IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

F21 OPCO, LLC, et al., 1 Case No. 25-10469 (MFW)

Debtors. (Jointly Administered)

Ref: Docket No. 13

ORDER (I) AUTHORIZING DEBTORS TO REDACT CERTAIN PERSONALLY IDENTIFIABLE INFORMATION FROM THE CREDITOR MATRIX AND OTHER DOCUMENTS, AND (II) GRANTING RELATED RELIEF

Upon the motion (the "Motion")² of the Debtors for entry of an order (this "Order")

(a) authorizing the Debtors to redact certain personally identifiable information from their Creditor Matrix, Schedules and Statements, and any other document filed with this Court, and (b) granting related relief, all as more fully set forth in the Motion; and this Court having reviewed the Motion and the First Day Declaration; and this Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2) and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); F21 GiftCo Management, LLC (6412). The Debtors' address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

adequate notice of the Motion has been given and that no other or further notice is necessary; and upon the record herein; and after due deliberation thereon; and this Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

- 1. The Motion is GRANTED as set forth herein.
- 2. The Debtors are hereby authorized to redact the Personally Identifiable Information of individuals listed on the Creditor Matrix, the Schedules and Statements, and any other documents filed by the Debtors with this Court in these Chapter 11 Cases. The Debtors shall provide, on a confidential basis, an unredacted version of the Creditor Matrix, the Schedules and Statements, and any other filings redacted pursuant to this Order upon request to this Court, the U.S. Trustee, and counsel to any official committee appointed in these Chapter 11 Cases. The unredacted versions of the Creditor Matrix, the Schedules and Statements, and any other filings redacted pursuant to this Order shall not be made available to any other party without the consent of the Debtors or further order of this Court.
- 3. When serving any notice in these Chapter 11 Cases on any individual person, including, the Debtors' employees, the Debtors' claims agent, and, where applicable, the Clerk of this Court, the Debtors shall use such person's residential address. Nothing in this Order shall waive or otherwise limit the service of any document upon, or the provision of any notice to, any individual person solely because such individual's residential address and/or email address is redacted pursuant to this Order. Service of all documents and notices upon individual persons whose residential address and/or email address is redacted pursuant to this Order shall be made to their residential addresses and confirmed in the corresponding certificate of service.

Case 25-10469-MFW Doc 79 Filed 03/18/25 Page 3 of 3

4. The Debtors are authorized and empowered to take all actions necessary or

appropriate to implement the relief granted in this Order.

5. This Court shall retain jurisdiction with respect to all matters arising from or related

to the implementation, interpretation or enforcement of this Order.

 $\begin{array}{c} \textbf{Dated: March 18th, 2025} \\ 32977516.2 \textbf{Wilmington, Delaware} \end{array}$

MARY F. WALRATH

UNITED STATES BANKRUPTCY JUDGE