

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

F21 OPCO, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

**Objection Deadline: July 2, 2025 at 4:00 p.m. (ET)**

**SUMMARY OF SECOND MONTHLY APPLICATION OF YOUNG CONAWAY  
STARGATT & TAYLOR, LLP, COUNSEL TO THE DEBTORS AND  
DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE  
PERIOD FROM MAY 1, 2025 THROUGH MAY 31, 2025**

Name of Applicant:

Young Conaway Stargatt & Taylor, LLP

Authorized to Provide Professional Services to:

Debtors and Debtors in Possession

Date of Retention:

March 16, 2025 (order entered April 14, 2025)

Period for which compensation and  
reimbursement is sought:

May 1, 2025 through May 31, 2025

Amount of compensation sought as  
actual, reasonable and necessary:

\$571,465.50

Amount of expense reimbursement sought  
as actual, reasonable and necessary:

\$1,885.81

This is a:  X  monthly   final application

This application includes 3.30 hours and \$1,438.00 in fees incurred in connection with the preparation of fee applications.

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors' address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.



Prior fee applications:

		<b>Requested</b>		<b>Approved</b>	
<b>Date Filed / Docket No.</b>	<b>Period Covered</b>	<b>Fees</b>	<b>Expenses</b>	<b>Fees</b>	<b>Expenses</b>
5/16/25; D.I. 352	3/16/25 – 4/30/25	\$1,320,841.50	\$4,704.97	N/A	N/A
<b>Total</b>		<b>\$1,320,841.50</b>	<b>\$4,704.97</b>	<b>\$0.00</b>	<b>\$0.00</b>

**COMPENSATION BY INDIVIDUAL**

<b>Name of Professional Person</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate (\$)</b>	<b>Total Billed Hours</b>	<b>Total Compensation (\$)</b>
James P. Hughes	Partner since 2002. Member DE Bar since 1992.	\$1,500.00	24.80	\$37,200.00
Robert F. Poppiti, Jr.	Partner since 2018. Joined firm as associate in 2007. Member of DE Bar since 2007 and NY Bar since 2015.	\$1,065.00	66.20	\$70,503.00
Kevin A. Guerke	Partner since 2019. Member of DE Bar since 2001.	\$1,160.00	13.10	\$15,196.00
Andrew L. Magaziner	Partner since 2019. Member of DE Bar since 2009 and NY Bar since 2010.	\$1,060.00	160.60	\$170,236.00
Ashley E. Jacobs	Partner since 2022. Member of DE Bar since 2011.	\$980.00	10.20	\$9,996.00
Leah E. Burcat	Joined firm as associate in 2024. Member of DE Bar since 2024.	\$855.00	45.00	\$38,475.00
Lauren McCrery	Joined firm as associate in 2021. Member of DE Bar since 2012.	\$780.00	41.60	\$32,448.00
S. Alexander Faris	Joined firm as associate in 2020. Member of DE Bar since 2016.	\$720.00	99.20	\$71,424.00
Christopher M. Lambe	Joined firm as associate in 2020. Member of PA Bar since 2018 and DE Bar since 2022.	\$680.00	49.40	\$33,592.00
Kristin L. McElroy	Joined firm as associate in 2022. Member of DE Bar since 2022.	\$580.00	30.30	\$17,574.00
Andrew M. Lee	Joined firm as associate in 2024. Member of DE Bar since 2022.	\$545.00	57.80	\$31,501.00
Renae P. Pagano	Joined firm as associate in 2024. Member of DE Bar since 2022.	\$530.00	2.20	\$1,166.00
Emily Rollo	Joined firm as associate in 2024. Member of DE Bar since 2024.	\$515.00	29.70	\$15,295.50
Sarah Gawrysiak	Joined firm as associate in 2024. Member of DE Bar since 2024.	\$500.00	26.00	\$13,000.00
Amber J. Zelko	Joined firm as associate in 2024. Member of DE Bar since 2024.	\$500.00	0.30	\$150.00
Chad A. Corazza	Paralegal	\$385.00	32.40	\$12,474.00
Patrick M. Foss	Paralegal	\$190.00	6.50	\$1,235.00
<b>Grand Total:</b>			<b>695.30</b>	<b>\$571,465.50</b>
<b>Blended Rate:</b>		<b>\$821.90</b>		

**COMPENSATION BY PROJECT CATEGORY**

<b>Project Category</b>	<b>Total Hours</b>	<b>Total Fees (\$)</b>
Case Administration (B001)	15.80	\$6,337.00
Court Hearings (B002)	27.90	\$18,563.50
Cash Collateral/DIP Financing (B003)	6.40	\$6,785.50
Schedule & Statements, U.S. Trustee Reports (B004)	4.00	\$2,417.50
Lease/Executory Contract Issues (B005)	54.90	\$44,026.00
Use, Sale or Lease of Property (363 issues) (B006)	12.00	\$10,423.50
Claims Analysis, Objections and Resolutions (B007)	56.80	\$44,098.50
Meetings (B008)	17.60	\$13,496.50
Stay Relief Matters (B009)	21.80	\$17,006.00
Other Adversary Proceedings (B011)	2.80	\$2,324.00
Plan and Disclosure Statement (B012)	235.00	\$204,380.50
Creditor Inquiries (B013)	4.10	\$2,505.00
General Corporate Matters (B014)	219.60	\$187,385.50
Employee Matters (B015)	0.40	\$193.00
Asset Analysis (B016)	0.60	\$588.00
Retention of Professionals/Fee Issues (B017)	11.30	\$8,672.50
Fee Application Preparation (B018)	3.30	\$1,438.00
Utility Services (B020)	1.00	\$825.00
<b>TOTAL</b>	<b>695.30</b>	<b>\$571,465.50</b>

**EXPENSE SUMMARY**

<b>Expenses Category</b>	<b>Total Expenses (\$)</b>
Computerized Legal Research	\$54.03
Computerized Legal Research – WESTLAW	\$166.98
Deposition/Transcript	\$617.70
Docket Retrieval/Search	\$161.40
Filing Fee	\$34.00
Outside Litigation Support	\$509.00
Reproduction Chargers	\$342.70
<b>TOTAL</b>	<b>\$1,885.81</b>

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

**Objection Deadline: July 2, 2025 at 4:00 p.m. (ET)**

**SUMMARY OF SECOND MONTHLY APPLICATION OF YOUNG CONAWAY  
STARGATT & TAYLOR, LLP, COUNSEL TO THE DEBTORS AND  
DEBTORS IN POSSESSION, FOR ALLOWANCE OF COMPENSATION  
AND REIMBURSEMENT OF EXPENSES INCURRED FOR THE  
PERIOD FROM MAY 1, 2025 THROUGH MAY 31, 2025**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”), and rule 2016 of the Federal Rules of Bankruptcy Procedure, and in accordance with that certain *Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors, Effective as of the Petition Date* [Docket No. 209] (the “**Retention Order**”) and that certain *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 193], the law firm of Young Conaway Stargatt & Taylor, LLP (“**Young Conaway**”) hereby applies (this “**Application**”) to the United States Bankruptcy Court for the District of Delaware (the “**Court**”) for reasonable compensation for professional legal services rendered as counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), in the amount of \$571,465.50, together with reimbursement for actual and necessary expenses incurred in the amount of \$1,885.81, for the period from May 1,

---

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

2025 through and including May 31, 2025 (the “**Monthly Fee Period**”). In support of this Application, Young Conaway respectfully represents as follows:

### **BACKGROUND**

1. On March 16, 2025 (the “**Petition Date**”), the Debtors filed voluntary petitions with the Court under chapter 11 of the Bankruptcy Code.

2. Pursuant to the Retention Order, Young Conaway was retained to represent the Debtors as bankruptcy counsel in connection with these chapter 11 cases, effective as of the Petition Date. The Retention Order authorizes Young Conaway to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

3. All services for which compensation is requested herein by Young Conaway were performed for or on behalf of the Debtors.

### **SUMMARY OF SERVICES RENDERED**

4. Attached hereto as **Exhibit A** is a detailed statement of fees incurred during the Monthly Fee Period, showing the amount of \$571,465.50 due for fees.

5. The services rendered by Young Conaway during the Monthly Fee Period are grouped into the categories set forth in **Exhibit A**. The attorneys and paralegals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

### **DISBURSEMENTS**

6. Young Conaway has incurred out-of-pocket disbursements during the Monthly Fee Period in the amount of \$1,885.81. Attached hereto as **Exhibit B** is a detailed statement of expenses paid during the Monthly Fee Period. This out-of-pocket disbursement sum is broken down into categories of charges, including, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document

processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by Young Conaway to outside copying services for use in mass mailings, travel expenses, expenses for “working meals,” computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. A complete review by category of the expenses incurred for the Monthly Fee Period may be found attached hereto as **Exhibit B**.

7. Costs incurred for overtime and computer assisted research are not included in Young Conaway’s normal hourly billing rates and, therefore, are itemized and included in Young Conaway’s disbursements. Pursuant to Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”), Young Conaway represents that its rate for duplication is \$0.10 per page for black and white copies and \$0.80 per page for color copies, its rate for outgoing telecopier transmissions is \$0.25 per page (excluding related long distance transmission charges), there is no charge for incoming telecopier transmissions, and there is no surcharge for computerized research.

### **VALUATION OF SERVICES**

8. Attorneys and paraprofessionals of Young Conaway have expended a total of 695.90 hours in connection with this matter during the Monthly Fee Period.

9. The amount of time spent by each of these persons providing services to the Debtors for the Monthly Fee Period is fully set forth in the detail attached hereto as **Exhibit A**. These are Young Conaway’s normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Young Conaway for the Monthly Fee Period as counsel for the Debtors in these cases is \$571,465.50.

10. Young Conaway believes that the time entries included in **Exhibit A** attached hereto and the expense breakdown set forth in **Exhibit B** attached hereto are in compliance with the requirements of Local Rule 2016-1.

11. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of these chapter 11 cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code.

12. This Application covers the monthly fee period from May 1, 2025 through and including May 31, 2025. Young Conaway has continued, and will continue, to perform additional necessary services for the Debtors subsequent to the Monthly Fee Period, for which Young Conaway will file subsequent monthly fee applications.

*[signature page follows]*

**CONCLUSION**

WHEREFORE, Young Conaway requests that allowance be made to it in the sum of \$571,465.50 as compensation for necessary professional services rendered to the Debtors for the Monthly Fee Period, and the sum of \$1,885.81 for reimbursement of actual necessary costs and expenses incurred during that period, and requests such other and further relief as the Court may deem just and proper.

Dated: June 18, 2025

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Andrew L. Magaziner

Andrew L. Magaziner (No. 5426)

Robert F. Poppiti, Jr. (No. 5052)

Ashley E. Jacobs (No. 5635)

S. Alexander Faris (No. 6278)

Kristin L. McElroy (No. 6871)

Andrew M. Lee (No. 7078)

Sarah Gawrysiak (No. 7403)

Rodney Square

1000 North King Street

Wilmington, DE 19801

Telephone: (302) 571-6600

Email: amagaziner@ycst.com

rpoppiti@ycst.com

ajacobs@ycst.com

afaris@ycst.com

kmcelroy@ycst.com

alee@ycst.com

sgawrysiak@ycst.com

*Counsel to the Debtors and Debtors in Possession*

**VERIFICATION**

I, Andrew L. Magaziner, declare, pursuant to 28 U.S.C. § 1746, under penalty of perjury:

1. I am a Partner in the applicant firm, Young Conaway Stargatt & Taylor, LLP (“**Young Conaway**”), and have been admitted to the bar of the Supreme Court of Delaware since 2009.

2. I have personally performed many of the legal services rendered by Young Conaway to the Debtors in connection with these chapter 11 cases, and am generally familiar with all other work performed on behalf of the Debtors by the lawyers and paraprofessionals at Young Conaway.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information and belief.

Dated: June 18, 2025

/s/ Andrew L. Magaziner  
ANDREW L. MAGAZINER

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

F21 OPCO, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 25-10469 (MFW)

(Jointly Administered)

**Objection Deadline: July 2, 2025 at 4:00 p.m. (ET)**

**NOTICE OF FEE APPLICATION**

**PLEASE TAKE NOTICE** that the *Second Monthly Application of Young Conaway Stargatt & Taylor, LLP, as Counsel to the Debtors and Debtors in Possession, for Allowance of Compensation and Reimbursement of Expenses Incurred for the Period from May 1, 2025 through May 31, 2025* (the “**Application**”) has been filed with the United States Bankruptcy Court for the District of Delaware (the “**Court**”). The Application seeks allowance of monthly fees in the amount of \$571,465.50 and monthly expenses in the amount of \$1,885.81.

**PLEASE TAKE FURTHER NOTICE** that objections to the Application, if any, are required to be filed on or before **July 2, 2025 at 4:00 p.m. (ET)** (the “**Objection Deadline**”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801. You must also serve any such objection so as to be received by the following on or before the Objection Deadline: (i) the Debtors, 110 East 9th Street, Suite A500, Los Angeles, CA 90079, Attn: Michael Brown (mbrown@thinkbrg.com); (ii) the Debtors’ counsel, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Andrew L. Magaziner, Esq. (amagaziner@ycst.com) and S. Alexander Faris (afaris@ycst.com); (iii) counsel to Wells Fargo Bank, N.A. in its capacity as Prepetition ABL Administrative Agent, (a) Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Chad Simon, Esq. (csimon@otterbourg.com) and Daniel Fiorillo, Esq. (dfiorillo@otterbourg.com); and (b) Richards, Layton, and Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attn.: John H. Knight, Esq. (knight@rlf.com); (iv) counsel to Pathlight Capital LP in its capacity as Prepetition Term Loan Agent, (a) Riemer & Braunstein LLP, Times Square Tower, Suite 2506, Seven Times Square, New York, NY 10036, Attn: Steven E. Fox, Esq. (sfox@riemerlaw.com) and Paul D. Bekker, Esq. (pbekker@riemerlaw.com); and (b) Ashby & Geddes, P.A., 500 Delaware Avenue, 8th Floor, Wilmington, Delaware, 19801, Attn.: Gregory A. Taylor, Esq. (GTaylor@ashbygeddes.com); (v) counsel to Simon Blackjack Consolidated Holdings, LLC in its capacity as Prepetition Subordinated Loan Agent, (a) Choate Hall & Stewart LLP, Two International Place, Boston, MA 02110, Attn: Mark D. Silva, Esq. (msilva@choate.com), Rick Thide, Esq. (rthide@choate.com), and Hampton Foushee, Esq. (hfoushee@choate.com); and (b) Pashman Stein Walder Hayden,

---

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: F21 OpCo, LLC (8773); F21 Puerto Rico, LLC (5906); and F21 GiftCo Management, LLC (6412). The Debtors’ address for purposes of service in these Chapter 11 Cases is 110 East 9th Street, Suite A500, Los Angeles, CA 90079.

P.C., 824 North Market Street, Suite 800, Wilmington, DE 19801, Attn: Joseph C. Barsalona, Esq. (jbarsalona@pashmanstein.com); (vi) the U.S. Trustee, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Jane M. Leamy, Esq. (jane.m.leafy@usdoj.gov); (vii) and counsel for the Committee (a) McDermott Will & Emery, One Vanderbilt Avenue, New York, NY 10017, Attn: Darren Azman, Esq. (dazman@mwe.com) and Kristin K. Going, Esq. (kgoing@mwe.com); and (b) Cole Schotz P.C., 500 Delaware Avenue, Suite 600, Wilmington, DE 19801, Justin R. Alberto, Esq. (jalberto@coleschotz.com) and Stacy L. Newman, Esq. (snewman@coleschotz.com).

**PLEASE TAKE FURTHER NOTICE THAT, PURSUANT TO THE ORDER (I) ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR RETAINED PROFESSIONALS AND (II) GRANTING RELATED RELIEF [DOCKET NO. 193], IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURES, THE DEBTORS WILL BE AUTHORIZED TO PAY 80% OF THE REQUESTED FEES AND 100% OF THE REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT.**

**PLEASE TAKE FURTHER NOTICE THAT ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURES WILL A HEARING BE HELD ON THE APPLICATION.**

*[signature page follows]*

Dated: June 18, 2025

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Andrew L. Magaziner

Andrew L. Magaziner (No. 5426)

Robert F. Poppiti, Jr. (No. 5052)

Ashley E. Jacobs (No. 5635)

S. Alexander Faris (No. 6278)

Kristin L. McElroy (No. 6871)

Andrew M. Lee (No. 7078)

Sarah Gawrysiak (No. 7403)

Rodney Square

1000 North King Street

Wilmington, DE 19801

Telephone: (302) 571-6600

Email: amagaziner@ycst.com

rpoppiti@ycst.com

ajacobs@ycst.com

afaris@ycst.com

kmcelroy@ycst.com

alee@ycst.com

sgawrysiak@ycst.com

*Counsel to the Debtors and Debtors in Possession*

**EXHIBIT A**

RODNEY SQUARE  
1000 NORTH KING STREET  
WILMINGTON, DELAWARE 19801

P.O. BOX 391  
WILMINGTON, DELAWARE 19899-0391

(302) 571-6600

TAX I.D. NO. 51-0082644

(302) 571-1253 FAX  
www.ycst.com

Writer's Direct Dial  
(302) 576-3592

Writer's E-Mail  
amagaziner@ycst.com

F21 OpCo, LLC  
110 East 9th Street  
Los Angeles, CA 90079

Invoice Date:	June 5, 2025
Invoice Number:	50061909
Matter Number:	104263.1001

Re: Debtor Representation  
Billing Period through May 31, 2025

**CURRENT INVOICE**

Professional Services	\$	571,465.50
Disbursements	\$	<u>1,885.81</u>
Total Due This Invoice	\$	573,351.31

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

**Time Detail**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/01/25	AMAGA	Correspondence and call with BRG and UST re: UST inquiry	B001	0.30	318.00
05/01/25	CCORA	Review Critical Dates	B001	0.10	38.50
05/05/25	AMAGA	Review agenda for advisors call	B001	0.10	106.00
05/06/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/06/25	KMCEL	Review notice of rejection pleadings re: suggestion of bankruptcy in Sandoval matter (.1); emails with A. Faris re: same (.1)	B001	0.20	116.00
05/07/25	CCORA	Review and update Critical Dates (.4); emails from and to K. McElroy and S. Gawrysiak re: same (.1)	B001	0.50	192.50
05/07/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/07/25	KMCEL	Review and revise critical dates (.5); emails with S. Gawrysiak and C. Corazza re: same (.1)	B001	0.60	348.00
05/07/25	PFOSS	EDiscovery data management created document production.	B001	4.00	760.00
05/07/25	SGAWR	Analyze and revise critical dates	B001	0.60	300.00
05/08/25	AFARI	E-mails with A. Magaziner re: status of various workstreams	B001	0.50	360.00
05/08/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/09/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/12/25	AJACO	Emails from committee re: discovery requests	B001	0.10	98.00
05/12/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/13/25	CCORA	Review and update Critical Dates	B001	0.70	269.50
05/13/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/13/25	SGAWR	Revise critical dates	B001	0.40	200.00
05/14/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/15/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/16/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/16/25	PFOSS	EDiscovery data management created document production.	B001	2.50	475.00
05/19/25	AMAGA	Emails with K. Guerke re: critical dates	B001	0.10	106.00
05/19/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/20/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/20/25	CCORA	Review and update Critical Dates	B001	0.40	154.00
05/21/25	AJACO	Review critical dates	B001	0.10	98.00
05/21/25	AMAGA	Reviewing critical dates memorandum	B001	0.20	212.00
05/21/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.20	77.00
05/21/25	KMCEL	Review and revise critical dates	B001	0.40	232.00
05/21/25	SGAWR	Prepare critical dates	B001	0.30	150.00
05/22/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/23/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/27/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/28/25	AJACO	Emails with A. Magaziner re: case status	B001	0.10	98.00
05/28/25	AMAGA	Reviewing critical dates; confer with C. Corazza and A. Faris re: hearing	B001	0.20	212.00
05/28/25	CCORA	Review and update Critical Dates	B001	0.50	192.50
05/28/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/28/25	KMCEL	Review and revise critical dates	B001	0.30	174.00
05/29/25	AMAGA	Emails with A. Faris and K. McElroy re: critical dates and hearing	B001	0.10	106.00
05/29/25	CCORA	Email from and to S. Hampton re: contact information	B001	0.10	38.50

