

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SALT HOUSE, INC.,¹

Debtor.

Chapter 11

Case No. 25-12277 (LSS)

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 27, 2026 AT 10:00 A.M. (ET)**

All hearings before Judge Silverstein are in person.

Parties may observe the hearing remotely by registering with the Zoom link below no later than 4:00 p.m. (ET) the business day before the scheduled hearing.

To attend this hearing remotely, please register using the eCourtAppearances tool ([available here](#) or on the Court's website <https://ecf.deb.uscourts.gov/cgi-bin/nysbAppearances.pl>). After the deadline has passed, an electronic invitation, with the relevant audio or video link, will be emailed to you prior to the hearing.

**YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM
OR YOU WILL NOT BE ALLOWED INTO THE MEETING.**

MATTER UNDER CERTIFICATION

1. Debtor's Fourth (4th) Omnibus Motion for Entry of an Order Authorizing (I) Rejection of Certain Executory Contracts, Effective as of February 28, 2026, and (II) Granting Related Relief [[D.I. 243](#), 2/27/26]

Related Pleadings:

- A. Certificate of No Objection Regarding Docket No. 243 [[D.I. 272](#), 3/16/26]

¹ The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

² Amendments appear in bold.



- B. Fourth (4th) Omnibus Order Authorizing (I) Rejection of Certain Executory Contracts, Effective as of February 28, 2026, and (II) Granting Related Relief [[D.I. 274](#), 3/17/26]

Objection Deadline: March 13, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An order has been entered. A hearing is not required.

MATTER GOING FORWARD

2. Debtor's Motion for Entry of an Order (A) Approving the Disclosure Statement on an Interim Basis; (B) Establishing Solicitation and Tabulation Procedures; (C) Approving the Form of Ballot and Solicitation Materials; (D) Establishing the Voting Record Date; (E) Fixing the Date, Time, and Place for the Combined Confirmation Hearing and the Deadline for Filing Objections Thereto; and (F) Granting Related Relief [[D.I. 257](#); 3/6/26]

Related Pleadings:

- A. Chapter 11 Plan of Liquidation for Salt House, Inc. [[D.I. 258](#); 3/6/26]
- B. Disclosure Statement for the Chapter 11 Plan for Salt House, Inc. [[D.I. 259](#), 3/6/26]
- C. Debtor's Reply in Support of the Debtor's Motion for Entry of an Order (A) Approving the Disclosure Statement on an Interim Basis; (B) Establishing Solicitation and Tabulation Procedures; (C) Approving the Forms of Ballots and Solicitation Materials; (D) Establishing the Voting Record Date; (E) Fixing the Date, Time, and Place for the Combined Confirmation Hearing and the Deadline for Filing Objections Thereto; and (F) Granting Related Relief [[D.I. 288](#); 3/24/26]
- D. Notice of Revised Chapter 11 Plan of Liquidation for Salt House, Inc. [[D.I. 290](#), 3/25/26]**
- E. Notice of Revised Disclosure Statement for the Chapter 11 Plan for Salt House, Inc. [[D.I. 291](#), 3/25/26]**
- F. Notice of Filing of Revised Proposed Order (A) Approving the Disclosure Statement on an Interim Basis; (B) Establishing Solicitation and Tabulation Procedures; (C) Approving the Form of Ballot and Solicitation Materials; (D) Establishing the Voting Record Date; (E) Fixing the Date, Time, and Place for the Combined Confirmation Hearing and the Deadline for Filing Objections Thereto; and (F) Granting Related Relief [[D.I. 292](#), 3/25/26]**

Objection Deadline: March 20, 2026 at 4:00 p.m. (ET); extended for the Official Committee of Unsecured Creditors to March 25, 2026 at 12:00 p.m. (ET).

Objections/Informal Responses:

- G. Informal Response of the Official Committee of Unsecured Creditors
- H. Informal Response of The Chernin Group
- I. Objection of the United States Trustee to Approval of Solicitation Procedures [[D.I. 282](#), 3/20/26]

Status: The informal responses provided by the Official Committee of Unsecured Creditors and The Chernin Group have been resolved through revisions to the Plan, the Disclosure Statement, and the proposed order approving the Motion. This matter is going forward with respect to Item I.

Dated: March 26, 2026
Wilmington, Delaware

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

/s/ Elizabeth S. Justison

Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
Elizabeth S. Justison (No. 5911)
Andrew M. Lee (No. 7078)
Brynna M. Gaffney (No. 7402)
Rodney Square
1000 N. King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Emails: mnestor@ycst.com
kcoyle@ycst.com
ejustison@ycst.com
afaris@ycst.com
alee@ycst.com
bgaffney@ycst.com

*Counsel for the Debtor
and Debtor in Possession*