

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FOOD52, INC.,¹

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

Objection Deadline:
March 25, 2026 at 4:00 p.m. (ET)

**SUMMARY OF SECOND MONTHLY APPLICATION OF MERU, LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTOR
AND DEBTOR IN POSSESSION FOR THE PERIOD FROM
FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026**

Name of Applicant:	MERU, LLC (“MERU”)
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	February 4, 2026, effective as of December 29, 2025
Period for which compensation and reimbursement is sought:	February 1, 2026 through February 28, 2026
Amount of compensation sought as actual, reasonable and necessary:	\$476,543.25
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$2,407.47
This is a: <u> X </u> monthly <u> </u> final application	

The total time expended for fee application preparation is approximately 17.77 hours and the corresponding compensation requested is approximately \$12,514.50.

¹ The Debtor in this chapter 11 case is Food52, Inc. and the last four digits of the Debtor’s federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor’s service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.



Prior Applications:

Date Filed / Docket No.	Period Covered	Requested		Approved	
		Fees	Expenses	Fees	Expenses
2/19/2026 D.I. 221	12/29/2025- 1/31/2026	\$416,675.50	-	-	-

**Summary of Hours of Service by MERU Employees During the Compensation Period
(FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026)**

Professional	MERU Title	Hourly Rate	Hours	Total Compensation
Laura Marcero	Partner	\$1,100.00	50.30	\$55,330.00
Scott Webb	Partner	\$1,100.00	10.00	\$11,000.00
Samir Saleem	Managing Director	\$900.00	111.25	\$100,125.00
Daisy Fitzgerald	Managing Director	\$900.00	24.00	\$21,600.00
Grant Marks	Senior Director	\$800.00	131.90	\$105,520.00
Luke Meisch	Vice President	\$650.00	163.01	\$105,956.50
Daniel Conom	Vice President	\$650.00	13.75	\$8,937.50
Curt Murphy	Associate	\$575.00	118.39	\$68,074.25
Total			622.60	476,543.25

**Summary of Hours of Service by Category During the Compensation Period
(FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026)**

Task	Hours	Total Compensation
Financial Analysis/Forecast	174.25	128,493.25
Restructuring Analysis & Strategy	104.65	92,620.00
Meetings/Communication with Debtor	101.94	86,230.25
Bankruptcy Reporting/Procedures	92.83	61,529.75
Plan of Reorganization	50.13	34,383.50
Project Management + Oversight	43.45	35,596.00
DIP/Exit Financing	33.08	21,226.00
Fee Application/Billing	17.77	12,514.50
Case Administration	2.75	2,475.00
Meetings/Communication with Creditor	1.00	800.00
Attendance in Court	0.75	675.00
Total	622.60	476,543.25

Summary of Expenses During the Compensation Period
(FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026)

Expenses	Amount
Travel - Ground Transportation	2,376.50
Meals	30.97
Total	\$2,407.47

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FOOD52, INC.,¹

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

Objection Deadline:
March 25, 2026 at 4:00 p.m. (ET)

**SECOND MONTHLY APPLICATION OF MERU, LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE DEBTOR
AND DEBTOR IN POSSESSION FOR THE PERIOD FROM
FEBRUARY 1, 2026 THROUGH FEBRUARY 28, 2026**

MERU, LLC (“MERU”), financial advisor to the debtor and debtor in possession (the “Debtor”) in this chapter 11 case, submits this monthly fee application (this “Application”) pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), and Rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with the *Order Authorizing the Retention and Employment of MERU, LLC as Financial Advisor for the Debtor, Effective as of the Petition Date* [Docket No. 179] (the “Retention Order”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 198] (the “Interim Compensation Order”), to the United States Bankruptcy Court for the District of Delaware (the “Court”). By this Application, MERU seeks (a) allowance of compensation in the amount of \$476,543.25 for the actual, reasonable, and necessary advisory services rendered to the Debtor from February 1, 2026 through February 28, 2026 (the “Fee Period”) and, (b) in accordance with the Interim

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Compensation Order, payment in the amount of \$381,234.60, which represents (i) 80% of the total fees billed (\$476,543.25) and (ii) 100% of the expenses incurred (\$2,407.47) during the Fee Period.

In support of this Application, MERU respectfully represents as follows:

BACKGROUND

1. On December 29, 2025 (the “**Petition Date**”), the Debtor commenced a voluntary case under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, MERU was retained to provide financial advisory services, as set forth more fully in the Application. The Retention Order authorizes MERU to be compensated and to be reimbursed for actual and necessary out-of-pocket expenses in accordance with the procedures set forth in the Bankruptcy Code sections 330 and 331 and the Interim Compensation Order.

3. All services for which compensation is requested herein by MERU were performed for or on behalf of the Debtor in this chapter 11 case.

SUMMARY AND VALUATION OF SERVICES RENDERED

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Fee Period, showing the amount due for fees of \$476,543.25. Professionals of MERU have expended a total of 622.60 hours in connection with this chapter 11 case during the Fee Period.

5. The amount of time spent by each of the professionals of MERU providing services to the Debtor for the Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. The rates set forth therein are MERU’s normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by MERU for the Fee Period as financial advisor for the Debtor in this chapter 11 case is \$476,543.25. MERU has also incurred expenses during

the Fee Period in the amount of \$2,407.47. A detailed statement of expenses MERU incurred during the Fee Period is attached hereto as **Exhibit B**.

6. Further, MERU believes that the time entries and expenses included in **Exhibits A and B** respectively are in compliance with the requirements of Local Rule 2016-1.

7. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (i) the complexity of this chapter 11 case, (ii) the time expended, (iii) the nature and extent of the services rendered, (iv) the value of such services, and (v) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

8. This Application covers the Fee Period from February 1, 2026 through and including February 28, 2026. MERU has and will continue to perform additional necessary services for the Debtor subsequent to February 28, 2026, for which MERU will file subsequent fee applications.

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CONCLUSION

WHEREFORE, MERU requests that allowance be made to it in the sum of \$476,543.25 as compensation for necessary professional services rendered to the Debtor for the Fee Period, and the sum of \$2,407.47 for reimbursement of actual necessary costs and expenses incurred during that period, and requests such other and further relief as the Court may deem just and proper.

Dated: March 5, 2026
New York, New York

MERU, LLC

/s/ Laura Marcero

Laura Marcero

Laura@wearemeru.com

MERU, LLC

165 Ottley Drive NE

Suite 150

Atlanta, GA 30324

Telephone: 404.384.4813

Financial Advisor to the Debtor

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-1

I, Laura Marcero, hereby certify as follows:

1. I am a partner in the applicant firm, MERU, LLC (“MERU”), and am authorized to submit this verification on behalf of MERU.
2. I have personally performed or supervised many of the professional services rendered by MERU as financial advisor to the Debtor and am familiar with the work performed on behalf of the Debtor by the professionals and other persons in the firm.
3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: March 5, 2026

/s/ Laura Marcero

Laura Marcero

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FOOD52, INC.,¹

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

Objection Deadline:
March 25, 2026 at 4:00 p.m. (ET)

NOTICE OF APPLICATION

PLEASE TAKE NOTICE THAT the *Second Monthly Application of MERU, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Debtor and Debtor in Possession for the Period from February 1, 2026 Through February 28, 2026* (the “**Application**”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Application seeks allowance of monthly fees in the amount of \$476,543.25 and monthly expenses in the amount of \$2,407.47.

PLEASE TAKE FURTHER NOTICE THAT objections to the Application, if any, are required to be filed on or before **March 25, 2026 at 4:00 p.m. (ET)** with the Clerk of the Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the objection on the following parties: (i) counsel to the Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com), Kara Hammond Coyle, Esq. (kcoyle@ycst.com), Elizabeth S. Justison, Esq. (ejustison@ycst.com), and Andrew M. Lee, Esq. (alee@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware, 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); (iii) counsel for the DIP Lender, Moore & Van Allen PLLC, 100 N. Tryon Street, Suite 4700, Charlotte, North Carolina 28202, Attn: James R. Langdon, Esq. (jimlangdon@mvlaw.com) and C. Cowden W. Rayburn, Esq. (cowdenrayburn@mvlaw.com), and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street, Wilmington, Delaware 19801, Attn: William E. Chipman Jr., Esq. (chipman@chipmanbrown.com); and (iv) counsel to the Committee, Robinson & Cole LLP, 1650 Market Street Suite 3030, Philadelphia, Pennsylvania 19103, Attn: Rachel Jaffe Mauceri, Esq. (rmauceri@rc.com), Jamie L. Edmonson, Esq. (JEdmonson@rc.com), and Evan M. Lazerowitz, Esq. (ELazerowitz@rc.com).

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PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF REQUESTED FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION. ONLY THOSE PARTIES TIMELY FILING AND SERVING OBJECTIONS WILL RECEIVE NOTICE AND BE HEARD AT SUCH HEARING.

Dated: March 5, 2026
Wilmington, Delaware

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Andrew M. Lee

Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
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*Counsel for the Debtor and Debtor in
Possession*

