.10	97.50
01/30/26	LMCCR	Correspondence with MVA team re revisions to Amended and Restated APA	B006	0.20	195.00
01/30/26	LMCCR	Correspondence with YCST team re updated Marquee contract schedules	B006	0.20	195.00
01/30/26	LMCCR	Correspondence with Core Advisors team and YCST team re Schoolhouse bid and proof of funds	B006	0.10	97.50
01/30/26	LMCCR	Correspondence with Core Advisors team re updated Marquee contracts list	B006	0.10	97.50
01/30/26	LMCCR	Correspondence with B. Schlauch re revisions to Potential Bidder NDA (.1); compile fully executed NDA (.2); correspondence with E. Badan, Core Advisors team and B. Schlauch re executed Potential Bidder NDA (.1)	B006	0.40	390.00
01/30/26	LMCCR	Correspondence with T. Chanroo and YCST team re rejection letter and draft Entry and Access Agreement (.2); review/revise draft Entry and Access Agreement (.7)	B006	0.90	877.50
01/30/26	LMCCR	Call with Potential Bidder team, Core Advisors team and YCST team re potential bid	B006	0.40	390.00
01/30/26	LMCCR	Correspondence with S. Collins and YCST team re Potential Bidder NDA comments (.1); review/revise same (.2)	B006	0.30	292.50
01/30/26	LMCCR	Correspondence with E. Justison re Potential Bidder bid update	B006	0.10	97.50
01/30/26	LMCCR	Correspondence with H. Robinson and E. Badan re email repository (.2); review/revise Amended and Restated APA re same (.2); correspondence with YCST team re same (.2)	B006	0.60	585.00
01/30/26	MNEST	Review issues re: bids/bidders, case analytics re: process post-sale and plan (.6); continue reviewing precedent/issues/solution re: potential bid (.8); confer with YCST re: same (.7)	B006	2.10	3,255.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/30/26	MNEST	Teleconference/correspondence with Company/advisors re: creditor issues re: sale, potential bids, auction process/procedure (1.2); confer with counsel for 2 bidders re: sale process/auction (1.0); reviewing issues raised by potential bid (.5) and consult with advisors/client reps (.8) re: same	B006	3.50	5,425.00
01/31/26	EJUST	Email M. Kotsiras re: sale order	B006	0.10	103.00
01/31/26	EJUST	Draft auction rules	B006	1.80	1,854.00
01/31/26	EJUST	Email B. Haywood re: sale response	B006	0.10	103.00
01/31/26	KCOYL	Work with client team re: preparation for auction, review/discussion of sale issues	B006	1.50	1,777.50
01/31/26	MNEST	Teleconference/correspondence with Company/advisors re: bid issues	B006	1.10	1,705.00
01/07/26	ALEE	Draft bar date motion	B007	5.60	3,612.00
01/07/26	EJUST	Review bar date motion precedent and email A. Lee re: same	B007	0.20	206.00
01/07/26	EJUST	Review proof of claim form and email A. Lee re: same	B007	0.10	103.00
01/07/26	KCOYL	Work with client team re: preparation of bar date motion	B007	0.20	237.00
01/08/26	ALEE	Draft bar date motion (.9); conferences with E. Justison re: same (.3)	B007	1.20	774.00
01/08/26	BOLIV	Draft notice re bar date motion	B007	0.30	120.00
01/08/26	EJUST	Review and comment on bar date motion	B007	1.10	1,133.00
01/08/26	EJUST	Discuss bar date motion comments with A. Lee	B007	0.20	206.00
01/08/26	EJUST	Discuss bar date motion with A. Lee	B007	0.10	103.00
01/08/26	EJUST	Email S. Saleem re: SVB loan	B007	0.10	103.00
01/08/26	KCOYL	Work with client team re: preparation of bar date motion	B007	0.40	474.00
01/09/26	EJUST	Email H. Robinson re: SVB loan	B007	0.10	103.00
01/09/26	EJUST	Email P. McKay re: SVB loan	B007	0.10	103.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/09/26	EJUST	Email Form's counsel re: proof of claim	B007	0.10	103.00
01/09/26	KCOYL	Work with client team re: preparation of bar date motion	B007	0.30	355.50
01/14/26	MNEST	Brief review of union issues/documents/demands (.5); review issues re: timeline and creditor claim/cures (.2)	B007	0.70	1,085.00
01/15/26	BGAFF	Research precedent motions re: potential 9019 Motion	B007	0.60	360.00
01/15/26	EJUST	Emails to Meru team re: GUC pool	B007	0.20	206.00
01/16/26	BGAFF	Draft 9019 motion re: potential Settlement Agreement	B007	5.30	3,180.00
01/16/26	EJUST	Review precedent and email B. Gaffney re: settlement motion	B007	0.20	206.00
01/17/26	EJUST	Review and comment on settlement proposal from claimant	B007	2.70	2,781.00
01/18/26	EJUST	Email A. Lee re: critical vendor talking points	B007	0.10	103.00
01/20/26	EJUST	Email A. Faris re: vendor inquiries	B007	0.10	103.00
01/20/26	EJUST	Draft response to A. Hesser email and email E. Badan re: same	B007	0.50	515.00
01/21/26	ALEE	Update bar date motion	B007	0.30	193.50
01/21/26	KCOYL	Work with client team re: preparation of bar date motion	B007	0.20	237.00
01/23/26	EJUST	Review email from S. Saleem re: vendor claim and respond to same	B007	0.40	412.00
01/26/26	ALEE	Email correspondence with H. Robinson re: bar date motion	B007	0.20	129.00
01/26/26	EJUST	Email J. Morrow re: bar date motion	B007	0.10	103.00
01/26/26	EJUST	Email A. Faris re: vendor issues	B007	0.10	103.00
01/26/26	EJUST	Email A. Lee re: bar date motion	B007	0.10	103.00
01/26/26	KCOYL	Work with client team re: revisions to bar date motion	B007	0.20	237.00
01/27/26	ALEE	Update, finalize, and file bar date motion	B007	1.20	774.00
01/27/26	BOLIV	Finalize for filing and coordinate service of bar date motion	B007	0.30	120.00

Food52, Inc.

Invoice Date:

February 24, 2026

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104899.1001

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01/27/26	EJUST	Call with B. Haywood re: Oregon taxes	B007	0.10	103.00
01/27/26	EJUST	Review and comment on bar date motion and email A. Lee re: same	B007	0.30	309.00
01/27/26	EJUST	Review and comment on bar date motion	B007	0.30	309.00
01/27/26	KCOYL	Work with client team re: bar date motion	B007	0.10	118.50
01/29/26	BGAFF	Attention to re: Oregon Tax Lien	B007	0.20	120.00
01/29/26	EJUST	Email C. Rushmore re: Oregon taxes	B007	0.10	103.00
01/29/26	EJUST	Email H. Robinson re: SVB claim	B007	0.10	103.00
01/29/26	EJUST	Email A. Poon re: SVB claim	B007	0.10	103.00
01/29/26	JDIVE	Email correspondence with E. Justison re: SVB & Avid loan docs	B007	0.20	117.00
01/05/26	EJUST	Call with company, L. Marcero, J. Frizzley, and K. Coyle re: case status	B008	0.50	515.00
01/05/26	EJUST	Attend call with company and all advisors re: sale process	B008	0.60	618.00
01/05/26	KCOYL	Attend call with client team re: review of open items	B008	0.50	592.50
01/07/26	AFARI	Participate in weekly YCST team meeting	B008	1.00	820.00
01/07/26	ALEE	Meeting with YCST team re: case updates and next steps	B008	1.00	645.00
01/07/26	BGAFF	Meet with M. Nestor, K. Coyle, E. Justison, A. Faris, A. Lee and J. Diver re: Case Status and Updates	B008	1.00	600.00
01/07/26	EJUST	Attend YCST team meeting	B008	1.00	1,030.00
01/07/26	JDIVE	Team Call with management & A. Faris re: CBA issues	B008	0.50	292.50
01/07/26	JDIVE	YCST team meeting w. M. Nestor, K. Coyle, E. Justison, A. Faris, A. Lee, B. Gaffney re: WIP list, upcoming bidding procedures hearing, timelines, etc.	B008	1.00	585.00
01/08/26	EJUST	Call with B. Saunders and A. Faris re: sale process	B008	0.20	206.00
01/08/26	EJUST	Call with company, Meru, J. Frizzley, and YCST re: sale process	B008	0.50	515.00
01/08/26	MNEST	Teleconference with advisors/company re: sale process	B008	0.40	620.00

Food52, Inc.

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February 24, 2026

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01/09/26	EJUST	Call with UCC re: case status	B008	0.50	515.00
01/09/26	KCOYL	Prepare for and attend meeting with counsel to the UCC re: case overview and discussion of potential issues	B008	1.10	1,303.50
01/09/26	KCOYL	Call with TCG re: case update	B008	0.40	474.00
01/09/26	MNEST	Initial call with Committee counsel	B008	0.50	775.00
01/12/26	EJUST	Attend call with company re: sale process	B008	0.40	412.00
01/12/26	KCOYL	Meeting with UCC and Stalking Horse Buyer re: revisions to APA	B008	0.20	237.00
01/13/26	ALEE	Meeting with YCST and Meru re: case updates and next steps	B008	0.30	193.50
01/13/26	EJUST	Attend call with Meru re: case status	B008	0.30	309.00
01/13/26	KCOYL	Attend call with client team re: logistics for auction	B008	0.20	237.00
01/13/26	KCOYL	Call with Meru and client team re: case status	B008	0.10	118.50
01/14/26	ALEE	Meeting with YCST team re: case updates and next steps	B008	0.90	580.50
01/14/26	BGAFF	Meet with E. Justison, K. Coyle, A. Lee and J. Diver re: Case Status and Updates	B008	0.90	540.00
01/14/26	EJUST	Attend YCST team meeting	B008	0.90	927.00
01/14/26	JDIVE	YCST internal meeting re upcoming deadlines, status of motions, etc.	B008	0.90	526.50
01/14/26	KCOYL	Attend meeting with client team re: review of WIP	B008	0.50	592.50
01/15/26	ALEE	Meeting with YCST and Meru teams re: case updates and next steps (.5); meeting with YCST and UCC re: final orders and DIP order (.4)	B008	0.90	580.50
01/15/26	BGAFF	Prepare for call with UCC counsel re: UCC First Day Order Comments (.2); meet with YCST and UCC counsel re: same (.4)	B008	0.60	360.00
01/15/26	EJUST	Attend call with company and advisors re: case status	B008	0.60	618.00
01/15/26	EJUST	Call with UCC and YCST team re: case status	B008	0.40	412.00
01/15/26	EJUST	Call with Meru and YCST teams re: case status	B008	0.50	515.00

Food52, Inc.