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/29/25	CCORA	Review and update Critical Dates	B001	0.20	77.00
05/29/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/29/25	KMCEL	Review and revise critical dates (.2); emails with A. Magaziner and C. Corazza re: same (.1)	B001	0.30	174.00
05/30/25	CCORA	Download and distribute pleadings filed with the Court	B001	0.10	38.50
05/02/25	AMAGA	Emails with A. Faris and chambers re: hearing dates and confirmation timeline	B002	0.20	212.00
05/05/25	CCORA	Draft Agenda re: May 12, 2025 Hearing	B002	0.60	231.00
05/06/25	CCORA	Draft Agenda re: May 12, 2025 Hearing (.2); emails to and from team re: same (.1)	B002	0.30	115.50
05/07/25	CCORA	Revise Agenda re: May 12, 2025 Hearing	B002	0.30	115.50
05/07/25	KMCEL	Office conference with S. Gawrysiak re: hearing agenda	B002	0.10	58.00
05/07/25	SGAWR	Analyze and revise agenda for 5/12 hearing (.2); meeting with K. McElroy re: same (.1)	B002	0.70	350.00
05/08/25	AFARI	Review and revise hearing agenda for 5.12 hearing	B002	0.70	504.00
05/08/25	AMAGA	Review and comment on multiple versions of hearing agenda and correspondence with A. Faris and K. McElroy re: same	B002	0.30	318.00
05/08/25	CCORA	Emails from and to A. Faris and K. McElroy re: Agenda for May 12, 2025 Hearing	B002	0.20	77.00
05/08/25	CCORA	Finalize for filing and coordinate service of Agenda re: May 12, 2025 Hearing	B002	0.40	154.00
05/08/25	CCORA	Emails to and from team re: remote appearances for May 12, 2025 Hearing	B002	0.20	77.00
05/08/25	CCORA	Prepare binder re: May 12, 2025 hearing	B002	0.20	77.00
05/08/25	KMCEL	Review and revise May 12 hearing agenda (.6); multiple emails with A. Magaziner and A. Faris re: same (.1)	B002	0.70	406.00
05/09/25	AFARI	Prepare for 5/12 hearing	B002	0.40	288.00
05/09/25	AMAGA	Correspondence with YCST team re: hearing preparations	B002	0.20	212.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/09/25	CCORA	Finalize for filing and coordinate service of Amended Agenda re: May 12, 2025 Hearing	B002	0.30	115.50
05/09/25	CCORA	Draft Second Amended Agenda re: May 12, 2025 Hearing	B002	0.20	77.00
05/09/25	CCORA	Prepare and update binders re: May 12, 2025 hearing	B002	0.40	154.00
05/09/25	CCORA	Draft Amended Agenda re: May 12, 2025 Hearing (.3); emails from and to A. Faris re: same (.1)	B002	0.40	154.00
05/09/25	CCORA	Arrange remote appearances re: May 12, 2025 hearing (.2); emails to and from team re: same (.1)	B002	0.30	115.50
05/11/25	AMAGA	Reviewing cases, revised documents and reply in connection with Disclosure Statement hearing preparations	B002	1.80	1,908.00
05/12/25	AFARI	Prepare for and participate in disclosure statement hearing	B002	2.70	1,944.00
05/12/25	ALEE	Attend disclosure statement hearing	B002	0.20	109.00
05/12/25	AMAGA	Prepare for Disclosure Statement hearing (reviewing cases, recording notes) (2.8) and participate in same (.7)	B002	3.50	3,710.00
05/12/25	CCORA	Emails from and to transcriber re: May 12, 2025 hearing transcript	B002	0.10	38.50
05/12/25	CCORA	Emails from and to M. Brown and K. McElroy re: May 12, 2025 hearing	B002	0.10	38.50
05/12/25	CCORA	Assist in preparation of May 12, 2025 hearing (.7); prepare binders re: same (.4)	B002	1.10	423.50
05/12/25	KMCEL	Attend disclosure statement hearing	B002	0.20	116.00
05/12/25	SGAWR	Prepare for and attend hearing on disclosure statement (.6)	B002	1.80	900.00
05/19/25	AMAGA	Correspondence with S. Doherty, A. Faris and M. Brown re: hearing preparations	B002	0.20	212.00
05/19/25	CCORA	Email to team re: May 12, 2025 hearing transcript	B002	0.10	38.50
05/20/25	CCORA	Draft Agenda re: May 28, 2025 Hearing	B002	0.10	38.50
05/21/25	AMAGA	Reviewing hearing agenda	B002	0.20	212.00
05/21/25	CCORA	Draft Agenda re: May 28, 2025 Hearing	B002	1.00	385.00
05/22/25	AMAGA	Emails with YCST team re: hearing agenda; review same	B002	0.10	106.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/22/25	CCORA	Draft and revise Agenda re: May 28, 2025 Hearing (.3); emails from and to K. McElroy re: same (.2)	B002	0.50	192.50
05/22/25	KMCEL	Review and revise agenda re: May 28 hearing (.3); multiple emails with C. Corazza re: same (.2); emails with D. Roscioli (Reger Rizzo) re: same (.1)	B002	0.60	348.00
05/23/25	AFARI	Review and finalize agenda for 5.28 hearing	B002	0.50	360.00
05/23/25	AMAGA	Correspondence with YCST team re: agenda and status of matters	B002	0.20	212.00
05/23/25	AMAGA	Reviewing final hearing agenda	B002	0.20	212.00
05/23/25	CCORA	Draft Amended Agenda re: May 28, 2025 Hearing	B002	0.10	38.50
05/23/25	CCORA	Review and revise Agenda re: May 28, 2025 Hearing (.2); emails from and to A. Faris and K. McElroy re: same (.2)	B002	0.40	154.00
05/23/25	CCORA	Finalize for filing and coordinate service of Agenda re: May 28, 2025 Hearing	B002	0.40	154.00
05/23/25	KMCEL	Review and revise agenda re: May 28 hearing (.1); multiple emails with A. Faris re: same (.1)	B002	0.20	116.00
05/27/25	AMAGA	Preparing for hearing on claim objection	B002	0.40	424.00
05/27/25	CCORA	Emails from and to A. Faris re: May 28, 2025 hearing preparation	B002	0.20	77.00
05/27/25	CCORA	Prepare hearing and claims binders re: May 28, 2025 hearing	B002	1.00	385.00
05/27/25	CCORA	Emails to and from team re: remote appearances for May 28, 2025 hearing (.1); arrange same (.2)	B002	0.30	115.50
05/28/25	AFARI	Prepare attend claim objection hearing	B002	0.70	504.00
05/28/25	ALEE	Prepare for and attend hearing	B002	0.90	490.50
05/28/25	AMAGA	Prepare for and participate in hearing on claim objection	B002	0.60	636.00
05/28/25	CCORA	Review and prepare binders re: May 28, 2025 hearing	B002	0.30	115.50
05/29/25	CCORA	Emails from and to transcriber re: May 28, 2025 hearing transcript	B002	0.10	38.50
05/02/25	AMAGA	Correspondence with lender advisors and BRG re: payment of lender fees and status of invoices; reviewing same	B003	0.40	424.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/05/25	AMAGA	Correspondence with BRG and lenders' counsel re: lender fee payments	B003	0.20	212.00
05/06/25	AMAGA	Review pro fee summaries and budget questions	B003	0.20	212.00
05/07/25	AMAGA	Emails with BRG re: budget	B003	0.10	106.00
05/13/25	AMAGA	Reviewing cash collateral order re: termination event, defaults and fees (.3); correspondence with BRG and YCST teams re: same (.6)	B003	0.90	954.00
05/13/25	RFPOP	Emails to and from A. Magaziner and A. Faris re: cash collateral budget and related claims issues	B003	0.20	213.00
05/14/25	AMAGA	Correspondence with S. Fox and BRG re: reporting for Pathlight; review same	B003	0.30	318.00
05/14/25	AMAGA	Reviewing budget and confer with YCST team and BRG re: weekly reporting	B003	0.30	318.00
05/14/25	AMAGA	Call with BRG team re cash collateral and budget covenant	B003	0.50	530.00
05/14/25	AMAGA	Emails with C. Simon re: Wells status	B003	0.10	106.00
05/15/25	AMAGA	Emails with BRG re: UCC fees	B003	0.10	106.00
05/15/25	AMAGA	Reviewing summary of net proceeds analysis and confer multiple times with BRG re: same	B003	0.60	636.00
05/15/25	AMAGA	Correspondence with BRG re: net proceeds (.1); call with S. Coulombe and M. Brown re: same (.5)	B003	0.60	636.00
05/20/25	AMAGA	Research re: budget question (.3); confer with M. Brown re: same (.1)	B003	0.40	424.00
05/21/25	AMAGA	Correspondence with BRG and YCST teams re: budget and fees	B003	0.20	212.00
05/22/25	AMAGA	Correspondence with lenders' counsel re: fees	B003	0.20	212.00
05/22/25	AMAGA	Brief research re: term loan collateral (.2); correspondence with BRG and A. Faris re: same (.2)	B003	0.40	424.00
05/28/25	AMAGA	Reviewing budget update	B003	0.10	106.00
05/28/25	AMAGA	Reporting on YCST fees and other professional fees; correspondence with BRG re: same	B003	0.20	212.00
05/29/25	AMAGA	Correspondence with UCC and Wells' counsel re: challenge deadline extension	B003	0.20	212.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/29/25	RFPOP	Emails from committee counsel (Sarah Carnes) and counsel for lenders (Dan Fiorillo) re: committee challenge deadline	B003	0.10	106.50
05/30/25	AMAGA	Emails with Wells and UCC counsel re: challenge deadline	B003	0.10	106.00
05/08/25	AFARI	Review schedules re: SPARC claim (.2); e-mails with J. Gott re: same (.1)	B004	0.30	216.00
05/08/25	ALEE	Analyze schedule EF (.2); correspondence with S. Faris and Verita team re: amending schedule EF (.3); email to J. Gott re: same (.1)	B004	0.60	327.00
05/08/25	AMAGA	Correspondence with SPARC and A. Faris re: amended schedules	B004	0.20	212.00
05/09/25	ALEE	Draft notice, finalize, and file updated schedule EF (.6); various correspondence with S. Faris, J. Gott, and J. Morrow re: same (.3)	B004	0.90	490.50
05/09/25	CCORA	Finalize for filing and coordinate service of Notice re: Amended Schedules	B004	0.30	115.50
05/21/25	AFARI	Review and finalize April MORs	B004	1.20	864.00
05/21/25	CCORA	Prepare and file Monthly Operating Reports re: April 2025	B004	0.50	192.50
05/01/25	AFARI	Call with S. Newman re: Granite Telecommunications issues (.5); research re: same (.7)	B005	1.20	864.00
05/01/25	AFARI	Call with Armanino and Drivetrain re: email backups	B005	0.50	360.00
05/01/25	AFARI	Revise license termination agreement per comments from R. Poppiti (.5); e-mails with P. Ulster re: same (.3)	B005	0.80	576.00
05/01/25	ALEE	Update license rejection motion	B005	0.60	327.00
05/01/25	AMAGA	Calls and correspondence with R. Poppiti and A. Faris re: termination of license agreement and documentation of same	B005	0.30	318.00
05/01/25	AMAGA	Correspondence with landlord and BRG re: lease extension and reduced rent	B005	0.20	212.00
05/01/25	AMAGA	Call with R. Lehan re: Brookfield lease	B005	0.10	106.00
05/01/25	AMAGA	Confer with A. Faris re: contract counterparty claim against estates	B005	0.10	106.00
05/01/25	AMAGA	Drafting language re: lease extension; reviewing COC re: same	B005	0.30	318.00
05/01/25	AMAGA	Call with landlord re: lease	B005	0.50	530.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/01/25	AMAGA	Emails with UCC counsel re: proposed HQ lease extension	B005	0.10	106.00
05/01/25	AMAGA	Further correspondence with landlord re: proposed language memorializing extension and next steps	B005	0.30	318.00
05/01/25	RFPOP	Emails to and from A. Faris and counsel for landlords (Kevin Newman) re: landlords informal comments to fourth, fifth and sixth rejection motions	B005	0.20	213.00
05/01/25	RFPOP	Review and comment on revised draft termination agreement for wholesale license (.7), and call with A. Faris (.1) and emails to and from A. Faris and ABG (.2) re: same	B005	1.00	1,065.00
05/02/25	AFARI	Review and revise license rejection motion (.9); e-mails with A. Lee re: same (.4); e-mails with R. Poppiti and A. Magaziner re: same (.4); revise same per comments from A. Magaziner (.5)	B005	2.20	1,584.00
05/02/25	ALEE	Update, finalize, and file license rejection motion (1.6); email correspondence with YCST team and M. Brown re: same (.2)	B005	1.80	981.00
05/02/25	AMAGA	Correspondence with BRG and YCST teams re: license agreement and status of termination in connection with same	B005	0.20	212.00
05/02/25	AMAGA	Review and revise draft motion to reject license agreement (.9); call and correspondence with A. Faris re: same (.3)	B005	1.20	1,272.00
05/02/25	AMAGA	Reviewing lease analysis and correspondence with UCC and YCST teams re: same	B005	0.30	318.00
05/02/25	CCORA	Finalize for filing and coordinate service of Motion re: Rejection of License Agreement	B005	0.40	154.00
05/02/25	CCORA	Emails from claims agent and A. Faris re: service of rejection motion	B005	0.10	38.50
05/02/25	CCORA	Draft Notice re: Rejection of License Agreement (.1); emails from and to A. Lee re: same (.1)	B005	0.20	77.00
05/02/25	RFPOP	Emails to and from A. Magaziner and A. Faris re: rejection of wholesale license (.2), and review and comment on draft rejection motion for same (.3)	B005	0.50	532.50
05/03/25	AMAGA	Review landlord response to rejection motion; emails with landlord counsel and A. Faris re: same	B005	0.20	212.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/04/25	AMAGA	Correspondence with landlord counsel and A. Faris re: inquiry re: lease asset sale; confer with BRG re same	B005	0.20	212.00
05/05/25	AFARI	E-mails with D. Meloro re: lease rejection motion	B005	0.30	216.00
05/05/25	AJACO	Review emails from landlord re: rejection motion	B005	0.10	98.00
05/05/25	AMAGA	Correspondence with landlords and YCST team re: rejection questions and revised orders	B005	0.30	318.00
05/05/25	AMAGA	Correspondence with Brookfield counsel re: HQ extension	B005	0.20	212.00
05/05/25	RFPOP	Emails to and from A. Faris and counsel for landlord (Dennis A. Meloro) re: fourth, fifth and sixth rejection motions	B005	0.10	106.50
05/06/25	AFARI	Call with K. Neiman and S. Gawrysiak re: fourth lease rejection motion	B005	0.30	216.00
05/06/25	AMAGA	Correspondence with BRG re: HQ and abandoned equipment	B005	0.20	212.00
05/06/25	AMAGA	Correspondence with YCST team and various landlord re: rejection orders	B005	0.30	318.00
05/06/25	AMAGA	Call with Brookfield counsel re: HQ license agreement	B005	0.30	318.00
05/06/25	CCORA	Draft Certifications of Counsel re: Fourth - Sixth Omnibus Rejection of Leases and Contracts (.3); emails from and to S. Gawrysiak re: same (.1)	B005	0.40	154.00
05/06/25	SGAWR	Revise proposed 4th, 5th and 6th omnibus rejection orders re: abandonment language (.8); teleconference with A. Faris and K. Neiman re: revised 4th omnibus order (.1)	B005	0.90	450.00
05/06/25	SGAWR	Prepare COCs for 4th, 5th, and 6th omnibus rejection motions	B005	1.00	500.00
05/07/25	AMAGA	Emails with landlords re: rejection orders	B005	0.20	212.00
05/07/25	AMAGA	Correspondence with landlord counsel and R. Poppiti re: HQ license agreement	B005	0.30	318.00
05/07/25	SGAWR	Meeting with A. Faris re: revised 4th, 5th, and 6th omnibus rejection orders	B005	0.20	100.00
05/07/25	SGAWR	Revise COCs re: 4th, 5th, and 6th omnibus rejection motions	B005	0.20	100.00
05/07/25	SGAWR	Correspondence re: revised rejection order with Allison Selick and Kevin Newman	B005	0.20	100.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/08/25	AFARI	E-mails with J. Leamy re: lease rejection orders	B005	0.50	360.00
05/08/25	AMAGA	Further comment on proposed license agreement and emails with Brookfield counsel re: same; confer with R. Poppiti re: same	B005	0.30	318.00
05/08/25	RFPOP	Emails to and from A. Faris re: landlord and UST informal responses to fourth, fifth and sixth omnibus rejection orders	B005	0.20	213.00
05/08/25	RFPOP	Review draft license agreement for headquarters (.4), and email from and call with A. Magaziner (.2) re: same	B005	0.60	639.00
05/09/25	AFARI	Review and revise COC re: fifth rejection order	B005	0.20	144.00
05/09/25	AFARI	E-mails with landlords re: rejection order revisions (.9); e-mails with J. Leamy re: same (.3)	B005	1.20	864.00
05/09/25	AFARI	Review and revise COC re: fourth rejection order	B005	0.30	216.00
05/09/25	AFARI	Review and revise COC re: sixth rejection order	B005	0.20	144.00
05/09/25	AMAGA	Correspondence with S. Gawrysiak and landlords re: lease questions	B005	0.30	318.00
05/09/25	CCORA	Prepare and file Certification of Counsel re: Fourth Omnibus Rejection of Leases and Contracts	B005	0.40	154.00
05/09/25	CCORA	Prepare and file Certification of Counsel re: Fifth Omnibus Rejection of Leases and Contracts	B005	0.40	154.00
05/09/25	CCORA	Prepare and file Certification of Counsel re: Sixth Omnibus Rejection of Leases and Contracts	B005	0.40	154.00
05/09/25	RFPOP	Emails to and from YCST team and counsel for various lenders re: revised proposed orders for fourth, fifth and sixth rejection motions re: UST concerns with abandonment language, and review revised proposed orders re: same	B005	0.40	426.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/09/25	SGAWR	Revise rejection orders for 4th, 5th, and 6th omnibus rejections (.2); correspondence with Ballard Spahr, Greenberg Traurig, Kevin Neiman, Kelley Drye, and Barclay Damon re: revisions (.4); correspondence with A. Faris and C. Corazza re: COCs for 4th, 5th, and 6th omnibus rejections (.1); correspondence with K. Neiman re: revised omnibus order language	B005	0.70	350.00
05/09/25	SGAWR	Finalize COCs re: 4th, 5th, and 6th omnibus rejection motions	B005	0.70	350.00
05/12/25	AFARI	E-mails with S. Hamilton and E. McClure re: contract inquiry	B005	0.30	216.00
05/12/25	AFARI	E-mails with various parties re: rejection order issues	B005	0.30	216.00
05/12/25	CCORA	Emails from and to claims agent re: service of lease rejection order	B005	0.10	38.50
05/13/25	AMAGA	Correspondence with A. Slick re: HQ license agreement	B005	0.30	318.00
05/13/25	AMAGA	Further revising license agreement for HQ (.6); correspondence with R. Poppiti and landlord counsel re: same (.1)	B005	0.70	742.00
05/13/25	AMAGA	Correspondence with landlord and BRG re: unpaid rent	B005	0.20	212.00
05/13/25	CCORA	Email to and from claims agent re: service of Fourth Omnibus Order Authorizing Rejection of Leases and Contracts	B005	0.10	38.50
05/13/25	CCORA	Emails from and to Court and A. Faris re: revised rejection order exhibits (.1); review docket and database and prepare re: same (.1)	B005	0.20	77.00
05/13/25	RFPOP	Review and revise draft proposed license agreement from counsel for landlord re: headquarters (1.2), and emails to and from A. Magaziner and counsel for landlord (Bob LeHane) (.2) re: same	B005	1.40	1,491.00
05/14/25	AFARI	Review and revise contract rejection motion (1.1); e-mails with BRG team re: same (.5)	B005	1.60	1,152.00
05/14/25	AMAGA	Reviewing contract rejection correspondence and documents and confer with YCST team re: finalizing same	B005	0.30	318.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/14/25	AMAGA	Additional attention to rent reconciliation, caselaw re: stub rent and 365(d)(4) and correspondence with landlord counsel re: same	B005	1.10	1,166.00
05/14/25	AMAGA	Emails with YCST team re: contract rejections and motion re: same	B005	0.20	212.00
05/14/25	CCORA	Prepare, coordinate and anticipate filing and service of Seventh Omnibus Motion re: Rejection of Contracts	B005	0.80	308.00
05/14/25	KMCEL	Draft contract rejection motion (.9); draft notice re: same (.1); research re: rejection motion (.2); call with A. Faris re: same (.2); review and revise contract rejection motion (.3)	B005	1.70	986.00
05/14/25	RFPOP	Review and comment on draft seventh rejection motion (.3), and emails to and from YCST team (.2) re: same	B005	0.50	532.50
05/15/25	AFARI	Call with S. Doherty re: rejection issues	B005	0.30	216.00
05/15/25	AMAGA	Correspondence with landlord and BRG re: lease payment	B005	0.20	212.00
05/15/25	KMCEL	Emails with A. Faris and E. McClure (BRG) re: contract rejection schedule	B005	0.20	116.00
05/16/25	AMAGA	Reviewing latest license agreement proposal; emails with opposing counsel re: same	B005	0.30	318.00
05/16/25	AMAGA	Correspondence and call with BRG and landlord counsel re: stub and percentage rent reconciliation and review latest report on same	B005	0.40	424.00
05/16/25	RFPOP	Emails to and from A. Magaziner and counsel for landlord (Allison Selick) re: license agreement for headquarters (.2), and review comments from counsel for landlord to same (.3)	B005	0.50	532.50
05/19/25	AFARI	E-mails with BRG team re: stub rent issues	B005	0.50	360.00
05/19/25	ALEE	Finalize and file certificate of no objection re: rejection of license agreement (.2); email to M. Brown re: same (.1)	B005	0.30	163.50
05/19/25	AMAGA	Correspondence with M. Brown re: vacating HQ	B005	0.20	212.00
05/19/25	AMAGA	Emails with J. Alberto re: HQ license agreement	B005	0.10	106.00
05/19/25	AMAGA	Correspondence with S. Hampton and A. Faris re: distribution center status	B005	0.20	212.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/19/25	AMAGA	Correspondence with landlord counsel and R. Poppiti re: HQ license agreement and revising same	B005	0.70	742.00
05/19/25	CCORA	Prepare and file Certificate of No Objection re: Reject License Agreement	B005	0.30	115.50
05/19/25	CCORA	Draft Certificate of No Objection re: Reject License Agreement (.1); emails to and from A. Faris and A. Lee re: same (.1)	B005	0.20	77.00
05/19/25	RFPOP	Review and comment on revised draft license agreement from counsel for landlord for headquarters and consider related issues (.6), and emails to and from A. Magaziner and counsel for landlord (Allison Selick) (.2) re: same	B005	0.80	852.00
05/20/25	AFARI	E-mails with BRG team re: stub rent issues	B005	0.30	216.00
05/20/25	ALEE	Email to M. Brown re: license rejection order	B005	0.10	54.50
05/20/25	AMAGA	Emails with A. Faris re: rejections	B005	0.10	106.00
05/20/25	AMAGA	Further correspondence with landlord counsel and BRG re: license agreement for HQ extension	B005	0.40	424.00
05/20/25	CCORA	Email from and to claims agent re: service of Order Authorizing License Rejection Agreement	B005	0.10	38.50
05/20/25	RFPOP	Call with A. Magaziner (.1) and emails to and from A. Magaziner and counsel for landlord (Allison Sellick) (.2) re: real property lease and license issues, and review draft proposed license agreement (.2) re: same	B005	0.50	532.50
05/21/25	AMAGA	Emails with BRG and landlord re: storage request	B005	0.10	106.00
05/21/25	AMAGA	Correspondence with BRG and landlord counsel re: DC lease and equipment	B005	0.20	212.00
05/21/25	RFPOP	Emails to and from A. Magaziner and counsel for landlord (Allison Selick) re: draft proposed license agreement for headquarters	B005	0.20	213.00
05/22/25	AMAGA	Correspondence with landlord counsel and BRG re: FFE at HQ and disposition of same	B005	0.30	318.00
05/23/25	AMAGA	Reviewing final license agreement; emails with BRG and landlord counsel re: same	B005	0.20	212.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/23/25	AMAGA	Emails with landlord counsel re: lease and FFE question	B005	0.20	212.00
05/23/25	RFPOP	Email from A. Magaziner re: stub rent issues	B005	0.10	106.50
05/27/25	AFARI	Review and revise rejection motion (.4); e-mails with A. Lee re: same (.2)	B005	0.60	432.00
05/27/25	ALEE	Draft rejection motion for contracts and distribution center lease	B005	1.40	763.00
05/27/25	AMAGA	Attention to finalizing license agreement and reviewing and revising Cert of Counsel and order re: same (.9); correspondence with landlord counsel, BRG and K, McElroy re: same (.3)	B005	1.20	1,272.00
05/27/25	AMAGA	Correspondence with Simon counsel and BRG re: lease payments	B005	0.20	212.00
05/27/25	KMCEL	Review and revise COC and proposed order re: Brookfield headquarters lease extension and rejection	B005	1.40	812.00
05/28/25	AFARI	Review and revise omnibus rejection motion (1.2); e-mails with A. Lee and A. Magaziner re: same (.2)	B005	1.40	1,008.00
05/28/25	AMAGA	Reviewing omnibus rejection motion; correspondence with A. Lee and A. Faris re: same	B005	0.30	318.00
05/29/25	ALEE	Update, finalize, and file seventh rejection motion (.8); various email correspondence with A. Magaziner, S. Faris, and BRG team re: same (.3)	B005	1.10	599.50
05/29/25	AMAGA	Emails with K. McElroy re: license agreement	B005	0.10	106.00
05/29/25	AMAGA	Review and comment on contract rejection motion (.3); emails with A. Lee and A. Faris re: same (.1)	B005	0.40	424.00
05/29/25	AMAGA	Extensive correspondence with BRG re: surrender and rejection of DC and logistics re: same	B005	0.40	424.00
05/29/25	AMAGA	Correspondence with UCC, landlord, Catalyst and YCST team re: license agreement, Cert of Counsel and order re: same; reviewing same	B005	0.40	424.00
05/29/25	AMAGA	Further correspondence with YCST, BRG and Verita re: contract rejection motion and process	B005	0.30	318.00
05/29/25	AMAGA	Correspondence with Catalyst counsel, K. McElroy and A. Faris re: HQ lease documents; reviewing same	B005	0.30	318.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/29/25	CCORA	Finalize for filing and coordinate service of Seventh Omnibus Motion re: Rejection of Contracts	B005	0.40	154.00
05/29/25	KMCEL	Multiple emails with A. Magaziner, A. Faris, and BRG team re: headquarters lease (.2); review and revise COC and proposed order re: same (.1); emails with the Committee and A. Selick (Kelley Drye) re: same (.1); review lease agreement and amendment re: same (.1)	B005	0.50	290.00
05/30/25	AMAGA	Correspondence with Brookfield, Catalyst, BRG, UCC and YCST team re: rejection order	B005	0.40	424.00
05/30/25	AMAGA	Correspondence with A. Faris and BRG re: 365(d)(4) extension	B005	0.20	212.00
05/30/25	AMAGA	Correspondence with J. Gott re: HQ lease and rejection questions	B005	0.30	318.00
05/01/25	AMAGA	Emails with A. Jacobs re: asset retrieval	B006	0.10	106.00
05/02/25	AJACO	Emails with Committee and A. Magaziner re: freight forwarders	B006	0.10	98.00
05/02/25	AMAGA	Call with PW re: sale and proceeds questions	B006	0.20	212.00
05/02/25	AMAGA	Review preference analysis (.2); correspondence with BRG re: same (.1)	B006	0.30	318.00
05/03/25	AMAGA	Reviewing correspondence re: cyber claim and next steps; consider same	B006	0.30	318.00
05/05/25	AMAGA	Correspondence with SSG, BRG and PW re: sales	B006	0.30	318.00
05/06/25	RFPOP	Emails to and from A. Magaziner re: cyber insurance issues (.2), and review letter from counsel for insurer (.2) re: same	B006	0.40	426.00
05/07/25	RFPOP	Emails to and from A. Magaziner, A. Faris, company, company insurance counsel and counsel for insurer re: cyber insurance proceeds	B006	0.20	213.00
05/12/25	AMAGA	Emails with SSG and PW re: sale	B006	0.10	106.00
05/13/25	AFARI	Review contract re: store fixtures (.5); e-mails with A. Magaziner and R. Poppiti re: same (.4); e-mails with S. Doherty and M. Brown re: same (.3)	B006	1.20	864.00
05/13/25	AMAGA	Emails with vendors re: cash demand	B006	0.10	106.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/13/25	RFPOP	Email to A. Faris re: AWAC request for information re: cyber insurance proceeds	B006	0.10	106.50
05/14/25	AFARI	Review documents in preparation for auction	B006	1.20	864.00
05/14/25	AMAGA	Emails with OCPs, A. Faris and UCC re: insurance question	B006	0.30	318.00
05/14/25	AMAGA	Call with J. Graham re: sale and governance	B006	0.30	318.00
05/14/25	RFPOP	Emails from A. Faris, company, company insurance counsel (Omid Safa), AWAC and counsel for committee (Justin Alberto) re: cyber insurance proceeds	B006	0.20	213.00
05/16/25	AMAGA	Emails with SSG re: LOI	B006	0.10	106.00
05/20/25	AMAGA	Reviewing and commenting on preference analysis; emails with A. Parlen and M. Brown re: same	B006	0.40	424.00
05/21/25	AFARI	Review and revise letter to AWAC re: mediation (.5); e-mails with Blank Rome team re: same (.3)	B006	0.80	576.00
05/21/25	AMAGA	Calls and correspondence with R. Poppiti and A. Faris re: insurance claim and mediation re: same	B006	0.50	530.00
05/21/25	RFPOP	Review and comment on draft letter from company insurance counsel to AWAC re: cyber insurance proceeds (.4), and emails to and from A. Faris and company insurance counsel (Omid Safa) (.1) and call with A. Magaziner (.1) re: same	B006	0.60	639.00
05/27/25	AFARI	Review data sale agreement	B006	0.50	360.00
05/27/25	AMAGA	Correspondence with A. Faris and J. Graham re: sale documentation and pleadings	B006	0.20	212.00
05/27/25	AMAGA	Emails with SSG and PW re: sale	B006	0.10	106.00
05/27/25	RFPOP	Emails to and from A. Magaziner re: proposed data transfer agreement/sale	B006	0.10	106.50
05/28/25	AMAGA	Emails with SSG And A. Lee and A. Faris re: sale and documentation	B006	0.10	106.00
05/28/25	RFPOP	Review and comment on revised drafts of proposed response letter to insurer re: cyber insurance proceeds (.3), and emails to and from A. Faris, company and company insurance counsel (Omid Safe and Kyle P. Brinkman) (.2) re: same	B006	0.50	532.50