EXHIBIT A

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/1/2026	Grant Marks	Support for preparation of board materials	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
2/2/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections	Restructuring Analysis & Strategy	1.90	\$900.00	\$1,710.00
2/2/2026	Grant Marks	Support development of board materials related to performance of DIP budget	DIP/Exit Financing	2.00	\$800.00	\$1,600.00
2/2/2026	Grant Marks	Review of final DIP order	DIP/Exit Financing	0.30	\$800.00	\$240.00
2/2/2026	Grant Marks	Develop draft re-forecast and review internally	Financial Analysis/Forecast	2.10	\$800.00	\$1,680.00
2/2/2026	Grant Marks	Meeting with management team to discuss open items and next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/2/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
2/2/2026	Grant Marks	Email to Debtor counsel related to board slides	Restructuring Analysis & Strategy	0.10	\$800.00	\$80.00
2/2/2026	Laura Marcero	Prepare and participate in call with Debtor to review internal reforecast and case strategy.	Meetings/Communication with Debtor	1.00	\$1,100.00	\$1,100.00
2/2/2026	Luke Meisch	Review cure amounts and executory contracts	Bankruptcy Reporting/Procedures	2.40	\$650.00	\$1,560.00
2/2/2026	Luke Meisch	Prepare prior week actuals and DIP variance reporting	DIP/Exit Financing	3.10	\$650.00	\$2,015.00
2/2/2026	Luke Meisch	Review AR and update per actuals	Financial Analysis/Forecast	1.80	\$650.00	\$1,170.00
2/2/2026	Luke Meisch	Review current week disbursements	Financial Analysis/Forecast	1.40	\$650.00	\$910.00
2/2/2026	Laura Marcero	Respond to various requests from Debtor	Meetings/Communication with Debtor	0.60	\$1,100.00	\$660.00
2/2/2026	Luke Meisch	Meet with Debtor to discuss financial related matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/2/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$650.00	\$214.50
2/2/2026	Luke Meisch	Prepare board update of case status	Restructuring Analysis & Strategy	0.80	\$650.00	\$520.00
2/2/2026	Samir Saleem	Review internal reforecast with internal leadership team	Financial Analysis/Forecast	0.50	\$900.00	\$450.00
2/2/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/2/2026	Samir Saleem	Prepare and participate in call with Company to discuss internal reforecast	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/2/2026	Samir Saleem	Prepare and participate in call with Debtor counsel to discuss draft of Board Slides	Meetings/Communication with Debtor	0.60	\$900.00	\$540.00
2/2/2026	Samir Saleem	Responding to multiple diligence related emails from Core	Meetings/Communication with Debtor	1.15	\$900.00	\$1,035.00
2/2/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
2/2/2026	Samir Saleem	Refine first draft of slides for Board Deck	Restructuring Analysis & Strategy	1.50	\$900.00	\$1,350.00
2/2/2026	Samir Saleem	Finalize Board slides and circulate to advisors	Restructuring Analysis & Strategy	0.75	\$900.00	\$675.00
2/3/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections	Restructuring Analysis & Strategy	2.10	\$900.00	\$1,890.00
2/3/2026	Laura Marcero	Finalize Debtors monthly board slides	Financial Analysis/Forecast	1.40	\$1,100.00	\$1,540.00
2/3/2026	Laura Marcero	Prepare and participate in meeting with Debtor to discuss case status and related matters.	Meetings/Communication with Debtor	0.75	\$1,100.00	\$825.00
2/3/2026	Laura Marcero	Prepare for and participate in call with Debtor representatives to discuss initial auction bids	Meetings/Communication with Debtor	1.25	\$1,100.00	\$1,375.00
2/3/2026	Luke Meisch	Prepare prior week actuals and DIP variance reporting	DIP/Exit Financing	1.60	\$650.00	\$1,040.00
2/3/2026	Luke Meisch	Review prior week bank activity	Financial Analysis/Forecast	1.10	\$650.00	\$715.00
2/3/2026	Luke Meisch	Meet with Debtor to discuss executory contracts	Meetings/Communication with Debtor	0.75	\$650.00	\$487.50
2/3/2026	Luke Meisch	Meet with Debtor counsel to discuss case status and outstanding issues	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/3/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$650.00	\$214.50
2/3/2026	Luke Meisch	Review and analyze submitted bids in preparation for the auction.	Restructuring Analysis & Strategy	3.30	\$650.00	\$2,145.00
2/3/2026	Samir Saleem	Work on updating cure schedule based on new contracts/objections	Bankruptcy Reporting/Procedures	1.00	\$900.00	\$900.00
2/3/2026	Samir Saleem	Refine Board slides based on Company feedback	Financial Analysis/Forecast	0.75	\$900.00	\$675.00
2/3/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
2/3/2026	Samir Saleem	Prepare for and participate in call with all Debtor representatives to discuss bids after bid deadline	Meetings/Communication with Debtor	1.25	\$900.00	\$1,125.00
2/3/2026	Samir Saleem	Call with Company and Counsel to discuss vendor related issues	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/3/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
2/3/2026	Samir Saleem	Review numerous APAs as they were provided in advance of bid deadline	Restructuring Analysis & Strategy	3.25	\$900.00	\$2,925.00
2/4/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections	Restructuring Analysis & Strategy	2.00	\$900.00	\$1,800.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/4/2026	Luke Meisch	Review cure amounts and executory contracts	Bankruptcy Reporting/Procedures	2.60	\$650.00	\$1,690.00
2/4/2026	Luke Meisch	Prepare prior week actuals and DIP variance reporting	DIP/Exit Financing	2.30	\$650.00	\$1,495.00
2/4/2026	Luke Meisch	Review and finalize current week disbursements	Financial Analysis/Forecast	1.90	\$650.00	\$1,235.00
2/4/2026	Luke Meisch	Meet with Debtor to discuss financial related matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/4/2026	Luke Meisch	Meet with Debtor advisors to discuss cure amounts	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/4/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$650.00	\$214.50
2/4/2026	Samir Saleem	Review and provide comments on weekly cash flow variance report	DIP/Exit Financing	1.00	\$900.00	\$900.00
2/4/2026	Samir Saleem	Review and comment on current week's proposed disbursements	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
2/4/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/4/2026	Samir Saleem	Prepare for and participate in Board meeting	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/4/2026	Samir Saleem	Responding to multiple items related to the auction	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
2/4/2026	Samir Saleem	Prepare and participate in call with Debtor to discuss cure schedule and various contract assumptions for each bidder	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
2/4/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
2/4/2026	Samir Saleem	Internal team meeting to discuss auction strategy and overbid template	Restructuring Analysis & Strategy	1.50	\$900.00	\$1,350.00
2/4/2026	Samir Saleem	Answer follow ups regarding cure costs and schedule based on auction bids	Restructuring Analysis & Strategy	1.25	\$900.00	\$1,125.00
2/4/2026	Scott Webb	Prepare for 363 auction	Restructuring Analysis & Strategy	2.00	\$1,100.00	\$2,200.00
2/5/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections	Restructuring Analysis & Strategy	2.33	\$900.00	\$2,097.00
2/5/2026	Laura Marcero	Attend, and participate in 363 auction	Restructuring Analysis & Strategy	8.00	\$1,100.00	\$8,800.00
2/5/2026	Laura Marcero	Prepare for and review all final bids submitted in the auction.	Restructuring Analysis & Strategy	1.50	\$1,100.00	\$1,650.00
2/5/2026	Luke Meisch	Meet with Debtor to discuss financial related matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/5/2026	Luke Meisch	Support and review auction process and bids	Restructuring Analysis & Strategy	3.30	\$650.00	\$2,145.00
2/5/2026	Samir Saleem	Update bid summary and create overbid template to utilize in auction	Restructuring Analysis & Strategy	1.50	\$900.00	\$1,350.00
2/5/2026	Samir Saleem	Attend, and participate in 363 auction	Restructuring Analysis & Strategy	8.00	\$900.00	\$7,200.00
2/5/2026	Scott Webb	Attend, and participate in 363 auction	Restructuring Analysis & Strategy	8.00	\$1,100.00	\$8,800.00
2/6/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections	Restructuring Analysis & Strategy	1.67	\$900.00	\$1,503.00
2/6/2026	Laura Marcero	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$1,100.00	\$825.00
2/6/2026	Laura Marcero	Review bid summary motion before filing	Restructuring Analysis & Strategy	0.35	\$1,100.00	\$385.00
2/6/2026	Luke Meisch	Review court docket and upcoming milestones	Bankruptcy Reporting/Procedures	1.40	\$650.00	\$910.00
2/6/2026	Luke Meisch	Review budget and prepare reforecast	Financial Analysis/Forecast	2.10	\$650.00	\$1,365.00
2/6/2026	Luke Meisch	Prepare funds flow of auction proceeds	Financial Analysis/Forecast	1.10	\$650.00	\$715.00
2/6/2026	Luke Meisch	Meet with Debtor to discuss financial related matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/6/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$650.00	\$325.00
2/6/2026	Samir Saleem	Review docket for document filings over the last week	Case Administration	1.00	\$900.00	\$900.00
2/6/2026	Samir Saleem	Create GUC sizing analysis and share with Counsel	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
2/6/2026	Samir Saleem	Review and comment on inputs for new budget associated with liquidating plan	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
2/6/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
2/6/2026	Samir Saleem	Responding to multiple items related to the auction	Meetings/Communication with Debtor	0.25	\$900.00	\$225.00
2/6/2026	Samir Saleem	Prepare and participate in call with Company, Counsel and MERU to discuss critical vendor payment plan	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
2/6/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
2/6/2026	Samir Saleem	Review and comment on bid summary to file with court	Restructuring Analysis & Strategy	0.75	\$900.00	\$675.00
2/6/2026	Samir Saleem	Correspondences regarding cure costs tied to final APA schedules (post auction)	Restructuring Analysis & Strategy	0.75	\$900.00	\$675.00
2/8/2026	Luke Meisch	Prepare reforecast and funds flow of auction proceeds	Financial Analysis/Forecast	1.90	\$650.00	\$1,235.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/9/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections	Restructuring Analysis & Strategy	2.33	\$900.00	\$2,097.00
2/9/2026	Grant Marks	Development of potential contractor budget	Financial Analysis/Forecast	1.50	\$800.00	\$1,200.00
2/9/2026	Grant Marks	Review of financial re-forecast post-closing	Financial Analysis/Forecast	2.50	\$800.00	\$2,000.00
2/9/2026	Grant Marks	Email to Company management team related to closing checklist	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/9/2026	Grant Marks	Email to Company related to potential contractor budget	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/9/2026	Grant Marks	Call with Debtor finance team to discuss open items and align on next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/9/2026	Grant Marks	Develop closing and post-closing checklist for the Debtor	Project Management + Oversight	1.50	\$800.00	\$1,200.00
2/9/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
2/9/2026	Laura Marcero	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$1,100.00	\$825.00
2/9/2026	Laura Marcero	Prepare and participate in weekly call with Debtor to outline next steps following auction results	Meetings/Communication with Debtor	1.05	\$1,100.00	\$1,155.00
2/9/2026	Luke Meisch	Review cure objection	Bankruptcy Reporting/Procedures	1.40	\$650.00	\$910.00
2/9/2026	Luke Meisch	Review cure amounts and cure cap	Bankruptcy Reporting/Procedures	1.30	\$650.00	\$845.00
2/9/2026	Luke Meisch	Prepare DIP weekly variance report	DIP/Exit Financing	2.30	\$650.00	\$1,495.00
2/9/2026	Luke Meisch	Prepare financial analysis and winddown budget	Financial Analysis/Forecast	2.60	\$650.00	\$1,690.00
2/9/2026	Luke Meisch	Review prior week actuals	Financial Analysis/Forecast	1.40	\$650.00	\$910.00
2/9/2026	Luke Meisch	Prepare for and participate in meeting with Debtor regarding financial matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/9/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$650.00	\$214.50
2/9/2026	Luke Meisch	Review order for professional fee procedures	Restructuring Analysis & Strategy	0.80	\$650.00	\$520.00