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February 24, 2026

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01/15/26	EJUST	Attend call with YCST team, Core team, and Potential Bidder re: sale process	B008	0.50	515.00
01/16/26	EJUST	Call with S. Saleem re: case status and email A. Lee re: same	B008	0.50	515.00
01/16/26	EJUST	Attend call with Marquee, Meru, and Core re: budget and sale	B008	0.70	721.00
01/17/26	EJUST	Attend all hands call re: case strategy and DIP budget	B008	0.70	721.00
01/17/26	MNEST	Teleconference with advisor team re: sale process, committee issues, strategic next steps	B008	1.10	1,705.00
01/18/26	EJUST	Attend call with YCST team and J. Langdon re: DIP and sale	B008	0.60	618.00
01/18/26	EJUST	Attend all hands call re: budget and case strategy	B008	0.90	927.00
01/18/26	EJUST	Calls with R. Mauceri and YCST team re: DIP	B008	0.60	618.00
01/18/26	MNEST	Teleconference with advisor team/clients re: sale process	B008	0.80	1,240.00
01/19/26	EJUST	Discuss case status with M. Nestor	B008	0.20	206.00
01/19/26	EJUST	Attend all hands call re: case status	B008	0.50	515.00
01/19/26	MNEST	Discuss case status with E. Justison	B008	0.20	310.00
01/20/26	KCOYL	Attend meeting with client team re: review of WIP list	B008	0.50	592.50
01/21/26	AFARI	Participate in weekly YCST team meeting	B008	0.60	492.00
01/21/26	ALEE	Meeting with YCST re: case updates and next steps	B008	0.60	387.00
01/21/26	BGAFF	Meet with K. Coyle, E. Justison, A. Faris, A. Lee, and J. Diver re: Case Status and Updates	B008	0.60	360.00
01/21/26	EJUST	Attend YCST team meeting	B008	0.60	618.00
01/21/26	JDIVE	Weekly YCST internal meeting with K. Coyle, E. Justison, A. Faris, A. Lee, & B. Gaffney re: timelines, workstreams, etc.	B008	0.60	351.00
01/22/26	ALEE	Meeting with YCST and Meru teams re: case updates and next steps	B008	0.30	193.50
01/22/26	EJUST	Call with Meru team re: case status	B008	0.50	515.00
01/23/26	EJUST	Attend call with company and advisors re: case status	B008	0.60	618.00

Food52, Inc.

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01/26/26	KCOYL	Attend call with client team re: sales process update	B008	0.70	829.50
01/27/26	ALEE	Meeting with Meru re: case updates and next steps (.3); call with E. Justison re: same (.2)	B008	0.50	322.50
01/27/26	EJUST	Attend call with Meru and YCST (.3) and follow-up call with A. Lee (.2)	B008	0.50	515.00
01/27/26	KCOYL	Attend meeting with Meru and client team re: discussion of open items	B008	0.20	237.00
01/28/26	ALEE	Meeting with YCST team re: case updates and next steps	B008	0.50	322.50
01/28/26	BGAFF	Meet with YCST team re: Case Status and Updates	B008	0.50	300.00
01/28/26	CRUSH	Meet with E. Justison, K. Hammond Coyle, L. McCrery, A. Faris, B. Gaffney, A. Lee, and J. Diver	B008	0.50	390.00
01/28/26	EJUST	Attend YCST team meeting	B008	0.50	515.00
01/28/26	JDIVE	YCST weekly internal meeting with K. Coyle, E. Justison, L. McCrery, A. Faris, C. Rushmore, A. Lee, B. Gaffney re: timeline, auction, workstreams, etc.	B008	0.50	292.50
01/28/26	LMCCR	Call with Meru team, Core Advisors team, YCST team and Food52 team re brand separation and disclosure schedules updates	B008	0.40	390.00
01/28/26	LMCCR	Call with YCST team, Core Advisors team, J. McIntyre and R. Maholta team re Potential Bidder bid and APA questions	B008	0.20	195.00
01/29/26	ALEE	Meeting with YCST and Meru teams re: case updates and next steps	B008	0.40	258.00
01/29/26	EJUST	Attend all hands call re: sale process	B008	0.50	515.00
01/29/26	MNEST	Process/case update teleconference with Meru, Core and YCST	B008	0.70	1,085.00
01/30/26	EJUST	Call with company, Meru, Core and YCST re: case status	B008	0.50	515.00
01/30/26	LMCCR	Call with Core Advisors team and YCST team re auction logistics and preparation	B008	1.10	1,072.50
01/05/26	JDIVE	Review litigation hold letter (.1); email same to E. Justison for review (.1)	B009	0.20	117.00
01/05/26	JDIVE	Draft letter re: litigation hold letter	B009	1.30	760.50
01/18/26	ALEE	Legal research re: automatic stay and draft language to vendors re: same	B009	0.80	516.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/19/26	ALEE	Email correspondence with E. Justison (.1) and H. Robinson (.1) re: automatic stay language for vendors	B009	0.20	129.00
01/20/26	ALEE	Analyze insurance policies and email correspondence with G. Mort re: alleged discrimination claim	B009	0.60	387.00
01/22/26	ALEE	Analyze alleged discrimination claim and conference with A. Faris re: same	B009	0.40	258.00
01/23/26	ALEE	Email correspondence with G. Mort re: stay relief	B009	0.30	193.50
01/27/26	ALEE	Email correspondence with G. Mort re: stay relief	B009	0.20	129.00
01/06/26	AFARI	Review Bradshaw reclamation demand (.3); e-mails with J. Diver re: same (.2)	B010	0.50	410.00
01/06/26	JDIVE	Review demand letter re: demand reclamation letter	B010	0.30	175.50
01/06/26	KCOYL	Work with client team re: reclamation demand of Bradshaw	B010	0.20	237.00
01/07/26	JDIVE	Draft letter re: reclamation demand response letter	B010	1.10	643.50
01/07/26	KCOYL	Correspondence from J. Thomson re: reclamation demand	B010	0.10	118.50
01/08/26	JDIVE	Draft response letter re: demand reclamation	B010	0.60	351.00
01/08/26	JDIVE	Update letter re: response to demand reclamation (.4); email to A. Faris re same (.1)	B010	0.50	292.50
01/09/26	JDIVE	Draft letter re: response letter to demand reclamation (.6); email to A. Faris re same (.1)	B010	0.70	409.50
01/09/26	KCOYL	Correspondence from E. Devan re: Bradshaw reclamation demand	B010	0.10	118.50
01/11/26	JDIVE	Update letter re: response to remand reclamation	B010	0.40	234.00
01/11/26	JDIVE	Legal research re: demand reclamation issues & DIP lenders (.8); email A. Faris findings re same (.2)	B010	1.00	585.00
01/12/26	AFARI	Research re: reclamation issues	B010	2.10	1,722.00
01/12/26	JDIVE	Conduct legal research re: demand reclamation issues	B010	1.00	585.00
01/12/26	JDIVE	Further legal research re: demand reclamation issues (.5); email A. Faris re same (.1)	B010	0.60	351.00

Food52, Inc.

Invoice Date:

February 24, 2026

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50067469

Matter Number:

104899.1001

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01/12/26	KCOYL	Work with client team and lender re: reclamation demand of Bradshaw	B010	0.50	592.50
01/13/26	JDIVE	Conduct further legal research re: demand reclamation issues (.9); email findings to A. Faris re same (.1)	B010	1.00	585.00
01/14/26	KCOYL	Work with client team re: reclamation demand	B010	0.20	237.00
01/15/26	JDIVE	Draft and revise DIP order provision re: demand reclamation	B010	0.90	526.50
01/15/26	JDIVE	Meeting w A. Faris & A. Lee re: demand reclamation issues	B010	0.40	234.00
01/15/26	JDIVE	Conduct additional legal research re: demand reclamation issues	B010	0.60	351.00
01/16/26	KCOYL	Correspondence from J. Thomson re: follow-up on reclamation demand	B010	0.10	118.50
01/17/26	KCOYL	Correspondence with client team re: response to reclamation demand	B010	0.10	118.50
01/18/26	EJUST	Emails with A. Faris re: reclamation demand	B010	0.10	103.00
01/18/26	KCOYL	Work with client team re: reclamation demand response	B010	0.10	118.50
01/19/26	AFARI	Review and revise reclamation language for DIP order (1.1); e-mails and calls with J. Langdon and E. Devan re: same (.7)	B010	1.80	1,476.00
01/19/26	KCOYL	Work with client team and E. Devan re: reclamation demand and response to same	B010	0.50	592.50
01/20/26	AFARI	Review and revise reclamation language (.6); e-mails and calls with E. Justison and E. Devan re: same (.5)	B010	1.10	902.00
01/20/26	KCOYL	Work with client team re: response to reclamation demand	B010	0.40	474.00
01/02/26	EJUST	Review correspondence from counsel to Form	B011	0.30	309.00
01/02/26	EJUST	Call with C. Heisenberg re: FORM litigation (.3) and emails with YCST team re: same (.2)	B011	0.50	515.00
01/02/26	RVRAN	Review Form litigation complaint, notice of claim, and docket of pending litigation	B011	0.70	693.00
01/04/26	EJUST	Emails with Troutman team and YCST team re: Form litigation	B011	0.20	206.00
01/04/26	EJUST	Review complaint for Form litigation and related documents	B011	1.90	1,957.00
01/04/26	KCOYL	Work with client team re: Dansk litigation	B011	0.10	118.50