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/29/25	AFARI	Markup data sale agreement (1.2); call with Orrick team re: same (.5)	B006	1.70	1,224.00
05/29/25	ALEE	Analyze and update sale of data agreement (.6); meeting with S. Faris, N. Gupta, G. Heibel, and M. Glenn re: same (.2); call with S. Faris re: same (.1)	B006	0.90	490.50
05/30/25	RFPOP	Emails from company and company insurance counsel (Omid Safa) re: cyber insurance issues	B006	0.10	106.50
05/01/25	AFARI	E-mails with S. Hampton re: Snogen Green claim	B007	0.30	216.00
05/01/25	AFARI	E-mails with A. Lee re: claim objection	B007	0.30	216.00
05/01/25	AFARI	E-mails with M. Menzie and D. Gomez-Sanchez re: claim filing process	B007	0.20	144.00
05/01/25	ALEE	Draft notice of corrected exhibit for omnibus objection (.9); correspondence with S. Faris and BRG re: same (.2)	B007	1.10	599.50
05/01/25	AMAGA	Correspondence with KCC, A. Faris and A. Lee re: claims review and claims objection	B007	0.30	318.00
05/01/25	AMAGA	Correspondence with A. Faris and S. Hampton re: claim and review same	B007	0.20	212.00
05/02/25	AFARI	E-mails and calls with A. Lee, S. Doherty, and Verita team re: claims reconciliation (.7); review claims subject to first omnibus objection (.6)	B007	1.30	936.00
05/02/25	ALEE	Analyze claims and update exhibit to omnibus objection (1.6); email correspondence with S. Faris and BRG team re: same (.2)	B007	1.80	981.00
05/02/25	AMAGA	Reviewing revised notice of updated schedule of claims and confer with A. Faris re: same	B007	0.20	212.00
05/02/25	AMAGA	Correspondence with BRG and Province and UCC attorneys re: freight forwarder costs and release of goods	B007	0.30	318.00
05/02/25	CCORA	Emails from and to A. Lee re: revised schedule to claim objection	B007	0.10	38.50
05/05/25	AFARI	Review and provide comments to corrected claims objection notice (.4)	B007	0.50	360.00
05/05/25	AFARI	Call with Verita and BRG teams re: claims issues	B007	0.50	360.00
05/05/25	ALEE	Meeting with S. Faris, B. Lugossy, and J. Morrow re: claim objections	B007	0.30	163.50

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/05/25	ALEE	Analyze, finalize, and file notice of updated exhibit to omnibus claim objection	B007	1.10	599.50
05/05/25	AMAGA	Correspondence with Verita, R. Poppiti and A. Faris re: claims register and related issues	B007	0.40	424.00
05/05/25	AMAGA	Correspondence with Verita and YCST team re: claims work; confer with BRG re: same	B007	0.20	212.00
05/05/25	CCORA	Finalize for filing and coordinate service of Notice re: Corrected Schedule 1 to First Omnibus (Substantive) Objection to Claims	B007	0.30	115.50
05/05/25	RFPOP	Emails to and from A. Faris re: 503(b)(9) claims	B007	0.20	213.00
05/06/25	AMAGA	Correspondence with BRG and SPARC counsel re: cash pooling arrangement	B007	0.30	318.00
05/06/25	CCORA	Email to claims agent re: claims binder for First Omnibus (Substantive) Objection to Claims	B007	0.10	38.50
05/08/25	CCORA	Emails from and to claims agent re: delivery of claims binder	B007	0.10	38.50
05/09/25	AJACO	Review response to claim objection from Velocity	B007	0.10	98.00
05/09/25	ALEE	Correspondence with S. Faris and claimant re: claim objection	B007	0.20	109.00
05/10/25	AMAGA	Emails with S. Hampton and A. Faris re: claim	B007	0.10	106.00
05/12/25	AFARI	E-mails with S. Hamilton re: claims inquiry	B007	0.20	144.00
05/12/25	AMAGA	Attention to disputed rent issue and research re: same	B007	1.20	1,272.00
05/12/25	AMAGA	Review class claim	B007	0.10	106.00
05/12/25	CCORA	Review and prepare claims binder re: First Omnibus (Substantive) Objection to Claims	B007	0.10	38.50
05/12/25	RFPOP	Email to and from A. Faris re: class of proof of claim, and review same	B007	0.20	213.00
05/13/25	ALEE	Email correspondence with S. Faris and C. Corazza re: claim objection	B007	0.10	54.50
05/13/25	AMAGA	Additional attention to disputed rent detail and research re: same	B007	0.80	848.00
05/13/25	AMAGA	Confer with BRG and A. Faris re: 503(b)(9) objections	B007	0.20	212.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/13/25	CCORA	Emails to and from A. Lee re: responses to First Omnibus (Substantive) Objection to Claims	B007	0.10	38.50
05/13/25	RFPOP	Call with A. Faris (.3) and emails to and from BRG (Brendan Lugossy) (.2) re: Granite April and May 2025 invoices, and briefly review invoices (.3) re: same	B007	0.80	852.00
05/13/25	RFPOP	Emails to and from A. Faris re: first omnibus claims objection	B007	0.10	106.50
05/14/25	CCORA	Prepare and send claims binder to Court re: First Omnibus (Substantive) Objection to Claims	B007	0.20	77.00
05/14/25	RFPOP	Emails to and from A. Faris and BRG (Brendan Lugossy) re: Granite claim (.2), and review and analyze materials from BRG and consider related issues (.4) re: same	B007	0.60	639.00
05/15/25	AMAGA	Correspondence with A. Faris, BRG and landlord re: stub rent and percentage rent sales calculations	B007	0.30	318.00
05/15/25	AMAGA	Emails with plaintiffs counsel re: order	B007	0.10	106.00
05/19/25	ALEE	Draft second omnibus claim objection and analyze corresponding claims	B007	1.90	1,035.50
05/19/25	ALEE	Analyze D.I. 354 response to claim objection	B007	0.20	109.00
05/19/25	AMAGA	Brief research re: stub rent dispute (.4); correspondence with A. Faris re: same (.1)	B007	0.50	530.00
05/19/25	AMAGA	Emails with S. Carnes re: claim objection response	B007	0.10	106.00
05/19/25	AMAGA	Reviewing backup documentation re: claim objection in support of Debtors' position	B007	0.40	424.00
05/19/25	AMAGA	Correspondence with BRG and landlord counsel re: stub rent payments	B007	0.30	318.00
05/19/25	AMAGA	Reviewing response to claim objection (.2); correspondence with UCC and A. Faris re: same (.2)	B007	0.40	424.00
05/19/25	RFPOP	Email from BRG (Brendan Lugossy) re: Granite communications claim and related agreement	B007	0.20	213.00
05/20/25	ALEE	Draft second omnibus claims objection (.8); conference with S. Faris re: same (.4)	B007	1.20	654.00
05/20/25	AMAGA	Correspondence with Maersk counsel re: outstanding postpetition payments	B007	0.20	212.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/20/25	AMAGA	Calls with Maersk counsel re: claim	B007	0.20	212.00
05/20/25	AMAGA	Correspondence with BRG and A. Faris re: stub rent payments	B007	0.30	318.00
05/20/25	AMAGA	Review comments to claims for objection	B007	0.20	212.00
05/20/25	AMAGA	Correspondence with landlords re: stub rent payments	B007	0.20	212.00
05/20/25	AMAGA	Correspondence with claimants' counsel and A. Faris re: responses to claim objections	B007	0.20	212.00
05/20/25	RFPOP	Review and analyze materials from BRG and related materials re: Granite administrative claim and consider related issues (1.7), and call with A. Faris and BRG team (.5) and emails to and from BRG (Brendan Lugossy) (.2) re: same	B007	2.40	2,556.00
05/20/25	RFPOP	Review QIDI Fashion response to first omnibus claims objection	B007	0.20	213.00
05/21/25	AFARI	Review Toex/Qidi response to claim objection (.6); e-mails with YCST team re: same (.3)	B007	0.90	648.00
05/21/25	ALEE	Update, finalize, and file second omnibus objection (substantive) (1.4); various email correspondence with A. Magaziner, S. Faris, M. Brown, and B. Lugossy re: same (.4)	B007	1.80	981.00
05/21/25	ALEE	Draft certificate of counsel re: first omnibus claim objection (substantive) (1.3); email correspondence with S. Faris and B. Lugossy re: same (.3)	B007	1.60	872.00
05/21/25	AMAGA	Reviewing revised claim objection notes and correspondence with BRG and A. Lee re: same	B007	0.30	318.00
05/21/25	AMAGA	Review and comment on revised claim objections	B007	0.30	318.00
05/21/25	AMAGA	Emails with A. Faris re: adjourned claim objection and updated order	B007	0.10	106.00
05/21/25	AMAGA	Correspondence with claimants' counsel and A. Faris re: claim objection	B007	0.20	212.00
05/21/25	CCORA	Finalize for filing and coordinate service of Second Omnibus (Substantive) Objection to Claims	B007	0.40	154.00
05/21/25	CCORA	Prepare and file Certification of Counsel re: First Omnibus (Substantive) Objection to Claims	B007	0.40	154.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/21/25	CCORA	Emails from and to claims agent re: service of claims objection	B007	0.10	38.50
05/21/25	RFPOP	Review materials from BRG re: Granite admin claim	B007	0.40	426.00
05/21/25	RFPOP	Review and comment on draft exhibit from BRG for additional objection to 503(b)(9) claims (.4), and email from A. Lee (.1) re: same	B007	0.50	532.50
05/22/25	AMAGA	Research re: claim (.2); correspondence with BRG and A. Faris re: disputed claim (.2)	B007	0.40	424.00
05/22/25	AMAGA	Review landlord reconciliation of stub rent analysis and confer with BRG and A. Faris re: same	B007	0.30	318.00
05/23/25	AFARI	Prepare for and participate in call with J. Zhou and A. Lee re: Toex/Qidi claim objection response	B007	0.90	648.00
05/23/25	ALEE	Meeting with S. Faris and J. Zhou re: objection to 503(b)(9) claim (.2); call with S. Faris re: same (.2)	B007	0.40	218.00
05/23/25	AMAGA	Correspondence with BRG and A. Faris re: adjourned claim objection and preference analysis in connection with same	B007	0.30	318.00
05/23/25	AMAGA	Correspondence with Maersk counsel re: setoff and postpetition payments	B007	0.20	212.00
05/26/25	AMAGA	Review POC documentation and correspondence with BRG and YCST team re: response to same	B007	0.30	318.00
05/27/25	AFARI	Prepare for claim objection hearing	B007	0.90	648.00
05/27/25	ALEE	Analyze claims from first omnibus objection in preparation of hearing	B007	2.10	1,144.50
05/27/25	AMAGA	Reviewing objection to Rand claim and correspondence with Rand counsel and A. Faris and A. Lee re: same	B007	0.30	318.00
05/27/25	AMAGA	Correspondence with BRG re: disputed claim	B007	0.20	212.00
05/27/25	AMAGA	Correspondence with A. Faris, A. Lee and chambers re: hearing on claim objection and preparations for same; reviewing claim objection	B007	0.40	424.00
05/27/25	RFPOP	Emails to and from A. Magaziner re: Rand claim and related issues	B007	0.10	106.50
05/28/25	AFARI	Prepare for claim objection hearing (1.3); conferences with A. Lee re: same (.8)	B007	2.10	1,512.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/28/25	ALEE	Draft supplemental declaration in support of first omnibus objection to claims	B007	1.30	708.50
05/28/25	ALEE	Analyze claims from first omnibus objection for hearing and post-hearing (2.6); conference and call with S. Faris re: same (.4); email correspondence with A. Magaziner and S. Faris re: same (.3)	B007	3.30	1,798.50
05/28/25	AMAGA	Correspondence with UCC re: claim objection, documentation re: same; confer with BRG re: same	B007	0.20	212.00
05/28/25	AMAGA	Correspondence with A. Lee re: claim objection and next steps	B007	0.20	212.00
05/28/25	AMAGA	Additional diligence re: contested claims, claim objection, supplemental evidence and adjourned hearing	B007	1.10	1,166.00
05/28/25	AMAGA	Participate in call with Simon and BRG re: Simon rent payments (.4); preparing for same (.2)	B007	0.60	636.00
05/28/25	AMAGA	Additional correspondence with claimant's counsel, A. Faris and BRG re: claim reconciliation	B007	0.20	212.00
05/28/25	AMAGA	Call and correspondence with A. Faris re: claim objection and hearing on same	B007	0.40	424.00
05/29/25	ALEE	Analyze responses to second omnibus claims objection	B007	0.40	218.00
05/29/25	ALEE	Draft certificate of counsel re: first omnibus claim objection (1.5); various email correspondence with A. Magaziner, S. Faris, and BRG team re: same (.4)	B007	1.90	1,035.50
05/29/25	ALEE	Analyze Vertex agreement for potential claim of prepaid amount	B007	0.70	381.50
05/29/25	AMAGA	Emails with R. Poppiti re: class action claim	B007	0.10	106.00
05/29/25	AMAGA	Correspondence with Brookfield counsel and A. Faris re: stub rent and percentage rent calculations	B007	0.20	212.00
05/29/25	AMAGA	Confer with S. Carnes re: class action claim	B007	0.10	106.00
05/29/25	AMAGA	Further review claim objection and confer with A. Lee re: next steps	B007	0.20	212.00
05/29/25	AMAGA	Correspondence with putative class claimant re: POC	B007	0.10	106.00
05/29/25	AMAGA	Further correspondence with A. Lee and A. Faris re: claim objection and attack re: same	B007	0.30	318.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/29/25	AMAGA	Additional correspondence with BRG and A.Lee re: claim objection, disputed claims and next steps	B007	0.30	318.00
05/29/25	AMAGA	Review claimants settlement offer and respond to same; emails with BRG re: same	B007	0.20	212.00
05/29/25	AMAGA	Emails with A. Faris and J. Balasiano re: claim objection	B007	0.10	106.00
05/29/25	AMAGA	Revising Cert of Counsel and order re: claim objection (.2); correspondence with A. Lee re: same (.1)	B007	0.30	318.00
05/29/25	AMAGA	Further review of Brookfield reconciliation; emails with BRG and Brookfield counsel re: same	B007	0.30	318.00
05/29/25	CCORA	Prepare and file Certification of Counsel re: First Omnibus (Substantive) Objection to Claims	B007	0.40	154.00
05/29/25	RFPOP	Call with A. Magaziner re: claims reconciliation and litigation issues	B007	0.10	106.50
05/29/25	RFPOP	Emails to and from A. Magaziner, committee counsel (Sarah Carnes) and class action counsel (Tobias Keller) re: class action counsel request to file class proof of claim	B007	0.30	319.50
05/30/25	ALEE	Draft supplemental declaration in support of first omnibus objection to claims (1.1); email correspondence with A. Magaziner re: same (.2)	B007	1.30	708.50
05/30/25	AMAGA	Revising supplemental declaration in support of claim objections (.9); correspondence with A. Faris and A. Lee re: same (.2)	B007	1.10	1,166.00
05/30/25	AMAGA	Correspondence with Brookfield counsel and BRG re: rent analysis	B007	0.30	318.00
05/30/25	CCORA	Email from and to claims agent re: service of Order Sustaining First Omnibus (Substantive) Objection to Claims	B007	0.10	38.50
05/30/25	CCORA	Email to claims agent re: claims binder request for Second Omnibus (Substantive) Objection to Claims	B007	0.10	38.50
05/02/25	AMAGA	Call with J. Graham re: governance and sale status	B008	0.30	318.00
05/05/25	AFARI	Participate in weekly team call with YCST, BRG, PW, and SSG	B008	0.70	504.00
05/05/25	ALEE	Meeting with YCST team and other debtor advisors re: case updates and next steps	B008	0.60	327.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/05/25	AMAGA	Participate in advisor case update call	B008	0.60	636.00
05/05/25	KMCEL	Conference call with YCST, BRG, SSG, and Paul Weiss teams re: case status and strategy	B008	0.60	348.00
05/07/25	AMAGA	Call with J. Graham re: case update	B008	0.20	212.00
05/12/25	AFARI	Participate in call with advisors re: case status	B008	0.50	360.00
05/12/25	ALEE	Meeting with YCST team and other debtor professionals re: case updates and next steps	B008	0.20	109.00
05/12/25	AMAGA	Call with Debtor advisors re: case update (.2); meeting with R. Poppiti re: same (.3)	B008	0.50	530.00
05/12/25	AMAGA	Call with J. Graham re: board meeting	B008	0.20	212.00
05/12/25	KMCEL	Conference call with YCST, BRG, SSG, and Paul Weiss teams re: case status and strategy	B008	0.30	174.00
05/12/25	RFPOP	Call with A. Magaziner, A. Faris, BRG, SSG and company re: case update and strategy and upcoming deadlines and tasks	B008	0.30	319.50
05/12/25	SGAWR	Attend meeting with YCST team and advisors re: case updates	B008	0.30	150.00
05/14/25	AJACO	Attend YCST team meeting re: upcoming tasks and deadlines	B008	0.70	686.00
05/14/25	ALEE	Meeting with YCST team re: case updates and next steps	B008	0.70	381.50
05/14/25	AMAGA	Participate in weekly team meeting re: update	B008	0.70	742.00
05/14/25	KMCEL	Meet with YCST team re: case status and strategy	B008	0.70	406.00
05/14/25	RFPOP	Meet with YCST team re: case update and strategy and upcoming deadlines and tasks	B008	0.70	745.50
05/14/25	SGAWR	Meeting with YCST team re: case updates	B008	0.70	350.00
05/15/25	AMAGA	Participate in debtor advisor update call	B008	0.50	530.00
05/19/25	ALEE	Meeting with YCST team and other professionals re: case updates and next steps	B008	0.30	163.50
05/19/25	AMAGA	Participate in advisor update call	B008	0.30	318.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/19/25	KMCEL	Conference call with YCST, BRG, SSG, and Paul Weiss teams re: case status and strategy	B008	0.30	174.00
05/19/25	SGAWR	Meeting with YCST team and advisors re: case updates	B008	0.30	150.00
05/21/25	AFARI	Prepare for (.3) and participate in weekly YCST team meeting (.6)	B008	0.90	648.00
05/21/25	AJACO	Meeting with YCST team re: upcoming tasks and deadlines	B008	0.90	882.00
05/21/25	ALEE	Meeting with YCST team re: case updates and next steps	B008	0.90	490.50
05/21/25	KMCEL	Meet with YCST team re: case status and strategy	B008	0.90	522.00
05/21/25	RFPOP	Meet with YCST team re: case update and strategy and upcoming deadlines and tasks	B008	0.90	958.50
05/21/25	SGAWR	Attend weekly meeting with YCST team re: case updates	B008	0.90	450.00
05/22/25	AMAGA	Confer with Debtor advisors re: advisor call and workstreams	B008	0.20	212.00
05/27/25	ALEE	Conference with S. Faris re: case updates and next steps	B008	0.70	381.50
05/28/25	AMAGA	Emails with A. Faris re: weekly update meeting	B008	0.10	106.00
05/01/25	AFARI	Prepare for and participate in call with YCST team and F21 team re: stay relief matters	B009	0.70	504.00
05/01/25	ALEE	Create and update tracker for subpoenas	B009	0.50	272.50
05/01/25	KMCEL	Conference call with R. Poppiti, A. Faris, S. Hampton (company), L. Tranquilla (company), E. McClure (BRG), S. Doherty (BRG), and B. Lugossy (BRG) re: stay relief matters (.4); analyze documents related to T. Vasser stay relief matter (.3)	B009	0.70	406.00
05/01/25	RFPOP	Review materials from counsel for Toni Vasser (Iymaan Williams) re: request for relief from stay (.7), and email to and from Iymaan Williams (.1) re: same	B009	0.80	852.00
05/01/25	RFPOP	Call with A. Faris (.3), emails from K. McElroy (.1) and call with A. Faris, K. McElroy, BRG (Shane Doherty) and company (.4) re: proposed resolution of stay relief motions and informal requests for relief from stay	B009	0.80	852.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/02/25	KMCEL	Emails with L. Tranquilla (company) and R. Poppiti re: Vasser matter (.1); review and revise proposed order re: Munoz stay relief request (.2)	B009	0.30	174.00
05/02/25	RFPOP	Emails to and from K. McElroy and company (.2) and call to counsel for Munoz (Mike Joyce) (.2) re: proposed resolution Munoz stay relief motion, and review materials from company (.2) re: same	B009	0.60	639.00
05/05/25	AFARI	E-mails with S. Hampton and BRG team re: third party subpoena issues	B009	0.40	288.00
05/05/25	KMCEL	Review and revise proposed order re: Haynes stay relief request (.3); review and revise form stay relief order (.1); review and revise proposed order re: Munoz stay relief (.2); multiple emails with M. Joyce (Munoz) and R. Poppiti re: same (.1)	B009	0.70	406.00
05/05/25	RFPOP	Review and comment on draft proposed order resolving Haynes stay relief motion (.4), and emails to and from K. McElroy (.1) re: same	B009	0.50	532.50
05/05/25	RFPOP	Emails to and from K. McElroy and counsel for Munoz (Mike Joyce) re: proposed resolution of Munoz stay relief motion, and review and comment on revised draft proposed for same	B009	0.30	319.50
05/06/25	CCORA	Emails from and to K. McElroy re: deadline to object to Haynes stay relief motion	B009	0.10	38.50
05/06/25	KMCEL	Emails with S. Humiston (Burr & Forman) re: stay relief proposed order	B009	0.10	58.00
05/06/25	RFPOP	Emails from K. McElroy and counsel for Haynes (Cory Falgowski) re: proposed resolution of Haynes stay relief motion	B009	0.10	106.50
05/07/25	KMCEL	Review email with multiple attachments from AWAC re: payment of insurance proceeds (.3); draft email to A. Magaziner, R. Poppiti, and A. Faris re: same (.1)	B009	0.40	232.00
05/08/25	ALEE	Analyze subpoenas received by F21	B009	0.30	163.50
05/08/25	KMCEL	Review COC draft from C. Falgowski (Burr & Forman) re: stay relief order (.2); draft email with attachments to R. Poppiti and A. Faris re: same (.1)	B009	0.30	174.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/08/25	RFPOP	Email to and from K. McElroy re: proposed resolution of Haynes stay relief motion	B009	0.10	106.50
05/09/25	KMCEL	Draft proposed order re: T. Vasser stay relief request	B009	0.10	58.00
05/09/25	RFPOP	Emails to and from K. McElroy and counsel for Haynes (Cory Falgowski) re: proposed resolution of Haynes stay relief motion	B009	0.20	213.00
05/11/25	ALEE	Update subpoena tracker	B009	0.20	109.00
05/12/25	AMAGA	Correspondence with plaintiffs counsel re: stay relief order	B009	0.20	212.00
05/12/25	KMCEL	Analyze stay relief motion filed by Tewanna Marsh (.4); emails with R. Poppiti re: same (.1); emails with T. Tranquilla (company) re: same (.1); draft email with attachments to counsel for T. Marsh re: same (.2); review and revise proposed order re: T. Vasser stay relief request (.1); emails with Williams law firm re: same (.1)	B009	1.00	580.00
05/12/25	RFPOP	Review Marsh stay relief motion (.5), and emails to (.2) and from (.2) K. McElroy, company and counsel for Marsh (Debra Roscioli) re: same	B009	0.90	958.50
05/12/25	RFPOP	Review and revise draft proposed order granting Vasser relief from stay (.6), and emails to and from K. McElroy and counsel for Vasser (Lymaan Williams) (.2) re: same	B009	0.80	852.00
05/13/25	ALEE	Analyze subpoena and email correspondence with S. Faris and Z. Halwani re: same	B009	0.20	109.00
05/13/25	KMCEL	Draft proposed order re: stay relief for T. Marsh matter (.2); review and revise same (.1); emails with R. Poppiti, M. Brown (BRG), and D. Roscioli (Rager Law) re: same (.1); research re: COC for Vasser stay relief (.1)	B009	0.50	290.00
05/13/25	RFPOP	Emails to and from K. McElroy and BRG (Mike Brown and Eric McClure) re: proposed resolution of Marsh stay relief motion (.3), and review and comment on draft proposed order (.3) re: same	B009	0.60	639.00
05/14/25	ALEE	Analyze subpoena and update tracker	B009	0.20	109.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/14/25	KMCEL	Emails with R. Poppiti re: COC for Vasser stay relief matter (.1); draft COC re: same (.3); draft automatic stay violation letter re: Sandoval matter (.5)	B009	0.90	522.00
05/14/25	RFPOP	Emails from A. Faris and company re: treatment of third party subpoena	B009	0.10	106.50
05/14/25	RFPOP	Review and comment on draft certification of counsel for proposed order granting Vasser relief from stay (.3), and emails to and from K. McElroy and counsel for committee (Stacy Newman) (.2) re: same	B009	0.50	532.50
05/14/25	SGAWR	Revise Lloyd Mosley letter re: automatic stay (.9); finalize Lloyd Mosley letter (.2)	B009	1.20	600.00
05/16/25	AFARI	Call with C. Cote re: stay enforcement issues	B009	0.30	216.00
05/16/25	CCORA	Prepare and file Certification of Counsel re: Vasser Stay Relief	B009	0.40	154.00
05/16/25	KMCEL	Emails with D. Roscioli (Reger Rizzo) re: T. Marsh stay relief request (.1); prepare T. Vasser stay relief COC for filing (.1)	B009	0.20	116.00
05/16/25	RFPOP	Emails to and from K. McElroy and counsel for Vasser (Iymaan Williams) re: proposed order granting Vasser stay relief	B009	0.10	106.50
05/16/25	RFPOP	Emails from K. McElroy and counsel for Marsh (Debra Roscioli) re: proposed resolution of Marsh stay relief motion	B009	0.10	106.50
05/19/25	ALEE	Analyze subpoena re: financial and credit card records	B009	0.30	163.50
05/19/25	CCORA	Email to claims agent re: service of Order Approving Vasser Stay	B009	0.10	38.50
05/19/25	RFPOP	Email from K. McElroy re: proposed resolution of March stay relief motion	B009	0.10	106.50
05/20/25	CCORA	Emails from and to claims agent and K. McElroy re: service of Vasser stay relief order	B009	0.10	38.50
05/20/25	KMCEL	Review proposed order and motion re: Tewanna Marsh stay relief	B009	0.10	58.00
05/20/25	RFPOP	Emails to and from K. McElroy and counsel for Marsh (Debra Roscioli) re: proposed resolution of Marsh stay relief motion	B009	0.20	213.00
05/21/25	ALEE	Analyze subpoena re: request for documents and update tracker	B009	0.30	163.50