2/9/2026	Samir Saleem	Calculate DIP interest for final bid calculation	DIP/Exit Financing	0.50	\$900.00	\$450.00
2/9/2026	Samir Saleem	Update bid summary file as input source for sources and uses analysis	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
2/9/2026	Samir Saleem	Review and finalize funds flow and Sources & Uses assumptions	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
2/9/2026	Samir Saleem	Gather data tied to employee transition plan for purposes of developing reforecast	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
2/9/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
2/9/2026	Samir Saleem	Call with Company and Counsel to discuss vendor related issues	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/9/2026	Samir Saleem	Prepare and participate in call with Debtor advisors to discuss employee transition	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/9/2026	Samir Saleem	Prepare and participate in weekly call with Company and Debtor advisors to discuss next steps after auction	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/9/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
2/10/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections	Restructuring Analysis & Strategy	0.67	\$900.00	\$603.00
2/10/2026	Grant Marks	Develop re-forecast as part of potential liquidating plan	Financial Analysis/Forecast	3.00	\$800.00	\$2,400.00
2/10/2026	Grant Marks	Updates to potential re-forecast after internal review	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
2/10/2026	Grant Marks	Review of file containing data for contract rejection motion	Financial Analysis/Forecast	0.80	\$800.00	\$640.00
2/10/2026	Grant Marks	Email related to funds flow with Debtor Counsel	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/10/2026	Grant Marks	Email to vendor related to inability to pay pre-petition invoices due to bankruptcy filing	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/10/2026	Grant Marks	Internal call with management team to discuss open items and align on next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/10/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
2/10/2026	Grant Marks	Internal review meeting to discuss re-forecast	Project Management + Oversight	1.00	\$800.00	\$800.00
2/10/2026	Grant Marks	Review of select employment agreements	Restructuring Analysis & Strategy	1.00	\$800.00	\$800.00
2/10/2026	Laura Marcero	Review liquidating plan budget	Financial Analysis/Forecast	1.65	\$1,100.00	\$1,815.00
2/10/2026	Laura Marcero	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$1,100.00	\$825.00
2/10/2026	Luke Meisch	Prepare and review weekly DIP variance reporting	DIP/Exit Financing	2.10	\$650.00	\$1,365.00
2/10/2026	Luke Meisch	Prepare financial analysis and winddown budget	Financial Analysis/Forecast	1.70	\$650.00	\$1,105.00
2/10/2026	Luke Meisch	Review winddown budget	Financial Analysis/Forecast	1.10	\$650.00	\$715.00
2/10/2026	Luke Meisch	Prepare winddown budget based on auction results	Financial Analysis/Forecast	2.70	\$650.00	\$1,755.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/10/2026	Luke Meisch	Review weekly disbursements	Financial Analysis/Forecast	1.80	\$650.00	\$1,170.00
2/10/2026	Luke Meisch	Prepare for and participate in meeting with Debtor regarding financial matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/10/2026	Luke Meisch	Prepare funds flow and coordination of wire instructions related to sale	Restructuring Analysis & Strategy	1.80	\$650.00	\$1,170.00
2/10/2026	Samir Saleem	Attend court hearing virtually regarding sale	Attendance in Court	0.75	\$900.00	\$675.00
2/10/2026	Samir Saleem	Review and update first draft of liquidating plan budget	Financial Analysis/Forecast	1.50	\$900.00	\$1,350.00
2/10/2026	Samir Saleem	Review and comment on current week's proposed disbursements	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
2/10/2026	Samir Saleem	Review and update funds flow and S&U draft	Financial Analysis/Forecast	1.25	\$900.00	\$1,125.00
2/10/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
2/10/2026	Samir Saleem	Prepare and participate in team meeting to finalize draft of liquidating plan budget	Plan of Reorganization	1.00	\$900.00	\$900.00
2/10/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
2/11/2026	Curt Murphy	Finalize weekly DIP variance reporting	DIP/Exit Financing	2.75	\$575.00	\$1,581.25
2/11/2026	Curt Murphy	Review weekly disbursements and compare to current week forecast	Financial Analysis/Forecast	0.75	\$575.00	\$431.25
2/11/2026	Curt Murphy	Meet with Debtor to discuss sale closing matters	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/11/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$575.00	\$189.75
2/11/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections	Restructuring Analysis & Strategy	1.33	\$900.00	\$1,197.00
2/11/2026	Grant Marks	Review of DIP variance report for week ending 2/13	DIP/Exit Financing	1.00	\$800.00	\$800.00
2/11/2026	Grant Marks	Update re-forecast for potential liquidating plan budget	Financial Analysis/Forecast	2.50	\$800.00	\$2,000.00
2/11/2026	Grant Marks	Review of file with information for contract rejection motion	Financial Analysis/Forecast	0.40	\$800.00	\$320.00
2/11/2026	Grant Marks	Review of potential disbursements for week ending 2/13	Financial Analysis/Forecast	0.50	\$800.00	\$400.00
2/11/2026	Grant Marks	Call with Debtor team to review key items for closing and align on next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/11/2026	Grant Marks	Response and review to Debtor email related to potential returns	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/11/2026	Grant Marks	Review of email related to contractors for post-closing period	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/11/2026	Grant Marks	Response to counsel related to data for contract rejection motion	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/11/2026	Grant Marks	Email to counsel related to liquidating plan budget	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/11/2026	Grant Marks	Compilation of contracts and email to counsel related to potential review	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/11/2026	Grant Marks	Email to Debtor team related to potential insurance requirements post-closing	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/11/2026	Grant Marks	Email to counsel related to contractor agreements for post-closing period	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/11/2026	Grant Marks	Discussion with Debtor team related to deposit refunds for losing bidders	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/11/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
2/11/2026	Grant Marks	Review of proposed case timeline and incorporation into budget	Project Management + Oversight	0.30	\$800.00	\$240.00
2/11/2026	Laura Marcero	Review original Debtor letters of intent	Financial Analysis/Forecast	0.87	\$1,100.00	\$957.00
2/11/2026	Laura Marcero	Prepare and participate in case status call with Debtor	Meetings/Communication with Debtor	0.75	\$1,100.00	\$825.00
2/11/2026	Laura Marcero	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$1,100.00	\$363.00
2/11/2026	Laura Marcero	Review transition plan of sale closing	Restructuring Analysis & Strategy	1.25	\$1,100.00	\$1,375.00
2/11/2026	Luke Meisch	Finalize weekly DIP variance reporting	DIP/Exit Financing	1.60	\$650.00	\$1,040.00
2/11/2026	Luke Meisch	Review upcoming financial forecast	Financial Analysis/Forecast	0.50	\$650.00	\$325.00
2/11/2026	Luke Meisch	Meet with Debtor to discuss sale closing matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/11/2026	Luke Meisch	Prepare for and participate in meeting with Debtor regarding financial matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/11/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$650.00	\$214.50
2/11/2026	Luke Meisch	Prepare funds flow and coordination of wire instructions related to sale	Restructuring Analysis & Strategy	1.40	\$650.00	\$910.00
2/11/2026	Luke Meisch	Prepare and review data requests related to the case	Restructuring Analysis & Strategy	1.70	\$650.00	\$1,105.00
2/11/2026	Luke Meisch	Prepare executory contract rejection related to the sale	Restructuring Analysis & Strategy	3.10	\$650.00	\$2,015.00
2/11/2026	Samir Saleem	Review revised case timeline and milestones	Case Administration	0.75	\$900.00	\$675.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/11/2026	Samir Saleem	Discuss returns assumptions for go forward budget	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
2/11/2026	Samir Saleem	Review each of the original company LOIs	Financial Analysis/Forecast	1.50	\$900.00	\$1,350.00
2/11/2026	Samir Saleem	Prepare and participate in daily check in call with Company	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
2/11/2026	Samir Saleem	Respond to multiple correspondences regarding wire transfers for all auction participants	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/11/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
2/11/2026	Samir Saleem	Work through plan for employees needed for each of the 3 buyers and also for the estate	Restructuring Analysis & Strategy	1.25	\$900.00	\$1,125.00
2/12/2026	Curt Murphy	Prepare 12/30/2025-1/31/2026 Fee Application	Fee Application/Billing	1.67	\$575.00	\$960.25
2/12/2026	Curt Murphy	Review and prepare the weekly cash flow re-forecast following sale auction results	Financial Analysis/Forecast	2.67	\$575.00	\$1,535.25
2/12/2026	Curt Murphy	Review weekly disbursements forecast and compare to current week budget	Financial Analysis/Forecast	1.33	\$575.00	\$764.75
2/12/2026	Curt Murphy	Review and prepare the weekly cash flow re-forecast supporting schedules for liquidating plan	Financial Analysis/Forecast	1.67	\$575.00	\$960.25
2/12/2026	Curt Murphy	Meet with Debtor to discuss sale closing matters	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/12/2026	Curt Murphy	Meet with Debtor to discuss sale closing matters	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/12/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$575.00	\$189.75
2/12/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections	Restructuring Analysis & Strategy	0.67	\$900.00	\$603.00
2/12/2026	Grant Marks	Review proposed disbursements for the week ending 2/13	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
2/12/2026	Grant Marks	Update post-closing financial re-forecast	Financial Analysis/Forecast	2.00	\$800.00	\$1,600.00
2/12/2026	Grant Marks	Review and response of email related to contract rejection listing	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/12/2026	Grant Marks	Review and response to email related to sales taxes	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/12/2026	Grant Marks	Review of email related to potential contractor agreement post sale closing	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/12/2026	Grant Marks	Review of email related to potential reimbursement from vendor	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
2/12/2026	Grant Marks	Review of email related to contractor agreement cost	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/12/2026	Grant Marks	Review of email from counsel related to removal of select contracts from Buyer assigned contracts	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/12/2026	Grant Marks	Email to Debtor leadership team related to data to update potential contractor rates	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/12/2026	Grant Marks	Email to Debtor team related to returns data	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
2/12/2026	Grant Marks	Meet with Debtor team to discuss key closing milestones	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/12/2026	Grant Marks	Meet with Debtor leadership team to discuss open items and key next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/12/2026	Grant Marks	Meet with Debtor counsel to discuss re-forecast budget and open closing items	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/12/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
2/12/2026	Grant Marks	Review of post-close contractor agreements and coordination with counsel on potential edits	Restructuring Analysis & Strategy	0.70	\$800.00	\$560.00
2/12/2026	Grant Marks	Review of Schoolhouse APA to understand inventory requirements	Restructuring Analysis & Strategy	0.50	\$800.00	\$400.00