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

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Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/05/26	EJUST	Discuss Form litigation with Troutman and YCST teams	B011	0.90	927.00
01/05/26	EJUST	Prepare for call with Troutman re: Form litigation	B011	0.20	206.00
01/05/26	EJUST	Call with K. Coyle re: Form litigation	B011	0.30	309.00
01/05/26	EJUST	Email J. Diver re: litigation hold letter	B011	0.10	103.00
01/05/26	EJUST	Email R. Vrana re: Dansk litigation	B011	0.10	103.00
01/05/26	KCOYL	Work with client team re: Dansk litigation	B011	0.30	355.50
01/05/26	RVRAN	Analyze materials re: Form litigation and Dansk IP	B011	1.20	1,188.00
01/05/26	RVRAN	Call with Troutman team re: information on Form litigation and sale of Dansk assets	B011	0.90	891.00
01/06/26	EJUST	Email K. Coyle and R. Vrana re: Form/Dansk issues	B011	0.10	103.00
01/06/26	EJUST	Call with C. Heisenberg re: Form litigation	B011	0.40	412.00
01/06/26	KCOYL	Review Dansk notes and supporting documents; work with client team re: same	B011	1.80	2,133.00
01/06/26	RVRAN	Address issues related to Dansk IP and Form litigation, including emails to/from E. Justison and team and analyzing decision on motion to dismiss in Form litigation	B011	0.70	693.00
01/06/26	RVRAN	Call with Troutman team re: potential avenues for resolution of Form's claims and background on IP issues and value	B011	0.50	495.00
01/07/26	EJUST	Email B. Gaffney re: stay violation letters	B011	0.10	103.00
01/07/26	EJUST	Email H. Robinson re: stay violation letter to Sherwin Williams	B011	0.10	103.00
01/07/26	EJUST	Attend call with Form's counsel, discuss same with YCST team	B011	0.70	721.00
01/07/26	EJUST	Email E. Badan re: Form claims	B011	0.10	103.00
01/07/26	RVRAN	Analyze all Dansk IP owned by the company for potential sale including likely value and applicable legal disputes from Form litigation	B011	2.70	2,673.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/07/26	RVRAN	Call with Form counsel re: potential global settlement and Form's damages calculation	B011	0.40	396.00
01/08/26	KCOYL	Work with client team re: Dansk IP litigation	B011	0.50	592.50
01/08/26	KCOYL	Correspondence with client team and TCG re: update on Dansk litigation	B011	0.10	118.50
01/08/26	RVRAN	Analyze all Dansk IP owned by the company for potential sale including likely value and applicable legal disputes from Form litigation	B011	2.90	2,871.00
01/09/26	EJUST	Review proposed resolution of Form claims and emails to client and Troutman re: same	B011	0.50	515.00
01/09/26	EJUST	Call with B. Schlauch re: Form dispute	B011	0.30	309.00
01/09/26	KCOYL	Work with client team re: Form litigation	B011	0.90	1,066.50
01/09/26	RVRAN	Analyze potential damages from Form litigation and Form's proof of claim	B011	0.80	792.00
01/11/26	EJUST	Evaluate proposed resolution of Form claims and emails to Troutman and YCST teams re: same	B011	1.10	1,133.00
01/11/26	KCOYL	Work with client team re: Dansk IP litigation issue	B011	0.40	474.00
01/11/26	RVRAN	Emails to/from E. Justison and S. Tenney re: potential damages from Form litigation and Form's proof of claim	B011	0.40	396.00
01/12/26	EJUST	Emails with Troutman and YCST re: Form litigation	B011	0.30	309.00
01/12/26	EJUST	Email Heisenberg re: Form dispute	B011	0.10	103.00
01/12/26	EJUST	Email Troutman team re: Form dispute	B011	0.10	103.00
01/12/26	KCOYL	Work with client team re: Dansk litigation	B011	0.80	948.00
01/12/26	RVRAN	Coordinate with E. Justison on call with Form re: potential sale of Dansk IP	B011	0.20	198.00
01/13/26	ALEE	Meeting with E. Justison re: Form litigation	B011	0.30	193.50
01/13/26	EJUST	Emails to various parties re: Form issues and proposed resolution	B011	0.40	412.00
01/13/26	EJUST	Call with Form's counsel re: litigation claims	B011	0.50	515.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/13/26	EJUST	Call with Troutman re: Form claims	B011	0.50	515.00
01/13/26	EJUST	Call with E. Badan and H. Robinson re: Form claims	B011	0.20	206.00
01/13/26	EJUST	Discuss Form dispute with R. Vrana and A. Lee	B011	0.30	309.00
01/13/26	EJUST	Discuss Form claims with K. Coyle	B011	0.20	206.00
01/13/26	EJUST	Call with TCG and K. Coyle re: Form claims	B011	0.50	515.00
01/13/26	KCOYL	Work with client team re: Dansk litigation	B011	1.20	1,422.00
01/13/26	RVRAN	Follow up on issues surrounding potential Form claims, including emails to/from E. Justison and meeting re: same	B011	0.30	297.00
01/13/26	RVRAN	Call with E. Justison and Troutman team re: Form IP claims	B011	0.50	495.00
01/14/26	EJUST	Email C. Heisenberg re: Form claims	B011	0.10	103.00
01/14/26	EJUST	Emails to A. Poon and K. Coyle re: Form claims	B011	0.20	206.00
01/14/26	KCOYL	Work with client team re: Dansk litigation issues	B011	0.70	829.50
01/15/26	EJUST	Call with Form's counsel re: resolution of claims	B011	0.20	206.00
01/15/26	KCOYL	Work with client team and Form re: Dansk litigation settlement	B011	0.50	592.50
01/16/26	EJUST	Email YCST team re: Form claims	B011	0.10	103.00
01/16/26	EJUST	Email S. McCartney re: Form claims	B011	0.60	618.00
01/16/26	EJUST	Email S. Tenney re: Form claims	B011	0.30	309.00
01/16/26	KCOYL	Work with client team re: Dansk litigation settlement	B011	1.00	1,185.00
01/16/26	LMCCR	Correspondence with Core Advisors team and E. Justison re Dansk litigation update	B011	0.20	195.00
01/17/26	EJUST	Email M. Nestor re: Form call re: claims	B011	0.10	103.00
01/17/26	KCOYL	Correspondence with client team re: revisions to draft settlement agreement	B011	0.10	118.50
01/18/26	EJUST	Email Troutman team re: Form litigation and claims	B011	0.70	721.00
01/18/26	KCOYL	Work with client team re: Form litigation and potential resolution of claims	B011	0.10	118.50

Food52, Inc.

Invoice Date:

February 24, 2026

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104899.1001

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01/18/26	RVRAN	Emails to/from E. Justison re: analysis for potential Form claims	B011	0.30	297.00
01/19/26	EJUST	Email Troutman re: Form overview	B011	0.10	103.00
01/19/26	EJUST	Email J. Langdon re: Form claims	B011	0.10	103.00
01/19/26	EJUST	Email C. Heisenberg re: Form claims	B011	0.10	103.00
01/19/26	EJUST	Emails with YCST and Troutman teams re: Form claims	B011	0.20	206.00
01/19/26	KCOYL	Work with client team re: Form litigation and potential resolution of claims	B011	0.90	1,066.50
01/19/26	RVRAN	Meeting with E. Justison and S. Tenney re: Dansk IP sale issues and Form claims	B011	0.40	396.00
01/20/26	KCOYL	Work with client team re: Form litigation and potential resolution of claims	B011	0.40	474.00
01/21/26	KCOYL	Work with client team and UCC re: Form potential resolution of claims	B011	0.30	355.50
01/22/26	EJUST	Emails to K. Coyle and J. Langdon re: Form claims	B011	0.20	206.00
01/22/26	EJUST	Email C. Heisenberg re: Form claims	B011	0.10	103.00
01/22/26	KCOYL	Work with client team re: potential resolution of claims with Form	B011	0.70	829.50
01/23/26	BGAFF	Confer with E. Justison re: Form Portfolios Claim Status	B011	0.30	180.00
01/23/26	EJUST	Email J. Langdon re: Form claims	B011	0.10	103.00
01/23/26	EJUST	Discuss Form claims with B. Gaffney	B011	0.30	309.00
01/23/26	EJUST	Call with Form's counsel re: asserted claims	B011	0.40	412.00
01/23/26	EJUST	Evaluate Form claims and email M. Nestor re: same	B011	0.50	515.00
01/23/26	KCOYL	Work with client team, lender, UCC, Form re: potential resolution of claims with Form	B011	1.20	1,422.00
01/23/26	MNEST	Reviewing Form issues and parameters for resolution	B011	1.00	1,550.00
01/26/26	EJUST	Review and revise analysis re: potential resolution of Form claims	B011	0.10	103.00
01/26/26	EJUST	Emails with J. Langdon and YCST re: Form claims	B011	0.30	309.00
01/26/26	KCOYL	Work with client team and stalking horse bidder re: resolution of Form litigation	B011	0.70	829.50