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/21/25	KMCEL	Review R. Poppiti comments to proposed order re: Tewanna Marsh stay relief and revise same (.2); emails with D. Roscioli (Reger Rizzo) re: same (.1)	B009	0.30	174.00
05/21/25	RFPOP	Review revised draft proposed order resolving Marsh stay relief motion from counsel for Marsh, and emails to and from K. McElroy and counsel for Marsh (Debra Roscioli) re: same	B009	0.20	213.00
05/22/25	RFPOP	Emails from K. McElroy and counsel for Marsh (Debra Roscioli) re: resolution of Marsh stay relief motion	B009	0.10	106.50
05/23/25	KGUER	Review CA subpoena issues	B009	0.20	232.00
05/23/25	RFPOP	Emails from K. McElroy and counsel for Marsh (Debra Roscioli) re: resolution of Marsh stay relief motion	B009	0.10	106.50
05/27/25	AMAGA	Reviewing stay relief motion; emails with plaintiff's counsel and K. McElroy re: same	B009	0.20	212.00
05/27/25	KMCEL	Analyze Anie Denaud motion for stay relief	B009	0.60	348.00
05/27/25	RFPOP	Review Denaud stay relief motion, and email to and from K. McElroy and consider related issues re: same	B009	0.40	426.00
05/28/25	ALEE	Analyze subpoenas and update tracker	B009	0.30	163.50
05/28/25	KMCEL	Emails with R. Poppiti, BRG team, and client re: Anie Denaud motion for stay relief (.1); review insurance policy re: same (.2)	B009	0.30	174.00
05/28/25	RFPOP	Emails to and from K. McElroy re: Denaud stay relief motion, and review related proofs of claim re: same	B009	0.20	213.00
05/29/25	KMCEL	Draft proposed order re: Anie Denaud stay relief motion	B009	0.30	174.00
05/29/25	RFPOP	Emails to and from company and emails to and from counsel for Denaud (Adam Hiller) re: Denaud stay relief motion, and review materials from company re: same	B009	0.40	426.00
05/30/25	KMCEL	Review and revise proposed stay relief order re: Anie Denaud (.1); emails with A. Hiller (Hiller Law) and R. Poppiti re: same (.1)	B009	0.20	116.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/30/25	RFPOP	Review and comment on draft proposed order for proposed resolution of Denaud stay relief motion (.3), and emails to and from K. McElroy and counsel for Denaud (Adam Hiller) (.1) re: same	B009	0.40	426.00
05/02/25	AMAGA	Further correspondence with YCST team and UCC advisors re: status of production and next steps	B011	0.40	424.00
05/03/25	AMAGA	Correspondence with litigation team re: production	B011	0.20	212.00
05/04/25	AMAGA	Emails and correspondence with BRG and YCST team re: document production; correspondence with UCC counsel re: same	B011	0.30	318.00
05/06/25	CCORA	Emails from and to K. McElroy re: Sandoval suggestion of bankruptcy (.1); research re: confirmation of delivery of same (.2)	B011	0.30	115.50
05/13/25	AFARI	E-mails with Z. Halwani re: subpoena issues (.8); e-mails with S. Hampton re: same (.3)	B011	1.10	792.00
05/14/25	CCORA	Emails from M. Menzie and A. Faris re: Sandoval suggestion of bankruptcy	B011	0.10	38.50
05/22/25	AMAGA	Review documentation re: subpoena and litigation and confer with A. Faris and S. Hampton re: same	B011	0.40	424.00
03/18/25	RFPOP	Call with A. Magaziner re: Plan negotiations	B012	0.20	213.00
05/01/25	AFARI	Review plan and draft liquidation analysis	B012	1.30	936.00
05/01/25	AFARI	Draft proposed response to UST comments (.7); e-mails with A. Magaziner, A. Jacobs, and R. Poppiti re: same (.5)	B012	1.20	864.00
05/01/25	AJACO	Emails with YCST team re: disclosure statement comments (.2); review and revise response to UST comments (.4)	B012	0.60	588.00
05/01/25	AMAGA	Calls and correspondence with A. Parlen re: plan	B012	0.20	212.00
05/01/25	AMAGA	Correspondence with lenders and UST and A. Faris and R. Poppiti re: comments and revisions to plan	B012	0.20	212.00
05/01/25	AMAGA	Correspondence with R. Poppiti, A. Jacobs and A. Faris re: UST feedback to plan and proposed response to same	B012	0.40	424.00
05/01/25	AMAGA	Call with M. Brown re: potential settlement discussions	B012	0.30	318.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/01/25	AMAGA	Call with UCC counsel re: plan	B012	0.20	212.00
05/01/25	RFPOP	Emails to (.2) and from (.2) YCST team re: proposed resolution of UST comments to plan and solicitation procedures order	B012	0.40	426.00
05/01/25	SGAWR	Prepare motion re: leave to file late reply to DS objection	B012	0.30	150.00
05/01/25	SGAWR	Prepare reply to Committee's objection to DS	B012	0.60	300.00
05/02/25	AFARI	Draft liquidation analysis (4.8); e-mails with S. Doherty and R. Poppiti re: same (.4)	B012	5.20	3,744.00
05/02/25	AJACO	Review and revise reply in support of disclosure statement	B012	1.10	1,078.00
05/02/25	AMAGA	Plan research, consideration to proposed potential settlement terms and next steps	B012	0.40	424.00
05/02/25	AMAGA	Further call with R. Poppiti re: Plan	B012	0.10	106.00
05/02/25	AMAGA	Further call with A. Parlen re: UCC proposal	B012	0.20	212.00
05/02/25	AMAGA	Additional call with A. Parlen re: plan and UCC discussions	B012	0.30	318.00
05/02/25	AMAGA	Further call with UCC counsel re: Plan negotiations	B012	0.20	212.00
05/02/25	AMAGA	Call with A. Faris re: Plan and status	B012	0.20	212.00
05/02/25	AMAGA	Calls with R. Poppiti re: plan and UCC and SPARC discussions	B012	0.40	424.00
05/02/25	AMAGA	Call and correspondence with J. Alberto re: plan negotiations	B012	0.30	318.00
05/02/25	AMAGA	Call with A. Parlen re: plan negotiations	B012	0.30	318.00
05/02/25	AMAGA	Additional call with UCC re: plan negotiations	B012	0.30	318.00
05/02/25	AMAGA	Call with R. Poppiti re: plan negotiations	B012	0.10	106.00
05/02/25	RFPOP	Call with A. Magaziner (.5) and emails to and from A. Magaziner and A. Jacobs (.2) re: chapter 11 disclosure statement and plan issues	B012	0.70	745.50
05/05/25	AFARI	Review and revise liquidation analysis (3.3); call with R. Poppiti and A. Magaziner re: same (.5)	B012	3.80	2,736.00
05/05/25	AFARI	Review committee objection to DS motion	B012	1.20	864.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/05/25	AFARI	Call with L. McCrery re: plan support agreement (.2); e-mails with L. McCrery re: same (.2)	B012	0.40	288.00
05/05/25	AJACO	Emails with A. Magaziner and committee re: Disclosure Statement objection (.1); review and analyze committee objection to Disclosure Statement motion (.9)	B012	1.00	980.00
05/05/25	ALEE	Analyze objection to disclosure statement	B012	0.30	163.50
05/05/25	AMAGA	Call with J. Alberto re: plan negotiations	B012	0.20	212.00
05/05/25	AMAGA	Further call with UCC counsel re: plan negotiations	B012	0.20	212.00
05/05/25	AMAGA	Calls with A. Parlen re: plan negotiations	B012	0.30	318.00
05/05/25	AMAGA	Call with R. Poppiti and A. Faris re: liquidation analysis	B012	0.90	954.00
05/05/25	AMAGA	Attention to UCC discovery requests and extensive correspondence with Debtor advisors re: response to same	B012	2.30	2,438.00
05/05/25	AMAGA	Revising draft investigation insert and revising same in response to UCC informal Disclosure Statement requests	B012	1.70	1,802.00
05/05/25	AMAGA	Review and record notes re: liquidation analysis	B012	0.80	848.00
05/05/25	AMAGA	Reviewing Disclosure Statement objection filed by UCC and summarizing same for board and other advisors	B012	1.10	1,166.00
05/05/25	KMCEL	Review email from A. March (Committee) re: certain issues to be raised in disclosure statement objection (.1); analyze Committee objection to disclosure statement motion (.5)	B012	0.60	348.00
05/05/25	RFPOP	Call with A. Magaziner and A. Faris (.9) and emails to and from A. Faris (.2) re: liquidation analysis and chapter 11 plan issues, and review and comment on revised draft liquidation analysis (.6) re: same	B012	1.70	1,810.50
05/05/25	RFPOP	Begin to review and analyze committee objection to disclosure statement (.4), and emails to and from YCST team (.3) and email from committee counsel (Alex March) (.1) re: same	B012	0.80	852.00
05/05/25	SGAWR	Prepare reply to Committee's objection to DS	B012	0.20	100.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/06/25	AFARI	E-mails with L. Heilman re: lease rejection motion	B012	0.30	216.00
05/06/25	AFARI	Call with YCST team re: DS reply strategy	B012	0.50	360.00
05/06/25	AFARI	Prepare for and participate in call with YCST, Latham, and Otterbourg teams re: disclosure statement issues	B012	0.90	648.00
05/06/25	AFARI	Review and revise global notes to liquidation analysis per comments from R. Poppiti	B012	1.10	792.00
05/06/25	AFARI	Research re: impairment issues	B012	0.50	360.00
05/06/25	AFARI	Draft global notes for liquidation analysis	B012	1.80	1,296.00
05/06/25	AFARI	Prepare for and participate in call with YCST and BRG teams re: liquidation analysis	B012	0.80	576.00
05/06/25	AFARI	Call with A. Magaziner, R. Poppiti, and MWE/CS teams re: disclosure statement status	B012	0.50	360.00
05/06/25	AJACO	Review and analyze Disclosure Statement issues (.8); call with YCST team re: Disclosure Statement reply (.5)	B012	1.30	1,274.00
05/06/25	ALEE	Meeting with YCST team re: disclosure statement reply	B012	0.50	272.50
05/06/25	ALEE	Draft reply to disclosure statement objection	B012	4.10	2,234.50
05/06/25	ALEE	Legal research re: impairment of classes for voting purposes	B012	2.70	1,471.50
05/06/25	AMAGA	Reading cases on artificial impairment	B012	1.80	1,908.00
05/06/25	AMAGA	Call with debtor advisors re: Plan negotiations	B012	0.70	742.00
05/06/25	AMAGA	Correspondence with A. Jacobs and R. Poppiti re: reply	B012	0.20	212.00
05/06/25	AMAGA	Calls with A. Parlen re: plan negotiations	B012	0.20	212.00
05/06/25	AMAGA	Calls with A. Parlen re: plan negotiations and next steps	B012	0.60	636.00
05/06/25	AMAGA	Additional call with J. Alberto re: plan negotiations	B012	0.10	106.00
05/06/25	AMAGA	Reviewing and commenting on liquidation analysis (.3) and correspondence with R. Poppiti and A. Faris re: same (.2)	B012	0.50	530.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/06/25	AMAGA	Calls with J. Alberto re: plan negotiations	B012	0.30	318.00
05/06/25	AMAGA	Calls with R. Poppiti re: plan negotiations	B012	0.20	212.00
05/06/25	AMAGA	Call (.3) and correspondence (.1) with S. Doherty re: Disclosure Statement reply and plan negotiations	B012	0.40	424.00
05/06/25	AMAGA	Call with YCST team re: Disclosure Statement reply	B012	0.50	530.00
05/06/25	AMAGA	Participate in call with YCST and BRG re: liquidation analysis and plan reply	B012	1.00	1,060.00
05/06/25	AMAGA	Call with SPARC and Wells' counsel and A. Faris re: Plan and Disclosure Statement	B012	0.50	530.00
05/06/25	AMAGA	Revising draft Disclosure Statement reply	B012	1.20	1,272.00
05/06/25	AMAGA	Participate in Plan and Disclosure Statement call with UCC advisors re: supplemental disclosures	B012	0.50	530.00
05/06/25	KMCEL	Conference call with YCST team re: reply to Committee disclosure statement objection (partial) (.3); review emails with Verita and A. Faris re: voting amount spreadsheet (.1)	B012	0.40	232.00
05/06/25	RFPOP	Call with A. Magaziner re: chapter 11 pan	B012	0.20	213.00
05/06/25	RFPOP	Meet and strategize with YCST team re: committee disclosure statement objection	B012	0.50	532.50
05/06/25	RFPOP	Further review and analyze committee disclosure statement objection (.6), and review relevant caselaw and research from A. Lee (1.4), begin to draft reply to committee impairment arguments (1.6) and emails to (.2) and from (.2) YCST team re: same	B012	4.00	4,260.00
05/06/25	RFPOP	Emails to and from A. Faris (.3) and call with A. Magaziner, A. Faris and BRG team (1.0) re: liquidation analysis, and review and comment on revised draft liquidation analysis (.4) and review and comment on draft notes for liquidation analysis (.8) re: same	B012	2.50	2,662.50
05/06/25	SGAWR	Meeting with YCST re: reply to DS objection strategy	B012	0.50	250.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/06/25	SGAWR	Analyze Committee's objection to Disclosure Statement (.4); Prepare reply to Committee's objection (.8); revise motion to file a late reply to DS objection (.3);	B012	1.50	750.00
05/07/25	AFARI	Review and revise disclosure statement	B012	3.40	2,448.00
05/07/25	AFARI	Review and revise liquidation analysis	B012	0.90	648.00
05/07/25	AFARI	Review and revise global notes to liquidation analysis	B012	1.20	864.00
05/07/25	AFARI	Revise plan and related documents per UST comments (2.3); e-mails with A. Magaziner re: same (.2)	B012	2.50	1,800.00
05/07/25	AFARI	Revise DS order (.5); e-mails and conference with S. Gawrysiak re: same (.3)	B012	0.80	576.00
05/07/25	AJACO	Review and analyze Disclosure Statement issues (.3); review and revise Disclosure Statement reply insert (.9)	B012	1.20	1,176.00
05/07/25	ALEE	Legal research re: impairment of claims for voting purposes	B012	1.20	654.00
05/07/25	ALEE	Draft reply to disclosure statement objection	B012	2.10	1,144.50
05/07/25	AMAGA	Call with A. Parlen re: Plan negotiations	B012	0.10	106.00
05/07/25	AMAGA	Reviewing revised DS and plan (.5); correspondence with R. Poppiti, A. Jacobs and A. Faris re: same (.2)	B012	0.70	742.00
05/07/25	AMAGA	Meeting with R. Poppiti re: Plan	B012	0.40	424.00
05/07/25	AMAGA	Meeting with R. Poppiti re: Plan and UCC objection and legal argument	B012	1.10	1,166.00
05/07/25	AMAGA	Review and comment on revised liquidation analysis and correspondence with R. Poppiti and A. Faris re: same	B012	0.70	742.00
05/07/25	AMAGA	Correspondence with SPARC and YCST team re: liquidation analysis	B012	0.20	212.00
05/07/25	AMAGA	Further revise investigation summary for Disclosure Statement insert	B012	0.60	636.00
05/07/25	AMAGA	Attention to proposed settlement re plan and correspondence with SPARC, Wells, UCC and YCST teams re: same	B012	0.50	530.00
05/07/25	AMAGA	Additional calls with A. Parlen re: Plan negotiations	B012	0.20	212.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/07/25	AMAGA	Call with S. Coulombe re: plan negotiations	B012	0.40	424.00
05/07/25	AMAGA	Call with R. Poppiti re: plan negotiations	B012	0.40	424.00
05/07/25	AMAGA	Additional attention to drafting revised Disclosure Statement to account for UCC comments re: same	B012	1.30	1,378.00
05/07/25	AMAGA	Drafting and revising reply in support of DS (2.8); correspondence with YCST and BRG teams re: same (.6)	B012	3.40	3,604.00
05/07/25	RFPOP	Review and comment on draft reply to committee disclosure statement objection (1.2), and emails to and from (.2) and calls with (.3 and .4) A. Magaziner re: same	B012	2.10	2,236.50
05/07/25	RFPOP	Review and comment on draft amended disclosure statement (.7) and plan (.3), and emails to and from A. Magaziner and A. Faris (.3) re: same	B012	1.30	1,384.50
05/07/25	RFPOP	Meet with A. Magaziner re: chapter 11 plan and disclosure statement issues	B012	1.10	1,171.50
05/07/25	RFPOP	Further draft reply to committee impairment arguments in committee disclosure statement objection (2.4), and emails to and from YCST team (.3) re: same	B012	2.70	2,875.50
05/07/25	RFPOP	Review and comment on further revised draft liquidation analysis (.2) and revised draft notes for liquidation analysis (.4), and emails to (.2) and from (.2) A. Magaziner, A. Faris and BRG (Mike Brown and Shane Doherty), meet with A. Faris (.1) and review materials from BRG (.3) re: same	B012	1.40	1,491.00
05/07/25	SGAWR	Revise DS order	B012	1.90	950.00
05/07/25	SGAWR	Review and revise impairment section re: reply to DS objection	B012	0.80	400.00
05/08/25	AFARI	Further revise liquidation analysis	B012	0.40	288.00
05/08/25	AFARI	Further review and revise disclosure statement	B012	1.20	864.00
05/08/25	AFARI	Review draft reply in response to committee objection	B012	0.80	576.00
05/08/25	AFARI	E-mails with J. Leamy re: UST comments to DS/plan	B012	0.30	216.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/08/25	AFARI	E-mail to lender group re: revised DS and liquidation analysis	B012	0.40	288.00
05/08/25	AFARI	E-mails with Latham team re: liquidation analysis (.5); prepare for and participate in call with Latham team re: same (.9)	B012	1.40	1,008.00
05/08/25	AFARI	Incorporate revisions to Disclosure Statement from YCST team (.7); e-mails with YCST team re: same (.4)	B012	1.10	792.00
05/08/25	AFARI	Review and revise disclosure statement order	B012	1.10	792.00
05/08/25	AJACO	Review/revise motion for leave to file disclosure statement reply (.8); review reply in support of disclosure statement (.2)	B012	1.00	980.00
05/08/25	ALEE	Update reply to objection of disclosure statement	B012	0.20	109.00
05/08/25	ALEE	Legal research re: marshaling and unsecured claims	B012	0.90	490.50
05/08/25	AMAGA	Correspondence with UCC counsel re: Disclosure Statement insert and revising same	B012	0.30	318.00
05/08/25	AMAGA	Correspondence with UST and A. Faris re: status of UST comments to Disclosure Statement	B012	0.20	212.00
05/08/25	AMAGA	Additional attention to Disclosure Statement reply and correspondence with third parties re: same (1.9); confer with A. Jacobs multiple times re: motion for leave (.2); confer with BRG re: same (.1)	B012	2.20	2,332.00
05/08/25	AMAGA	Calls with R. Poppiti re: UCC negotiations	B012	0.20	212.00
05/08/25	AMAGA	Call with R. Poppiti re: Plan negotiations	B012	0.10	106.00
05/08/25	AMAGA	Reviewing revised Disclosure Statement order	B012	0.20	212.00
05/08/25	AMAGA	Correspondence with YCST team re: revised Disclosure Statement order and comments from third parties re: same	B012	0.40	424.00
05/08/25	AMAGA	Correspondence with A. Faris and R. Poppiti re: open items re: Disclosure Statement and hearing on same	B012	0.20	212.00
05/08/25	AMAGA	Call with SPARC counsel, YCST and BRG re: liquidation analysis (.5) and preparing for same (.2)	B012	0.70	742.00
05/08/25	AMAGA	Correspondence with Latham and MSW re: Plan settlement	B012	0.20	212.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/08/25	AMAGA	Additional revisions to Disclosure Statement reply and correspondence with lenders' counsel re: same	B012	0.80	848.00
05/08/25	AMAGA	Revising Disclosure Statement Reply	B012	1.70	1,802.00
05/08/25	AMAGA	Call with D. Azman re: Plan negotiations	B012	0.20	212.00
05/08/25	AMAGA	Attention to revised Disclosure Statement and Plan and comments to same	B012	1.30	1,378.00
05/08/25	KMCEL	Draft notice of amended Plan/DS blacklines (.2); draft notice of revised DS order (.3)	B012	0.50	290.00
05/08/25	RFPOP	Review and comment on revised proposed solicitation procedures order, including various exhibits (1.2), and emails to and from A. Faris and S. Gawrysiak (.2) re: same	B012	1.40	1,491.00
05/08/25	RFPOP	Calls with (.5) and emails to and from (.3) A. Magaziner re: plan, disclosure statement, disclosure statement hearing and related settlement issues	B012	0.80	852.00
05/08/25	RFPOP	Review and comment on revised draft liquidation analysis and notes for liquidation analysis (.4), and emails to and from A. Magaziner and A. Faris (.3), and call with A. Magaziner, A. Faris, BRG (Mike Brown and Brendan Lugossy) and counsel for SPARC (Andrew Parlen and Jason Gott) (.5) and call with A. Magaziner (.1) re: same	B012	1.30	1,384.50
05/08/25	RFPOP	Review and comment on revised draft amended disclosure statement (1.6), and emails to and from A. Magaziner and A. Faris (.3) re: same	B012	1.90	2,023.50
05/08/25	RFPOP	Review and comment on revised draft reply to committee disclosure statement objection (.7), and emails to and from A. Magaziner (.2) re: same	B012	0.90	958.50
05/08/25	SGAWR	Revise motion for leave to file late reply re: disclosure statement	B012	0.20	100.00