2/12/2026	Grant Marks	Review of diligence request list related to auction	Restructuring Analysis & Strategy	0.30	\$800.00	\$240.00
2/12/2026	Laura Marcero	Call with management team to discuss go forward budget assumptions	Meetings/Communication with Debtor	1.00	\$1,100.00	\$1,100.00
2/12/2026	Laura Marcero	Email to Debtor leadership team regarding contractors	Meetings/Communication with Debtor	0.40	\$1,100.00	\$440.00
2/12/2026	Laura Marcero	Meet with Debtor to discuss sale closing matters	Meetings/Communication with Debtor	0.90	\$1,100.00	\$990.00
2/12/2026	Laura Marcero	Review contract rejection schedule before filing	Restructuring Analysis & Strategy	1.20	\$1,100.00	\$1,320.00
2/12/2026	Laura Marcero	Review all contract schedules related to the sales	Restructuring Analysis & Strategy	1.20	\$1,100.00	\$1,320.00
2/12/2026	Luke Meisch	Prepare January Fee Statement	Fee Application/Billing	2.30	\$650.00	\$1,495.00
2/12/2026	Luke Meisch	Finalize funds flow for sale closing	Financial Analysis/Forecast	1.30	\$650.00	\$845.00
2/12/2026	Luke Meisch	Review current week disbursements request	Financial Analysis/Forecast	1.40	\$650.00	\$910.00
2/12/2026	Luke Meisch	Prepare for and participate in meeting with Debtor regarding financial matters and sale closing	Meetings/Communication with Debtor	1.00	\$650.00	\$650.00
2/12/2026	Luke Meisch	Prepare for and participate in meeting with Debtor counsel regarding case status and upcoming milestones	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/12/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$650.00	\$214.50
2/12/2026	Luke Meisch	Prepare executory contract rejection related to the sale	Restructuring Analysis & Strategy	1.80	\$650.00	\$1,170.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/12/2026	Samir Saleem	Follow ups on contractor listings, rates, and go forward hours needs	Financial Analysis/Forecast	0.75	\$900.00	\$675.00
2/12/2026	Samir Saleem	Update and sign off on funds flow for closing	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
2/12/2026	Samir Saleem	Work through multiple employee claim related questions for sales commissions	Financial Analysis/Forecast	0.75	\$900.00	\$675.00
2/12/2026	Samir Saleem	Call with management team to discuss go forward budget assumptions	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/12/2026	Samir Saleem	Review and mock up due diligence list from counsel to prep for liquidating plan process	Plan of Reorganization	1.25	\$900.00	\$1,125.00
2/12/2026	Samir Saleem	Review of latest turn of Troy CSL Lighting APA and associated schedules	Restructuring Analysis & Strategy	1.25	\$900.00	\$1,125.00
2/12/2026	Samir Saleem	Review latest draft of contract rejection schedule and provide comments	Restructuring Analysis & Strategy	1.00	\$900.00	\$900.00
2/12/2026	Samir Saleem	Review and comment on each of the 3 contract schedules for the sales	Restructuring Analysis & Strategy	1.00	\$900.00	\$900.00
2/13/2026	Curt Murphy	Prepare the January MOR based on Debtor financials	Bankruptcy Reporting/Procedures	1.33	\$575.00	\$764.75
2/13/2026	Curt Murphy	Create contractor specific agreements for each remaining contractor	Bankruptcy Reporting/Procedures	1.50	\$575.00	\$862.50
2/13/2026	Curt Murphy	Prepare 12/30/2025-1/31/2026 Fee Application	Fee Application/Billing	0.90	\$575.00	\$517.50
2/13/2026	Curt Murphy	Update the re-forecast with latest contractor information	Financial Analysis/Forecast	0.67	\$575.00	\$385.25
2/13/2026	Curt Murphy	Meet with Debtor to discuss sale closing matters	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/13/2026	Curt Murphy	Send and review emails regarding contractor agreements	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/13/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$575.00	\$189.75
2/13/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections	Restructuring Analysis & Strategy	1.00	\$900.00	\$900.00
2/13/2026	Grant Marks	Review of MERU fee application	Fee Application/Billing	1.00	\$800.00	\$800.00
2/13/2026	Grant Marks	Review of post-petition AP	Financial Analysis/Forecast	0.50	\$800.00	\$400.00
2/13/2026	Grant Marks	Review of disbursements for week ending 2/13	Financial Analysis/Forecast	0.40	\$800.00	\$320.00
2/13/2026	Grant Marks	Updates to post-closing financial re-forecast	Financial Analysis/Forecast	0.50	\$800.00	\$400.00
2/13/2026	Grant Marks	Email to Debtor team related to post closing contractor agreements	Meetings/Communication with Debtor	0.40	\$800.00	\$320.00
2/13/2026	Grant Marks	Review of email related to contractor agreement invoicing process	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/13/2026	Grant Marks	Meet with Debtor team to discuss open items for closing and post-closing	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/13/2026	Grant Marks	Meet with Company leadership to discuss open items and next steps	Meetings/Communication with Debtor	0.40	\$800.00	\$320.00
2/13/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
2/13/2026	Grant Marks	Review and finalization of contractor agreements for post-closing period	Restructuring Analysis & Strategy	2.00	\$800.00	\$1,600.00
2/13/2026	Laura Marcero	Review January Fee Statement	Fee Application/Billing	0.27	\$1,100.00	\$297.00
2/13/2026	Laura Marcero	Meet with Company leadership to discuss case status and next steps	Meetings/Communication with Debtor	0.90	\$1,100.00	\$990.00
2/13/2026	Laura Marcero	Email with Company leadership to discuss open items and next steps	Meetings/Communication with Debtor	0.20	\$1,100.00	\$220.00
2/13/2026	Laura Marcero	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$1,100.00	\$363.00
2/13/2026	Luke Meisch	Prepare and review January Fee Statement	Fee Application/Billing	2.20	\$650.00	\$1,430.00
2/13/2026	Luke Meisch	Finalize January Fee Statement	Fee Application/Billing	1.40	\$650.00	\$910.00
2/13/2026	Luke Meisch	Review post-petition AP	Financial Analysis/Forecast	0.80	\$650.00	\$520.00
2/13/2026	Luke Meisch	Prepare for and participate in meeting with Debtor regarding financial matters	Meetings/Communication with Debtor	1.00	\$650.00	\$650.00
2/13/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$650.00	\$214.50
2/13/2026	Samir Saleem	Finalize I Bank fee for transaction close	Financial Analysis/Forecast	0.50	\$900.00	\$450.00
2/13/2026	Samir Saleem	Numerous calls with CFO to align wires and steps to close each of the 3 transactions	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/13/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
2/13/2026	Samir Saleem	Review of final turn of Form APA and associated schedules	Restructuring Analysis & Strategy	1.25	\$900.00	\$1,125.00
2/13/2026	Samir Saleem	Review and sign off on all contractor agreements	Restructuring Analysis & Strategy	1.50	\$900.00	\$1,350.00
2/14/2026	Grant Marks	Review and response to Debtor leadership team related to potential contractor agreement	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/14/2026	Laura Marcero	Communication with leadership regarding auction results and open items	Meetings/Communication with Debtor	1.35	\$1,100.00	\$1,485.00
2/14/2026	Laura Marcero	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$1,100.00	\$825.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/14/2026	Samir Saleem	Numerous correspondences on contractor status and aligning backup options	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/15/2026	Grant Marks	Review of emails related to contractor agreements	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/16/2026	Curt Murphy	Prepare weekly variance reporting with bank actuals	Financial Analysis/Forecast	3.33	\$575.00	\$1,914.75
2/16/2026	Curt Murphy	Prepare and analyze the bank actual transactions and balances to forecast	Financial Analysis/Forecast	3.33	\$575.00	\$1,914.75
2/16/2026	Curt Murphy	Gather and review diligence information for Plan	Plan of Reorganization	0.75	\$575.00	\$431.25
2/16/2026	Curt Murphy	Gather and review diligence information for Plan	Plan of Reorganization	0.67	\$575.00	\$385.25
2/16/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$575.00	\$189.75
2/16/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$575.00	\$189.75
2/16/2026	Curt Murphy	Send recurring daily touchpoint meeting invites	Project Management + Oversight	0.33	\$575.00	\$189.75
2/16/2026	Curt Murphy	Respond to emails regarding returns and chargebacks	Project Management + Oversight	0.33	\$575.00	\$189.75
2/16/2026	Grant Marks	Review of contract assignment listing	Bankruptcy Reporting/Procedures	0.40	\$800.00	\$320.00
2/16/2026	Grant Marks	Review of fee application	Fee Application/Billing	0.80	\$800.00	\$640.00
2/16/2026	Grant Marks	Internal meeting to discuss fee application and data requests	Fee Application/Billing	0.40	\$800.00	\$320.00
2/16/2026	Grant Marks	Review and updates to liquidating plan re-forecast model	Financial Analysis/Forecast	2.50	\$800.00	\$2,000.00
2/16/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
2/16/2026	Grant Marks	Internal meeting to review re-forecast model	Project Management + Oversight	0.50	\$800.00	\$400.00
2/16/2026	Grant Marks	Internal meeting to discuss open items	Project Management + Oversight	0.40	\$800.00	\$320.00
2/16/2026	Grant Marks	Review of daily agenda for team call	Project Management + Oversight	0.30	\$800.00	\$240.00
2/16/2026	Grant Marks	Review of purchase agreement on docket	Restructuring Analysis & Strategy	0.40	\$800.00	\$320.00
2/16/2026	Laura Marcero	Review January fee application	Fee Application/Billing	0.90	\$1,100.00	\$990.00
2/16/2026	Laura Marcero	Review liquidating plan re-forecast	Financial Analysis/Forecast	0.47	\$1,100.00	\$517.00
2/16/2026	Laura Marcero	Discuss internal team daily priorities and case status	Project Management + Oversight	0.66	\$1,100.00	\$726.00
2/16/2026	Luke Meisch	Finalize executory contracts for rejection	Bankruptcy Reporting/Procedures	1.20	\$650.00	\$780.00
2/16/2026	Luke Meisch	Prepare January MOR	Bankruptcy Reporting/Procedures	0.60	\$650.00	\$390.00
2/16/2026	Luke Meisch	Prepare and finalize January Fee Application	Fee Application/Billing	1.70	\$650.00	\$1,105.00
2/16/2026	Luke Meisch	Review actuals from prior week and prepare reporting package	Financial Analysis/Forecast	1.80	\$650.00	\$1,170.00
2/16/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$650.00	\$214.50
2/16/2026	Luke Meisch	Prepare internal weekly priorities and case status	Project Management + Oversight	0.60	\$650.00	\$390.00
2/16/2026	Luke Meisch	Review materials from data request	Restructuring Analysis & Strategy	1.70	\$650.00	\$1,105.00
2/16/2026	Samir Saleem	Walkthrough of the reforecast and discuss with internal team	Financial Analysis/Forecast	1.50	\$900.00	\$1,350.00
2/16/2026	Samir Saleem	Review of Board materials for due diligence request	Plan of Reorganization	2.75	\$900.00	\$2,475.00
2/16/2026	Samir Saleem	Review of Board consents and historical communications for due diligence request	Plan of Reorganization	2.50	\$900.00	\$2,250.00
2/16/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
2/16/2026	Samir Saleem	Review sale closing check list and outstanding items	Restructuring Analysis & Strategy	1.00	\$900.00	\$900.00
2/17/2026	Curt Murphy	Prepare weekly variance reporting with bank actuals	Financial Analysis/Forecast	2.90	\$575.00	\$1,667.50
2/17/2026	Curt Murphy	Prepare weekly variance reporting with bank actuals	Financial Analysis/Forecast	2.90	\$575.00	\$1,667.50
2/17/2026	Curt Murphy	Prepare weekly variance reporting with bank actuals	Financial Analysis/Forecast	1.67	\$575.00	\$960.25
2/17/2026	Curt Murphy	Meet with Debtor to discuss sale closing and post close matters	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/17/2026	Curt Murphy	Gather and review diligence information for Plan	Plan of Reorganization	0.50	\$575.00	\$287.50
2/17/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$575.00	\$189.75
2/17/2026	Grant Marks	Review and updates to re-forecast model	Financial Analysis/Forecast	2.50	\$800.00	\$2,000.00
2/17/2026	Grant Marks	Internal call to discuss re-forecast	Financial Analysis/Forecast	0.50	\$800.00	\$400.00
2/17/2026	Grant Marks	Review of actuals data	Financial Analysis/Forecast	1.00	\$800.00	\$800.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/17/2026	Grant Marks	Review of variance analysis	Financial Analysis/Forecast	0.70	\$800.00	\$560.00
