IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

| |) |
|------------------------|--------------------------------------|
| In re: |) Chapter 11 |
| F21 OPCO, LLC, et al., |)) Case No. 25-10469 (MFW)) |
| |) (Jointly Administered) |
| Debtors. |) |
| |) Re: Docket Nos. 5, 73 & 128) |
| |) Obj. Deadline: 4/8/25 at 4:00 p.m. |
| |) Hearing Date: 4/15/25 at 2:00 p.m. |
| |) |

JOINDER OF CERTAIN FIRSTENERGY OPERATING COMPANIES TO THE OBJECTION OF CERTAIN UTILITY COMPANIES TO THE DEBTORS' MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS (I) (A) PROHIBITING UTILITY COMPANIES FROM DISCONTINUING, ALTERING, OR REFUSING SERVICE, (B) DEEMING UTILITY COMPANIES TO HAVE ADEQUATE ASSURANCE OF FUTURE PAYMENT, (C) ESTABLISHING PROCEDURES FOR RESOLVING REQUESTS FOR ADDITIONAL ASSURANCE, AND (II) GRANTING RELATED RELIEF

Pennsylvania Electric Company ("Penelec"), Pennsylvania Power Company ("Penn Power"), Jersey Central Power & Light Company ("JCP&L"), Toledo Edison Company ("TE") and The Cleveland Electric Illuminating Company ("CEI") (collectively, the "Joinder Utilities"), by counsel, hereby join in the Objection of Certain Utility Companies To the Debtors' Motion For Entry of Interim and Final Orders (I) (A) Prohibiting Utility Companies From Discontinuing, Altering, or Refusing Service, (B) Deeming Utility Companies To Have Adequate Assurance of Future Payment, (C) Establishing Procedures For Resolving Requests For Additional Assurance, and (II) Granting Related Relief (the "Objection") Docket No. 128), and set forth the following:



Introduction

1. The Joinder Utilities adopt and incorporate by reference herein the *Introduction* section set forth in the Objection.

<u>Facts</u>

2. The Joinder Utilities adopt and incorporate by reference herein the *Facts* section set forth in the Objection.

Facts Regarding the Utilities Section

- 3. The Joinder Utilities adopt and incorporate by reference herein the Facts Regarding the Utilities section set forth in the Objection because the billing and payment terms set forth in that section are essentially the same as to the Joinder Utilities.
- 4. In order to avoid the need to bring witnesses and have lengthy testimony regarding the Joinder Utilities' regulated billing cycles, the Joinder Utilities request that this Court, pursuant to Rule 201 of the Federal Rules of Evidence, take judicial notice of their billing cycles. Pursuant to the foregoing request and based on the voluminous size of the applicable documents, the Joinder Utilities are providing the web site links to the following tariffs and/or state laws, regulations and/or ordinances:

CEI, and TE:

https://www.firstenergycorp.com/content/customer/customer choice/
ohio /ohio tariffs.html

Penelec Penn Power:

https://www.firstenergycorp.com/content/customer/customer choice/
pennsylvania/pennsylvania tariffs.html

JCP&L:

https://www.firstenergycorp.com/content/customer/customer choice
/new jersey/new jersey tariffs.html

5. Subject to a reservation of the Joinder Utilities' right to supplement their post-petition deposit requests if additional accounts belonging to the Debtors are subsequently identified, the Joinder Utilities' estimated prepetition debt and post-petition deposit requests are as follows:

| Utility No. | of Accts. | Est. Prepet. Debt | Dep. Request |
|-------------|-----------|-------------------|-------------------|
| Penelec | 1 | \$3,132.83 | \$4,902 (2-month) |
| Penn Power | 1 | \$2,600.25 | \$4,546 (2-month) |
| JCP&L | 1 | \$1,937.53 | \$2,862 (2-month) |
| TE | 1 | \$3,642.04 | \$9,854 (2-month) |
| CEI | 4 | \$11,585.02 | \$8,812 (2-month) |

- 6. Penelec held a prepetition cash deposit in the amount of \$3,732 that it recouped against prepetition debt pursuant to Section 366(c)(4) of the Bankruptcy Code. Any prepetition deposit amount remaining after recoupment can be applied to the Penelec post-petition deposit request.
- 7. Penn Power held a prepetition cash deposit in the amount of \$5,958 that it recouped against prepetition debt pursuant to Section 366(c)(4) of the Bankruptcy Code. Any

prepetition deposit amount remaining after recoupment can be applied to the Penn Power post-petition deposit request.

Discussion

8. The Joinder Utilities incorporate and adopt by reference the legal and factual arguments set forth in the Objection.

WHEREFORE, the Joinder Utilities respectfully request that this Court enter an order:

- Denying the Utility Motion as to the Joinder
 Utilities;
- 2. Awarding the Joinder Utilities the post-petition adequate assurance of payment pursuant to Section 366 in the amounts and forms satisfactory to the Joinder Utilities; and
- 3. Providing such other and further relief as the Court deems just and appropriate.

Dated: March 31, 2025 WHITEFORD TAYLOR & PRESTON LLC

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CERTIFICATE OF SERVICE

I hereby certify that in addition to the notice and service provided through the Court's ECF system, on March 31, 2025, I caused a true and correct copy of the Joinder of Certain FirstEnergy Operating Companies To the Objection of Certain Utility Companies To the Debtors' Motion For Entry of Interim and Final Orders (I) (A) Prohibiting Utility Companies From Discontinuing, Altering, or Refusing Service, (B) Deeming Utility Companies To Have Adequate Assurance of Future Payment, (C) Establishing Procedures For Resolving Requests For Additional Assurance, and (II) Granting Related Relief to be served by email on:

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/s/ William F. Taylor, Jr. William F. Taylor, Jr. (#2936)