05/08/25	SGAWR	Revise DS Order	B012	1.10	550.00
05/09/25	AFARI	Review and revise notice of revised DS order	B012	0.40	288.00
05/09/25	AFARI	Finalize revised plan	B012	0.90	648.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/09/25	AFARI	Review and finalize motion for leave to file late reply	B012	0.40	288.00
05/09/25	AFARI	E-mails with J. Leamy re: revised plan	B012	0.30	216.00
05/09/25	AFARI	Review committee letter exhibit to DS order	B012	0.40	288.00
05/09/25	AFARI	Finalize notice of redlines for revised plan/DS	B012	0.70	504.00
05/09/25	AFARI	Revise DS order per comments from committee	B012	0.90	648.00
05/09/25	AFARI	Finalize notice of revised DS order	B012	0.90	648.00
05/09/25	AFARI	Review and finalize reply in support of disclosure statement	B012	0.90	648.00
05/09/25	AFARI	Finalize revised Disclosure Statement and exhibits	B012	1.80	1,296.00
05/09/25	AFARI	Review and revise notice of revised plan/DS	B012	0.50	360.00
05/09/25	AJACO	Multiple emails with YCST team re: Disclosure Statement filings (.2); review and revise motion for leave to file Disclosure Statement reply (.6); review reply in support of Disclosure Statement (.2)	B012	1.00	980.00
05/09/25	AMAGA	Call with S. Carnes re: plan	B012	0.30	318.00
05/09/25	AMAGA	Reviewing and revising Disclosure Statement reply, revised Disclosure Statement order, revised Disclosure Statement and revised plan and extensive correspondence with YCST team re: filing and finalizing same	B012	5.10	5,406.00
05/09/25	AMAGA	Call with R. Poppiti re: UCC plan negotiations	B012	0.30	318.00
05/09/25	AMAGA	Correspondence with UCC, Verita and A. Faris re: revised Disclosure Statement order language	B012	0.20	212.00
05/09/25	CCORA	Finalize for filing and coordinate service of Amended Plan	B012	0.20	77.00
05/09/25	CCORA	Finalize for filing and coordinate service of Amended Disclosure Statement	B012	0.20	77.00
05/09/25	CCORA	Finalize for filing and coordinate service of Notice re: Blackline of Amended Plan and Disclosure Statement	B012	0.20	77.00
05/09/25	CCORA	Finalize for filing and coordinate service of Reply re: Disclosure Statement	B012	0.20	77.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/09/25	CCORA	Finalize for filing and coordinate service of Motion re: Leave to Reply to Disclosure Statement	B012	0.30	115.50
05/09/25	CCORA	Finalize for filing and coordinate service of Notice re: Revised Disclosure Statement Order	B012	0.20	77.00
05/09/25	RFPOP	Review and comment on revised draft amended plan and disclosure statement (.6) and revised proposed solicitation procedures order (.3), and emails to and from A. Magaziner and A. Faris (.2) re: same	B012	1.10	1,171.50
05/09/25	RFPOP	Emails to and from A. Magaziner and A. Faris (.2) and call with A. Magaziner (.3) re: reply to committee objection to disclosure statement and related plan and disclosure statement issues, and review and comment on revised reply (.6) re: same	B012	1.10	1,171.50
05/09/25	RFPOP	Review comments from counsel for committee to proposed solicitation procedures order (.2) and review and comment on draft proposed committee letter for solicitation packages (.2), and emails to and from A. Magaziner and A. Faris (.3) and consider related issues (.2) re: same	B012	0.90	958.50
05/09/25	SGAWR	Revise motion for leave to file late reply re: objection to disclosure statement	B012	0.30	150.00
05/10/25	AFARI	Prepare for 5/12 hearing	B012	2.50	1,800.00
05/10/25	AMAGA	Begin reviewing voting report and correspondence with Verita and A. Faris re: same	B012	0.30	318.00
05/11/25	AMAGA	Emails with A. Faris and UCC counsel re: status of Disclosure Statement hearing	B012	0.10	106.00
05/12/25	AFARI	Review solicitation spreadsheet	B012	1.60	1,152.00
05/12/25	AFARI	Call with Verita and BRG teams re: solicitation	B012	0.70	504.00
05/12/25	AJACO	Emails with A. Faris and R. Poppiti re: voting classes	B012	0.10	98.00
05/12/25	ALEE	Meeting with A. Magaziner, R. Poppiti, S. Faris, and Verita team re: voting amounts for plan	B012	0.70	381.50
05/12/25	AMAGA	Reviewing voting spreadsheet	B012	0.20	212.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/12/25	AMAGA	Call with S. Doherty re: Plan negotiations	B012	0.10	106.00
05/12/25	AMAGA	Correspondence with board and advisors re: Disclosure Statement hearing	B012	0.20	212.00
05/12/25	AMAGA	Confer with J. Hughes re: plan negotiations	B012	0.20	212.00
05/12/25	AMAGA	Reviews final Disclosure Statement order and exhibits	B012	0.30	318.00
05/12/25	AMAGA	Further call with A. Parlen re: Plan negotiations	B012	0.20	212.00
05/12/25	AMAGA	Call with A. Parlen re: Plan negotiations	B012	0.20	212.00
05/12/25	CCORA	Review and upload Order re: Disclosure Statement (.1); emails from and to Court and A. Faris re: same (.1)	B012	0.20	77.00
05/12/25	RFPOP	Call with YCST team, BRG team and Verita team (.7) and email to and from A. Faris (.2) re: various voting and solicitation issues, and review and analyze voting and solicitation report from Verita (.7) re: same	B012	1.60	1,704.00
05/13/25	AFARI	Review class 4 voting matrix	B012	0.30	216.00
05/13/25	AFARI	Review and revise solicitation materials for filing/service	B012	4.30	3,096.00
05/13/25	AMAGA	Calls with S. Coulombe re: Plan negotiations	B012	0.30	318.00
05/13/25	AMAGA	Call with J. Alberto re: plan negotiations	B012	0.30	318.00
05/13/25	AMAGA	Call with R. Poppiti re: plan negotiations	B012	0.40	424.00
05/13/25	AMAGA	Correspondence with UCC counsel re: Plan negotiations	B012	0.20	212.00
05/13/25	AMAGA	Call with Wells' counsel re: Plan negotiations	B012	0.60	636.00
05/13/25	AMAGA	Review revised voting amount report and record notes re: same	B012	0.40	424.00
05/13/25	AMAGA	Additional calls with R. Poppiti re: plan negotiations	B012	0.30	318.00
05/13/25	AMAGA	Emails with A. Faris re: solicitation process and preparations	B012	0.10	106.00
05/13/25	AMAGA	Review confirmation hearing notice	B012	0.10	106.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/13/25	RFPOP	Calls with (.4 and .3) and emails to and from (.1) A. Magaziner re: chapter 11 plan and related issues, including potential committee settlement	B012	0.80	852.00
05/13/25	SGAWR	Prepare confirmation declaration	B012	0.60	300.00
05/14/25	AFARI	Finalize ballots and other solicitation materials in preparation for service	B012	2.30	1,656.00
05/14/25	AFARI	Finalize solicitation version of disclosure statement	B012	1.70	1,224.00
05/14/25	AFARI	Finalize solicitation version of plan	B012	0.90	648.00
05/14/25	AFARI	Finalize confirmation hearing notice	B012	0.50	360.00
05/14/25	AMAGA	Correspondence with A. Faris and C. Corazza re: solicitation versions of Plan and Disclosure Statement	B012	0.20	212.00
05/14/25	AMAGA	Correspondence with Debtor advisors re: UCC plan settlement proposal	B012	0.40	424.00
05/14/25	AMAGA	Additional correspondence with UCC counsel and YCST team re: final solicitation packages	B012	0.80	848.00
05/14/25	AMAGA	Correspondence with Verita and A. Faris re: solicitation questions	B012	0.60	636.00
05/14/25	AMAGA	Call with M. Brown re: plan negotiations	B012	0.40	424.00
05/14/25	AMAGA	Correspondence with BRG, Verita and A. Faris re: confirmation hearing publication notice	B012	0.30	318.00
05/14/25	AMAGA	Further calls with J. Alberto re: plan negotiations	B012	0.40	424.00
05/14/25	AMAGA	Calls with J. Alberto re: plan negotiations	B012	0.30	318.00
05/14/25	CCORA	Prepare and file Notice re: Confirmation Hearing	B012	0.20	77.00
05/14/25	CCORA	Prepare and file solicitation version of Disclosure Statement	B012	0.20	77.00
05/14/25	CCORA	Prepare and file solicitation version of Plan	B012	0.20	77.00
05/14/25	RFPOP	Emails to and from A. Magaziner re: chapter 11 plan and potential committee settlement	B012	0.20	213.00
05/15/25	AFARI	Finalize publication notice of confirmation hearing (.5); e-mails with Verita team re: same (.4)	B012	0.90	648.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/15/25	AMAGA	Call with S. Coulombe re plan negotiations	B012	0.10	106.00
05/15/25	AMAGA	Calls with A. Parlen re: further plan negotiations	B012	0.20	212.00
05/15/25	AMAGA	Call with R. Poppiti re: plan negotiations	B012	0.40	424.00
05/15/25	AMAGA	Correspondence with lenders, parent, Debtor advisors and UCC advisors re: proposed UCC plan settlement terms	B012	0.80	848.00
05/15/25	AMAGA	Additional correspondence with SPARC counsel and Wells' counsel re: UCC settlement proposal	B012	0.50	530.00
05/15/25	AMAGA	Correspondence with YCST team re: investigation and document production	B012	0.20	212.00
05/15/25	AMAGA	Review revised publication notice for confirmation	B012	0.20	212.00
05/15/25	AMAGA	Call with A. Parlen re: Plan negotiations	B012	0.10	106.00
05/15/25	RFPOP	Call with (.4) and emails to and from (.1) A. Magaziner re: chapter 11 plan and potential committee settlement issues, and consider related issues (.2) re: same	B012	0.70	745.50
05/16/25	AMAGA	Correspondence with advisors re: solicitation status	B012	0.40	424.00
05/16/25	AMAGA	Review proceeds, waterfall and recovery analysis and documents pertaining to same	B012	1.40	1,484.00
05/16/25	AMAGA	Plan research in connection with proposed settlement	B012	1.60	1,696.00
05/19/25	AFARI	E-mails with Verita team re: solicitation (.2); review solicitation spreadsheet (.3)	B012	0.50	360.00
05/19/25	AMAGA	Call with C. Simon re: Plan negotiations	B012	0.20	212.00
05/19/25	AMAGA	Correspondence with A. Faris and Verita re: confirmation and solicitation	B012	0.30	318.00
05/19/25	AMAGA	Call with R. Poppiti re: Plan negotiations	B012	0.30	318.00
05/19/25	AMAGA	Correspondence with BRG re: Plan negotiations	B012	0.30	318.00
05/19/25	AMAGA	Correspondence with C. Simon re: UCC counter offer	B012	0.10	106.00
05/19/25	AMAGA	Calls with A. Parlen re: Plan negotiations	B012	0.30	318.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/19/25	AMAGA	Reviewing waterfall and analysis re: Plan settlement and confer multiple times with banks, BRG and interested parties re: same	B012	0.40	424.00
05/19/25	AMAGA	Emails with Verita re: confirmed solicitation	B012	0.10	106.00
05/19/25	RFPOP	Call with (.3) and emails to and from (.1) A. Magaziner re: chapter 11 plan issues and potential committee settlement	B012	0.40	426.00
05/19/25	SGAWR	Prepare confirmation declaration	B012	1.30	650.00
05/20/25	AMAGA	Call with J. Alberto re: Plan negotiations	B012	0.10	106.00
05/20/25	AMAGA	Correspondence with BRG, SPARC and Wells representatives re: recoveries and potential plan settlement terms and reviewing documentation re: same	B012	2.20	2,332.00
05/20/25	AMAGA	Further call with M. Brown re: Plan settlement discussions	B012	0.10	106.00
05/20/25	AMAGA	Call with R. Poppiti re: Plan settlement	B012	0.20	212.00
05/20/25	AMAGA	Reviewing plan documents in connection with potential settlement terms	B012	1.10	1,166.00
05/20/25	AMAGA	Call with BRG and SPARC representatives re: waterfall and plan settlement terms	B012	0.40	424.00
05/20/25	AMAGA	Call with A. Parlen re: Plan discussions	B012	0.10	106.00
05/20/25	AMAGA	Call with J. Gott re: settlement proposal	B012	0.20	212.00
05/20/25	AMAGA	Preparing for call on plan settlement terms	B012	0.40	424.00
05/20/25	AMAGA	Correspondence with SPARC, Wells, UCC and CROs re: latest settlement proposal to resolve plan and reviewing and commenting on same	B012	0.40	424.00
05/20/25	AMAGA	Correspondence with lenders' counsel and SPARC re: settlement terms	B012	0.20	212.00
05/20/25	AMAGA	Call with J. Alberto re: Plan settlement	B012	0.20	212.00
05/20/25	AMAGA	Call with M. Brown re: Plan settlement negotiations	B012	0.10	106.00
05/20/25	AMAGA	Call with K. Guerke re: Plan settlement discussions and discovery	B012	0.30	318.00
05/20/25	AMAGA	Call with A. Parlen re: Plan negotiations	B012	0.10	106.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/20/25	RFPOP	Call with (.1) and emails to and from (.2) A. Magaziner re: chapter 11 plan and potential committee settlement, and review and analyze materials from BRG (.3) re: same	B012	0.60	639.00
05/21/25	AMAGA	Call with M. Brown re: plan settlement terms	B012	0.30	318.00
05/21/25	AMAGA	Call with UCC counsel re: plan settlement discussions	B012	0.30	318.00
05/21/25	AMAGA	Call with Debtor advisors re: plan settlement discussions	B012	0.40	424.00
05/21/25	AMAGA	Call with R. Poppiti re: plan settlement discussions	B012	0.20	212.00
05/21/25	AMAGA	Call with J. Alberto re: Wells' negotiations	B012	0.20	212.00
05/21/25	AMAGA	Call with S. Coulombe re: plan negotiations	B012	0.30	318.00
05/21/25	AMAGA	Emails with C. Simon re: proposed plan resolution	B012	0.10	106.00
05/21/25	AMAGA	Call with S. Doherty re: waterfall and Plan	B012	0.10	106.00
05/21/25	AMAGA	Call with Wells' counsel re: Plan negotiations	B012	0.50	530.00
05/21/25	AMAGA	Call with SPARC counsel re: Plan negotiations	B012	0.40	424.00
05/21/25	AMAGA	Participate in team meeting re: case update	B012	0.80	848.00
05/21/25	AMAGA	Further call with S. Coulombe re: Plan discussions and Wells	B012	0.10	106.00
05/21/25	AMAGA	Extensive attention to plan waterfall, proceeds and settlement discussions and confer multiple times with BRG re: same	B012	1.70	1,802.00
05/21/25	RFPOP	Emails to and from A. Magaziner re: chapter 11 plan and proposed committee settlement, and consider related issues re: same	B012	0.40	426.00
05/22/25	AMAGA	Correspondence with BRG re: settlement proposal and open points	B012	0.30	318.00
05/22/25	AMAGA	Correspondence with Wells' counsel, UCC counsel and BRG re: latest UCC proposal to settle plan objections	B012	0.40	424.00
05/22/25	AMAGA	Correspondence with BRG and UCC re: net proceeds analysis	B012	0.30	318.00
05/22/25	AMAGA	Further correspondence with interested parties re: latest settlement proposal and next steps pertaining to same	B012	0.40	424.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/22/25	AMAGA	Correspondence with board re: Plan settlement discussions	B012	0.20	212.00
05/22/25	AMAGA	Call with R. Poppiti re: Plan negotiations	B012	0.10	106.00
05/22/25	AMAGA	Call with J. Alberto re: Plan negotiations	B012	0.40	424.00
05/22/25	AMAGA	Reviewing formal settlement proposal and correspondence with interested parties and board re: same	B012	0.30	318.00
05/22/25	KMCEL	Draft confirmation order	B012	1.40	812.00
05/22/25	RFPOP	Emails to and from A. Magaziner and committee counsel (Justin Alberto and Michael Solimani) (.3) and call with A. Magaziner (.1) re: chapter 11 plan and proposed committee settlement, and consider related issues and review related materials (.6) re: same	B012	1.00	1,065.00
05/22/25	SGAWR	Prepare confirmation declaration	B012	0.20	100.00
05/23/25	AMAGA	Begin reviewing draft confirmation order	B012	0.20	212.00
05/23/25	AMAGA	Research re: PSA; confer with A. Faris and Wells' counsel re: same	B012	0.30	318.00
05/23/25	AMAGA	Call with J. Alberto re: Plan negotiations	B012	0.10	106.00
05/23/25	AMAGA	Call with K. Guerke re: discovery and plan discussions	B012	0.20	212.00
05/23/25	KMCEL	Continue drafting confirmation order	B012	5.80	3,364.00
05/23/25	RFPOP	Emails to and from A. Magaziner re: chapter 11 plan and proposed committee settlement	B012	0.20	213.00
05/24/25	AMAGA	Correspondence with UCC, Wells, SPARC, Debtor advisors and board re: Plan settlement proposal	B012	0.30	318.00
05/24/25	RFPOP	Email from committee counsel re: chapter 11 plan and proposed committee settlement, and consider proposal re: same	B012	0.20	213.00
05/25/25	AMAGA	Emails with A. Parlen re: Plan	B012	0.10	106.00
05/27/25	ALEE	Draft confirmation brief	B012	1.50	817.50
05/27/25	AMAGA	Attention to plan settlement negotiations and correspondence with SPARC, UCC and Wells' counsel re: same	B012	1.40	1,484.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/27/25	AMAGA	Review ballot report	B012	0.10	106.00
05/27/25	AMAGA	Correspondence with interested parties re: settlement	B012	0.30	318.00
05/27/25	AMAGA	Calls with J. Alberto re: Plan negotiations	B012	0.20	212.00
05/27/25	RFPOP	Call with A. Magaziner re: chapter 11 plan issues and proposed committee settlement	B012	0.20	213.00
05/27/25	SGAWR	Prepare confirmation declaration	B012	5.30	2,650.00
05/28/25	AMAGA	Call with R. Poppiti re: plan discussions	B012	0.10	106.00
05/28/25	AMAGA	Call with A. Parlen re: settlement negotiations re: plan	B012	0.10	106.00
05/28/25	AMAGA	Call with R. Poppiti re: Plan negotiations and hearing on claims	B012	0.30	318.00
05/28/25	RFPOP	Emails to and from (.1) and call with (.2) A. Magaziner re: chapter 11 plan issues, proposed committee settlement and objections to 503(b)(9) claims	B012	0.30	319.50
05/29/25	AMAGA	Research re: confirmation pleadings and correspondence with YCST team re: same and preparation of same	B012	1.10	1,166.00
05/29/25	AMAGA	Review ballot report	B012	0.10	106.00
05/29/25	AMAGA	Calls with R. Poppiti re: plan settlement negotiations	B012	0.30	318.00
05/29/25	AMAGA	Reviewing R. Poppiti comments to confirmation order (.4); reviewing and commenting on same (1.2)	B012	1.60	1,696.00
05/29/25	KMCEL	Review and revise draft confirmation order	B012	2.90	1,682.00
05/29/25	RFPOP	Emails to and from A. Magaziner and call with A. Magaziner re: chapter 11 plan issues and proposed committee settlement	B012	0.30	319.50
05/29/25	RFPOP	Review and comment on draft proposed confirmation order (2.7), and emails to and from A. Magaziner and K. McElroy (.2) re: same	B012	2.90	3,088.50
05/29/25	RFPOP	Review preliminary plan voting report from solicitation agent, and email to and from A. Magaziner re: same	B012	0.30	319.50
05/30/25	AJACO	Emails with A. Magaziner re: UCC settlement	B012	0.10	98.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/30/25	ALEE	Draft confirmation brief	B012	3.30	1,798.50
05/30/25	AMAGA	Emails with K. McElroy and Verita re: updated UCC letter in support of plan	B012	0.10	106.00
05/30/25	AMAGA	Correspondence with interested parties and YCST team re: settlement update and negotiations re: same	B012	0.40	424.00
05/30/25	AMAGA	Emails with Verita and A. Faris re: assumption notice	B012	0.10	106.00
05/30/25	AMAGA	Call with UCC counsel re: Plan settlement negotiations	B012	0.10	106.00
05/30/25	AMAGA	Call with R. Poppiti re: Plan settlement negotiations	B012	0.10	106.00
05/30/25	AMAGA	Further call with J. Alberto re: Plan settlement	B012	0.10	106.00
05/30/25	JHUGH	Correspondence with L. Burcat re: plan implementation language	B012	0.50	750.00
05/30/25	KMCEL	Review email from A. Magaziner re: potential plan settlement (.1); emails with Verita re: Plan-related service cost question (.1)	B012	0.20	116.00
05/30/25	RFPOP	Emails to and from A. Magaziner and K. McElroy re: chapter 11 plan issues and proposed committee settlement	B012	0.20	213.00
05/01/25	CLAMB	Correspondence with K. Guerke regarding discovery search and collection	B013	0.60	408.00
05/09/25	AMAGA	Correspondence with creditors re: claims	B013	0.20	212.00
05/15/25	AMAGA	Emails with W. Clark re: payment demand	B013	0.10	106.00
05/15/25	CCORA	Telephone call from and to creditor re: bar date	B013	0.10	38.50
05/16/25	ALEE	Analyze email requests from Chinese merchants	B013	0.30	163.50
05/19/25	AMAGA	Call with Maersk counsel re: payments	B013	0.10	106.00
05/22/25	AMAGA	Respond to numerous creditor inquiries re: confirmation	B013	0.30	318.00
05/24/25	AMAGA	Respond to creditor inquiry re: case	B013	0.10	106.00
05/27/25	ALEE	Email and call with creditor re: case updates	B013	0.30	163.50