2/17/2026	Grant Marks	Call with Debtor team to discuss open items and align on next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/17/2026	Grant Marks	Review and response to email from counsel related to forecast feedback	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/17/2026	Grant Marks	Call with Debtor counsel to discuss re-forecast	Meetings/Communication with Debtor	0.60	\$800.00	\$480.00
2/17/2026	Grant Marks	Review of open items for diligence list related to liquidating plan	Plan of Reorganization	0.40	\$800.00	\$320.00
2/17/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
2/17/2026	Laura Marcero	Call with Debtor team to discuss open items and align on next steps	Meetings/Communication with Debtor	1.10	\$1,100.00	\$1,210.00
2/17/2026	Laura Marcero	Review winddown plan and outline next steps	Project Management + Oversight	0.80	\$1,100.00	\$880.00
2/17/2026	Luke Meisch	Prepare January MOR	Bankruptcy Reporting/Procedures	1.30	\$650.00	\$845.00
2/17/2026	Luke Meisch	Review prior week transactions	Financial Analysis/Forecast	1.90	\$650.00	\$1,235.00
2/17/2026	Luke Meisch	Prepare prior week reporting package	Financial Analysis/Forecast	1.40	\$650.00	\$910.00
2/17/2026	Luke Meisch	Meet with Debtor to discuss financial and winddown related matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/17/2026	Luke Meisch	Meet with Debtor counsel to discuss case status and priorities	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/17/2026	Luke Meisch	Prepare and review diligence data request	Plan of Reorganization	2.10	\$650.00	\$1,365.00
2/17/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$650.00	\$214.50
2/17/2026	Samir Saleem	Review and update MERU January fee application	Fee Application/Billing	1.00	\$900.00	\$900.00
2/17/2026	Samir Saleem	Multiple calls to finalize initial draft of liquidating plan budget	Financial Analysis/Forecast	1.75	\$900.00	\$1,575.00
2/17/2026	Samir Saleem	Call with contractor to discuss terms of contract	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
2/17/2026	Samir Saleem	Call with Debtor counsel to discuss all open workstreams	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
2/17/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
2/17/2026	Samir Saleem	Review and refine workplan for call with company on open workstreams	Project Management + Oversight	0.50	\$900.00	\$450.00
2/18/2026	Curt Murphy	Prepare the January MOR based on Debtor financials	Bankruptcy Reporting/Procedures	2.90	\$575.00	\$1,667.50
2/18/2026	Curt Murphy	Prepare the January MOR based on Debtor financials	Bankruptcy Reporting/Procedures	2.90	\$575.00	\$1,667.50
2/18/2026	Curt Murphy	Review updates to the Fee Statement	Fee Application/Billing	0.33	\$575.00	\$189.75
2/18/2026	Curt Murphy	Refresh the re-forecast with latest weekly actuals	Financial Analysis/Forecast	2.90	\$575.00	\$1,667.50
2/18/2026	Curt Murphy	Meet with Debtor to discuss sale closing and post close matters	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/18/2026	Curt Murphy	Gather and review diligence information for Plan	Plan of Reorganization	0.50	\$575.00	\$287.50
2/18/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.42	\$575.00	\$241.50
2/18/2026	Curt Murphy	Review pre and post close checklist with internal team	Project Management + Oversight	0.50	\$575.00	\$287.50
2/18/2026	Grant Marks	Internal call to discuss and begin compilation of MOR	Bankruptcy Reporting/Procedures	1.00	\$800.00	\$800.00
2/18/2026	Grant Marks	Review of MOR data provided by Debtor finance team	Bankruptcy Reporting/Procedures	1.00	\$800.00	\$800.00
2/18/2026	Grant Marks	Review of fee application draft	Fee Application/Billing	0.50	\$800.00	\$400.00
2/18/2026	Grant Marks	Review of actuals data	Financial Analysis/Forecast	0.40	\$800.00	\$320.00
2/18/2026	Grant Marks	Review and updates to re-forecast	Financial Analysis/Forecast	2.00	\$800.00	\$1,600.00
2/18/2026	Grant Marks	Review of actuals vs budget analysis	Financial Analysis/Forecast	0.40	\$800.00	\$320.00
2/18/2026	Grant Marks	Review of accrual data for actuals vs forecast analysis	Financial Analysis/Forecast	0.30	\$800.00	\$240.00
2/18/2026	Grant Marks	Call with Debtor leadership to discuss open items and align on next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/18/2026	Grant Marks	Review of emails from Debtor counsel related to re-forecast feedback	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/18/2026	Grant Marks	Email response to Debtor finance team related to registered agent invoice and mailbox setup	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/18/2026	Grant Marks	Review and response to counsel related to registered agent invoice and mailbox setup	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/18/2026	Grant Marks	Response to Company finance team related to audited financials for diligence request	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
2/18/2026	Grant Marks	Outreach to Debtor finance team related to open items for diligence list	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/18/2026	Grant Marks	Call with Debtor counsel to discuss diligence request list	Plan of Reorganization	0.40	\$800.00	\$320.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/18/2026	Grant Marks	Review of open diligence items	Plan of Reorganization	0.30	\$800.00	\$240.00
2/18/2026	Grant Marks	Review of board documents as part of diligence request	Plan of Reorganization	1.00	\$800.00	\$800.00
2/18/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
2/18/2026	Laura Marcero	Call with Debtor leadership to discuss open items and align on next steps	Meetings/Communication with Debtor	1.67	\$1,100.00	\$1,837.00
2/18/2026	Laura Marcero	Review case status and set team priorities	Project Management + Oversight	0.50	\$1,100.00	\$550.00
2/18/2026	Luke Meisch	Prepare January MOR	Bankruptcy Reporting/Procedures	1.30	\$650.00	\$845.00
2/18/2026	Luke Meisch	Prepare January MOR supporting schedules	Bankruptcy Reporting/Procedures	2.30	\$650.00	\$1,495.00
2/18/2026	Luke Meisch	Prepare amended Schedules	Bankruptcy Reporting/Procedures	1.10	\$650.00	\$715.00
2/18/2026	Luke Meisch	Finalize January Fee Application for filing	Fee Application/Billing	1.80	\$650.00	\$1,170.00
2/18/2026	Luke Meisch	Meet with Debtor to discuss financial and winddown related matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/18/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.42	\$650.00	\$273.00
2/18/2026	Luke Meisch	Prepare sale escrow wiring instructions and funds flow	Restructuring Analysis & Strategy	1.20	\$650.00	\$780.00
2/18/2026	Luke Meisch	Finalize prior week actuals	Restructuring Analysis & Strategy	0.80	\$650.00	\$520.00
2/18/2026	Samir Saleem	Call with Counsel to discuss revised liquidating plan budget	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
2/18/2026	Samir Saleem	Review and sign off on remaining contractor agreements	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/18/2026	Samir Saleem	Correspondences regarding IP related matters	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
2/18/2026	Samir Saleem	Correspondences regarding vendor related matters and future needs (post sales)	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/18/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
2/18/2026	Samir Saleem	Review of insurance renewals before approving final needs	Restructuring Analysis & Strategy	0.75	\$900.00	\$675.00
2/19/2026	Curt Murphy	Prepare the January MOR based on Debtor financials	Bankruptcy Reporting/Procedures	1.33	\$575.00	\$764.75
2/19/2026	Curt Murphy	Prepare the January MOR based on Debtor financials	Bankruptcy Reporting/Procedures	2.90	\$575.00	\$1,667.50
2/19/2026	Curt Murphy	Prepare the January MOR based on Debtor financials	Bankruptcy Reporting/Procedures	2.67	\$575.00	\$1,535.25
2/19/2026	Curt Murphy	Prepare the January MOR global notes	Bankruptcy Reporting/Procedures	1.50	\$575.00	\$862.50
2/19/2026	Curt Murphy	Prepare the liquidating plan and bridge to the DIP approved re-forecast	DIP/Exit Financing	2.33	\$575.00	\$1,339.75
2/19/2026	Curt Murphy	Refresh the re-forecast with latest weekly actuals	Financial Analysis/Forecast	0.50	\$575.00	\$287.50
2/19/2026	Curt Murphy	Meet with Debtor to discuss the January MOR data and the weekly cash flow actualization process	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/19/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$575.00	\$189.75
2/19/2026	Grant Marks	Review and feedback on draft MOR	Bankruptcy Reporting/Procedures	2.20	\$800.00	\$1,760.00
2/19/2026	Grant Marks	Review of draft payments for the week ending 2/13	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
2/19/2026	Grant Marks	Review and updates to re-forecast based on feedback from counsel and internal team	Financial Analysis/Forecast	2.90	\$800.00	\$2,320.00
2/19/2026	Grant Marks	Review and updates to budget vs actuals analysis	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
2/19/2026	Grant Marks	Call to discuss diligence request list	Meetings/Communication with Debtor	0.40	\$800.00	\$320.00
2/19/2026	Grant Marks	Call to discuss open items for the MOR and next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/19/2026	Grant Marks	Call with Debtor finance team to discuss open items and align on next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/19/2026	Grant Marks	Email response to Company related to deposits	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/19/2026	Grant Marks	Emails with counsel related to diligence request list	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/19/2026	Grant Marks	Emails with Debtor finance team related to contractor agreement	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
2/19/2026	Grant Marks	Call with Debtor HR team to discuss open items and next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/19/2026	Grant Marks	Review and response to emails related to 401k shutdown	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/19/2026	Grant Marks	Email to Debtor leadership related to budget	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/19/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
2/19/2026	Laura Marcero	Review re-forecast with internal team	Financial Analysis/Forecast	1.00	\$1,100.00	\$1,100.00
2/19/2026	Laura Marcero	Emails and Meet with Debtor finance team related to contractor agreement	Meetings/Communication with Debtor	0.40	\$1,100.00	\$440.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/19/2026	Laura Marcero	Meet with Debtor to discuss financial and winddown related matters	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
2/19/2026	Laura Marcero	Discuss internal team daily priorities and case status	Project Management + Oversight	0.30	\$1,100.00	\$330.00
2/19/2026	Luke Meisch	Prepare amended Schedules	Bankruptcy Reporting/Procedures	1.30	\$650.00	\$845.00
2/19/2026	Luke Meisch	Prepare January MOR supporting schedules	Bankruptcy Reporting/Procedures	2.10	\$650.00	\$1,365.00
2/19/2026	Luke Meisch	Prepare January MOR	Bankruptcy Reporting/Procedures	1.40	\$650.00	\$910.00
2/19/2026	Luke Meisch	Meet with Debtor to discuss financial and winddown related matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/19/2026	Luke Meisch	Meet with Debtor to discuss financial matters and January MOR	Meetings/Communication with Debtor	1.00	\$650.00	\$650.00
2/19/2026	Luke Meisch	Meet with Debtor counsel to discuss case status and priorities	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/19/2026	Luke Meisch	Meet with Debtor to discuss operational and winddown related matters	Meetings/Communication with Debtor	0.40	\$650.00	\$260.00
2/19/2026	Luke Meisch	Prepare and meet with Debtor to discuss January MOR and cash related matters	Meetings/Communication with Debtor	1.00	\$650.00	\$650.00
2/19/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$650.00	\$214.50
2/19/2026	Samir Saleem	Review prior week's actual cash activity	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
2/19/2026	Samir Saleem	Review of 3PL invoices to determine outstanding post petition amount	Financial Analysis/Forecast	0.75	\$900.00	\$675.00
2/19/2026	Samir Saleem	Review and comment on current week's proposed disbursements	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
2/19/2026	Samir Saleem	Prepare and participate in call with Company to discuss draft liquidating plan budget	Meetings/Communication with Debtor	1.25	\$900.00	\$1,125.00
2/19/2026	Samir Saleem	Call with Debtor counsel to discuss all open workstreams	Meetings/Communication with Debtor	0.50	\$900.00	\$450.00
2/19/2026	Samir Saleem	Correspondences related to OCP declarations	Meetings/Communication with Debtor	0.75	\$900.00	\$675.00
