IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

)
In re:) Chapter 11
F21 OPCO, LLC, et al., Debtors.)) Case No. 25-10469 (MFW)
)) (Jointly Administered)
) Re: Docket Nos. 5, 128

NOTICE OF WITHDRAWAL OF OBJECTION OF
CERTAIN UTILITY COMPANIES TO THE DEBTORS' MOTION FOR ENTRY OF
INTERIM AND FINAL ORDERS (I)(A) PROHIBITING UTILITY COMPANIES
FROM DISCONTINUING, ALTERING, OR REFUSING SERVICE, (B) DEEMING
UTILITY COMPANIES TO HAVE ADEQUATE ASSURANCE OF FUTURE PAYMENT,
(C) ESTABLISHING PROCEDURES FOR RESOLVING REQUESTS FOR
ADDITIONAL ASSURANCE, AND (II) GRANTING RELATED RELIEF

Salt River Project, Southern California Edison Company, San Diego Gas and Electric Company, Entergy Arkansas, LLC, Entergy Louisiana, LLC, Entergy Mississippi, LLC, Entergy Texas, Inc., Baltimore Gas and Electric Company, Atlantic City Electric Company, PECO Energy Company, The Potomac Electric Power Company, Commonwealth Edison Company, Georgia Power Company, The Connecticut Light & Power Company, Public Service Company of New Hampshire, Consolidated Edison Company of New York, Inc., Orlando Utilities Commission, PSEG Long Island, Boston Gas Company, Massachusetts Electric Company, KeySpan Gas East Corporation, Niagara Mohawk Power Corporation and Florida Power & Light Company (collectively, the "Utilities"), hereby withdraw their Objection (Docket No. 128) to the Debtors' Motion For Entry of



Interim and Final Orders (I)(A) Prohibiting Utility Companies

From Discontinuing, Altering, or Refusing Service, (B) Deeming

Utility Companies To Have Adequate Assurance of Future Payment,

(C) Establishing Procedures For Resolving Requests For Additional

Assurance, and (II) Granting Related Relief (Docket No. 5),

pursuant to a settlement between the Utilities and the Debtors.

Dated: April 14, 2025 WHITEFORD, TAYLOR & PRESTON LLC

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Company, The Potomac Electric Power
Company, Commonwealth Edison Company,
Georgia Power Company, The Connecticut
Light & Power Company, Public Service
Company of New Hampshire, Consolidated
Edison Company of New York, Inc., Orlando
Utilities Commission, PSEG Long Island,

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Boston Gas Company, Massachusetts Electric Company, KeySpan Gas East Corporation, Niagara Mohawk Power Corporation and Florida Power & Light Company

CERTIFICATE OF SERVICE

I hereby certify that in addition to the notice and service provided through the Court's ECF system, on April 14, 2025, I caused a true and correct copy of the Notice of Withdrawal of Objection of Certain Utility Companies to the Debtors' Motion for Entry of Interim and Final Orders (I)(A) Prohibiting Utility Companies from Discontinuing, Altering, or Refusing Service, (B) Deeming Utility Companies to Have Adequate Assurance of Future Payment, (C) Establishing Procedures for Resolving Requests for Additional Assurance, and (II) Granting Related Relief to be served by email on:

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