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/27/25	KMCEL	Review emails and attachments from S. Gibson (Tokio Marine HCC) re: questions related to why receiving bankruptcy notices and pleadings (.2); emails with attachments with BRG team and L. Tranquilla (company) re: same (.2); emails with S. Gibson (Tokio Marine HCC) re: same (.1)	B013	0.50	290.00
05/28/25	ALEE	Email to creditor re: claim	B013	0.10	54.50
05/28/25	CCORA	Telephone calls from and to creditors (x7) re: confirmation hearing notice	B013	0.50	192.50
05/29/25	CCORA	Telephone calls from and to creditors re: confirmation hearing notice and proof of claim (.4); email to and from A. Faris re: same (.1)	B013	0.50	192.50
05/30/25	CCORA	Telephone calls from and to creditors re: confirmation hearing notice (.x5)	B013	0.40	154.00
05/01/25	AMAGA	Further review of documents proposed to be produced in connection with UCC discovery (.4); correspondence with YCST team re: same (.4)	B014	0.80	848.00
05/01/25	AMAGA	Correspondence with B. Sell and C. Lambe re: email collection; confer with BRG re: same	B014	0.20	212.00
05/01/25	AMAGA	Extensive correspondence with YCST litigation team re: document production and UCC demands	B014	0.70	742.00
05/01/25	CLAMB	Multiple correspondence with YCST team regarding electronic discovery considerations	B014	0.90	612.00
05/01/25	CLAMB	Draft correspondence to client regarding document search and collection	B014	0.40	272.00
05/01/25	CLAMB	Draft, revise, and finalize correspondence and revised search parameters to Committee discovery requests	B014	0.90	612.00
05/01/25	JHUGH	Correspondence with YCST team re: ongoing issues around discovery searches	B014	1.20	1,800.00
05/01/25	JHUGH	Review correspondence and attachments re: insurance information	B014	0.40	600.00
05/01/25	KGUER	Review search term materials and search report; review discovery issues; review discovery requests (1.3); emails with YCST team re: discovery and document requests (.3); emails with client re: discovery (.2); emails with UCC re: discovery (.1)	B014	1.90	2,204.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/01/25	LBURC	Review and compile documentation as part of discovery process	B014	3.00	2,565.00
05/01/25	LMCCR	Call with L. Burcat and C. Lambe re UCC document production request	B014	0.50	390.00
05/01/25	LMCCR	Correspondence with YCST team re custodian search and document production	B014	0.70	546.00
05/01/25	LMCCR	Correspondence with C. Lambe re custodian search update	B014	0.10	78.00
05/01/25	RPAGA	Review production re: D&Os	B014	0.40	212.00
05/01/25	RPAGA	Correspondence with YCST team re: discovery	B014	0.50	265.00
05/02/25	AMAGA	Respond to multiple creditor inquiries	B014	0.30	318.00
05/02/25	CLAMB	Revise search parameters and conduct review of responsive documents	B014	2.20	1,496.00
05/02/25	JHUGH	Correspondence from McDermott and correspondence from and to YCST team re: e-discovery and further steps on search terms	B014	0.80	1,200.00
05/02/25	KGUER	Review discovery issues and document review; review discovery reports (.6); emails with opposing counsel re: discovery issues and search terms (.3); emails with YCST team re: discovery, meet and confer issues and document production (.3)	B014	1.20	1,392.00
05/02/25	LBURC	Review email correspondence re: search terms and provide comments re: same	B014	0.40	342.00
05/02/25	LMCCR	Correspondence with A. Magaziner and B. Churbuck re UCC document production question	B014	0.10	78.00
05/02/25	LMCCR	Correspondence with YCST team re response to UCC request for email search production and review	B014	0.40	312.00
05/02/25	LMCCR	Correspondence with A. Southwell, C. Lambe and K. Guerke re response to updated custodian search term hits	B014	0.20	156.00
05/02/25	LMCCR	Review/summarize Latham document production	B014	1.80	1,404.00
05/02/25	RPAGA	Correspondence with YCST team re: discovery	B014	0.10	53.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/03/25	CLAMB	Multiple correspondence with YCST team and eDiscovery team regarding document collection and review (0.5); sample and review same (0.7)	B014	1.20	816.00
05/03/25	JHUGH	Review correspondence re: discovery review	B014	0.30	450.00
05/03/25	KGUER	Review discovery and meet and confer issues (.3); emails with YCST team re: discovery and document production (.2)	B014	0.50	580.00
05/03/25	LBURC	Review correspondence re: discovery requests and email review; review documentation and send email re: review	B014	0.80	684.00
05/03/25	LMCCR	Correspondence with YCST team re UCC document production review	B014	0.30	234.00
05/04/25	AMAGA	Correspondence with advisors and board re: board meetings	B014	0.20	212.00
05/04/25	JHUGH	Correspondence with YCST team and UCC counsel on various discovery issues	B014	0.40	600.00
05/04/25	KGUER	Emails with YCST team re: discovery and document review (.2); emails with UCC re: discovery (.1); review discovery documents (.1)	B014	0.40	464.00
05/04/25	LBURC	Review emails as part of discovery review; correspond re: same	B014	1.80	1,539.00
05/04/25	LMCCR	Correspondence with YCST team re UCC document production review (.2); review confidentiality agreement and informal requests re same (.9); call with L. Burcat re same (.5); call with C. Lambe re same (.3)	B014	1.90	1,482.00
05/04/25	LMCCR	Privilege review re UCC custodian search request	B014	0.90	702.00
05/04/25	LMCCR	Correspondence with C. Lambe and A. Southwell re UCC custodian search request follow up	B014	0.10	78.00
05/05/25	AFARI	Prepare for and participate in call with YCST team re: document review	B014	0.50	360.00
05/05/25	AFARI	E-mails with YCST team re: discovery issues	B014	0.50	360.00
05/05/25	AMAGA	Calls with J. Graham and J. Weber re: board issues	B014	0.40	424.00
05/05/25	AMAGA	Correspondence with YCST team re: production requests and privilege review	B014	0.60	636.00
05/05/25	AMAGA	Correspondence with YCST team re: production requests and privilege review	B014	0.60	636.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/05/25	CLAMB	Begin reviewing documents and confirming privilege calls	B014	2.10	1,428.00
05/05/25	CLAMB	Teleconference with YCST associate team regarding document review process	B014	0.60	408.00
05/05/25	CLAMB	Multiple correspondence with YCST associate review team regarding document review and privilege calls	B014	0.50	340.00
05/05/25	EROLL	Discuss document review with C. Lambe, L. Burcat, L. McCrery, and A. Zelko re: UCC requests	B014	0.60	309.00
05/05/25	EROLL	Discuss document review with A. Zelko re: UCC requests	B014	0.20	103.00
05/05/25	EROLL	Email correspondence with C. Lambe, L. McCrery, L. Burcat, and A. Zelko re: document review	B014	0.50	257.50
05/05/25	EROLL	Discuss document review with A. Zelko re: UCC requests	B014	0.10	51.50
05/05/25	EROLL	Review documents re: UCC requests	B014	4.20	2,163.00
05/05/25	EROLL	Discuss with privileged documents with A. Zelko re: UCC requests	B014	0.30	154.50
05/05/25	JHUGH	Work on disclosure statement materials and forward draft to A. Magaziner	B014	2.40	3,600.00
05/05/25	JHUGH	Correspondence with investigation and litigation team re: email review and collection	B014	1.20	1,800.00
05/05/25	KGUER	Emails with YCST team re: discovery and document review (.3); meet with A. Magaziner re: discovery and status (.2); review documents re: production (.3); review litigation and discovery issues; review disclosure statement issues; review disclosure statement; Review UCC objection (1.1)	B014	1.90	2,204.00
05/05/25	LBURC	Discuss matter with L. McCrery; participate in call re: email discovery; review emails as part of discovery process	B014	4.70	4,018.50
05/05/25	LMCCR	Call with YCST team re UCC document review logistics	B014	0.70	546.00
05/05/25	LMCCR	Correspondence with YCST team re objection (.1); review same (.8)	B014	0.90	702.00
05/05/25	LMCCR	Correspondence with YCST team re UCC objection to disclosure statement	B014	1.00	780.00
05/05/25	LMCCR	Privilege review re UCC custodian search request	B014	4.30	3,354.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/05/25	LMCCR	Correspondence with YCST team re document review	B014	0.10	78.00
05/05/25	RFPOP	Email to and from A. Faris, BRG (Mike Brown) and company re: third party subpoena, and review subpoena re: same	B014	0.20	213.00
05/05/25	RPAGA	Meet with YCST team re: document production	B014	0.50	265.00
05/05/25	RPAGA	Review Committee's objection to DS motion	B014	0.20	106.00
05/06/25	AMAGA	Further revising Disclosure Statement insert re: investigation	B014	0.80	848.00
05/06/25	AMAGA	Extensive correspondence with YCST team re: document production in response to UCC requests	B014	0.60	636.00
05/06/25	AMAGA	Participate in board update call	B014	0.40	424.00
05/06/25	CLAMB	Continue second level review of documents	B014	5.60	3,808.00
05/06/25	CLAMB	Multiple correspondence with YCST team regarding privilege calls	B014	0.50	340.00
05/06/25	EROLL	Review documents re: UCC requests	B014	4.80	2,472.00
05/06/25	EROLL	Confer with A. Zelko re: document review for UCC requests	B014	0.50	257.50
05/06/25	JHUGH	Correspondence with Investigation and litigation teams re: various issues on discovery production	B014	1.60	2,400.00
05/06/25	JHUGH	Review UCC objection and follow up correspondence	B014	0.50	750.00
05/06/25	JHUGH	Review draft from A. Magaziner on disclosure supplement and compare: with additional materials	B014	0.50	750.00
05/06/25	JHUGH	Follow up correspondence from UCC	B014	0.20	300.00
05/06/25	JHUGH	Follow up correspondence with document review team	B014	0.30	450.00
05/06/25	KGUER	Review documents re: document production and review (.4); emails with YCST team re: UCC document review, production and related issues (.3)	B014	0.70	812.00
05/06/25	LBURC	Review emails as part of discovery process; prepare notes re: the RCS report; review updates to disclosure statement and prepare notes re: same	B014	6.50	5,557.50
05/06/25	LMCCR	Privilege review re UCC custodian search request	B014	5.90	4,602.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/06/25	LMCCR	Correspondence with A. Magaziner, A. March and J. Alberto re disclosure statement	B014	0.10	78.00
05/06/25	LMCCR	Correspondence with YCST team re disclosure statement	B014	0.20	156.00
05/06/25	LMCCR	Correspondence with YCST team re UCC document production review (1.0); call with YCST team re same (.3)	B014	1.30	1,014.00
05/07/25	AMAGA	Correspondence with directors and J. Hughes re: investigation insert for Disclosure Statement and revising same	B014	0.30	318.00
05/07/25	AMAGA	Call with K. Guerke re: production to UCC	B014	0.20	212.00
05/07/25	AMAGA	Call with J. Gott and K. Guerke re: production	B014	0.30	318.00
05/07/25	AMAGA	Calls and correspondence with SPARC counsel re: discovery in connection with investigation	B014	0.40	424.00
05/07/25	AMAGA	Extensive correspondence with YCST re: production for UCC	B014	0.80	848.00
05/07/25	CLAMB	Continue second level review of documents and finalize sixth production of documents	B014	11.80	8,024.00
05/07/25	EROLL	Discuss document review A. Zelko re: UCC requests	B014	0.20	103.00
05/07/25	EROLL	Review documents re: UCC requests	B014	6.10	3,141.50
05/07/25	EROLL	Discuss privileged documents with L. Burcat re: UCC requests	B014	0.20	103.00
05/07/25	JHUGH	Correspondence and attachments with investigation team re: documents, production responses	B014	1.60	2,400.00
05/07/25	JHUGH	Correspondence with independent directors	B014	0.30	450.00
05/07/25	JHUGH	Correspondence with YCST team re: disclosure statement language	B014	0.90	1,350.00
05/07/25	KGUER	Emails with YCST team re: document review and discovery (.3); review document production (.3); meet with C. Lambe re: discovery and document production (.2); teleconference with A. Magaziner re: discovery (.2); teleconference with J. Gott re: discovery (.2)	B014	1.20	1,392.00
05/07/25	LBURC	Review emails as part of discovery process	B014	6.00	5,130.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/07/25	LMCCR	Correspondence with C. Lambe re sixth document production to UCC	B014	0.10	78.00
05/07/25	LMCCR	Privilege review re UCC custodian search request	B014	3.30	2,574.00
05/07/25	LMCCR	Correspondence with YCST team re UCC document review	B014	0.20	156.00
05/07/25	LMCCR	Correspondence with YCST team re disclosure statement (.2); review/edit same (.4)	B014	0.60	468.00
05/07/25	LMCCR	Correspondence with YCST team, S. Vogel and P. Aronzon re revisions to disclosure statement	B014	0.40	312.00
05/07/25	RPAGA	Correspondence with YCST team re: discovery	B014	0.50	265.00
05/08/25	AMAGA	Correspondence with SPARC and YCST team re: investigation, interviews and summary of same; revising same	B014	0.60	636.00
05/08/25	AMAGA	Further correspondence with YCST team re: document production	B014	0.30	318.00
05/08/25	CLAMB	Continue second level review of documents	B014	4.40	2,992.00
05/08/25	EROLL	Review email correspondence and related Bloomberg documents re: UCC requests	B014	0.30	154.50
05/08/25	EROLL	Review documents re: UCC requests	B014	6.00	3,090.00
05/08/25	JHUGH	Correspondence with investigation team re: document production and disclosure statement issues	B014	1.70	2,550.00
05/08/25	JHUGH	Correspondence with investigation team and committee re: disclosure issues	B014	0.90	1,350.00
05/08/25	JHUGH	Follow up correspondence with investigation team re: interviews and status	B014	0.70	1,050.00
05/08/25	KGUER	Emails with UCC re: document production (.1); emails with YCST team re: discovery, document review and production (.2)	B014	0.30	348.00
05/08/25	LBURC	Review emails as part of discovery; correspond re: same	B014	5.40	4,617.00
05/08/25	LMCCR	Correspondence with A. Magaziner, S. Vogel and P. Aronzon re disclosure statement	B014	0.10	78.00
05/08/25	LMCCR	Correspondence with YCST team and J. Gott re investigation interviewees	B014	0.20	156.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/08/25	LMCCR	Correspondence with L. Burcat and J. Hughes re Latham document review follow up	B014	0.20	156.00
05/08/25	LMCCR	Correspondence with YCST team re UCC document production and review	B014	0.10	78.00
05/08/25	LMCCR	Privilege review re UCC custodian search request	B014	4.10	3,198.00
05/09/25	AMAGA	Call with J. Weber re: board update	B014	0.40	424.00
05/09/25	AMAGA	Reviewing supplemental document requests and confer with YCST team re: same	B014	0.20	212.00
05/09/25	AMAGA	Call with L. McCrery re: investigation and document production	B014	0.20	212.00
05/09/25	CLAMB	Multiple correspondence with YCST team regarding new committee document requests	B014	0.30	204.00
05/09/25	CLAMB	Correspondence with deposition tech regarding Albor deposition	B014	0.20	136.00
05/09/25	CLAMB	Continue second level review of documents and finalize seventh production of documents	B014	5.70	3,876.00
05/09/25	EROLL	Review documents re: UCC requests	B014	1.50	772.50
05/09/25	JHUGH	Correspondence with investigation / litigation teams and Board re: document production, disclosure statement, status	B014	1.30	1,950.00
05/09/25	JHUGH	Review correspondence and loan documents re: further production	B014	0.80	1,200.00
05/09/25	KGUER	Emails with UCC re: document requests (.1); emails with YCST team re: discovery and document production (.3); review documents re: document production (.3)	B014	0.70	812.00
05/09/25	LBURC	Review emails as part of discovery process; correspond re: same	B014	2.00	1,710.00
05/09/25	LMCCR	Correspondence with L. Burcat and S. Doherty re UCC document request follow up	B014	0.10	78.00
05/09/25	LMCCR	Correspondence with YCST team re UCC additional document requests (.6); call with L. Burcat re same (.7); call with J. Gott re same (.1); call with A. Magaziner re same (.2)	B014	1.60	1,248.00
05/09/25	LMCCR	Privilege review re UCC custodian search request	B014	2.90	2,262.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/09/25	LMCCR	Correspondence with C. Lambe re seventh UCC document production	B014	0.10	78.00
05/10/25	CLAMB	Multiple correspondence with YCST team and BRG regarding additional committee requests	B014	0.30	204.00
05/10/25	JHUGH	Review correspondence with UCC and YCST team re: production and further requests	B014	0.30	450.00
05/10/25	KGUER	Emails with committee re: discovery (.1); emails with YCST team re: document production and review (.1)	B014	0.20	232.00
05/10/25	LBURC	Correspond re: discovery responses	B014	0.10	85.50
05/10/25	LMCCR	Correspondence with H. Congleton and L. Burcat re search for additional documents in response to UCC document request	B014	0.10	78.00
05/11/25	AMAGA	Emails with UCC advisors re: production	B014	0.10	106.00
05/11/25	JHUGH	Review correspondence re: loan documents	B014	0.20	300.00
05/11/25	LBURC	Review emails as part of discovery process	B014	1.70	1,453.50
05/11/25	LMCCR	Correspondence with H. Congleton and L. Burcat re search for additional documents in response to UCC document request	B014	0.10	78.00
05/12/25	AMAGA	Review draft Board minutes	B014	0.10	106.00
05/12/25	AMAGA	Correspondence with YCST and MWE teams re: discovery and next steps; reviewing documents	B014	0.30	318.00
05/12/25	EROLL	Review documents re: UCC requests	B014	1.40	721.00
05/12/25	JHUGH	Correspondence from UCC re: additional information requests and follow up with YCST team	B014	0.30	450.00
05/12/25	JHUGH	Correspondence with A. Magaziner re: status of investigation, case	B014	0.20	300.00
05/12/25	KGUER	Emails with YCST team re: discovery and document requests (.3); emails with UCC re: additional document requests (.1); review documents re: production; review related discovery and production issues (.8)	B014	1.20	1,392.00
05/12/25	LBURC	Review emails as part of discovery process; correspond re: discovery process; discuss discovery with L. McCrery	B014	3.00	2,565.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/12/25	LMCCR	Correspondence with C. Combs and A. Magaziner re UCC document request follow up (.1); call with L. Burcat re same (.3)	B014	0.40	312.00
05/12/25	LMCCR	Privilege review re UCC custodian search request	B014	0.50	390.00
05/13/25	AMAGA	Call with J. Weber re: board question	B014	0.20	212.00
05/13/25	AMAGA	Further diligence re: requested documents and confer with UCC counsel and Wells' counsel re: same	B014	0.30	318.00
05/13/25	AMAGA	Correspondence with board re: board meeting and agenda	B014	0.20	212.00
05/13/25	AMAGA	Correspondence with YCST team re: ongoing document productions and discovery	B014	0.40	424.00
05/13/25	AMAGA	Emails with A. Southwell re: production	B014	0.10	106.00
05/13/25	CLAMB	Continue second level review of documents	B014	1.20	816.00
05/13/25	EROLL	Review documents re: UCC requests	B014	0.50	257.50
05/13/25	JHUGH	Review correspondence and attachments from YCST, BRG teams re: additional production and follow up issues	B014	1.20	1,800.00
05/13/25	KGUER	Review discovery issues; review hearing summary (.5); emails with YCST team re: document production and discovery issues (.3); emails with client re: discovery issues (.1)	B014	0.90	1,044.00
05/13/25	LBURC	Review emails as part of discovery process; correspond re: discovery process; discuss discovery with L. McCrery	B014	5.20	4,446.00
05/13/25	LMCCR	Correspondence with YCST team re UCC document requests	B014	0.10	78.00
05/13/25	LMCCR	Correspondence with L. Burcat and S. Doherty re UCC document request follow up	B014	0.10	78.00
05/13/25	LMCCR	Privilege review re UCC custodian search request	B014	1.80	1,404.00
05/14/25	AMAGA	Correspondence with C. Lambe re: document review and production	B014	0.20	212.00
05/14/25	AMAGA	Call and correspondence with J. Hughes re: investigation	B014	0.30	318.00
05/14/25	AMAGA	Call with A. Southwell re: document productions and investigation	B014	0.40	424.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/14/25	CLAMB	Continue second level review of documents	B014	5.00	3,400.00
05/14/25	CLAMB	Discuss discovery with A. Magaziner	B014	0.20	136.00
05/14/25	KGUER	Emails with YCST team re: UCC discovery and document production	B014	0.20	232.00
05/15/25	AMAGA	Emails with PW and board re: board minutes	B014	0.10	106.00
05/15/25	CLAMB	Review documents responsive to UCC request	B014	0.40	272.00
05/15/25	JHUGH	Correspondence with YCST team re: status of document production and communications with UCC	B014	0.90	1,350.00
05/15/25	LBURC	Review emails as part of discovery; prepare notes re: UCC requests	B014	4.40	3,762.00
05/15/25	LMCCR	Correspondence with YCST team re response to UCC additional documents request	B014	0.10	78.00
05/15/25	LMCCR	Privilege review re UCC custodian search request	B014	2.70	2,106.00
05/16/25	AMAGA	Correspondence with C. Lambe and UCC counsel re: document production	B014	0.20	212.00
05/16/25	CLAMB	Continue second level of documents and prepare and finalize eight production of documents	B014	4.40	2,992.00
05/16/25	JHUGH	Review internal correspondence on case status	B014	0.20	300.00
05/16/25	JHUGH	Review UCC correspondence re: new round of production to UCC	B014	0.30	450.00
05/16/25	KGUER	Emails with UCC re: document production (.1); emails with YCST team re: document production (.1)	B014	0.20	232.00
05/16/25	KGUER	Emails with YCST team re: document production	B014	0.20	232.00
05/16/25	KMCEL	Review client insurance policies re: committee inquiry	B014	0.20	116.00
05/16/25	LMCCR	Correspondence with C. Lambe and C. Combs re eighth UCC document production	B014	0.10	78.00
05/17/25	JHUGH	Review correspondence from company counsel re: document updates, document access, and confirm receipt of documents	B014	0.50	750.00
05/18/25	JHUGH	Confirm document production from counsel, and status of any new documents	B014	0.50	750.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/19/25	AMAGA	Call with J. Graham re: board meeting	B014	0.20	212.00
05/19/25	EROLL	Review documents re: UCC requests	B014	2.30	1,184.50
05/19/25	KGUER	Emails with YCST team re: scheduling (.1); review scheduling issues (.2)	B014	0.30	348.00
05/20/25	AMAGA	Correspondence with board re: investigation	B014	0.10	106.00
05/20/25	AMAGA	Participate in board meeting	B014	0.30	318.00
05/20/25	AMAGA	Call with J. Graham re: board meeting	B014	0.20	212.00
05/20/25	AMAGA	Review board meeting agenda	B014	0.10	106.00
05/20/25	KGUER	Meeting with C. Lambe re: discovery (.2); teleconference with A. Magaziner re: status and UCC discovery (.4); emails with C. Lambe re: UCC discovery (.1)	B014	0.70	812.00
05/22/25	KGUER	Emails with client re: discovery	B014	0.10	116.00
05/27/25	AMAGA	Correspondence with board and advisors re: board call and case update	B014	0.20	212.00
05/28/25	AMAGA	Brief review of board meeting minutes	B014	0.10	106.00
05/28/25	JHUGH	Review correspondence re: claims objection	B014	0.30	450.00
05/28/25	LMCCR	Correspondence with A. Tersigni, A. Faris and H. Congleton re claims objection inquiry	B014	0.10	78.00
05/29/25	AZELK	Research LLC code section re: Bankruptcy plan administration	B014	0.30	150.00
05/29/25	JHUGH	Review correspondence on plan administration issues	B014	0.50	750.00
05/29/25	KGUER	Emails with UCC counsel re: claims objection	B014	0.10	116.00
05/30/25	JHUGH	Review memo from A. Magaziner re: status	B014	0.10	150.00
05/30/25	JHUGH	Review statutory regime and amend suggested plan confirmation language per Delaware statutes	B014	0.80	1,200.00
05/13/25	CCORA	Telephone cal from Colorado Dept. of Labor re: wage reports (.1); emails to and from K. McElroy re: same (.1)	B015	0.20	77.00