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/26/26	KCOYL	Work with client team and Form re: potential resolution of claims	B011	0.80	948.00
01/27/26	KCOYL	Work with client team re: update on Form litigation	B011	0.50	592.50
01/28/26	KCOYL	Work with client team re: Form litigation update	B011	0.10	118.50
01/29/26	EJUST	Call with B. Schlauch re: Form claims	B011	0.30	309.00
01/29/26	KCOYL	Work with client team re: Form litigation and potential resolution of claims	B011	0.80	948.00
01/29/26	EJUST	Review and comment on wind-down budget	B012	0.30	309.00
01/29/26	KCOYL	Review and revise liquidation analysis and discuss plan/wind-down logistics	B012	0.90	1,066.50
01/05/26	KCOYL	Correspondence from E. LoBello re: creditor inquiry	B013	0.10	118.50
01/06/26	ALEE	Correspondence with A. Faris re: creditor inquiry	B013	0.20	129.00
01/07/26	ALEE	Analyze creditor inquiry and call to creditor re: same	B013	0.20	129.00
01/07/26	BGAFF	Draft automatic stay violation letter re: Creditor Requests for Payment	B013	0.60	360.00
01/12/26	ALEE	Email correspondence with E. LoBello re: creditor inquiry	B013	0.20	129.00
01/12/26	KCOYL	Correspondence from E. LoBello re: creditor inquiry	B013	0.10	118.50
01/14/26	ALEE	Email correspondence with D. Behrends (.2) and S. Saleem (.1) re: creditor inquiry	B013	0.30	193.50
01/14/26	KCOYL	Correspondence with D. Behrends and A. Lee re: creditor inquiry	B013	0.10	118.50
01/15/26	ALEE	Analyze creditor inquiry and email correspondence with E. Justison and A. Faris re: same	B013	0.20	129.00
01/15/26	BGAFF	Analyze company documents re: UCC First Day Order Requests	B013	1.10	660.00
01/16/26	ALEE	Call with G. Moore re: creditor inquiry	B013	0.20	129.00
01/17/26	BGAFF	Review and analyze documents re: UCC First Day Order Requests	B013	1.20	720.00
01/19/26	KCOYL	Creditor inquiry from Noorjehan Home	B013	0.10	118.50
01/20/26	KCOYL	Correspondence from Idaho taxing authority re: creditor inquiry	B013	0.10	118.50
01/21/26	AFARI	E-mails with E. Badan and H. Robinson re: creditor outreach messaging	B013	0.40	328.00

Food52, Inc.

Invoice Date:

February 24, 2026

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104899.1001

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01/21/26	ALEE	Analyze creditor inquiry re: EIN number	B013	0.40	258.00
01/21/26	BGAFF	Review company tax documentation re: IRS Creditor Inquiry	B013	0.80	480.00
01/23/26	ALEE	Email correspondence with D. Behrends (.2); and G. Marks (.1) re: TaskUS	B013	0.30	193.50
01/23/26	BGAFF	Phone calls with taxing authorities re: IRS Creditor Inquiries (.3); email correspondence with taxing authorities re: same (.2)	B013	0.50	300.00
01/26/26	AFARI	Review committee comments to NDA (.3); e-mails with R. Mauceri re: same (.2)	B013	0.50	410.00
01/26/26	ALEE	Email correspondence with G. Marks and S. Saleem re: TaskUs (.2); call with A. Faris and H. Robinson re: same (.3)	B013	0.50	322.50
01/26/26	BGAFF	Email correspondence with Meru team re: IRS Creditor Inquiry	B013	0.30	180.00
01/27/26	ALEE	Email correspondence with D. Behrends re: TaskUs	B013	0.20	129.00
01/27/26	BGAFF	Email correspondence with Meru team re: IRS Creditor Inquiry	B013	0.20	120.00
01/28/26	BGAFF	Phone call with creditor re: Claims and Noticing	B013	0.20	120.00
01/28/26	JDIVE	Prepare response to creditor inquiries with Meru team re: creditor notice question	B013	0.50	292.50
01/28/26	JDIVE	Email correspondence with E. Justison & B. Gaffney re: creditor inquiries	B013	0.20	117.00
01/28/26	KCOYL	Work with client team re: creditor inquiries	B013	0.30	355.50
01/07/26	EJUST	Email J. Horowitz re: D&O tail insurance	B014	0.10	103.00
01/09/26	EJUST	Email P. McKay re: SVB DACA termination	B014	0.10	103.00
01/09/26	EJUST	Review DACA letter from H. Robinson and email S. Saleem re: same	B014	0.30	309.00
01/13/26	EJUST	Attend call with Meru re: D&O policy	B014	0.20	206.00
01/13/26	EJUST	Email P. McKay re: DACA termination letter	B014	0.10	103.00
01/14/26	EJUST	Email H. Robinson re: DACA termination letter	B014	0.10	103.00
01/15/26	EJUST	Email K. Conway re: DACA termination letter	B014	0.10	103.00
01/26/26	KCOYL	Work with client team re: D&O follow-up	B014	0.10	118.50

Food52, Inc.

Invoice Date:

February 24, 2026

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50067469

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01/27/26	KCOYL	Work with client team re: D&O insurance issue	B014	0.20	237.00
01/28/26	KCOYL	Work with client team re: D&O insurance issue	B014	0.10	118.50
01/02/26	AFARI	Review collective bargaining agreement (.8); research re: same (1.2); review union demands (.5)	B015	2.50	2,050.00
01/02/26	BGAFF	Review Collective Bargaining Agreement re: IBEW Union Terminations	B015	0.70	420.00
01/02/26	EJUST	Emails to A. Faris re: CBA	B015	0.10	103.00
01/02/26	JDIVE	Conduct additional legal research re: CBA issues (1.3); email findings to A. Faris re: same (.3)	B015	1.60	936.00
01/02/26	JDIVE	Email from A. Faris with legal research assignment (.1); Conduct initial legal research re: CBA issues (.6)	B015	0.70	409.50
01/02/26	KCOYL	Work with client team re: union demand to bargain	B015	0.80	948.00
01/05/26	EJUST	Email A. Faris re: union RFIs	B015	0.10	103.00
01/05/26	KCOYL	Work with client team re: Union issues	B015	0.30	355.50
01/06/26	AFARI	Research re: union issues	B015	0.50	410.00
01/07/26	AFARI	Call with Food52 team re: union issues (.5); call with Food52 and union re: union questions (.5); research re: same (1.8)	B015	2.80	2,296.00
01/07/26	JDIVE	Conduct initial research re: CBA issues	B015	0.50	292.50
01/07/26	KCOYL	Work with client team re: Union issues	B015	1.40	1,659.00
01/07/26	MNEST	Reviewing issues re: Union (.5); confer with YCST/Littler re: same (.4); correspondence with E. Badan re: same (.2)	B015	1.10	1,705.00
01/08/26	AFARI	Analyze union CBA issues (1.4); call with Littler and Food52 team re: same (.6); follow up emails with Littler and Food52 teams (.4)	B015	2.40	1,968.00
01/08/26	EJUST	Attend call with Littler and YCST re: union obligations	B015	0.50	515.00
01/08/26	EJUST	Email Littler re: employment law call	B015	0.10	103.00

Food52, Inc.

Invoice Date:

February 24, 2026

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104899.1001

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01/08/26	JDIVE	Legal research re: Unfair Labor Practice issues (1.1); email findings re same to A. Faris (.1)	B015	1.20	702.00
01/08/26	KCOYL	Work with client team re: employment agreement issues	B015	0.30	355.50
01/08/26	KCOYL	Work with client team re: union issues and response to request	B015	1.90	2,251.50
01/08/26	MNEST	Working through Union issues (.4) and numerous correspondence/teleconference with advisors/company re: same (.5)	B015	0.90	1,395.00
01/09/26	KCOYL	Work with client team re: employment agreement issues	B015	0.40	474.00
01/09/26	KCOYL	Work with client team re: union issues	B015	0.30	355.50
01/09/26	MNEST	Confer with company/Littler re: labor/CBA issues	B015	0.30	465.00
01/12/26	KCOYL	Work with client team re: Union issues	B015	0.50	592.50
01/13/26	KCOYL	Work with client team re: Union issues	B015	0.60	711.00
01/14/26	KCOYL	Correspondence from H. Robinson re: union issues	B015	0.10	118.50
01/15/26	ALEE	Analyze wages motion and former employee compensation (.4); email correspondence with Meru and Company re: same (.3)	B015	0.70	451.50
01/15/26	BOLIV	Draft certificate of no objection re final order re employee wage motion	B015	0.30	120.00
01/16/26	BOLIV	Finalize for filing and coordinate service of certificate of no objection re final employee wage order; upload proposed order	B015	0.30	120.00
01/16/26	EJUST	Email Littler re: potential re-hiring of employees	B015	0.10	103.00
01/16/26	KCOYL	Work with client team re: employee issue and related research	B015	0.70	829.50
01/19/26	KCOYL	Work with client team re: Union issues and updates	B015	0.60	711.00
01/19/26	KCOYL	Work with client team re: employee bonus issue	B015	0.40	474.00
01/20/26	BGAFF	Draft letter re: employee benefits	B015	2.80	1,680.00
01/20/26	EJUST	Review letter re: employee benefits	B015	0.40	412.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/20/26	MNEST	Review Union issues, status, next steps	B015	0.50	775.00
01/21/26	BGAFF	Draft letter re: employee benefits	B015	1.10	660.00
01/21/26	EJUST	Review and revise employee letter; email E. Badan re: same	B015	0.30	309.00
01/21/26	KCOYL	Work with client team re: employee bonus discussions	B015	1.10	1,303.50
01/21/26	KCOYL	Correspondence from R. Long re: update on Union negotiations	B015	0.10	118.50
01/22/26	KCOYL	Work with client team re: employee issues	B015	0.30	355.50
01/23/26	EJUST	Review and revise employee letter	B015	0.20	206.00
01/23/26	EJUST	Email L. Marcero re: employee issue	B015	0.10	103.00
01/23/26	EJUST	Attend call with M Nestor and R. Mauceri re: employee issue	B015	0.20	206.00
01/23/26	EJUST	Prepare for call with R. Mauceri re: employee issues	B015	0.20	206.00
01/23/26	EJUST	Emails to R. Mauceri re: employees	B015	0.10	103.00
01/26/26	CRUSH	Coordinate execution of LaFerrera letter	B015	0.10	78.00
01/26/26	EJUST	Email A. Faris re: union issues	B015	0.10	103.00
01/26/26	EJUST	Emails to E. Badan and C. Rushmore re: employee issues	B015	0.10	103.00
01/26/26	EJUST	Emails with E. Badan and R. Mauceri re: employee issues	B015	0.20	206.00
01/26/26	KCOYL	Work with client team re: update on Union discussions	B015	0.20	237.00
01/27/26	EJUST	Calls with E. Badan and M. Nestor re: employee issues	B015	0.20	206.00
01/28/26	AFARI	E-mails with S. Fierro re: union issues	B015	0.30	246.00
01/28/26	BGAFF	Draft letter re: employee agreement	B015	0.70	420.00
01/28/26	EJUST	Review employee offer letter and email E. Badan re: same	B015	0.20	206.00
01/28/26	EJUST	Discuss employee agreement with B. Gaffney	B015	0.10	103.00
01/29/26	BGAFF	Draft letter re: employee agreement	B015	0.60	360.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/29/26	CRUSH	Coordinate execution of employee letter agreement	B015	0.20	156.00
01/29/26	EJUST	Review and comment on employee letter	B015	0.20	206.00
01/30/26	BGAFF	Revise letter re: employee benefits	B015	0.10	60.00
01/30/26	CRUSH	Draft employee letter agreement	B015	0.10	78.00
01/30/26	EJUST	Emails to E. Badan and B. Gaffney re: employee letter	B015	0.10	103.00
01/26/26	AFARI	E-mails with Food52 team re: AR issues (.4); review contracts re: same (.7)	B016	1.10	902.00
01/28/26	AFARI	E-mails with S. Saleem re: AR issues (.4); e-mails with E. Justison re: same (.2)	B016	0.60	492.00
01/02/26	EJUST	Email A. Lee re: Core Advisors retention application	B017	0.10	103.00
01/05/26	ALEE	Draft Core Advisors retention application (4.4); analyze and update OCP motion (.9)	B017	5.30	3,418.50
01/05/26	BGAFF	Draft application re: YCST Retention	B017	1.80	1,080.00
01/05/26	BGAFF	Draft email correspondence with client and Meru re: Ordinary Course Professional Retention (.4); draft motion re: same (2.1)	B017	2.50	1,500.00
01/05/26	BGAFF	Draft email correspondence with Meru, Verita, and Core Advisors teams re: Professional Retention Applications	B017	0.90	540.00
01/06/26	ALEE	Analyze and update ordinary course professional motion (.5); draft Meru retention application (2.4)	B017	2.90	1,870.50
01/06/26	BOLIV	Draft notice re ordinary course professional retention motion	B017	0.30	120.00
01/06/26	BOLIV	Draft notice re application to retain Core Advisors	B017	0.30	120.00
01/06/26	EJUST	Email Verita re: escrow fees	B017	0.10	103.00
01/06/26	KCOYL	Work with client team re: review of OCP motion (.1) and Core retention application (.1)	B017	0.20	237.00
01/06/26	KCOYL	Correspondence from H. Robinson re: Core engagement letters	B017	0.10	118.50
01/07/26	BGAFF	Draft email correspondence with Meru and client re: Ordinary Course Professionals Motion (.2); draft application re: YCST Retention (4.0)	B017	4.20	2,520.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/07/26	BGAFF	Revise motion re: Ordinary Course Professionals Retention	B017	0.40	240.00
01/07/26	EJUST	Email A. Faris re: OCP motion	B017	0.10	103.00
01/07/26	EJUST	Email B. Gaffney re: YCST retention application	B017	0.10	103.00
01/07/26	JDIVE	Draft retention app re: Verita 327(a) Retention App	B017	2.80	1,638.00
01/07/26	KCOYL	Work with client team re: preparation of Core Advisors' retention application	B017	0.40	474.00
01/08/26	ALEE	Draft Meru retention application (1.2); update, finalize, and file OCP motion (1.1)	B017	2.30	1,483.50
01/08/26	BGAFF	Analyze parties in interest list re: YCST Retention Application	B017	1.90	1,140.00
01/08/26	BGAFF	Revise motion re: Ordinary Course Professional Retention	B017	0.40	240.00
01/08/26	BOLIV	Finalize for filing and coordinate service of motion to retain ordinary course professionals	B017	0.30	120.00
01/08/26	BOLIV	Assist in anticipation of filing of motion to retain ordinary course professionals	B017	0.40	160.00
01/08/26	EJUST	Email YCST team re: OCP retention	B017	0.10	103.00
01/08/26	EJUST	Finalize OCP motion and coordinate service	B017	0.30	309.00
01/08/26	EJUST	Review and revise OCP motion	B017	0.50	515.00
01/08/26	JDIVE	Further review and edits to retention app re: 327(a) retention app (.4); email to K. Coyle, E. Justison, A. Faris re same (.1)	B017	0.50	292.50
01/08/26	JDIVE	Further review and edits to retention app re: Verita 327(a) retention app	B017	1.10	643.50
01/08/26	JDIVE	Update retention application re: Verita 327(a) retention app (1.0); circulate to YCST team re same (.1)	B017	1.10	643.50
01/08/26	KCOYL	Work with client team re: preparation of Verita 327 retention application	B017	0.20	237.00
01/08/26	KCOYL	Correspondence from W. Shaffer re: KPMG retention as OCP	B017	0.10	118.50
01/09/26	ALEE	Draft Core Advisors retention application (3.1); meeting with K. Coyle and Core Advisors re: same (.3); draft Meru retention application (1.4)	B017	4.80	3,096.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/09/26	BGAFF	Analyze parties in interest list re: YCST Retention Application	B017	3.10	1,860.00
01/09/26	EJUST	Email A. Lee re: Core retention application	B017	0.10	103.00
01/09/26	EJUST	Email G. Marks re: Meru retention application	B017	0.10	103.00
01/09/26	EJUST	Call with B. Saunders re: Core Advisors retention application	B017	0.20	206.00
01/09/26	KCOYL	Work with A. Lee and Core Advisors re: review and revise Core Advisors' retention application; review and revise same	B017	1.00	1,185.00
01/09/26	KCOYL	Work with client team re: preparation of Meru retention application	B017	0.30	355.50
01/10/26	KCOYL	Work with client team and Core Advisors re: revisions to Core Advisors' retention application	B017	0.20	237.00
01/11/26	ALEE	Update Core Advisors retention application	B017	0.70	451.50
01/11/26	KCOYL	Work with client team re: revisions to Core Advisors' retention application; review and revise same	B017	0.50	592.50
01/12/26	ALEE	Update Meru retention application	B017	0.20	129.00
01/12/26	BGAFF	Draft application re: YCST Retention	B017	0.70	420.00
01/12/26	EJUST	Review and revise Meru retention application	B017	1.00	1,030.00
01/12/26	EJUST	Email B. Gaffney re: interested parties list	B017	0.10	103.00
01/12/26	EJUST	Emails with J. Diver and Core Advisors re: IB fees	B017	0.20	206.00
01/12/26	JDIVE	Email to CoreAdvisors with precedent re: IB market data research	B017	0.20	117.00
01/12/26	JDIVE	Further research re: IB market rates (.5); email findings to E. Justison (.1)	B017	0.60	351.00
01/12/26	JDIVE	Conduct precedent research re: IB market rates	B017	1.50	877.50
01/12/26	JDIVE	Conduct further research precedent re: IB retention market rates	B017	1.50	877.50
01/12/26	KCOYL	Work with client team re: review of Meru retention application	B017	0.20	237.00
01/12/26	KCOYL	Work with client team re: Core Advisors' retention application and related research	B017	0.20	237.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/13/26	ALEE	Analyze independent contractor invoices and correspondence with G. Marks re: same (.3); update form OCP declaration and email to Troutman re: same (.3)	B017	0.60	387.00
01/13/26	ALEE	Email correspondence with B. Saunders re: Core Advisors retention	B017	0.20	129.00
01/13/26	BGAFF	Draft email correspondence with UCC counsel re: Parties in Interest List	B017	0.20	120.00
01/13/26	EJUST	Email J. Diver re: Verita retention application	B017	0.10	103.00
01/13/26	EJUST	Email M. Nestor re: YCST fee application	B017	0.10	103.00
01/13/26	KCOYL	Work with client team re: OCP retentions	B017	0.20	237.00
01/13/26	KCOYL	Work with client team re: preparation of and revisions to Meru retention application	B017	0.30	355.50
01/13/26	KCOYL	Work with client team re: YCST retention application	B017	0.30	355.50
01/14/26	ALEE	Draft interim compensation motion	B017	1.10	709.50
01/14/26	BOLIV	Draft notice for Verita retention application	B017	0.30	120.00
01/14/26	BOLIV	Draft notice for YCST retention application	B017	0.30	120.00
01/14/26	BOLIV	Update, edit and revise draft notice for Core Advisors retention application	B017	0.20	80.00
01/14/26	BOLIV	Draft notice for MERU retention application	B017	0.30	120.00
01/14/26	EJUST	Review and comment on retention applications	B017	2.30	2,369.00
01/14/26	JDIVE	Incorporate E. Justison comments re: 327(a) retention app (.5); email app to Verita for review (.1)	B017	0.60	351.00
01/14/26	KCOYL	Work with client team re: Meru retention application preparation	B017	0.20	237.00
01/15/26	ALEE	Email correspondence with E. Badan re: retention applications (.1); email correspondence with G. Marks re: Meru retention application (.2); prepare YCST retention application (1.8)	B017	2.10	1,354.50
01/15/26	ALEE	Draft interim compensation motion (.8); conference with E. Justison re: same (.2)	B017	1.00	645.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/15/26	BGAFF	Draft email correspondence with E. Justison, M. Nestor, K. Coyle, and A. Lee re: YCST Retention Application (.4); revise application re: same (.6)	B017	1.00	600.00
01/15/26	EJUST	Email S. Saleem re: Meru retention application	B017	0.10	103.00
01/15/26	JDIVE	Incorporate further comments re: 327(a) Verita retention app	B017	0.60	351.00
01/15/26	JDIVE	Incorporate Verita comments re: 327(a) retention app (.9); email same to A. Lee (.1)	B017	1.00	585.00
01/15/26	JDIVE	Review and revise all notices re: retention apps	B017	1.90	1,111.50
01/15/26	KCOYL	Review and revise YCST retention application and work with client team re: same	B017	0.50	592.50
01/15/26	KCOYL	Work with client team re: revisions to Meru retention application	B017	0.40	474.00
01/15/26	MNEST	Review draft retention papers for YCST (1.0), Meru (.3) and Core (.3)	B017	1.60	2,480.00
01/16/26	ALEE	Update, finalize, and file Meru retention application (1.2); update, finalize, and file Core Advisors retention application (1.1)	B017	2.30	1,483.50
01/16/26	BGAFF	Review and finalize for filing re: YCST Retention Application	B017	1.40	840.00
01/16/26	BOLIV	Draft certificate of no objection re ordinary course professional retention motion	B017	0.20	80.00
01/16/26	BOLIV	Finalize for filing and coordinate service of notice of withdrawal of Core Advisors retention application	B017	0.20	80.00
01/16/26	BOLIV	Draft notice of withdrawal re Core Advisors retention application	B017	0.20	80.00
01/16/26	BOLIV	Finalize for filing and coordinate service of YCST retention application	B017	0.30	120.00
01/16/26	BOLIV	Finalize for filing and coordinate service of Verita 327(a) retention application	B017	0.30	120.00
01/16/26	BOLIV	Finalize for filing and coordinate service of Core Advisors retention application	B017	0.30	120.00
01/16/26	BOLIV	Finalize for filing and coordinate service of certification of counsel re ordinary course professional retention application; upload proposed order and exhibits	B017	0.40	160.00
01/16/26	CCORA	Finalize for filing and coordinate service of Retention Application re: Core	B017	0.40	160.00