2/19/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
2/20/2026	Curt Murphy	Prepare the January MOR based on Debtor financials	Bankruptcy Reporting/Procedures	1.00	\$575.00	\$575.00
2/20/2026	Curt Murphy	Prepare the January MOR global notes	Bankruptcy Reporting/Procedures	0.75	\$575.00	\$431.25
2/20/2026	Curt Murphy	Prepare the January MOR draft PDF using Debtor financials	Bankruptcy Reporting/Procedures	1.25	\$575.00	\$718.75
2/20/2026	Curt Murphy	Prepare the liquidating plan and bridge to the DIP approved re-forecast	DIP/Exit Financing	2.90	\$575.00	\$1,667.50
2/20/2026	Curt Murphy	Meet with Debtor team regarding the January MOR among other items	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/20/2026	Curt Murphy	Gather and review diligence information for Plan	Plan of Reorganization	1.08	\$575.00	\$621.00
2/20/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$575.00	\$287.50
2/20/2026	Grant Marks	Review and feedback on draft MOR and global notes	Bankruptcy Reporting/Procedures	2.20	\$800.00	\$1,760.00
2/20/2026	Grant Marks	Review and updates to re-forecast model	Financial Analysis/Forecast	2.60	\$800.00	\$2,080.00
2/20/2026	Grant Marks	Review of post petition AP aging	Financial Analysis/Forecast	0.60	\$800.00	\$480.00
2/20/2026	Grant Marks	Call with Debtor finance team to discuss open items and align on next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/20/2026	Grant Marks	Call with Debtor leadership to discuss budget	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/20/2026	Grant Marks	Research and email coordination with counsel to discuss updates to recovery analysis	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/20/2026	Grant Marks	Email to counsel related to question on 401k plan shutdown	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/20/2026	Grant Marks	Email to counsel related to timing of MOR filing	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
2/20/2026	Grant Marks	Email to counsel related to key changes to re-forecast and next steps	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/20/2026	Grant Marks	Email to Debtor leadership team related to budget	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/20/2026	Grant Marks	Review and analysis of vendor email related to potential contract rejection	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/20/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
2/20/2026	Laura Marcero	Meet with Debtor to discuss financial and winddown related matters	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
2/20/2026	Laura Marcero	Meet with Debtor counsel to discuss case status and priorities	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
2/20/2026	Laura Marcero	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.80	\$1,100.00	\$880.00
2/20/2026	Luke Meisch	Prepare January MOR	Bankruptcy Reporting/Procedures	2.20	\$650.00	\$1,430.00
2/20/2026	Luke Meisch	Prepare and review January MOR supporting data	Bankruptcy Reporting/Procedures	1.30	\$650.00	\$845.00
2/20/2026	Luke Meisch	Prepare January MOR reporting documentation	Bankruptcy Reporting/Procedures	0.80	\$650.00	\$520.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/20/2026	Luke Meisch	Meet with Debtor to discuss financial and winddown related matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/20/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$650.00	\$325.00
2/20/2026	Samir Saleem	Review docket for document filings over the last week	Case Administration	1.00	\$900.00	\$900.00
2/20/2026	Samir Saleem	Walkthrough of revised liquidating plan with Company	Meetings/Communication with Debtor	1.00	\$900.00	\$900.00
2/20/2026	Samir Saleem	Review related documents for due diligence from Counsel	Plan of Reorganization	2.75	\$900.00	\$2,475.00
2/20/2026	Samir Saleem	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.75	\$900.00	\$675.00
2/21/2026	Curt Murphy	Prepare the January MOR based on Debtor financials	Bankruptcy Reporting/Procedures	2.00	\$575.00	\$1,150.00
2/21/2026	Grant Marks	Review of draft MOR and commentary	Bankruptcy Reporting/Procedures	1.00	\$800.00	\$800.00
2/21/2026	Grant Marks	Analysis and updates to re-forecast model	Financial Analysis/Forecast	1.20	\$800.00	\$960.00
2/21/2026	Grant Marks	Email to UCC to understand actuals and discuss updated forecast	Meetings/Communication with Creditor	0.10	\$800.00	\$80.00
2/21/2026	Luke Meisch	Prepare January MOR	Bankruptcy Reporting/Procedures	1.70	\$650.00	\$1,105.00
2/22/2026	Curt Murphy	Prepare the January MOR based on Debtor financials	Bankruptcy Reporting/Procedures	2.00	\$575.00	\$1,150.00
2/22/2026	Grant Marks	Compilation of data and analysis for liquidation analysis as part of Plan	Financial Analysis/Forecast	2.80	\$800.00	\$2,240.00
2/22/2026	Grant Marks	Review and edits to global notes for liquidation analysis	Plan of Reorganization	1.00	\$800.00	\$800.00
2/22/2026	Luke Meisch	Prepare and finalize January MOR	Bankruptcy Reporting/Procedures	1.60	\$650.00	\$1,040.00
2/23/2026	Curt Murphy	Prepare the January MOR based on Debtor financials	Bankruptcy Reporting/Procedures	2.90	\$575.00	\$1,667.50
2/23/2026	Curt Murphy	Prepare the liquidating plan and bridge to the DIP approved re-forecast	DIP/Exit Financing	2.90	\$575.00	\$1,667.50
2/23/2026	Curt Murphy	Prepare Professional Fees tracker	Financial Analysis/Forecast	2.33	\$575.00	\$1,339.75
2/23/2026	Curt Murphy	Meet with Debtor team regarding the January MOR among other items	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/23/2026	Curt Murphy	Meet with Debtor team regarding Media Contracts	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/23/2026	Curt Murphy	Gather and review diligence information for Plan	Plan of Reorganization	1.00	\$575.00	\$575.00
2/23/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$575.00	\$189.75
2/23/2026	Grant Marks	Review and edits to January Monthly Operating Report	Bankruptcy Reporting/Procedures	2.00	\$800.00	\$1,600.00
2/23/2026	Grant Marks	Review of potential contracts for rejection	Bankruptcy Reporting/Procedures	0.30	\$800.00	\$240.00
2/23/2026	Grant Marks	Review and analysis of actuals data	Financial Analysis/Forecast	1.50	\$800.00	\$1,200.00
2/23/2026	Grant Marks	Updates to re-forecast through anticipated Plan Effective Date	Financial Analysis/Forecast	1.50	\$800.00	\$1,200.00
2/23/2026	Grant Marks	Review and updates to liquidation analysis	Financial Analysis/Forecast	1.50	\$800.00	\$1,200.00
2/23/2026	Grant Marks	Review of professional fee tracker	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
2/23/2026	Grant Marks	Internal meeting to review professional fee tracker and actuals data	Financial Analysis/Forecast	0.40	\$800.00	\$320.00
2/23/2026	Grant Marks	Review of contractor invoices	Financial Analysis/Forecast	0.20	\$800.00	\$160.00
2/23/2026	Grant Marks	Meeting with Debtor finance team to discuss open items and next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/23/2026	Grant Marks	Meet with Debtor to discuss Company's Media contracts	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/23/2026	Grant Marks	Email response to Debtor team related to vendor inquiry on interest payment	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/23/2026	Grant Marks	Review of Debtor team email related to updated trial balances	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/23/2026	Grant Marks	Email response to Debtor team related to equity tracking software	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/23/2026	Grant Marks	Email response to Debtor team related to 401k	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/23/2026	Grant Marks	Review of emails from Debtor team related to data access	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
2/23/2026	Grant Marks	Email to counsel related to liquidation analysis and next steps	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/23/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
2/23/2026	Grant Marks	Review of lease rejection motion for Brooklyn lease	Restructuring Analysis & Strategy	0.20	\$800.00	\$160.00
2/23/2026	Laura Marcero	Meet with Debtor to discuss Company's Media contracts	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
2/23/2026	Laura Marcero	Meeting with Debtor finance team to discuss open items and next steps	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
2/23/2026	Laura Marcero	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$1,100.00	\$550.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/23/2026	Luke Meisch	Finalize January Monthly Operating Report	Bankruptcy Reporting/Procedures	3.30	\$650.00	\$2,145.00
2/23/2026	Luke Meisch	Prepare amended Schedule E/F and G	Bankruptcy Reporting/Procedures	1.40	\$650.00	\$910.00
2/23/2026	Luke Meisch	Review prior week actuals and forecasted cash flow	Financial Analysis/Forecast	2.20	\$650.00	\$1,430.00
2/23/2026	Luke Meisch	Meet with Debtor to discuss winddown and financial matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/23/2026	Luke Meisch	Gather and review diligence information for Plan	Plan of Reorganization	0.80	\$650.00	\$520.00
2/23/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$650.00	\$214.50
2/23/2026	Samir Saleem	Review and sign off on revied SOFAs/SOALs exhibits	Bankruptcy Reporting/Procedures	1.50	\$900.00	\$1,350.00
2/23/2026	Samir Saleem	Review and comment on January MOR global notes	Bankruptcy Reporting/Procedures	1.00	\$900.00	\$900.00
2/23/2026	Samir Saleem	Review and comment on January MOR files	Bankruptcy Reporting/Procedures	1.00	\$900.00	\$900.00
2/23/2026	Samir Saleem	Review and approve first batch of contractor invoices	Financial Analysis/Forecast	1.00	\$900.00	\$900.00
2/24/2026	Curt Murphy	Prepare the liquidating plan and bridge to the DIP approved re-forecast	DIP/Exit Financing	2.90	\$575.00	\$1,667.50
2/24/2026	Curt Murphy	Prepare the liquidating plan and bridge to the DIP approved re-forecast	DIP/Exit Financing	1.50	\$575.00	\$862.50
2/24/2026	Curt Murphy	Review AP & Payments this week	Financial Analysis/Forecast	1.00	\$575.00	\$575.00
2/24/2026	Curt Murphy	Prepare Professional Fees tracker	Financial Analysis/Forecast	2.33	\$575.00	\$1,339.75
2/24/2026	Curt Murphy	Review AP and prepare disbursement list for current week	Financial Analysis/Forecast	1.67	\$575.00	\$960.25
2/24/2026	Curt Murphy	Meet with Debtor to discuss Accounts Receivable collections, contracts, and February MOR plans	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/24/2026	Curt Murphy	Gather and review diligence information for Plan	Plan of Reorganization	1.00	\$575.00	\$575.00
2/24/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$575.00	\$287.50
2/24/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections	Restructuring Analysis & Strategy	2.50	\$900.00	\$2,250.00
2/24/2026	Grant Marks	Review of proposed contract rejections as part of motion to be filed	Bankruptcy Reporting/Procedures	0.50	\$800.00	\$400.00
2/24/2026	Grant Marks	Review of pre- and post- petition amounts owed to select key vendors	Financial Analysis/Forecast	0.50	\$800.00	\$400.00
2/24/2026	Grant Marks	Review of proposed disbursements for the week ending 2/27	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
2/24/2026	Grant Marks	Review of cumulative variance report	Financial Analysis/Forecast	1.50	\$800.00	\$1,200.00
2/24/2026	Grant Marks	Compilation of data and analysis related to potential lease claims	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
2/24/2026	Grant Marks	Review and updates to latest re-forecast	Financial Analysis/Forecast	2.00	\$800.00	\$1,600.00
2/24/2026	Grant Marks	Review of updated pre- vs post-petition A/P for key vendors	Financial Analysis/Forecast	0.30	\$800.00	\$240.00
2/24/2026	Grant Marks	Call to discuss re-forecast with UCC	Meetings/Communication with Creditor	0.50	\$800.00	\$400.00
2/24/2026	Grant Marks	Review of UCC email and data requests	Meetings/Communication with Creditor	0.20	\$800.00	\$160.00
2/24/2026	Grant Marks	Email to UCC related to latest re-forecast	Meetings/Communication with Creditor	0.20	\$800.00	\$160.00
2/24/2026	Grant Marks	Email communication to Debtor finance team regarding outstanding pre- and post-petition invoices	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/24/2026	Grant Marks	Email communication with counsel related to diligence request list	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/24/2026	Grant Marks	Call with Debtor finance team to review potential payments for the week ending 2/27	Meetings/Communication with Debtor	1.00	\$800.00	\$800.00