F21 OpCo, LLC

Billing Period through May 31, 2025

Invoice Date:

June 5, 2025

Invoice Number:

50061909

Matter Number:

104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/13/25	KMCEL	Multiple attempts to call Daphney with Colorado Department of Labor re: quarterly wage returns for '24 and '25 for Colorado employees (.1); emails with BRG team re: same (.1)	B015	0.20	116.00
05/01/25	AJACO	Multiple emails with S. Hampton and P. Battista re: AR receivable	B016	0.20	196.00
05/01/25	AJACO	Call with P. Batista re: AR Retail Receivable	B016	0.40	392.00
05/02/25	ALEE	Email correspondence with D. Lentz re: OCP declaration	B017	0.10	54.50
05/05/25	AMAGA	Review documentation re: outstanding law firm payment and insurance question	B017	0.20	212.00
05/07/25	ALEE	Finalize and file KL Gates OCP declaration (.4); email correspondence with D. Lentz re: same (.1)	B017	0.50	272.50
05/09/25	CCORA	Draft Certificate of No Objection re: First Monthly Fee Application of Verita	B017	0.10	38.50
05/09/25	CCORA	Prepare and file Certificate of No Objection re: First Monthly Fee Application of Verita	B017	0.20	77.00
05/09/25	SGAWR	Prepare COC re: Verita first monthly fee application	B017	0.10	50.00
05/11/25	AMAGA	Confer with A. Faris re: OCP question	B017	0.10	106.00
05/12/25	AMAGA	Reviewing and revising draft YCST March and April invoice to ensure preservation of A-C privilege and compliance with local rules	B017	2.30	2,438.00
05/13/25	AFARI	E-mails with A. Lee re: status of OCP filings	B017	0.30	216.00
05/13/25	ALEE	Analyze OCP order and various email correspondence with S. Faris, BRG team, and other company advisors re: same (.3); email correspondence with O. Safa re: same (.1)	B017	0.40	218.00
05/13/25	AMAGA	Revising budget and staffing plan	B017	0.20	212.00
05/14/25	ALEE	Analyze, update, and file Blank Rome OCP declaration (.3); email correspondence with O. Safa re: same (.1)	B017	0.40	218.00
05/14/25	AMAGA	Correspondence with co-counsel re: interim fees	B017	0.20	212.00
05/14/25	CCORA	Finalize for filing and coordinate service of Notice re: Blank Rome OCP Declaration	B017	0.30	115.50

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/15/25	AMAGA	Further revise and finalize YCST March and April invoice to ensure local rule compliance and preservation of A-C privilege	B017	0.80	848.00
05/15/25	AMAGA	Emails with A. Faris re: interim compensation procedures	B017	0.10	106.00
05/15/25	AMAGA	Confer with A. Faris and C. Corazza re: YCST fee application	B017	0.20	212.00
05/16/25	ALEE	Email correspondence with S. Hampton re: OCP retentions	B017	0.20	109.00
05/16/25	AMAGA	Review, finalize and file YCST fee application	B017	0.40	424.00
05/19/25	ALEE	Email to N. Cohen re: OCP declaration	B017	0.20	109.00
05/20/25	ALEE	Finalize and file Neal Cohen OCP declaration (.3); email correspondence with N. Cohen re: same (.1)	B017	0.40	218.00
05/20/25	CCORA	Finalize for filing and coordinate service of Notice re: Neal Cohen OCP Declaration	B017	0.30	115.50
05/20/25	CCORA	Emails to and from Accounting and U.S. Trustee re: LEDES Date for First Monthly Fee Application of YCST	B017	0.10	38.50
05/22/25	AMAGA	Review supplemental disclosure for BRG and confer with M. Brown and K. McElroy re: same	B017	0.20	212.00
05/22/25	CCORA	Finalize for filing and coordinate service of Declaration re: BRG Retention	B017	0.20	77.00
05/22/25	KMCEL	Review and revise BRG supplemental declaration of Stephen Coulombe (.2); review proposed final draft re: same in preparation for filing (.1)	B017	0.30	174.00
05/23/25	AMAGA	Emails with UST re: YCST fee application	B017	0.10	106.00
05/23/25	CCORA	Emails from and to A. Faris and U.S. Trustee re: LEDES Data for First Monthly Fee Application of YCST	B017	0.10	38.50
05/28/25	AMAGA	Brief review of PW fee statement and application; confer with S. Lascano re: same	B017	0.30	318.00
05/28/25	CCORA	Finalize for filing and coordinate service of First Monthly Fee Application of Paul Weiss	B017	0.40	154.00
05/28/25	CCORA	Draft Notice re: First Monthly Fee Application of Paul Weiss (.1); emails from and to A. Faris re: same (.1)	B017	0.20	77.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Task</u>	<u>Hours</u>	<u>Amount</u>
05/29/25	AMAGA	Correspondence with BRG and YCST re: fee statements, payments and timing for CNO	B017	0.20	212.00
05/29/25	AMAGA	Reviewing BRG staffing report	B017	0.20	212.00
05/29/25	CCORA	Finalize for filing and coordinate service of Second Fee Report of BRG	B017	0.30	115.50
05/29/25	CCORA	Draft Notice re: Second Fee Report of BRG (.1); review same (.1); emails from and to A. Magaziner and K. McElroy re: same (.1)	B017	0.30	115.50
05/29/25	KMCEL	Review BRG second staffing report in preparation for filing	B017	0.10	58.00
05/30/25	AMAGA	Emails with C. Corazza re: CNO for YCST fee app	B017	0.10	106.00
05/30/25	CCORA	Draft Certificate of No Objection re: First Monthly Fee Application of YCST (.1); email from and to A. Magaziner re: same (.1)	B017	0.20	77.00
05/15/25	CCORA	Draft First Monthly Fee Application of YCST	B018	0.30	115.50
05/16/25	AFARI	Review and revise YCST first monthly fee application	B018	0.50	360.00
05/16/25	CCORA	Finalize for filing and coordinate service of First Monthly Fee Application of YCST	B018	0.40	154.00
05/16/25	CCORA	Draft and revise First Monthly Fee Application of YCST (1.9); emails from and to A. Magaziner and A. Faris re: same (.2)	B018	2.10	808.50
05/01/25	RFPOP	Call with BRG (Shane Doherty) re: Engie re: utility account closures	B020	0.20	213.00
05/13/25	RFPOP	Emails to and from BRG (Gunnar Klish) re: utility account closures	B020	0.20	213.00
05/21/25	CCORA	Telephone call from utility provider re: account status (.1); emails to and from K. McElroy and S. Gawrysiak re: same (.1)	B020	0.20	77.00
05/28/25	ALEE	Email correspondence with S. Doherty and G. Klish re: Duquesne Light Co. letter	B020	0.20	109.00
05/28/25	RFPOP	Emails to and from A. Faris and BRG (Shane Doherty) re: PG&E additional adequate assurance request	B020	0.20	213.00
<b>Total</b>				<b>695.30</b>	<b>\$571,465.50</b>

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

### Timekeeper Summary

<u>Initials</u>	<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
AZELK	Amber J. Zelko	Associate	0.30	500.00	150.00
ALEE	Andrew M. Lee	Associate	57.80	545.00	31,501.00
AMAGA	Andrew Magaziner	Partner	160.60	1,060.00	170,236.00
AJACO	Ashley E. Jacobs	Partner	10.20	980.00	9,996.00
CCORA	Chad A. Corazza	Paralegal	32.40	385.00	12,474.00
CLAMB	Christopher M. Lambe	Associate	49.40	680.00	33,592.00
EROLL	Emily Rollo	Associate	29.70	515.00	15,295.50
JHUGH	James P. Hughes	Partner	24.80	1,500.00	37,200.00
KGUER	Kevin A. Guerke	Partner	13.10	1,160.00	15,196.00
KMCEL	Kristin L. McElroy	Associate	30.30	580.00	17,574.00
LMCCR	Lauren McCrery	Associate	41.60	780.00	32,448.00
LBURC	Leah E. Burcat	Associate	45.00	855.00	38,475.00
PFOSS	Patrick M. Foss	Paralegal	6.50	190.00	1,235.00
RPAGA	Renae P. Pagano	Associate	2.20	530.00	1,166.00
RFPOP	Robert F. Poppiti	Partner	66.20	1,065.00	70,503.00
AFARI	S. Alexander Faris	Associate	99.20	720.00	71,424.00
SGAWR	Sarah Gawrysiak	Associate	26.00	500.00	13,000.00
<b>Total</b>			<b>695.30</b>		<b>\$571,465.50</b>

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

## Task Summary

### Task Code:B001

### Case Administration

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	1.00	1,060.00	1,060.00
Ashley E. Jacobs	Partner	0.30	980.00	294.00
Kristin L. McElroy	Associate	1.80	580.00	1,044.00
S. Alexander Faris	Associate	0.50	720.00	360.00
Sarah Gawrysiak	Associate	1.30	500.00	650.00
Chad A. Corazza	Paralegal	4.40	385.00	1,694.00
Patrick M. Foss	Paralegal	6.50	190.00	1,235.00
<b>Total</b>		<b>15.80</b>		<b>6,337.00</b>

### Task Code:B002

### Court Hearings

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	7.90	1,060.00	8,374.00
Andrew M. Lee	Associate	1.10	545.00	599.50
Kristin L. McElroy	Associate	1.80	580.00	1,044.00
S. Alexander Faris	Associate	5.00	720.00	3,600.00
Sarah Gawrysiak	Associate	2.50	500.00	1,250.00
Chad A. Corazza	Paralegal	9.60	385.00	3,696.00
<b>Total</b>		<b>27.90</b>		<b>18,563.50</b>

### Task Code:B003

### Cash Collateral/DIP Financing

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	6.10	1,060.00	6,466.00
Robert F. Poppiti	Partner	0.30	1,065.00	319.50
<b>Total</b>		<b>6.40</b>		<b>6,785.50</b>

### Task Code:B004

### Schedules & Statements, U.S. Trustee Reports

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.20	1,060.00	212.00
Andrew M. Lee	Associate	1.50	545.00	817.50
S. Alexander Faris	Associate	1.50	720.00	1,080.00
Chad A. Corazza	Paralegal	0.80	385.00	308.00
<b>Total</b>		<b>4.00</b>		<b>2,417.50</b>

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

**Task Code:B005****Lease/Executory Contract Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	17.30	1,060.00	18,338.00
Ashley E. Jacobs	Partner	0.10	980.00	98.00
Robert F. Poppiti	Partner	7.00	1,065.00	7,455.00
Andrew M. Lee	Associate	5.30	545.00	2,888.50
Kristin L. McElroy	Associate	3.80	580.00	2,204.00
S. Alexander Faris	Associate	13.00	720.00	9,360.00
Sarah Gawrysiak	Associate	3.90	500.00	1,950.00
Chad A. Corazza	Paralegal	4.50	385.00	1,732.50
<b>Total</b>		<b>54.90</b>		<b>44,026.00</b>

**Task Code:B006****Use, Sale or Lease of Property (363 issues)**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	3.40	1,060.00	3,604.00
Ashley E. Jacobs	Partner	0.10	980.00	98.00
Robert F. Poppiti	Partner	2.20	1,065.00	2,343.00
Andrew M. Lee	Associate	0.90	545.00	490.50
S. Alexander Faris	Associate	5.40	720.00	3,888.00
<b>Total</b>		<b>12.00</b>		<b>10,423.50</b>

**Task Code:B007****Claims Analysis, Objections and Resolutions**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	17.30	1,060.00	18,338.00
Ashley E. Jacobs	Partner	0.10	980.00	98.00
Robert F. Poppiti	Partner	6.10	1,065.00	6,496.50
Andrew M. Lee	Associate	22.70	545.00	12,371.50
S. Alexander Faris	Associate	8.10	720.00	5,832.00
Chad A. Corazza	Paralegal	2.50	385.00	962.50
<b>Total</b>		<b>56.80</b>		<b>44,098.50</b>