Food52, Inc.

Invoice Date:

February 24, 2026

Invoice Number:

50067469

Matter Number:

104899.1001

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01/16/26	CCORA	Finalize for filing and coordinate service of Retention Application re: MERU	B017	0.40	160.00
01/16/26	CCORA	Emails from and A. Lee and Court re: notice of withdrawal and restricting document with confidential information	B017	0.10	40.00
01/16/26	EJUST	Review and finalize retention applications	B017	1.30	1,339.00
01/16/26	EJUST	Email J. Diver re: Verita retention application	B017	0.10	103.00
01/16/26	EJUST	Coordinate filing of retention applications	B017	0.30	309.00
01/16/26	JDIVE	Receive and incorporate final comments re: 327(a) retention app (.7); email final draft to A. Lee for filing (.1)	B017	0.80	468.00
01/16/26	JDIVE	Incorporate further comments from Verita re: 327(a) retention app (1.0); email to E. Justison re same with final draft (.1)	B017	1.10	643.50
01/16/26	KCOYL	Work with client team re: revisions to Meru retention application	B017	0.20	237.00
01/16/26	KCOYL	Review and revise YCST retention application and work with client team re: same	B017	0.60	711.00
01/16/26	MNEST	Review revised YCST retention app and supporting documents for final turn/filing	B017	0.40	620.00
01/20/26	ALEE	Analyze Core Advisors retention order and conduct legal research re: same	B017	0.60	387.00
01/21/26	AFARI	E-mails with A. Lee and Core team re: banker timekeeping requirements	B017	0.50	410.00
01/21/26	ALEE	Email correspondence with S. McCartney re: fee application	B017	0.20	129.00
01/21/26	ALEE	Update interim compensation motion	B017	0.30	193.50
01/23/26	ALEE	Email correspondence with various OCPs re: filing OCP declarations	B017	0.60	387.00
01/23/26	JDIVE	Receive and incorporate UST comments re: 327(a) retention app	B017	1.30	760.50
01/23/26	KCOYL	Correspondence from B. Hackman re: UST comments on debtor professional retention applications and work with client team re: response to same	B017	0.20	237.00
01/26/26	ALEE	Email correspondence with E. Justison and H. Robinson re: interim compensation motion	B017	0.20	129.00

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/26/26	ALEE	Update Meru retention order with U.S. Trustee comments and email correspondence with S. Saleem re same (1.1); update Core Advisors retention order with U.S. Trustee comments and email correspondence with B. Saunders re: same (.8)	B017	1.90	1,225.50
01/26/26	EJUST	Email A. Lee re: interim comp motion	B017	0.10	103.00
01/26/26	EJUST	Email H. Robinson re: interim compensation procedures motion and budget	B017	0.20	206.00
01/26/26	JDIVE	Incorporate further UST comments re: 327(a) retention app order	B017	1.40	819.00
01/26/26	JDIVE	Conference Call with A. Lee re: UST comments to 327(a) app	B017	0.10	58.50
01/26/26	JDIVE	Incorporate further comments re: 327(a) retention app order (.4); email comments to Verita for review (.1)	B017	0.50	292.50
01/26/26	JDIVE	Email correspondence with Verita re: UST comments to 327(a) retention app order	B017	0.10	58.50
01/26/26	KCOYL	Work with client team re: Core retention and UST comments	B017	0.50	592.50
01/27/26	ALEE	Update, finalize, and file interim compensation motion	B017	0.30	193.50
01/27/26	ALEE	Email correspondence with H. Robinson and S. Saleem re: KPMG OCP retention	B017	0.20	129.00
01/27/26	BOLIV	Draft notice for interim compensation motion	B017	0.30	120.00
01/27/26	BOLIV	Finalize for filing and coordinate service of interim compensation motion	B017	0.30	120.00
01/27/26	EJUST	Research re: investment banker retention applications	B017	0.80	824.00
01/27/26	EJUST	Review and comment on interim compensation procedures motion and coordinate filing	B017	0.40	412.00
01/27/26	KCOYL	Work with client team re: revisions to Core retention order	B017	0.50	592.50
01/28/26	ALEE	Email correspondence with KPMG team re: OCP declaration	B017	0.30	193.50
01/28/26	ALEE	Update Meru retention order (.1); update Core Advisors retention order (.2)	B017	0.30	193.50
01/28/26	EJUST	Email B. Hackman re: Core advisors retention comments	B017	0.40	412.00

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
01/28/26	JDIVE	Prepare updated order and review comments from UST re: 327(a) retention app	B017	0.70	409.50
01/28/26	KCOYL	Work with client team re: revisions to Meru and Core retention orders	B017	0.20	237.00
01/29/26	ALEE	Email correspondence with Meru team (.1) and B. Hackman (.1) re: Meru retention order	B017	0.20	129.00
01/29/26	ALEE	Analyze KPMG OCP order and correspondence with B. Gaffney re: same (.4); email correspondence with J. Bienstock (.1) and H. Robinson and S. Saleem (.2) re: PwC OCP retention	B017	0.70	451.50
01/29/26	BGAFF	Review and revise KPMG declaration re: OCP Retention	B017	0.80	480.00
01/29/26	BOLIV	Finalize for filing and coordinate service of ordinary course professional declaration of KPMG	B017	0.20	80.00
01/30/26	ALEE	Email correspondence with E. Justison and B. Saunders re: Core's retention order (.2); email correspondence with E. Justison and B. Hackman re: same (.1)	B017	0.30	193.50
01/15/26	BOLIV	Draft certificate of no objection re final utility motion order	B020	0.30	120.00
01/16/26	ALEE	Email correspondence with K. Lehman (.1); and S. Saleem (.1) re: Spectrum accounts	B020	0.20	129.00
01/16/26	BOLIV	Finalize for filing and coordinate service of certificate of no objection re final utilities order; upload proposed order	B020	0.30	120.00
01/20/26	ALEE	Email to K. Lehman re: Spectrum account	B020	0.10	64.50
<b>Total</b>				<b>789.40</b>	<b>\$694,576.00</b>

**Timekeeper Summary**

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AZELK	Amber J. Zelko	Associate	0.20	600.00	120.00
ALEE	Andrew M. Lee	Associate	112.30	645.00	72,433.50
BOLIV	Beth A. Olivere	Paralegal	55.80	400.00	22,320.00
BGAFF	Bryinna M. Gaffney	Associate	72.00	600.00	43,200.00
CCORA	Chad A. Corazza	Paralegal	0.90	400.00	360.00
CGREA	Craig D. Grear	Partner	0.70	1,650.00	1,155.00
CRUSH	Craig E. Rushmore	Associate	30.20	780.00	23,556.00
EJUST	Elizabeth S. Justison	Partner	164.30	1,030.00	169,229.00
ECOWA	Emily K. Cowan	Associate	0.50	615.00	307.50