2/24/2026	Grant Marks	Call with Debtor team member to discuss open HR items	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/24/2026	Grant Marks	Email to counsel related to potential lease claims	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/24/2026	Grant Marks	Review of emails from counsel related to New York lease	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/24/2026	Grant Marks	Email to counsel related to claims register	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/24/2026	Grant Marks	Email to Debtor finance team related to potential contract rejections	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/24/2026	Grant Marks	Email communications with Debtor Finance team related to final payroll figures for the week ending 2/27	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/24/2026	Grant Marks	Call with Debtor finance team to discuss open items and align on next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/24/2026	Laura Marcero	Review updates to latest re-forecast	Financial Analysis/Forecast	1.10	\$1,100.00	\$1,210.00
2/24/2026	Laura Marcero	Call with Debtor finance team to discuss open items and align on next steps	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
2/24/2026	Laura Marcero	Call and preparation with Debtor team member to discuss HR related matters	Meetings/Communication with Debtor	0.40	\$1,100.00	\$440.00
2/24/2026	Laura Marcero	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$1,100.00	\$550.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/24/2026	Luke Meisch	Prepare amended Schedule E/F and G	Bankruptcy Reporting/Procedures	2.10	\$650.00	\$1,365.00
2/24/2026	Luke Meisch	Prepare rejection motion for executory contracts	Bankruptcy Reporting/Procedures	1.80	\$650.00	\$1,170.00
2/24/2026	Luke Meisch	Prepare and finalize prior week actuals	Financial Analysis/Forecast	0.90	\$650.00	\$585.00
2/24/2026	Luke Meisch	Prepare and participate in meeting with counsel to discuss liquidating plan	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/24/2026	Luke Meisch	Review data diligence items related to the plan	Plan of Reorganization	1.60	\$650.00	\$1,040.00
2/24/2026	Luke Meisch	Prepare and close final wire from Sale Escrow account and close out account	Restructuring Analysis & Strategy	0.80	\$650.00	\$520.00
2/25/2026	Curt Murphy	Review post petition AP and disbursements	Financial Analysis/Forecast	3.33	\$575.00	\$1,914.75
2/25/2026	Curt Murphy	Analyze and review cumulative variance vs. budget	Financial Analysis/Forecast	2.90	\$575.00	\$1,667.50
2/25/2026	Curt Murphy	Analyze and review cumulative variance vs. budget	Financial Analysis/Forecast	2.67	\$575.00	\$1,535.25
2/25/2026	Curt Murphy	Meet with Debtor to discuss 401K Audit Next Steps	Meetings/Communication with Debtor	0.25	\$575.00	\$143.75
2/25/2026	Curt Murphy	Meet with Debtor on post petition and pre petition AP aging	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/25/2026	Curt Murphy	Meet with Debtors to discuss contractors, upcoming MORs, essential vendors and contracts, and 3PL contracts among other items	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/25/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$575.00	\$189.75
2/25/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections	Restructuring Analysis & Strategy	1.25	\$900.00	\$1,125.00
2/25/2026	Daniel Conom	Gather and review diligence information for Plan	Plan of Reorganization	3.20	\$650.00	\$2,080.00
2/25/2026	Daniel Conom	Gather and review diligence information for Plan	Plan of Reorganization	2.80	\$650.00	\$1,820.00
2/25/2026	Grant Marks	Review of outstanding amounts owed to select key vendors	Financial Analysis/Forecast	0.50	\$800.00	\$400.00
2/25/2026	Grant Marks	Review and analysis of existing claims register	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
2/25/2026	Grant Marks	Review of proposed payments for the week ending 2/27	Financial Analysis/Forecast	0.30	\$800.00	\$240.00
2/25/2026	Grant Marks	Review of 401k audit invoice	Financial Analysis/Forecast	0.20	\$800.00	\$160.00
2/25/2026	Grant Marks	Follow up email to counsel related to 401k shutdown	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/25/2026	Grant Marks	Review of vendor cancellation email	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/25/2026	Grant Marks	Review of email from Finance team related to data request	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/25/2026	Grant Marks	Email response and analysis for counsel related to key amounts to be paid to select vendor	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/25/2026	Grant Marks	Review of email related to potential additional payments for week ending 2/27	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/25/2026	Grant Marks	Review of email from counsel related to 401k next steps	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
2/25/2026	Grant Marks	Email to Debtor finance team related to next steps for 401k shutdown	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/25/2026	Grant Marks	Meeting with Debtor team to discuss open items and next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/25/2026	Grant Marks	Meeting with Debtor HR team to discuss open items	Meetings/Communication with Debtor	0.40	\$800.00	\$320.00
2/25/2026	Grant Marks	Meeting with Debtor finance team to discuss latest AP aging	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/25/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
2/25/2026	Grant Marks	Support and compilation of data for UCC data requests	Restructuring Analysis & Strategy	1.00	\$800.00	\$800.00
2/25/2026	Grant Marks	Review and response to counsel related to UCC data requests	Restructuring Analysis & Strategy	0.20	\$800.00	\$160.00
2/25/2026	Laura Marcero	Review status of claims register with internal team	Financial Analysis/Forecast	0.64	\$1,100.00	\$704.00
2/25/2026	Laura Marcero	Meeting with Debtor team to discuss open items and next steps	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
2/25/2026	Laura Marcero	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$1,100.00	\$363.00
2/25/2026	Laura Marcero	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$1,100.00	\$363.00
2/25/2026	Luke Meisch	Prepare and review claims register and perform initial assessment of filed claims	Bankruptcy Reporting/Procedures	2.80	\$650.00	\$1,820.00
2/25/2026	Luke Meisch	Review post-petition Accounts Payable	Financial Analysis/Forecast	1.70	\$650.00	\$1,105.00
2/25/2026	Luke Meisch	Prepare and participate in meeting with Debtor to discuss outstanding accounts payable	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/25/2026	Luke Meisch	Prepare and participate in meeting with Debtor to discuss 401k audit	Meetings/Communication with Debtor	0.25	\$650.00	\$162.50
2/25/2026	Luke Meisch	Prepare and participate in meeting with Debtor to discuss financial related matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/25/2026	Luke Meisch	Gather and review diligence information for Plan	Plan of Reorganization	1.50	\$650.00	\$975.00
2/25/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$650.00	\$214.50
2/26/2026	Curt Murphy	Respond to and read through emails regarding contract rejections, weekly disbursements and post petitions AP	Financial Analysis/Forecast	0.92	\$575.00	\$529.00
2/26/2026	Curt Murphy	Meet with Debtor team to discuss Media Accounts Receivable among other items	Meetings/Communication with Debtor	0.50	\$575.00	\$287.50
2/26/2026	Curt Murphy	Gather and review diligence information for Plan	Plan of Reorganization	2.90	\$575.00	\$1,667.50
2/26/2026	Curt Murphy	Gather and review diligence information for Plan	Plan of Reorganization	1.75	\$575.00	\$1,006.25
2/26/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$575.00	\$287.50
2/26/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections	Restructuring Analysis & Strategy	1.75	\$900.00	\$1,575.00
2/26/2026	Daniel Conom	Gather and review diligence information for Plan	Plan of Reorganization	2.90	\$650.00	\$1,885.00
2/26/2026	Daniel Conom	Gather and review diligence information for Plan	Plan of Reorganization	3.10	\$650.00	\$2,015.00
2/26/2026	Grant Marks	Review and prepare executory contracts for rejection	Bankruptcy Reporting/Procedures	0.30	\$800.00	\$240.00
2/26/2026	Grant Marks	Review and analysis of claims register	Bankruptcy Reporting/Procedures	1.50	\$800.00	\$1,200.00
2/26/2026	Grant Marks	Review cash flow forecast and post petition AP	Financial Analysis/Forecast	1.20	\$800.00	\$960.00
2/26/2026	Grant Marks	Review of OCP invoice	Financial Analysis/Forecast	0.40	\$800.00	\$320.00
2/26/2026	Grant Marks	Email to counsel related to open case items and suggested next steps	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/26/2026	Grant Marks	Meeting with Debtor finance team to discuss open items and align on next steps	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/26/2026	Grant Marks	Email to counsel related to open case items and suggested next steps	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/26/2026	Grant Marks	Email to counsel related to diligence request	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/26/2026	Grant Marks	Email to counsel related to vendor inquiry on post-petition amounts owed	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
2/26/2026	Grant Marks	Email response to counsel related to contract rejection motion	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/26/2026	Grant Marks	Email response to counsel related to OCP invoice	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
2/26/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.40	\$800.00	\$320.00
2/26/2026	Laura Marcero	Meeting with Debtor finance team to discuss open items and align on next steps	Meetings/Communication with Debtor	0.30	\$1,100.00	\$330.00
2/26/2026	Laura Marcero	Email to counsel related to diligence and case status among other items	Meetings/Communication with Debtor	0.47	\$1,100.00	\$517.00
2/26/2026	Laura Marcero	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$1,100.00	\$363.00
2/26/2026	Luke Meisch	Prepare and review claims register and perform initial assessment of filed claims	Bankruptcy Reporting/Procedures	1.50	\$650.00	\$975.00
2/26/2026	Luke Meisch	Review and prepare executory contracts for rejection	Bankruptcy Reporting/Procedures	1.40	\$650.00	\$910.00
2/26/2026	Luke Meisch	Review outstanding balances with select vendors and determine pre and post-petition amounts owed	Bankruptcy Reporting/Procedures	1.20	\$650.00	\$780.00
2/26/2026	Luke Meisch	Review post-petition Accounts Payable	Financial Analysis/Forecast	1.10	\$650.00	\$715.00
2/26/2026	Luke Meisch	Prepare and participate in meeting with Debtor to discuss financial and winddown related matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/26/2026	Luke Meisch	Gather and review diligence information for Plan	Plan of Reorganization	1.30	\$650.00	\$845.00
2/26/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$650.00	\$325.00
2/27/2026	Curt Murphy	Respond to and read through emails regarding contract rejections, weekly disbursements and post petitions AP	Financial Analysis/Forecast	1.00	\$575.00	\$575.00
2/27/2026	Curt Murphy	Gather and review diligence information for Plan	Plan of Reorganization	3.33	\$575.00	\$1,914.75
2/27/2026	Curt Murphy	Gather and review diligence information for Plan	Plan of Reorganization	2.90	\$575.00	\$1,667.50
2/27/2026	Curt Murphy	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$575.00	\$189.75
2/27/2026	Daisy Fitzgerald	Review outstanding Accounts Receivable and reach out to customers regarding collections	Restructuring Analysis & Strategy	2.50	\$900.00	\$2,250.00
2/27/2026	Daniel Conom	Conduct Property Tax obligation research related to claims analysis	Bankruptcy Reporting/Procedures	0.50	\$650.00	\$325.00
2/27/2026	Daniel Conom	Review and analysis of disbursement data	Financial Analysis/Forecast	0.75	\$650.00	\$487.50
2/27/2026	Daniel Conom	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.50	\$650.00	\$325.00
2/27/2026	Grant Marks	Review of contract rejection motion schedule	Bankruptcy Reporting/Procedures	0.40	\$800.00	\$320.00
2/27/2026	Grant Marks	Review of lease agreement as part of claims analysis	Bankruptcy Reporting/Procedures	0.40	\$800.00	\$320.00
2/27/2026	Grant Marks	Review of initial filed claims and proposed next steps	Bankruptcy Reporting/Procedures	0.70	\$800.00	\$560.00