**Task Code:B008****Meetings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	3.60	1,060.00	3,816.00
Ashley E. Jacobs	Partner	1.60	980.00	1,568.00
Robert F. Poppiti	Partner	1.90	1,065.00	2,023.50
Andrew M. Lee	Associate	3.40	545.00	1,853.00
Kristin L. McElroy	Associate	2.80	580.00	1,624.00
S. Alexander Faris	Associate	2.10	720.00	1,512.00
Sarah Gawrysiak	Associate	2.20	500.00	1,100.00
<b>Total</b>		<b>17.60</b>		<b>13,496.50</b>

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

**Task Code:B009****Stay Relief Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.40	1,060.00	424.00
Kevin A. Guerke	Partner	0.20	1,160.00	232.00
Robert F. Poppiti	Partner	8.60	1,065.00	9,159.00
Andrew M. Lee	Associate	2.30	545.00	1,253.50
Kristin L. McElroy	Associate	7.00	580.00	4,060.00
S. Alexander Faris	Associate	1.40	720.00	1,008.00
Sarah Gawrysiak	Associate	1.20	500.00	600.00
Chad A. Corazza	Paralegal	0.70	385.00	269.50

<b>Total</b>		<b>21.80</b>		<b>17,006.00</b>
--------------	--	--------------	--	------------------

**Task Code:B011****Other Adversary Proceedings**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	1.30	1,060.00	1,378.00
S. Alexander Faris	Associate	1.10	720.00	792.00
Chad A. Corazza	Paralegal	0.40	385.00	154.00

<b>Total</b>		<b>2.80</b>		<b>2,324.00</b>
--------------	--	-------------	--	-----------------

**Task Code:B012****Plan and Disclosure Statement**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	82.30	1,060.00	87,238.00
Ashley E. Jacobs	Partner	7.40	980.00	7,252.00
James P. Hughes	Partner	0.50	1,500.00	750.00
Robert F. Poppiti	Partner	39.30	1,065.00	41,854.50
Andrew M. Lee	Associate	17.50	545.00	9,537.50
Kristin L. McElroy	Associate	11.80	580.00	6,844.00
S. Alexander Faris	Associate	59.30	720.00	42,696.00
Sarah Gawrysiak	Associate	14.80	500.00	7,400.00
Chad A. Corazza	Paralegal	2.10	385.00	808.50

<b>Total</b>		<b>235.00</b>		<b>204,380.50</b>
--------------	--	---------------	--	-------------------

**Task Code:B013****Creditor Inquiries**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	0.80	1,060.00	848.00
Andrew M. Lee	Associate	0.70	545.00	381.50
Christopher M. Lambe	Associate	0.60	680.00	408.00
Kristin L. McElroy	Associate	0.50	580.00	290.00
Chad A. Corazza	Paralegal	1.50	385.00	577.50

<b>Total</b>		<b>4.10</b>		<b>2,505.00</b>
--------------	--	-------------	--	-----------------

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

**Task Code:B014****General Corporate Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	13.40	1,060.00	14,204.00
James P. Hughes	Partner	24.30	1,500.00	36,450.00
Kevin A. Guerke	Partner	12.90	1,160.00	14,964.00
Robert F. Poppiti	Partner	0.20	1,065.00	213.00
Amber J. Zelko	Associate	0.30	500.00	150.00
Christopher M. Lambe	Associate	48.80	680.00	33,184.00
Emily Rollo	Associate	29.70	515.00	15,295.50
Kristin L. McElroy	Associate	0.20	580.00	116.00
Lauren McCrery	Associate	41.60	780.00	32,448.00
Leah E. Burcat	Associate	45.00	855.00	38,475.00
Renae P. Pagano	Associate	2.20	530.00	1,166.00
S. Alexander Faris	Associate	1.00	720.00	720.00
<b>Total</b>		<b>219.60</b>		<b>187,385.50</b>

**Task Code:B015****Employee Matters**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kristin L. McElroy	Associate	0.20	580.00	116.00
Chad A. Corazza	Paralegal	0.20	385.00	77.00
<b>Total</b>		<b>0.40</b>		<b>193.00</b>

**Task Code:B016****Asset Analysis**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ashley E. Jacobs	Partner	0.60	980.00	588.00
<b>Total</b>		<b>0.60</b>		<b>588.00</b>

**Task Code:B017****Retention of Professionals/Fee Issues**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Andrew Magaziner	Partner	5.60	1,060.00	5,936.00
Andrew M. Lee	Associate	2.20	545.00	1,199.00
Kristin L. McElroy	Associate	0.40	580.00	232.00
S. Alexander Faris	Associate	0.30	720.00	216.00
Sarah Gawrysiak	Associate	0.10	500.00	50.00
Chad A. Corazza	Paralegal	2.70	385.00	1,039.50
<b>Total</b>		<b>11.30</b>		<b>8,672.50</b>

**Task Code:B018****Fee Application Preparation**

<u>Name</u>	<u>Timekeeper Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
S. Alexander Faris	Associate	0.50	720.00	360.00
Chad A. Corazza	Paralegal	2.80	385.00	1,078.00
<b>Total</b>		<b>3.30</b>		<b>1,438.00</b>

**EXHIBIT B**

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

**Task Code:B020****Utility Services**

<b><u>Name</u></b>	<b><u>Timekeeper Title</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Robert F. Poppiti	Partner	0.60	1,065.00	639.00
Andrew M. Lee	Associate	0.20	545.00	109.00
Chad A. Corazza	Paralegal	0.20	385.00	77.00
<b>Total</b>		<b>1.00</b>		<b>825.00</b>

**Cost Detail**

<b><u>Date</u></b>	<b><u>Description</u></b>	<b><u>Quantity</u></b>	<b><u>Amount</u></b>
04/01/25	Docket Retrieval / Search	3.00	0.30
04/01/25	Docket Retrieval / Search	30.00	3.00
04/01/25	Docket Retrieval / Search	30.00	3.00
04/01/25	Docket Retrieval / Search	11.00	1.10
04/01/25	Docket Retrieval / Search	23.00	2.30
04/01/25	Docket Retrieval / Search	16.00	1.60
04/01/25	Docket Retrieval / Search	15.00	1.50
04/01/25	Docket Retrieval / Search	30.00	3.00
04/01/25	Docket Retrieval / Search	14.00	1.40
04/01/25	Docket Retrieval / Search	10.00	1.00
04/02/25	Docket Retrieval / Search	3.00	0.30
04/03/25	Docket Retrieval / Search	15.00	1.50
04/04/25	Docket Retrieval / Search	5.00	0.50
04/04/25	Docket Retrieval / Search	30.00	3.00
04/07/25	Docket Retrieval / Search	4.00	0.40
04/08/25	Docket Retrieval / Search	5.00	0.50
04/10/25	Docket Retrieval / Search	2.00	0.20
04/10/25	Docket Retrieval / Search	4.00	0.40
04/10/25	Docket Retrieval / Search	23.00	2.30
04/10/25	Docket Retrieval / Search	3.00	0.30
04/10/25	Docket Retrieval / Search	2.00	0.20
04/10/25	Docket Retrieval / Search	8.00	0.80
04/10/25	Docket Retrieval / Search	30.00	3.00
04/10/25	Docket Retrieval / Search	3.00	0.30
04/10/25	Docket Retrieval / Search	4.00	0.40
04/10/25	Docket Retrieval / Search	7.00	0.70
04/10/25	Docket Retrieval / Search	6.00	0.60
04/10/25	Docket Retrieval / Search	1.00	0.10
04/10/25	Docket Retrieval / Search	2.00	0.20
04/10/25	Docket Retrieval / Search	10.00	1.00

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
04/10/25	Docket Retrieval / Search	5.00	0.50
04/10/25	Docket Retrieval / Search	4.00	0.40
04/10/25	Docket Retrieval / Search	6.00	0.60
04/10/25	Docket Retrieval / Search	30.00	3.00
04/10/25	Docket Retrieval / Search	30.00	3.00
04/10/25	Docket Retrieval / Search	2.00	0.20
04/10/25	Docket Retrieval / Search	2.00	0.20
04/10/25	Docket Retrieval / Search	10.00	1.00
04/10/25	Docket Retrieval / Search	2.00	0.20
04/10/25	Docket Retrieval / Search	5.00	0.50
04/10/25	Docket Retrieval / Search	30.00	3.00
04/10/25	Docket Retrieval / Search	4.00	0.40
04/10/25	Docket Retrieval / Search	5.00	0.50
04/10/25	Docket Retrieval / Search	3.00	0.30
04/11/25	Docket Retrieval / Search	2.00	0.20
04/11/25	Docket Retrieval / Search	4.00	0.40
04/11/25	Docket Retrieval / Search	3.00	0.30
04/11/25	Docket Retrieval / Search	17.00	1.70
04/11/25	Docket Retrieval / Search	20.00	2.00
04/11/25	Docket Retrieval / Search	6.00	0.60
04/11/25	Docket Retrieval / Search	4.00	0.40
04/11/25	Docket Retrieval / Search	4.00	0.40
04/11/25	Docket Retrieval / Search	20.00	2.00
04/11/25	Docket Retrieval / Search	17.00	1.70
04/11/25	Docket Retrieval / Search	30.00	3.00
04/11/25	Docket Retrieval / Search	17.00	1.70
04/11/25	Docket Retrieval / Search	20.00	2.00
04/11/25	Docket Retrieval / Search	30.00	3.00
04/11/25	Docket Retrieval / Search	1.00	0.10
04/11/25	Docket Retrieval / Search	10.00	1.00
04/11/25	Docket Retrieval / Search	19.00	1.90
04/11/25	Docket Retrieval / Search	5.00	0.50
04/11/25	Docket Retrieval / Search	30.00	3.00
04/11/25	Docket Retrieval / Search	9.00	0.90
04/11/25	Docket Retrieval / Search	20.00	2.00
04/11/25	Docket Retrieval / Search	3.00	0.30
04/11/25	Docket Retrieval / Search	2.00	0.20
04/11/25	Docket Retrieval / Search	1.00	0.10
04/11/25	Docket Retrieval / Search	1.00	0.10

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
04/11/25	Docket Retrieval / Search	18.00	1.80
04/11/25	Docket Retrieval / Search	2.00	0.20
04/11/25	Docket Retrieval / Search	4.00	0.40
04/11/25	Docket Retrieval / Search	4.00	0.40
04/14/25	Docket Retrieval / Search	11.00	1.10
04/14/25	Docket Retrieval / Search	6.00	0.60
04/14/25	Docket Retrieval / Search	1.00	0.10
04/14/25	Docket Retrieval / Search	22.00	2.20
04/14/25	Docket Retrieval / Search	10.00	1.00
04/14/25	Docket Retrieval / Search	8.00	0.80
04/14/25	Docket Retrieval / Search	11.00	1.10
04/14/25	Docket Retrieval / Search	23.00	2.30
04/14/25	Docket Retrieval / Search	22.00	2.20
04/15/25	Docket Retrieval / Search	23.00	2.30
04/15/25	Docket Retrieval / Search	23.00	2.30
04/15/25	Docket Retrieval / Search	1.00	0.10
04/15/25	Docket Retrieval / Search	23.00	2.30
04/15/25	Docket Retrieval / Search	23.00	2.30
04/15/25	Docket Retrieval / Search	1.00	0.10
04/15/25	Docket Retrieval / Search	23.00	2.30
04/15/25	Docket Retrieval / Search	11.00	1.10
04/15/25	Docket Retrieval / Search	23.00	2.30
04/16/25	Docket Retrieval / Search	3.00	0.30
04/17/25	Docket Retrieval / Search	3.00	0.30
04/17/25	Docket Retrieval / Search	1.00	0.10
04/17/25	Docket Retrieval / Search	30.00	3.00
04/17/25	Docket Retrieval / Search	14.00	1.40
04/17/25	Docket Retrieval / Search	15.00	1.50
04/17/25	Docket Retrieval / Search	30.00	3.00
04/21/25	Docket Retrieval / Search	5.00	0.50
04/24/25	Docket Retrieval / Search	6.00	0.60
04/25/25	Docket Retrieval / Search	2.00	0.20
04/25/25	Docket Retrieval / Search	7.00	0.70
04/28/25	Docket Retrieval / Search	11.00	1.10
04/28/25	Docket Retrieval / Search	2.00	0.20
04/28/25	Docket Retrieval / Search	2.00	0.20
04/28/25	Docket Retrieval / Search	1.00	0.10
04/28/25	Docket Retrieval / Search	9.00	0.90
04/28/25	Docket Retrieval / Search	16.00	1.60

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
04/28/25	Docket Retrieval / Search	1.00	0.10
04/30/25	Docket Retrieval / Search	9.00	0.90
05/01/25	Computerized Legal Research Westlaw Search by: FARIS,S ALEXANDER	3.00	10.89
05/01/25	Docket Retrieval / Search	3.00	0.30
05/01/25	Docket Retrieval / Search	1.00	0.10
05/01/25	Docket Retrieval / Search	1.00	0.10
05/01/25	Docket Retrieval / Search	13.00	1.30
05/01/25	Docket Retrieval / Search	3.00	0.30
05/01/25	Docket Retrieval / Search	3.00	0.30
05/01/25	Photocopy Charges Duplication BW	5.00	0.50
05/01/25	Photocopy Charges Duplication BW	6.00	0.60
05/01/25	Photocopy Charges Duplication BW	6.00	0.60
05/01/25	Docket Retrieval / Search	30.00	3.00
05/01/25	Docket Retrieval / Search	1.00	0.10
05/02/25	Docket Retrieval / Search	5.00	0.50
05/05/25	Docket Retrieval / Search	1.00	0.10
05/05/25	Photocopy Charges Duplication BW	19.00	1.90
05/05/25	Photocopy Charges Duplication BW	17.00	1.70
05/05/25	Docket Retrieval / Search	30.00	3.00
05/05/25	Computerized Legal Research Westlaw Search by: JACOBS,ASHLEY	7.00	25.41
05/05/25	Photocopy Charges Duplication BW	154.00	15.40
05/05/25	Docket Retrieval / Search	1.00	0.10
05/05/25	Reliable Wilmington - Deposition/Transcript Reliable transcript of 4/15/25 F21 hearing	1.00	617.70
05/06/25	Photocopy Charges Duplication BW	16.00	1.60
05/06/25	Photocopy Charges Duplication BW	17.00	1.70
05/06/25	Photocopy Charges Duplication BW	17.00	1.70
05/06/25	Docket Retrieval / Search	30.00	3.00
05/06/25	Docket Retrieval / Search	3.00	0.30
05/06/25	Photocopy Charges Duplication BW	17.00	1.70
05/06/25	Photocopy Charges Duplication BW	17.00	1.70
05/06/25	Photocopy Charges Duplication BW	17.00	1.70
05/06/25	Photocopy Charges Duplication BW	15.00	1.50
05/06/25	Photocopy Charges Duplication BW	15.00	1.50
05/06/25	Photocopy Charges Duplication BW	17.00	1.70
05/06/25	Computerized Legal Research S094 - LEXIS SEARCH by LEE~ ANDREW	1.00	12.06
05/06/25	Photocopy Charges Duplication BW	122.00	12.20

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/07/25	Docket Retrieval / Search	1.00	0.10
05/07/25	Docket Retrieval / Search	3.00	0.30
05/07/25	Photocopy Charges Duplication BW	11.00	1.10
05/07/25	Docket Retrieval / Search	1.00	0.10
05/07/25	Computerized Legal Research S094 - TREATISES~ SECONDARY MATERIALS~ SCIENTIFIC~ & FORMS GROUP 1 US TREATISES by GAWRYSIK~ SARAH	1.00	5.79
05/07/25	Docket Retrieval / Search	9.00	0.90
05/07/25	Computerized Legal Research S094 - LEXIS SEARCH by LEE~ ANDREW	1.00	12.06
05/07/25	Computerized Legal Research S094 - LEXIS SEARCH by GAWRYSIK~ SARAH	1.00	6.03
05/07/25	Photocopy Charges Duplication BW	22.00	2.20
05/07/25	Photocopy Charges Duplication BW	66.00	6.60
05/08/25	Docket Retrieval / Search	3.00	0.30
05/08/25	Color Photocopy Charges Duplication Color	25.00	2.50
05/08/25	Photocopy Charges Duplication BW	7.00	0.70
05/08/25	Computerized Legal Research S094 - LEXIS SEARCH by LEE~ ANDREW	1.00	18.09
05/09/25	Computerized Legal Research Westlaw Search by: LAMBE,CHRISTOPHER	11.00	39.93
05/09/25	Docket Retrieval / Search	5.00	0.50
05/09/25	Docket Retrieval / Search	30.00	3.00
05/09/25	Docket Retrieval / Search	5.00	0.50
05/12/25	Photocopy Charges Duplication BW	25.00	2.50
05/12/25	Photocopy Charges Duplication BW	5.00	0.50
05/12/25	Photocopy Charges Duplication BW	62.00	6.20
05/12/25	Photocopy Charges Duplication BW	155.00	15.50
05/12/25	Photocopy Charges Duplication BW	74.00	7.40
05/12/25	Photocopy Charges Duplication BW	62.00	6.20
05/12/25	Docket Retrieval / Search	3.00	0.30
05/12/25	Docket Retrieval / Search	6.00	0.60
05/12/25	Docket Retrieval / Search	6.00	0.60
05/12/25	Docket Retrieval / Search	3.00	0.30
05/12/25	Photocopy Charges Duplication BW	11.00	1.10
05/12/25	Photocopy Charges Duplication BW	6.00	0.60
05/12/25	Color Photocopy Charges Duplication Color	35.00	3.50
05/12/25	Color Photocopy Charges Duplication Color	195.00	19.50
05/12/25	Photocopy Charges Duplication BW	30.00	3.00
05/12/25	Color Photocopy Charges Duplication Color	199.00	19.90
05/12/25	Color Photocopy Charges Duplication Color	402.00	40.20

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/12/25	Color Photocopy Charges Duplication Color	76.00	7.60
05/12/25	Photocopy Charges Duplication BW	4.00	0.40
05/12/25	Photocopy Charges Duplication BW	74.00	7.40
05/12/25	Photocopy Charges Duplication BW	25.00	2.50
05/12/25	Color Photocopy Charges Duplication Color	398.00	39.80
05/12/25	Color Photocopy Charges Duplication Color	10.00	1.00
05/12/25	Color Photocopy Charges Duplication Color	370.00	37.00
05/12/25	Color Photocopy Charges Duplication Color	10.00	1.00
05/12/25	Photocopy Charges Duplication BW	55.00	5.50
05/12/25	Color Photocopy Charges Duplication Color	16.00	1.60
05/12/25	Docket Retrieval / Search	6.00	0.60
05/12/25	Color Photocopy Charges Duplication Color	10.00	1.00
05/12/25	Docket Retrieval / Search	3.00	0.30
05/12/25	Color Photocopy Charges Duplication Color	10.00	1.00
05/12/25	Color Photocopy Charges Duplication Color	76.00	7.60
05/12/25	Color Photocopy Charges Duplication Color	29.00	2.90
05/12/25	Docket Retrieval / Search	6.00	0.60
05/12/25	Photocopy Charges Duplication BW	14.00	1.40
05/12/25	Photocopy Charges Duplication BW	25.00	2.50
05/13/25	Docket Retrieval / Search	4.00	0.40
05/13/25	BANKRUPTCY SECTION VISA - M&T - Filing Fee ALEE 5.12.25 \$34 Amended Schedules BWALT	1.00	34.00
05/13/25	Docket Retrieval / Search	4.00	0.40
05/13/25	Docket Retrieval / Search	6.00	0.60
05/13/25	Docket Retrieval / Search	4.00	0.40
05/13/25	Docket Retrieval / Search	7.00	0.70
05/13/25	Docket Retrieval / Search	4.00	0.40
05/13/25	Docket Retrieval / Search	3.00	0.30
05/14/25	Docket Retrieval / Search	8.00	0.80
05/14/25	Computerized Legal Research Westlaw Search by: FARIS,S ALEXANDER	7.00	25.41
05/15/25	Docket Retrieval / Search	5.00	0.50
05/15/25	Docket Retrieval / Search	3.00	0.30
05/16/25	Docket Retrieval / Search	8.00	0.80
05/19/25	Docket Retrieval / Search	3.00	0.30
05/20/25	Docket Retrieval / Search	4.00	0.40
05/20/25	Photocopy Charges Duplication BW	5.00	0.50
05/20/25	Docket Retrieval / Search	4.00	0.40
05/20/25	Computerized Legal Research Westlaw Search by: FARIS,S ALEXANDER	5.00	18.15

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Amount</u>
05/21/25	Docket Retrieval / Search	26.00	2.60
05/21/25	Docket Retrieval / Search	1.00	0.10
05/21/25	Docket Retrieval / Search	1.00	0.10
05/21/25	Computerized Legal Research Westlaw Search by: FARIS,S ALEXANDER	6.00	21.78
05/21/25	Docket Retrieval / Search	5.00	0.50
05/21/25	Docket Retrieval / Search	5.00	0.50
05/21/25	Photocopy Charges Duplication BW	24.00	2.40
05/22/25	Docket Retrieval / Search	5.00	0.50
05/22/25	Computerized Legal Research Westlaw Search by: FARIS,S ALEXANDER	7.00	25.41
05/23/25	Docket Retrieval / Search	12.00	1.20
05/23/25	Docket Retrieval / Search	5.00	0.50
05/27/25	Photocopy Charges Duplication BW	12.00	1.20
05/27/25	Photocopy Charges Duplication BW	300.00	30.00
05/27/25	Docket Retrieval / Search	6.00	0.60
05/28/25	Photocopy Charges Duplication BW	5.00	0.50
05/28/25	Docket Retrieval / Search	4.00	0.40
05/28/25	Docket Retrieval / Search	6.00	0.60
05/29/25	Docket Retrieval / Search	7.00	0.70
05/29/25	Photocopy Charges Duplication BW	10.00	1.00
05/30/25	Innovative Discovery, LLC - Litigation Support / Web Hosting Data Hosting	1.00	509.00
05/30/25	Docket Retrieval / Search	7.00	0.70
<b>Total</b>			<b>\$1,885.81</b>

F21 OpCo, LLC  
Billing Period through May 31, 2025

Invoice Date: June 5, 2025  
Invoice Number: 50061909  
Matter Number: 104263.1001

---

### Cost Summary

<u>Description</u>	<u>Amount</u>
Computerized Legal Research	54.03
Computerized Legal Research -WESTLAW	166.98
Deposition/Transcript	617.70
Docket Retrieval / Search	161.40
Filing Fee	34.00
Outside Litigation Support	509.00
Reproduction Charges	342.70
<b>Total</b>	<b>\$1,885.81</b>