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
JDIVE	James C. Diver	Associate	81.90	585.00	47,911.50
KCOYL	Kara Hammond Coyle	Partner	104.70	1,185.00	124,069.50
LMCCR	Lauren McCrery	Associate	54.80	975.00	53,430.00
MNEST	Michael R. Nestor	Partner	59.00	1,550.00	91,450.00
RVRAN	Robert M. Vrana	Partner	13.60	990.00	13,464.00
AFARI	S. Alexander Faris	Associate	38.50	820.00	31,570.00
<b>Total</b>			<b>789.40</b>		<b>\$694,576.00</b>

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

**Task Summary****Task Code:B001****Case Administration**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth S. Justison	Partner	15.50	1,030.00	15,965.00
Kara Hammond Coyle	Partner	8.10	1,185.00	9,598.50
Andrew M. Lee	Associate	0.90	645.00	580.50
Brynna M. Gaffney	Associate	4.00	600.00	2,400.00
James C. Diver	Associate	15.50	585.00	9,067.50
S. Alexander Faris	Associate	0.80	820.00	656.00
Beth A. Olivere	Paralegal	17.50	400.00	7,000.00
<b>Total</b>		<b>62.30</b>		<b>45,267.50</b>

**Task Code:B002****Court Hearings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth S. Justison	Partner	13.80	1,030.00	14,214.00
Kara Hammond Coyle	Partner	3.70	1,185.00	4,384.50
Michael R. Nestor	Partner	2.50	1,550.00	3,875.00
Andrew M. Lee	Associate	9.90	645.00	6,385.50
James C. Diver	Associate	0.80	585.00	468.00
S. Alexander Faris	Associate	2.90	820.00	2,378.00
Beth A. Olivere	Paralegal	12.00	400.00	4,800.00
<b>Total</b>		<b>45.60</b>		<b>36,505.00</b>

**Task Code:B003****Cash Collateral/DIP Financing**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth S. Justison	Partner	11.60	1,030.00	11,948.00
Kara Hammond Coyle	Partner	10.00	1,185.00	11,850.00
Michael R. Nestor	Partner	4.60	1,550.00	7,130.00
Andrew M. Lee	Associate	2.50	645.00	1,612.50
Craig E. Rushmore	Associate	0.80	780.00	624.00
Lauren McCrery	Associate	0.20	975.00	195.00
Beth A. Olivere	Paralegal	2.90	400.00	1,160.00
<b>Total</b>		<b>32.60</b>		<b>34,519.50</b>

**Task Code:B004****Schedules & Statements, U.S. Trustee Reports**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth S. Justison	Partner	14.60	1,030.00	15,038.00
Kara Hammond Coyle	Partner	1.40	1,185.00	1,659.00
Andrew M. Lee	Associate	28.30	645.00	18,253.50
James C. Diver	Associate	11.80	585.00	6,903.00
S. Alexander Faris	Associate	4.20	820.00	3,444.00
Beth A. Olivere	Paralegal	2.00	400.00	800.00
<b>Total</b>		<b>62.30</b>		<b>46,097.50</b>

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

**Task Code:B005****Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth S. Justison	Partner	10.50	1,030.00	10,815.00
Kara Hammond Coyle	Partner	5.00	1,185.00	5,925.00
Andrew M. Lee	Associate	10.00	645.00	6,450.00
Brynna M. Gaffney	Associate	22.70	600.00	13,620.00
Lauren McCrery	Associate	0.20	975.00	195.00
S. Alexander Faris	Associate	6.90	820.00	5,658.00
Beth A. Olivere	Paralegal	7.20	400.00	2,880.00
<b>Total</b>		<b>62.50</b>		<b>45,543.00</b>

**Task Code:B006****Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Craig D. Grear	Partner	0.70	1,650.00	1,155.00
Elizabeth S. Justison	Partner	45.10	1,030.00	46,453.00
Kara Hammond Coyle	Partner	33.90	1,185.00	40,171.50
Michael R. Nestor	Partner	41.70	1,550.00	64,635.00
Robert M. Vrana	Partner	0.70	990.00	693.00
Amber J. Zelko	Associate	0.20	600.00	120.00
Andrew M. Lee	Associate	10.70	645.00	6,901.50
Brynna M. Gaffney	Associate	5.10	600.00	3,060.00
Craig E. Rushmore	Associate	28.50	780.00	22,230.00
Emily K. Cowan	Associate	0.50	615.00	307.50
James C. Diver	Associate	15.40	585.00	9,009.00
Lauren McCrery	Associate	52.50	975.00	51,187.50
S. Alexander Faris	Associate	5.00	820.00	4,100.00
Beth A. Olivere	Paralegal	7.30	400.00	2,920.00
<b>Total</b>		<b>247.30</b>		<b>252,943.00</b>

**Task Code:B007****Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth S. Justison	Partner	7.60	1,030.00	7,828.00
Kara Hammond Coyle	Partner	1.40	1,185.00	1,659.00
Michael R. Nestor	Partner	0.70	1,550.00	1,085.00
Andrew M. Lee	Associate	8.50	645.00	5,482.50
Brynna M. Gaffney	Associate	6.10	600.00	3,660.00
James C. Diver	Associate	0.20	585.00	117.00
Beth A. Olivere	Paralegal	0.60	400.00	240.00
<b>Total</b>		<b>25.10</b>		<b>20,071.50</b>

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

**Task Code:B008****Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth S. Justison	Partner	15.30	1,030.00	15,759.00
Kara Hammond Coyle	Partner	4.40	1,185.00	5,214.00
Michael R. Nestor	Partner	3.70	1,550.00	5,735.00
Andrew M. Lee	Associate	5.40	645.00	3,483.00
Bryinna M. Gaffney	Associate	3.60	600.00	2,160.00
Craig E. Rushmore	Associate	0.50	780.00	390.00
James C. Diver	Associate	3.50	585.00	2,047.50
Lauren McCrery	Associate	1.70	975.00	1,657.50
S. Alexander Faris	Associate	1.60	820.00	1,312.00
<b>Total</b>		<b>39.70</b>		<b>37,758.00</b>

**Task Code:B009****Stay Relief Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew M. Lee	Associate	2.50	645.00	1,612.50
James C. Diver	Associate	1.50	585.00	877.50
<b>Total</b>		<b>4.00</b>		<b>2,490.00</b>

**Task Code:B010****Reclamation Claims and Adversaries**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth S. Justison	Partner	0.10	1,030.00	103.00
Kara Hammond Coyle	Partner	2.30	1,185.00	2,725.50
James C. Diver	Associate	9.10	585.00	5,323.50
S. Alexander Faris	Associate	5.50	820.00	4,510.00
<b>Total</b>		<b>17.00</b>		<b>12,662.00</b>

**Task Code:B011****Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth S. Justison	Partner	16.10	1,030.00	16,583.00
Kara Hammond Coyle	Partner	14.90	1,185.00	17,656.50
Michael R. Nestor	Partner	1.00	1,550.00	1,550.00
Robert M. Vrana	Partner	12.90	990.00	12,771.00
Andrew M. Lee	Associate	0.30	645.00	193.50
Bryinna M. Gaffney	Associate	0.30	600.00	180.00
Lauren McCrery	Associate	0.20	975.00	195.00
<b>Total</b>		<b>45.70</b>		<b>49,129.00</b>

**Task Code:B012****Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth S. Justison	Partner	0.30	1,030.00	309.00
Kara Hammond Coyle	Partner	0.90	1,185.00	1,066.50
<b>Total</b>		<b>1.20</b>		<b>1,375.50</b>

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

**Task Code:B013****Creditor Inquiries**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kara Hammond Coyle	Partner	0.80	1,185.00	948.00
Andrew M. Lee	Associate	2.70	645.00	1,741.50
Brynna M. Gaffney	Associate	4.90	600.00	2,940.00
James C. Diver	Associate	0.70	585.00	409.50
S. Alexander Faris	Associate	0.90	820.00	738.00
<b>Total</b>		<b>10.00</b>		<b>6,777.00</b>

**Task Code:B014****General Corporate Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth S. Justison	Partner	1.00	1,030.00	1,030.00
Kara Hammond Coyle	Partner	0.40	1,185.00	474.00
<b>Total</b>		<b>1.40</b>		<b>1,504.00</b>

**Task Code:B015****Employee Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth S. Justison	Partner	3.60	1,030.00	3,708.00
Kara Hammond Coyle	Partner	10.00	1,185.00	11,850.00
Michael R. Nestor	Partner	2.80	1,550.00	4,340.00
Andrew M. Lee	Associate	0.70	645.00	451.50
Brynna M. Gaffney	Associate	6.00	600.00	3,600.00
Craig E. Rushmore	Associate	0.40	780.00	312.00
James C. Diver	Associate	4.00	585.00	2,340.00
S. Alexander Faris	Associate	8.50	820.00	6,970.00
Beth A. Olivere	Paralegal	0.60	400.00	240.00
<b>Total</b>		<b>36.60</b>		<b>33,811.50</b>

**Task Code:B016****Asset Analysis**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
S. Alexander Faris	Associate	1.70	820.00	1,394.00
<b>Total</b>		<b>1.70</b>		<b>1,394.00</b>

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

**Task Code:B017****Retention of Professionals/Fee Issues**

<b><u>Name</u></b>	<b><u>Timekeeper Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Elizabeth S. Justison	Partner	9.20	1,030.00	9,476.00
Kara Hammond Coyle	Partner	7.50	1,185.00	8,887.50
Michael R. Nestor	Partner	2.00	1,550.00	3,100.00
Andrew M. Lee	Associate	29.60	645.00	19,092.00
Brynna M. Gaffney	Associate	19.30	600.00	11,580.00
James C. Diver	Associate	19.40	585.00	11,349.00
S. Alexander Faris	Associate	0.50	820.00	410.00
Beth A. Olivere	Paralegal	5.10	400.00	2,040.00
Chad A. Corazza	Paralegal	0.90	400.00	360.00
<b>Total</b>		<b>93.50</b>		<b>66,294.50</b>