Exhibit A

Date	Name	Professional Services	Task	Hours	Billable Rate	Billable Amount
2/27/2026	Grant Marks	Review and analysis of liquidating plan re-forecast	Financial Analysis/Forecast	1.00	\$800.00	\$800.00
2/27/2026	Grant Marks	Review of potential additional disbursements for week ending 2/27	Financial Analysis/Forecast	0.20	\$800.00	\$160.00
2/27/2026	Grant Marks	Review of Accounts Receivable aging and collections to date	Financial Analysis/Forecast	0.40	\$800.00	\$320.00
2/27/2026	Grant Marks	Review of contractor invoice	Financial Analysis/Forecast	0.10	\$800.00	\$80.00
2/27/2026	Grant Marks	Email to counsel related to diligence request	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/27/2026	Grant Marks	Meeting with Debtor leadership team to discuss open items and align on next steps	Meetings/Communication with Debtor	0.50	\$800.00	\$400.00
2/27/2026	Grant Marks	Email response to Debtor team related to contractor agreement	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
2/27/2026	Grant Marks	Email response to Debtor team related to potential claim	Meetings/Communication with Debtor	0.20	\$800.00	\$160.00
2/27/2026	Grant Marks	Email to Counsel related to initial claims analysis of claims filed on court docket	Meetings/Communication with Debtor	0.30	\$800.00	\$240.00
2/27/2026	Grant Marks	Email response to counsel related to diligence requests	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
2/27/2026	Grant Marks	Internal review of open items and proposed next steps	Project Management + Oversight	0.30	\$800.00	\$240.00
2/27/2026	Grant Marks	Discuss internal team daily priorities and case status	Project Management + Oversight	0.50	\$800.00	\$400.00
2/27/2026	Laura Marcero	Prepare and participate in meeting with Debtor to discuss financial related matters	Meetings/Communication with Debtor	0.50	\$1,100.00	\$550.00
2/27/2026	Laura Marcero	Email response to Debtor team on case status and next steps	Meetings/Communication with Debtor	0.70	\$1,100.00	\$770.00
2/27/2026	Laura Marcero	Prepare and participate in daily MERU check in call	Project Management + Oversight	0.60	\$1,100.00	\$660.00
2/27/2026	Luke Meisch	Review claims register and select administrative and secured claims	Bankruptcy Reporting/Procedures	1.40	\$650.00	\$910.00
2/27/2026	Luke Meisch	Review and prepare executory contracts for rejection	Bankruptcy Reporting/Procedures	0.80	\$650.00	\$520.00
2/27/2026	Luke Meisch	Review post-petition Accounts Payable	Financial Analysis/Forecast	0.80	\$650.00	\$520.00
2/27/2026	Luke Meisch	Prepare and participate in meeting with Debtor to discuss financial related matters	Meetings/Communication with Debtor	0.50	\$650.00	\$325.00
2/27/2026	Luke Meisch	Gather and review diligence information for Plan	Plan of Reorganization	1.10	\$650.00	\$715.00
2/27/2026	Luke Meisch	Discuss internal team daily priorities and case status	Project Management + Oversight	0.33	\$650.00	\$214.50
2/28/2026	Grant Marks	Review of data for priority claims analysis	Financial Analysis/Forecast	0.90	\$800.00	\$720.00
2/28/2026	Grant Marks	Review and response to counsel related to diligence request	Meetings/Communication with Debtor	0.10	\$800.00	\$80.00
2/28/2026	Luke Meisch	Prepare February fee statement	Fee Application/Billing	0.60	\$650.00	\$390.00
Total				622.60		\$476,543.25

EXHIBIT B

Exhibit B

Date	Name	Expense	Description	Amount
2/5/2026	Scott Webb	Travel - Ground Transportation	Transportation by taxi to train station	38.77
2/5/2026	Scott Webb	Meals	Meal for Scott Webb	9.69
2/5/2026	Scott Webb	Meals	Meal for Scott Webb	6.53
2/5/2026	Scott Webb	Travel - Ground Transportation	Transportation by taxi from train station	51.35
2/5/2026	Scott Webb	Travel - Ground Transportation	Transportation by train to auction from New York to Delaware	314.00
2/5/2026	Samir Saleem	Travel - Ground Transportation	Transportation by taxi to auction site	13.98
2/5/2026	Samir Saleem	Travel - Ground Transportation	Transportation by taxi from auction site	12.97
2/5/2026	Samir Saleem	Meals	Meal for Samir Saleem	14.75
2/5/2026	Samir Saleem	Travel - Ground Transportation	Transportation by taxi from train station	24.75
2/5/2026	Samir Saleem	Travel - Ground Transportation	Transportation by taxi to train station	36.93
2/5/2026	Samir Saleem	Travel - Ground Transportation	Transportation by train to auction from New York to Delaware	157.00
2/5/2026	Samir Saleem	Travel - Ground Transportation	Transportation by train to auction from New York to Delaware	114.00
2/5/2026	Laura Marcero	Travel - Ground Transportation	Transportation by train to auction from New York to Delaware	506.00
2/5/2026	Laura Marcero	Travel - Ground Transportation	Transportation by train to auction from New York to Delaware	396.00
2/5/2026	Laura Marcero	Travel - Ground Transportation	Fare adjustment to train transportation to auction from New York to Delaware	349.00
2/5/2026	Laura Marcero	Travel - Ground Transportation	Fare adjustment to train transportation to auction from New York to Delaware	63.50
2/5/2026	Laura Marcero	Travel - Ground Transportation	Fare adjustment to train transportation to auction from New York to Delaware	110.00
2/5/2026	Laura Marcero	Travel - Ground Transportation	Fare adjustment to train transportation to auction from New York to Delaware	31.25
2/5/2026	Laura Marcero	Travel - Ground Transportation	Fare adjustment to train transportation to auction from New York to Delaware	157.00
Total				\$2,407.47