**Task Code:B020****Utility Services**

<b><u>Name</u></b>	<b><u>Timekeeper Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Andrew M. Lee	Associate	0.30	645.00	193.50
Beth A. Olivere	Paralegal	0.60	400.00	240.00
<b>Total</b>		<b>0.90</b>		<b>433.50</b>

**EXHIBIT B**

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

**Cost Detail**

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
01/02/26	Image	14.00	1.40
01/02/26	Docket Report	7.00	0.70
01/05/26	BANKRUPTCY SECTION VISA - M&T - Filing Fee ALEE 12.30.25 \$199 Sale Motion DLASK	1.00	199.00
01/05/26	BANKRUPTCY SECTION VISA - M&T - Filing Fee	1.00	1,738.00
01/06/26	Photocopy Charges Duplication	6.00	0.60
01/06/26	Photocopy Charges Duplication	10.00	1.00
01/07/26	Duplication	35.00	3.50
01/07/26	Docket Report	7.00	0.70
01/07/26	Duplication	28.00	2.80
01/07/26	Duplication	18.00	1.80
01/07/26	Duplication	42.00	4.20
01/08/26	Docket Report	20.00	2.00
01/08/26	Duplication	260.00	26.00
01/08/26	Duplication	17.00	1.70
01/08/26	Parcels, Inc. - Delivery / Courier YCST	1.00	30.00
01/08/26	Multi-Search	1.00	9.50
01/08/26	Duplication	130.00	13.00
01/08/26	Duplication	9.00	0.90
01/08/26	Duplication	6.00	0.60
01/08/26	Duplication	30.00	3.00
01/09/26	Docket Report	8.00	0.80
01/09/26	Image	1.00	0.10
01/09/26	PKD LLC dba Manhattan Bagel - Working Meals Payment to Manhattan bagel re catering services (breakfast for 10, including client/co-counsel) related to first day hearing held 12/31/25	1.00	380.87
01/09/26	Docket Report	4.00	0.40
01/09/26	Image	28.00	2.80
01/09/26	Image	30.00	3.00
01/09/26	Image	6.00	0.60
01/09/26	Docket Report	8.00	0.80
01/11/26	Multi-Search	2.00	19.00
01/12/26	Duplication	50.00	5.00
01/12/26	Duplication	225.00	22.50
01/12/26	Duplication	45.00	4.50
01/12/26	Docket Report	2.00	0.20
01/12/26	Photocopy Charges Duplication	50.00	5.00
01/12/26	Docket Report	2.00	0.20

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
01/12/26	Photocopy Charges Duplication	260.00	26.00
01/12/26	Photocopy Charges Duplication	6.00	0.60
01/12/26	Duplication	30.00	3.00
01/12/26	Westlaw Advantage Multi-Search	1.00	9.50
01/12/26	Docket Report	9.00	0.90
01/12/26	Docket Report	3.00	0.30
01/12/26	Docket Report	2.00	0.20
01/12/26	Photocopy Charges Duplication	455.00	45.50
01/12/26	Docket Report	9.00	0.90
01/12/26	Docket Report	2.00	0.20
01/12/26	Photocopy Charges Duplication	20.00	2.00
01/12/26	Duplication	45.00	4.50
01/12/26	Multi-Search	3.00	28.50
01/12/26	Parcels, Inc. - Delivery / Courier YCST	1.00	30.00
01/13/26	Multi-Search	3.00	28.50
01/13/26	Duplication	6.00	0.60
01/14/26	Photocopy Charges Duplication	35.00	3.50
01/14/26	Photocopy Charges Duplication	42.00	4.20
01/14/26	Photocopy Charges Duplication	29.00	2.90
01/14/26	Photocopy Charges Duplication	6.00	0.60
01/14/26	Photocopy Charges Duplication	25.00	2.50
01/16/26	Photocopy Charges Duplication	266.00	26.60
01/16/26	Color Photocopy Charges Duplication	3.00	2.40
01/16/26	Photocopy Charges Duplication	20.00	2.00
01/16/26	Color Photocopy Charges Duplication	2.00	1.60
01/16/26	Photocopy Charges Duplication	25.00	2.50
01/16/26	Color Photocopy Charges Duplication	7.00	5.60
01/16/26	Photocopy Charges Duplication	23.00	2.30
01/16/26	Photocopy Charges Duplication	31.00	3.10
01/16/26	Docket Report	12.00	1.20
01/16/26	Color Photocopy Charges Duplication	7.00	5.60
01/19/26	Docket Report	12.00	1.20
01/19/26	Parcels, Inc. - AP Outside Scanning Svcs Download and blowback documents from ShareFile x1 Insert tabs as necessary Insert into binders Binders 1 & 2	1.00	232.45
01/19/26	Docket Report	12.00	1.20
01/19/26	Docket Report	2.00	0.20
01/19/26	Docket Report	2.00	0.20
01/20/26	Case Summary	1.00	0.10
01/20/26	Photocopy Charges Duplication	6.00	0.60

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
01/20/26	Photocopy Charges Duplication	336.00	33.60
01/20/26	Docket Report	2.00	0.20
01/20/26	Docket Report	2.00	0.20
01/20/26	Photocopy Charges Duplication	18.00	1.80
01/20/26	Photocopy Charges Duplication	66.00	6.60
01/20/26	Docket Report	4.00	0.40
01/20/26	Photocopy Charges Duplication	22.00	2.20
01/20/26	Photocopy Charges Duplication	12.00	1.20
01/20/26	Photocopy Charges Duplication	18.00	1.80
01/20/26	Photocopy Charges Duplication	3.00	0.30
01/20/26	Docket Report	2.00	0.20
01/20/26	Case Selection Table	1.00	0.10
01/20/26	Docket Report	2.00	0.20
01/20/26	Photocopy Charges Duplication	41.00	4.10
01/20/26	Photocopy Charges Duplication	44.00	4.40
01/20/26	Docket Report	4.00	0.40
01/20/26	Photocopy Charges Duplication	12.00	1.20
01/20/26	Docket Report	2.00	0.20
01/20/26	Photocopy Charges Duplication	3.00	0.30
01/20/26	Photocopy Charges Duplication	390.00	39.00
01/20/26	Docket Report	2.00	0.20
01/20/26	Docket Report	4.00	0.40
01/20/26	Photocopy Charges Duplication	216.00	21.60
01/20/26	Photocopy Charges Duplication	266.00	26.60
01/21/26	Photocopy Charges Duplication	35.00	3.50
01/21/26	Docket Report	15.00	1.50
01/21/26	Docket Report	15.00	1.50
01/21/26	Docket Report	14.00	1.40
01/21/26	Docket Report	5.00	0.50
01/21/26	Docket Report	30.00	3.00
01/21/26	Docket Report	2.00	0.20
01/21/26	Photocopy Charges Duplication	405.00	40.50
01/21/26	Docket Report	30.00	3.00
01/21/26	Docket Report	3.00	0.30
01/21/26	Case Summary	1.00	0.10
01/21/26	Case Selection Table	1.00	0.10
01/21/26	Docket Report	2.00	0.20
01/21/26	Docket Report	2.00	0.20
01/21/26	Docket Report	8.00	0.80

Food52, Inc.

Invoice Date: February 24, 2026  
 Invoice Number: 50067469  
 Matter Number: 104899.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
01/21/26	Docket Report	2.00	0.20
01/21/26	Docket Report	2.00	0.20
01/22/26	Photocopy Charges Duplication	12.00	1.20
01/22/26	Photocopy Charges Duplication	70.00	7.00
01/22/26	Photocopy Charges Duplication	82.00	8.20
01/22/26	Photocopy Charges Duplication	76.00	7.60
01/22/26	Photocopy Charges Duplication	11.00	1.10
01/22/26	Photocopy Charges Duplication	28.00	2.80
01/22/26	Parcels, Inc. - YCST	1.00	30.00
01/22/26	Docket Report	29.00	2.90
01/22/26	Photocopy Charges Duplication	280.00	28.00
01/22/26	Docket Report	2.00	0.20
01/22/26	Docket Report	2.00	0.20
01/22/26	Photocopy Charges Duplication	120.00	12.00
01/22/26	Photocopy Charges Duplication	48.00	4.80
01/22/26	Photocopy Charges Duplication	26.00	2.60
01/22/26	Photocopy Charges Duplication	12.00	1.20
01/22/26	Docket Report	2.00	0.20
01/22/26	Photocopy Charges Duplication	266.00	26.60
01/22/26	Photocopy Charges Duplication	10.00	1.00
01/22/26	Docket Report	2.00	0.20
01/23/26	Westlaw Advantage Multi-Search	1.00	9.50
01/26/26	Docket Report	2.00	0.20
01/28/26	Duplication	35.00	3.50
01/28/26	Duplication	6.00	0.60
01/28/26	Duplication	12.00	1.20
01/30/26	Docket Report	2.00	0.20
<b>Total</b>			<b>\$3,327.32</b>

Food52, Inc.

Invoice Date: February 24, 2026

Invoice Number: 50067469

Matter Number: 104899.1001

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**Cost Summary**

<b><u>Description</u></b>	<b><u>Amount</u></b>
AP Outside Duplication Svcs	232.45
Computerized Legal Research -WESTLAW	104.50
Delivery / Courier	90.00
Docket Retrieval / Search	40.10
Filing Fee	1,937.00
Reproduction Charges	542.40
Working Meals	380.87
<b>Total</b>	<b>\$3,327.32</b>